Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

Open to Public Inspection

For cal	endar year 2018 or tax year beginning	, 2018	, and ending		1			
Davi	d & Molly Pyott Foundation			A	Employer identification 47-3033646	ı num	nber	
3044	8 Rancho Viejo Road #190 Juan Capistrano, CA 92675			В	Telephone number (see 949-487-112		ructions)	
54				С	If exemption applicatio	n is i	pending, check here 🕨 🗍	V
G Che	eck all that apply Initial return	Initial return of a form	mer public charity	D 1	Foreign organizations,	chec!	k here ►	
	Final return Address change	Amended return X Name change	. 1	2	! Foreign organizations r			
H Che		(c)(3) exempt private f		1_	here and attach compu			
I Fair	Section 4947(a)(1) nonexempt charitable to market value of all assets at end of year J Acc	rust $\begin{bmatrix} Other taxable pointing method & X C \end{bmatrix}$	private foundation ash Accrual	E	If private foundation st under section 507(b)(1			
(fror	n Part II, column (c), line 16)	Other (specify)		F	If the foundation is in			
► \$	11,033,321:	column (d) must be or	n cash basis) I	⊥	under section 507(b)(1)(B),	<u> </u>	
<u>rarti</u>	Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investme	nt	(c) Adjusted net income		(d) Disbursements for charitable purposes (cash basis only)	
	1 Contributions, gifts, grants, etc., received (attach schedule)					\Box		ĺ
	2 Check ► X if the foundation is not required to attach Sch B			\rightarrow		\dashv		
	3 Interest on savings and temporary cash investments.	324.	32	24.	32	4.		
	4 Dividends and interest from securities	224,851.	224,85	51.	224,85	1.		
	5 a Gross rents b Net_rental income			\dashv		\dashv		i
<u>a</u>	6 a Net gain or (loss) from sale of assets not on line 10.	938,385.				\dashv		į
Revenue	b Gross sales price for all assets on line 6a 12,106,518.							ĺ
Rev	7 Capital gain net income (from Part IV, line 2)		938,58	84.				
_	Net short term capital gain Income modifications			\rightarrow		0.	RECEIVED	!
	10 a Gross sales less returns and			-		ᆎ		7
	allowances h Less Cost of					덾	NUV 1 8 7019	
	goods sold					BA	1107 1 0 7013	
	C Gross profit or (loss) (attach schedule) 11 Other income (attach schedule)					-	00000	٤ لـــا
	See Statement 1	45,044.			L		OGDEN, UT	
	12 Total Add lines 1 through 11	1,208,604.	1,163,75	59.	225,17	5.		
	13 Compensation of officers, directors, trustees, etc	0.		_		_		
	14 Other employee salaries and wages 15 Pension plans, employee benefits			-				
ses	16a Legal fees (attach schedule) See St 2	918.			· -			
Expenses	b Accounting fees (attach sch) See St 3	6,921.				_		
Ä	c Other professional fees (attach sch) See St 4	93,672.	93,67	72.	93,67	2.		
ĕ	17 Interest 18 Taxes (attach schedule)(see instrs) See Stm 5	16 424	16,43	2.4	1.6 42			
trat	18 Taxes (attach schedule)(see instrs) SEE STM 5 19 Depreciation (attach	16,434.	10,43	34.	16,43	4.	<u> </u>	i
nist	schedule) and depletion					\dashv		!
Ë	20 Occupancy 21 Feavel, conferences, and meetings			-				
Ă	22 Panting and publications					\dashv	 	
auc	23 Other expenses (attach schedule)							
ing	24 Total operating and administrative	-			<u> </u>	_		,
»rat	expenses Add lines 13 through 23	117,945.	110,10	06.	110,10	6.		
Operating and Administrative	25 Contributions, gifts, grants paid Part XV	3,877,862.		\Box		二	3,877,862.	
	26 Total expenses and disbursements Add lines 24 and 25	3,995,807.	110,10	06.	110,10	6.	3,877,862.	
	27 Subtract line 26 from line 12							
	a Excess of revenue over expenses and disbursements	-2,787,203.		_				
	batet investment income (if negative, enter -0-).		1,053,65	53.				
	C Adjusted net income (if negative, enter 0)			- 1	115,06	9.	!	ı

BAA For Paperwork Reduction Act Notice, see instructions.

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Dord	11 1	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End o	f year
Part		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing	13,651.	30,007.	30,007.
	2	Savings and temporary cash investments	82,204.	223,286.	223,286.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable	. <u></u>		
		Less allowance for doubtful accounts ▶			_
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
		Less allowance for doubtful accounts ▶			
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
1	10 a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	18,375,978.	10,760,693.	10,611,421.
	c	; Investments — corporate bonds (attach schedule)		836,451.	794,810.
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ►	······································		
		Less accumulated depreciation (attach schedule)			
		Other assets (describe			
		Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	18,471,833.	11,850,437.	11,659,524.
	17	Accounts payable and accrued expenses			
Š	18	Grants payable			
謹	19	Deferred revenue			
iabilities	20	Loans from officers, directors, trustees, & other disqualified persons		=	
=	21	Mortgages and other notes payable (attach schedule) Other liabilities (describe ►)	-400		
	22	Other habilities (describe	-499.		
	23	Total liabilities (add lines 17 through 22)	-499.	0.	
ces		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.	- "]
	24	Unrestricted	18,472,332.	11,850,437.	<u> </u>
3al	25	Temporarily restricted			
d E	26	Permanently restricted			
Net Assets or Fund Balar		Foundations that do not follow SFAS 117, check here. Pand complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			i
SSI	29	Retained earnings, accumulated income, endowment, or other funds			
۲	30	Total net assets or fund balances (see instructions)	18,472,332.	11,850,437.	
Š	31	Total liabilities and net assets/fund balances	10 471 022	11 050 427	
Dod	. 111	(see instructions) Analysis of Changes in Net Assets or Fund Balance	18,471,833.	11,850,437.	<u> </u>
		· · · · · · · · · · · · · · · · · · ·			
1	Total	net assets or fund balances at beginning of year – Part II, colu of-year figure reported on prior year's return)	mn (a), line 30 (must ag	gree with	18,472,332.
		r amount from Part I, line 27a		2	-2,787,203.
3		increases not included in line 2 (itemize)		3	2,707,203.
_		lines 1, 2, and 3		4	15,685,129.
		ases not included in line 2 (itemize) See Statement 6		5	3,834,692.
		net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), I		11,850,437.
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	Molly Pyott Foundation	the same		47-3033646	Page
(a) List and describ	Losses for Tax on Investmen e the kind(s) of property sold (for examp warehouse, or common stock, 200 sh	le, real estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Statement 7			D — Donation	-	
b					
С					
d					
<u>e</u>				<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	
a				_	
<u>b</u>		-			
		-			
e					
·- · · · · · · · · · · · · · · · · · ·	I I I I I I I I I I I I I I I I I I I	foundation on 12/31/69		(I) Course (Col	/h)
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		l) Gains (Col) ain minus col (k), b an -0-) or Losses (fi	out not less
a			· •		_
b					
С					
d					
е					
2 Capital gain net income or (i	net capital loss)	enter in Part I, line 7 ter -0- in Part I, line 7	- _		
, ,	_		2	ļ	938,584
3 Net short-term capital gain o	r (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) See instructions If	(loss), enter -0-	- 3		_42_222
•	er Section 4940(e) for Reduce	d Tay on Net Investm	1 -	1	-42,333
	foundations subject to the section 4940			N/A	
	·		,	11/11	
If section 4940(d)(2) applies, leave	e this part blank				
Was the foundation liable for the s	section 4942 tax on the distributable a	mount of any year in the t	pase period?	Yes	□No
If 'Yes,' the foundation doesn't qua	alify under section 4940(e) Do not co	mplete this part			
1 Enter the appropriate amount i	n each column for each year, see the ins	structions before making any	entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as	sets	(d) Distribution (col (b) divided	
2017					
2016					
2015					
2014					
2013					
O Total of loss 1 and loss (d)				1	
2 Total of line 1, column (d)			2		
3 Average distribution ratio for the number of years the foundat	ne 5-year base period — divide the total of ion has been in existence if less than	on line 2 by 5 0, or by the 5 years	3		
4 Enter the net value of nonch	arıtable-use assets for 2018 from Par	t X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions		The send of contacts (C.)	8	ata Contto	
If line 8 is equal to or greater the Part VI instructions	han line 7, check the box in Part VI, line	ib, and complete that part	using a 1% tax r	ale see the	
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- 200 05 (2010) D	47.000	2646
Form 990-PF (2018) David & Molly Pyott Foundation	47-3033	
Part VI Excise Tax Based on Investment Income (Section 4	and enter 'N/A' on line 1	uctions)
Tale Exempt operating tourisations described in section 4546(a)(2), effect field	J	
Date of ruling or determination letter (attach copy of letter if n b Domestic foundations that meet the section 4940(e) requirements in Pa	necessary – see instructions)	21 072
check here. \blacktriangleright and enter 1% of Part I, line 27b	art V,	21,073.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4	% of Part I line 12 col (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-).	2	
3 Add lines 1 and 2	3	21,073.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable		21,0/3.
5 Tax based on investment income. Subtract line 4 from line 3. If zero of	•	21,073.
6 Credits/Payments	Ji less, enter -0-	21,073.
a 2018 estimated tax pmts and 2017 overpayment credited to 2018	6a 12,000.	
b Exempt foreign organizations — tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868).	6 c	
d Backup withholding erroneously withheld	6 d	
7 Total credits and payments Add lines 6a through 6d	7	12,000.
	If Form 2220 is attached 8	10.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	1	9,083.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		9,003.
11 Enter the amount of line 10 to be Credited to 2019 estimated tax	Refunded ► 11	
Part VII-A Statements Regarding Activities	, iterativada 11	<u> </u>
		Yes No
1 a During the tax year, did the foundation attempt to influence any nation participate or intervene in any political campaign?	al, state, or local legislation or did it	1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for See the instructions for the definition	political purposes?	1 b X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities or distributed by the foundation in connection with the activities	and copies of any materials published	
c Did the foundation file Form 1120-POL for this year?		1 c X
d Enter the amount (if any) of tax on political expenditures (section 4955 (1) On the foundation ►\$ (). (2) On found		
e Enter the reimbursement (if any) paid by the foundation during the year for p	dation managers • \$	0.
foundation managers >\$ 0.	pointed experience tax imposed on	
2 Has the foundation engaged in any activities that have not previously b	been reported to the IRS?	2 X
If 'Yes,' attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in of incorporation, or bylaws, or other similar instruments? If 'Yes,' attact	n its governing instrument, articles	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or		4 a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	g you.	4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	?	5 X
If 'Yes,' attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through	ugh 4945) satisfied either	
By language in the governing instrument, or	g	
 By state legislation that effectively amends the governing instrument so the with the state law remain in the governing instrument? 	at no mandatory directions that conflict	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' com	nplete Part II, col. (c), and Part XV	7 X
8 a Enter the states to which the foundation reports or with which it is registered		
N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		8b X

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9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV

10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

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Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Х	
14	The books are in care of ► George R Anderson Telephone no ► 949-	4 <u>87-1</u>	<u>120</u>	
15	Located at 30448 Rancho Viejo Road, Suite 190 San Juan ZIP + 4 92675 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	,,,,		
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country.			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	<u> </u>	Yes	No
1 a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			[
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
t	o If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	 / A
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			
ā	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?			
	If 'Yes,' list the years ▶ 20 , 20 , 20			
ŀ	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2b	N	/A
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		14	
	► 20 , 20 , 20 , 20			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No		; ;	
t	b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			
	détermine if the foundation had excess business holdings in 2018)	3ь	N.	/A
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		x
ŀ	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4 b		$\frac{1}{x}$
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Part VII-B Statements Regarding Activiti	oc for Which Form	1720 May Re Peg	uirad (a		11 - 10 3 3 C	140		age o
5 a During the year, did the foundation pay or incur a		14720 May be Neq	ulleu (c	Ontinuec	<i>'</i>	1 -	Yes	No
(1) Carry on propaganda, or otherwise attemp		n (section 4945(e))?		Yes	X No		103	110
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry		_ ∏Yes	X No			
(3) Provide a grant to an individual for travel,		purposes?		Yes	X No			
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organi	zation described		Yes	X No			
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?		Yes	— X No			
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a d	the transactions fail to current notice regarding of	qualify under the exceptisaster assistance?	ptions			5 b		/3
See instructions Organizations relying on a current notice rega	rding disaster assistand	ce, check here		•	П	30	N,	/A
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsif 'Yes,' attach the statement required by Regu	sibility for the grant?	·	N/A	Yes	□ No			
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	s	Yes	ХИо			
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contrac	ct ⁷	_	6 b		Х
7 a At any time during the tax year, was the found				Yes	XNo			
b if 'Yes,' did the foundation receive any procee8 Is the foundation subject to the section 4960 tax of	•			n/	N/A	7 b		
or excess parachute payment(s) during the ye	ar?			Yes	XNo			
Part VIII Information About Officers, Di and Contractors	irectors, Trustees,	Foundation Manag	gers, Hi	ghly Pai	d Em	oloyee	s,	
1 List all officers, directors, trustees, and found	dation managers and tl	neir compensation. See	instructi	ons.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	emplo plans	tributions to byee bene and deferr pensation	fit (e	Expens other a		
David E I Pyott 30448 Rancho Viejo Road, #190	President 0	0.			0.			0.
San Juan Capistrano, CA 92675	0			· · -				
George R. Anderson 30448 Rancho Viejo Road, #190 San Juan Capistrano, CA 92675	Secretary 0	0.			0.			0.
Molly Ingraham-Pyott 30448 Rancho Viejo Road, #190 San Juan Capistrano, CA 92675	VicePresident 0	0.			0.			0.
2 Compensation of five highest-paid employees (of		on line 1 – see instructio	ns). If non-	e, enter 'NC Iributions t	ONE.'			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	emplo plans	oyee benef and deferr pensation	_{it} (e	Expens other a		
None								
						_		
						_		
Total number of other employees paid over \$50,000)	L	1		-			0

All other program-related investments See instructions

3

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. see instructions.)	Foreign f	oundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	14,137,718.
b Average of monthly cash balances	1 b	29,660.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	14,167,378.
e Reduction claimed for blockage or other factors reported on lines 1a and		
	0	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	14,167,378.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	212,511.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,954,867.
6 Minimum investment return. Enter 5% of line 5.	6	697,743.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations, check here ► ☐ and do not complete this part.		undations
1 Minimum investment return from Part X, line 6	<u></u>	697,743.
2 a Tax on investment income for 2018 from Part VI, line 5 21, 07	3	
b Income tax for 2018 (This does not include the tax from Part VI)	-	
c Add lines 2a and 2b	2 c	21,073.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	676,670.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	676,670.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	676,670.
Part XII Qualifying Distributions (see instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 	1 a	3,877,862.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule).	3 Ь	,
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,877,862.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,877,862.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	foundation	

Form **990-PF** (2018)

Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2018 from Part XI, inter 7 2. Undistributed income, if any, as of the end of 2018 and a Enter amount for 2017 only better for years 20 20 20 20 30 5. Excess distributions caryowr, if any, to 2018 and 5 from 2013 6, 00.4, 00.33. d From 2015 6, 00.4, 00.33. d From 2016 857, 75.84. e From 2016 6, 00.4, 00.33. d From 2016 87, 75.84. e From 2016 7, 255, 39.44. e From 2017 7, 255, 39.44. e From 2018 from Part XII, the 4 * \$ 3, 817, 862. a Appleed to 2017, but not more than time 2a 0 **Appleed to 2017, but not more than time 2a 0 **Appleed to 2017, but not more than time 2a 0 **Appleed to 2017, but not more than time 2a 0 **Appleed to 2018 distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **E Permaning amount distributed incomes (Election required — see instructions) 0 **C Treated before in a see instruction out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Election required — see instructions) 0 **C Treated as distributions out of corpus (Ele		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
2. Undistributed recover, if any, to 2018 a Enter amount for 2017 only b Total far prior years 20					676 670
b Total for groot years 20					1
3 Excess distributions carryover, if any, to 2018 a From 2014 c From 2015 6,004,033. d From 2016 8,57,758. e From 2017 1 Total of lines 38 through e 4 Qualifying distributions for 2018 from Part XIII, line 4 * \$ 3,877,862. a Applied to 2017, but not more than line 28 b Applied to 2017, but not more than line 28 c Applied to 2017, but not more than line 28 c Applied to 2017, but not more than line 28 c Applied to 2018 distributions out of corpus (Election required – see instructions) 0. c Treated as distributions out of corpus (Election required – see instructions) 0. d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 excess distributions are common (a), the first an amount must be shown in column (a), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 64, and 4e Subtract line 5 b Prior years' undistributed income Subtract tine 40 from line 20 c Enter the amount of notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 5 Subtract line 6 from line 5 bit Tasable amount – see instructions 0. c Lindstributed income for 2018. Subtract line 4 d from line 1 This amount must be d distributed in 2019 3. Amounts treated as distributions out of corpus lo satisfy requirements imposed by section 170(i) (i) or 4942(i) (i) (i) election mit 2 lands amount — see instructions 0. 9 Excess from line 1 This amount must be d Sexess from 2014 b Excess from 2015 6,004,033, 6 Excess from 2016 6 Excess from 2016 6 Excess from 2018 7 E	-			0.	
a From 2013 b From 2014 c From 2015 d From 2015 d From 2016 d From 2016 d From 2017 d From 2017 f Total of lines 3a through e Cualifying distributions for 2018 from Part XII, line 4 ► \$ 3, 877, 862. a Applied to undistributed more of prior years (Election required — see instructions) d Applied to undistributed amount e Remaining amount distributable amount e Remaining amount distributable undivided out of corpus Exess distributions caryover applied to 2018 ff an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a), the same amount must be distributed income for 2013 subtract lines 4d subtract line 6 from line 6b T xabile amount — see instructions 0. 1 Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5	b Total for prior years 20 , 20 , 20		0.		
b From 2016	3 Excess distributions carryover, if any, to 2018				
C From 2015	a From 2013				
d From 2016	b From 2014				
From 2017 2, 255, 394 1 1 1 1 1 1 1 1 1	c From 2015 6,004,033.				
Total of lines 3a through e 9,117,185 9,117,185	d From 2016 857, 758.				
4 Qualifying distributions for 2018 from Part XIII, line 4 * \$ \$ 3,877,862. a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required – see instructions) c Treated as distributions out of corpus (Election required – see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus (Election required – see instructions) d Applied to 2018 distributions out of corpus (Election required – see instructions) d Applied to 2018 distributions out of corpus (Election required – see instructions) 0. d d Applied to 2018 distributions out of corpus (Election required – see instructions) 0. d d Applied to 2018 distribution out of corpus (Election required – see instructions) (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 31,4, and 4e Subtract line 5 b Prior years undistributed income Subtract line 8b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0. d Subtract line 6b Transible amount – see instructions e lurdistributed income for 2018 Subtract lines 4 from line 2a Taxis amount – see instructions 1 Undistributed income for 2018 Subtract lines 4 day 61 from line 1. This amount must be distributed in 2019 2 Amounts treated as distributions out of corpus to startly requirements imposed by section 1700(176 or 9942(6)) (Bection may be required – see instructions) 0. d Excess distributions carryover from 2013 not applied on lines 5 or line 7 (see instructions) 0. d Excess from 2016 6,004,033. C Excess from 2016 6,004,033. C Excess from 2018 7,758. d Excess from 2018 3,201,192.	2/200/0311				
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applied on line 5 or line 7 (see instructions) 9	8 Excess distributions carryover from 2013 not				
Subtract lines 7 and 8 from line 6a 12,318,377. 10 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018 3,201,192.	applied on line 5 or line 7 (see instructions)	0.			
10 Analysis of line 9 a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 e Excess from 2018 3,201,192.	9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	12,318,377.			
b Excess from 2015 6,004,033. c Excess from 2016 857,758. d Excess from 2017 2,255,394. e Excess from 2018 3,201,192.	10 Analysis of line 9				
c Excess from 2016 857,758. d Excess from 2017 2,255,394. e Excess from 2018 3,201,192.					
d Excess from 2017 2,255,394. e Excess from 2018 3,201,192.					
e Excess from 2018. 3, 201, 192.					

Form 990-PF (2018) David & Molly Pyo				4/-303364	
RartXIV Private Operating Foundat				<u> </u>	N/A
1 a If the foundation has received a ruling or dete is effective for 2018, enter the date of the	rmination letter that ruling	it is a private operati	ing foundation, and ti	ne ruling	
b Check box to indicate whether the foundat	ion is a private ope	rating foundation d	lescribed in section	4942(j),(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for	(a) 2018	(b) 2017	(c) 2016	(d) 2015	,,
each year listed					
 b 85% of line 2a c Qualifying distributions from Part XII, 			 // -		
line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.				_	
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets			 		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities to ans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided up section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XVI Supplementary Information	(Complete this	part only if the	foundation had	\$5,000 or more	in
assets at any time during th		structions.)			
1 Information Regarding Foundation Managa a List any managers of the foundation who have	e contributed more th	an 2% of the total co	ontributions received	by the foundation be	fore the
close of any tax year (but only if they have	contributed more	than \$5,000) (See	section 507(d)(2))	-,	
None					
b List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a 10	stock of a corporatio 0% or greater intere	on (or an equally large est	e portion of the owne	rship of
2 Information Regarding Contribution, Grant, Contribution, Grant, Contribution only ma			le organizations and	does not accept unso	olicited
requests for funds If the foundation make					
2a, b, c, and d See instructions a The name, address, and telephone number or	email address of the	e person to whom an	onlications should be	addressed	
a moname, address, and telephone names of	5,114.11 454.1555 51 11.11	5 paradir toan	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
b The form in which applications should be s	submitted and infor	mation and materia	als they should inclu	ide	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	ble fields, kinds of	institutions, or othe	factors

BAA

3	3 Grants and Contributions Paid During the Year or Approved for Future Payment							
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
	Name and address (home or business)	or substantial contributor	recipient	Contribution				
	Paid during the year							
See	Statement 8							
	Total			<u> </u>	3,877,862.			
b	Approved for future payment				3,011,002.			
		1						
	Total			► 3b				

Enter gros	s amounts unless otherwise indicated	Unrelated	ousiness income	Excluded by	section 512, 513, or 514	(e)
1 Prog	gram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
а						
b						
c						
d		†				
е						
f		1				
g Fees	and contracts from government agencies					
2 Mem	bership dues and assessments					
3 Intere	est on savings and temporary cash investments			14	324.	••••••
4 Divid	dends and interest from securities			14	224,851.	
5 Net	rental income or (loss) from real estate					
a Debt	t-financed property					
b Not (debt-financed property					
6 Net re	ental income or (loss) from personal property					
7 Othe	er investment income			14	45,044.	
8 Gain o	or (loss) from sales of assets other than inventory					938,385.
9 Net	income or (loss) from special events					3007000
	ss profit or (loss) from sales of inventory		-	1 - 1		
11 Othe	er revenue	7				
а						
b		†				
С		· † ·····				
d		 				
е						
12 Subt	total Add columns (b), (d), and (e)				270,219.	938, 385.
	Add line 12, columns (b), (d), and (e)	<u> </u>		 	13	1,208,604.
	sheet in line 13 instructions to verify calculati	ons)			-	
Part XV	I-B Relationship of Activities to the	Accomplisi	nment of Exem	pt Purpose	es .	
Line No.	Explain below how each activity for which i accomplishment of the foundation's exemp	ncome is reporte	ed in column (e) of	Part XVI-A co	ontributed importantl	y to the
▼	accomplishment of the foundation's exemp	t purposes (othe	r than by providing	funds for suc	th purposes) (See in	structions)
8	The foundation sells it's st					t can be
	used to fund it's charitable					
•						
				· · · ·		
						
				•		
•						

Yes No

Form 990-PF (2018) David & Molly Pyott Foundation 47-3033646

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

de	d the organization dire scribed in section 501 lating to political organ	(c) (other than se	engage in any of the following vection 501(c)(3) organizations) of	with any other organiza or in section 527,	ation		
	• •		o a noncharitable exempt organ	ization of			1 1
) Cash	9				1 a (1)	
٠,	Other assets					1 a (2)	X
	her transactions						i
(1)) Sales of assets to a	noncharitable ex	empt organization			1 b (1)	X
(2)	Purchases of assets	from a nonchari	table exempt organization			1 b (2)	X
(3)) Rental of facilities, e	quipment, or oth	er assets			1 b (3)	X
(4)) Reimbursement arra	ngements				1 b (4)	X
(5)) Loans or loan guarar	ntees				1 b (5)	X
(6)	Performance of servi	ices or members	hip or fundraising solicitations			1 b (6)	X
c Sh	naring of facilities, equi	ipment, mailing	lists, other assets, or paid empl	oyees		1 c	X
the	e goods, other assets, or ny transaction or sharin	r services given by ng arrangement,	, complete the following schedu y the reporting foundation If the fo show in column (d) the value of	the goods, other asse	than fair market value ets, or services receiv	in red	
(a) Line	no (b) Amount involve	d (c) Name	e of noncharitable exempt organization	(d) Description of	transfers, transactions, an	d sharing arrange	ements
N/A							
				-			
			· · ·				
	-	_		·			
							
				-	_ .		
			·	-			
					-		
							
					· · · · · · · · · · · · · · · · · · ·		
	-						
		_	-			-	
de	the foundation directly described in section 501	(c) (other than s	ed with, or related to, one or more ection 501(c)(3)) or in section 5	e tax-exempt organization	ns	Yes	ΧΝο
	(a) Name of organi	<u>_</u>	(b) Type of organizati	on	(c) Description of re	lationship	
N/A							
Sign Here	Under penalties of perjury, I correct, and complete Declar	A	mined this return, including accompanying or than faxpayer) is based on all information of the factor of the facto	schedules and statements, ar on of which preparer has any k	nowledge	May the IRS	S discuss with the lown below? tions
	Print/Type preparer	's name	Preparer's signature	Date	Check X if	PTIN	
Paid	George R.	Anderson	17. Hum	11/1/14	self-employed	P010704	138
Prepai		GEORGE R	ANDERSON CPA		Firm's EIN ► 53-	2420099	
Use O			NCHO VIEJO RD STE 19	0			-
-	,		CAPISTRANO, CA 9267		Phone no 949	-487-1120	0
RΔΛ	· · · · · · · · · · · · · · · · · · ·					Form 990-	

2018	Federal Statements	Page 1	
	David & Molly Pyott Foundation	47-303364	
Statement 1 Form 990-PF, Part I, Line 11 Other Income			
	(a) (b) Net Revenue Investment <u>per Books Income</u>	(c) Adjusted Net Income	
Other Investment Income	Total $\frac{\$}{\$}$ $\frac{45,044}{45,044}$ $\frac{\$}{\$}$ $\frac{0}{\$}$	0.	
Statement 2 Form 990-PF, Part I, Line 16a Legal Fees			
Legal Fees	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income \$ 918. Total \$ 918. \$ 0. \$ 0.	(d) Charitable Purposes	
Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees			
Accounting Fees	(a) (b) Net (c) Expenses Investment Adjusted Per Books Income Net Income * 6,921. Total \$ 6,921. \$ 0.	(d) Charitable Purposes \$ 0	
Statement 4 Form 990-PF, Part I, Line 16c Other Professional Fees		-	
Asset Mark Account Fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 93,672. \$ 93,672. \$ 93,672. Total \$ 93,672. \$ 93,672. \$ 93,672.		

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Federal Statements

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David & Molly Pyott Foundation

47-3033646

Statement 5 Form 990-PF, Part I, Line 18 Taxes

		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted <u>Net Income</u>	(d) Charitable <u>Purposes</u>
Federal Tax on Investment In Foreign Taxes	ncome Total	\$ 14,080. 2,354. \$ 16,434.	\$ 14,080. 2,354. \$ 16,434.	\$ 14,080. 2,354. \$ 16,434.	\$ 0.

Statement 6 Form 990-PF, Part III, Line 5 Other Decreases

Reversal of PY Increase Net Unrealized Gains or Losses on Investments

(d) Date

Total \$ 938,584.

(b) How (c) Date

Statement 7 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for Tax on Investment Income

Item		(a) Des	scription		Acqu:	ired Ac	cquired	Sold
1	AssetMark	tMark 8114 Long Term Captial Gains			Purchased		Various	Various
2	AssetMark 4				Purch	ased	Various	Various
3	AssetMark 4	4577 Long !	Term Capti	al Gains	Purch	ased	Various	Various
4	Assetmark	6311 Short	Term Capi	tal Gains	Purch	ased	Various	Various
5	AssetMark (8500 Short	Term Capi	tal Gains	Purchased		Various	Various
6	AssetMark 8	8500 Long !	Term Capti	al Gains	Purch	ased	Various	Various
7	CapGroup 9				Purch	ased	Various	Various
8	Wash Sale	,	-					
	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(1)
	Gross	Deprec.	Cost	Gain	FMV	Adj. Bas.		Gain
Item	Sales	<u> Allowed</u>	<u>Basis</u>	(Loss)	12/31/69	<u>12/31/69</u>	<u>(i)-(j)</u>	(Loss)
1	2743982.		4575000.	-1831018.			_	\$-1831018.
2	37,952.		56,964.	-19,012.				-19,012.
3	2189906.		76,354.	2113552.				2113552.
4	1189215.		1189575.	-360.				-360.
5	1699700.		1722860.	-23,160.				-23,160.
6	2634272.		2390107.	244,165.				244,165.
7	1611491.		1157273.	454,218.				454,218.
8								199.

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	David & Molly Pyot	47-3033646		
Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee <u>Relationship</u>	Found- ation <u>Status</u>	Purpose of Grant	Amount
Found American Acad of Ophthalmology 655 Beach Street San Francisco CA 94109	N/A	N/A	Medical Research/Eye Care	\$ 750,000.
Pan-American Ophthalmological Foundation 1301 S. Bowen Road, Suite 365 Arlington TX 76013	N/A	N/A	Medical Research Eye Care	6,500.
Foundation of Life Africa 450 East Park Avenue Greenville SC 29601	N/A	N/A	General Fund	10,000.
American Friends of London Business Sch. 1875 I Street, 5th Floor Washington DC 20006	N/A	N/A	Education - David Pyott Lecture Theatre	305,200.
Easter Seals of Southern California 1570 E. 17th Street Santa Ana CA 92705	N/A	N/A	Disability Services	1,005,700.
Fountain Valley School of Colorado 6155 Fountain Valley School Road Colorado Springs CO 80911	N/A	N/A	Education	2,000.
KCET Link 2900 West Alameda Avenue Burbank CA 91505	N/A	N/A	Arts, Culture, Humanities	500.
PureGames 14 Tricolored Lane Aliso Viejo CA 92656	N/A	N/A	Child Development	47,000.
The Order of St. John 1850 M AStreet NW, Suite 1070 Washington DC 20036	N/A	N/A	Health Services	30,300.
UCI Foundation 555 Aldrich Hall Irvine CA 92697	N/A	N/A	Education	250,000.
US Fund for UNICEF 125 Maiden Lane New York NY 10011	N/A	N/A	Child Development	25,000.

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	David & Molly Pyo	47-30336				
Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year						
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount		
The Prince of Wales Foundation 888 17th St., NW, Suite 201 Washington DC 20006	N/A	N/A	Child Development	\$ 1,118,00		
American Friends - LSHTM 1000 N West Street, Suite 1200 Wilmington DE 19801	N/A	N/A	Education .	40,80		
BritWeek 15303 Ventura Blvd., Sutie 1040 Sherman Oaks CA 91403	N/A	N/A	Cultural Creativity/Innov	13,00		
California Institute of Technology 1200 E California Blvd., MC 5-32 Pasadena CA 91125	N/A	N/A	Education Services	10,00		
Epilepsy Foundation 5777 W Centry Blvd., Suite 820 Los Angeles CA 90045	N/A	N/A	Health Services	13,50		
Guide Dogs of the Desert P.O. Box 1692 Palm Springs CA 92263	N/A	N/A	Disability Services	5,00		
Habitat for Humanity 2200 Ritchey Street Santa Ana CA 92705	N/A	N/A	Health Services	25		
Int'l Council of Ophthalmology Found 711 Van Ness Avenue San Francisco CA 94102	N/A	N/A	International Relief	39,00		
Megan's Wings 1042 N Mountain Avenue, #B303 Upland CA 91786	N/A	N/A	Disability Services	2,10		
Orange County United Way 18012 Mitchell South Irvine CA 92614	N/A	N/A	Health Services	25,00		
Orbis International 520 8th Avenue, 12th Floor New York NY 10018	N/A	N/A	Health Services	20,01		

Federal Sta	tements		Page 5				
David & Molly Pyo	David & Molly Pyott Foundation						
Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year							
Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount				
N/A	N/A	Arts, Culture, Humanities	\$ 3,000.				
	N/A	Education .	156,000.				
		Total	\$ 3,877,862.				
	David & Molly Pyo Donee Relationship	Donee Relationship N/A N/A	Donee Foundation Donee Action Purpose of Grant N/A N/A Arts, Culture, Humanities N/A N/A Education				