



Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission ATTACHMENT 1

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [X] Yes [ ] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code ) (Expenses \$ 10,435,889 including grants of \$ 0 ) (Revenue \$ 564,627 )

THE ORGANIZATION WORKS WITH THE CITY OF LOS ANGELES, THE UNITED STATES OLYMPIC & PARALYMPIC COMMITTEE ("USOPC") AND THE INTERNATIONAL OLYMPIC COMMITTEE ("IOC") TO HOST THE OLYMPIC AND PARALYMPIC GAMES IN LOS ANGELES AND THE SURROUNDING AREA. THE OLYMPIC AND PARALYMPIC GAMES WERE AWARDED TO THE CITY OF LOS ANGELES FOR 2028. AS PART OF ITS WORK, THE ORGANIZATION REACHES OUT TO THE COMMUNITY IN LOS ANGELES, INCLUDING FORMER OLYMPIANS AND PARALYMPIANS, TO GATHER SUPPORT AND RAISE FUNDS TO HOST THE 2028 OLYMPIC AND PARALYMPIC GAMES.

4b (Code ) (Expenses \$ 1,913,740 including grants of \$ 1,151,642 ) (Revenue \$ 0 )

THE ORGANIZATION WILL FUND UP TO \$160 MILLION IN YOUTH SPORTS IN THE CITY OF LOS ANGELES TO MAKE SPORT MORE ACCESSIBLE AND AFFORDABLE TO MORE YOUNG LOS ANGELENOS LEADING UP TO THE GAMES IN 2028, BEGINNING THE LEGACY OF THE 2028 OLYMPIC AND PARALYMPIC GAMES.

4c (Code ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4d Other program services (Describe in Schedule O ) (Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses 12,349,629.

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1 through 21 regarding organizational reporting requirements for various schedules (A through H).

**Part IV Checklist of Required Schedules (continued)**

		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		
25a	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II . . . . .		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .		X
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . . .	X	
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	X	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .		X
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V.

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Includes questions 2a through 16 regarding employee reporting, tax shelter transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 1b Enter the number of voting members included in line 1a, above, who are independent; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following; 8a The governing body?; 8b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official; 15b Other officers or key employees of the organization; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed CA,
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection Indicate how you made these available Check all that apply
Own website [ ] Another's website [X] Upon request [X] Other (explain in Schedule O) [ ]
19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
20 State the name, address, and telephone number of the person who possesses the organization's books and records

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CASEY WASSERMAN CHAIRPERSON/PRESIDENT/DIRECTOR	10.00 0.	X		X				0.	0.	0.
(2) BEA ACEVEDO DIRECTOR	0. 0.	X						0.	0.	0.
(3) JESSICA ALBA DIRECTOR	0. 0.	X						0.	0.	0.
(4) MARK ATTANASIO DIRECTOR	0. 0.	X						0.	0.	0.
(5) JEANIE BUSS DIRECTOR	0. 0.	X						0.	0.	0.
(6) ANDY CAMPION DIRECTOR	0. 0.	X						0.	0.	0.
(7) MUFFY DAVIS DIRECTOR	0. 0.	X						0.	0.	0.
(8) ANITA DEFRANTZ DIRECTOR	2.00 0.	X						0.	0.	0.
(9) JANET EVANS CHIEF ATHLETE OFFICER/DIRECTOR	40.00 0.	X		X				353,164.	0.	0.
(10) WILLIAM N. GERBER DIRECTOR	0. 0.	X						0.	0.	0.
(11) RUSTY HICKS DIRECTOR	0. 0.	X						0.	0.	0.
(12) SARAH HIRSHLAND DIRECTOR	0. 0.	X						0.	0.	0.
(13) MELODY HOBSON DIRECTOR	0. 0.	X						0.	0.	0.
(14) MATT JOHNSON DIRECTOR	0. 0.	X						0.	0.	0.

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
15) MICHAEL JOHNSON ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
16) JEFFERY KATZENBERG ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
17) JAIME LEE ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
18) BRIAN NELSON ----- CHIEF LEGAL OFFICER/DIRECTOR	40.00 ----- 0.	X		X				434,538.	0.	0.
19) SKIP PAUL ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
20) GREG PENSKE ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
21) JAMES PERSE ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
22) ANN PHILBIN ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
23) LARRY PROBST ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
24) KIKKAN RANDALL ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
25) ALLISON RESSLER ----- DIRECTOR	0. ----- 0.	X						0.	0.	0.
<b>1b Sub-total</b> . . . . .								353,164.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .								2,580,995.	1,389,472.	0.
<b>d Total (add lines 1b and 1c)</b> . . . . .								2,934,159.	1,389,472.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **17**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual . . . . .	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual . . . . .	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person . . . . .		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 2		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **19**

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
26) DANA SMITH ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
27) MEGAN SMITH ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
28) MARC STERN ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
29) MARK TATUM ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
30) CYNTHIA TELLES ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
31) STUART WALDMAN ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
32) AMY WAKELAND ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
33) ERNIE WOODEN ----- DIRECTOR	0. ----- 0.	X					0.	0.	0.	
34) JOHN HARPER ----- CHIEF OPERATING OFF./TREASURER	40.00 ----- 0.			X			478,443.	0.	0.	
35) BRENCE CULP ----- CHIEF IMPACT OFFICER	40.00 ----- 0.			X			364,063.	0.	0.	
36) TANJA OLANO ----- VICE PRESIDENT/GENERAL COUNSEL	40.00 ----- 0.			X			294,450.	0.	0.	
<b>1b Sub-total</b> . . . . .										
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .										
<b>d Total (add lines 1b and 1c)</b> . . . . .										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **17**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual . . . . .	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual . . . . .	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person . . . . .		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **1**

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
37) DANIEL KOBLIN CHIEF OPERATING OFFICER, USOPP	0. 40.00			X			0.	447,637.	0.	
38) KATHRYN CARTER CHIEF EXECUTIVE OFFICER, USOPP	0. 40.00			X			0.	941,835.	0.	
39) MATTHEW ROHMER DIRECTOR, MARKETING	40.00 0.				X		240,265.	0.	0.	
40) ANNA SCHMITZ MANAGING COUNSEL	40.00 0.				X		178,069.	0.	0.	
41) CARLA CALLANS DIRECTOR, OPERATIONS/BOARD REL	40.00 0.				X		188,537.	0.	0.	
42) HILARY ASH DIRECTOR, STRATEGY/OPERATIONS	40.00 0.				X		192,728.	0.	0.	
43) STEPHEN JONES DIRECTOR, STRATEGIC EVENTS/PRO	40.00 0.				X		171,726.	0.	0.	
44) JIM FORD DIRECTOR	0. 0.					X	38,176.	0.	0.	
1b Sub-total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **17**

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII [X]

Table with columns: (A) Total revenue, (B) Related or exempt function revenue, (C) Unrelated business revenue, (D) Revenue excluded from tax under sections 512-514. Rows include Contributions, Gifts, Grants and Other Similar Amounts; Program Service Revenue; and Other Revenue.

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX  X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 . . . . .	1,151,642.	1,151,642.		
2 Grants and other assistance to domestic individuals See Part IV, line 22 . . . . .	0.			
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 . . . . .	0.			
4 Benefits paid to or for members . . . . .	0.			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	3,314,130.	2,792,589.	521,541.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0.			
7 Other salaries and wages . . . . .	3,287,083.	2,114,449.	1,172,634.	
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .	0.			
9 Other employee benefits . . . . .	273,343.	205,918.	67,425.	
10 Payroll taxes . . . . .	364,521.	266,195.	98,326.	
11 Fees for services (non-employees)				
a Management . . . . .	0.			
b Legal . . . . .	1,108,166.	32,143.	1,076,023.	
c Accounting . . . . .	35,050.		35,050.	
d Lobbying . . . . .	80,330.		80,330.	
e Professional fundraising services See Part IV, line 17.	0.			
f Investment management fees . . . . .	0.			
g Other (if line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) <u>ATCH 3</u>	4,835,854.	4,380,953.	454,901.	
12 Advertising and promotion . . . . .	14,959.	13,860.	1,099.	
13 Office expenses . . . . .	22,308.	16,215.	6,093.	
14 Information technology . . . . .	111,112.	62,114.	48,998.	
15 Royalties . . . . .	0.			
16 Occupancy . . . . .	813,737.	565,688.	248,049.	
17 Travel . . . . .	401,246.	212,040.	189,206.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .	1,004.	653.	351.	
19 Conferences, conventions, and meetings . . . . .	0.			
20 Interest . . . . .	1,726.	1,122.	604.	
21 Payments to affiliates . . . . .	0.			
22 Depreciation, depletion, and amortization . . . . .	83,799.	55,436.	28,363.	
23 Insurance . . . . .	425,583.	276,629.	148,954.	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount list line 24e expenses on Schedule O)				
a MEALS & ENTERTAINMENT	62,081.	44,191.	17,890.	
b PARKING EXPENSE	77,693.	50,500.	27,193.	
c SHIPPING EXPENSE	9,572.	6,488.	3,084.	
d TELEPHONE & UTILITIES	59,207.	39,248.	19,959.	
e All other expenses	111,575.	61,556.	50,019.	
<b>25 Total functional expenses</b> Add lines 1 through 24e	16,645,721.	12,349,629.	4,296,092.	
26 Joint costs Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .	0.			

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X  X

		(A) Beginning of year		(B) End of year	
Assets	1	Cash - non-interest-bearing . . . . .	974,114.	1	3,481,544.
	2	Savings and temporary cash investments . . . . .	0.	2	18,641,813.
	3	Pledges and grants receivable, net . . . . .	311,075.	3	101,998.
	4	Accounts receivable, net . . . . .	0.	4	438,952.
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees . . . . . Complete Part II of Schedule L . . . . .	0.	5	0.
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L . . . . .	0.	6	0.
	7	Notes and loans receivable, net . . . . .	0.	7	0.
	8	Inventories for sale or use . . . . .	0.	8	0.
	9	Prepaid expenses and deferred charges . . . . . ATCH 4	335,682.	9	366,375.
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 3,439,107.		
	b	Less accumulated depreciation . . . . .	10b 83,798.	10c	3,355,309.
	11	Investments - publicly traded securities . . . . .	0.	11	0.
	12	Investments - other securities See Part IV, line 11 . . . . .	0.	12	0.
	13	Investments - program-related See Part IV, line 11 . . . . .	0.	13	0.
	14	Intangible assets . . . . .	0.	14	0.
	15	Other assets See Part IV, line 11 . . . . .	99,199.	15	221,983.
16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	1,720,070.	16	26,607,974.	
Liabilities	17	Accounts payable and accrued expenses . . . . .	579,328.	17	525,390.
	18	Grants payable . . . . .	0.	18	0.
	19	Deferred revenue . . . . . ATCH 5	0.	19	40,610,784.
	20	Tax-exempt bond liabilities . . . . .	0.	20	0.
	21	Escrow or custodial account liability Complete Part IV of Schedule D . . . . .	0.	21	0.
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L . . . . .	0.	22	0.
	23	Secured mortgages and notes payable to unrelated third parties . . . . .	0.	23	0.
	24	Unsecured notes and loans payable to unrelated third parties . . . . .	0.	24	0.
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D . . . . .	3,010,249.	25	4,005,584.
	26	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .	3,589,577.	26	45,141,758.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> X and complete lines 27 through 29, and lines 33 and 34.				
	27	Unrestricted net assets . . . . .	-1,869,507.	27	-18,533,784.
	28	Temporarily restricted net assets . . . . .	0.	28	0.
	29	Permanently restricted net assets . . . . .	0.	29	0.
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds . . . . .		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund . . . . .		31	
	32	Retained earnings, endowment, accumulated income, or other funds . . . . .		32	
	33	<b>Total net assets or fund balances</b> . . . . . 32	-1,869,507.	33	-18,533,784.
	34	<b>Total liabilities and net assets/fund balances</b> . . . . . 33	1,720,070.	34	26,607,974.

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI.

1	Total revenue (must equal Part VIII, column (A), line 12)	1	566,535.
2	Total expenses (must equal Part IX, column (A), line 25)	2	16,645,721.
3	Revenue less expenses Subtract line 2 from line 1	3	-16,079,186.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	-1,869,507.
5	Net unrealized gains (losses) on investments	5	-1,908.
6	Donated services and use of facilities	6	0.
7	Investment expenses	7	0.
8	Prior period adjustments	8	-583,183.
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	-18,533,784.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1 Accounting method used to prepare the Form 990  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b Were the organization's financial statements audited by an independent accountant? . . . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .
- b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No 1545-0047

**2018**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

▶ Attach to Form 990 or Form 990-EZ

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information

Name of the organization LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028	Employer identification number 47-2018941
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**Part I Reason for Public Charity Status** (All organizations must complete this part ) See instructions

- The organization is not a private foundation because it is (For lines 1 through 12, check only one box )
- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
  - 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ) )
  - 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
  - 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
  - 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II )
  - 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
  - 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II )
  - 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II )
  - 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions) Enter the name, city, and state of the college or university \_\_\_\_\_
  - 10  An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III )
  - 11  An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
  - 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
    - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
    - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
    - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
    - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
    - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

07

f Enter the number of supported organizations . . . . .

g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants") . . . . .	0	32,635,000	17,725,404	1,271,292	0	51,631,696
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						0
3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0
4 Total Add lines 1 through 3. . . . .		32,635,000	17,725,404	1,271,292		51,631,696
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . . .						0
6 Public support. Subtract line 5 from line 4 . . . . .						51,631,696

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
7 Amounts from line 4. . . . .		32,635,000	17,725,404	1,271,292		51,631,696
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .			988	643	177,339	178,970
9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						0
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI) . ATCH. 1 . . . . .					389,196	389,196
11 Total support. Add lines 7 through 10 . . . . .						52,199,862
12 Gross receipts from related activities, etc (see instructions) . . . . .					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . .						<input checked="" type="checkbox"/>

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)). . . . .	14	%
15 Public support percentage from 2017 Schedule A, Part II, line 14 . . . . .	15	%
16a 33 1/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. . . . .		<input type="checkbox"/>
b 33 1/3% support test - 2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
17a 10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization. . . . .		<input type="checkbox"/>
b 10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2014, (b) 2015, (c) 2016, (d) 2017, (e) 2018, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support. (Subtract line 7c from line 6).

Section B. Total Support

Table with 7 columns: (a) 2014, (b) 2015, (c) 2016, (d) 2017, (e) 2018, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b; 12 Other income Do not include gain or loss from the sale of capital assets; 13 Total support. (Add lines 9, 10c, 11, and 12).

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. [ ]

Section C. Computation of Public Support Percentage

Table with 2 columns: Description, Percentage. Row 15: Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f)) 15%. Row 16: Public support percentage from 2017 Schedule A, Part III, line 15 16%.

Section D. Computation of Investment Income Percentage

Table with 2 columns: Description, Percentage. Row 17: Investment income percentage for 2018 (line 10c, column (f), divided by line 13, column (f)) 17%. Row 18: Investment income percentage from 2017 Schedule A, Part III, line 17 18%.

19a 33 1/3% support tests - 2018. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. [ ]

b 33 1/3% support tests - 2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. [ ]

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. [ ]

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).		
5b	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
9b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
9c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		
10b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

**Part IV Supporting Organizations (continued)**

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b	A family member of a person described in (a) above?	11b	
c	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c	

**Section B. Type I Supporting Organizations**

		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization	2	

**Section C. Type II Supporting Organizations**

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1	

**Section D. All Type III Supporting Organizations**

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)	2	
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard	3	

**Section E. Type III Functionally Integrated Supporting Organizations**

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
2	Activities Test. Answer (a) and (b) below.	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities	2a	
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement	2b	
3	Parent of Supported Organizations. Answer (a) and (b) below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI	3a	
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard	3b	

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3).	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount		(A) Prior Year	(B) Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)		
2	Enter 85% of line 1		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)		
4	Enter greater of line 2 or line 3		
5	Income tax imposed in prior year		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)		

7  Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions)

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	
4	Amounts paid to acquire exempt-use assets	
5	Qualified set-aside amounts (prior IRS approval required)	
6	Other distributions (describe in Part VI) See instructions	
7	<b>Total annual distributions.</b> Add lines 1 through 6	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9	Distributable amount for 2018 from Section C, line 6	
10	Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
1	Distributable amount for 2018 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2018 (reasonable cause required - explain in Part VI) See instructions			
3	Excess distributions carryover, if any, to 2018			
a	From 2013 . . . . .			
b	From 2014 . . . . .			
c	From 2015 . . . . .			
d	From 2016 . . . . .			
e	From 2017 . . . . .			
f	<b>Total of lines 3a through e</b>			
g	Applied to underdistributions of prior years			
h	Applied to 2018 distributable amount			
i	Carryover from 2013 not applied (see instructions)			
j	Remainder Subtract lines 3g, 3h, and 3i from 3f			
4	Distributions for 2018 from Section D, line 7 \$			
a	Applied to underdistributions of prior years			
b	Applied to 2018 distributable amount			
c	Remainder Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2018, if any Subtract lines 3g and 4a from line 2 For result greater than zero, explain in Part VI See instructions			
6	Remaining underdistributions for 2018 Subtract lines 3h and 4b from line 1 For result greater than zero, explain in Part VI. See instructions			
7	<b>Excess distributions carryover to 2019.</b> Add lines 3j and 4c			
8	Breakdown of line 7			
a	Excess from 2014 . . . . .			
b	Excess from 2015 . . . . .			
c	Excess from 2016 . . . . .			
d	Excess from 2017 . . . . .			
e	Excess from 2018 . . . . .			

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V, Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2014	2015	2016	2017	2018	TOTAL
REIMBURSEMENT OF SALES COSTS					389,196	389,196
<b>TOTALS</b>					<u>389,196</u>	<u>389,196</u>

**SCHEDULE C**  
(Form 990 or 990-EZ)

**Political Campaign and Lobbying Activities**

OMB No 1545-0047

For Organizations Exempt From Income Tax Under section 501(c) and section 527

**2018**

Department of the Treasury  
Internal Revenue Service

▶ Complete if the organization is described below    ▶ Attach to Form 990 or Form 990-EZ  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information

**Open to Public Inspection**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of organization	LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028	Employer identification number	47-2018941
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities (see instructions) . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955. . . . . ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No
- 4a Was a correction made? . . . . .  Yes  No
- b If "Yes," describe in Part IV

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities. . . . . ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities. . . . . ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b . . . . . ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file Form 1120-POL for this year? . . . . .  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)
- B** Check  if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
<b>1a</b> Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .			
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .			
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) . . . . .			
<b>d</b> Other exempt purpose expenditures . . . . .			
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) . . . . .			
<b>f</b> Lobbying nontaxable amount Enter the amount from the following table in both columns			
<b>If the amount on line 1e, column (a) or (b) is</b>	<b>The lobbying nontaxable amount is</b>		
Not over \$500,000	20% of the amount on line 1e		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) . . . . .			
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .			
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .			
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .			<input type="checkbox"/> Yes <input type="checkbox"/> No

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

Table with 3 main columns: (a) Yes/No, (b) Amount. Rows include: 1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation... 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Table with 3 columns: Question, Yes, No. Rows include: 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

Table with 2 columns: Question, Amount. Rows include: 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues.

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

SEE PAGE 4

**Part IV.** Supplemental Information (continued)

PART II-B, LINE 1A

DURING THE FISCAL PERIOD ENDED DECEMBER 31, 2018, TO ACCOMMODATE LOS ANGELES HOSTING THE GAMES IN 2028, LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028 ("LA2028") RELIED ON VOLUNTEERS TO SERVE AS SUBJECT MATTER EXPERTS TO COORDINATE WITH THE CONGRESSIONAL OLYMPIC AND PARALYMPIC CAUCUS AND EDUCATE MEMBERS OF CONGRESS AND CONGRESSIONAL STAFF ABOUT PLANS FOR THE 2028 GAMES AND IN SUPPORT OF THE OLYMPIC AND PARALYMPIC MOVEMENTS IN THE UNITED STATES GENERALLY. LA2028 ALSO RELIED ON VOLUNTEERS TO SERVE AS SUBJECT MATTER EXPERTS TO ENGAGE WITH GOVERNMENT OFFICIALS ON HOMELAND SECURITY POLICY ISSUES RELATED TO THE 2028 GAMES. LA2028 ALSO RELIED ON VOLUNTEERS TO ADVOCATE IN FAVOR OF A NUMBER OF AUTHORIZATIONS THAT THE INTERNATIONAL OLYMPIC COMMITTEE REQUIRES THE U.S. GOVERNMENT RATIFY AHEAD OF THE 2028 GAMES.

PART II-B, LINE 1B

IN ADDITION TO VOLUNTEERS, LA2028'S PAID STAFF AND LA2028'S PAID STRATEGIC ADVISOR, DLA PIPER, COORDINATED WITH THE CONGRESSIONAL OLYMPIC AND PARALYMPIC CAUCUS AND EDUCATED MEMBERS OF CONGRESS AND CONGRESSIONAL STAFF ABOUT PLANS FOR THE 2028 GAMES AND IN SUPPORT OF THE OLYMPIC AND PARALYMPIC MOVEMENTS IN THE UNITED STATES GENERALLY. LA2028 PAID STAFF AND DLA PIPER ALSO ENGAGED WITH GOVERNMENT OFFICIALS ON HOMELAND SECURITY AND TRANSPORTATION POLICY ISSUES RELATED TO THE 2028 GAMES. LA2028 PAID STAFF AND DLA PIPER ALSO ENGAGED WITH CONGRESSIONAL STAFF ON PROPOSED SPORTS BETTING LEGISLATION. LA2028 ALSO RELIED ON PAID STAFF TO ADVOCATE IN FAVOR OF A NUMBER OF AUTHORIZATIONS THAT THE INTERNATIONAL OLYMPIC COMMITTEE REQUIRES THE U.S. GOVERNMENT RATIFY AHEAD OF THE 2028 GAMES.

**Part IV** Supplemental Information (continued)

PART II-B, LINE 1G

LA2028 HAD DIRECT CONTACT WITH GOVERNMENT OFFICIALS TO COORDINATE WITH THE CONGRESSIONAL OLYMPIC AND PARALYMPIC CAUCUS AND EDUCATE MEMBERS OF CONGRESS AND CONGRESSIONAL STAFF ABOUT PLANS FOR THE 2028 GAMES AND IN SUPPORT OF THE OLYMPIC AND PARALYMPIC MOVEMENTS IN THE UNITED STATES GENERALLY. LA2028 ALSO ENGAGED WITH GOVERNMENT OFFICIALS ON HOMELAND SECURITY AND TRANSPORTATION POLICY ISSUES RELATED TO THE 2028 GAMES. LA2028 ALSO ENGAGED WITH GOVERNMENT OFFICIALS TO ADVOCATE IN FAVOR OF A NUMBER OF AUTHORIZATIONS THAT THE INTERNATIONAL OLYMPIC COMMITTEE REQUIRES THE U.S. GOVERNMENT RATIFY AHEAD OF THE 2028 GAMES. FINALLY, LA2028 ENGAGED WITH GOVERNMENT OFFICIALS ON PROPOSED SPORTS BETTING LEGISLATION.

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2018

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b

Attach to Form 990

Go to www.irs.gov/Form990 for instructions and the latest information

Name of the organization: LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028
Employer identification number: 47-2018941

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include: 1 Total number at end of year, 2 Aggregate value of contributions to (during year), 3 Aggregate value of grants from (during year), 4 Aggregate value at end of year, 5 Did the organization inform all donors... Yes/No, 6 Did the organization inform all grantees... Yes/No

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year
Table with 2 columns: Held at the End of the Tax Year, Rows: 2a Total number of conservation easements, 2b Total acreage restricted by conservation easements, 2c Number of conservation easements on a certified historic structure included in (a), 2d Number of conservation easements included in (c) acquired after 7/25/06...
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes/No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes/No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
(i) Revenue included on Form 990, Part VIII, line 1.
(ii) Assets included in Form 990, Part X.
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items
a Revenue included on Form 990, Part VIII, line 1.
b Assets included in Form 990, Part X.

For Paperwork Reduction Act Notice, see the Instructions for Form 990

Schedule D (Form 990) 2018

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange programs
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . . .  Yes  No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table
- |   | Amount |
|---|--------|
| c Beginning balance . . . . .             | 1c     |
| d Additions during the year . . . . .     | 1d     |
| e Distributions during the year . . . . . | 1e     |
| f Ending balance . . . . .                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII . . . . .  Yes  No

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance . . . . .					
b Contributions . . . . .					
c Net investment earnings, gains, and losses . . . . .					
d Grants or scholarships . . . . .					
e Other expenditures for facilities and programs . . . . .					
f Administrative expenses . . . . .					
g End of year balance . . . . .					

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a Board designated or quasi-endowment ▶ \_\_\_\_\_ %
  - b Permanent endowment ▶ \_\_\_\_\_ %
  - c Temporarily restricted endowment ▶ \_\_\_\_\_ %
- The percentages on lines 2a, 2b, and 2c should equal 100%
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- |  | Yes    | No |
|--|--------|----|
| (i) unrelated organizations . . . . .  | 3a(i)  |    |
| (ii) related organizations . . . . .   | 3a(ii) |    |
| b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? . . . . . | 3b     |    |
- 4 Describe in Part XIII the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land . . . . .				
b Buildings . . . . .				
c Leasehold improvements . . . . .		3,003,196.	60,259.	2,942,937.
d Equipment . . . . .		12,615.	4,205.	8,410.
e Other . . . . .		423,296.	19,334.	403,962.
<b>Total.</b> Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10c) . . . . .				3,355,309.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total</b> (Column (b) must equal Form 990, Part X, col (B) line 12) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c See Form 990, Part X, line 13

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total</b> (Column (b) must equal Form 990, Part X, col (B) line 13) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total</b> (Column (b) must equal Form 990, Part X, col (B) line 15) . . . . . ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f See Form 990, Part X, line 25

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) ACCRUED LIABILITIES	2,537,470.
(3) OTHER CURRENT LIABILITIES	
(4) ACCRUED INTEREST	
(5) CREDIT CARD ACCRUALS	30,589.
(6) PAYROLL LIABILITIES	132,180.
(7) OTHER LONG-TERM LIABILITIES	1,305,345.
(8)	
(9)	
<b>Total</b> (Column (b) must equal Form 990, Part X, col (B) line 25) ▶	4,005,584.

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII



**Part XIII** Supplemental Information (continued)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No 1545-0047

**2018**

**Open to Public  
Inspection**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization **LOS ANGELES ORGANIZING COMMITTEE FOR THE  
OLYMPIC AND PARALYMPIC GAMES 2028**

Employer identification number  
**47-2018941**

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) LOS ANGELES PARKS FOUNDATION 2650 NORTH COMMONWEALTH AVENUE	26-2358338	501 (C) (3)	1,151,642				YOUTH SPORTS
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . 1.
- 3 Enter total number of other organizations listed in the line 1 table . . . . .

For Paperwork Reduction Act Notice, see the Instructions for Form 990

Schedule I (Form 990) (2018)

**Part III** Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book FMV, appraisal, other)	(f) Description of non-cash assistance
1						
2						
3						
4						
5						
6						
7						

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

PROCEDURES FOR MONITORING THE USE OF GRANT FUNDS IN THE UNITED STATES

GRANT RECIPIENTS ARE REQUIRED TO SEPARATELY ACCOUNT FOR THE USE OF THE GRANT FUNDS ON THEIR BOOKS AND RECORDS SO THAT THE ORGANIZATION CAN VERIFY IF THE FUNDS HAVE BEEN USED FOR CHARITABLE PURPOSES. THE ORGANIZATION HAS THE RIGHT TO AUDIT AND INSPECT THE BOOKS AND RECORDS OF ITS GRANT RECIPIENTS TO CONFIRM THE PROPER USE OF THE FUNDS. IF ANY FUNDS ARE NOT USED FOR THE PURPOSE OF THE GRANT, THE RECIPIENTS WILL BE REQUIRED TO RETURN SUCH FUNDS TO THE ORGANIZATION.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No 1545-0047

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23

▶ Attach to Form 990

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information

**2018**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization **LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028**

Employer identification number  
**47-2018941**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input checked="" type="checkbox"/> First-class or charter travel  | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . . . .

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? . . . . .

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |  |
|--|--|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? . . . . .
  - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? . . . . .
  - c** Participate in, or receive payment from, an equity-based compensation arrangement? . . . . .
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? . . . . .
  - b** Any related organization? . . . . .
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? . . . . .
  - b** Any related organization? . . . . .
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III. . . . .

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. . . . .

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .

	Yes	No
<b>1b</b>	X	
<b>2</b>	X	
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that aren't listed on Form 990, Part VII

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 JOHN HARPER CHIEF OPERATING OFF /TREASURER	(i) 478,443. (ii) 0. (iii) 0.	0.	0.	0.	0.	478,443.	0.
2 JANET EVANS CHIEF ATHLETE OFFICER/DIRECTOR	(i) 353,164. (ii) 0. (iii) 0.	0.	0.	0.	0.	353,164.	0.
3 JIM FORD DIRECTOR	(i) 38,176. (ii) 0. (iii) 0.	0.	0.	0.	0.	38,176.	0.
BRIAN NELSON 4 CHIEF LEGAL OFFICER/DIRECTOR	(i) 434,538. (ii) 0. (iii) 0.	0.	0.	0.	0.	434,538.	0.
DANIEL KOBLIN 5 CHIEF OPERATING OFFICER, USOPP	(i) 447,637. (ii) 0. (iii) 0.	0.	0.	0.	0.	447,637.	0.
BRENCE CULP 6 CHIEF IMPACT OFFICER	(i) 364,063. (ii) 0. (iii) 0.	0.	0.	0.	0.	364,063.	0.
TANJA OLANO 7 VICE PRESIDENT/GENERAL COUNSEL	(i) 294,450. (ii) 0. (iii) 0.	0.	0.	0.	0.	294,450.	0.
MATTHEW ROHMER 8 DIRECTOR, MARKETING	(i) 240,265. (ii) 0. (iii) 0.	0.	0.	0.	0.	240,265.	0.
ANNA SCHMITZ 9 MANAGING COUNSEL	(i) 178,069. (ii) 0. (iii) 0.	0.	0.	0.	0.	178,069.	0.
CARLA CALLANS 10 DIRECTOR, OPERATIONS/BOARD REL	(i) 188,537. (ii) 0. (iii) 0.	0.	0.	0.	0.	188,537.	0.
HILARY ASH 11 DIRECTOR, STRATEGY/OPERATIONS	(i) 192,728. (ii) 0. (iii) 0.	0.	0.	0.	0.	192,728.	0.
KATHRYN CARTER 12 CHIEF EXECUTIVE OFFICER, USOPP	(i) 941,835. (ii) 171,726. (iii) 0.	0.	0.	0.	0.	941,835.	0.
STEPHEN JONES 13 DIRECTOR, STRATEGIC EVENTS/PRO	(i) 171,726. (ii) 0. (iii) 0.	0.	0.	0.	0.	171,726.	0.
14	(i) 0. (ii) 0. (iii) 0.	0.	0.	0.	0.	0.	0.
15	(i) 0. (ii) 0. (iii) 0.	0.	0.	0.	0.	0.	0.
16	(i) 0. (ii) 0. (iii) 0.	0.	0.	0.	0.	0.	0.

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information

**SCHEDULE L**  
**(Form 990 or 990-EZ)**

**Transactions With Interested Persons**

OMB No 1545-0047

**2018**

**Open To Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b**

▶ **Attach to Form 990 or Form 990-EZ**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Name of the organization **LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028**

Employer identification number  
**47-2018941**

**Part I Excess Benefit Transactions** (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)  
Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

- 2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958 . . . . . ▶ \$ \_\_\_\_\_
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization. . . . . ▶ \$ \_\_\_\_\_

**Part II Loans to and/or From Interested Persons.**  
Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

1	(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
				To	From			Yes	No	Yes	No	Yes	No
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
<b>Total</b> . . . . . ▶							\$						

**Part III Grants or Assistance Benefiting Interested Persons.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 27

1	(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) LCW, LLC	MORE THAN 35% OWNED	153,344	REIMBURSEMENT OF TRAVEL EXP		X
(2) JB EVANS INC	MORE THAN 35% OWNED	80,000	CONSULTING SERVICES		X
(3) 247 GROUP, LLC	MORE THAN 35% OWNED	32,276	MARKETING/PRODUCTION SERVICES		X
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

**Part V Supplemental Information**

Provide additional information for responses to questions on Schedule L (see instructions)

BUSINESS TRANSACTIONS- RELATIONSHIP BTWN. INTERESTED PERSON & ORGANIZATION

LCW, LLC IS MORE THAN 35% OWNED AND CONTROLLED BY CASEY WASSERMAN, CHAIRPERSON/PRESIDENT/DIRECTOR. THE ORGANIZATION REIMBURSED LCW, LLC FOR CERTAIN TRAVEL EXPENSES INCURRED BY LCW, LLC ON BEHALF OF THE ORGANIZATION. THE DISINTERESTED MEMBERS OF A COMMITTEE OF THE BOARD OF DIRECTORS OF THE ORGANIZATION REVIEWED AND APPROVED THE ORGANIZATION'S CONTRACT WITH LCW, LLC. MR. WASSERMAN RECUSED HIMSELF FROM AND DID NOT PARTICIPATE IN DISCUSSIONS REGARDING THIS MATTER.

JB EVANS INC. IS MORE THAN 35% OWNED AND CONTROLLED BY JANET EVANS, VICE PRESIDENT/DIRECTOR. THE ORGANIZATION PAID JB EVANS INC. FOR PROVIDED CONSULTING SERVICES. THE DISINTERESTED MEMBERS OF THE BOARD OF DIRECTORS OF THE ORGANIZATION REVIEWED AND APPROVED THE ORGANIZATION'S CONTRACT WITH JB EVANS INC. MS. EVANS RECUSED HERSELF FROM AND DID NOT PARTICIPATE IN DISCUSSIONS REGARDING THIS MATTER.

247 GROUP, LLC IS A SUBSIDIARY OF WASSERMAN MEDIA GROUP, LLC, AND IS MORE THAN 35% OWNED AND CONTROLLED BY CASEY WASSERMAN,

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

**Part V Supplemental Information**

Provide additional information for responses to questions on Schedule L (see instructions)

CHAIRPERSON/PRESIDENT/DIRECTOR. THE ORGANIZATION PAID 247 GROUP, LLC FOR PROVIDED SOCIAL MEDIA MARKETING AND CONTENT PRODUCTION SERVICES. THE DISINTERESTED MEMBERS OF THE BOARD OF DIRECTORS OF THE ORGANIZATION REVIEWED THE ORGANIZATION'S CONTRACT WITH 247 GROUP, LLC, DETERMINED THAT, AMONG OTHER THINGS, THE TRANSACTION WAS IN THE ORGANIZATION'S BEST INTEREST, FOR ITS OWN BENEFIT, AND FAIR AND REASONABLE, AND APPROVED THE CONTRACT. MR. WASSERMAN RECUSED HIMSELF FROM AND DID NOT PARTICIPATE IN DISCUSSIONS REGARDING THIS MATTER.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information

**2018**

▶ Attach to Form 990 or 990-EZ

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Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

Name of the organization	LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028	Employer identification number	47-2018941
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FORM 990, PART III, SECTION A, LINE 2

AFTER THE CITY OF LOS ANGELES WAS AWARDED THE OLYMPIC AND PARALYMPIC GAMES FOR 2028, THE ORGANIZATION UNDERTOOK A NEW PROGRAM SERVICE TO INVEST UP TO \$160 MILLION IN YOUTH SPORTS IN THE CITY OF LOS ANGELES TO MAKE SPORT MORE ACCESSIBLE AND AFFORDABLE TO MORE YOUNG LOS ANGELENOS LEADING UP TO THE GAMES IN 2028, BEGINNING THE LEGACY OF THE 2028 OLYMPIC AND PARALYMPIC GAMES.

FORM 990, PART VI, SECTION A, LINE 4

THE BOARD ADOPTED THE FOURTH AMENDED AND RESTATED BYLAWS ON JULY 27, 2018, WHICH INCORPORATED THE FOLLOWING CHANGES:

- 1) CHANGE TO THE CORPORATION'S BUSINESS NAME FROM LOS ANGELES 2024 EXPLORATORY COMMITTEE TO LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028,
- 2) CHANGE THE NUMBER OF DIRECTORS FROM NOT LESS THAN 5 AND NOT MORE THAN 150 TO NOT LESS THAN FIVE AND NOT MORE THAN 42,
- 3) UPDATED PURPOSE STATEMENT TO ALIGN WITH THE CORPORATION'S UPDATED ARTICLES OF INCORPORATION,
- 4) INCLUSION OF HOST CITY CONTRACT REQUIRED PROCEDURES FOR WINDING-UP THE CORPORATION AFTER THE GAMES,
- 5) UPDATES TO THE TERMS AND REMOVAL PROCEDURES FOR DIRECTORS, ACCOUNTING FOR THE TEN-YEAR LIFESPAN OF THE CORPORATION,
- 6) AMENDING THE USOPC'S CONSENT RIGHTS TO INCORPORATE THE CORPORATION'S AGREEMENTS WITH THE USOPC IN THE GAMES OPERATING AGREEMENT, AMONG

Name of the organization LOS ANGELES ORGANIZING COMMITTEE FOR THE  
OLYMPIC AND PARALYMPIC GAMES 2028

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OTHERS,

7) ENHANCING THE EXECUTIVE AND SUPERVISORIAL POWERS OF THE CHAIRPERSON,  
AND

8) PROVIDING FOR THE CHAIRPERSON AND DIRECTORS TO BE REIMBURSED FOR  
REASONABLE OUT-OF-POCKET EXPENSES, INCLUDING FOR COUNSEL EXPENSES  
INCURRED IN CONNECTION WITH THEIR SERVICE TO THE CORPORATION.

FORM 990, PART VI, SECTION B, LINE 11B

THE ORGANIZATION RETAINS A CERTIFIED PUBLIC ACCOUNTING FIRM TO PREPARE  
FORM 990. THE RETURN PREPARER PROVIDES A COPY OF FORM 990 TO THE  
ORGANIZATION'S CHAIRPERSON, CHIEF EXECUTIVE OFFICER,, CHIEF OPERATING  
OFFICER, CHIEF LEGAL OFFICER, VICE PRESIDENT OF FINANCE AND ACCOUNTING,  
AND AUDIT COMMITTEE FOR REVIEW BEFORE IT IS FILED. ANY ISSUES ARISING  
FROM THESE REVIEWS ARE DISCUSSED AND RESOLVED WITH THE RETURN PREPARER  
BEFORE FILING. A COPY OF THE REVISED FORM 990 IS MADE AVAILABLE TO THE  
ORGANIZATION'S BOARD OF DIRECTORS FOR ITS REVIEW. FOLLOWING SUCH REVIEW,  
UPON APPROVAL FROM THE ORGANIZATION'S CHAIRPERSON AND CHIEF EXECUTIVE  
OFFICER, FORM 990 IS FILED.

FORM 990, PART VI, SECTION B, LINE 12C

SEE PROCEDURES DESCRIBED IN THE CONFLICTS OF INTEREST POLICY, ATTACHED.

FORM 990, PART VI, SECTION B, LINE 15B

IN OCTOBER 2015, THE BOARD OF DIRECTORS ("BOARD") OF LA2028 ENGAGED  
FREDERIC W. COOK & CO. INC. ("COOK & CO.") TO EVALUATE THE REASONABLENESS  
OF THE PROPOSED COMPENSATION PROGRAM FOR LA2028'S PAID SENIOR EXECUTIVES

Name of the organization LOS ANGELES ORGANIZING COMMITTEE FOR THE  
OLYMPIC AND PARALYMPIC GAMES 2028

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("THE EXECUTIVES"). IN ADDITION, LA2028'S CHAIRPERSON AND CHIEF EXECUTIVE OFFICER BOTH WORK FOR THE ORGANIZATION ON A VOLUNTARY BASIS WITHOUT COMPENSATION. IN COOK & CO.'S REPORT ENTITLED EXECUTIVE COMPENSATION EVALUATION AND DATED OCTOBER 22, 2015, COOK & CO. DOCUMENTED ITS MARKET EVALUATION METHODOLOGY AND MARKET FINDINGS. IN COOK & CO.'S OPINION, THE BENCHMARKING AND MARKET EVALUATION PROCESS AND RESULTING MARKET COMPARABILITY DATA SATISFY ALL REQUIREMENTS FOR COMPLIANCE WITH INTERNAL REVENUE CODE SECTION 4958 AND THE REGULATIONS THEREUNDER. ON OCTOBER 26, 2015, THE BOARD REVIEWED AND RELIED UPON COOKE & CO.'S REPORT AND, HAVING DETERMINED THAT THE PROPOSED COMPENSATION FOR THE EXECUTIVES WAS APPROPRIATE AND REASONABLE, APPROVED SUCH COMPENSATION.

IN NOVEMBER 2017, IN LIGHT OF THE AWARDING OF THE 2028 SUMMER OLYMPICS AND PARALYMPICS GAMES TO THE CITY OF LOS ANGELES, LA2028 IS IN THE PROCESS OF DEVELOPING A NEW ORGANIZATION TO OVERSEE THE PLANNING AND EXECUTION OF THE GAMES. A TEAM HAS BEEN IN PLACE FOR THE PAST TWO YEARS, WORKING ON THE WINNING OF THE BID TO HOST THE GAMES FOR THE CITY OF LOS ANGELES. NOW THAT THE BID HAS BEEN SECURED, THE NEXT PRIORITY WAS TO FORMALLY CHANGE THE BID COMMITTEE TO A LOCAL GAMES ORGANIZING COMMITTEE, WHICH WILL REPRESENT A NEW CORPORATE ENTITY. THE FOCUS OF THE STAFF WILL TRANSITION FROM DEALING WITH INTERNATIONAL ISSUES WITH THE INTERNATIONAL OLYMPIC COMMITTEE TO MORE LOCAL AFFAIRS FOR LONG-TERM PLANNING PURPOSES, STRETCHING OVER THE NEXT 11 YEARS. LA2028'S IMMEDIATE NEEDS ARE TO CREATE A NEW ORGANIZATION WHICH WILL BE IN PLACE FOR THE NEXT 11 YEARS. THIS INCLUDES HIRING THE APPROPRIATE INDIVIDUALS TO LEAD THE ORGANIZATION,

Name of the organization LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028	Employer identification number 47-2018941
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DESIGNING AN ORGANIZATIONAL STRUCTURE THAT WILL EVOLVE DEPENDING ON KEY PRIORITIES OVER THIS TIME PERIOD, E.G., SECURING GAMES SPONSORS, CONSTRUCTING NEW VENUES, ETC., AND PUTTING IN PLACE A TOTAL COMPENSATION PHILOSOPHY, STRATEGY AND FRAMEWORK. IN ADDITION, LA2028 WANTS TO ENSURE THAT THE NEW ORGANIZATION IS VIEWED AS "BEST IN CLASS" FROM A VARIETY OF PERSPECTIVES, AND IS CONSIDERED TO BE WORLD CLASS AND A MODEL OF HOW OTHERS MIGHT PURSUE THESE ACTIVITIES IN THE FUTURE. THAT WORK OF EVALUATING APPROPRIATE COMPENSATION IS ONGOING.

FORM 990, PART VI, SECTION C, LINE 19  
CERTAIN GOVERNING DOCUMENTS ARE HELD AT THE ORGANIZATION'S PRINCIPAL OFFICE. SUCH DOCUMENTS ARE OPEN TO INSPECTION BY PERSONS, AS REQUIRED BY LAW, AT ALL REASONABLE TIMES DURING OFFICE HOURS. DOCUMENTS NOT AVAILABLE AT THE ORGANIZATION'S PRINCIPAL OFFICE ARE AVAILABLE UPON REQUEST.

ATTACHMENT 1

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

THE CORPORATION IS ORGANIZED PRIMARILY TO IMPROVE AND ENHANCE THE QUALITY OF LIFE OF THE RESIDENTS OF LOS ANGELES, CALIFORNIA AND THE SURROUNDING AREA THROUGH THE HOSTING OF THE GAMES OF THE XXXIV OLYMPIAD AND THE XVIII PARALYMPIC GAMES ("COLLECTIVELY, THE "GAMES") IN LOS ANGELES BY, AMONG OTHER THINGS, (I) PLANNING, ORGANIZING, FINANCING, PROMOTION, SPONSORSHIP, HOSTING AND STAGING THE GAMES, (II) RAISING FUNDS TO BE USED TO PLAN, ORGANIZE, FINANCE, PROMOTE, SPONSOR, HOST OR STAGE THE GAMES, (III) CREATING AND IMPLEMENTING SUSTAINABILITY AND LEGACY PROGRAMMES FOR THE GAMES, AND (IV) CARRYING ON OTHER CHARITABLE ACTIVITIES ASSOCIATED WITH ITS PURPOSE, AS

Name of the organization LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028	Employer identification number 47-2018941
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ATTACHMENT 1 (CONT'D)FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

ALLOWED BY LAW.

ATTACHMENT 2990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
ENVIRONMENTAL CONTRACTING CORPORATION 880 EAST 1ST STREET LOS ANGELES, CA 90012-1945	OFFICE BUILD-OUT	2,876,695.
AECOM TECHNICAL SERVICES, INC. 1178 PAYSHERE CIRCLE CHICAGO, IL 60674	MASTERPLAN DEVELOP.	1,229,127.
THE BOSTON CONSULTING GROUP, INC. P.O. BOX 75200 CHICAGO, IL 60675-5200	DEVELOP GAMES BUDGET	938,500.
PROSKAUER ROSE LLP ELEVEN TIMES SQUARE NEW YORK, NY 10036	LEGAL	919,403.
WILLIS OF NEW YORK, INC. P.O. BOX 4557 NEW YORK, NY 10249-4557	INSURANCE BROKER	496,826.

ATTACHMENT 3FORM 990, PART IX - OTHER FEES

<u>DESCRIPTION</u>	<u>(A) TOTAL FEES</u>	<u>(B) PROGRAM SERVICE EXP.</u>	<u>(C) MANAGEMENT AND GENERAL</u>	<u>(D) FUNDRAISING EXPENSES</u>
CONSULTING	1,464,098.	1,440,465.	23,633.	0.
INSURANCE	73,669.	0.	73,669.	0.
FILM PRODUCTION	41,129.	41,129.	0.	0.
CREATIVE SERVICES	6,300.	4,095.	2,205.	0.
STRUCTURAL	1,320,000.	1,320,000.	0.	0.

Name of the organization **LOS ANGELES ORGANIZING COMMITTEE FOR THE  
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ATTACHMENT 3 (CONT'D)

FORM 990, PART IX - OTHER FEES

<u>DESCRIPTION</u>	(A) <u>TOTAL FEES</u>	(B) <u>PROGRAM SERVICE EXP.</u>	(C) <u>MANAGEMENT AND GENERAL</u>	(D) <u>FUNDRAISING EXPENSES</u>
PUBLIC RELATIONS	340,117.	340,117.	0.	0.
EVENT MANAGEMENT	7,732.	0.	7,732.	0.
OTHER PROFESSIONAL FEES	1,582,809.	1,235,147.	347,662.	0.
<b>TOTALS</b>	<u><u>4,835,854.</u></u>	<u><u>4,380,953.</u></u>	<u><u>454,901.</u></u>	<u><u>0.</u></u>

ATTACHMENT 4

FORM 990, PART X - PREPAID EXPENSES AND DEFERRED CHARGES

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
EMPLOYEE RECEIVABLES		2,591.
PREPAID INSURANCE	292,063.	332,269.
OTHER PREPAID EXPENSES	43,619.	31,515.
<b>TOTALS</b>	<u><u>335,682.</u></u>	<u><u>366,375.</u></u>

ATTACHMENT 5

FORM 990, PART X - DEFERRED REVENUE

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
DEFERRED IOC BROADCAST REVENUE		35,999,980.
DEFERRED LEGENDS CONTRIBUTION		4,610,804.
<b>TOTALS</b>	<u><u></u></u>	<u><u>40,610,784.</u></u>

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990

Go to www.irs.gov/Form990 for instructions and the latest information

Department of the Treasury Internal Revenue Service

Name of the organization LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028

Employer identification number 47-2018941

Open to Public Inspection

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33

Table with 6 columns: (a) Name, address and EIN of disregarded entity; (b) Primary activity; (c) Legal domicile; (d) Total income; (e) End-of-year assets; (f) Direct controlling entity. Rows 1-6 are empty.

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year

Table with 7 columns: (a) Name, address and EIN of related organization; (b) Primary activity; (c) Legal domicile; (d) Exempt Code section; (e) Public charity status; (f) Direct controlling entity; (g) Section 512(b)(13) controlled entity? (Yes/No). Rows 1-7 are empty.

For Paperwork Reduction Act Notice, see the Instructions for Form 990

Schedule R (Form 990) 2018

**Part III** Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year

(a) Name, address and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) UNITED STATES OLYMPIC AND PARA 10900 WILSHIRE BOULEVARD, STE	SPONSORSHIP/MKTG	DE	LOS ANGELES ORG	RELATED	-2,756,809	-2,756,809		X			X	100.0000
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

**Part IV** Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

Table with columns 1a-1s and Yes/No. Rows include: 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?; a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity; b Gift, grant, or capital contribution to related organization(s); c Gift, grant, or capital contribution from related organization(s); d Loans or loan guarantees to or for related organization(s); e Loans or loan guarantees by related organization(s); f Dividends from related organization(s); g Sale of assets to related organization(s); h Purchase of assets from related organization(s); i Exchange of assets with related organization(s); j Lease of facilities, equipment, or other assets to related organization(s); k Lease of facilities, equipment, or other assets from related organization(s); l Performance of services or membership or fundraising solicitations for related organization(s); m Performance of services or membership or fundraising solicitations by related organization(s); n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s); o Sharing of paid employees with related organization(s); p Reimbursement paid to related organization(s) for expenses; q Reimbursement paid by related organization(s) for expenses; r Other transfer of cash or property to related organization(s); s Other transfer of cash or property from related organization(s).

Table with columns (a) Name of related organization, (b) Transaction type (a-s), (c) Amount involved, (d) Method of determining amount involved. Row 1: UNITED STATES OLYMPIC AND PARALYMPIC PROPERTIES, LLC, LOAN, 1,750,000, BOOK.

**Part VI** Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(1) Name, address and EIN of entity	(2) Primary activity	(3) Legal domicile (state or foreign country)	(4) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(5) Are all partners section 501(c)(3) organizations?		(6) Share of total income	(7) Share of end-of-year assets	(8) Disproportionate allocations?		(9) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(10) General or managing partner?		(11) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
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(16)													

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**Part VII** Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

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NCTO

3700549  
 AMENDED AND RESTATED  
 ARTICLES OF INCORPORATION  
 OF  
 LOS ANGELES 2024 EXPLORATORY COMMITTEE

FILED  
 SECRETARY OF STATE  
 STATE OF CALIFORNIA

111

JUN 28 2018



These Amended and Restated Articles of Incorporation of Los Angeles 2024 Exploratory Committee are submitted for filing under the Nonprofit Corporation Law of California, Cal. Corp. Code § 5814(a)

The undersigned certify that.

1. They are the Chief Executive Officer and the Secretary, respectively, of Los Angeles 2024 Exploratory Committee.

2. The Articles of Incorporation of Los Angeles 2024 Exploratory Committee are amended and restated to read as herein set forth in full:

**Article I**

The name of the corporation is LOS ANGELES ORGANIZING COMMITTEE FOR THE OLYMPIC AND PARALYMPIC GAMES 2028 (the "Corporation").

**Article II**

- A. This Corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized under the Nonprofit Public Benefit Corporation Law for charitable and public purposes. The specific purpose of this Corporation is to improve and enhance the quality of life of the residents of the City of Los Angeles, California and the surrounding metropolitan area (collectively, "Los Angeles") through the hosting of the Games of the XXIV Olympiad and the XVIII Paralympic Games (collectively, the "Games") in Los Angeles, by, among other things, (i) planning, organization, financing, promotion, sponsorship, hosting and staging the Games, (ii) raising funds to be used to plan, organize, finance, promote, sponsor, host or stage the Games, (iii) creating and implementing sustainability and legacy programmes for the Games and (iv) carrying on other charitable activities associated with its purpose as allowed by law.
- B. This Corporation is organized and operated exclusively for charitable purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code").

Article III

This Corporation shall have no members.

Article IV

- A. No substantial part of the activities of this Corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, and this Corporation shall not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of or in opposition to any candidate for public office.
  - B. Notwithstanding any other provision of these Articles of Incorporation, this Corporation shall not carry on any activities not permitted to be carried on by (i) a corporation exempt from federal income tax under Section 501(c)(3) of the Code or (ii) by a corporation, contributions to which are deductible under Section 170(c)(2) of the Code
  - C. The property of this Corporation is irrevocably dedicated to charitable purposes. No part of the net income or assets of this Corporation shall ever inure to the benefit of any of its directors or officers, or to the benefit of any private person, except that this Corporation is authorized and empowered to pay reasonable compensation for services rendered (subject to any limitations set forth in the By-Laws of the Corporation) and to make payments and distributions in furtherance of the purposes set forth in Article II above.
  - D. Upon the dissolution or winding up of this Corporation, its assets remaining after payment, or provision for payment, of all debts and liabilities of this Corporation shall be distributed to one or more nonprofit funds, foundations or corporations which is organized and operated exclusively for charitable purposes and has established its tax-exempt status under Section 501(c)(3) of the Code.
3. The foregoing amendment and restatement of the Articles of Incorporation has been duly approved by the board of directors of the Corporation.
4. The Corporation has no members.

*[Remainder of page intentionally left blank. Signature page follows]*

We further declare under penalty of perjury under the laws of the State of California that the matters set out in this certificate are true and correct of our own knowledge.

DATE: June 6, 2018

  
Gene T. Sykes, Chief Executive Officer

  
Brian Nelson, Secretary

## LA 2028 CONFLICT OF INTEREST POLICY

### ARTICLE I. INTRODUCTION AND PURPOSE

The Los Angeles Organizing Committee for the Olympic and Paralympic Games 2028 ("LA 2028") requires its directors and officers to observe high standards of business and personal ethics in the conduct of their duties and responsibilities. The Board of Directors of LA 2028 (the "Board"), recognizing that it is entrusted with resources devoted to charitable purposes, has adopted this Conflict of Interest Policy (this "Policy"). The purpose of this Policy is to protect LA 2028's interest when it is contemplating entering into a transaction or arrangement that might benefit the private interest of a director, officer or other person in a position of authority within LA 2028. LA 2028 strives to avoid conflicts of interest to ensure that it continues to operate in accordance with its tax-exempt purpose. This Policy is intended to supplement but not replace any state and federal laws governing conflicts of interest applicable to nonprofit and charitable organizations.

### ARTICLE II. DEFINING DUTY OF LOYALTY AND POTENTIAL CONFLICTS OF INTEREST

**Section 1. Duty of Loyalty; Interested Persons.** Conflicts of interest can place personal interests at odds with the fiduciary "duty of loyalty" owed to LA 2028. The duty of loyalty requires that any director or officer of LA 2028 or any member of a Board committee having Board-delegated authority (each, an "Interested Person") refrain from using his or her position for personal gain, and avoid acting on issues in which his or her personal or financial interests could conflict with the interests of LA 2028.

**Section 2. Direct and Indirect Conflicts of Interest.** Conflicts of interest can arise from personal relationships or from a financial interest. Conflicts of interest can arise either directly or indirectly. A direct conflict can arise where an Interested Person has a personal or financial interest in any matter involving LA 2028 or has a financial or agency relationship (i.e., is a director, officer, manager, partner, associate, trustee or has a similar agency relationship) with any entity that is involved in a transaction or other business with LA 2028. An indirect conflict can arise where someone related to an Interested Person by business affiliation, or a "Family Member" (i.e., any spouse, parents-in-law, ancestors, brothers and sisters (whether whole or half-blood), children (whether natural or adopted), grandchildren, great-grandchildren, and spouses of brothers, sisters, children, grandchildren, and great-grandchildren) of the Interested Person, has dealings with LA 2028. By way of example and without limitation, an Interested Person has a "financial interest" if such person has, directly or indirectly, through business, investment or a Family Member:

- (a) an ownership or investment interest in any entity with which LA 2028 has a transaction or arrangement;
- (b) a compensation arrangement with LA 2028 or with any entity or individual with which LA 2028 has a transaction or arrangement; or
- (c) a potential ownership or investment interest in, or compensation arrangement with, any entity or individual with which LA 2028 is negotiating a transaction or arrangement.

Compensation includes direct and indirect remuneration as well as gifts or favors that are not insubstantial

**Section 3. Potential and Actual Conflicts of Interest.** Acts that mix the personal or financial interests of an Interested Person with the interests of LA 2028 are indicative of a potential conflict of interest. Not every potential conflict is an actual conflict, however. An Interested Person who has a

financial interest in a matter involving LA 2028 may have a conflict of interest requiring application of the mitigating procedures described in this Policy only if the appropriate decision-making body designated in Article III, Section 3 determines that such a potential conflict of interest is actual or material. However, acts that even have the appearance of a conflict of interest can be damaging to the reputation of LA 2028. Consequently, LA 2028 seeks to avoid potential and actual conflicts of interest, as well as the appearance of conflicts

**Section 4. Activities that May Present a Conflict of Interest.** The following is a non-exclusive list of the types of activities that may present a conflict of interest and should be disclosed in accordance with Article III:

- (a) **Adverse Interest.** Participation by an Interested Person in decisions or negotiations related to any contract, transaction or other matter between LA 2028 and: (i) the Interested Person; (ii) an entity in which the Interested Person or a Family Member of such person has financial interest; or (iii) an entity with which the Interested Person has an agency relationship
- (b) **Competing Interests.** Competition by an Interested Person, either directly or indirectly, with LA 2028 in the purchase or sale of property or property rights, interests or services, or, in some instances, competition directly for the same donor or external resources.
- (c) **Use of Resources.** Use of LA 2028's resources (for example, staff, contracts, donor lists, name, logo or other intellectual property) for personal purposes of an Interested Person or a Family Member of such Interested Person
- (d) **Inside Information.** Disclosure or exploitation by an Interested Person of information pertaining to LA 2028's business for the personal profit or advantage of such Interested Person or a Family Member of such Interested Person or any other person or entity with whom such Interested Person has an agency relationship.

### ARTICLE III. PROCEDURES TO DISCLOSE AND RESOLVE CONFLICTS OF INTEREST

#### Section 1. Duty to Self-Disclose.

- (a) The primary obligation of any Interested Person who may be involved in a potential conflict of interest situation is to bring it to the attention of those designated persons under the disclosure procedures in this Article III so that the potential conflict can be evaluated and addressed. An Interested Person should not make the decision about whether an actual conflict of interest exists unilaterally.
- (b) An Interested Person shall make an appropriate disclosure of all material facts, including the existence of any financial interest, at any time that any actual or potential conflict of interest arises. This disclosure obligation includes instances in which an Interested Person who is a director of LA 2028 knows of the potential for a self-dealing transaction as described in Article III, Section 4, or a transaction involving common directorship as described in Article III, Section 7, related to his or her interests. It also includes instances in which the Interested Person plans not to attend a meeting of the Board or a Board committee having Board-delegated authority (a "Committee") at which he or she has reason to believe that the Board or Committee will act regarding a matter about which he or she may have a conflict. Depending on the circumstances, this disclosure may be made to the chairperson of the Executive Committee or the Audit Committee (in which case, such chairperson shall refer the disclosure to the full

Committee), or, if the potential conflict of interest first arises in the context of a Board or Executive Committee meeting, the entire Board or Executive Committee considering the proposed transaction or arrangement that relates to the actual or potential conflict of interest

- (c) In addition, Interested Persons shall, in accordance with Article VI, make an annual disclosure to LA 2028 of certain on-going relationships and interests that may present a conflict of interest on LA 2028's "Conflict of Interest Disclosure Form," a copy of which is attached as Schedule 1 (a "Conflict Disclosure Form").

**Section 2. Disclosure of Third Party Conflicts of Interest.** If an Interested Person becomes aware of any potential self-dealing or common directorship transaction or other conflict of interest involving another Interested Person, he or she should report it in accordance with the requirements of this Article III

**Section 3. Evaluation of Potential Conflicts of Interest.**

- (a) After disclosure of all material facts and any follow-up discussion with the Interested Person having a potential conflict of interest, a determination must be made as to whether a material financial interest, self-dealing transaction or other kind of actual conflict of interest exists. If the potential conflict of interest is first disclosed during a Board or Committee meeting at which the Interested Person with the potential conflict is in attendance, the Interested Person shall leave the meeting while the determination of whether a conflict of interest exists is either discussed and voted upon or referred to a Committee for further consideration. In either event, the decision-making body will evaluate the disclosures by the Interested Person, and will determine on a case-by-case basis whether the disclosed facts constitute an actual conflict of interest. If the disclosure is made outside of the context of a meeting, then the determination as to whether a conflict exists will be referred to the Executive Committee for decision and action. The Board or Committee may consider any applicable factor without limitation when determining whether an actual conflict exists. The factors commonly evaluated when determining whether an actual conflict exists include (i) the proximity of the Interested Person to the decision-making authority of the other entity involved in the transaction, (ii) whether the amount of the financial interest or investment is material relative to the overall financial situation of LA 2028, and (iii) the degree to which the Interested Person might benefit personally if a particular transaction were approved.
- (b) If it is determined that an actual conflict of interest exists that also constitutes a "self-dealing" transaction as described in Article III, Section 4, then the transaction or matter in question can only be authorized if approved by the vote described in Article III, Section 6(a) after LA 2028 has followed the procedures set forth in Article III, Section 5.
- (c) If it is determined that an actual conflict of interest exists that does not constitute a "self-dealing" transaction, but involves participation by the Interested Person in decisions or negotiations related to any material contract, transaction or other matter between LA 2028 on the one hand and (i) the Interested Person, (ii) an entity in which the Interested Person or a Family Member of such person has financial interest, or (iii) an entity with which the Interested Person has an agency relationship on the other hand, then the matter in question can only be authorized if approved by the vote described in Article III, Section 6(b) after LA 2028 has followed the procedures set forth in Article III, Section 5.

- (d) In all other circumstances where it is determined that an actual conflict of interest exists, the decision-making body will recommend an appropriate course of action to protect the interests of LA 2028. The disclosure of the potential conflict of interest and the outcome of the deliberation as to whether a conflict of interest exists will be recorded in the minutes of the appropriate meeting.

**Section 4. "Self-Dealing" Transactions of Directors.**

- (a) Section 5233 of the California Corporations Code requires that certain procedures be followed in order for the Board to approve any specific transaction that involves "self-dealing" on the part of a director. Section 5233 defines self-dealing as a transaction in which a director has a material financial interest (an "interested director"). Section 5233 requires that self-dealing transactions be approved by a greater vote than other Board actions, as described in Article III, Section 6(a).
- (b) The following are exempt from the approval requirements of section 5233 (and therefore LA 2028 need not obtain the vote described in Article III, Section 6(a)): (i) approval of an action fixing the compensation of a director as a director or officer; (ii) good faith approval, without unjustified favoritism, of a charitable program of which a director or a director's Family Member(s) are among the intended beneficiaries; and (iii) a transaction about which an interested director had no actual knowledge involving an amount that does not exceed the lesser of one percent (1%) of the gross receipts of LA 2028 for the preceding fiscal year or \$100,000.

**Section 5. Procedures for Addressing a Conflict of Interest.** Prior to voting on any contract, transaction or matter in which an actual conflict of interest is found to exist, the Board or Committee will follow the procedures described in this Article III, Section 5

- (a) The Interested Person may make a presentation at the Board or Committee meeting at which such transaction is being considered, but after the presentation, the Interested Person shall leave the meeting during the discussion of, and the vote on, the transaction or arrangement involving the potential conflict of interest.
- (b) The chairperson of the Board or Committee shall, if appropriate, appoint a disinterested person or a committee of disinterested persons to investigate alternatives to the proposed transaction or arrangement.
- (c) After exercising due diligence, the Board or Committee shall determine whether LA 2028 could obtain with reasonable efforts a more advantageous transaction or arrangement from a person or entity that would not give rise to a conflict of interest.
- (d) If the Board or Committee determines that LA 2028 could not obtain with reasonable efforts a more advantageous transaction or arrangement from a person or entity that would not give rise to a conflict of interest, the Board or Committee shall determine whether the transaction or arrangement is in LA 2028's best interest, for its own benefit, and whether it is fair and reasonable. In conformity with the above determination, the Board shall make its decision as to whether to enter into the transaction or arrangement by the vote described in Article III, Section 6.

**Section 6. Vote Required for Approval of Conflict Transaction.**

- (a) A self-dealing transaction must receive prior approval by a vote of a majority of the directors in office, without counting the vote of any interested director, and with knowledge of the material facts of the transaction and the involved director's interest.
- (b) A transaction in which an actual conflict of interest exists but which does not constitute a self-dealing transaction must receive prior approval by a majority vote of the disinterested directors or Committee members present at a meeting at which a quorum is present.

**Section 7. Interlocking Directorships.**

Section 10.3 of LA 2028's Bylaws permits transactions between LA 2028 and any corporation, firm or association of which one or more directors of LA 2028 is a director, under certain circumstances. Such permitted transactions shall not constitute self-dealing transactions and are not subject to Article III, Section 4.

**Section 8. Violations of the Conflict of Interest Policy.**

- (a) If the Board has reasonable cause to believe that an Interested Person has failed to disclose an actual or potential conflict of interest, it shall inform the Interested Person of the basis for such belief and afford the Interested Person an opportunity to explain the alleged failure to disclose.
- (b) If, after hearing the Interested Person's response and after making further investigation as warranted by the circumstances, the Board determines the Interested Person has failed to disclose an actual or potential conflict of interest, it shall take appropriate disciplinary and corrective action, including, if so determined by the Board, removal of the Interested Person in accordance with the LA 2028's Bylaws.

**ARTICLE IV. RECORDS OF PROCEEDINGS**

The minutes of the Board or Committee meeting convened to consider a transaction subject to the mitigating procedures described in Article III shall contain:

- (a) The names of the Interested Person(s) who disclosed or were otherwise found to have a financial or other interest constituting an actual or potential conflict of interest, a summary of the nature of the financial or other interest, a summary of any action taken to determine whether a conflict of interest was present, and the Board's or Committee's determination as to whether a conflict of interest in fact existed; and
- (b) The names of the persons who were present for discussions and tally of votes relating to the transaction or arrangement, a summary of such discussions, including any alternatives to the proposed transaction or arrangement that were discussed, and a record of any votes taken in connection with the proceedings

## ARTICLE V. COMPENSATION

**Section 1.** A voting member of the Board who receives compensation, directly or indirectly, from LA 2028 for services is precluded from voting on matters pertaining to that member's compensation

**Section 2.** A voting member of any Committee whose jurisdiction includes compensation matters and who receives compensation, directly or indirectly, from LA 2028 for services is precluded from voting on matters pertaining to that member's compensation

**Section 3.** No voting member of the Board or any Committee whose jurisdiction includes compensation matters and who receives compensation, directly or indirectly from LA 2028, either individually or collectively, is prohibited from providing information to any Committee regarding compensation

## ARTICLE VI. ANNUAL STATEMENTS

Each person subject to this Policy shall annually (by no later than thirty (30) days after the end of LA 2028's fiscal year) sign a statement on the Conflict Disclosure Form or such other form as the Board may adopt from time to time, which at a minimum affirms that such person

- (a) has received a copy of the Policy;
- (b) has read and understands the Policy;
- (c) has agreed to comply with the Policy; and
- (d) understands LA 2028 is charitable and in order to maintain its federal tax exemption it must engage primarily in activities which accomplish one or more of its tax-exempt purposes.

In addition, Interested Persons shall make an annual disclosure of on-going relationships and interests that may present a conflict of interest. Disclosures should address current affiliations, as well as past affiliations for the prior two years. Conflict of interest disclosure forms will be submitted by Interested Parties to LA 2028's Chief Compliance Officer (either directly or through the Board portal, if applicable) annually, and when appropriate, at or prior to action on relevant business transactions

## ARTICLE VII. PERIODIC REVIEWS

To ensure that LA 2028 operates in a manner consistent with its charitable purposes and does not engage in activities that could jeopardize its tax-exempt status, the Board shall conduct periodic compensation reviews in accordance with applicable law. The Board may delegate this responsibility to a Committee in accordance with LA 2028's Bylaws.

- (a) The periodic reviews shall, at a minimum, include the following subjects:
- (b) Whether LA 2028's compensation arrangements and benefits are reasonable, based on competent survey information, and the result of arm's length bargaining, and

Whether LA 2028's partnerships, joint ventures and/or arrangements with management companies (if applicable) conform to LA 2028's written policies, are properly recorded, reflect reasonable investment or payments for goods and services, further charitable purposes and do not result in inurement, impermissible private benefit or an excess benefit transaction.

This periodic compensation review shall be in addition to the Board's statutory obligation to review the fairness of compensation, including benefits, paid to the Chief Executive Officer and Chief Financial Officer of LA 2028 (i) once any such officer is hired; (ii) upon any extension or renewal of any such officer's term of employment, and (iii) when any such officer's compensation is modified (unless all employees are subject to the same general modification of compensation)

#### **ARTICLE VIII. USE OF OUTSIDE EXPERTS**

When conducting the periodic reviews as provided for in Article VII, LA 2028 may, but need not, use outside advisors. If outside experts are used, their use shall not relieve the Board of the responsibilities for ensuring periodic reviews are conducted.

#### **ARTICLE IX. CODE OF ETHICS**

In conducting business and activities that are connected with LA 2028, each Interested Person shall also comply with LA 2028's Code of Conduct and Ethics (a copy of which is attached as Schedule 2), as it may be amended, supplemented or otherwise modified from time to time.