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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491317024689

OMB No 1545-0052

2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	cale	ndar year 2018, or tax year beginning 01-01-20)18 , ar	nd ending 12-31	-2018		
		Indation		A Employer id	A Employer identification number		
JA WOOLLAM FOUNDATION					47-0812219		
		d street (or P O box number if mail is not delivered to street address) I STE 13	Room/suite	B Telephone nu	ımber (see ınstructior	ns)	
City	or town	n, state or province, country, and ZIP or foreign postal code		(402) 477-144	1		
		E 685082285		C If exemption	application is pending	g, check here	
G Cł	neck al	Il that apply $igsqcup$ Initial return $igsqcup$ Initial return of a	former public charity	D 1. Foreign or	ganizations, check he	ere 📗	
		Final return Amended return			rganizations meeting k here and attach coi		
		Address change Name change		·	undation status was t	· —	
_	,	/pe of organization \square Section 501(c)(3) exempt private			on 507(b)(1)(A), chec		
			e private foundation				
of '	year (f	ket value of all assets at end from Part II, col (c), ▶\$ 23,665,406 J Accounting method □ Other (specify) (Part I, column (d) must	Cash Accru		ation is in a 60-month in 507(b)(1)(B), chec		
Pa	rt I	Analysis of Revenue and Expenses (The total	(-) P			(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)	1,200,000				
	2	Check ▶ ☐ If the foundation is not required to attach	2,233,300				
	3	Sch B	4,183	2,092	2,091		
	4	Dividends and interest from securities	4,103	2,032	2,031		
	5a	Gross rents					
	ь	Net rental income or (loss)					
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	10,589				
Revenue	b	Gross sales price for all assets on line 6a					
Re	7	Capital gain net income (from Part IV, line 2)		C			
	8	Net short-term capital gain			0		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	Ь	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	1 214 772	2.003	2.001		
	12	Total. Add lines 1 through 11	1,214,772			0	
	13 14	Other employee salaries and wages			9	0	
s	15	Pension plans, employee benefits					
15e	16a	Legal fees (attach schedule)	57,341	C	0	57,341	
Expenses	ь	Accounting fees (attach schedule)	14,455	7,228	7,227	0	
Ě	С	Other professional fees (attach schedule)	129,174	C	337	128,837	
and Administrative	17	Interest					
tra	18	Taxes (attach schedule) (see instructions)	53,634	C	0	53,634	
ੂ	19	Depreciation (attach schedule) and depletion					
틭	20	Occupancy					
βÞ	21	Travel, conferences, and meetings	124	С	0	124	
an	22	Printing and publications					
БШ	23	Other expenses (attach schedule)	140,327	C	3,264	137,063	
Operating	24	Total operating and administrative expenses.	305.655	7.000	10.000	276 000	
ğ	25	Add lines 13 through 23	395,055 332,708	·	10,828	376,999 332,708	
_	25 26	Total expenses and disbursements. Add lines 24 and	332,708			332,708	
		25	727,763	7,228	10,828	709,707	
	27	Subtract line 26 from line 12 Excess of revenue over expenses and					
	а	disbursements	487,009				
	Ь	Net investment income (if negative, enter -0-)		С			
E-	C	Adjusted net income (if negative, enter -0-)			0	000	
ror	raper	work Reduction Act Notice, see instructions.		Cat No 11289:	x For	m 990-PF (2018)	

15,985,063

7,050,000

23.178.397

23,178,397

23,178,397

23,178,397

•

16,443,922

7,050,000

23,665,406

23,665,406

23,665,406

23,665,406

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23,178,397

23,665,406

23,665,406 Form **990-PF** (2018)

487,009

0

0

16,443,922

7,050,000

23,665,406

Other notes and loans receivable (attach schedule) ▶

Investments—U S and state government obligations (attach schedule) Investments—land, buildings, and equipment basis ▶ ______16,443,922 Less accumulated depreciation (attach schedule) ▶

Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Less allowance for doubtful accounts ▶

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > .

Grants payable

Deferred revenue .

Other liabilities (describe -_

Unrestricted

Permanently restricted

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) .

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) -

Temporarily restricted

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Prepaid expenses and deferred charges

	5
	6
	7
sts	8
Assets	9
Ą	10
	ı
	(
	11

12

13

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21 22

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26

28 29

31

Part III

2

Liabilities

Balances

Fund

ŏ

Assets 27

Net 30

		und(s) of property sold (e g , real e se, or common stock, 200 shs MLC	How acquired P—Purchase D—Donation	Date acquired (mo , day, yr)	Date sold (mo , day, yr)			
1a								
_								
_								
_								
			T			<u> </u>		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basıs ense of sale	Gain c	h) or (loss) o) minus (g)		
		(or allowable)	pius exp	erise or sale	(e) plus (i) Illilius (g)		
b								
<u> </u>								
d								
e								
	Complete only for assets show	ng gain in column (h) and owned b	y the foundation	on 12/31/69	,	(I)		
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col (ı) (j), ıf any	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
а								
b								
С								
d								
е								
2	Capital gain net income or (ne		in, also enter in P ss), enter -0- in F		2			
3	Net short-term capital gain or	(loss) as defined in sections 1222(5) and (6)					
	If gain, also enter in Part I, lin in Part I, line 8	e 8, column (c) (see instructions)	` ''	}	3			
Part	rt V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income							

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank

(a)

Base period years Calendar

year (or tax year beginning in)

2017

2016

2015

2014

2013

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b)

8 Enter qualifying distributions from Part XII, line 4

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Enter the appropriate amount in each column for each year, see instructions before making any entries

1,295,085

2,887,481

6,599,030

6,771,630

3,617,941

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

Net value of noncharitable-use assets

202,776

79,442

223,337

60,764

582,146

2

3

4

5

6

7

8

(b)

(d) Distribution ratio

(col (b) divided by col (c))

Page 3

Yes V No

6 386777

36 347033

29 547410

6 214834

111 441479

189 937533

37 987507

7,183,931

7,183,931

1,168,566

Form 990-PF (2018)

189,113

Form 990-PF (2018)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "N	ONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE PURCHASE OF CLAYPIT PROPERTY IS CONTIGUOUS WITH THE 7 LAKE NATURE PRESERVE AND WILL ADD TO THE PRESERVE IN THE UPPER PENINSULA OF MICHIGAN THE PROPERTY POSSESSES NATURAL, RIPARIAN, BIOLOGICAL, AND ECOLOGICAL CONSERVATION IMPORTANCE	458,859
2 SUPPORT OF UNIVERSITY FOUNDATION TO PROVIDE SCHOLARSHIPS	200,000
3 SUPPORT OF THE NATURE CONSERVANCY NEBRASKA THIS SUPPORT HELPS WITH CONSERVATION OF LANDS AND WATERS IN NEBRASKA	56,765
4 SUPPORT OF COMMUNITY COLLEGE FOUNDATION TO PROVIDE SCHOLARSHIPS	19,200
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
	_
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	Form 990-PF (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1a

1b

2

3a 3h

4

5

709,707

458,859

1.168.566

1.168.566

Form 990-PF (2018)

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

Forn	n 990-PF (2018)				Page 9			
P	Part XIII Undistributed Income (see instructions)							
		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018			
1	Distributable amount for 2018 from Part XI, line 7	<u> </u>	rears prior to 2017	2017	2018			
	Undistributed income, if any, as of the end of 2018							
a	Enter amount for 2017 only	°						
b								
3		_						
_	From 2013							
a b								
_	From 2015							
	From 2016							
	From 2017							
	Total of lines 3a through e							
	Qualifying distributions for 2018 from Part							
, T	XII, line 4 ▶ \$							
a	Applied to 2017, but not more than line 2a							
	Applied to undistributed income of prior years							
	(Election required—see instructions)							
С	Treated as distributions out of corpus (Election required—see instructions)							
d	Applied to 2018 distributable amount.							
	Remaining amount distributed out of corpus							
	Excess distributions carryover applied to 2018							
	(If an amount appears in column (d), the							
	same amount must be shown in column (a)))						
6	Enter the net total of each column as indicated below:							
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5							
b	Prior years' undistributed income Subtract line 4b from line 2b							
С	Enter the amount of prior years' undistributed							
	income for which a notice of deficiency has							
	been issued, or on which the section 4942(a) tax has been previously assessed							
d	Subtract line 6c from line 6b Taxable amount							
-	—see instructions							
е	Undistributed income for 2017 Subtract line							
	4a from line 2a Taxable amount—see							
_ ا	instructions				_			
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019	_						
7	Amounts treated as distributions out of	•						
	corpus to satisfy requirements imposed by							
	section 170(b)(1)(F) or 4942(g)(3) (Election may							
1	be required - see instructions)							
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).							

d Subtract line 6c from line 6b Taxable amount —see instructions		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions		
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		

applied on line 5 or line 7 (see instructions) . . . **9 Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a . . . 10 Analysis of line 9 a Excess from 2014.

factors



nter gross	amounts unless otherwise indicated	Unrelated b	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
	and contracts from government agencies					
_	ership dues and assessments					
Interes	t on savings and temporary cash nents			14	4,183	
	nds and interest from securities ntal income or (loss) from real estate			- '	.,,===	
	financed property					
b Not c	ebt-financed property					
	ntal income or (loss) from personal property					
	nvestment income					
invento	• •			18	10,589	
Net inc	ome or (loss) from special events				·	
	profit or (loss) from sales of inventory					
h	revenue a					
d						
			0	4:2	14,772	
2 Subtot 3 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations)			14,772	0 14,772
Subtot Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations) ie Accomplish	ıment of Exem _i	pt Purposes	3	
2 Subtot Total. (See w Part XV	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations) le Accomplish income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
Subtote Total. (See wart XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu EB Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) le Accomplish income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
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2 Subtoto Total. (See w art XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu EB Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) le Accomplish income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
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2 Subtoto Total. (See w art XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu EB Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) le Accomplish income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
2 Subtot 3 Total. (See w Part XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu EB Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) le Accomplish income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	
2 Subtot 3 Total. (See w Part XV ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu EB Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) le Accomplish income is report	nment of Exempled in column (e) of	pt Purposes Part XVI-A contribu	ted importantly to	

. (==			
II	Information Regarding Transfers To and Transactions and Relationships With Noncharit Exempt Organizations	:able	

Part XVII	Exempt Organiz	zations				•			
	ganization directly or inc than section 501(c)(3)						501	Yes	No
a Transfers f	rom the reporting found	dation to a nonch	naritable exe	empt organization	of				
							1a(1)		No
(2) Other assets									No
b Other trans	sactions								
(1) Sales	of assets to a noncharr	table exempt org	janization.				. 1b(1)		No
(2) Purch	ases of assets from a n	oncharitable exe	mpt organiz	zation			. 1b(2)		No
(3) Renta	l of facilities, equipmen	t, or other asset	s				. 1b(3)		No
(4) Reimb	oursement arrangement	ts					1b(4)		No
(5) Loans	or loan guarantees.						. 1b(5)		No
(6) Perform	mance of services or me	embership or fun	draising sol	icitations			1b(6)		No
-	facılıtıes, equipment, m	•					1c		No
of the good	ver to any of the above ds, other assets, or serv saction or sharing arrai	rices given by th	e reporting t	foundation If the f	oundation receive	ed less than fair marke	et value		
(a) Line No	(b) Amount involved	(c) Name of nonc	haritable exer	mpt organization	(d) Description of	transfers, transactions, a	nd sharing arra	ngemen	ıts
	1. 1. 1. 1								
	dation directly or indire	•	•	•			☑ No		
	n section 501(c) (other		1(c)(3)) or i	in section 52/7.		∐Yes	▼ No		
b If "Yes," co	omplete the following so		1 4	b) Type of organizatio	n	(c) Description of	f rolationship		
	(a) Name of organizatio	<u>n</u>	(0) Type or organization	n	(c) Description of	relationship		
of my which	er penalties of perjury, I y knowledge and belief, h preparer has any kno	, it is true, correc	ave examın ct, and comp	ed this return, incl plete Declaration o	uding accompany of preparer (other	ing schedules and stat than taxpayer) is bas	ements, and ed on all info	to the rmation	best 1 of
Sign Here	****		2019-11-12		*****		May the IRS d return with the prepa		
9	Signature of officer or tr	rustee	Date		Title		below (see instr)? [√ γes l	□ No
	Print/Type preparer's	name Pre	parer's Sıgr	nature	Date	Check if self-	TIN P00348	3710	
Paid	SCOTT A BECKER O	CPA		2		2019-11-12 employed ▶ ☐			
Preparer Use Only	Firm's name ► HBE	LLP				Fir	m's EIN ▶47	-06772	<u> 4</u> 5
Jac Olliy	Firm's address ▶ 71	40 STEPHANIE L	ANE PO BOY	X 23110					
		NCOLN, NE 6854				Ph	one no (402) 423-4	4343
	1								

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

EDGERTON EXPLORIT CENTER 208 16TH ST AURORA, NE 68818	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,000
LINCOLN SOUTHEAST HIGH SCHOOL PO BOX 82889	NONE	GOVT/SCHOOL	COLLEGE ACCESS - ACT PREP	1,000

PO BOX 82889 LINCOLN, NE 68501	NONE	GOVI/SCHOOL	COLLEGE ACCESS - ACT PREP	1,0
NEBRASKA LAND TRUST 9200 ANDERMATT DR STE 7 LINCOLN NE 68526	NONE	PUBLIC CHARITY	OUTREACH & LAND PROTECTION	15,0

Total			▶ 3a	332,708
NEBRASKA LAND TRUST 9200 ANDERMATT DR STE 7 LINCOLN, NE 68526	NONE	PUBLIC CHARITY	OUTREACH & LAND PROTECTION	15,000
LINCOLN, NE 68501				

Recipient Foundation Purpose of grant or Amount If recipient is an individual, show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

1.500

2,618

332,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

OPENSKY POLICY INSTITUTE 1327 H ST STE 102 LINCOLN, NE 68508	NONE	PUBLIC CHARITY	GENERAL SUPPORT	
PRETTY LAKE VACATION CAMP	NONE	PUBLIC	LAND MAINTENANCE	

ETTY LAKE VACATION CAMP 23 WEST Q AVE ATTAWAN, MI 49071	NONE	PUBLIC CHARITY	LAND MAINTENANCE
OUTHEAST COMMUNITY COLLEGE	NONE	PUBLIC	SCHOLARSHIP FUND

Total .

MATTAWAN, MI 49071		CHARTT		
SOUTHEAST COMMUNITY COLLEGE EDUCATIONAL FOUNDATION 301 S 68TH ST PLACE	NONE	PUBLIC CHARITY	SCHOLARSHIP FUND	19,200

MATTAWAN, MI 49071				
SOUTHEAST COMMUNITY COLLEGE EDUCATIONAL FOUNDATION 301 S 68TH ST PLACE LINCOLN. NE 68510	NONE	PUBLIC CHARITY	SCHOLARSHIP FUND	19,20

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

	or substantial continuation			
a Paid during the year				
SPRING CREEK PRAIRIE AUDUBON PO BOX 117 DENTON NE 68220	NONE	PUBLIC CHARITY	NATURE EDUCATION PROGRAMS	6,000

PO BOX 117 DENTON, NE 68339		CHARITY		
THE GROUNDWATER FOUNDATION 3201 PIONEERS BLVD STE 105 LINCOLN, NE 68502	NONE	PUBLIC CHARITY	EDUCATION AND GENERAL SUPPORT	5,000

THE GROUNDWATER FOUNDATION 3201 PIONEERS BLVD STE 105 LINCOLN, NE 68502	NONE	PUBLIC CHARITY	EDUCATION AND GENERAL SUPPORT	5,000
THE NATURE CONSERVANCY 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000

3201 PIONEERS BLVD STE 105 LINCOLN, NE 68502	inone.	CHARITY	SUPPORT	3,000
THE NATURE CONSERVANCY 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Total			▶ 3a	332,708

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE NATURE CONSERVANCY NONE PUBLIC LAND COSTS 6.765 4245 N FAIRFAX DR STE 100 CHARITY ARLINGTON, VA 22203

· ·				
UNIVERSITY OF NEBRASKA FOUNDATION 1010 LINCOLN MALL STE 300 LINCOLN, NE 68508	NONE	PUBLIC CHARITY	FOUNDATION FUND	200,000
WABANAKI YOUTH IN SCIENCE	NONE	PUBLIC	WAYS PROGRAM AND CAMPS	1,000

332,708

INDIAN ISLAND, ME 04468

Total . .

Recipient If recipient is an individual, show any relationship to status of recontribution Paid During the Year or Approved for Future Payment

Recipient If recipient is an individual, show any relationship to status of contribution

Purpose of grant or contribution

recipient

any foundation manager

or substantial contributor

Name and address (home or business)

OMAHA, NE 68124

Total .

a Paid during the year				
WORLD WILDLIFE FUND 1250 24TH ST NW WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	BISON EFFORTS	3,500
NEBRASKA ACADEMY OF SCIENCES 302 MORRILL HALL LINCOLN, NE 68588	NONE	PRIVATE FOUNDATION	SCIENCE OLYMPIAD	1,000
ANEW FLOW INCPO BOX 241322	NONE	PUBLIC	INCREASED ACCESS TO	2.000

CHARITY

MEDICAL SERVICES FOR

332,708

UNINSURED

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NATIONAL MULTIPLE SCLEROSIS NONE PUBLIC GENERAL SUPPORT - WALK 1,125 SOCIETY CHARITY

PO BOX 4527 NEW YORK, NY 10163				
NEW MEXICO STATE UNIVERSITY FOUNDATION PO BOX 3590 LAS CRUCES, NM 88003	NONE	PUBLIC CHARITY	SPECTROSCOPIC ELLIPSOMETRY CURRENT USE FUND	10,000

FOUNDATION PO BOX 3590 LAS CRUCES, NM 88003		CHARITY	CURRENT USE FUND	
SHERIDAN ELEMENTARY SCHOOL 3100 PLYMOUTH AVE LINCOLN, NE 68502	NONE	GOVT/SCHOOL	DI TEAM	1,000

Total .

▶ 3a

332,708

Category	Amou	unt Net Investme	ent Adjusted Net	Disbursements			
Name: JA WOOLLAM FOUNDATION EIN: 47-0812219							
TY 2018 Accounting Fees Schedule							
efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491317024689							

7,228

7,227

14,455

ACCOUNTING FEES FOR GENERAL

BOOKKEEPING & CONSULTING

ote: To capture the full content of this document, please select landscape mode (11" $ imes$ 8.5") when printing.					
TY 2018 Gain/Loss from Sale	of Other Assets Schedule				
Name:	JA WOOLLAM FOUNDATION				
EIN:	47-0812219				
Gain Loss Sale Other Assets Schedule					

DLN: 93491317024689

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
TIMBER SALES		PURCHASED			10,589			0	10,589	

efile GRAPHIC print - DO NOT PROC	ESS As Filed Data	-	DLN	l: 93491317024689		
TY 2018 Legal Fees Schedule						
Name: JA WOOLLAM FOUNDATION						
EIN: 47-0812219						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
LEGAL FEES RELATED TO LAND ACQUISITIONS AND OTHER CHARITABLE PURPOSES	57,341	0	0	57,341		

Description

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

Name: JA WOOLLAM FOUNDATION

EIN: 47-0812219

Beginning of Year -

Book Value

7,050,000

Other Assets Schedule

CONSERVATION EASEMENTS

End of Year - Book

Value

7,050,000

DLN: 93491317024689



7,050,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491317024689		
TY 2018 Other Expenses Schedule						
Name:	Name: JA WOOLLAM FOUNDATION					
EIN:	47-0812219					
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LAND PRESERVE EXPENSES	132,300	0	0	132,300

5,220

600

2,207

OFFICE EXPENSE

MISCELLANEOUS

DUES

2,610

2,153

2,610

600

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491317024689 TY 2018 Other Professional Fees Schedule							
Name: JA WOOLLAM FOUNDATION EIN: 47-0812219							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			

337

128,837

129,174

Category	Amount	Net Invest
		Incom

CONSULTING AND CONTRACT SERVICES

RELATED TO LAND PRESERVATION

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	l: 93491317024689		
TY 2018 Taxes Schedule						
Name:	JA WOOLLAN	M FOUNDATION				
EIN:	47-0812219					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
TOWNSHIP/PROPERTY TAXES	53,634	0	0	53,634		

efile GRAPHIC print - DC	NOT PROCESS As Filed Data	-		DLN: 93491317024689		
Schedule B	Sched	dule of Contributors		OMB No 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		to Form 990, 990-EZ, or 990-PF gov/Form990 for the latest inform	nation	2018		
Name of the organization JA WOOLLAM FOUNDATION			Employer id	dentification number		
Organization type (chec	(one)		47-0812219			
Filers of:	Section:					
Filers of.	Section.					
Form 990 or 990-EZ 501(c)() (enter number) organization						
	4947(a)(1) nonexempt ch	arıtable trust not treated as a p	rivate foundation			
	☐ 527 political organization					
Form 990-PF		foundation				
4947(a)(1) nonexempt charitable trust treated as a private foundation						
	☐ 501(c)(3) taxable private	foundation				
	on filing Form 990, 990-EZ, or 990 roperty) from any one contributor					
Special Rules						
under sections 50 received from any	n described in section 501(c)(3) fil 9(a)(1) and 170(b)(1)(A)(vi), that cl one contributor, during the year, to 1h, or (ii) Form 990-EZ, line 1 Co	hecked Schedule A (Form 990 o otal contributions of the greater	or 990-EZ), Part II, line 13,	16a, or 16b, and that		
during the year, to	n described in section 501(c)(7), (8 tal contributions of more than \$1,0 e prevention of cruelty to children	00 <i>exclusively</i> for religious, cha	ırıtable, scientific, literary, d			
during the year, co If this box is check purpose Don't coi	n described in section 501(c)(7), (8 ontributions exclusively for religious ed, enter here the total contribution in the parts unless the e, etc., contributions totaling \$5,000.	s, charitable, etc., purposes, but ins that were received during the General Rule applies to this org	t no such contributions tota e year for an <i>exclusively</i> re ganization because it rece	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>		
990-EZ, or 990-PF), but it	that isn't covered by the General F must answer "No" on Part IV, line m 990PF, Part I, line 2, to certify th	2, of its Form 990, or check the	e box on line H of its			
For Paperwork Reduction Ac for Form 990, 990-EZ, or 990-		Cat No 30613X	Schedule B (Form 990	0, 990-EZ, or 990-PF) (2018)		

Name of organization

Employer identification number

IA WOOLLAM FOL	JNDATION	47-0812219	
Part I	Contributors (See instructions) Use duplicate copies of Part I if ad	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN A WOOLLAM 2436 SHERIDAN BLVD LINCOLN, NE 68502	\$ 1,200,000	Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
·			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ Schedule B (Fe	Person Payroll Noncash (Complete Part II for noncash contributions) orm 990, 990-EZ, or 990-PF) (2018)

Schedule B (Form 99	90, 990-EZ, or 990-PF) (2018)		Page 3
Name of organization JA WOOLLAM FOUNDATION		Employer identification number 47-0812219	
(a) No. from Part I	(See instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See Instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See Instructions)	(d) Date received
=		\$	
L		Schedule B (Form 9	990, 990-EZ, or 990-PF) (2018)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)