

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

, and ending

Name of foundation AIKEN HORSE PARK FOUNDATION		A Employer identification number 46-3094151
Number and street (or P.O. box number if mail is not delivered to street address) 931 POWDERHOUSE ROAD	Room/suite	B Telephone number 803-226-0121
City or town, state or province, country, and ZIP or foreign postal code AIKEN, SC 29801		C If exemption application is pending, check here ☐ 6
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation 03		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,208,924.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,487,117.			
2	Check ☐ If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	257.	257.	257.	STATEMENT 1
4	Dividends and interest from securities	21,283.	20,993.	21,283.	STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	693,669.			
b	Gross sales price for all assets on line 6a	1,236,617.			
7	Capital gain net income (from Part IV, line 2)		693,669.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances	477.			STATEMENT 3
b	Less: Cost of goods sold				
c	Gross profit or (loss)	477.		477.	
11	Other income	856,704.	0.	856,704.	STATEMENT 4
12	Total. Add lines 1 through 11	3,059,507.	714,919.	878,721.	
13	Compensation of officers, directors, trustees, etc.	48,099.	0.	22,512.	25,589.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 5	71,225.	0.	33,336.	37,889.
b	Accounting fees STMT 6	5,000.	0.	2,340.	2,660.
c	Other professional fees STMT 7	7,878.	7,878.	7,878.	0.
17	Interest				
18	Taxes STMT 8	41,709.	311.	23,943.	17,766.
19	Depreciation and depletion	295,134.	0.	295,134.	
20	Occupancy				
21	Travel, conferences, and meetings	8,642.	0.	4,045.	4,597.
22	Printing and publications				
23	Other expenses STMT 9	997,924.	2,657.	486,364.	511,560.
24	Total operating and administrative expenses. Add lines 13 through 23	1,475,611.	10,846.	875,552.	600,061.
25	Contributions, gifts, grants paid	30,000.			30,000.
26	Total expenses and disbursements. Add lines 24 and 25	1,505,611.	10,846.	875,552.	630,061.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	1,553,896.			
b	Net investment income (if negative, enter -0-)		704,073.		
c	Adjusted net income (if negative, enter -0-)			3,169.	

g2A

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		221,806.	185,984.	185,984.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 12	0.	994,875.	999,050.	
	b	Investments - corporate stock STMT 13	543,188.	758,719.	768,292.	
	c	Investments - corporate bonds				
	Liabilities	11	Investments - land, buildings and equipment basis ▶			
		Less accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other	154,771.	0.	0.	
14		Land, buildings, and equipment basis ▶ 7,412,840.				
		Less accumulated depreciation STMT 11 ▶ 813,628.	6,671,784.	6,599,212.	6,599,212.	
15		Other assets (describe ▶ STATEMENT 14)	713,429.	656,386.	656,386.	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	8,304,978.	9,195,176.	9,208,924.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26, and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
29	Retained earnings, accumulated income, endowment, or other funds	8,304,978.	9,195,176.			
30	Total net assets or fund balances	8,304,978.	9,195,176.			
31	Total liabilities and net assets/fund balances	8,304,978.	9,195,176.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,304,978.
2	Enter amount from Part I, line 27a	2	1,553,896.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,858,874.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	663,698.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,195,176.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c ZEBRA TECHNOLOGIES	D	VARIOUS	10/10/18
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 17,148.		17,324.	-176.
b 223,166.		175,410.	47,756.
c 996,303.		350,214.	646,089.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-176.
b			47,756.
c			646,089.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	693,669.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	-176.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	573,749.	1,036,242.	.553682
2016	500,411.	1,385,780.	.361104
2015	176,151.	1,658,783.	.106193
2014	0.	72,127.	.000000
2013	0.	0.	.000000

2 Total of line 1, column (d)	2	1.020979
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.204196
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,259,336.
5 Multiply line 4 by line 3	5	257,151.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,041.
7 Add lines 5 and 6	7	264,192.
8 Enter qualifying distributions from Part XII, line 4	8	630,061.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	7,041.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	7,041.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,041.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	8,093.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	8,093.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,052.	
11 Enter the amount of line 10 to be credited to 2019 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 15

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **WWW.AIKENHORSE PARK.ORG**

- 14 The books are in care of **THE FOUNDATION** Telephone no. **803-226-0121**
 Located at **931 POWDERHOUSE ROAD, AIKEN, SC** ZIP+4 **29801**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year

15 N/A

- 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly).

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No☐ Yes ☒ No

	Yes	No
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	Yes	No
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	Yes	No
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	Yes	No
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	Yes	No
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	Yes	No
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	Yes	No
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	Yes	No
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	Yes	No
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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	5b
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		48,099.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1a 1,032,757.
b	Average of monthly cash balances	1b 245,757.
c	Fair market value of all other assets	1c
d	Total (add lines 1a, b, and c)	1d 1,278,514.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 1,278,514.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 19,178.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 1,259,336.
6	Minimum investment return. Enter 5% of line 5	6 62,967.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1
2a	Tax on investment income for 2018 from Part VI, line 5	2a
2b	Income tax for 2018. (This does not include the tax from Part VI.)	2b
c	Add lines 2a and 2b	2c
3	Distributable amount before adjustments. Subtract line 2c from line 1	3
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 630,061.
b	Program-related investments - total from Part IX-B	1b 0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3a
b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 630,061.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 7,041.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 623,020.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years:				
3 Excess distributions carryover, if any, to 2018.				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7				
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

09/02/14

- b Check box to indicate whether the foundation is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
3,169.	10,909.	7,876.	0.	21,954.
2,694.	9,273.	6,695.	0.	18,661.
630,061.	574,089.	500,478.	176,151.	1,880,779.
0.	0.	0.	0.	0.
630,061.	574,089.	500,478.	176,151.	1,880,779.
9,255,674.	8,420,691.	8,333,420.	8,349,898.	34,359,683.
7,301,223.	7,385,213.	7,267,389.	6,221,799.	28,175,624.
				0.
				0.
				0.
				0.
				0.

- b 85% of line 2a

- c Qualifying distributions from Part XII, line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FRIENDS OF THE ANIMAL SHELTER 333 WIRE ROAD AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	10,000.
COMMUNITY MEDICAL CLINIC OF AIKEN COUNTY 244 GREENVILLE ST., NW AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	10,000.
AIKEN SENIOR LIFE SERVICES 159 MORGAN ST., NW AIKEN, SC 29801	N/A	PUBLIC CHARITY	UNRESTRICTED - GENERAL GRANT	10,000.
Total				30,000.
b Approved for future payment				
NONE				
Total				0.

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash		1a(1)	X
(2) Other assets		1a(2)	X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization		1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization		1b(2)	X
(3) Rental of facilities, equipment, or other assets		1b(3)	X
(4) Reimbursement arrangements		1b(4)	X
(5) Loans or loan guarantees		1b(5)	X
(6) Performance of services or membership or fundraising solicitations		1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See Instr. ☒ Yes ☐ No		
	Signature of officer or trustee 		Date 11-12-19		Title PRESIDENT		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check ☐ if self-employed	PTIN
	GREGORY M. WINTERS				11-5-19		P01295053
	Firm's name ▶ BURKE, WARREN, MACKAY & SERRITELLA, P.C					Firm's EIN ▶ 36-3815082	
	Firm's address ▶ 330 N. WABASH AVE. 22ND FLOOR CHICAGO, IL 60611-3607					Phone no. (312) 840-7000	

Form 990-PF (2018)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

AIKEN HORSE PARK FOUNDATION

Employer identification number

46-3094151

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

AIKEN HORSE PARK FOUNDATION

46-3094151

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE DUCHOSSOIS FAMILY FOUNDATION 444 W. LAKE STREET, #2000 CHICAGO, IL 60606	\$ 153,466.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	KIM DUCHOSSOIS 444 W. LAKE STREET, #2000 CHICAGO, IL 60606	\$ 5,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	JACK WETZEL 494 POWDER HOUSE ROAD, S.E. AIKEN, SC 29801	\$ 8,640.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	CITY OF AIKEN 135 LAURENS ST. SW AIKEN, SC 29801	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	DAYLE DUCHOSSOIS-FORTINO & ED FORTINO 444 W. LAKE STREET, #2000 CHICAGO, IL 60606	\$ 19,417.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
6	DANIEL GEITNER STABLES 1224 SIZEMORE ROAD AIKEN, SC 29803	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
AIKEN HORSE PARK FOUNDATION	46-3094151

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	RICHARD L. DUCHOSSOIS 65 SPRING CREEK ROAD BARRINGTON, IL 60010	\$ 1,032,729.	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
8	CRAIG J. DUCHOSSOIS 444 W. LAKE STREET, #2000 CHICAGO, IL 60606	\$ 21,437.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
9	WENDY O'BRIEN 1354 AUDOBON DRIVE AIKEN, SC 29803	\$ 26,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
10	TRACY WESKAMP 559 ROCKEFFER ROAD LAKE FOREST, IL 60045	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
11	COMMUNITY FOUNDATION OF MIDDLE TENNESSEE 3833 CLEGHORN AVENUE NASHVILLE, TN 37215	\$ 15,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
12	BRAD WOLF 491 MONTEIGNE MEMPHIS, TN 38103	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

AIKEN HORSE PARK FOUNDATION

46-3094151

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	PENELOPE AYERS PO BOX 204 FAR HILLS, NJ 07931	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
14	MIKE LAVER 129 AVIATION BOULEVARD AIKEN, SC 29805	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
15	KENNETH WHBELER PO BOX 107 KESWICK, VA 22947	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
16	LAURA KARAT 608 SQUAW RUN ROAD E PITTSBURGH, PA 15238	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
17	JB & MK PRITZKER FAMILY FOUNDATION 1 NORTH WACKER DRIVE, SUITE 204 CHICAGO, IL 60606	\$ 25,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
18	SANDRA THOMAS 1245 AUDOBON DRIVE AIKEN, SC 29801	\$ 5,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

46-3094151

[illegible]

Name of organization	Employer identification number
AIKEN HORSE PARK FOUNDATION	46-3094151

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
JANNEY ACCT #2219	63.	63.	63.
JANNEY ACCT #2781	194.	194.	194.
TOTAL TO PART I, LINE 3	257.	257.	257.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JANNEY ACCT #2219	10,151.	0.	10,151.	10,135.	10,151.
JANNEY ACCT #2781	11,132.	0.	11,132.	10,858.	11,132.
TO PART I, LINE 4	21,283.	0.	21,283.	20,993.	21,283.

FORM 990-PF

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 3

INCOME

1. GROSS RECEIPTS	477	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		477
4. COST OF GOODS SOLD (LINE 15)		
5. GROSS PROFIT (LINE 3 LESS LINE 4)		477
6. OTHER INCOME		
7. GROSS INCOME (ADD LINES 5 AND 6)		477

COST OF GOODS SOLD

8. INVENTORY AT BEGINNING OF YEAR	342	
9. MERCHANDISE PURCHASED.		
10. COST OF LABOR.		
11. MATERIALS AND SUPPLIES		
12. OTHER COSTS.		
13. ADD LINES 8 THROUGH 12		342
14. INVENTORY AT END OF YEAR	342	
15. COST OF GOODS SOLD (LINE 13 LESS LINE 14)		

FORM 990-PF	OTHER INCOME	STATEMENT	4
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
HORSE SHOW REVENUE	856,704.	0.	856,704.
TOTAL TO FORM 990-PF, PART I, LINE 11	856,704.	0.	856,704.

FORM 990-PF	LEGAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	71,225.	0.	33,336.	37,889.
TO FM 990-PF, PG 1, LN 16A	71,225.	0.	33,336.	37,889.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	0.	2,340.	2,660.
TO FORM 990-PF, PG 1, LN 16B	5,000.	0.	2,340.	2,660.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JANNEY - INVESTMENT FEES	7,878.	7,878.	7,878.	0.
TO FORM 990-PF, PG 1, LN 16C	7,878.	7,878.	7,878.	0.

FORM 990-PF TAXES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	311.	311.	311.	0.
FEDERAL ESTIMATED TAX PAYMENTS	8,000.	0.	8,000.	0.
EMPLOYMENT TAXES	18,844.	0.	8,820.	10,024.
TAXES/LICENSES	14,554.	0.	6,812.	7,742.
TO FORM 990-PF, PG 1, LN 18	41,709.	311.	23,943.	17,766.

FORM 990-PF OTHER EXPENSES STATEMENT 9

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	8,054.	0.	3,770.	4,284.
FILING FEES	201.	0.	94.	107.
YARD MAINTENANCE	98,284.	0.	46,000.	52,284.
UTILITIES	25,676.	0.	12,017.	13,659.
D&O INSURANCE	2,192.	0.	1,026.	1,166.
LIABILITY INSURANCE	26,344.	0.	12,330.	14,014.
BANK CHARGES	2,657.	2,657.	2,657.	0.
WORKERS COMPENSATION	2,887.	0.	1,351.	1,536.
HEALTH INSURANCE	1,990.	0.	931.	1,059.
ADMINISTRATIVE SUPPORT	4,033.	0.	1,888.	2,145.
LABOR	61,528.	0.	28,797.	32,731.
DRESSAGE	38,001.	0.	17,786.	20,215.
EVENT EXPENSES	38,481.	0.	18,010.	20,471.
HORSE SHOW EXPENSES	613,485.	0.	287,131.	326,354.
ADVERTISING	1,951.	0.	913.	1,038.
SCHOOLING DAY EXPENSES	12,543.	0.	5,871.	6,672.
PAYROLL EXPENSES	727.	0.	340.	387.
SUPPLIES & MATERIALS	1,002.	0.	469.	533.
SPECIAL OLYMPICS	4,780.	0.	2,237.	2,543.
PARTY ON POWDERHOUSE EVENT	19,478.	0.	9,116.	10,362.
AMORTIZATION	33,630.	0.	33,630.	0.
TO FORM 990-PF, PG 1, LN 23	997,924.	2,657.	486,364.	511,560.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 10

DESCRIPTION	AMOUNT
ADJUSTMENT - MISECELLANEOUS	600.
BUILT-IN APPRECIATION OF DONATED SECURITIES	663,098.
TOTAL TO FORM 990-PF, PART III, LINE 5	663,698.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING	1,209,990.	282,331.	927,659.	927,659.
LAND IMPROVEMENTS - JUMPS	18,703.	4,364.	14,339.	14,339.
LAND IMPROVEMENTS - LANDSCAPING/FENCING	428,683.	100,026.	328,657.	328,657.
ORGANIZATIONAL/START-UP EXPENSES (2015)	65,584.	15,302.	50,282.	50,282.
ADMINISTRATIVE BUILDING	142,957.	12,678.	130,279.	130,279.
ARENA	1,165,449.	103,346.	1,062,103.	1,062,103.
BARNs	1,375,111.	121,937.	1,253,174.	1,253,174.
LAND	1,485,000.	0.	1,485,000.	1,485,000.
ADMINISTRATIVE BUILDING	625,625.	40,105.	585,520.	585,520.
ARENA	12,635.	810.	11,825.	11,825.
BARNs	130,824.	8,385.	122,439.	122,439.
FURNITURE & EQUIPMENT	12,153.	6,077.	6,076.	6,076.
SOUND SYSTEM	11,871.	5,935.	5,936.	5,936.
EQUIPMENT	67,438.	33,720.	33,718.	33,718.
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION				
MATERIALS	35,370.	17,685.	17,685.	17,685.
TENT PADS	5,610.	2,805.	2,805.	2,805.
ARENA	100,424.	3,862.	96,562.	96,562.
JUMPS	15,959.	1,596.	14,363.	14,363.
LAND IMPROVEMENTS - LANDSCAPING/FENCING	692.	69.	623.	623.
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	10,072.	1,007.	9,065.	9,065.
R. BRUCE DUCHOSSOIS STATUE.	228,761.	22,876.	205,885.	205,885.
EQUIPMENT	15,735.	4,721.	11,014.	11,014.
FURNITURE & EQUIPMENT	539.	162.	377.	377.
SOUND SYSTEM	4,431.	1,329.	3,102.	3,102.
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION				
MATERIALS	44,075.	13,223.	30,852.	30,852.

AIKEN HORSE PARK FOUNDATION

46-3094151

ARENA	53,475.	686.	52,789.	52,789.
BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATERIALS	22,117.	2,212.	19,905.	19,905.
LAND IMPROVEMENTS - LANDSCAPING/FENCING	28,686.	956.	27,730.	27,730.
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	23,473.	782.	22,691.	22,691.
WATER FEATURE	17,991.	600.	17,391.	17,391.
R. BRUCE DUCHOSSOIS STATUE	4,986.	166.	4,820.	4,820.
EQUIPMENT	13,126.	1,313.	11,813.	11,813.
FORD F-150	10,385.	1,731.	8,654.	8,654.
JOHN DEER GATOR	8,300.	277.	8,023.	8,023.
JUMPS	16,610.	554.	16,056.	16,056.
TO 990-PF, PART II, LN 14	7,412,840.	813,628.	6,599,212.	6,599,212.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 12

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
TREASURY BILLS	X		994,875.	999,050.
TOTAL U.S. GOVERNMENT OBLIGATIONS			994,875.	999,050.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			994,875.	999,050.

FORM 990-PF CORPORATE STOCK STATEMENT 13

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	758,719.	768,292.
TOTAL TO FORM 990-PF, PART II, LINE 10B	758,719.	768,292.

FORM 990-PF	OTHER ASSETS		STATEMENT 14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
MERCHANDISE	342.	342.	342.
ORGANIZATIONAL/START-UP EXPENSES (2014)	51,310.	46,848.	46,848.
SHOW DATES (2014 EXPENSES)	269,024.	245,630.	245,630.
SHOW DATES (2015 EXPENSES)	15,831.	14,565.	14,565.
LAND IMPROVEMENTS - LANDSCAPING/FENCING	84,284.	78,041.	78,041.
ORGANIZATIONAL/START-UP EXPENSES (2016)	1,522.	1,409.	1,409.
SHOW DATES (2016 EXPENSES)	310.	287.	287.
LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING (2016)	14,466.	13,394.	13,394.
LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	148,432.	137,437.	137,437.
R. BRUCE DUCHOSSOIS STATUE	118,741.	109,945.	109,945.
MANURE PITS	9,167.	8,488.	8,488.
TO FORM 990-PF, PART II, LINE 15	713,429.	656,386.	656,386.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 15
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NAME OF CONTRIBUTOR	ADDRESS
RICHARD L. DUCHOSSOIS	65 SPRING CREEK ROAD BARRINGTON, IL 60010

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 16
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
TARA STOKER BOSTWICK 525 LAURENS STREET AIKEN, SC 29801	DIRECTOR, VP & TREASURER 25.00	48,099.	0.	0.
R. SCOTT EVANS 13 BURNHAM WOOD COURT ANNAPOLIS, MD 21403	DIRECTOR & SECRETARY 1.00	0.	0.	0.
DANIEL F. GEITNER C/O DANIEL F. GEITNER STABLES, 1224 SIZEMORE ROAD AIKEN, SC 29803	DIRECTOR 1.00	0.	0.	0.
JACK WETZEL 494 POWDERHOUSE ROAD S.E. AIKEN, SC 29801	DIRECTOR & PRESIDENT 2.00	0.	0.	0.
MICHAEL LAVER AIR 1ST, 234 AIR PARK BLVD AIKEN, SC 29805	DIRECTOR 1.00	0.	0.	0.
JENNIFER HAGER C/O THE DUCHOSSOIS GROUP, 1515 WEST 22ND STREET, SUITE 650 OAK BROOK, IL 60523	ASSISTANT TREASURER 1.00	0.	0.	0.
JOHN P. STEPHENS C/O BURKE WARREN MACKAY & SERRITELLA, 330 N WABASH, #2100 CHICAGO, IL 60611	DIRECTOR & INTERIM CHAIR 4.00	0.	0.	0.
CRAIG J. DUCHOSSOIS 444 W. LAKE STREET, #2000 CHICAGO, IL 60606	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		48,099.	0.	0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 17

ACTIVITY TWO

OPERATION OF HORSE PARK LOCATED IN AIKEN, SOUTH CAROLINA,
INCLUDING THE HOSTING OF THE AIKEN STEEPLECHASE ASSOCIATION
SPRING MEET, AIKEN STEEPLECHASE ASSOCIATION FALL MEET, EQUUS
AIKEN HOLIDAY PREMIERE, EQUUS AIKEN FALL FESTIVAL I AND II,
AIKEN CHAIRTY HORSE SHOWS AND VARIOUS OTHER
EQUESTRIAN/PROGRAMS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

579,335.

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Asset No	Description	Date Acquired	Method	Life	C o v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
4	LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING	07/01/15	SL	15.00		16	1,209,990.				1,209,990.	201,665.		80,666.	282,331.
5	LAND IMPROVEMENTS - JUMPS	07/01/15	SL	15.00		16	18,703.				18,703.	3,117.		1,247.	4,364.
6	LAND IMPROVEMENTS - LANDSCAPING/FENCING	07/01/15	SL	15.00		16	428,683.				428,683.	71,447.		28,579.	100,026.
7	ORGANIZATIONAL/START-UP EXPENSES (2015)	07/01/15		180M		HY43	65,584.				65,584.	10,930.		4,372.	15,302.
11	LAND	12/01/13		.000		HY16	1,485,000.				1,485,000.			0.	
	* 990-PF PG 1 TOTAL LAND						3,207,960.				3,207,960.	287,159.		114,864.	402,023.
	OTHER														
1	ORGANIZATIONAL/START-UP EXPENSES (2014)	07/01/14		180M		HY43	66,927.				66,927.	15,617.		4,462.	20,079.
2	SHOW DATES (2014 EXPENSES)	07/01/14		180M		HY43	350,903.				350,903.	81,879.		23,394.	105,273.
3	SHOW DATES (2015 EXPENSES)	07/01/15		180M		HY43	18,996.				18,996.	3,165.		1,266.	4,431.
15	LAND IMPROVEMENTS - LANDSCAPING/FENCING	07/01/16	SL	15.00		16	93,649.				93,649.	9,365.		6,243.	15,608.
16	ORGANIZATIONAL/START-UP EXPENSES (2016)	07/01/16		180M		HY43	1,691.				1,691.	169.		113.	282.
17	SHOW DATES (2016 EXPENSES)	07/01/16		180M		HY43	344.				344.	34.		23.	57.
18	LAND IMPROVEMENTS - CIVIL WORK/ENGINEERING (2016)	07/01/16	SL	15.00		16	16,074.				16,074.	1,608.		1,072.	2,680.
19	LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	07/01/16	SL	15.00		16	164,925.				164,925.	16,493.		10,995.	27,488.
21	R. BRUCE DUCHOSSOIS STATUE	07/01/16	SL	15.00		16	131,935.				131,935.	13,194.		8,796.	21,990.
25	MANURE PITS	07/01/16	SL	15.00		16	10,186.				10,186.	1,019.		679.	1,698.
27	ARENA	07/01/17	SL	39.00		MM16	100,424.				100,424.	1,287.		2,575.	3,862.

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(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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Asset No	Description	Date Acquired	Method	Life	C o v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
28	JUMPS LAND IMPROVEMENTS -	07/01/17	SL	15.00		16	15,959.				15,959.	532.		1,064.	1,596.
29	LANDSCAPING/FENCING	07/01/17	SL	15.00		16	692.				692.	23.		46.	69.
30	LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	07/01/17	SL	15.00		16	10,072.				10,072.	336.		671.	1,007.
31	R. BRUCE DUCHOSSOIS STATUE	07/01/17	SL	15.00		16	228,761.				228,761.	7,625.		15,251.	22,876.
32	EQUIPMENT	07/01/17	SL	5.00		16	15,735.				15,735.	1,574.		3,147.	4,721.
33	FURNITURE & EQUIPMENT	07/01/17	SL	5.00		16	539.				539.	54.		108.	162.
34	SOUND SYSTEM	07/01/17	SL	5.00		16	4,431.				4,431.	443.		886.	1,329.
35	BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATE	07/01/17	SL	5.00		16	44,075.				44,075.	4,408.		8,815.	13,223.
36	ARENA	07/01/18	SL	39.00		16	53,475.				53,475.			686.	686.
38	BUILDING IMPROVEMENTS - ELECTRICAL & IRRIGATION MATE	07/01/18	SL	5.00		16	22,117.				22,117.			2,212.	2,212.
39	LAND IMPROVEMENTS - LANDSCAPING/FENCING	07/01/18	SL	15.00		16	28,686.				28,686.			956.	956.
40	LAND IMPROVEMENTS - BRINGING THE PARK TO LIFE	07/01/18	SL	15.00		16	23,473.				23,473.			782.	782.
41	WATER FEATURE	07/01/18	SL	15.00		16	17,991.				17,991.			600.	600.
42	R. BRUCE DUCHOSSOIS STATUE	07/01/18	SL	15.00		16	4,986.				4,986.			166.	166.
43	EQUIPMENT	07/01/18	SL	5.00		16	13,126.				13,126.			1,313.	1,313.
44	FORD F-150	03/15/18	SL	5.00		16	10,385.				10,385.			1,731.	1,731.
45	JOHN DEER GATOR	11/15/18	SL	5.00		16	8,300.				8,300.			277.	277.
46	JUMPS	07/01/18	SL	15.00		16	16,610.				16,610.			554.	554.

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(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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Asset No	Description	Date Acquired	Method	Life	C n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* 990-PF PG 1 TOTAL OTHER						1,475,467.				1,475,467.	158,825.		98,883.	257,708.
	* GRAND TOTAL 990-PF PG 1 DEPR & AMORT						8,268,470.				8,268,470.	684,450.		328,764.	1,013,214.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						8,069,321.			0.	8,069,321.	684,450.			1,003,937.
	ACQUISITIONS						199,149.			0.	199,149.	0.			9,277.
	DISPOSITIONS						0.			0.	0.	0.			0.
	ENDING BALANCE						8,268,470.			0.	8,268,470.	684,450.			1,013,214.
	ENDING ACCUM DEPR											1,013,214.			
	ENDING BOOK VALUE											7,255,256.			

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(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone