

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation FOTSCH FAMILY FOUNDATION		A Employer identification number 46-2601906	
Number and street (or P O box number if mail is not delivered to street address) 3101 SEMINARY RIDGE LN		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NASHOTAH, WI 53058		B Telephone number (see instructions) (262) 361-4993	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>43,461,541</u>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	60,633	60,633		
	4 Dividends and interest from securities	1,416,299	1,416,299		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	86,734			
	b Gross sales price for all assets on line 6a	5,119,921			
	7 Capital gain net income (from Part IV, line 2)		86,734		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	328	328	0		
12 Total. Add lines 1 through 11	1,563,994	1,563,994	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,000	0	0	0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	177,474	177,474	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	182,474	177,474	0	0
	25 Contributions, gifts, grants paid	1,922,500			1,922,500
26 Total expenses and disbursements. Add lines 24 and 25	2,104,974	177,474	0	1,922,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-540,980				
b Net investment income (if negative, enter -0-)		1,386,520			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	445	945	945
	2 Savings and temporary cash investments	4,274,562	3,479,513	3,479,513
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	29,735,517	29,942,550	38,388,324
	c Investments—corporate bonds (attach schedule)	1,623,085	1,620,530	1,592,759
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	35,633,609	35,043,538	43,461,541	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	731,566	682,475	
	23 Total liabilities (add lines 17 through 22)	731,566	682,475	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	34,902,043	34,361,063		
30 Total net assets or fund balances (see instructions)	34,902,043	34,361,063		
31 Total liabilities and net assets/fund balances (see instructions) .	35,633,609	35,043,538		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	34,902,043
2 Enter amount from Part I, line 27a	2	-540,980
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	34,361,063
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	34,361,063

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES			
b	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,119,921		5,033,187	86,734
b			0
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			86,734
b			0
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	86,734
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,052,750	47,535,566	0.022147
2016	814,000	41,246,455	0.019735
2015	1,825,000	37,319,804	0.048902
2014	2,942,373	24,489,220	0.120150
2013	586,000	7,234,413	0.081002

2 Total of line 1, column (d)	2	0.291936
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.058387
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	47,988,515
5 Multiply line 4 by line 3	5	2,801,905
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,865
7 Add lines 5 and 6	7	2,815,770
8 Enter qualifying distributions from Part XII, line 4	8	1,922,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 2,368.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 for political purposes?', and 'Did the foundation file Form 1120-POL?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance?
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
6b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
7b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	48,134,209
b	Average of monthly cash balances.	1b	585,096
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	48,719,305
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	48,719,305
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	730,790
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	47,988,515
6	Minimum investment return. Enter 5% of line 5.	6	2,399,426

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,399,426
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	27,730
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	27,730
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,371,696
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,371,696
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,371,696

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,922,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,922,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,922,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,371,696
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.	413,672			
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	413,672			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,922,500</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,922,500
e Remaining amount distributed out of corpus				0
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	413,672			413,672
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				35,524
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
GERALDINE D FOTSCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GERALDINE D FOTSCH 1545 GREENWAY TERRACE ELM GROVE, WI 53122	PRESIDENT 1 00	0	0	0
THOMAS A FOTSCH 3101 SEMINARY RIDGE LN NASHOTAH, WI 53058	VICE PRESIDENT/SECRETARY/T 1 00	0	0	0
JAMES P FOTSCH N82 W23588 PITCHING WEDGE CT SUSSEX, WI 53089	DIRECTOR 1 00	0	0	0
DONALD J FOTSCH 693 SHERIDAN ROAD WINNETKA, IL 69003	DIRECTOR 1 00	0	0	0
DR COLLEEN LAWTON 34605 SPRINGBANK ROAD OCONOMOWOC LAKE, WI 53066	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 620 S 76TH STREET SUITE 160 MILWAUKEE, WI 53214		501(C)(3)	CHARITABLE CONTRIBUTION	15,000
AMERICAN CANCER SOCIETY N19 W24350 RIVERWOOD DR WAUKESHA, WI 53188		501(C)(3)	CHARITABLE CONTRIBUTION	25,000
AMERICAN RED CROSS 2600 W WISCONSIN AVE MILWAUKEE, WI 53233		501(C)(3)	CHARITABLE CONTRIBUTION	40,000
Total				1,922,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF MILWAUKEE 1558 N 6TH STREET PO BOX 12486 MILWAUKEE, WI 53212				
		501(C)(3)	CHARITABLE CONTRIBUTION	20,000
CATHOLIC MEMORIAL HIGH SCHOOL 601 E COLLEGE AVE WAUKESHA, WI 53186				
		501(C)(3)	CHARITABLE CONTRIBUTION	1,500
CATHOLIC STEWARDSHIP APPEAL 3501 S LAKE DRIVE PO BOX 070912 MILWAUKEE, WI 53207				
		501(C)(3)	CHARITABLE CONTRIBUTION	35,000
Total				1,922,500

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS HOSPITAL OF WISCONSIN FOUNDATION PO BOX 1997 MS 3050 MILWAUKEE, WI 53201		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
COMBINE COLLECTIONS - MISSIONS 3501 S LAKE DRIVE PO BOX 070912 MILWAUKEE, WI 53207		501(C)(3)	CHARITABLE CONTRIBUTION	35,000
CRISTO REY JESUIT HIGH SCHOOL 1852 W 22ND PLACE CHICAGO, IL 60608		501(C)(3)	CHARITABLE CONTRIBUTION	20,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRISTO REY JESUIT HIGH SCHOOL MILWAUKEE 1215 S 45TH STREET WEST MILWAUKEE, WI 53214		501(C)(3)	CHARITABLE CONTRIBUTION	50,000
ELM GROVE POLICE 13600 JUNEAU BLVD ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
ELMBROOK EDUCATION FOUNDATION 11933 W BURLEIGH STREET WAUWATOSA, WI 53222		501(C)(3)	CHARITABLE CONTRIBUTION	6,000
Total				1,922,500

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FISHER HOUSE 5000 W NATIONAL AVE MILWAUKEE, WI 53295				
FOUNDATION FOR RELIGIOUS RETIREMENT 3221 S LAKE DR ST FRANCIS, WI 53235				
FRIENDS OF ELM GROVE LIBRARY 13600 JUNEAU BLVD ELM GROVE, WI 53122				
Total	▶ 3a			1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS & BOYS TOWN USA 300 FLANAGAN BLVD PO BOX 6000 BOYS TOWN, NE 68010		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
GREATER PRAISE CHURCH OF GOD IN CHRIST (JOSEPH'S PROJECT) 5422 W CENTER ST MILWAUKEE, WI 53210		501(C)(3)	CHARITABLE CONTRIBUTION	15,000
KATHY'S HOUSE 600 N 103RD ST WAUWATOSA, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	15,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KOLLER MEMORIAL LIBRARY 5761 USH 51 PO BOX 100 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
MANITOWISH WATERS FIRE DEPT PO BOX 367 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
MANITOWISH WATERS SKIING SKEETERS PO BOX 267 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARQUETTE UNIVERSITY ZILBER HALL SUITE 441 PO BOX 1881 MILWAUKEE, WI 53201		501(C)(3)	CHARITABLE CONTRIBUTION	500,000
MEDICAL COLLEGE OF WISCONSIN 8701 WATERTOWN PLANK ROAD PO BOX 26509 MILWAUKEE, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	50,000
MUSIC IN THE PARK PO BOX 267 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,500
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
NATIVITY JESUIT MIDDLE SCHOOL 1515 S 29TH STREET MILWAUKEE, WI 53215				
		501(C)(3)	CHARITABLE CONTRIBUTION	25,000
NORTH LAKELAND DISCOVERY CENTER PO BOX 237 MANITOWISH WATERS, WI 54545				
		501(C)(3)	CHARITABLE CONTRIBUTION	3,000
OPERATION FINALLY HOME PO BOX 732667 DALLAS, TX 75373				
		501(C)(3)	CHARITABLE CONTRIBUTION	150,000
Total				1,922,500

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
ORDER OF SAINT CAMILLUS FOUNDATION 10100 W BLUE MOUND RD WAUWATOSA, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	5,000
OUR LADY QUEEN OF PEACE PO BOX 325 MILWAUKEE, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
PAULIST FATHERS 415 W 59TH ST NEW YORK, NY 10019		501(C)(3)	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POTAWATOMI AREA COUNCIL - BSA 804 BLUEMOUND ROAD WAUKESHA, WI 53188		501(C)(3)	CHARITABLE CONTRIBUTION	4,000
RONALD MCDONALD CHARITIES - EASTERN WI 8948 WATERTOWN PLANK RD MILWAUKEE, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	49,000
SALVATION ARMY 11315 WEST WATERTOWN PLANK ROAD PO BOX 26019 WAUWATOSA, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	100,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOOL SISTERS OF NOTRE DAME 13105 WATERTOWN PLANK RD ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	4,500
SHARON LYNN WILSON CENTER 19805 W CAPITOL DRIVE BROOKFIELD, WI 53045		501(C)(3)	CHARITABLE CONTRIBUTION	2,500
ST MARY'S PARISH 1260 CHURCH STREET ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	20,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST PAUL CATHOLIC CENTER 723 STATE STREET MADISON, WI 53703		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
ST VINCENT DE PAUL SOCIETY 9601 SILVER SPRING DRIVE MILWAUKEE, WI 53225		501(C)(3)	CHARITABLE CONTRIBUTION	15,000
UNITED WAY OF GREATER MILWAUKEE 225 W VINE STREET MILWAUKEE, WI 53212		501(C)(3)	CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NOTRE DAME 1251 N EDDY STREET SUITE 300 SOUTH BEND, IN 46617		501(C)(3)	CHARITABLE CONTRIBUTION	75,000
USO OF WISCONSIN 750 N LINCOLN MEMORIAL DRIVE MILWAUKEE, WI 53224		501(C)(3)	CHARITABLE CONTRIBUTION	30,000
VALLEY OF OUR LADY MONASTERY E11096 YANKE DRIVE PRAIRIE DU SAC, WI 53578		501(C)(3)	CHARITABLE CONTRIBUTION	2,000
Total ▶ 3a				1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WCTC FOUNDATION 800 MAIN STREET PEWAUKEE, WI 53072				
WINMAN TRAILS FOUNDATION PO BOX 184 MANITOWISH WATERS, WI 54545				
WISCONSIN HUMANE SOCIETY 4500 W WISCONSIN AVE MILWAUKEE, WI 53208				
Total	▶ 3a			1,922,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMENS CARE CENTER 1441 N FARWELL AVE MILWAUKEE, WI 53202		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
WOMENS CARE CENTER OF MKE MOTHER MARY CORP 1441 N FARWELL AVE MILWAUKEE, WI 53202		501(C)(3)	CHARITABLE CONTRIBUTION	500,000
Total ▶ 3a				1,922,500

TY 2018 Explanation of Non-Filing with Attorney General Statement

Name: FOTSCH FAMILY FOUNDATION

EIN: 46-2601906

Statement: STATE FILINGS DO NOT REQUIRE FORM 990-PF

TY 2018 Investments Corporate Bonds Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	1,620,530	1,592,759

TY 2018 Investments Corporate Stock Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS	29,942,550	38,388,324

TY 2018 Other Expenses Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OPERATING COSTS	177,474	177,474	0	0

TY 2018 Other Income Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	328	328	0

TY 2018 Other Liabilities Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906

Description	Beginning of Year - Book Value	End of Year - Book Value
MS COVERED CALLS	731,566	682,475

TY 2018 Taxes Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX EXPENSE	5,000	0	0	0