Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

| Depa | tment | t of the Treasury venue Service | | | cial security numbers on gov/Form990PF for inst | | | | Open to Public inspection |
|-------------------------------------|-------|---|-------------------------------|--------------|--|-------------------|---|--|---|
| | | dar year 2018 or tax yea | | | genn ennocent for mea | , and e | | | |
| _ | | foundation | | | | , | | A Employer identification | number |
| | | bert E. Tyle | er and Gra | ce | M. Tvler | | | | |
| - | | Foundation | | - | | | | 46-1129838 | ; |
| Nun | | nd street (or P O box number | if mail is not delivered to s | treet ad | dress) | | Room/suite | B Telephone number | |
| 1 | 9 (| Coralburst 1 | Lane | | | | | 207-883-97 | 52 |
| | | own, state or province, co | | gn pos | tal code | | • | C If exemption application is p | ending, check here |
| | | all that apply: | Initial return | | Initial return of a fo | rmer nublic | charity. | D 1. Foreign organizations | chack hara |
| G (| HECK | all tilat apply. | Final return | | Amended return | י טווטנים איזווות | Litarity | 1. Toreign organizations | s, check here |
| | | | Address change | | Name change | | , | Foreign organizations me check here and attach co | eeting the 85% test, |
| н с | heck | type of organization: | X Section 501(c)(3 | 3) exen | | | $- \rho \psi$ | 1 | |
| Ë | _ | ction 4947(a)(1) nonexen | | | her taxable private founda | ation | U | E If private foundation sta under section 507(b)(1) | |
| L Fa | | rket value of all assets at | | | method: X Cash | Acc | rual | F If the foundation is in a | |
| | | art II, col (c), line 16) | | - | r (specify) | | | under section 507(b)(1) | |
| , | | | 6,662. (Part I, c | | (d) must be on cash basi | s) | | | |
| Pa | rt I | Analysis of Revenue at (The total of amounts in colu- necessarily equal the amoun | umns (b), (c), and (d) may n | ot | (a) Revenue and expenses per books | | nvestment ome | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
| _ | 1 | Contributions, gifts, gran | | - | <u> </u> | | | N/A | 1 |
| | - | Check X if the foundation | | , - | | | | | |
| | 3 | Interest on savings and temp | orary | ′ ├- | 3,303. | | 3,303. | | Statement 1 |
| | 4 | Dividends and interest fro | om securities | ┢ | 26,011. | 2 | 6,011. | | Statement 2 |
| | 5a | Gross rents | | | · • | | | | 1 |
| | | Net rental income or (loss) | | | | | | - | |
| | 6a | Net gain or (loss) from sale of | assets not on line 10 | | 31,574. | | | | |
| Ž | b | Gross sales price for all assets on line 6a | 152,738 | . [| | | | | |
| Revenue | 7 | Capital gain net income (from | Part IV, line 2) | | | 3 | 1,574. | | |
| ď | 8 | Net short-term capital ga | un | | | | <u></u> | | |
| | 9 | Income modifications | | | | | | RECHVED | |
| | 10a | Gross sales less returns and allowances | | | | | | | ان [|
| | b | Less Cost of goods sold | | | | | - 2 | MAY 0 2 2019 | SS |
| | C | Gross profit or (loss) | | | | | | WAT U Z ZUIJ | اين. |
| | 11 | Other income | | ⊢ | 60 000 | | | | Œ |
| | 12 | Total. Add lines 1 throug | | | 60,888. | | 0,888 | DGDEN. U I | 0. |
| | 13 | Compensation of officers, dire | | \vdash | 0. | | - Caro | | <u> </u> |
| | 14 | Other employee salaries | - | \vdash | | | | | |
| es | | Pension plans, employee | e denemits | - | | | | | |
| JUSE SU | | Legal fees Accounting fees | Stmt 3 | - | 2,250. | | 400. | | 1,850. |
| ×pe | | Other professional fees | Stmt 4 | ┢ | 19,900. | 1 | 9,900. | | 0. |
| ē | | Interest | Deme 4 | - | 13,300. | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | <u> </u> |
| ativ | | Taxes | Stmt 5 | \vdash | 342. | | 342. | | 0. |
| istr | 19 | Depreciation and depletic | | – | | | | | |
| į | 20 | Occupancy | | | | | | _ | <u> </u> |
| Adr | 21 | Travel, conferences, and | meetings | | , | | | | |
| 2 | 22 | Printing and publications | | | | | | | |
| Operating and Administrative Expens | 23 | Other expenses | | | | | | | |
| atir | 1 | Total operating and adn | ninistrative | | | | | | |
| per | | expenses. Add lines 13 | through 23 | | 22,492. | 2 | 0,642. | | 1,850. |
| Ō | 25 | Contributions, gifts, gran | its paid | | 111,840. | | | | 111,840. |
| | 26 | Total expenses and dist | bursements. | | | | | | |
| | | Add lines 24 and 25 | | | 134,332. | 2 | 0,642. | | 113,690. |
| | 27 | Subtract line 26 from line | s I2. | | | | | | |
| | a | Excess of revenue over exper | nses and disbursements | L | <73,444. | | | | |
| | b | Net investment income | (if negative, enter -0-) | L | | 4 | 0,246. | | <u> </u> |
| _ | C | Adjusted net income (if n | negative, enter -0-) | L_ | . <u>.</u> | | | N/A | Form 000 DE (0018) |

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

Foundation

46-1129838

Page 2

| | | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End o | of year |
|------------------------|------------|--|-------------------|----------------|--|
| Ш | art | column should be for end-of year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 102,471. | 50,355. | 50,355. |
| | 3 | Accounts receivable | | | |
| | | Less: allowance for doubtful accounts | _ | | |
| | 4 | Pledges receivable | | | |
| | | Less: allowance for doubtful accounts ▶ | | | |
| | 5 | Grants receivable | | - | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | | disqualified persons | | | |
| | 1 | Other notes and loans receivable | | | |
| | | Less; allowance for doubtful accounts | | | |
| 5 | 8 | Inventories for sale or use | | | |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| ĕ | 10a | Investments - U.S. and state government obligations | | | |
| | l t | Investments - corporate stock Stmt 6 | 2,339,998. | 2,051,051. | |
| | c | Investments - corporate bonds Stmt 7 | 0. | 132,658. | 132,658. |
| | 11 | Investments - land, buildings, and equipment basis | | | |
| | | Less accumulated depreciation | ′ | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other Stmt 8 | 147,175. | 102,598. | 102,598. |
| | 14 | Land, buildings, and equipment: basis | | | |
| | ŀ | Less accumulated depreciation | | | |
| | 15 | Other assets (describe >) | | | |
| | 16 | Total assets (to be completed by all filers - see the | | | |
| _ | | instructions. Also, see page 1, item I) | 2,589,644. | 2,336,662. | 2,336,662. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | * | } |
| es | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| iab | 21 | | | | |
| | 22 | Other liabilities (describe | | | |
| | | | | 0 | |
| _ | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | | Foundations that follow SFAS 117, check here | | | |
| ç | ١., | and complete lines 24 through 26, and lines 30 and 31. | | | |
| ances | | Unrestricted | | | |
| | | Temporarily restricted | | | A STATE OF THE STA |
| Net Assets or Fund Bal | 26 | Permanently restricted Foundations that do not follow SFAS 117, check here | | . | AND THE PROPERTY OF THE PROPER |
| ٦ | | ŗ | | | |
| <u></u> | ١,, | and complete lines 27 through 31. | 0. | 0. | |
| ets | 27 | Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund | - 0. | 0. | |
| SSI | 28 | • | 2,589,644. | 2,336,662. | |
| et/ | 30 | Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances | 2,589,644. | 2,336,662. | |
| Z | ٥٠ | Total liet assets of fully paralices | 2,303,011 | - 2,330,002. | 1 1 1 |
| | 31 | Total liabilities and net assets/fund balances | 2,589,644. | 2,336,662. | * |
| = | | | | | T |
| P | <u>art</u> | III Analysis of Changes in Net Assets or Fund B | alances | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| • | | st agree with end-of-year figure reported on prior year's return) | | 1 | 2,589,644. |
| 2 | | r amount from Part I. line 27a | | 2 | <73.444 |

823511 12-11-18

3

2,516,200. 179,538.

2,336,662.

Form **990-PF** (2018)

3 Other increases not included in line 2 (itemize)

5 Decreases not included in line 2 (itemize) ▶ Unrealized Loss on Investments

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

| • | _ | _ | _ | _ | | _ | - | | _ | _ |
|---|---|---|----|---|---|---|----|---|---|---|
| | F | റ | 11 | n | d | а | t. | i | o | 1 |

| Part IV Capital Gains | and Lo | osses for Tax on Ir | ivestmen | t Income | | | | | | |
|--|----------------------------|---|--------------------------------|--------------------------------------|-------------|----------------------------|-------------------------|------------------------------------|---------|----------------------------------|
| (a) List and describ 2-story brick v | e the kınd(varehouse; | s) of property sold (for examor common stock, 200 sha | mple, real esta s. MLC Co.) | ate, | (b) | How ac - Purc - Dona | quired hase ation | (c) Date acqui (mo , day, yi | | (d) Date sold (mo., day, yr.) |
| 1a Publicly Trade | ed Se | curities | | | | | | | | |
| -b-Capital Gains | Divi | dends | | | | | | | | |
| C | | | | | | | | | | |
| _d | | · | | | _ | | | | | · |
| е | | | | | Ł., | | | | | |
| (e) Gross sales price | | Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | (h) Gain oi ((e) plus (f) n | | (g)) |
| a 114,855 | | | | 121,16 | 4. | | | | | <6,309. |
| b 37,883 | • | | | | | | | | | 37,883. |
| С | | | | | | | | | | |
| d | | | | | | | | | | |
| <u>e</u> | | | _ | | | _ | | | | |
| Complete only for assets show | ing gain in | column (h) and owned by | the foundation | 1 on 12/31/69. | | | | I) Gains (Col. (h | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | | cess of col. (i) col. (j), if any | | | CO | l. (k), but not le Losses (from | | |
| a | | <u> </u> | | | | | | | | <6,309. |
| b | | | | | | | | | | 37,883. |
| С | | | | | | | | | | |
| d | | | | | | | | | | |
| e | | | | | | | | | | |
| 2 Capital gain net income or (net | capital loss |) { If gain, also enter) If (loss), enter -0 | | | Ì | 2 | | | | 31,574. |
| 3 Net short-term capital gain or (I | oss) as def | ined in sections 1222(5) an | | | ر ۲ | | | | | |
| If gain, also enter in Part I, line I | | c) | | | • | 2 | | 1 | A\n | |
| If (loss), enter -0- in Part I, line Part V ₂ Qualification | Inder S | Section 4940(e) for | Reduced | Tax on Net | Inv | estn | ent in | | 4 / 21 | |
| If section 4940(d)(2) applies, leave Was the foundation liable for the se If "Yes," the foundation doesn't qua Tenter the appropriate amount if | ction 4942 lify under s | tax on the distributable amection 4940(e). Do not con | nplete this par | t. | | | | | | X Yes No |
| (a) Base period years | | (b) Adjusted qualifying dis | | Net value of no | (C) |) | uca accato | | Distrib | (d) |
| Calendar year (or tax year begin | ning in) | Adjusted qualifying dis | II IDUIIOII 3 | NCT VAIGC OF NO | ПСПЦ | Пшыс | | (COI. | (D) alv | rided by col. (c)) |
| 2017 | | | | | | | <u> </u> | | | |
| 2016 | | | | | | | | | | |
| 2015 2014 | | | | | | | | - | | |
| 2013 | | | | | | | | | | |
| 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist | | | on line 2 by 5. | 0, or by the numb | er of | years | | 2 | | |
| | | | | | | | | | | 1 |
| 4 Enter the net value of noncharit | able-use as | sets for 2018 from Part X, | iine 5 | | | | | 4 | | |
| 5 Multiply line 4 by line 3 | | | | | | | | 5 | | |
| 6 Enter 1% of net investment inco | ome (1% of | Part I, line 27b) | | | | | | 6 | | |
| 7 Add lines 5 and 6 | | | | | | | | 7 | | |
| 8 Enter qualifying distributions fro | | | | | | | | 8 | | |
| If line 8 is equal to or greater the See the Part VI instructions | an line 7, cl | heck the box in Part VI, line | 1b, and comp | olete that part usin | ga 1 | % tax r | ate. | | | |
| 823521 12-11-18 | <u></u> | | | | | | | | F | orm 990-PF (2018) |

Herbert E. Tyler and Grace M. Tyler

| Exempt operating loundshore sections 4940(q2), ebert here; = 1 and enter 11 V/m or line 1. | Form 990-PF (2018) Foundation | | | <u> 129838</u> | | Page 4 |
|---|---|-------------------|----------------|--|---|------------------|
| Dates of ruling or determination letter: Dotesto frought or determination letter: | Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 49 | 940(e), or 4 | 948 - | see instru | ıctioı | ns) |
| Dates of ruling or determination letter: Dotesto frought or determination letter: | 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | | | 3, - |
| b Domestic foundations that meet the section 4940(c) requirements in Part V, check here | | ns) | <u>,</u> | | | - L |
| of Part I, line 27b | | · } | - | | 8 | 05. |
| a All other demostic foundations enter 2% of time 27b. Exempt foreign organizations, enter 4% of Part I, line 12, cot, (b). 2 Tax under saction 511 (domestic section 4947(a)!) Irvists and taxable foundations only; others, enter -0-) 3 805. 4 Subtle A (income) tax (domestic section 4947(a)!) Irvists and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Condisk-Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Exempt foreign organizations - tax withheld at source 7 Tax and with application for extension of time to file (Form 8868) 6 Exp. 1 | | | . 7 | - 6 - 6 - 7 | • | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Creative Payments: 2 018 estimated tax payments and 2017 overpayment credited to 2018 6 Exempt foreign organizations: 1xx withhelid at source 6 Tax paid with application for extension of time to file (Form 8868) 6 C O. 1 6 Backup withholding erroneously withhelid 7 Total credits and payments. Add lines 6a through 6d 8 Einler any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total or lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the folial of lines 5 and 8, enter the amount overpaid 10 Tenter the amount of tine 10 to 6, credited to 2018 extented tax. ▶ 1, 517, left under № 1, 1, 517, left under № 1, 517, left under № 1, 1, 517, l | • | . (b). | | S . 44.75 | | |
| 3 Add lines 1 and 2 4 Subtrité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0-) 6 Credis/Payments; a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8858) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 6 Backup withholding erroneously withheld 7 Total credits. And a since than 1 to 1 t | | - (-,- | 2 | | * | 0. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract time 4 from line 3. if zero or less, enter -0- 6 Credits/Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations: bax withheld at source 6 To go organizations: bax withheld at source 6 To do organizations: bax withheld at source 7 Total credits and payments Add lines 6e through 6d 8 Enter the total or lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, if the total or lines 5 and 8 is more than line 7, enter amount owed 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpard 11 Enter the amount of line 10 to the Credited to 2018 betamated tax. 1 | | | \vdash | | 8 | 05. |
| 5 Tax based on investment income. Subtract line 4 from line 3, if zero or less, enter -0-6 6 Credis(Payments). 5 2018 estimated tax payments and 2017 overpayment credited to 2018 6 Exempt foreign organizations - tax withheld at source 1 Tax paid with application for exercision of time to the (Form 8868) 6 Basup withholding erroneously withheld 6 0 0, 7 Total credits and payments. Admines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount oved 10 Overpayment, line 7s more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of time 10 to be. Credited to 2019 estimated tax ▶ 1, 51.7. Retunded 11 1 0. Part VII-A 1 Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 b Und in spend more than \$100 during the year (either directly or indirectly) for political expenditure tax imposed or foundation managers. ▶ \$ 2 b C ether the remibusement (if any) to tax on political expenditures (section 4955) imposed during the year. (1) On the foundation his Form 1120-POL for this year? 1 b C ether the remibusement (if any) to tax on political expenditures (section 4955) imposed during the year. (1) On the foundation have unrelated business gross income of \$1,000 or more during the year. (1) On the foundation have unrelated business gross income of \$1,000 or more during the year? If Yes, Tabich the statement required by General Instruction 7 8 was three al gouldation, ferremation, dissolution, or | | | | | | |
| 6 Credits/Payments: a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backui withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 68 e Total credits and payments. Add lines 6a through 69 7 Total credits and payments. Add lines 6a through 69 8 Tax due. If the total of lines 3 and 6, enter the amount owed 9 Tax due. If the total of lines 3 and 6, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid 11 State tements. Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b bid it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1 as or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Did the foundation his Form 1120-POL for this year? 6 Enter the remisurement (if any) of tax on political expenditures (section 4955) imposed during the year. 1 (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 If "Yes," attach a detailed description of the activities. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 1 If "Yes," attach the statement required by General instruction 7 to bytaws, or other simela instruments? If "Yes, attach a conformed copy of the changes 8 Enter the requirements of section 508(6) (relating to sections 4941 intrough 4945) satisfied either: 8 by state legislation that effectively amends the governing instrument 5 or the Attorney General (or designate | | | | | 8 | 05. |
| a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owner. If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 10 is one. Credited to 2019 estimated tax I is a former than 100 to the control of lines 5 and 8, enter the amount owner. If I is a former than 100 to 10 ines 5 and 8, enter the amount owner. If I is a former than 100 to 100 estimated tax I is a former than 100 to 100 to 2, 7322. 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn? 10 During the total campagn? 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation for the definition of the definition of the survivers in Yes 10 to 10, attach a detailed description of the activities. 10 During the foundation file Form 1120-POL for this year? 11 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 12 During the foundation engaged in any activities that have not previously been reported to the IRS? 13 Tax the foundation engaged in any activities that have not previously been reported to the IRS? 14 Types, and the foundation have an iterative to the activities. 15 Types and the foun | • | | <u> </u> | | |) |
| b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backiup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 6 | | 2 322 | | | | |
| c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6 although 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than the lotal of lines 5 and 8, enter the amount overpaid 11 Finer the amount of line 10 to be. Credited to 2019 estimated tax ► 1, 517 . Refunded ► 11 0 1, 517. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation difference in the definition of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 During the foundation file Form 1120-POL for this year? 2 During the foundation file Form 1120-POL for this year? 2 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0 . (2) On foundation managers. ► \$ 0 . (2) On foundation managers. ► \$ 0 . (3) On foundation managers. ► \$ 0 . (4) On foundation managers. ► \$ 0 . (8) In foundation managers. ► \$ 0 . (9) The continuence of the changes. A province of the activities and contraction during the year? 16 Yes, that he detailed description of the activities. 17 Yes, that he detailed description that eff | —————————————————————————————————————— | | : [| * * | , , , , , , , , , , , , , , , , , , , | · . |
| d Backup withholding erroneously withhold 7 Total credits and payments. Add lines & althrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be, Credited to 2019 estimated tax ▶ 1, 517 . Refunded ▶ 11 0. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political ampaign? 1b Did it spend more than 5100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the ensiety is "Yes" to a or th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation in (if any) of tax on political expenditures (section 4955) imposed during the year: 1 (1) On the foundation. In € Form 1120-PDL for this year? 1 (2) On the foundation made any changes, not previously been reported to the IRS? 1 (*Yes, "tast had adetailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bythas, or other similar instruments? If "Yes," attach has activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General instruction of the tax year of the previously reported to the IRS, in its governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that c | 2 Example of guilleations and within the decouple of guilleations | | | | | |
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| as the foundation made any changes, not previously reported to the InS, in its governing instruments, analogs of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses | If "Yes," attach a detailed description of the activities. | | | , 1 | | |
| bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? ir "yes," attach a schedule listing their names and addresses | 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | incorporation, o | r | <u>. </u> | | · |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | | 3 | | X |
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| If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions. ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | | | 5 | | <u>X</u> |
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| ME b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | Re Calcathe states to which the foundation reports or with which it is required. Con instructions | | | | | - |
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| year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | · · · · | | | 8b | | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | 42(j)(5) for cale | ndar | <u></u> | | ر(لپا |
| To Big any percent economic descriptions of the service of the ser | | | | | | |
| | 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and | address <u>es</u> | | | ليا | |

| Part VII-A Statements Regarding Activities (continued) | | | |
|---|--------------|------------|-------------|
| | * | Yes | No |
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | | Х |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| If "Yes," attach statement. See instructions | 12 | | X. |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | , |
| Website address ► N/A | | | |
| 14 The books are in care of ▶ Grace M. Tyler Telephone no. ▶ 207-88 | 3-9 | 752 | |
| Located at ▶19 Coralburst Lane, Scarborough, ME ZIP+4 ▶04 | | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here | <u> </u> | <u> </u> | |
| and enter the amount of tax-exempt interest received or accrued during the year | N | /A | _ |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| · · · · · · · · · · · · · · · · · · · | 16 | 163 | X |
| securities, or other financial account in a foreign country? | 10 | | 1 |
| See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the | • • | | |
| Fart VII-B Statements Regarding Activities for Which Form 4720 May Be Required | K) | - • | , a |
| | - 1 | Yes | No |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | 162 | 140 |
| 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | ı | r.] |
| (,, -,g-g-,, | | | (*) |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | 35 | <u>;</u> , | 1 - 5. |
| a disqualified person? | [] | ١. | • |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | F4 |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | ٠ | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available | ٠, | • | 1 |
| for the benefit or use of a disqualified person)? | , ' | | ' [|
| (6) Agree to pay money or property to a government official? (Exception. Check "No" | | 1 | - |
| if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| termination of government service, if terminating within 90 days.) | ١. | , | 1. |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | <u> </u> | |
| section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | |
| Organizations relying on a current notice regarding disaster assistance, check here | <i>F</i> | | , |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| before the first day of the tax year beginning in 2018? | 1c | | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | . | r i | |
| defined in section 4942(j)(3) or 4942(j)(5)): | ` .] | . • | |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | . 1 | ` | , . |
| before 2018? | ٠. ا | - | . 4 |
| If "Yes," list the years ▶ , , , | į | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | . [| | |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | 1 | |
| statement - see instructions.) N/A | 2b | | |
| c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | - |
| • | | • | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | ٠, | | 1 |
| during the year? | | • | - |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after | | |] |
| May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | £ | | 4. |
| of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | • | , | |
| Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A | 3b | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | , | | 7. 1 |
| had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4b | | X |
| | n 990 | -PF | |

| Herbert E. Tyler and Gra | ce M. Tyler | | | |
|--|---|-----------------------------|--|---|
| Form 990-PF (2018) Foundation | | | <u>46-11298</u> | 38 Page 6 |
| Part VII-B: Statements Regarding Activities for Which I | Form 4720 May Be F | Required (contin | ued) | |
| 5a During the year, did the foundation pay or incur any amount to: | | | <u>.</u> | ∴ Yes No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | n 4945(e))? | Y | es 🗶 No 📙 | (4) 6 · · · |
| (2) Influence the outcome of any specific public election (see section 4955); of | or to carry on, directly or indire | | [; | |
| any voter registration drive? | | | es 🔀 No 🔓 | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ,7 | [Yo | es 🗶 No 🏻 | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | |
| 4945(d)(4)(A)? See instructions | | | es 🗶 No 📑 | 2.1 |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | or | ا ا | |
| the prevention of cruelty to children or animals? | | | es 🗶 No 🏅 | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und | | n Regulations | <u>.</u> ,_ [| احث اعتدات |
| section 53 4945 or in a current notice regarding disaster assistance? See instri | | | N/A | 5b |
| Organizations relying on a current notice regarding disaster assistance, check l | | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for | | | | |
| expenditure responsibility for the grant? | N | [/A Yα | es L No 1 | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d) | | | 6 | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | pay premiums on | <u> </u> | | 6 8 - 4.00 |
| a personal benefit contract? | | Ye | es 🗶 No 🔀 | المينا ــــامينا |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | <u> </u> | 6b X |
| If "Yes" to 6b, file Form 8870. | | | <u>}</u> | 1 |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | | Y | es X No ř N/A | 1 5 4 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| b If "Yes," did the foundation receive any proceeds or have any net income attribu | | | · | 7b |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$ | 31,000,000 in remuneration or | | es X No | Pay 8 2 25 |
| excess parachute payment(s) during the year? | Foundation Ma | | | <u>्र विस्तर्भाः श</u> |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | ees, Foundation Ma | nagers, nigni | , | |
| List all officers, directors, trustees, and foundation managers and t | heir compensation | | | |
| List all officers, directors, a distects, and foundation findingers and t | , | (c) Compensation | (d) Contributions to | (e) Expense |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred | (e) Expense account, other allowances |
| Herbert E. Tyler | Trustee | enter -o-) | compensation | anowances |
| 19 Coralburst Lane | 1145000 | | | |
| Scarborough, ME 04074-7152 | 1.00 | ٥. | 0. | 0. |
| | Trustee | | | |
| 19 Coralburst Lane | 11 45 5 5 5 | | | |
| Scarborough, ME 04074-7152 | 1.00 | ٥. | 0. | 0. |
| <u> </u> | | | | |
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| | 1 | , | | |
| 2 Compensation of five highest-paid employees (other than those inc | luded on line 1). If none, | enter "NONE." | | • |
| | (b) Title, and average | _ | (d) Contributions to employee benefit plans | (e) Expense account, other |
| (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | and deferred compensation | allowances |
| NONE | | | | ĺ |
| · · · · · · · · · · · · · · · · · · · | 1 | | | |
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Total number of other employees paid over \$50,000

Page 7

| 3 Five highest-paid independent contractors for professional services. If none, enter "I | NONE." | |
|---|--------------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | - | |
| NONE | | |
| | | - |
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| otal number of others receiving over \$50,000 for professional services | | • |
| Part IX-A Summary of Direct Charitable Activities | | |
| | dunformation such as the | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers produce. | ed, etc | Expenses |
| N/A | | |
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| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on line | es 1 and 2. | Amount |
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| All other program-related investments. See instructions. | | |
| | | |
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| | | 0. |

Page 8

| ĮP, | Minimum Investment Return (All domestic foundations | must complete this p | oart Foreign fou | ndations, s | see instructions) |
|-----|---|---------------------------|---------------------|---------------|-----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charita | ble, etc , purposes: | | | |
| а | Average monthly fair market value of securities | | | 1a | 2,607,318. 62,169. |
| b | Average of monthly cash balances | | | 1b | 62,169. |
| C | Fair market value of all other assets | | | 1c | |
| d | Total (add lines 1a, b, and c) | | | 1d | 2,669,487. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | | | |
| | 1c (attach detailed explanation) | 1e | 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | | 2 | 0. |
| 3 | Subtract line 2 from line 1d | | | 3 | 2,669,487. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount | nt, see instructions) | | 4 | 40,042. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and | on Part V, line 4 | | 5 | 2,629,445. |
| 6 | Minimum investment return. Enter 5% of line 5 | | | 6 | 131,472. |
| IP. | art:XII Distributable Amount (see instructions) (Section 4942(j)(3) | and (j)(5) private operat | ing foundations ar | ıd certain | |
| | foreign organizations, check here 🕨 🔲 and do not complete this pai | rt.) | - | | |
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 131,472. |
| 2a | Tax on investment income for 2018 from Part VI, line 5 | 2a | 805. | | |
| b | Income tax for 2018. (This does not include the tax from Part VI) | 2b | | | |
| C | Add lines 2a and 2b | | | 2c | 805. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | | 3 | 130,667. |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | 0. |
| 5 | Add lines 3 and 4 | | | 5 | 130,667. |
| 6 | Deduction from distributable amount (see instructions) | | | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Pa | rt XIII, line 1 | | 7 | 130,667. |
| IP. | art:XII Qualifying Distributions (see instructions) | | | | |
| | | | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., pu | irposes: | | | 112 (00 |
| | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | | | 1a | 113,690. |
| | Program-related investments - total from Part IX-B | | | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charit | able, etc., purposes | | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | | | |
| | Suitability test (prior IRS approval required) | | | 3a | |
| | Cash distribution test (attach the required schedule) | . = | | 3b | 112 (00 |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; | | | 4 | 113,690. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv | vestment | | ایا | ٥ |
| _ | income Enter 1% of Part I, line 27b | | | 5 | 113,690. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | b. a alama ab - 4b | au tha falladati | 6 | |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years | wnen calculating wheth | er the foundation (| qualities for | the section |
| _ | 4940(e) reduction of tax in those years. | | | | |

Page 9

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|------------------------|----------------------------|-------------|---------------------|
| Distributable amount for 2018 from Part XI, | | | | |
| line 7 | | | | 130,667. |
| 2 Undistributed income, if any, as of the end of 2018 | | | . — | |
| a Enter amount for 2017 only | | | 113,667. | |
| b Total for prior years: | | | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2018. | | | | |
| a From 2013 | | | | |
| b From 2014 | | | | |
| c From 2015 | | | | |
| d From 2016 | | | • | |
| e From 2017 | | | | |
| f Total of lines 3a through e | 0. | - | | |
| 4 Qualifying distributions for 2018 from | | | | |
| Part XII, line 4: ▶\$ 113,690. | | | | |
| a Applied to 2017, but not more than line 2a | | | 113,667. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | i |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2018 distributable amount | | | | 23. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2018 | 0. | | | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as indicated below: | _ | | | |
| & Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract | | | | } |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2017. Subtract line | a series in the series | | | , |
| 4a from line 2a. Taxable amount - see instr. | • | | 0. | |
| f Undistributed income for 2018. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2019 | | | | 130,644. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| may be required - see instructions) | 0. | | | _ |
| 8 Excess distributions carryover from 2013 | | | | |
| not applied on line 5 or line 7 | 0. | | | |
| 9 Excess distributions carryover to 2019. | | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | |
| O Analysis of line 9: | | | | |
| a Excess from 2014 | | İ | , | |
| b Excess from 2015 | | | 1 | |
| c Excess from 2016 | | | | |
| d Excess from 2017 | } | | | |
| e Excess from 2018 | | • . | | |

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None

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here 🕨 💹 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

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Form 990-PF (2018)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount any foundation manager status of Name and address (home or business) _ recipient or substantial contributor a Paid during the year Alzheimers Disease and Related N/A PC General Operating Support Disorders Association 383 Route One Suite 2C Scarborough, ME 04074 5,000. Camp Sunshine at Sebago Lake, Inc. N/A PC General Operating Support 35 Acadia Road 500. Casco, ME 04015 PC General Operating CharityWatch (F/K/A American N/A Institute of Philanthropy) Support P.O. Box 578460 50. Chicago, IL 60657 Children's Tumor Foundation N/A PC General Operating 120 Wall Street, - 16th Floor Support 3,000. New York, NY 10005 Good Shepherd Food Bank N/A PC General Operating Support P.O. Box 1807 20,000. Auburn, ME 04211 See continuation sheet(s) ▶ 3a 111,840. Total b Approved for future payment None **▶** 3b ٥. Total

| Part XV Supplementary Informatio 3 Grants and Contributions Paid During the | | | | |
|--|---|----------------------|----------------------------------|----------|
| · Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | Contribution | |
| | | - | - | |
| Holy Cross School | N/A | PC | General Operating | |
| 436 Broadway | | | Support | |
| South Portland, ME 04106 | | | | 5,000 |
| | | | | |
| JDRF International | N/A | PC | General Operating | |
| 26 Broadway, 14th Floor | | | Support | 3 000 |
| lew York, NY 10004 | | | | 3,000 |
| Vaina Wadinal Control | 7/3 | PC | Barbara Bush | |
| Maine Medical Center 22 Bramhall Street | N/A | PC | Children's Hospital | |
| Portland, ME 04102 | | | children b hoopital | 2,500 |
| | | | | <u> </u> |
| Mercy Hospital | N/A | PC | General Operating | |
| 144 State Street | | | Support | |
| Portland, ME 04101 | | | | 30,000 |
| ichael J. Fox Foundation for | N/A | PC | General Operating | |
| arkinson's Research | | | Support | |
| 98 7th Avenue, 18th Floor | | | | |
| New York, NY 10018 | | | | 1,500 |
| | | | | |
| Project G.R.A.C.E. | N/A | PC | General Operating | |
| P.O. Box 6846 | | | Support | |
| Scarborough, ME 04070 | | | | 1,000 |
| | | | | |
| Roman Catholic Diocese of Portland | N/A | PC | Catholic Appeal | |
| Portland, ME 04243 | | | | 3,000 |
| | | | | |
| alvation Army National Corporation | N/A | PC | General Operating | |
| 15 Slaters Lane | | | Support | |
| alexandria, VA 22314 | | <u> </u> | | 15,000 |
| | | | | |
| Scarborough Public Library | N/A | PC | General Operating | |
| 8 Gorham Road | | | Support | 4 500 |
| Scarborough, ME 04074 | | | | 1,500 |
| | | no. | hanaral Operation | |
| South Portland Food Cupboard 130 Thaddeus Street | N/A | PC | General Operating Support | |
| South Portland, ME 04106 | | | Pappor | 400 |
| Total from continuation sheets | | | | 83,290 |

| Part XV Supplementary Information 3 Grants and Contributions Paid During the Y | | | | |
|--|--|--|----------------------------------|--------|
| Recipient | If recipient is an individual, | Farridaka a | D | |
| Name and address (home or business) | show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| | | | · | |
| Southern Maine Agency on Aging | N/A | PC | General Operating | |
| 136 Route One | | Ì | Support | |
| Scarborough, ME 04074 | | | | 5,000 |
| | | | | |
| St. Joseph School | N/A | PC | General Operating | |
| 1200 Southeast 10th Street | | | Support | 0.00 |
| Stuart, FL 34996 | | | | 8,000 |
| | | | | |
| St. Jude Children's Research Hospital | N/A | PC | General Operating | |
| 262 Danny Thomas Place, MS512 | | | Support | 1 50/ |
| Memphis, TN 38105 | | | | 1,500 |
| | | | | |
| The Center for Grieving Children | N/A | PC | General Operating | |
| P.O. Box 1438 | | | Support | 100 |
| Portland, ME 04104 | | | - | 100 |
| The Library Foundation of Martin | N/A | PC | General Operating | |
| County | ` | | Support | |
| 2341 SE Monterey Road | | | | |
| Stuart, FL 34996 | | • | | 40 |
| | | | | |
| The Maine Girls Academy | N/A | PC | General Operating | |
| 631 Stevens Avenue | | | Support | |
| Portland, ME 04103 | | | | 5,000 |
| | | | | |
| VNA Home & Hospice | N/A | PC | General Operating | |
| 50 Foden Road | | | Support | 750 |
| South Portland, ME 04106 | | | | 750 |
| | | | | |
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| | | | | |
| Total from continuation sheets | <u> </u> | 1 | | |

| Part XVI-A | Analysis | of Income | -Producing | Activities |
|------------|-----------|-----------|--------------|-------------------|
| Fait Avi-A | Allalysis | | -r i oddcing | ACHINICS |

| Enter gross amounts unless otherwise indicated | Unrelated business income | | | ded by section 512, 513, or 514 | (e) | |
|---|---------------------------|---------------------------------------|---------------|---------------------------------|-------------------|--|
| Enter gross amounts unless otherwise maleutes | (a) | (b) | (C) Exclu- | (d) | Related or exempt | |
| 1 Program service revenue: | Business code | Amount | sion | Amount | function income | |
| a | | | + | _ | <u> </u> | |
| | | | | | | |
| | | | | | | |
| d | <u> </u> | | + | | | |
| | 1 | · · · · · · · · · · · · · · · · · · · | + | | | |
| · | | | +- | | | |
| g Fees and contracts from government agencies | | | | | | |
| 2 Membership dues and assessments | | | + | | | |
| 3 Interest on savings and temporary cash | | | + | | | |
| investments | | | 14 | 3,303. | | |
| 4 Dividends and interest from securities | | | 14 | 26,011. | | |
| 5 Net rental income or (loss) from real estate: | | - | | | | |
| a Debt-financed property | | | + | | | |
| b Not debt-financed property | | | † | | | |
| 6 Net rental income or (loss) from personal | | | + | | | |
| property | | | | | | |
| 7 Other investment income | | | + | | | |
| 8 Gain or (loss) from sales of assets other | | | | | | |
| than inventory | | | 18 | 31,574. | | |
| 9 Net income or (loss) from special events | | | | , | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | |
| 11 Other revenue: | | · · · · · · · · · · · · · · · · · · · | 1 | _ | | |
| a |] | | | | | |
| b . | | ···· | 1 | | • | |
| c | | | 1 | | | |
| d | | • | 1 | | | |
| e | | | — | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | 0 | | 60,888. | 0. | |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | 13 | 60,888. | |
| (See worksheet in line 13 instructions to verify calculations) | | | | _ | | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). | | | | | | |
|-------------------|---|--|--|--|--|--|--|
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1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)

Yes No

Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

| (other tha | in section 501(c)(3) organ | izations) or in section 527, rela | ating to political organizations? | | | | |
|---------------------|---|------------------------------------|--|-------------------------|---------------------------------------|--|----------|
| a Transfers | from the reporting founda | ation to a noncharitable exemp | t organization of: | | | | , c *; |
| (1) Cash | | | | | | 1a(1) | <u> </u> |
| (2) Other | r assets | | | | | 1a(2) | X |
| b Other tran | isactions; | | | | | | |
| (1) Sales | of assets to a noncharital | ble exempt organization | | | | 1b(1) | X |
| • • | | ncharitable exempt organizatio | ın | | | 1b(2) | X |
| ` ' | al of facilities, equipment, | | | | | 1b(3) | Х |
| • • | bursement arrangements | | | | | 1b(4) | X |
| | s or loan guarantees | | | | | 1b(5) | X |
| • • | • | mbership or fundraising solicit | tations | | | 1b(6) | X |
| • • | | iling lists, other assets, or paid | | | | 16 | X |
| - | | = : | schedule Column (b) should alv | wave chow the fair i | narket value of the goods | | |
| | • | , , | ceived less than fair market valu | - | _ | | |
| | - | other assets, or services receiv | | ie ili aliy iransaciioi | i or sharing arrangement | , SHOW III | |
| | (b) Amount involved | | table exempt organization | (d) Pagariation | and transfers transportunes as | d charge arrangem | nto. |
| (a)Line no | (b) Amount involved | | | (u) Description | n of transfers, transactions, ar | | ents |
| | | N/Z | A | - | | | |
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| | | | | | | | |
| 0 . In the face | | U. officeral code as a salated to | | notions described | | | |
| | • | | one or more tax-exempt organi | zations described | | |] No |
| | , , , | n 501(c)(3)) or in section 527? | , | | | Yes X | _ N0 |
| _b If "Yes," co | omplete the following sche | | 1 (1) Y | Г | (a) Danamatan of volution | | |
| | (a) Name of org | anization | (b) Type of organization | | (c) Description of relation | ISTIP | |
| | N/A | | | | | | |
| | | · | | | | | |
| | | | | | | | |
| · | | | | _ | | | |
| | | | | | | | |
| | | | luding accompanying schedules and | | . h | May the IRS discuss t | |
| Sign and be | elief, it is true, correct, and con | | r than taxpayer) is based on all inform | nation of which prepare | | eturn with the prepara shown below? See ins | |
| Here | Diace Y | 1. Julie | 14/30/19 | Trust | ee ! | X Yes | No |
| Sigr | nature of officer or trustee | · / / | Date/ / | Title | | | |
| | Print/Type preparer's na | me Preparer | 's signature | Date | Check If PTIN | J | |
| | ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | self- employed | | |
| Paid | Nicholas E | Porto | /// // | 04/18/19 | P | 01310283 | |
| Preparer | | er Newman & No | | | Firm's EIN ▶ 01 - 0 | | |
| Use Only | Little 2 manus Par | CT MCANGII & M | ol en | | THIN SERVE V | , 1, 1, 2, 2, 0 | |
| USE OINY | Firm's address > 5 | O Bor 507 | | | | | |
| | Firm's address ▶ P. | | 110 | | /207 | 1070 210 | Λ |
| | I Po | rtland, ME 041 | 114 | | - A | 879-210 | |
| | | | | | | Form 990-PF | (2018) |

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| Form 990-PF Intere | est on Savi | ngs and Tem | porary Cas | sh In | vestments | Statement 1 |
|-----------------------------|---------------------|------------------------------|-------------------------------|-------------------------------|---------------------------------|-------------------------------|
| Source | (a Reve Per B | nue Net Investment | | (c) Adjusted Net Income | | |
| RBC Capital Markets | s, LLC | | 3,303. | | 3,303. | |
| Total to Part I, li | · | 3,303. | 3,303. | | | |
| Form 990-PF | Dividend | s and Inter | est from S | Secur | ities | Statement 2 |
| Source | Gross Amount | Capital Gains Dividend | Rever | nue | (b) Net Invest ment Incom | • |
| RBC Capital Markets, LLC | 63,894 | . 37,88 | 3. 26 | ,011. | 26,011 | ı. |
| To Part I, line 4 | 63,894 | 37,88 | 3. 26 | 011. | 26,011 | |
| Form 990-PF | | Accounti | ng Fees | | | Statement 3 |
| Description | | (a) Expenses Per Books | (b) Net Inves | | (c) Adjusted Net Income | |
| Accounting Fees | _ | 2,250. | 4 | 100. | | 1,850. |
| To Form 990-PF, Pg | 1, ln 16b | 2,250. | 4 | 100. | | 1,850. |
| Form 990-PF | 0 | ther Profes | sional Fee | es | | Statement 4 |
| Description | | (a) Expenses Per Books | (b) Net Inves ment Inco | | (c) Adjusted Net Income | (d) Charitable Purposes |
| Investment Manageme | ent Fees | 19,900. | 19,9 | 900. | | 0. |
| To Form 990-PF, Pg | 1, ln 16c | 19,900. | 19,9 | 900. | | 0. |
| | = | | | | | |

| . (a) | | Taxes Stateme | | | | |
|--|--|---------------|-----------|------------|----------------------|-----|
| Expens | (a) (b) Expenses Net Inves Per Books ment Inco | | _ | | | |
| Foreign Taxes Paid | 342. | | 342. | | | 0. |
| To Form 990-PF, Pg 1, ln 18 | 342. | | 342. | | | 0. |
| Form 990-PF Corp | porate | Stock | | | Statement | 6 |
| Description | | | Вос | ok Value | Fair Market Value | : |
| Corporate Stocks - See Statement 10 | _ | 2 | ,051,051. | 2,051,051. | | |
| Total to Form 990-PF, Part II, line | - | 2,051,051. | | 2,051,051. | | |
| Form 990-PF Corp | porate | Bonds | | · | Statement | 7 |
| - COL | | | | | Fair Market | |
| Description | | | Вос | k Value | Value | |
| Fixed Income Securities - See Statement 10 | | | | 132,658. | 132,65 | 58. |
| Total to Form 990-PF, Part II, line 10c | | | | 132,658. | 132,658. | |
| Form 990-PF Other Investments | | | | | Statement | 8 |
| Description | | ation hod | Вос | ok Value | Fair Market Value | ; |
| Other Securities - See Statement 10 | FM | .V | | 102,598. | 102,59 | 8. |
| Total to Form 990-PF, Part II, line 13 | | | | 102,598. | 102,59 | 8. |

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Part XV - Line 1a Form 990-PF List of Foundation Managers

Statement

Name of Manager

Herbert E. Tyler Grace M. Tyler