

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation INDIA PHILLIPS FOUNDATION		A Employer identification number 45-4533653	
Number and street (or P O box number if mail is not delivered to street address) 9545 MT ISRAEL RD		Room/suite	B Telephone number (see instructions) (858) 481-4231
City or town, state or province, country, and ZIP or foreign postal code ESCONDIDO, CA 92029		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \blacktriangleright \$ 0	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	111,125			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	111,125	0		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,700			2,700
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	155			
	20 Occupancy				
	21 Travel, conferences, and meetings	1,973			1,973
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,350			1,350
	24 Total operating and administrative expenses. Add lines 13 through 23	6,178	0		6,023
	25 Contributions, gifts, grants paid	66,766			66,766
	26 Total expenses and disbursements. Add lines 24 and 25	72,944	0		72,789
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	38,181			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		79,034	117,370	
	2	Savings and temporary cash investments		2,000	2,000	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	8,550	8,550		
	14	Land, buildings, and equipment basis ▶ _____ 1,734 Less accumulated depreciation (attach schedule) ▶ 1,435	454	299		
15	Other assets (describe ▶ _____)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	90,038	128,219	0		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)		0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	90,038	128,219		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	90,038	128,219		
31	Total liabilities and net assets/fund balances (see instructions) .	90,038	128,219			

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 90,038
2	Enter amount from Part I, line 27a	2 38,181
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 128,219
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 128,219

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>INDIAPHILLIPS.COM</u>	13	Yes	
14	The books are in care of ► <u>Amy McQuade</u> Telephone no ► <u>(858) 481-4231</u>			


Located at ► 9545 MT ISRAEL RD ESCONDIDO CAZIP+4 ► 92029

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
	Organizations relying on a current notice regarding disaster assistance check here. 	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFEREY D PHILLIPS 145 SOUTH GRANADOS AVE SOLANA BEACH, CA 92075	Treasurer 5 00	0		
KIM PHILLIPS 145 SOUTH GRANADOS AVE SOLANA BEACH, CA 92075	President 10 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	146,883
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	146,883
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	146,883
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,203
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	144,680
6	Minimum investment return. Enter 5% of line 5.	6	7,234

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	7,234
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	7,234
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	7,234
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	7,234

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	72,789
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	72,789
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	72,789

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				7,234
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013. 32,847				
b From 2014. 57,887				
c From 2015. 45,119				
d From 2016. 216,976				
e From 2017. 105,847				
f Total of lines 3a through e.	458,676			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 72,789				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				7,234
e Remaining amount distributed out of corpus	65,555			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	524,231			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	32,847			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	491,384			
10 Analysis of line 9				
a Excess from 2014. 57,887				
b Excess from 2015. 45,119				
c Excess from 2016. 216,976				
d Excess from 2017. 105,847				
e Excess from 2018. 65,555				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> PUBLIC LIBRARIES - SEE ATTACHED SCH 907 N WASHINGTON AVE LEXINGTON, NE 68850		GOV	SUPPORT ORGANIZATION'S CHARITABLE ACTIVITIES	30,580
CRISIS HOUSE 1034 NORTH MAGNOLIA EL CAJON, CA 92020		PC	SUPPORT ORGANIZATION'S CHARITABLE ACTIVITIES	36,186
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-11-15	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00007300
	RICHARD L RANDALL				
	Firm's name ▶ Rushall Reital & Randall				Firm's EIN ▶ 95-2834685
	Firm's address ▶ PO Box 643 Solana Beach, CA 920750643				Phone no (858) 755-5131

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JEFFEREY D PHILLIPS
KIM PHILLIPS

TY 2018 Accounting Fees Schedule**Name:** INDIA PHILLIPS FOUNDATION**EIN:** 45-4533653**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	2,700	0	0	2,700

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: INDIA PHILLIPS FOUNDATION

EIN: 45-4533653

Software ID: 18007218

Software Version: 2018v3.1

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
DESK	2013-10-11	1,734	1,280	200DB	8 92 %	155			

**TY 2018 Land, Etc.
Schedule****Name:** INDIA PHILLIPS FOUNDATION**EIN:** 45-4533653**Software ID:** 18007218**Software Version:** 2018v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	1,734	1,435	299	

TY 2018 Other Expenses Schedule**Name:** INDIA PHILLIPS FOUNDATION**EIN:** 45-4533653**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CA RENEWAL FEE	25			25
FUNDRAISER SHIRTS/VESTS	383			383
PROMOTION	750			750
WEBSITE	192			192

Attachment to 990-PF Part XV #3a

<u>Date</u>	<u># SENT</u>	<u>LIBRARY</u>	<u>ADDRESS</u>
02/26/18	500	Coffee Ctr. MMemorial Library	312 N Collins St. Tullahoma, TN 37388
02/26/18	20	Orr's Island Library	1699 Harpswell Islands Rd. Orr's Island, ME 04066
02/26/18	70	Arcola Public Library	407 E. Main St. Arcola, IL 61910
02/26/18	50	Mansfield Public Library	255 Hope St. Mansfield, MA 02048
02/26/18	200	Berg Jones Elementary	3000 Berg Jones Ln. Monroe, LA 71202
02/26/18	200	Robinson Acres	8400 First Ave South, Birmingham AL 35206
02/26/18	25	Vanceboro Library	7931 Main St. Vanceboro NC 28586
02/26/18	50	Fairbury Public Library	601 7th St. Fairbury, NE 68352
02/26/18	100	Frank Bertetti Public Library	308 E. Central Ave. Bensld IL 62009
02/26/18	50	Larsen Family Public Library	7401 Main St. W Webster WI 54893
02/26/18	100	Tyone Bryant Library	2230 NW 21 Ave. Ft. Lauderdale, FL 33311
02/26/18	50	Elsie Quirk Public Library	100 W. Dearborn St. Englewood FL 34223
02/26/18	300	Angela Pruitt aacdsc	reorder
02/26/18	95	Durant Public Library	7140 Sunset Blvd. Los Angeles CA 90046
02/26/18	100	Caprock Public Library	104 1st St. Quitaque TX 79255
02/26/18	300	Parkview Elementary School	575 Juniper St. Chula Vista CA 91911
02/26/18	100	Jonesville Public Library	560 Winston Road, Jonesville, NC 28642
02/26/18	100	Brainerd Branch	reorder
02/26/18	100	The Chapman Institute	5559 Thomas Td. Bolingbrook, IL 60440
02/26/18	100	Palmetto Branch	923 6th St. W. Palmetto FL 34221
02/26/18	200	Pamlico Public Library	400 Johnson St. New Bern NC 28560
02/26/18	100	Kewanna Union Township Library	210 E. Main St. Kewanna IN 46939
02/26/18	300	Valparaiso Library	459 Valparaiso Pkwy., Valparaiso FL 32580
02/26/18	300	Lafayette Public Library	301 W. Congress St. Lafayette LA 70501
02/26/18	100	Spies Public Library	940 1st St. Menominee MI 49858
02/26/18	300	Luttrell Public Library	115 Park Rd. Luttrell TN 37779
02/26/18	4	Edmondson Memorial Library	109 Stovall St. Vardaman, MS 38878
02/26/18	100	Clearing Branch Library	6423 W. 63rd Pl. Chicago IL 60638
02/26/18	300	Pontotoc Ctr. Library	111 N. Maun St. Pontotoc, MS 38863
02/26/18	35	William K. Kohrs Memorial Library	501 Missouri Ave. Deer Lodge, MT 59722
02/26/18	100	San Mateo Library	reorder
02/26/18	100	Coe City Craven County Library	PO Box 399 102 N. Main St. Coe City, NC
03/23/18	100	Brainerd Branch Library	1350 W. 89th St. Chicag. IL 60620
03/23/18	300	Okolona Carnegie Library	321 W. Main St. PO Box 126. Okolona, NS 38860
03/23/18	20	Elfrida Library	PO Box 98. Elfrida, AZ 85610
03/23/18	100	Lime Springs Public Library	PO Box 68. Lime Springs, IA 52155
03/23/18	200	Mount Carmel Public Library	727 Mulberry St. Mount Carmel, IL 62863
03/23/18	50	Tishomingo Library	PO Box 128. Tishomingo, MS 38873
03/23/18	200	Franklin Memorial Library	331 W. Main St. Swainsboro GA 30401
03/23/18	200	Operation Paperback	PO Box 347. Dunstable, MA 01827
03/23/18	200	Charlton Public Library	1291 Indian Trail. Folkston, GA 31537
03/23/18	100	CCIS of Schuylkill	2335 West End Ave. Pottsville, PA 17901
03/23/18	100	Sioux County Bookmobile	182 W. 3rd St. Harrison, NE 69346
03/23/18	32	Washington Schools	114 North E St. Washinton KS 66968
03/23/18	20	Hamilton Parks Public	74 Parks Plaza. Trimble, TN 38259
03/23/18	25	Phillips Public Library	286 Cherry St. Phillips WI 54555
03/23/18	150	Piggott Public Library	361 W. Main St. Piggott, AR 72454
03/23/18	100	McDowell Public Library	90 Howard St. Welch, WV 24801
03/23/18	180	Parke County Public Library	106 N. Market St. Rockville, IN 47872
03/23/18	60	Teaching Tree Early Elementary Center	424 Pine St. Fort Collins, CO 80524
03/23/18	90	Union Springs Public Library	103 Prairie St. N. Union Springs, AL 36089
03/23/18	100	Stacyville Public Library	PO Box 219. 106 N. Broad St. Stacyville, IA 50476
03/23/18	250	Cordele-Crisp Carnegie Library	115 E. 11th Ave. Cordele, GA 31015
03/23/18	500	Euchee Creek Library	5907 Euchee Creek Dr. Groveton, GA 30813
03/23/18	1100	Miami Book Fair	300 NE Second Ave. Freedom Tower 5th Fl
03/23/18	385	Orwigsburg Library	216 W. Independence St. Orwigsburg, PA 17961
03/23/18	100	The Library at Ruby Hunt YMCA	1322 Patrick Ave. Shelby, NC 28152
03/23/18	50	Jesse Yancy Mem Library	314 N. Newberger Ave. PO BOX 96. Bruce, MS 38915
03/23/18	180	Jackson-Butts County Public Library	436 East College Street. Jackson, GA 30204
03/23/18	200	Audobon Regional Library	PO Box 8389. 12220 Woodville St. Clinton, LA 70722
03/23/18	300	Dooly County Library	1200 East Union St. Vienna, GA 31092
03/23/18	25	Satsuma Public Library	reorder

03/23/18	600 Melanie Harrison	11 Casev Court Ashington, North Umnerland England NE63 9NN UK
03/23/18	100 The Vincent Puckett Kindnss Legacy	843 siloam Rd Mt Airy, Nc 27030
03/23/18	100 CADA	PO Box 530 120 Sessoms Dr Rich Square, NC 27869
03/23/18	50 Strong Public Library	246 2nd Ave PO Box 157 Strog, AR 71765
03/23/18	100 Spies Library	940 First t Menominee MI 49858
03/23/18	1000 Olivet Boys & Girla Club of Reading	1161 Perhsig Blvd Reading, PA 19611
03/23/18	1200 Jonesville Public Library	560 Winston Road, Jonesville, NC 28642
03/23/18	25 Liberty County PreK	206 Bradwell St Hinesville, GA 31313
05/02/18	300 Lake Blaeshear Regional Library	307 E Lamar St Americus, GA 31709
05/02/18	400 Bainum Library Glenoo	210 N 2nd St Glenwood, AR 71943
05/02/18	25 Wav noka Public Library	1659 Cecil St Wav noka, OK 73860
05/02/18	400 Brooke County Libraries	95 Main St Wekksburg, WV 26070
05/02/18	100 Anderson-Lee Library	43 Main St Silver Creek, NY 14136
05/02/18	300 Yadkin County Public Library	PO Box 607 Yadkinville, NC 27055
05/02/18	50 Low Gap Public Library	9070 West Pine St Low Gap, NC 27024
05/02/18	100 Miami Book Fair	resend
05/02/18	100 Olivet Boys & Girla Club of Reading	328 Walnut St Reading PA 19601
05/02/18	300 Edgecombe County Health Dept	122 E St James St Tarboro NC 27886
05/02/18	300 St Stephen Misonary Baptist	reorder
05/02/18	40 Morley Public Library	50 Vine St Morley, IA
05/02/18	1000 The Lisa Libraries	77 Cornell St Suite 109 Kingston, NY 12401
05/02/18	10 Ian Silverberg	1220 Via Brigitte SB, CA 93111
05/02/18	300 Elgin Community Library	8171 State Hwy 17 PO Box 310 Elgin, OK 73538
05/02/18	400 Boscov's Back To School Drive	570 Galleria Dr Johnston, PA 15904
08/28/18	500 Carroll County Library	625 High St Suite 102 Huntington, TN 38344
08/28/18	225 Ocean Twnshp Elementary School Library	555 Dow Ave Oakhurst, NJ 07755
08/28/18	50 Dolgevillle-Manheim Public Library	24 North Main St Dolgevillem NY 13329
08/28/18	60 Cabrini Kids Library	121 main St Dobbs Ferrv, NY 10522
08/28/18	10 Family to Family	reorder
08/29/18	10 Matheson Library	227 Huger St Cheraw, SC 29520
09/12/18	100 Pendleton County Public Library	PO Box 519 256 North Main St Franklin, WV 26807
09/14/18	600 Kids In Nee Foundation	2719 Patton Rd Roseville, MN 55113
09/17/18	5 Abbe Regional linary System	105 courthouse Square Edgefield, SC 29824
09/18/18	5 Lexington Elementary School	116 Azaela Dr Lexington, SC 29072
09/18/18	500 Greenwood County Library	600 South Main St Greenwood, SC 29649
09/18/18	500 Williamsburg County Library	215 North Jackson St Kingstree, SC 29556
09/19/18	50 Society hill Library	PO Box 60 114 Carrigan St Society Hill, SC 29593
09/19/18	200 Audrey Pack Memorial Library	169 West Rhea Ave PO Box 382 Spring City TN 37381
09/19/18	300 Bloomingdale Library	3230 Van Horn St Kingsport, TN 37660
09/20/18	500 Hertford-Northampton Mart Start	711 E Vance St PO Box 504 Murfreesboro, NC 27855
09/20/18	350 Tipton County Public Library	3149 Hwy 51 S Building C Covington, TN 38019
10/10/18	90 The Children's Shelter	2939 W Woodlawn St San Antonio, TX 78228
10/10/18	300 SA Reads	10730 Gulfdale St San Antonio, TX 78216
10/10/18	350 Laure-Jones county Library	530 Commerce St Laurel, MS 39440
10/15/18	35 John's Island Library	3531 Maybank Hwy John's Island, S 29455
10/19/18	300 Billings Public Library	510 N Boradway Billings MT 59101
11/21/18	400 Demison Public Library	300 W Gandv Demison, TX 75020
11/21/18	100 Avella Public Library	11 School County A Avella, PA 15312