

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation Dupaco RW Hoefer Foundation			A Employer identification number 45-4145438	
Number and street (or P.O. box number if mail is not delivered to street address) 3999 Pennsylvania Avenue		Room/suite	B Telephone number (see instructions) (563) 557-7600	
City or town, state or province, country, and ZIP or foreign postal code Dubuque IA 52002				
Foreign country name	Foreign province/state/country	Foreign postal code		
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			C If exemption application is pending, check here <input type="checkbox"/> 6 D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,190,408		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,696,319			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	119,127	119,127		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	287,730			
	b Gross sales price for all assets on line 6a 805,938				
	7 Capital gain net income (from Part IV, line 2)		287,730		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2,103,175	406,857	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	11,488	11,488		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,917			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	13,405	11,488	0	0
	25 Contributions, gifts, grants paid	222,081			222,081
26 Total expenses and disbursements. Add lines 24 and 25	235,486	11,488	0	222,081	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,867,690				
b Net investment income (if negative, enter -0-)		395,369			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	549,262	68,264	68,264
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,159,978	3,018,824	3,018,824
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,311,039	2,103,320	2,103,320
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,020,279	5,190,408	5,190,408
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	4,020,279	5,190,408	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	4,020,279	5,190,408	
	31 Total liabilities and net assets/fund balances (see instructions)	4,020,279	5,190,408	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,020,279
2 Enter amount from Part I, line 27a	2	1,867,690
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	5,887,969
5 Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	697,561
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,190,408

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Sales from publicly traded securities				
b				
c				
d				
e Capital Gains Distributions				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 634,836		518,208	116,628	
b				
c				
d				
e			171,102	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			116,628	
b				
c				
d				
e			171,102	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	287,730	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3	10,593	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	197,114	3,324,894	0.059284
2016	100,658	2,567,022	0.039212
2015	102,258	2,147,975	0.047607
2014	81,763	1,696,109	0.048206
2013	55,322	1,093,760	0.050580
2 Total of line 1, column (d)		2	0.244889
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3	0.048978
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4	5,324,352
5 Multiply line 4 by line 3		5	260,776
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	3,954
7 Add lines 5 and 6		7	264,730
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8	222,081

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	7,907	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0	
3	Add lines 1 and 2	3	7,907	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,907	
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,521	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	6,386	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	7,907	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> IA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X
14 The books are in care of ▶ Danielle Gratton Telephone no ▶ 563-557-7600 Located at ▶ 3999 Pennsylvania Ave Dubuque IA ZIP+4 ▶ 52002		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ▶	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	None	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	None	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,277,361
b	Average of monthly cash balances	1b	128,073
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	5,405,434
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,405,434
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	81,082
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,324,352
6	Minimum investment return. Enter 5% of line 5	6	266,218

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	266,218
2a	Tax on investment income for 2018 from Part VI, line 5	2a	7,907
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	7,907
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	258,311
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	258,311
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	258,311

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	222,081
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	222,081
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	222,081

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				258,311
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			9,795	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2014				
d From 2016				
e From 2017				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 222,081				
a Applied to 2017, but not more than line 2a			9,795	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				212,286
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				46,025
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2014				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Aaron Conrad 202 Walnut St SE Hopkinton, IA 52237	None	I	FINANCIAL	1,000
Abby Demmer 28737 Wentd Rd Farley, IA 52046	None	I	COLLEGE/UNIVERSITY SCHOLARSHIP	2,000
Abby Scherrman 1211 Madera St Dubuque, IA 52001	None	I	FINANCIAL	1,000
Adam Haht 2215 D St SW Cedar Rapids, IA 52404	None	I	FINANCIAL	282
Alex Higtgen 4975 Wild Flower Dr Dubuque, IA 52002-0470	None	I	COLLEGE/UNIVERSITY SCHOLARSHIP	2,000
Alexis Doremus 13895 Barrington Dr Dubuque, IA 52003-9230	None	I	COLLEGE/UNIVERSITY SCHOLARSHIP	2,000
Alexis Lyons 1025 Walnut St Apt 3 Dubuque, IA 52001	None	I	FINANCIAL	218
Allan Brimeyer 701 Cedar Cross Rd Trlr 35 Dubuque, IA 52003	None	I	FINANCIAL	555
Allison Fritsch 267 S Park Ridge Rd North Liberty, IA 52317	None	I	FINANCIAL	1,000
Allysa Gertrude Butt 1015 7th Ave Apt 22 Camanche, IA 52730	None	I	FINANCIAL	167
Alzheimer's Walk 301 Bell St Dubuque, IA 52003	None	PC	GENERAL OPERATIONS	775
Total See Attached Statement			3a	222,081
b Approved for future payment				
Total			3b	0

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|--|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | |
| | (1) Cash | 1a |
| | (2) Other assets | 1a |
| b | Other transactions | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b |
| | (3) Rental of facilities, equipment, or other assets | 1b |
| | (4) Reimbursement arrangements | 1b |
| | (5) Loans or loan guarantees | 1b |
| | (6) Performance of services or membership or fundraising solicitations | 1b |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X


[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

correct, and complete Declaration of preparer (other than taxpayer)

 Signature of officer or trustee

11/15/19
Date

► Treasurer
Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

Paid Preparer Use Only	Pnn/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Amanda Herrig

Street

2182 Sunnyslope Dr , Unit A

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Amber Close

Street

3445 Glencove Ln

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

318

Name

Amber Decker

Street

517 Napier St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Amber Parisi

Street

302 Maple St

City

Hanover

State

IL

Zip Code

61041

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Amber Wiley

Street

104 1st Ave NE Apt 110

City

Epworth

State

IA

Zip Code

52045

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Andrew Molzof

Street

3710 Pennsylvania Ave, Apt 60

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

258

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Anna Sisco

Street

1623 Park Towne Ct NE Apt N9

City

Cedar Rapids

State

IA

Zip Code

52402

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Anthony Weber

Street

1334 Lyon Ave

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

318

Name

April Wolf

Street

7130 Waterview Dr SW

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Ashley Voss

Street

731 Oneill St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Austin Yuki

Street

801 12th St

City

Belle Plaine

State

IA

Zip Code

52208

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Back to School Project

Street

PO Box 2334

City

Waterloo

State

IA

Zip Code

50704

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Bailey Hasken

Street

2184 Wedgewood Drive

City

Asbury

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Barry, Lori & Brandon Brillhart

Street

3141 Shiras Avenue

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

2,500

Name

Betty Beauregard

Street

3200 E Shaulis Rd

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Billy Frazier

Street

3316 Oakland Rd NE

City

Cedar Rapids

State

IA

Zip Code

52402

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

319

Name

Bobbi Williams

Street

2285 Chaney Rd

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

217

Name

Brandon Bauerly

Street

903 Garfield Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Brandon Sisler

Street

622 4th Ave SE

City Cascade	State IA	Zip Code 52033	Foreign Country
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Relationship None	Foundation Status I
-----------------------------	-------------------------------

Purpose of grant/contribution FINANCIAL	Amount 1,000
---	------------------------

Name

Brett Farran

Street

2513 Central Ave

City Dubuque	State IA	Zip Code 52001	Foreign Country
------------------------	--------------------	--------------------------	------------------------

Relationship None	Foundation Status I
-----------------------------	-------------------------------

Purpose of grant/contribution FINANCIAL	Amount 1,000
---	------------------------

Name

Brett Michael Miller

Street

1198 Cleveland Ave

City Dubuque	State IA	Zip Code 52003	Foreign Country
------------------------	--------------------	--------------------------	------------------------

Relationship None	Foundation Status I
-----------------------------	-------------------------------

Purpose of grant/contribution FINANCIAL	Amount 1,000
---	------------------------

Name

Bridgehaven Pregnancy Support Center

Street

701 Center Point Rd NE

City Cedar Rapids	State IA	Zip Code 52402	Foreign Country
-----------------------------	--------------------	--------------------------	------------------------

Relationship None	Foundation Status PC
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Purpose of grant/contribution COLLEGE/UNIVERSITY SCHOLARSHIP	Amount 1,000
--	------------------------

Name

Caitlin Kennedy

Street

23644 Kidder Rd

City Epworth	State IA	Zip Code 52045-8808	Foreign Country
------------------------	--------------------	-------------------------------	------------------------

Relationship None	Foundation Status I
-----------------------------	-------------------------------

Purpose of grant/contribution COLLEGE/UNIVERSITY SCHOLARSHIP	Amount 2,000
--	------------------------

Name

Caitlynn Thill

Street

2511 Stafford St

City Dubuque	State IA	Zip Code 52001	Foreign Country
------------------------	--------------------	--------------------------	------------------------

Relationship None	Foundation Status I
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Purpose of grant/contribution FINANCIAL	Amount 1,000
---	------------------------

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Carla Kipper

Street

335 Rivoli Ave

City

East Dubuque

State

IL

Zip Code

61025

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Carlina Grafft

Street

300 Pirie Dr Apt 4

City

Hiawatha

State

IA

Zip Code

52233

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

440

Name

Carolyn Johnston

Street

1569 Old Lancaster Rd

City

Platteville

State

WI

Zip Code

53818

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

318

Name

Casey Nichols

Street

6170 Forest Hills Dr

City

Asbury

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Casey Schwickerath

Street

263 Desoto Ave

City

Waterloo

State

IA

Zip Code

50701

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Celeste Gavin

Street

1850 Ellis St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

318

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Chad Knauer

Street

307 Pickanax St

City

Shullsburg

State

WI

Zip Code

53586

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Chelsie Fleming

Street

23521 Fish House Rd

City

Anamosa

State

IA

Zip Code

52205

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

3,500

Name

Christine Helling

Street

3074 Kaufmann Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Christopher Broshous

Street

121 W Benton Ave

City

Stockton

State

IL

Zip Code

61085

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Community Health Free Clinic

Street

947 14th Ave SE

City

Cedar Rapids

State

IA

Zip Code

52401

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Consumer Credit Counseling Service of NE Iowa

Street

1003 West 4th St

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Cory Their

Street

940 2nd Ave SE

City

Dyersville

State

IA

Zip Code

52040

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Crescent Community Health Center

Street

1789 Elm St, Ste A

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

HEALTH

Amount

5,000

Name

Dakota Rueber

Street

PO Box 78

City

Luxemburg

State

IA

Zip Code

52056

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Dale Arensdorf

Street

619 W 17th St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

387

Name

Daniel Jensen

Street

3507 Sunny Dr

City

Morehead City

State

NC

Zip Code

28557

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

David Smith

Street

45 Gandolfo St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

David Stackis

Street

401 2nd Ave SW

City

Farley

State

IA

Zip Code

52046

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Dawn Tucker

Street

209 Cottage St NW

City

Shellsburg

State

IA

Zip Code

52332

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Dawn Tucker

Street

209 Cottage St NW

City

Shellsburg

State

IA

Zip Code

52332

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

317

Name

Denise Anderson

Street

312 W Sycamore St

City

Elizabeth

State

IL

Zip Code

61028

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Dillon Schmidt

Street

2190 Lombard St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Donald Herbst III

Street

10847 Key West Dr

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Dubuque Museum of Art

Street

701 Locust St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

YOUTH DEVELOPMENT

Amount

1,500

Name

Dubuque Regional Humane Society

Street

4242 Chavenelle Rd

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

1,500

Name

Dylan Puelz

Street

123 Idaho St

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Elizabeth Winker

Street

960 Edison St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Elly Meyer

Street

24174 Route 52 N

City

Holy Cross

State

IA

Zip Code

52053-9749

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Eric Steffensmeier

Street

106 Crescent Ave

City

Decorah

State

IA

Zip Code

52101

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Eugenia Molosky

Street

1129 Bertch Ave

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Hannah Kraus

Street

1614 Marcella Heights Dr

City

Carroll

State

IA

Zip Code

51401

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Hannah Widmeier

Street

880 Marisa Rdg

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

2,100

Name

Harley Negzger

Street

1891 265th Ave

City

Earlville

State

IA

Zip Code

52041

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Hawkeye Community College

Street

1501 E Orange Rd

City

Waterloo

State

IA

Zip Code

50704

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

1,250

Name

Hayley Frost

Street

1205 Kelly Ln

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

390

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Hope True

Street

1790 Scenic View Dr

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

House of Hope

Street

845 W 4th St

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATIONS

Amount

2,500

Name

Jackie Merfeld

Street

3270 Bernard Rd

City

Bernard

State

IA

Zip Code

52032

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Jacob Finn

Street

2025 Deborah Dr

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Jacob Hocking Benefit

Street

16439 Hales Mills Rd

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

100

Name

Jadon Corkery

Street

2735 340th Ave

City

Worthington

State

IA

Zip Code

52078

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Jason & Mandy Goedken

Street

243 Bryn Drive

City

Peosta

State

IA

Zip Code

52068

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Jason Hosier

Street

3669 Hillcrest Rd, Apt B

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,000

Name

Jayce Varland Benefit

Street

222 E 11th St

City

Tipton

State

IA

Zip Code

52772

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Jayme Larsen

Street

3333 Bristol Rd

City

Waterloo

State

IA

Zip Code

50701

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

333

Name

Jeannette Fessler

Street

3445 Dove St

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Jennice Beatty

Street

400 Hayes St E

City

Hazleton

State

IA

Zip Code

50641

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

474

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Jeremiah Morris

Street

4021 Old Ferry Rd

City

Palo

State

IA

Zip Code

52324

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Jerry Jordan Kane

Street

2705 Asbury Rd

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Jesse Udelhofen

Street

670 Boldt St

City

Platteville

State

WI

Zip Code

53818

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Name

Jessi Flint

Street

723 S 5th St

City

Clinton

State

IA

Zip Code

52732

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

168

Name

Jessica Alanis

Street

540 W Locust St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Jessica Jackson

Street

2328 Central Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,533

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Jesup Boy Scout Troop 95

Street

100 East 5th Street

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

YOUTH DEVELOPMENT

Amount

250

Name

Jill LaFond

Street

86 Aossey Ln SW Apt 4

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

248

Name

John Buhman

Street

2831 Burlington St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

John McDonough

Street

1060 Loras Blvd

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

3,000

Name

Joshua Goodendorf

Street

7375 Asbury Rd

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

482

Name

Joyce Little

Street

24629 110 St

City

Anamosa

State

IA

Zip Code

52205

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

618

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Kandi Mull

Street

1200 11th Ave

City

Fulton

State

IL

Zip Code

61252

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Katelyn Montross

Street

2784 P Ave

City

Williamsburg

State

IA

Zip Code

52361

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Kathryn Dostal

Street

1724 2nd Ave SE

City

Cedar Rapids

State

IA

Zip Code

52403

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

318

Name

Kayla Liebfried

Street

6808 East Pass, Apt 204

City

Madison

State

WI

Zip Code

53719

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Kelly & Steve Faley

Street

1645 Plymouth Ave

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,000

Name

Kelly Faley

Street

1645 Plymouth Ave

City

Waterloo

State

IA

Zip Code

50702

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

218

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Kem Gilmore

Street

2253 C St SW Apt 4

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

800

Name

Kennedy Family

Street

515 E Main ST Apt A

City

Platteville

State

WI

Zip Code

53818

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

470

Name

Kenneth Ginter

Street

2662 Ogle

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Kenney Cunningham

Street

247 Copper Kettle Ln

City

East Dubuque

State

IL

Zip Code

61025

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

317

Name

Kevin Keuter

Street

2855 Timberline St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,500

Name

Kristen Pedersen

Street

912 2nd Ave NE

City

Clarion

State

IA

Zip Code

50525

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Lauren Bemis

Street

1078 Olive St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,500

Name

Lauren Tzay

Street

407 4th St NE

City

Farley

State

IA

Zip Code

52046

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Lee Burchfield

Street

515 1st St

City

Traer

State

IA

Zip Code

50675

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

317

Name

Leesa Hatfield

Street

223 E Summit Ave

City

Stockton

State

IL

Zip Code

61085

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Linda Jensen

Street

205 Amber Ave

City

Evansdale

State

IA

Zip Code

50707

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

332

Name

Lisa Delaney

Street

680 Oakridge Drive

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Loretta Christensen

Street

443 E Valley Dr Apt 1

City

Carroll

State

IA

Zip Code

51401

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

117

Name

Lori Johnson

Street

2214 Central Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

117

Name

Macey Kintzle

Street

403 4th St

City

Delhi

State

IA

Zip Code

52223

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

MacKbi Jally

Street

845 W Locus St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

March of Dimes

Street

425 2nd St SE

City

Cedar Rapids

State

IA

Zip Code

52401

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATIONS

Amount

600

Name

Margaret Hunt

Street

321 Commercial St

City

Central City

State

IA

Zip Code

52214

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

196

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Marilu Hernandez-Gomez

Street

825 5th Ave SE

City

Dyersville

State

IA

Zip Code

52040

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Mark & Tammy Welbes

Street

836 Merz

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Mark Carlson

Street

808 Riverbend Dr NE

City

Cascade

State

IA

Zip Code

52033

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Mary Nesson

Street

3280 Raven Oaks Dr , Apt #4

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Matthew & Cheryl Schromen

Street

1726 Overview Ct

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Matthew Ehlers

Street

PO Box 215

City

Andrew

State

IA

Zip Code

52030

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

McKenzie Bruch

Street

606 Division St

City

Guthrie Ctr

State

IA

Zip Code

50115

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Melissa Bockenstedt

Street

3150 Wilson Ave SW #11

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Melissa Huseman

Street

2795 Arabian Trail

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Melissa Lang

Street

202 N 3rd St

City

Bellevue

State

IA

Zip Code

52031

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Michael Blake

Street

3035 Burden Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Michael Hosier

Street

2871 Summer Dr

City

Asbury

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

217

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Michelle Gehl

Street

1001 Clare Ct NW

City

Cascade

State

IA

Zip Code

52033

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Mickey Hefel

Street

3030 Mesquite Rd

City

Colesburg

State

IA

Zip Code

52035

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Mike & Beth Fleming

Street

211 State St

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

2,000

Name

Mitchell Schmitt

Street

390 Alpine St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Molly Kaiser

Street

8548 Royal Oaks Dr

City

Peosta

State

IA

Zip Code

52068

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

417

Name

Nelli Slaght

Street

1629 Prescott St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

225

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Nicholas Allen

Street

119 Manchester Ave

City

Earlville

State

IA

Zip Code

52041

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Nicholas Hart

Street

2412 Illinois St SW

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Nicholas Wissing

Street

2331 31st Street A

City

Moline

State

IL

Zip Code

61265

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Nicklas Weinkauff

Street

933 E Sayer St

City

Springfield

State

MO

Zip Code

65803

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Noel Bramer

Street

120 E Washington

City

Cedarville

State

IL

Zip Code

61013

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Parker Scott

Street

2455 Woodlawn St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Pat Simon

Street

806 5th Ave NW

City

Farley

State

IA

Zip Code

52046

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Patrick Gilligan

Street

218 Beecher St

City

East Dubuque

State

IL

Zip Code

61025

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Paul Heller

Street

313 6th Ave

City

Coon Rapids

State

IA

Zip Code

50058

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

117

Name

Peyton Dugan

Street

244 5th St South

City

Winthrop

State

IA

Zip Code

50682

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Raymond Schink

Street

185 N Main St

City

Potosi

State

WI

Zip Code

53820

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Rebecca Wolter

Street

1245 Loras Blvd

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Relay for Life - American Cancer Society

Street

2774 University Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATIONS

Amount

800

Name

Renee Kehoe

Street

1093 University Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,000

Name

Resurrection Education Fund

Street

4300 Asbury Rd

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Rhonesha Keys

Street

1725 E 4th St

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

339

Name

Richard Skeesick

Street

3320 Queen Dr SW, Apt 314

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,500

Name

Ricky Brokus

Street

2897 Timberline St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Réciplient(s) paid during the year

Name

Rose Werner

Street

204 Park Ave

City

Galena

State

IL

Zip Code

61036

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

117

Name

Ryan Lockstedt

Street

1627 Golden Valley Dr

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Safetz Dzelic

Street

610 E 4th St, Apt 73

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

3,000

Name

Sandra Oberbroeckling

Street

5158 D Ave

City

Arlington

State

IA

Zip Code

50606

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Sara Stevens

Street

420 182nd St

City

Scranton

State

IA

Zip Code

51462

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

300

Name

Sarah Wieser

Street

1121 N 4th St

City

Manchester

State

IA

Zip Code

52057

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

304

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Scott & Ashley Chapman

Street

210 Peterson Dr

City

Peosta

State

IA

Zip Code

52068

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

344

Name

Shalom Spirituality Center

Street

1001 Davis Street

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATIONS

Amount

1,000

Name

Shannon Kowalski

Street

2605 Bever Ave SE

City

Cedar Rapids

State

IA

Zip Code

52403

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Shawna Kelley

Street

2186 Hodgden St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Shayden Behlke

Street

1270 N 2nd St, Apt 22

City

Platteville

State

WI

Zip Code

53818

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,500

Name

Sheri Scheffert

Street

950 W Locust St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

317

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Skye Digman

Street

5360 Southwest Rd

City

Platteville

State

WI

Zip Code

53818-8922

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Sonya Jackson

Street

631 N Burden Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Spencer Eicher

Street

307 S High Ave

City

Oxford

State

IA

Zip Code

52322

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

193

Name

Stankly Kane

Street

1270 Prairie Du Chien Dr

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

117

Name

Steeple Square

Street

PO Box 3188

City

Dubuque

State

IA

Zip Code

52004

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATIONS

Amount

3,000

Name

Steven Werner Memorial

Street

14296 Lakeside Circle

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

100

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Suella anungar

Street

13660 West 6th Ave A

City

Airway Heights

State

WA

Zip Code

99001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

217

Name

Tamika Brown

Street

1817 E Ave NE

City

Cedar Rapids

State

IA

Zip Code

52402

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

552

Name

Tanner Youtzy

Street

2417 Windsor Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

YOUTH DEVELOPMENT

Amount

550

Name

Tanya Vileta

Street

1106 Hudson St

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

655

Name

Terri Stuckey

Street

2522 Linwood St SW

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Tiana Muntz

Street

2522 Linwood St SW

City

Cedar Rapids

State

IA

Zip Code

52404

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Tiffani Kauder

Street

10179 Richland Rd

City

Monticello

State

IA

Zip Code

52310

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

417

Name

Tiffany Spark

Street

980 Thomas Pl

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

621

Name

Tiffany Williams

Street

1261 5th Ave SE

City

Cedar Rapids

State

IA

Zip Code

52403

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

317

Name

Timothy Murphy

Street

550 W heller Dr

City

East Dubuque

State

IL

Zip Code

61025

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Tina Hocking

Street

16429 Hales Mill Rd

City

Dubuque

State

IA

Zip Code

52002

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

4,000

Name

Tina Westcott

Street

910 West 4th Street

City

Vinton

State

IA

Zip Code

52349

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,702

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Tinnile Frey

Street

1505 Franklin St, Apt 4

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,500

Name

Todd Clark

Street

1325 Avon Ave

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Tommy Meyer

Street

2271 County Rd B

City

Platteville

State

WI

Zip Code

53818

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

2,500

Name

Travis Mollenhauer

Street

1014 Rainbow Blvd

City

Hiawatha

State

IA

Zip Code

52233

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

316

Name

Tri-County Child & Family Development Council

Street

205 Adams St

City

Waterloo

State

IA

Zip Code

50703

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

YOUTH DEVELOPMENT

Amount

5,488

Name

Two by Two Development

Street

470 W 4th St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

YOUTH DEVELOPMENT

Amount

5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Tyler Rojemann

Street

7030 N Menominee Rd

City

East Dubuque

State

IL

Zip Code

61025

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Tyler Wilson

Street

207 York St

City

Aurora

State

IA

Zip Code

50607

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

United Way of Northwest Illinois

Street

524 W Stephenson St

City

Freeport

State

IL

Zip Code

61032

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

GENERAL OPERATIONS

Amount

1,000

Name

Vernette Carter

Street

PO Box 885

City

Cedar Rapids

State

IA

Zip Code

52406

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,500

Name

Vincent Mendoza

Street

306 W Locust St, Apt 3

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

HEALTH

Amount

1,500

Name

Wade Horsman

Street

231 E 28th St

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

258

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

William Holliday

Street

1497 Curtis St

City

Dubuque

State

IA

Zip Code

52003

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Wisconsin Badger Camp

Street

PO Box 723

City

Platteville

State

WI

Zip Code

53818

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

YOUTH DEVELOPMENT

Amount

1,500

Name

Young Parents Network Inc (YPN)

Street

420 6th St SE, Ste 260

City

Cedar Rapids

State

IA

Zip Code

52401

Foreign Country**Relationship**

None

Foundation Status

PC

Purpose of grant/contribution

COLLEGE/UNIVERSITY SCHOLARSHIP

Amount

2,000

Name

Zach Fisher Benefit

Street

710 Anderson St

City

Manchester

State

IA

Zip Code

52057

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

100

Name

Zachary Demoss

Street

1550 Hickson Ave

City

Dubuque

State

IA

Zip Code

52001

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Name

Zachary Elstran

Street

419 E Benton St

City

Cuba City

State

WI

Zip Code

53807

Foreign Country**Relationship**

None

Foundation Status

I

Purpose of grant/contribution

FINANCIAL

Amount

1,000

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

Dupaco RW Hoefer Foundation

Employer identification number

45-4145438

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation.

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Dupaco RW Hoefer Foundation

Employer identification number
45-4145438

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Dupaco Community Credit Union 3999 Pennsylvania Ave Dubuque IA 52002 Foreign State or Province Foreign Country	\$ 110,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	Dupaco Financial Services, Inc 3999 Pennsylvania Ave Dubuque IA 52002 Foreign State or Province Foreign Country	\$ 1,523,319	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization
Dupaco RW Hoefer Foundation

Employer identification number
45-4145438

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ 0
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- ----- For Prov Country		----- ----- -----

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Description	CUSIP #	Check "X" to include in Part IV	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
Totals													
Capital Gains/Losses													
Other sales													
Gross Sales													
805,938													
Cost or Other Basis, Expenses, Depreciation and Adjustments													
518,208													
Net Gain or Loss													
287,730													
0													
1 Sales from publicly traded securities													
X													
634,836													
518,208													
116,628													

Part I, Line 16c (990-PF) - Other Professional Fees

		11,488	11,488	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	Investment Management Fees	11,488	11,488		0

Part I, Line 18 (990-PF) - Taxes

		1,917	0	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Excise tax paid on net investment income	1,917			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	AMERICAN CENTURY MID CAP VALUE ADV	13,167	203,484	177,364	203,484	177,364
2	ARTISAN INTERNATIONAL ADV APDIX	13,019	364,401	352,413	364,401	352,413
3	ARTISAN MID CAP ADV APDMX	9,358	260,553	271,839	260,553	271,839
4	DELAWARE SMALL CAP VALUE DEVIX	3,605	229,906	190,016	229,906	190,016
5	GOLDMAN SACHS SATELLITE STRATEGY	24,321	199,014	179,001	199,014	179,001
6	HARBOR MIDCAP VALUE HAMVX	3,117	41,987	55,761	41,987	55,761
7	JP MORGAN VALUE ADVANTAGE INS JVAIX	100,586	355,596	323,406	355,596	323,406
8	T ROWE PRICE GROWTH STOCK PRGFX	4,856	280,180	277,303	280,180	277,303
9	TEMPLETON INSTL FOREIGN SMALLER CO	7,420	113,818	133,255	113,818	133,255
10	VANGUARD INDEX TR S&P 500 ADM CL VF	459	111,039	106,123	111,039	106,123
11	BECTON DICKINSON & CO COM	500	0	112,660	0	112,660
12	CATERPILLAR INC DEL COM	1,000	0	127,070	0	127,070
13	DEERE & CO COM	1,250	0	186,463	0	186,463
14	HORMEL FOODS CORP COM	5,000	0	213,400	0	213,400
15	ILLINOIS TOOL WKS INC COM	1,000	0	126,690	0	126,690
16	JOHNSON & JOHNSON COM	1,000	0	129,050	0	129,050
17	KELLOGG CO COM	1,000	0	57,010	0	57,010

Part II, Line 13 (990-PF) - Investments - Other

		1,311,039		2,103,320		2,103,320	
Asset Description		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year	FMV	
1	GOLDMAN SACHS FINANCIAL SQUARE	FMV	14,422	16,072	16,072		
2	AMG MANAGERS DOUBLE CORE PLUS BO	FMV	300,309	566,716	566,716		
3	AUSTIN TX ELECTRIC UTILITY	FMV	51,047	50,221	50,221		
4	CHAMPAIGN CNTY IL SCH	FMV	51,931	51,664	51,664		
5	FRANKLIN STRATEGIC INCOME ADV FKSA	FMV	298,245	556,092	556,092		
6	PERFORMANCE TR STRATEGIC BOND FD	FMV	304,561	571,023	571,023		
7	PROSHARES TR PSHS ULSHT 7-10Y PST	FMV	34,485	0	0		
8	VANGUARD FIXED INCOME GNMA ADM CL	FMV	168,798	102,979	102,979		
9	JACKSON COUNTY MO SCH DIST	FMV	87,241	88,640	88,640		
10	MBANK MANISTIQUE MI CD	FMV	0	99,913	99,913		

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 5 - Decreases not included in Part III, Line 2

1	Unrealized gain/loss	1	563,473
2	Book/Tax stock basis	2	134,088
3	Total	3	697,561

Amount

[illegible]

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Randy Skemp		3550 Charleston Ct	Dubuque	IA	52002		Director, Chair	1 00	0		
2	Denise Dolan		2830 Oak Meadow Ct	Dubuque	IA	52002		Director, Vice Chair	1 00	0		
3	Robert Hoefer		3620 Seville Drive	Dubuque	IA	52002		Director	1 00	0		
4	Joseph Hearn		15868 Clover Lane	Dubuque	IA	52002		Director, Secretary	1 00	0		
5	Danelle Gratton		6431 Torrey Pines Drive	Dubuque	IA	52002		Director, Treasurer	1 00	0		

STATEMENT PART VII-A, LINE 10

FOR FILING WITH DUPACO RW HOEFER FOUNDATION'S (EIN 45-4145438) FORM 990-PF

Dupaco Financial Services, Inc. became a substantial contributor during 2018. Dupaco Financial Services, Inc.'s address is 3999 Pennsylvania Ave, Dubuque, IA 52002.