efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491309001429

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
MARION AND HENRY BLOCH FAMILY FOUNDATION

A Employer identification number
45-4047901

Number and street (or P O box number if mail is not delivered to street address)
1 H AND R BLOCK WAY

Room/suite

B Telephone number (see instructions)
(816) 854-4361

City or town, state or province, country, and ZIP or foreign postal code
KANSAS CITY, MO 641051905

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 256,694,690

J Accounting method ☐ Cash ☐ Accrual ☑ Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,291	3,291		
	4 Dividends and interest from securities	5,204,347	4,534,175		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,817,155			
	b Gross sales price for all assets on line 6a 47,193,593				
	7 Capital gain net income (from Part IV, line 2)		9,008,371		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-22,175,877	-420,027		
	12 **Total.** Add lines 1 through 11	-10,151,084	13,125,810		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	12,220	611		11,609
	b Accounting fees (attach schedule)	66,405	37,962		7,963
	c Other professional fees (attach schedule)	3,439,641	953,455		477,052
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	97,799	35,240		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	17,784	889		16,895
	21 Travel, conferences, and meetings	3,802	380		3,422
	22 Printing and publications				
	23 Other expenses (attach schedule)	33,282	519		25,591
	24 **Total operating and administrative expenses.** Add lines 13 through 23	3,670,933	1,029,056		542,532
	25 Contributions, gifts, grants paid	12,826,473			12,826,473
	26 **Total expenses and disbursements.** Add lines 24 and 25	16,497,406	1,029,056		13,369,005
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-26,648,490			
	b **Net investment income** (if negative, enter -0-)		12,096,754		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	413,102	628,450	628,450
	2 Savings and temporary cash investments	14,643,410	14,269,814	14,269,814
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	267,960,557	241,776,529	241,776,529
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	323,365	19,897	19,897
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	283,340,434	256,694,690	256,694,690
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)	38,128	40,874	
	23 **Total liabilities**(add lines 17 through 22)	38,128	40,874	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	283,302,306	256,653,816	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	283,302,306	256,653,816	
	31 **Total liabilities and net assets/fund balances** (see instructions)	283,340,434	256,694,690	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	283,302,306
2	Enter amount from Part I, line 27a	2	-26,648,490
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	256,653,816
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	256,653,816

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	9,008,371
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	12,517,055	270,027,662	0 046355
2016	12,858,929	249,065,213	0 051629
2015	13,270,716	261,508,339	0 050747
2014	8,417,928	268,330,144	0 031372
2013	6,170,651	252,916,578	0 024398

2	**Total** of line 1, column (d)	2	0 204501
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 040900
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	275,562,624
5	Multiply line 4 by line 3	5	11,270,511
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	120,968
7	Add lines 5 and 6	7	11,391,479
8	Enter qualifying distributions from Part XII, line 4	8	13,369,005

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	120,968
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	120,968
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	120,968
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a: 53,740		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 100,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments Add lines 6a through 6d	7	153,740
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	32,772
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 32,772 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ BLOCHFAMILYFOUNDATION ORG

14 The books are in care of ▶ DAVID MILES Telephone no ▶ (816) 854-4372

Located at ▶ 1 H R BLOCK WAY KANSAS CITY MO ZIP+4 ▶ 64105

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
HRB MANAGEMENT INC 1 H R BLOCK WAY KANSAS CITY, MO 64105	MANAGEMENT	470,186
CAMBRIDGE ASSOCIATES LLC 100 SUMMER STREET BOSTON, MA 02110	INVESTMENT ADVISOR	318,297

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	264,253,869
b	Average of monthly cash balances	1b	15,505,140
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	279,759,009
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	279,759,009
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,196,385
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	275,562,624
6	**Minimum investment return.** Enter 5% of line 5	6	13,778,131

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	13,778,131
2a	Tax on investment income for 2018 from Part VI, line 5	2a	120,968		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	120,968
3	Distributable amount before adjustments Subtract line 2c from line 1			3	13,657,163
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	13,657,163
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	13,657,163

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	13,369,005
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,369,005
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	120,968
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	13,248,037

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				13,657,163
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			12,806,366	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 13,369,005				
a Applied to 2017, but not more than line 2a			12,806,366	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				562,639
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018	0			0
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				13,094,524
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014. . . .				
b Excess from 2015. . . .				
c Excess from 2016. . . .				
d Excess from 2017. . . .				
e Excess from 2018. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

HENRY W BLOCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARION HENRY BLOCH FAMILY FOUNDATIO
ONE HR BLOCK WAY
KANSAS CITY, MO 64105
(816) 854-4361

b The form in which applications should be submitted and information and materials they should include

VISIT BLOCHFAMILYFOUNDATION ORG FOR GRANT APPLICATIONS AND SUBMISSION GUIDELINES

c Any submission deadlines

VISIT BLOCHFAMILYFOUNDATION ORG FOR CURRENT SUBMISSION DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION GENERALLY MAKES ONE-YEAR GRANTS HOWEVER, THE FOUNDATION WILL CONSIDER MULTI-YEAR REQUESTS GRANTS ARE MADE ONLY TO TAX EXEMPT 501(C)(3) ORGANIZATONS THAT ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS THE FOUNDATION CONSIDERS SUPPORT FOR ORGANIZATIONS THAT ARE BASED IN AND SERVICE RESIDENTS WITHIN THE GREATER KANSAS CITY AREA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				
b *Approved for future payment* See Additional Data Table				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3,291	
4 Dividends and interest from securities. . . .			14	5,204,347	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	6,817,155	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a UNREALIZED GAIN (LOSS) ON INVESTMENTS			14	-22,175,877	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		-10,151,084	0
13 **Total.** Add line 12, columns (b), (d), and (e).				13	-10,151,084

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-10-21	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
CARLEY UMSTEAD				P00982177

Firm's name ▶ RSM US LLP	Firm's EIN ▶42-0714325
Firm's address ▶ 201 FIRST STREET SE SUITE 800 CEDAR RAPIDS, IA 52401	Phone no (319) 298-5333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1	COMMERCE BONDS	P		
1	OAKWOOD REAL ESTATE PARTNERS I	P		
	PASSTHROUGH FROM SCH K-1 OAKWOOD REAL ESTATE PARTNERS I	P		
	CHARLES SCHWAB	P		
	WELLINGTON CTF DIH	P		
	PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DIH	P		
	LOOMIS SAYLES	P		
	PASSTHROUGH FROM SCH K-1 LOOMIS SAYLES	P		
	GARDNER RUSSO	P		
	COMMERCE TORTOISE SALE OF UNITS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
31,735			31,735
291,732			291,732
103,520			103,520
20,593,422		15,879,140	4,714,282
8,590,222		9,353,917	-763,695
117,469			117,469
7,632			7,632
		65,997	-65,997
12,843,297		9,466,845	3,376,452
3,068,904		3,287,041	-218,137

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			31,735
			291,732
			103,520
			4,714,282
			-763,695
			117,469
			7,632
			-65,997
			3,376,452
			-218,137

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	PASSTHROUGH FROM SCH K-1 COMMERCE TORTOISE	P		
1	WELLINGTON CTF DURABLES	P		
	PASSTHROUGH FROM SCH K-1 WELLINGTON CTF DURABLES	P		
	RIVERVEST IV	P		
	OAKWOOD REAL ESTATE PARTNERS II	P		
	PASSTHROUGH FROM SCH K-1 OAKWOOD REAL ESTATE PARTNERS II	P		
	DOVER STREET IX	P		
	AXIOM ASIA	P		
	PASSTHROUGH FROM SCH K-1 AXIOM ASIA	P		
	ENCAP INVESTMENTS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
11,297			11,297
73,813		53,923	19,890
439,580			439,580
		71,910	-71,910
174,540			174,540
371,814			371,814
175,805			175,805
32,707			32,707
15,431			15,431
		2,564	-2,564

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			11,297
			19,890
			439,580
			-71,910
			174,540
			371,814
			175,805
			32,707
			15,431
			-2,564

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
	OAKWOOD REAL ESTATE PARTNERS III	P		
1	PASSTHROUGH FROM SCH K-1 OAKWOOD REAL ESTATE PARTNERS III	P		
	AVIVA	P		
	PASSTHROUGH FROM SCH K-1 AXIOM ASIA V	P		
	PASSTHROUGH FROM SCH K-1 PARAMETRICS	P		
	PASSTHROUGH FROM SCH K-1 LITTLEJOHN	P		
	RIVERVEST III	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
21,371			21,371
24,629			24,629
155,846			155,846
		159	-159
		3,726	-3,726
47,001			47,001
1,826			1,826

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			21,371
			24,629
			155,846
			-159
			-3,726
			47,001
			1,826

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
HENRY W BLOCH 1 H R BLOCK WAY KANSAS CITY, MO 64105	CHAIRMAN EMERITUS & DIRECTOR 5 00	0	0	0
THOMAS M BLOCH 1 H R BLOCK WAY KANSAS CITY, MO 64105	CHAIRMAN & DIRECTOR 5 00	0	0	0
ROBERT L BLOCH 1 H R BLOCK WAY KANSAS CITY, MO 64105	VICE CHAIRMAN, TREASURER & DIRECTOR 0 50	0	0	0
MARY JO BROWN 1 H R BLOCK WAY KANSAS CITY, MO 64105	ASSISTANT SECRETARY & DIRECTOR 0 50	0	0	0
BRUCE C DAVISON 1 H R BLOCK WAY KANSAS CITY, MO 64105	VICE CHAIRMAN & DIRECTOR 0 50	0	0	0
WILLIAM A HALL 1 H R BLOCK WAY KANSAS CITY, MO 64105	DIRECTOR 0 50	0	0	0
EDWARD T MATHENY JR 1 H R BLOCK WAY KANSAS CITY, MO 64105	DIRECTOR 0 50	0	0	0
JOHN R PHILLIPS 1 H R BLOCK WAY KANSAS CITY, MO 64105	DIRECTOR 0 50	0	0	0
MORTON I SOSLAND 1 H R BLOCK WAY KANSAS CITY, MO 64105	DIRECTOR 0 50	0	0	0
ELIZABETH A UHLMANN 1 H R BLOCK WAY KANSAS CITY, MO 64105	SECRETARY & DIRECTOR 0 50	0	0	0
EVAGELINE RICH 1 H R BLOCK WAY KANSAS CITY, MO 64105	ASSISTANT TREASURER 0 50	0	0	0
DAVID P MILES - SEE STMT 15 1 H R BLOCK WAY KANSAS CITY, MO 64105	PRESIDENT 30 00	175,201	18,090	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALZHEIMER'S ASSOCIAION - HEART OF AMERICA CHAPTER 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	GRANT FOR MATCH	600
AMERICAN PUBLIC SQUARE INC 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	GRANT FOR MATCH	500
ARTS KC - REGIONAL ARTS COUNCIL 106 SOUTHWEST BOULEVARD KANSAS CITY, MO 64108		PC	GRANT FOR MATCH	666
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AVILA UNIVERSITY 11901 WORNALL ROAD KANSAS CITY, MO 64145		PC	MARION AND HENRY BLOCH ENDOWED SCHOLARSHIP FUND	25,000
AVODAH125 MAIDEN LANE 8B NEW YORK, NY 10038		PC	MILLENNIAL ENGAGEMENT FOR AVODAH KANSAS CITY	6,000
CITY YEAR KANSAS CITY 415 DELAWARE STREET 3RD FLOOR KANSAS CITY, MO 64105		PC	SUPPORT START-UP OF CITY YEAR KANSAS CITY	100,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CREDIT & HOMEOWNERSHIP EMPOWERMENT SERVICES 3125 GILLHAM PLAZA KANSAS CITY, MO 64109		PC	PROJECT "BUILD, RESTORE, ENGAGE"	71,000
CROSSROADS CHARTER SCHOOLS 1011 CENTRAL STREET KANSAS CITY, MO 64105		PC	CROSSROADS ENROLLMENT OUTREACH	52,000
DELASALLE EDUCATION CENTER 3737 TROOST AVENUE KANSAS CITY, MO 64109		PC	21ST CENTURY COLLEGE AND CAREER READINESS PROGRAM MODEL	50,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DON BOSCO COMMUNITY CENTER 580 CAMPBELL KANSAS CITY, MO 641061273		PC	COMMUNITY BUILDING, BUILDING COMMUNITY	50,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY, KS 66102		PC	ACUE COURSE IN EFFECTIVE TEACHING PRACTICES	67,000
DONNELLY COLLEGE 608 N 18TH STREET KANSAS CITY, KS 66102		PC	MARION BLOCH ENDOWED SCHOLARSHIP FUND	25,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EMMANUEL FAMILY & CHILD DEVELOPMENT CENTER AND EMERGENCY SHELTER 2416 SWOPE PARKWAY KANSAS CITY, MO 64130		PC	NEW FACILITY	50,000
EMPOWER MISSOURI 308 E HIGH ST STE 100 JEFFERSON CITY, MO 65101		PC	MATCHING GIFT	100
FAMILY HEALTH CARE1905 19TH ST GREAT BEND, KS 67530		PC	MATCHING GIFT	1,870
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FOLLY THEATERPO BOX 26505 KANSAS CITY, MO 64196		PC	FOLLY 2020 CAMPAIGN - CAPITAL IMPROVEMENTS	50,000
FREMAR FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	200
FRIENDS OF CHAMBER MUSIC 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF UNIVERSITY ACADEMY 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	MATCHING GIFT	6,400
GIRL SCOUTS OF NE KANSAS AND NW MISSOURI INC 8383 BLUE PARKWAY KANSAS CITY, MO 64133		PC	AQUATIC CENTER AND ALL-SEASON SHOWER HOUSE	50,000
GRANDVIEW PARK PRESBYTERIAN CHURCH 4520 MAIN STREET SUITE 1100 KANSAS CITY, MO 64111		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	HENRY W BLOCH SCHOOL OF MANAGEMENT FUND AT UMKC	3,885,000
GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	HENRY W AND MARION H BLOCH SCHOLARS PROGRAMS AT UMKC	4,000,000
HARRY S TRUMAN LIBRARY INSTITUTE FOR NATIONAL AND INTERNATIONAL AFFAIRS 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	7,540
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HARVESTERS - THE COMMUNITY FOOD NETWORK 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	MATCHING GIFT	2,000
HIGH ASPIRATIONS5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	400
HIGH ASPIRATIONS 6320 BROOKSIDE PLAZA SUITE 263 KANSAS CITY, MO 641131709		PC	EXPAND AND ENRICH	50,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HYMAN BRAND HEBREW ACADEMY 5801 WEST 115TH STREET SUITE 102 OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	107,000
JEWISH COMMUNITY CENTER OF GREATER KANSAS CITY 5801 WEST 115TH STREET OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	15,000
JEWISH COMMUNITY RELATIONS BUREAU - AMERICAN JEWISH COMMITTEE 5801 W 115TH STREET STE 201 OVERLAND PARK, KS 66211		PC	ONGOING PROGRAMS AND OPERATIONS	40,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH FAMILY SERVICES 5801 W 115TH STREET STE 103 OVERLAND PARK, KS 66211		PC	ONGOING PROGRAMS AND OPERATIONS	25,000
JEWISH FAMILY SERVICES 5801 W 115TH STREET STE 103 OVERLAND PARK, KS 66211		PC	BROOKSIDE FOOD PANTRY EXPANSION	35,000
JEWISH FEDERATION OF GREATER KANSAS CITY 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	5,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH STREET OVERLAND PARK, KS 66211		PC	CAMPUS SECURITY ENHANCEMENTS	60,000
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH STREET OVERLAND PARK, KS 66211		PC	ONGOING PROGRAMS AND OPERATIONS	250,000
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH STREET OVERLAND PARK, KS 66211		PC	MATCHING GIFT	500
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH FEDERATION OF GREATER KANSAS CITY 6416 VERONA ROAD MISSION HILLS, KS 64111		PC	MATCHING GIFT	6,000
JEWISH VOCATIONAL SERVICE 4600 THE PASEO KANSAS CITY, MO 641100000		PC	ONGOING PROGRAMS AND OPERATIONS	5,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY, MO 64111		PC	SUPPORT THE ESTABLISHMENT OF THE MARION AND HENRY BLOCH SCHOLARSHIP FUND	25,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KANSAS CITY MUSEUM FOUNDATION INC 4600 E 63RD KANSAS CITY, MO 64130		PC	RESTORATION AND RENOVATION INITIATIVE	200,000
KANSAS CITY PUBLIC SCHOOLS EDUCATION FOUNDATION 2901 TROOST AVE KANSAS CITY, MO 64109		PC	TRAUMA SENSITIVE SCHOOLS (TSS) INITIATIVE	183,000
KANSAS CITY REPERTORY THEATRE 2600 GRAND AVENUE SUITE 450 KANSAS CITY, MO 64108		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KANSAS CITY REPERTORY THEATRE 4825 TROOST AVE SUITE 106 KANSAS CITY, MO 641102229		PC	KC REP CREATIVE FUTURE FUND	50,000
KANSAS CITY UNIVERSITY OF MEDICINE AND BIOSCIENCES 1750 INDEPENDENCE AVENUE KANSAS CITY, MO 64106		PC	SCORE 1 FOR HEALTH STRATEGIC PLANNING	37,300
KAUFFMAN CENTER FOR THE PERFORMING ARTS 1601 BROADWAY KANSAS CITY, MO 64108		PC	SECURITY SYSTEM UPGRADE	50,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KC SOCIAL INNOVATION CENTER 1712 MAIN ST FL 4TH KANSAS CITY, MO 64108		PC	HIRE KC - THE REGION'S WORK-BASED EXPERIENCE MARKETPLACE	67,000
KCPT - PUBLIC TELEVISION 19 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	2,000
LIBERTY MEMORIAL ASSOCIATION DBA NATIONAL WORLD WAR I MUSEUM AND MEMORIAL 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	200
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LITERACY KANSAS CITY 3036 TROOST AVENUE KANSAS CITY, MO 64109		PC	BUILDING BETTER STORIES	50,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY KANSAS CITY, MO 64105		PC	KC DEGREES	50,000
MID-AMERICA REGIONAL COUNCIL COMMUNITY SERVICES CORPORATION 600 BROADWAY KANSAS CITY, MO 64105		PC	DOUBLE UP BUCKS AND BEANS & GREENS FOR METRO KANSAS CITY	50,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MIDWEST CENTER FOR HOLOCAUST EDUCATION 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	MATCHING GIFT	4,000
MIDWEST CENTER FOR HOLOCAUST EDUCATION 5801 W 115TH ST STE 106 OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	8,000
NEW REFORM TEMPLE 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	600
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW REFORM TEMPLE 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	MATCHING GIFT	4,000
NEW REFORM TEMPLE7100 MAIN ST KANSAS CITY, MO 64114		PC	MATCHING GIFT	11,250
NEWHOUSEPO BOX 240019 KANSAS CITY, MO 64124		PC	MATCHING GIFT	500
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NOURISH KC11 E 40TH ST KANSAS CITY, MO 641111909		PC	THE COLLABORATION PROJECT	50,000
OPERATION BREAKTHROUGH 3039 TROOST AVE KANSAS CITY, MO 64109		PC	BRIDGE TO A BRIGHTER FUTURE CAPITAL CAMPAIGN	100,000
OPERATION BREAKTHROUGH 4520 MAIN STREET SUITE 1100 KANSAS CITY, MO 64111		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEMBROKE HILL SCHOOL PO BOX 419580 KANSAS CITY, MO 641416580		PC	MATCHING GIFT	3,500
PLAZA ACAEDMY 3930 BROADWAY BOULEVARD KANSAS CITY, MO 64111		PC	MATCHING GIFT	1,500
POLICE FOUNDATION OF KANSAS CITY 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
POLICE FOUNDATION OF KANSAS CITY PO BOX 25198 KANSAS CITY, MO 64119		PC	PORTABLE GUN SHOT DETECTION SYSTEM	35,000
RESTART INC918 E 9TH ST KANSAS CITY, MO 64106		PC	PRE-DEVELOPMENT CAPITAL CAMPAIGN	25,000
RIGHTFULLY SEWN 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	99
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROSE BROOKS CENTERPO BOX 320599 KANSAS CITY, MO 64132		PC	SECURITY AND SAFETY CAPITAL IMPROVEMENTS	64,000
SAINT LUKE'S HOSPITAL FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	MATCHING GIFT	10,200
SAINT LUKE'S HOSPITAL FOUNDATION 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	10,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAINT LUKE'S HOSPITAL FOUNDATION 901 E 104TH STREET KANSAS CITY, MO 64131		PC	FOR THE USE AND BENEFIT OF THE MARION BLOCH NEUROSCIENCE INSTITUTE	1,200,000
SAINT LUKE'S HOSPITAL FOUNDATION PO BOX 419580 KANSAS CITY, MO 641416580		PC	MATCHING GIFT	2,000
SASONE COMMITTEE AT THE JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115T ST STE 201 OVERLAND PARK, KS 662111800		PC	ONGOING PROGRAMS AND OPERATIONS	10,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHEFFIELD PLACE 6604 EAST 12TH STREET KANSAS CITY, MO 64126		PC	EXPANDING RESOURCE DEVELOPMENT CAPACITY TO SERVE MORE HOMELESS FAMILIES	37,000
SOUTHWEST HIGH SCHOOL EXCELLENCE FUND 1055 BROADWAY SUITE 130 KANSAS CITY, MO 64105		PC	FUNDS TO SUPPORT THE CONTINUATION OF EFFORTS TO REOPEN SOUTHWEST HIGH SCHOOL	20,000
THE COTERIE 2450 GRAND BLVD SUITE 144 KANSAS CITY, MO 64108		PC	MATCHING GIFT	1,010
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE FAMILY CONSERVANCY 444 MINNESOTA AVENUE SUITE 200 KANSAS CITY, KS 66101		PC	CLASS INSTITUTE	50,000
THE NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 64111		PC	MATCHING GIFT	2,000
THE NELSON GALLERY FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	250
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE NELSON GALLERY FOUNDATION 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	MATCHING GIFT	1,000
THE NELSON GALLERY FOUNDATION 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	MATCHING GIFT	11,480
THE NELSON GALLERY FOUNDATION 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE NELSON GALLERY FOUNDATION 6416 VERONA ROAD MISSION HILLS, KS 64111		PC	MATCHING GIFT	1,293
THE SHEPHERD'S CENTER KANSAS CITY CENTRAL 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	200
THE TEMPLE CONGREGATION B'NAI JEHUDAH 6416 VERONA ROAD MISSION HILLS, KS 64111		PC	MATCHING GIFT	1,495
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE WORNALLMAJORS HOUSE MUSEUMS 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64112		PC	MATCHING GIFT	200
TRUMAN MEDICAL CENTER CHARITABLE FOUNDATION 5651 OAKWOOD RD SHAWNEE MISSION, KS 66208		PC	MATCHING GIFT	2,000
UMKC FOUNDATION 2405 GRAND AVENUE 7TH FLOOR KANSAS CITY, MO 64108		PC	MATCHING GIFT	10,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UMKC FOUNDATION 2800 ROCKCREEK PARKWAY KANSAS CITY, MO 64117		PC	MATCHING GIFT	10,000
UMKC FOUNDATION 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	3,400
UMKC FOUNDATION 4801 MAIN STREET SUITE 1000 KANSAS CITY, MO 64111		PC	MATCHING GIFT	5,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UMKC FOUNDATION 5049 WORNALL RD 10EF KANSAS CITY, MO 64112		PC	MATCHING GIFT	6,620
UMKC FOUNDATION 5100 ROCKHILL RD AC 229 ROOM 202 KANSAS CITY, MO 641102499		PC	SUPPORT FOR THE FIRST LIEUTENANT HENRY W BLOCH SCHOLARSHIP	22,000
UMKC FOUNDATION 5110 CHERRY STREET KANSAS CITY, MO 64110		PC	MARION AND HENRY BLOCH ENDOWED SCHOLARSHIP AT THE HENRY W BLOCH SCHOOL OF MANAGEMENT	25,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UMKC FOUNDATION 5115 OAK ST 202 ADMINISTRATIVE CENTER KANSAS CITY, MO 64112		PC	FUNDS TO SUPPORT CONSTRUCTION OF THE SCHOOL OF COMPACTING AND ENGINEERING SCIENCE BUILDING	250,000
UMKC FOUNDATION 5115 OAK ST 202 ADMINISTRATIVE CENTER KANSAS CITY, MO 64112		PC	SCE MATH ACADEMY	70,000
UNION STATION KANSAS CITY INC 30 WEST PERSHING ROAD SUITE 400 KANSAS CITY, MO 64108		PC	EARLY CHILDHOOD LEARNING EXPANSION IN SCIENCE CITY	325,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY OF GREATER KANSAS CITY 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	6,000
UNITED WAY OF GREATER KANSAS CITY 3617 WEST 64TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	600
UNITED WAY OF GREATER KANSAS CITY 801 W 47TH STREET SUITE 500 KANSAS CITY, MO 641121239		PC	EXPANSION OF FAMILY STABILITY INITIATIVE TO REDUCE STUDENT MOBILITY	50,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY OF GREATER KANSAS CITY 801 W 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	FUNDS TO SUPPORT THE TOCQUEVILLE SOCIETY	25,000
UNITED WAY OF GREATER KANSAS CITY 801 W 47TH STREET SUITE 500 KANSAS CITY, MO 64112		PC	FUNDS TO SUPPORT THE ORGANIZATION'S 100TH ANNIVERSARY IN 2018 AND THE TOCQUEVILLE SOCIETY IN 2019	25,000
UNITED WAY OF GREATER KANSAS CITY PO BOX 419580 KANSAS CITY, MO 641416580		PC	MATCHING GIFT	10,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNIVERSITY OF KANSAS ENDOWMENT ASSOCIATION PO BOX 419580 KANSAS CITY, MO 641416580		PC	MATCHING GIFT	1,000
UNIVERSITY OF MISSOURI-COLUMBIA 6416 VERONA ROAD MISSION HILLS, KS 64111		PC	MATCHING GIFT	6,000
VAAD HAKASHRUTH OF KANSAS CITY 9900 ANTIOCH OVERLAND PARK, KS 66212		PC	ONGOING PROGRAMS AND OPERATIONS	4,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VETERANS COMMUNITY PROJECT 3120 WEST 68TH STREET MISSION HILLS, KS 66208		PC	MATCHING GIFT	5,000
VILLAGE SHALOM INC 5500 W 123RD STREET OVERLAND PARK, KS 662093193		PC	ONGOING PROGRAMS AND OPERATIONS	30,000
VILLAGE SHALOM INC 5500 W 123RD STREET OVERLAND PARK, KS 662093193		PC	CAMPUS EXPANSION	250,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WESTSIDE HOUSING ORGANIZATION 919 W 24TH STREET KANSAS CITY, MO 64108		PC	8TH & WOODLAND DEVELOPMENT	75,000
WILDWOOD OUTDOOR EDUCATION CENTER 1403 SOUTHWEST BLVD KANSAS CITY, MO 66103		PC	COMMUNITY ENGAGEMENT AND GROWTH	40,000
WILLIAM JEWELL COLLEGE 4801 MAIN STREET SUITE 650 KANSAS CITY, MO 64112		PC	MATCHING GIFT	2,000
Total . . . . . ▶ **3a**				12,826,473

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WILLIAM JEWELL COLLEGE ADVANCEMENT 500 COLLEGE HILL LIBERTY, MO 64068		PC	HENRY W BLOCH SCHOLARSHIP FUND	25,000
WONDERSCOPE CHILDREN'S MUSEUM OF KANSAS CITY 5700 KING STREET SHAWNEE, KS 66203		PC	MATCHING GIFT	1,000
Total . . . . . ▶ **3a**				12,826,473

TY 2018 Accounting Fees Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	66,405	37,962		7,963

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309001429

TY 2018 General Explanation Attachment

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990-PF, PART VIII, LINE 1, OFFICER COMPENSATION	THE FOUNDATION HAS NO EMPLOYEES ALL MANAGEMENT SERVICES ARE PROVIDED THROUGH HRB MANAGEMENT, INC WHO IS PAID A MANAGEMENT FEE AS DISCLOSED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS OFFICER DAVID P MILES IS AN EMPLOYEE OF AND IS PAID BY HRB MANAGEMENT, INC PURSUANT TO THE FORM 990-PF INSTRUCTIONS, THE PORTION OF THE COMPENSATION PAID TO THE MANAGEMENT SERVICES COMPANY (HRB MANAGEMENT, INC) THAT RELATES TO SERVICES PROVIDED BY THE FOUNDATION OFFICER, DAVID P MILES, IS REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION AS IF THE FOUNDATION HAD PAID THE OFFICER DIRECTLY THE TOTAL AMOUNT PAID TO HRB MANAGEMENT, INC REPORTED IN PART VIII, LINE 3, HIGHLY PAID CONTRACTORS INCLUDES THE AMOUNT OF OFFICER COMPENSATION SEPARATELY REPORTED IN PART VIII, LINE 1, OFFICER COMPENSATION

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		FORM 990-PF, PART XVI-A	THE FOUNDATION FILES A FEDERAL FORM 990-T TO REPORT NET INCOME OR LOSS FROM UNRELATED BUSINESS INCOME RESULTING FROM INVESTMENTS IN VARIOUS PARTNERSHIPS THE FOUNDATION ACCOUNTS FOR INVESTMENTS IN PARTNERSHIPS ON A GAAP BASIS, AND THEREFORE DOES NOT RECORD UNRELATED BUSINESS INCOME OR LOSS REPORTED ON TAX SCHEDULE K-1 IN ITS BOOKS AND RECORDS AS A RESULT, NO UNRELATED BUSINESS INCOME OR LOSS IS REPORTED ON FORM 990-PF, PART I, COLUMN (A), REVENUE AND EXPENSES PER BOOKS OR ON PART XVI-A, ANALYSIS OF INCOME-PRODUCING ACTIVITIES, COLUMNS (A) AND (B), UNRELATED BUSINESS INCOME

TY 2018 Investments - Other Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WELLINGTON CTF DURABLE	FMV	9,933,616	9,933,616
LOOMIS SAYLES	FMV	9,117,418	9,117,418
FIR TREE INTL VALUE FUND II	FMV	2,171,339	2,171,339
SCHWAB - DFA EMERGING MKTS	FMV	8,529,401	8,529,401
SCHWAB - VANGUARD DEVELOPED MKTS	FMV	35,459,444	35,459,444
SCHWAB - VANGUARD DIV APPR	FMV	7,583,970	7,583,970
SCHWAB - VANGUARD RUSSELL 3000	FMV	41,859,085	41,859,085
SCHWAB - VANGUARD EMERGING MARKETS	FMV	7,461,479	7,461,479
SCHWAB - LAZARD & TEMPLETON GLOBAL	FMV	4,498,353	4,498,353
WINGATE PARTNERS	FMV	657,861	657,861
OAKWOOD REAL ESTATE PARTNERS I	FMV	910,248	910,248
OAKWOOD REAL ESTATE PARTNERS II	FMV	1,749,162	1,749,162
CID CAPITAL II	FMV	3,928,185	3,928,185
COMMERCE TORTOISE	FMV	4,027,182	4,027,182
RIVERVEST VENTURE FUND	FMV	7,483,515	7,483,515
SCHWAB - ARTISON GLOBAL VALUE	FMV	9,310,863	9,310,863
SCHWAB - VANGUARD INTERM TERM	FMV	30,441,741	30,441,741
FIR TREE INTL VALUE FUND	FMV	2,366,711	2,366,711
DOVER STREET IX	FMV	2,165,737	2,165,737
ARTEMIS REAL ESTATE	FMV	1,028,720	1,028,720
AXIOM ASIA IV	FMV	2,852,610	2,852,610
ENCAP INVESTMENTS	FMV	280,442	280,442
PARAMETRIC GLOBAL EQUITY	FMV	12,949,884	12,949,884
HBK MULTI STRATEGY	FMV	6,667,216	6,667,216
LITTLEJOHN OPPORTUNITIES FUND	FMV	1,125,148	1,125,148
SCHWAB - TROWE PRICE NEW ERA	FMV	5,690,950	5,690,950
SCHWAB - VANGUARD ST TRSY	FMV	4,023,453	4,023,453
OAKWOOD REAL ESTATE PARTNERS III	FMV	324,417	324,417
RIVERVEST VENTURE FUND IV	FMV	569,462	569,462
ROARK CAPITAL II	FMV	1,115,831	1,115,831

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
APOLLO AVIATION GROUP	FMV	1,317,172	1,317,172
BLACK BAY ENERGY	FMV	1,042,990	1,042,990
ROARK V	FMV	319,009	319,009
AXIOM ASIA V	FMV	91,902	91,902
ARROSTREET CAPITAL	FMV	12,722,013	12,722,013

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309001429

TY 2018 Legal Fees Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	12,220	611		11,609

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309001429

TY 2018 Other Assets Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM MASON CAPITAL	9,045	9,045	9,045
DUE FROM GRUSS GLOBAL	312,792	0	0
DUE FROM OCTAVIAN	1,528	0	0
DUE FROM GARDNER RUSSO	0	4,552	4,552
REFUND RECEIVABLE	0	6,300	6,300

TY 2018 Other Expenses Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INFORMATION TECHNOLOGY	15,730	0		15,730
SPECIAL EVENT EXPENSE	6,278	314		5,964
INSURANCE	7,172	0		0
MISCELLANEOUS	4,102	205		3,897

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309001429

TY 2018 Other Income Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
INCOME (LOSS) FROM SCHEDULES K-1		-420,027	
UNREALIZED GAIN (LOSS) ON INVESTMENTS	-22,175,877		-22,175,877

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309001429

TY 2018 Other Liabilities Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO HRB MANAGEMENT, INC.	38,128	40,874

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491309001429

TY 2018 Other Professional Fees Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR AND SERVICE FEES	2,910,869	901,735		0
MANAGEMENT FEES	470,186	51,720		418,466
CONSULTING FEES	18,162	0		18,162
LEGACY EXPENSES	40,424	0		40,424

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491309001429

TY 2018 Taxes Schedule

Name: MARION AND HENRY BLOCH FAMILY FOUNDATION

EIN: 45-4047901

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES AND STATE TAXES	62,559	0		0
FOREIGN TAXES	35,240	35,240		0