

Extended to November 15, 2019

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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation <b>J. B. Reynolds Foundation</b>		A Employer identification number <b>44-6014359</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>P.O. Box 219139</b>	Room/suite	B Telephone number <b>816-753-7000</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Kansas City, MO 64121-9139</b>		C If exemption application is pending, check here <input type="checkbox"/> <b>6</b>
<input checked="" type="checkbox"/> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity		D Foreign organizations: check here <input type="checkbox"/>

Kansas City Zoo	6800 Zoo Drive	Kansas City, MO 64132	5,000 00
KCPT Public Television	125 East 31st Street	Kansas City, MO 64108	25,000 00
Kemper Museum of Contemporary Art	4420 Warwick Boulevard	Kansas City, MO 64111	5,000 00
Land Institute	2440 E. Water Well Road	Salina, KS 67401	5,000 00
Legal Aid of Western Missouri	4001 Blue Parkway, Suite 300	Kansas City, MO 64130	2,500 00
Linda Hall Library	5109 Cherry Street	Kansas City, MO 64110	5,000 00
Literacy Kansas City	3036 Troost Ave	Kansas City, MO 64109	2,500 00
Lyrical Opera of Kansas City	1725 Holmes St	Kansas City, MO 64108	25,000 00
Missouri Colleges Fund	3401 West Truman Blvd, Ste 202	Jefferson City, MO 65109	3,000 00
Missouri Hunting Heritage Federation	38512 E Gunn City Rd	Garden City, MO 64747	25,000 00
MOCSA	3100 Broadway, Suite 400	Kansas City, MO 64111	5,000 00
National Association of Intercollegiate Athletics	1200 Grand Boulevard	Kansas City, MO 64106	10,000 00
National WWI Museum	2 Memorial Drive	Kansas City, MO 64108	10,000 00
Nelson-Atkins Museum of Art	4525 Oak Street	Kansas City, MO 64111-1873	10,000 00
Open Spaces	4971 Summit Street	Kansas City, MO 64112	5,000 00
Ozanam	421 East 137th Street	Kansas City, MO 64145	5,000 00
Pets for Life	7240 Wornall Road	Kansas City, MO 64114	5,000 00
Platte County Board of Services for the Developmentally Disabled	7900 NW 106th St	Kansas City, MO 64153-2372	5,000 00
Powell Gardens	1609 NW US Highway 50	Kingsville, MO 64061-9000	5,000 00
Quality Hill Playhouse	303 W 10th Street	Kansas City, MO 64105	5,000 00
Rabbit Hole, The	110 Southwest Blvd	Kansas City, MO 64108	5,000 00
Redemptorist Social Services Center	207 W Linwood	Kansas City, MO 64111	10,000 00
ReDiscover	901 NE Independence Ave	Lee's Summit, MO 64086	10,000 00

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	254,621.	21,242.	21,242.
	2 Savings and temporary cash investments	60,150.	835,910.	835,910.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations Stmt 6	545,405.	515,800.	522,058.
	b Investments - corporate stock			
	c Investments - corporate bonds Stmt 7	13,231,022.	12,505,455.	12,253,213.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	14,091,198.	13,878,407.	13,632,423.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,943,911.	5,943,911.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	8,147,287.	7,934,496.		
30 <b>Total net assets or fund balances</b>	14,091,198.	13,878,407.		
31 <b>Total liabilities and net assets/fund balances</b>	14,091,198.	13,878,407.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,091,198.
2 Enter amount from Part I, line 27a	2	-212,791.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	13,878,407.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,878,407.

**Part IV Capital Gains and Losses for Tax on Investment Income** See Attached Statement

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	2,043,816.	2,072,505.	-28,689.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-28,689.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-28,689.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	749,220.	14,569,050.	.051425
2016	750,884.	15,104,513.	.049713
2015	773,787.	15,376,213.	.050324
2014	783,643.	15,614,073.	.050188
2013	813,649.	15,999,335.	.050855

2 Total of line 1, column (d)	2	.252505
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.050501
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	13,800,990.
5 Multiply line 4 by line 3	5	696,964.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,423.
7 Add lines 5 and 6	7	702,387.
8 Enter qualifying distributions from Part XII, line 4	8	719,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,423.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	5,423.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	5,423.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	6,117.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	6,117.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	694.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input checked="" type="checkbox"/> 694. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>R. Philip Bixby</u> Telephone no. ► <u>816-753-7000</u> Located at ► <u>3520 Broadway, Kansas City, MO</u> ZIP+4 ► <u>64111</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u> N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <u>N/A</u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ► _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance, check here

N/A

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
If "Yes" to 6b, file Form 8870.☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
R. Philip Bixby 810 W. 52nd St. Kansas City, MO 64112	Pres., Treasurer, & Director 1.00	0.	0.	0.
Walter E. Bixby III 3800 NW Mulberry Dr., #402 Kansas City, MO 64116	Secretary & Director 1.00	0.	0.	0.
Lee M. Vogel 3810 NW Mulberry Dr., #202 Kansas City, MO 64116	Vice-President & Director 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

(continued)

**(a) Name and address of each person paid more than \$50,000**

**(b) Type of service**

**(c) Compensation**

**NONE**

**Total** number of others receiving over \$50,000 for professional services

0

Total number of others receiving over \$50,000 for professional services	
<b>Part IX-A</b>	<b>Summary of Direct Charitable Activities</b>

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

### Expenses

1	N/A
---	-----

2

3

4

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A
---	-----

2

All other program-related investments. See instructions.

3

**Total.** Add lines 1 through 3

0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,000,612.
b	Average of monthly cash balances	1b	1,010,545.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,011,157.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,011,157.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	210,167.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,800,990.
6	Minimum investment return. Enter 5% of line 5	6	690,050.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	690,050.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	5,423.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,423.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	684,627.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	684,627.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	684,627.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	719,700.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	719,700.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,423.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	714,277.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				684,627.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			715,131.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 719,700.				
a Applied to 2017, but not more than line 2a			715,131.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				4,569.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				680,058.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 1942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☒ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b 85% of line 2a**

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

- 3** Subtract line 2d from line 2c.  
Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

### 1- Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b. The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year  See statement 10		PC	Various	719,700.
<b>Total</b>			▶ <b>3a</b>	719,700.
<b>b</b> Approved for future payment  None				
<b>Total</b>			▶ <b>3b</b>	0.





**Part IV. Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	E.I. Du Pont De Nemours	P	Various	11/29/18
b	Fluor Corp	P	Various	09/26/18
c	JP Morgan Chase & Co	P	Various	01/15/18
d	Peco Energy Co	P	Various	03/01/18
e	SBAP 2009-20F 1	P	Various	12/01/18
f	Target Corp	P	Various	05/15/18
g	Virginia Elec & Pwr Co	P	Various	04/30/18
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 253,175.		264,045.	-10,870.
b 251,643.		263,290.	-11,647.
c 260,000.		286,497.	-26,497.
d 500,000.		498,895.	1,105.
e 28,998.		29,605.	-607.
f 250,000.		249,308.	692.
g 500,000.		480,865.	19,135.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-10,870.
b			-11,647.
c			-26,497.
d			1,105.
e			-607.
f			692.
g			19,135.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-28,689.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Money-market interest	16,496.	16,496.	
Total to Part I, line 3	16,496.	16,496.	

## Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Bond interest	526,190.	0.	526,190.	526,190.	
To Part I, line 4	526,190.	0.	526,190.	526,190.	

## Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting fees	1,725.	0.		0.
To Form 990-PF, Pg 1, ln 16b	1,725.	0.		0.

## Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
2017 990-PF Extension Payment	5,000.	0.		0.
To Form 990-PF, Pg 1, ln 18	5,000.	0.		0.

Form 990-PF	Other Expenses			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Publication fees	21.	0.		0.
Bank charges & safekeeping fees	342.	342.		0.
To Form 990-PF, Pg 1, ln 23	363.	342.		0.

Form 990-PF	U.S. and State/City Government Obligations			Statement 6
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
See statement 8	X		515,800.	522,058.
Total U.S. Government Obligations			515,800.	522,058.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			515,800.	522,058.

Form 990-PF	Corporate Bonds		Statement 7
Description	Book Value		Fair Market Value
See statement 9	12,505,455.		12,253,213.
Total to Form 990-PF, Part II, line 10c	12,505,455.		12,253,213.

**J.B. Reynolds Foundation**  
**Notes To Financial Statements**  
**December 31, 2018**

**44-6014359**

**Form 990-PF**

**U.S. and State/City Government Obligations**

**Statement 8**

**NOTE 1:**

**Money Market Funds**

Fidelity Government Portfolio  
 Total Money Market

	Cost	Fair Value
	\$ 835,910	\$ 835,910
	<u>\$ 835,910</u>	<u>\$ 835,910</u>

**NOTE 2:**

**Bonds**

Bonds Owned--U S Government

Par Value		Coupon	Maturity	Cost	Fair Value
\$ 150,000	FEDERAL HOME LOAN BANKS	2.25	11/16/2026	\$ 139,376	\$ 140,409
250,000	OVERSEAS PRIVATE INV COR	3 28	10/5/2034	250,000	249,476
123,831	SBAP 2009-20F 1	4 95	6/1/2029	126,424	132,173
<u>\$ 523,831</u>	Total U S Government			<u>\$ 515,800</u>	<u>\$ 522,058</u>

**Form 990-PF**

Bonds Owned--Corporate

**Corporate Bonds**

**Statement 9**

Par Value		Coupon	Maturity	Cost	Fair Value
\$ 200,000	ANZ NEW ZEALAND INTL/ LDN	3 45	1/21/2028	\$ 191,406	\$ 190,916
250,000	ADOBE SYSTEMS INC	4 75	2/1/2020	254,315	254,959
250,000	ALLSTATE CORP	3 28	12/15/2026	251,003	245,147
150,000	AMAZON COM INC	3 15	8/22/2027	150,713	144,815
250,000	AMGEN INC	4 10	6/15/2021	250,208	254,914
150,000	ANHEUSER-BUSCH INBEV WLDW	4 00	4/13/2028	149,969	143,566
150,000	APPLE INC	3 00	11/13/2027	149,127	142,633
150,000	APPLIED MATERIALS INC	3 30	4/1/2027	153,407	143,999
250,000	BMW US CAPITAL LLC	2 80	4/11/2026	254,915	229,230
250,000	BALTIMORE CNTY MD	2 59	7/1/2028	254,035	237,388
150,000	BANK OF AMERICA CORP	3.97	3/5/2028	147,671	145,892
150,000	BANK OF NY MELLON CORP	3 25	5/16/2027	152,202	145,024
250,000	BANK OD NOVA SCOTIA	4 38	1/13/2021	272,583	256,566
500,000	BOEING CO	4 88	2/15/2020	502,680	510,674
150,000	BORGWARNER INC	3 38	3/15/2025	152,820	146,791
350,000	CAMPBELL SOUP CO	4 25	4/15/2021	348,215	355,226
200,000	CATERPILLAR FINANCIAL SE	7 15	2/15/2019	250,760	200,924
250,000	CHEVRON CORP	3.19	6/24/2023	245,865	249,593
250,000	CINTAS CORPORATION NO 2	4 30	6/1/2021	255,223	256,516
150,000	CISCO SYSTEMS INC	2 50	9/20/2026	138,800	139,903
350,000	COCA-COLA CO/THE	3 30	9/1/2021	376,779	354,441
125,000	COMCAST CORP	3 55	5/1/2028	119,388	120,730
150,000	CONSOLIDATED EDISON CO N	3 80	5/15/2028	150,720	152,488
250,000	DAIMLER FINANCE NA LLC	3 50	8/3/2025	250,585	237,544
250,000	JOHN DEERE CAPITAL CORP	2 75	3/15/2022	253,438	246,171
250,000	DOVER CORP	4.30	3/1/2021	249,855	255,133
250,000	GLAXOSMITHKLINE CAPITAL	2 85	5/8/2022	255,498	246,867
250,000	HARLEY-DAVIDSON INC	3 50	7/28/2025	248,623	238,960
250,000	HERSHEY CO	4 13	12/1/2020	249,480	255,228
250,000	HOME DEPOT INC	3 95	9/15/2020	243,083	254,034
250,000	HORMEL FOODS CORP	4 13	4/15/2021	249,287	256,288
500,000	ILLINOIS TOOL WORKS INC	6 25	4/1/2019	569,145	503,820
250,000	INTEL CORP	3 30	10/1/2021	249,405	252,609
150,000	JP MORGAN CHASE & CO	4 01	4/23/2028	148,312	147,524

## Form 990-PF

## Corporate Bonds

## Statement 9

250,000	KIMBERLY-CLARK CORP	2.40	6/1/2023	230,875	241,941
250,000	LOWE'S COMPANIES INC	4.63	4/15/2020	261,240	252,372
200,000	NEW YORK ST ENVIRONMENTAL	3.82	6/15/2034	204,660	201,698
150,000	OCCIDENTAL PETROLEUM CORP	3.40	4/15/2026	146,239	146,832
250,000	ORACLE CORP	3.63	7/15/2023	251,387	253,368
250,000	PFIZER INC	3.00	12/15/2026	249,047	241,517
250,000	PRAXAIR INC	2.45	2/15/2022	248,377	245,235
350,000	PRIVATE EXPORT FUNDING	4.30	12/15/2021	347,616	365,659
250,000	PUBLIC SERVICE COLORADO	5.13	6/1/2019	270,805	251,754
250,000	RAYTHEON COMPANY	3.13	10/15/2020	228,152	250,731
250,000	SIEMENS FIN NV	3.25	5/27/2025	246,782	245,110
250,000	THERMO FISHER SCIENTIFIC	4.50	3/1/2021	248,382	255,502
125,000	TRANSCANADA PIPELINES	4.25	5/15/2028	124,827	123,867
250,000	U S BANCORP	4.13	5/24/2021	254,300	255,754
250,000	V F CORP	3.50	9/1/2021	270,377	252,043
250,000	VISA INC	3.15	12/14/2025	264,227	245,791
250,000	WISCONSIN POWER & LIGHT	5.00	7/15/2019	258,822	252,470
250,000	WOOLWORTHS LIMITED	4.55	4/12/2021	259,825	255,056
<u>12,300,000</u> Total Corporate				<u>12,505,455</u>	<u>12,253,213</u>
<u>\$ 12,823,831</u> Total All Bonds				<u>\$ 13,021,255</u>	<u>\$ 12,775,271</u>

**Form 990-PF****Grants Paid in 2018****Statement 10**

<u>Organization</u>	<u>Address</u>	<u>City, State, Zip Code</u>	<u>2018</u>
Alzheimer's Association	3846 W 75th Street	Prairie Village, KS 66208	25,000 00
American Jazz Museum	1616 E 18th St	Kansas City, MO 64108	5,000 00
American Red Cross, Greater KC Chapter	211 W Armour Boulevard	Kansas City, MO 64111	20,000 00
Avila University	11901 Wornall Road	Kansas City, MO 64145	5,000 00
Boys & Girls Clubs of Greater Kansas City	4001 Blue Parkway, Suite 102	Kansas City, MO 64130	5,000 00
CASA	2544 Holmes St	Kansas City, MO 64108	5,000 00
Cato Institute	1000 Massachusetts Ave, NW	Washington, DC 20001	1,000 00
Changing Leads Equine Rescue	P O Box 901343	Kansas City, MO 64190	10,000 00
Children's Center for the Visually Impaired	3101 Main Street	Kansas City, MO 64111	5,000 00
Chouteau Fountain Founders	PO Box 25551	Kansas City, MO 64119	5,000 00
Christ the King Parish	8510 Wornall Road	Kansas City, MO 64114-2997	6,000 00
Citizens of the World Charter School - Kansas City	4324 McGee St	Kansas City, MO 64111	5,000 00
City Union Mission	1100 East 11th Street	Kansas City, MO 64106-3095	5,000 00
Columbia College	1001 Rogers Street	Columbia, MO 65126	50,000 00
Conservation Federation of MO	728 West Main Street	Jefferson City, MO 65101-1559	10,000 00
Ensemble Iberica	5017 Gladstone Blvd	Kansas City, MO 64123	2,700 00
Faith-Missions	12201 Aberdeen Road	Leawood, KS 6620	5,000 00
Folk Alliance International	512 Delaware Street	Kansas City, MO 64105	5,000 00
Folly Theater	P O Box 26505	Kansas City, MO 64196	5,000 00
Friends of Chamber Music	4635 Wyandotte, Suite 201	Kansas City, MO 64112	5,000 00
Genesis School	3800 E 44th Street	Kansas City, MO 64130	10,000 00
George W Bush Presidential Center	2943 SMU Boulevard	Dallas, TX 75205	5,000 00
Girl Scouts of NE Kansas & NW Missouri	8383 Blue Parkway Drive	Kansas City, Mo 64133	2,500 00
Global Birthing Home Foundation	5000 West 134th Street	Leawood, KS 66209	5,000 00
Harry S Truman Library Institute - Wild About Harry	500 W US Highway 24	Independence, MO 64050	10,000 00
Harvesters	3801 Topping	Kansas City, MO 64129	15,000 00
Heartland Chamber Music	1600 Genessee, Suite 824	Kansas City, MO 64102	10,000 00
Heartland Habitat for Humanity	155 South 18th Street, Suite 120	Kansas City, KS 66102	5,000 00
Humane Society of Greater KC	5445 Parallel Parkway	Kansas City, KS 66104	5,000 00
Junior Achievement	4001 Blue Parkway, Suite 210	Kansas City, MO 64130	5,000 00
Kansas City Art Institute	4415 Warwick Boulevard	Kansas City, MO 64111-1874	40,000 00
Kansas City Ballet	500 West Pershing	Kansas City, MO 64108	10,000 00
Kansas City Care Clinic	3515 Broadway	Kansas City, MO 64111	10,000 00
Kansas City Jazz Orchestra	300 E 39th St, Suite LL1H	Kansas City, MO 64111	1,000 00
Kansas City Missouri Mounted Patrol	9000 East 155th Street	Kansas City, MO 64149	5,000 00
Kansas City Police Care Team	1125 Locust	Kansas City, MO 64106	7,500 00
Kansas City Public Library - Greenwood Society	14 West 10th Street	Kansas City, MO 64105	10,000 00
Kansas City Repertory Theatre	4825 Troost Ave, Suite 106	Kansas City, MO 64110-2030	10,000 00
Kansas City Rose Society	5200 Pennsylvania	Kansas City, MO 64112	10,000 00

**Form 990-PF****Grants Paid in 2018****Statement 10**

<u>Organization</u>	<u>Address</u>	<u>City, State, Zip Code</u>	<u>2018</u>
Shawnee Mission Medical Center, Lee Ann Britian Infant Dev Ctr	7315 Frontage Road, Suite 221	Shawnee Mission, KS 66204	10,000 00
Synergy Services - Stand Up For Synergy	400 E Sixth Street	Parkville, MO 64152	10,000 00
Truman Library Institute - Capital Campaign	5151 Troost, Suite 300	Kansas City, MO 64110-2030	10,000 00
U S Squash	555 8th Avenue, Suite 1102	New York, NY 10018	10,000 00
Unicorn Theatre	3828 Main Street	Kansas City, MO 64111	5,000 00
University of Missoun-Kansas City	5115 Oak St, #112AC	Kansas City, MO 64112	10,000 00
Washburn University Foundation	1729 SW MacVicar Avenue	Topeka, KS 66604	10,000 00
Where Pigs Fly Farm	2810 Highway 50	Linn, MO 65051	5,000 00
Wildwood Outdoor Education Center	1403 Southwest Blvd	Kansas City, KS 66103	5,000 00
Writers Place	3607 Pennsylvania	Kansas City, MO 64111	1,000 00
YMCA of Greater Kansas City	3100 Broadway, Suite 1020	Kansas City, MO 64111	5,000 00
Youth Symphony of Kansas City	209 W 18th St	Kansas City, MO 64108	5,000 00
			<hr/> <b>719,700.00</b> <hr/>