

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public
▶ Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation THE SOSLAND FOUNDATION		A Employer identification number 44-6007129
Number and street (or P.O. box number if mail is not delivered to street address) 4801 MAIN STREET SUITE 650		B Telephone number 816-756-1000
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64112		C If exemption application is pending, check here ☐ 6
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 64,127,195. (Part I, column (d) must be on cash basis)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		485,427.	485,427.		
4 Dividends and interest from securities		625,678.	625,678.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		7,066,842.			
b Gross sales price for all assets on line 6a		14,682,734.			
7 Capital gain net income (from Part IV, line 2)			7,066,842.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-47,300.	-38,875.		STATEMENT 1
12 Total. Add lines 1 through 11		8,130,647.	8,139,072.		
13 Compensation of officers, directors, trustees, etc		228,840.	0.		228,840.
14 Other employee salaries and wages		64,531.	0.		64,531.
15 Pension plans, employee benefits		67,679.	0.		67,679.
16a Legal fees STMT 2		306.	306.		0.
b Accounting fees STMT 3		27,050.	27,050.		0.
c Other professional fees STMT 4		459,676.	459,676.		0.
17 Other fees STMT 5		75,639.	75,639.		0.
18 Taxes		365,995.	329,407.		16,588.
19 Depreciation and depletion					
20 Occupancy		7,209.	7,209.		0.
21 Travel, conferences, and meetings					
22 Publications					
23 Other expenses STMT 6		215,548.	194,405.		17,501.
24 Total operating and administrative expenses. Add lines 13 through 23		1,512,473.	1,093,692.		395,139.
25 Contributions, gifts, grants paid		3,008,455.			3,008,455.
26 Total expenses and disbursements. Add lines 24 and 25		4,520,928.	1,093,692.		3,403,594.
27 Subtract line 26 from line 12		3,609,719.			
a Excess of revenue over expenses and disbursements			7,045,380.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		7,770,273.	8,661,507.	8,661,507.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		1,624,729.	1,679,266.	1,678,768.
	b	Investments - corporate stock STMT 9		24,872,864.	25,973,939.	28,706,736.
	c	Investments - corporate bonds STMT 10		6,154,550.	7,183,059.	6,926,640.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		15,413,885.	17,445,633.	17,660,714.	
14	Land, buildings, and equipment basis ▶ 544,436.					
	Less: accumulated depreciation STMT 12 ▶		51,606.	492,830.	492,830.	
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		56,329,131.	61,436,234.	64,127,195.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	27	Capital stock, trust principal, or current funds		16,468,874.	16,468,874.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		39,860,257.	44,967,360.	
	30	Total net assets or fund balances		56,329,131.	61,436,234.	
31	Total liabilities and net assets/fund balances		56,329,131.	61,436,234.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	56,329,131.
2	Enter amount from Part I, line 27a	2	3,609,719.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	2,585,786.
4	Add lines 1, 2, and 3	4	62,524,636.
5	Decreases not included in line 2 (itemize) ▶ PARTNERSHIP BASIS ADJUSTMENTS	5	1,088,402.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	61,436,234.

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Part IV Capital Gains and Losses for Tax on Investment Income			SEE ATTACHED STATEMENT	
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e	14,682,734.	7,615,892.	7,066,842.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e			7,066,842.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	7,066,842.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	3,114,382.	67,137,385.	.046388
2016	3,766,686.	76,748,625.	.049078
2015	3,783,890.	81,813,375.	.046250
2014	3,638,975.	69,152,124.	.052623
2013	3,687,763.	59,841,051.	.061626

2 Total of line 1, column (d)	2	.255965
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.051193
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	72,428,175.
5 Multiply line 4 by line 3	5	3,707,816.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	70,454.
7 Add lines 5 and 6	7	3,778,270.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	3,403,594.

THE SOSLAND FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LONG TERM CAPITAL GAINS			
b	SHORT TERM CAPITAL GAINS			
c	NET SHORT TERM CAPITAL GAINS FROM PARTNERSHIPS			
d	NET LONG TERM CAPITAL GAINS FROM PARTNERSHIPS			
e	NET SECTION 1231 GAINS FROM PARTNERSHIPS			
f	SECTION 1256 INCOME FROM PARTNERSHIPS			
g	UNRECAPTURED SECTION 1250 GAINS			
h	CAPITAL GAINS DIVIDENDS			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,892,967.	5,551,465.	1,341,502.
b	1,963,567.	2,017,348.	-53,781.
c		46,944.	-46,944.
d	969,053.		969,053.
e	4,848,292.		4,848,292.
f		135.	-135.
g	2,577.		2,577.
h	6,278.		6,278.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,341,502.
b			-53,781.
c			-46,944.
d			969,053.
e			4,848,292.
f			-135.
g			2,577.
h			6,278.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	7,066,842.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1 140,908.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2 0.
3 Add lines 1 and 2		3 140,908.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4 0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5 140,908.
6 Credits/Payments		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 37,062.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 70,000.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 107,062.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8 1,402.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 13	9 35,248.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► DEBORAH SOSLAND-EDELMAN Telephone no ► 816-756-1000 Located at ► 4801 MAIN STREET SUITE 650, KANSAS CITY, MO ZIP+4 ► 64112		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ☐	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	☐	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 16		228,840.	8,400.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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(continued)

[illegible]

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	N/A	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3		0.

0.

23620.01

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	65,737,356.
b	Average of monthly cash balances	1b	7,793,786.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	73,531,142.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	73,531,142.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,102,967.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	72,428,175.
6	Minimum investment return. Enter 5% of line 5	6	3,621,409.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,621,409.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	140,908.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	140,908.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,480,501.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,480,501.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,480,501.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,403,594.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,403,594.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,403,594.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,480,501.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013	751,019.			
b From 2014	293,823.			
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	1,044,842.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 3,403,594.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				3,403,594.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	76,907.			76,907.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	967,935.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	674,112.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	293,823.			
10 Analysis of line 9				
a Excess from 2014	293,823.			
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

(a) 2018

(b) 2017

Prior 3 years

(c) 2016

(d) 2015

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets-

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 17

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE 4801 MAIN STREET, SUITE 650 KANSAS CITY, MO 64112			VARIOUS	3,008,455.
Total				▶ 3a 3,008,455.
b Approved for future payment SEE ATTACHED SCHEDULE 4801 MAIN STREET, SUITE 650 KANSAS CITY 64112			VARIOUS	3,868,335.
Total				▶ 3b 3,868,335.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	485,427.	
4 Dividends and interest from securities			14	625,678.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-47,300.	
8 Gain or (loss) from sales of assets other than inventory			18	7,066,842.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		0.		8,130,647.	0.
13 Total Add line 12, columns (b), (d), and (e)				13 8,130,647.	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF	OTHER INCOME		STATEMENT 1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	-322,744.	-314,319.	
ANNUITY INCOME	270,482.	270,482.	
OTHER INCOME	4,962.	4,962.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-47,300.	-38,875.	

FORM 990-PF	LEGAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	306.	306.		0.
TO FM 990-PF, PG 1, LN 16A	306.	306.		0.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	27,050.	27,050.		0.
TO FORM 990-PF, PG 1, LN 16B	27,050.	27,050.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	434,113.	434,113.		0.
CONSULTANT FEES	25,563.	25,563.		0.
TO FORM 990-PF, PG 1, LN 16C	459,676.	459,676.		0.

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	13,697.	13,697.		0.
PAYROLL TAXES	16,588.	0.		16,588.
EXCISE TAX ON INVESTMENT INCOME	20,000.	0.		0.
RE TAXES	2,402.	2,402.		0.
STATE INCOME TAX EXPENSE - FROM PARTNERSHIPS	313,308.	313,308.		0.
TO FORM 990-PF, PG 1, LN 18	365,995.	329,407.		16,588.

FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS PORTFOLIO DEDUCTIONS - FROM PARTNERSHIPS	38,051.	38,051.		0.
OTHER DEDUCTIONS - FROM PARTNERSHIPS	152,871.	152,871.		0.
DUES	350.	0.		350.
PARKING	945.	0.		945.
SUPPLIES	16,185.	0.		16,185.
LAWN CARE	2,445.	2,445.		0.
MISCELLANEOUS	3,642.	0.		0.
INSURANCE	1,038.	1,038.		0.
ANNUAL REPORT	21.	0.		21.
TO FORM 990-PF, PG 1, LN 23	215,548.	194,405.		17,501.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION		AMOUNT
TAX-EXEMPT INCOME FROM INVESTMENTS		3,120.
SECURITIES BASIS ADJUSTMENTS		2,338,636.
BOOK/TAX DIFFERENCES - PASSTHROUGHS		199,966.
NONTAXABLE DISTRIBUTIONS		44,064.
TOTAL TO FORM 990-PF, PART III, LINE 3		2,585,786.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8
DESCRIPTION	U.S. GOV'T OTHER GOV'T	BOOK VALUE FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X	544,272. 515,051.
MUNICIPAL OBLIGATIONS	X	1,134,994. 1,163,717.
TOTAL U.S. GOVERNMENT OBLIGATIONS		544,272. 515,051.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS		1,134,994. 1,163,717.
TOTAL TO FORM 990-PF, PART II, LINE 10A		1,679,266. 1,678,768.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	25,973,939.	28,706,736.
TOTAL TO FORM 990-PF, PART II, LINE 10B	25,973,939.	28,706,736.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	7,183,059.	6,926,640.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,183,059.	6,926,640.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS IN PARTNERSHIPS	COST	12,905,294.	13,330,027.
INVESTMENT INCOME IN TRANSIT	COST	1,969.	1,969.
COMMODITIES	COST	1,220,064.	1,001,476.
MORTGAGE-BACKED OBLIGATIONS	COST	2,293,838.	2,263,923.
AGENCY OBLIGATIONS	COST	326,795.	385,859.
ASSET-BACKED OBLIGATIONS	COST	697,673.	677,460.
TOTAL TO FORM 990-PF, PART II, LINE 13		17,445,633.	17,660,714.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT 12
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER EQUIPMENT	14,043.	0.	14,043.
SOFTWARE	52,989.	0.	52,989.
LAND	477,404.	0.	477,404.
TOTAL TO FM 990-PF, PART II, LN 14	544,436.	0.	544,436.

FORM 990-PF	INTEREST AND PENALTIES	STATEMENT 13
TAX DUE FROM FORM 990-PF, PART VI		33,846.
UNDERPAYMENT PENALTY		1,402.
LATE PAYMENT INTEREST		908.
LATE PAYMENT PENALTY		1,015.
TOTAL AMOUNT DUE		37,171.

FORM 990-PF

LATE PAYMENT PENALTY

STATEMENT 14

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	05/15/19	103,846.	103,846.		
EXTENSION PAYMENT	05/15/19	-70,000.	33,846.	6	1,015.
DATE FILED	11/15/19		33,846.		
TOTAL LATE PAYMENT PENALTY					1,015.

FORM 990-PF

LATE PAYMENT INTEREST

STATEMENT 15

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	05/15/19	103,846.	103,846.	.0600		
EXTENSION PAYMENT	05/15/19	-70,000.	33,846.	.0600	46	257.
INTEREST RATE CHANGE	06/30/19	0.	34,103.	.0500	138	651.
DATE FILED	11/15/19		34,754.			
TOTAL LATE PAYMENT INTEREST						908.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 16
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MORTON I SOSLAND 5049 WORNALL KANSAS CITY, MO 64112	VICE CHAIRMAN, DIRECTOR 1.00	0.	0.	0.
NEIL N SOSLAND 5910 OAKWOOD SHAWNEE MISSION, KS 66208	CHAIRMAN, DIRECTOR 1.00	0.	0.	0.
DEBORAH SOSLAND-EDELMAN 4801 MAIN STREET, SUITE 650 KANSAS CITY, MO 64112	ASST SECRETARY, ASST TREAS 30.00	228,840.	8,400.	0.
ESTELLE G SOSLAND 5049 WORNALL KANSAS CITY, MO 64112	DIRECTOR 1.00	0.	0.	0.
BLANCHE E SOSLAND 5910 OAKWOOD SHAWNEE MISSION, KS 66208	DIRECTOR 1.00	0.	0.	0.
CHARLES S SOSLAND 4801 MAIN STREET, SUITE 650 KANSAS CITY, MO 64112	SECRETARY 1.00	0.	0.	0.
L JOSHUA SOSLAND 4801 MAIN STREET, SUITE 650 KANSAS CITY, MO 64112	TREASURER 1.00	0.	0.	0.
DAVID N SOSLAND 4801 MAIN STREET, SUITE 650 KANSAS CITY, MO 64112	DIRECTOR 1.00	0.	0.	0.
MEYER J. SOSLAND 4801 MAIN STREET, SUITE 650 KANSAS CITY, MO 64112	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		228,840.	8,400.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 17

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DEBBIE SOSLAND-EDELMAN
4801 MAIN STREET, SUITE 650
KANSAS CITY, MO 64112

TELEPHONE NUMBER

816-756-1000

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE IN WRITTEN FORM TO PROVIDE: A CLEAR DESCRIPTION OF THE PROJECT, BACKGROUND ON THE PROPOSING ORGANIZATION, A BUDGET OUTLINING HOW THE FUNDS WILL BE SPENT AND OVER WHAT PERIOD OF TIME, A LIST OF OTHER POSSIBLE SOURCES OF FUNDING, AND A COPY OF THE MOST RECENT TAX EXEMPT RULING FROM THE IRS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS WILL GENERALLY BE MADE IN EXCESS OF \$1,000. GRANTS TO ORGANIZATIONS WITHIN THE JEWISH COMMUNITY ARE TO BE AT 50% OF THE TOTAL AWARDS EACH YEAR. PREFERENCE IS GIVEN TO ORGANIZATIONS WITHIN THE KANSAS CITY METROPOLITAN AREA.

FORM 990-PF PAGE 1

[illegible]

(D) - Asset disposed

- ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

THE SOSLAND FOUNDATION
44-607129
ATTACHMENT TO 2018 FORM 990-PF

MULTI-YEAR PLEDGES AS OF 12/31/2018

	YR	TERM	PLEDGE	PD PRIOR YRS	Paid 2018	Balance Due by Foundation 2019+	2019	2020	2021
Children's Mercy Hospital	2015	10	\$2,000,000	600,000	\$200,000	\$1,200,000	\$ 200,000	\$ 200,000	\$ 200,000
City Year	2016	4	400,000	200,000	100,000	100,000	100,000		
Girl Scouts	2018	2	50,000	-	25,000	25,000	25,000		
GreenLight	2018	4	100,000	-	25,000	75,000	25,000	25,000	25,000
Hall Center for the Humanities	2017	3	45,000	15,000	15,000	15,000	15,000		
Harvesters	2016	5	250,000	100,000	50,000	100,000	50,000	50,000	
Jewish Family Services	2016	5	250,000	100,000	50,000	100,000	50,000	50,000	
Jewish Federation / Security	2017	5	825,000	165,000	165,000	495,000	165,000	165,000	165,000
Kansas City Art Institute	2016	4	333,333	133,332	66,666	133,335	66,666	66,669	
Kansas City Symphony	2013	10	1,500,000	750,000	150,000	600,000	150,000	150,000	150,000
Kansas City Young Audiences	2016	3	150,000	100,000	50,000	-			
KC Scholars	2018	4	100,000	-	25,000	75,000	25,000	25,000	25,000
KU Med / Education Building	2017	5	250,000	50,000	50,000	150,000	50,000	50,000	50,000
Literacy KC	2018	2	50,000	-	25,000	25,000	25,000		
National WWI Museum	2016	5	250,000	100,000	50,000	100,000	50,000	50,000	
Rabbit hOle	2018	5	250,000	-	50,000	200,000	50,000	50,000	50,000
Ronald McDonald House	2018	2	50,000	-	25,000	25,000	25,000		
United Way / AALI	2014	5	125,000	75,000	-	50,000	25,000	25,000	
Village Shalom	2018	5	500,000	-	100,000	400,000	100,000	100,000	100,000
			\$7,478,333	\$2,388,332	\$1,221,666	\$3,868,335	\$1,196,666	\$1,006,669	\$765,000

The Sosland Foundation
 EIN. 44-6007129
 Contributions Paid During the Year
 Attachment to Form 990-PF, pg. 11, Part XV, 3a
 2018

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
ABILITY KC	Social Welfare	6,500 00
ADAS ISRAEL HEBREW CONGREGATION	Jewish	2,219 00
ADHOC GROUP AGAINST CRIME	Social Welfare	1,000 00
ADIRONDACK TRAIL IMPROVEMENT SOCIETY	Environmental	540 00
AFTER THE HARVEST	Social Welfare	5,710 00
AGRICULTURE FUTURE OF AMERICA	Education	15,375 00
ALEPH SOCIETY	Social Welfare	2,750 00
ALS ASSOCIATION MID-AMERICA OFFICE	Health	250 00
AMERICAN CAMPING ASSOCIATION	Education	200 00
AMERICAN CANCER SOCIETY	Health	150 00
AMERICAN CIVIL LIBERTIES UNION	Social Welfare	272 00
AMERICAN PUBLIC SQUARE	Civic	1,000 00
AMERICAN RED MAGEN DAVID FOR ISRAEL	Jewish	300 00
ANTI DEFAMATION LEAGUE OF B'NAI B'RITH	Jewish	500 00
ArtsKC	Cultural Arts	1,500 00
ASPCA Of New York	Social Welfare	150 00
BARNARD COLLEGE	Education	5,000 00
BENDHEIM CANCER CENTER	Health	300 00
BEST FRIENDS ANIMAL SOCIETY	Social Welfare	1,000 00
BOYS AND GIRLS CLUBS	Social Welfare	35,000 00
BREAST CANCER RESEARCH FOUNDATION	Health	350 00
CAMPS FOR KIDS	Social Welfare	5,000 00
CENTER FOR PRACTICAL BIOETHICS	Health	26,000 00
CHABAD HOUSE	Jewish	40,700 00
CHABAD LUBAVITCH OF CAPE COD	Jewish	5,000 00
CHABAD LUBAVITCH OF MIDTOWN	Jewish	5,000 00
CHABAD LUBAVITCH OF THE U S VIRGIN ISLANDS	Jewish	6,180 00
CHABAD OF BARBADOS	Jewish	500 00
CHANGE THE TRUTH	Social Welfare	1,400 00
CHARLES E SMITH JEWISH DAY SCHOOL	Jewish	1,000 00
CHARLOTTE STREET FOUNDATION	Cultural Arts	10,000 00
CHILDREN'S MERCY HOSPITAL	Health	205,100 00
CHRISTMAS IN OCTOBER	Social Welfare	795 00
CITY YEAR	Education	102,500 00
CLARK UNIVERSITY	Education	5,750 00
CLEVELAND CLINIC FOUNDATION	Health	300 00
COMMUNITY CAPITAL FUND	Civic	5,000 00
COMMUNITY SERVICES LEAGUE	Social Welfare	800 00
CONGREGATION B I A V	Jewish	3,200 00
CONGREGATION BETH SHALOM	Jewish	83,862 50
CONGREGATION B'NAI TZEDEK	Jewish	1,000 00
CONGREGATION OHEV SHOLOM	Jewish	325 00
CWS - KANSAS CITY CROP WALK	Social Welfare	250 00
DE LA SALLE EDUCATION CENTER	Education	25,000 00
DISABLED AMERICAN VETERANS	Social Welfare	150 00
DOCTORS WITHOUT BORDERS	Health	950 00
DOE FUND	Social Welfare	1,000 00

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
MAZON	Social Welfare	900 00
MEET THE NEED	Social Welfare	680 00
MEMORIAL SLOAN-KETTERING	Health	1,000 00
MERCY CORPS	Social Welfare	0 00
METROPOLITAN LUTHERAN MINISTRIES	Social Welfare	10,000 00
METROPOLITAN OPERA	Cultural Arts	3,000 00
MICHAEL J FOX FOUNDATION	Health	300 00
MIDWEST CENTER FOR HOLOCAUST EDUCATION	Jewish	6,000 00
MUSEUM AT PRAIRIEFIRE	Cultural Arts	50,000 00
NATIONAL WORLD WAR I MUSEUM	Cultural Arts	60,000 00
NATURE CONSERVANCY-KANSAS CHAPTER	Civic	25,000 00
NELSON GALLERY FOUNDATION	Cultural Arts	60,050 00
NELSON-ATKINS MUSEUM OF ART	Cultural Arts	25,000 00
NEW REFORM TEMPLE	Jewish	7,000 00
NEW YORKERS FOR PARKS	Environmental	2,000 00
NEWHOUSE SHELTER	Social Welfare	610 00
NONPROFIT CONNECT	Civic	1,700 00
OPERATION BREAKTHROUGH	Social Welfare	2,500 00
PEDIATRIC CANCER FOUNDATION	Health	250 00
PEMBROKE HILL SCHOOL	Education	6,000 00
PetConnect Rescue	Social Welfare	2,500 00
PETWORTH FESTIVAL	Social Welfare	1,674 27
PISTARCKLE THEATER	Cultural Arts	4,000 00
PKD FOUNDATION	Health	500 00
PLANNED PARENTHOOD GREAT PLAINS	Health	10,750 00
POWELL GARDENS	Environmental	500 00
PUSHCART PLAYERS	Cultural Arts	500 00
RAICES	Social Welfare	100 00
RONALD MCDONALD HOUSE	Health	25,000 00
ROSE BROOKS	Social Welfare	125 00
RUTGERS PREPARATORY SCHOOL	Education	100 00
SANDY HOOK PROMISE FOUNDATION	Social Welfare	118 00
SCHECHTER INSTITUTE	Jewish	20,000 00
SINGER STRONG FOUNDATION	Health	500 00
SMITH COLLEGE	Education	3,500 00
ST JUDE RESEARCH HOSPITAL	Health	500 00
ST PAUL'S EPISCOPAL DAY SCHOOL	Education	885 00
STEPS OF FAITH FOUNDATION	Health	2,557 00
STORAHTELLING	Jewish	1,000 00
TEMPLE B'NAI JEHUDAH	Jewish	50,000 00
TEMPLE SHALOM	Jewish	500 00
THE CHILDREN'S PLACE	Social Welfare	3,900 00
THE FLORENCE PROJECT	Social Welfare	300 00
THE RABBIT HOLE	Cultural Arts	50,000 00
THE SCLERODERMA FOUNDATION	Health	100 00
THE SHUL - CHABAD OF LEAWOOD	Jewish	150 00
THE WOOSTER GROUP	Cultural Arts	2,500 00
TOYS FOR TOTS	Social Welfare	200 00
TRANSPLANT FOUNDATION	Health	500 00
TRUMAN LIBRARY INSTITUTE	Education	13,600 00
TURNING POINT	Health	20,500 00
TYLER CLEMENTI FOUNDATION	Social Welfare	125 00
UJA FEDERATION	Jewish	500 00

<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
DON BOSCO CENTER	Social Welfare	15,000 00
DONNELLY COLLEGE	Education	10,000 00
EDLAVITCH JEWISH COMMUNITY CENTER OF WASHINGTON, DC	Jewish	500 00
FOOD BANK OF WESTCHESTER	Social Welfare	200 00
FosterAdopt Connect	Social Welfare	555 00
FRIENDS OF CHAMBER MUSIC	Cultural Arts	17,750 00
FRIENDS OF PRESERVATION OF MIDDLESEX CO JEWISH CEMETERY	Jewish	1,000 00
FRIENDS OF THE HARVARD UNIVERSITY CENTER FOR JEWISH STUDIES	Education	500 00
GEORGETOWN UNIVERSITY	Education	500 00
GIFT OF LIFE	Health	500 00
GIRL SCOUTS OF NE KANSAS & NW MISSOURI	Social Welfare	25,000 00
GLYNDEBOURNE ASSOCIATION AMERICA	Cultural Arts	10,000 00
GreenLight	Social Welfare	30,000 00
HAPPY BOTTOMS	Social Welfare	500 00
HARVARD COLLEGE FUND	Education	14,000 00
HARVESTERS	Social Welfare	50,200 00
HEART OF AMERICA SHAKESPEARE FESTIVAL	Cultural Arts	5,000 00
HEART TO HEART INTERNATIONAL	Health	905 00
HILLEL INTERNATIONAL	Jewish	250 00
Holly Hughes	Civic	5,000 00
HYMAN BRAND HEBREW ACADEMY	Jewish	103,357 00
INTERNATIONAL RELATIONS COUNCIL	Civic	1,000 00
JCRB/AJC	Jewish	10,000 00
JEWISH COMMUNITY FOUNDATION	Jewish	15,000 00
JEWISH COMMUNITY FOUNDATION OF GREATER KANSAS CITY	Jewish	16,750 00
JEWISH FAMILY SERVICE OF SOMERSET, HUNTERDON & WARREN COUNTIES	Jewish	100 00
JEWISH FAMILY SERVICES	Jewish	60,100 00
JEWISH FEDERATION OF GREATER KANSAS CITY	Jewish	632,025 00
JEWISH FEDERATION OF GREATER WASHINGTON	Jewish	3,500 00
JEWISH PRIMARY DAY SCHOOL	Jewish	250 00
JEWISH THEOLOGICAL SEMINARY	Jewish	47,500 00
JEWISH VOCATIONAL SERVICE	Jewish	25,100 00
JUNIOR LEAGUE OF KCMO	Social Welfare	3,500 00
JUVENILE DIABETES RESEARCH FOUNDATION	Health	2,500 00
JWV MO-KAN Post 605	Jewish	100 00
KANBE'S MARKETS	Social Welfare	2,500 00
KANSAS CITY AREA LIFE SCIENCES INSTITUTE (BioNexus KC)	Health	25,000 00
KANSAS CITY ART INSTITUTE	Education	94,166 00
KANSAS CITY PUBLIC LIBRARY	Education	520 00
KANSAS CITY REPERTORY THEATRE	Cultural Arts	20,000 00
KANSAS CITY SYMPHONY	Cultural Arts	174,000 00
KANSAS CITY YOUNG AUDIENCES	Cultural Arts	70,000 00
KAUFFMAN CENTER FOR PERFORMING ARTS	Cultural Arts	10,000 00
KC PET PROJECT	Social Welfare	180 00
KC SCHOLARS	Education	37,500 00
KCPT	Education	250 00
KCUR	Civic	15,330 00
KEMPER MUSEUM OF CONTEMPORARY ART	Cultural Arts	11,900 00
KOSHER MEALS ON WHEELS	Jewish	10,000 00
KU ENDOWMENT ASSOCIATION	Education	65,000 00
LINDA HALL LIBRARY	Education	2,625 00
LITERACY KC	Education	25,580 00
LYRIC OPERA	Cultural Arts	20,000 00

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<u>RECIPIENT</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
UMKC	Education	500 00
UMKC BLOCH SCHOOL OF BUSINESS	Education	10,000 00
UMKC CONSERVATORY OF MUSIC	Education	1,000 00
UMKC FOUNDATION	Education	100 00
UNION STATION	Cultural Arts	2,500 00
UNITED NATIONS ASSOCIATION	Civic	1,000 00
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	Jewish	700 00
UNITED WAY OF GREATER KANSAS CITY	Civic	39,692 50
VAAD HAKASHRUTH OF KANSAS CITY	Jewish	500 00
VETERANS COMMUNITY PROJECT	Social Welfare	535 00
VILLAGE SHALOM	Jewish	102,750 00
WESTFIELD FRIENDS SCHOOL	Education	250 00
WHEATON COLLEGE	Education	600 00
WHITE PLAINS HOSPITAL MEDICAL CENTER	Health	300 00
WILDWOOD OUTDOOR EDUCATION CENTER	Education	47,832 00
WILLIAM JEWELL COLLEGE	Education	1,000 00
WOMEN'S EMPLOYMENT NETWORK	Social Welfare	10,000 00
OVERALL TOTAL		<u><u>3,008,455 27</u></u>