

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year **2018** or tax year beginning , 2018, and ending , 20Name of foundation **INDENTURE OF TRUST ESTABLISHING****THE DIERBERG FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

A Employer identification number**43-6897690****B Telephone number (see instructions)****(314) 592-6613****TAX DEPT. - MAIL CODE 019**

City or town, state or province, country, and ZIP or foreign postal code

HAZELWOOD, MO 63042-2302**G Check all that apply**☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change**H Check type of organization** ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation **04****I Fair market value of all assets at**

end of year (from Part II, col (c), line

16) ▶ \$ **10,122,023.****J Accounting method** ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here. ☐ **6****D 1 Foreign organizations, check here.** ☐**2 Foreign organizations meeting the 85% test, check here and attach computation.** ☐**E If private foundation status was terminated under section 507(b)(1)(A), check here.** ☐**F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.** ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))**(a) Revenue and expenses per books****(b) Net investment income****(c) Adjusted net income****(d) Disbursements for charitable purposes (cash basis only)**

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments.	30.	30.		
4 Dividends and interest from securities	209,657.	209,657.		
5a Gross rents				
b Net rental income or (loss)	842,319.			
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a	1,501,260.			
7 Capital gain net income (from Part IV, line 2)		842,319.		
8 Net short-term capital gain.				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,052,006.	1,052,006.		
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH. 1	20,467.	3,400.		
c Other professional fees (attach schedule) [2]	252.			
17 Interest	20,121.	20,121.		
18 Taxes (attach schedule) (see instructions) [3]				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences (and meetings)				
22 Printing and publications	119.			
23 Other expenses (attach schedule) ATCH. 4				
24 Total operating and administrative expenses. Add lines 13 through 23.	40,959.	23,521.		
25 Contributions, gifts, grants paid	968,200.			968,200.
26 Total expenses and disbursements. Add lines 24 and 25	1,009,159.	23,521.	0.	968,200.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	42,847.			
b Net investment income (if negative, enter -0-)		1,028,485.		
c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

Assets

Liabilities

Net Assets or Fund Balances

		Beginning of year	End of year
		(a) Book Value	(b) Book Value (c) Fair Market Value
1	Cash - non-interest-bearing	238,000.	25,764. 25,764.
2	Savings and temporary cash investments		
3	Accounts receivable ▶		
	Less allowance for doubtful accounts ▶		
4	Pledges receivable ▶		
	Less allowance for doubtful accounts ▶		
5	Grants receivable		
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		
7	Other notes and loans receivable (attach schedule) ▶		
	Less allowance for doubtful accounts ▶		
8	Inventories for sale or use		
9	Prepaid expenses and deferred charges		
10a	Investments - U S and state government obligations (attach schedule)		
b	Investments - corporate stock (attach schedule) ATCH 5	2,149,377.	2,247,610. 1,451,093.
c	Investments - corporate bonds (attach schedule)		
11	Investments - land, buildings, and equipment basis		
	Less accumulated depreciation (attach schedule) ▶		
12	Investments - mortgage loans		
13	Investments - other (attach schedule) ATCH 6	5,264,216.	5,427,222. 8,645,166.
14	Land, buildings, and equipment basis		
	Less accumulated depreciation (attach schedule) ▶		
15	Other assets (describe ▶)		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	7,651,593.	7,700,596. 10,122,023.
17	Accounts payable and accrued expenses		7,156.
18	Grants payable		
19	Deferred revenue		
20	Loans from officers, directors, trustees, and other disqualified persons		
21	Mortgages and other notes payable (attach schedule)		
22	Other liabilities (describe ▶)		
23	Total liabilities (add lines 17 through 22)	0.	7,156.
24	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.		
25	Unrestricted		
26	Temporarily restricted		
27	Permanently restricted		
28	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.		
29	Capital stock, trust principal, or current funds	1,000.	1,000.
30	Paid-in or capital surplus, or land, bldg, and equipment fund		
31	Retained earnings, accumulated income, endowment, or other funds	7,650,593.	7,692,440.
	Total net assets or fund balances (see instructions)	7,651,593.	7,693,440.
	Total liabilities and net assets/fund balances (see instructions)	7,651,593.	7,700,596.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,651,593.
2	Enter amount from Part I, line 27a	2	42,847.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,694,440.
5	Decreases not included in line 2 (itemize) ▶ ATCH 7	5	1,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,693,440.

Form 990-PF (2018)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	842,319.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	0.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	852,500.	11,354,558.	0.075080
2016	2,040,917.	10,428,611.	0.195704
2015	1,329,433.	11,839,878.	0.112284
2014	1,035,699.	12,196,399.	0.084918
2013	435,000.	10,984,305.	0.039602
2 Total of line 1, column (d)			2 0.507588
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.101518
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 11,576,730.
5 Multiply line 4 by line 3.			5 1,175,246.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 10,285.
7 Add lines 5 and 6.			7 1,185,531.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 968,200.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	20,570.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	20,570.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,570.
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	16,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	21,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	215.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	215.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 215. Refunded <input type="checkbox"/> 11	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> MO, <input type="checkbox"/>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2018)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ LISA MERENDA Telephone no ▶ 314-592-6613 Located at ▶ 600 JAMES S MCDONNELL BLVD HAZELWOOD, MO ZIP+4 ▶ 63042		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		X
c Did the foundation engage in, a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ▶ <input type="checkbox"/>		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Form 990-PF (2018)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		0.	0.	0.

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A <hr/> <hr/> <hr/>	
2 <hr/> <hr/> <hr/>	
3 <hr/> <hr/> <hr/>	
4 <hr/> <hr/> <hr/>	

Part IX-B	Summary of Program-Related Investments (see instructions)
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	
Total. Add lines 1 through 3		

Form **990-PF** (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	11,683,565.
b	Average of monthly cash balances	1b	69,460.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,753,025.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	11,753,025.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions).	4	176,295.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,576,730.
6	Minimum investment return. Enter 5% of line 5	6	578,837.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	578,837.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	20,570.
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	20,570.
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	558,267.
4	Recoveries of amounts treated as qualifying distributions.	4	-1,000.
5	Add lines 3 and 4	5	557,267.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	557,267.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	968,200.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	968,200.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	968,200.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				557,267.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20 <u>16</u> , 20 <u>15</u> , 20 <u>14</u>				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015				657,088.
d From 2016				1,543,052.
e From 2017				300,677.
f Total of lines 3a through e	2,500,817.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>968,200.</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount.				557,267.
e Remaining amount distributed out of corpus.	410,933.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,911,750.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	2,911,750.			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				657,088.
c Excess from 2016				1,543,052.
d Excess from 2017				300,677.
e Excess from 2018				410,933.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or

4942(1)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2018

(b) 2017

(c) 2016

(d) 2015

(e) Total

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets. . . .

(2) Value of assets qualifying under section

4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization.

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year ATCH 9				
Total			3a	968,200.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .			14	30.		
4 Dividends and interest from securities			14	209,657.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	842,319.		
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				1,052,006.		
13 Total. Add line 12, columns (b), (d), and (e)						1,052,006.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					139,689.	
145,000.		FSEVX -2,259.918 SHARES PROPERTY TYPE: SECURITIES 75,274.				P	69,726.	
150,000.		FSKAX - 2114.241 SHARES PROPERTY TYPE: SECURITIES 70,960.				P	79,040.	
205,000.		FSTVX - 2,617.473 SHARES PROPERTY TYPE: SECURITIES 87,865.				P	117,135.	
100,000.		FSMAX - 1,618.123 SHARES PROPERTY TYPE: SECURITIES 53,884.				P	46,116.	
100,000.		FXAIX - 1,075.038 SHARES PROPERTY TYPE: SECURITIES 44,699.				P	55,301.	
55,000.		FUSVX - 537.329 SHARES PROPERTY TYPE: SECURITIES 22,342.				P	32,658.	
403,636.		FIRST MID-IL BANCSHARES - 9,747 SHARES PROPERTY TYPE: SECURITIES 153,917.				P	249,719.	
202,935.		CFFN - 15,000 SHARES PROPERTY TYPE: SECURITIES 150,000.				P	52,935.	
TOTAL GAIN (LOSS)							<u>842,319.</u>	

ATTACHMENT 1

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING / ADMIN FEES	20,467.	3,400.		
TOTALS	<u>20,467.</u>	<u>3,400.</u>		

ATTACHMENT 2FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
BANK FEES	252.
TOTALS	<u>252.</u>

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
EXCISE TAX	20,121.	20,121.
TOTALS	<u>20,121.</u>	<u>20,121.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
MISC FEE	119.
TOTALS	<u>119.</u>

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 5

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
JER INVESTORS	992,225.	992,225.	214.
UNIVEST CORPORATION OF PA	323,856.	323,856.	336,578.
FIRST MID IL BANCSHARES	153,917.		
CAPITOL FEDERAL FINANCIAL	150,000.		
WESTERN NEW ENGLAND BANCORP	529,379.	529,379.	807,497.
BROOKLINE BANCORP		402,150.	306,804.
TOTALS	<u>2,149,377.</u>	<u>2,247,610.</u>	<u>1,451,093.</u>

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 6

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
FIDELITY INVESTMENTS - ETFS	5,264,216.	5,427,222.	8,645,166.
TOTALS	<u>5,264,216.</u>	<u>5,427,222.</u>	<u>8,645,166.</u>

ATTACHMENT 7FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

PRIOR PERIOD ADJ.

1,000.

TOTAL

1,000.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES F. DIERBERG % TAX DEPT. - MAIL CODE 019 HAZELWOOD, MO 63042-2302	TRUSTEE 6.00	0.	0.	0.
MARY W. DIERBERG % TAX DEPT. - MAIL CODE 019 HAZELWOOD, MO 63042-2302	TRUSTEE 3.00	0.	0.	0.
JAMES F. DIERBERG, II % TAX DEPT. - MAIL CODE 019 HAZELWOOD, MO 63042-2302	TRUSTEE 1.00	0.	0.	0.
MICHAEL J. DIERBERG % TAX DEPT. - MAIL CODE 019 HAZELWOOD, MO 63042-2302	TRUSTEE 1.00	0.	0.	0.
ELLEN DIERBERG % TAX DEPT. - MAIL CODE 019 HAZELWOOD, MO 63042-2302	TRUSTEE 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OLD MISSION SANTA INES 1760 MISSION DRIVE SOLVANG, CA 93463	NONE PC	DONATION	3,000
ANNUAL CATHOLIC APPEAL 4445 LINDELL BOULEVARD ST LOUIS, MO 63108-2497	NONE PC	ANNUAL APPEAL	5,000
DEF - HERMANN FARM AND MUSEUM 526 E FIRST STREET HERMANN, MO 65041	COMMON BOD EOF	GRANT TO OPERATING FOUNDATION	900,500
CRUEDEM FOUNDATION 362 SEWALL STREET LUDLOW, MA 01056	NONE PC	ANNUAL FUNDRAISER FOR HOSPITAL	10,000
CHURCH OF THE ANNUNZIATA 9305 CLAYTON ROAD ST LOUIS, MO 63124	NONE PC	ANNUAL FUNDRAISER	2,500
TODAY AND TOMORROW FOUNDATION 20 ARCHBISHOP MAY DRIVE ST LOUIS, MO 63119	NONE PC	ANNUAL FUNDRAISER	15,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
KATY LAND TRUST - MAGNIFICENT MO 4605 OLIVE ST ST LOUIS, MO 63108	NONE PC	DONATION FOR CONSERVATION	
BEYOND SUNDAY FOUNDATION 12 ARCHBISHOP MAY DRIVE ST LOUIS, MO 63119	NONE PC	EDUCATION CAMPAIGN	
MISSOURI BOTANICAL GARDEN P O BOX 299 ST LOUIS, MO 63102	NONE PC	ANNUAL DONATION	
JOHN BURROUGHS SCHOOL 755 SOUTH PRICE ROAD ST LOUIS, MO 63124	NONE PC	ANNUAL FUND	2,500
THACHER SCHOOL 5025 THACHER ROAD OJAI, CA 93023	NONE PC	ANNUAL FUND	2,500
BUILDING ARTS FOUNDATION 2300 FALLING SPRINGS ROAD SAUGET, IL 62206	NONE	DONATION	7,700

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OUR LADY OF THE MTS CHURCH PO BOX 992 JACKSON, WY 83001-0992	NONE	PC	ANNUAL DONATION	7,000
WYOMING CATHOLIC CHARITIES 507 EAST 18TH STREET CHEYENNE, WY 82003	NONE	PC	DONATION	5,000
SYV EDUCATION FOUNDATION 485 ALISL ROAD SOLVANG, CA 93463	NONE	PC	DONATION	5,000
TURNING POINT PREGNANCY RESOURCE CENTER PO BOX 436 JACKSON, WY 83001	NONE		DONATION	2,500
ST LOUIS ART MUSEUM	NONE			

TOTAL CONTRIBUTIONS PAID

968,200

Hermann Farm & Museum

526 E. 1st Street

Hermann, MO 65041

hermannfarm.org

DIERBERG EDUCATIONAL FOUNDATION, INC.

dba Hermann Farm & Museum

FEIN #20-3991912

Grantee Reporting on 2018 Grant

Expended During 2018

Grant funds for development / construction of historic venues	\$900,500
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Expenditure listing by project:

Construction of building for historic distillery	\$900,500
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Total 2018 expenses paid for from grant funds	\$900,500
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Note: The entire grant received in 2018 from Indenture of Trust Establishing the Dierberg Foundation was spent to restore or construct facilities for presenting the history and culture of Hermann Missouri in accordance with our educational mission.

Hermann Farm & Museum is sponsored by the Dierberg Educational Foundation, a 501(c)(3) charitable foundation dedicated to preserving and presenting the history and heritage of rural Missouri.

THE DIERBERG FOUNDATION

600 James S. McDonnell Blvd, Hazelwood, Missouri 63402-2302

Date of Agreement: 1-01-2018
Grantee: DEF dba Hermann Farm & Museum
Purpose of Grant: Development of historic venues, products and programs
Total Amount of Grant: Up to \$1,000,000
Award Date: 1-01-2018
Grant Period: Calendar Year 2018
Payment Schedule:

This grant is awarded by the Indenture of Trust Establishing the Dierberg Foundation ("Dierberg Foundation") subject to the following terms and conditions:

- A. Grantee confirms that it is an organization that is currently recognized by the Internal Revenue Service (the "IRS") as a charity qualifying under sections 501(c)(3) of the Internal Revenue Code (the "Code"), and Grantee will inform the Dierberg Foundation immediately of any change in, or IRS proposed or actual revocation (whether or not appealed) of its tax status described above.
- B. This grant may be used only for Grantee's charitable and educational activities. Grantee may not use any Dierberg Foundation grant funds to lobby or otherwise attempt to influence legislation, to influence the outcome of any public election, or to carry on any voter registration drive. This grant must be used for the project(s) identified above, as described in the Grantee's proposal and related correspondence, and may not be expended for any other purposes without the Dierberg Foundation's prior written approval. Grantee accepts responsibility for complying with this agreement's terms and conditions and will exercise full control over the grant and the expenditure of grant funds. The Dierberg Foundation may request that Grantee return any grant unexpended grant funds remaining at the end of the project period.
- C. Grantee will provide to the Dierberg Foundation an annual accounting of the funds received and a listing of how they were expended for the development of historic venues and educational programs during the Grant Period.
- D. Grantee will provide promptly such additional information, reports and documents as the Dierberg Foundation may request and will allow the Dierberg Foundation and its representatives to have reasonable access during regular business hours to files, records, accounts or personnel that are associated with this grant, for the purpose of making such financial reviews, verifications or program evaluations as may be deemed necessary by the Dierberg Foundation.
- E. The Dierberg Foundation reserves the right to discontinue, modify or withhold any payments to be made under this grant award or to require a total or partial refund of any grant funds, if it, in the Dierberg Foundation's sole discretion, such action is necessary: (1) because Grantee has not fully complied with the terms and conditions of this grant; (2) to protect the purpose and objectives of the grant or any other charitable activities of the Dierberg Foundation; or (3) to comply with any law or regulation applicable to the Grantee, to the Dierberg Foundation, or this grant.

On behalf of Grantee, I understand and agree to the foregoing terms and conditions of the Dierberg Foundation's grant, and hereby certify my authority to execute this agreement on Grantee's behalf.

Signature: Mary W. Dierberg Date: 1/01/2018

Printed Name: Mary W. Dierberg, Secretary/Treasurer
Dierberg Educational Foundation, Inc.