

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation GOLDBERG FAMILY FOUNDATION		A Employer identification number 43-6884613	
Number and street (or P.O. box number if mail is not delivered to street address) C/O LYNN G INTRATER 10412 METCALF		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code OVERLAND PARK, KS 66212		B Telephone number (see instructions) (913) 385-9997	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶\$ 2,607,521	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	70	70		
	4 Dividends and interest from securities	78,251	76,293		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	30,467			
	b Gross sales price for all assets on line 6a _____ 283,339				
	7 Capital gain net income (from Part IV, line 2)		30,467		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	108,788	106,830		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	8,682	4,341		4,341
	c Other professional fees (attach schedule)	15,043	7,521		7,522
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,432	32		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	249	0		249
	24 Total operating and administrative expenses. Add lines 13 through 23	25,406	11,894		12,112
	25 Contributions, gifts, grants paid	150,413			150,413
	26 Total expenses and disbursements. Add lines 24 and 25	175,819	11,894		162,525
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-67,031			
	b Net investment income (if negative, enter -0-)		94,936		
c Adjusted net income (if negative, enter -0-)					

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part III Analysis of Changes in Net Assets or Fund Balances

Form **990-PF** (2018)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	30,467
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	162,119	2,896,902	0 055963
2016	252,515	2,991,291	0 084417
2015	251,413	3,170,443	0 079299
2014	256,026	3,332,935	0 076817
2013	238,702	3,203,472	0 074514
2 Total of line 1, column (d)			2 0 371010
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0 074202
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 2,909,006
5 Multiply line 4 by line 3			5 215,854
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 949
7 Add lines 5 and 6			7 216,803
8 Enter qualifying distributions from Part XII, line 4			8 162,525

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,899
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,899
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,899
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,360
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,300
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,660
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	761
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 761 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ LYNN G INTRATER Telephone no ▶ (913) 385-9996			

Located at **▶** 10406 METCALF OVERLAND PARK KS ZIP+4 **▶** 66212

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LYNN G INTRATER 4805 W 112TH TERR LEAWOOD, KS 66211	TRUSTEE 0 00	0	0	0
GERALDINE D GOLDBERG 4901 W 133RD ST 303 LEAWOOD, KS 66209	ADVISORY COMMITTEE MEMBER 0 00	0	0	0
JOHN M GOLDBERG 12409 HIGH DRIVE LEAWOOD, KS 66202	ADVISORY COMMITTEE MEMBER 0 00	0	0	0
ROBERT A GOLDBERG 3839 MCKINNEY AVE STE 155-211 DALLAS, TX 75204	ADVISORY COMMITTEE MEMBER 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,806,018
b	Average of monthly cash balances.	1b	147,288
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,953,306
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,953,306
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	44,300
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,909,006
6	Minimum investment return. Enter 5% of line 5.	6	145,450

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	145,450
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,899
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,899
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	143,551
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	143,551
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	143,551

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	162,525
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	162,525
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	162,525

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				143,551
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	84,952			
b From 2014.	90,637			
c From 2015.	96,713			
d From 2016.	105,560			
e From 2017.	18,634			
f Total of lines 3a through e.	396,496			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 162,525				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				143,551
e Remaining amount distributed out of corpus	18,974			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	415,470			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	84,952			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	330,518			
10 Analysis of line 9				
a Excess from 2014.	90,637			
b Excess from 2015.	96,713			
c Excess from 2016.	105,560			
d Excess from 2017.	18,634			
e Excess from 2018.	18,974			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

13 Total. Add line 12, columns (b), (d), and (e).	13	108,788
(See worksheet in line 13 instructions to verify calculations)		

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name ANN M SWARTS	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00435991
Firm's name ▶ CBIZ MHM LLC				Firm's EIN ▶ 34-1874260
Firm's address ▶ 700 WEST 47TH STREET SUITE 1100 KANSAS CITY, MO 64112				Phone no (816) 945-5500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 FHLMC E96701	P		
1 FNMA PL 888889	P		
FHLMC C90675	P		
FHLMC E01479	P		
KY ASSET/LIABIL 3 165	P		
IN ST UNIV REV	P		
SYMATEC CORP	P		
SALLIE MAE BANK	P		
INTEL CORP	P		
HSBC HOLDINGS PLC 8% PFD	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
408		423	-15
207		214	-7
609		633	-24
634		647	-13
25,000		3,242	21,758
25,000		27,623	-2,623
66,442		68,509	-2,067
25,000		25,363	-363
32,400		18,108	14,292
50,000		54,865	-4,865

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-15
			-7
			-24
			-13
			21,758
			-2,623
			-2,067
			-363
			14,292
			-4,865

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CHARLESTON SOUTH 1 8	P		
1 CASEYS GEN STORES	P		
AMG YACKTMAN FD CL I	P		
CHIRON CAPITAL ALLOCATION FUND CLASS I	P		
CALAMOS INVT TR NEW MARKET NEUTRAL FD	P		
FIRST EAGLE SOGEN OVERSEAS FD	P		
HENNESSY CORNERSTONE MID CAP 30 FUND	P		
CLEARBRIDGE AGGRESSIVE GRTH FD	P		
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		50,203	-203
523		590	-67
877		776	101
277		238	39
173		161	12
257		219	38
798		720	78
414		338	76
4,320			4,320

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-203
			-67
			101
			39
			12
			38
			78
			76
			4,320

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIDS SERVICE OF DALLAS 400 S ZANG BLVD STE 210 DALLAS, TX 75208	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	5,000
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FLOOR 17 CHICAGO, IL 60601	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	250
AMERICAN CANCER SOCIETY 1100 PENNSYLVANIA AVE KANSAS CITY, MO 64105	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES 002 BROAD STREET 18TH FLOOR NEW YORK, NY 10004	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
AMERICAN JEWISH WORLD SERVICE 45 2 36TH ST 11 NEW YORK, NY 10018	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS PO BOX 96929 WASHINGTON, DC 20005	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	250
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICANS UNITED FOR SEPARATION OF CHURCH AND STATE 1310 L STREET NW SUITE 200 WASHINGTON, DC 20005	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 101583650	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
CHABAD AT TULANE 7033 FRERET STREET NEW ORLEANS, LA 70118	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BETH EL BINAH PO BOX 191188 DALLAS, TX 75219	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
CONGREGATION BETH SHALOM 14200 LAMAR AVE OVERLAND PARK, KS 66223	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	20,713
DALLAS MUSEUM OF ART 1717 N HARWOOD ST DALLAS, TX 75201	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
Total ► 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAMON RUNYON CANCER RESEARCH FOUNDATION ONE EXCHANGE PLAZA 55 BROADWAY SUITE 302 NEW YORK, NY 10006	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	250
EPSTEIN GALLERY FOUNDATION 5500 W 123RD ST LEAWOOD, KS 66209	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	5,000
FOLDS OF HONORPO BOX 8246 PRAIRIE VILLAGE, KS 66208	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS, NY 10598	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
HERZL CAMP4330 CEDAR LAKE RD ST LOUIS PARK, MN 55416	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
HYMAN BRAND HEBREW ACADEMY 5801 W 115TH ST 201 OVERLAND PARK, KS 66211	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	10,000
Total ► 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HYMAN BRAND HEBREW ACADEMY FRIEND OF MELTON 5801 W 115TH ST 201 OVERLAND PARK, KS 66211	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
ISRAEL CANCER RESEARCH FUND 52 VANDERBILT AVE SUITE 1510 NEW YORK, NY 100173834	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	2,500
JEWISH COMMUNITY CENTER 5801 W 115TH ST 201 OVERLAND PARK, KS 66211	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	5,000
Total ► 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY SERVICES 425 E 63RD ST KANSAS CITY, MO 64110	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	16,000
JEWISH FEDERATION OF GREATER DALLAS 7800 NORTHAVEN RD DALLAS, TX 75230	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
JEWISH FEDERATION OF GREATER KANSAS CITY 5801 W 115TH ST 201 OVERLAND PARK, KS 66211	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	48,200
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH VOCATIONAL SERVICE 4600 THE PASEO KANSAS CITY, MO 64110	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	3,500
JCRBAJC KANSAS CITY 5801 W 115TH ST 201 OVERLAND PARK, KS 66211	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
KANSAS CITY HOSPICE & PALLIATIVE CARE 1500 MEADOW LAKE PKWY 200 KANSAS CITY, MO 64114	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	2,000
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KERA 133000 HARRY HINES BLVD DALLAS, TX 75201	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,500
LAMBDA LEGAL 3500 OAK LAWN AVE 500 DALLAS, TX 75219	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	2,000
LEGAL HOSPICE OF TEXAS 1825 MARKET CENTER BLVD DALLAS, TX 75207	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTH TEXAS FOOD BANK 3677 MAPLESHADE LN PLANO, TX 75075	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	2,000
OPERATION BREAKTHROUGH 3039 TROOST AVE KANSAS CITY, MO 64109	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	250
PEMBROKE HILL SCHOOL 5121 STATE LINE RD KANSAS CITY, MO 64112	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET 10TH FLOOR NEW YORK, NY 10038	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
POINT FOUNDATION 34 THIRD AVE PO BOX 235 NEW YORK, NY 10003	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHWEST JEWISH CONGRESS PO BOX 700116 DALLAS, TX 75370	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	250
SPCA OF TEXAS2400 LONE STAR DR DALLAS, TX 75212	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	2,000
THE NATURE CONSERVANCY 24201 NW BUTTON RD TOPEKA, KS 66618	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,000
Total ▶ 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE TASK FORCE ACTION FUND 1325 MASSACHUSETTS AVE NW SUITE 600 WASHINGTON, DC 20005	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
TULANE HILEL912 BROADWAY ST NEW ORLEANS, LA 70118	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
TULANE UNIVERSITY 6823 ST CHARLES AVE NEW ORLEANS, LA 70118	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	500
Total ► 3a				150,413

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION FOR REFORM JUDAISM 633 THIRD AVE NEW YORK, NY 10017	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	750
VILLAGE SHALOM5500 W 123RD ST OVERLAND PARK, KS 66209	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	2,500
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON, DC 20037	NONE	501(C)(3) ORGANIZATI	CHARITABLE - GENERAL FUND	1,500
Total ▶ 3a				150,413

TY 2018 Accounting Fees Schedule**Name:** GOLDBERG FAMILY FOUNDATION**EIN:** 43-6884613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CBIZ - ACCOUNTING FEES	8,682	4,341		4,341

TY 2018 Investments Corporate Bonds Schedule

Name: GOLDBERG FAMILY FOUNDATION

EIN: 43-6884613

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME - SCHWAB ACCT - AVAILABLE UPON REQUEST	595,496	554,315

TY 2018 Investments Corporate Stock Schedule**Name:** GOLDBERG FAMILY FOUNDATION**EIN:** 43-6884613**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCKS - SCHWAB ACCT - AVAILABLE UPON REQUEST	1,359,053	1,867,507

TY 2018 Investments - Other Schedule

Name: GOLDBERG FAMILY FOUNDATION

EIN: 43-6884613

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - OPPENHEIMER ACCT - AVAILABLE UPON REQUEST	AT COST	86,541	82,427

TY 2018 Other Decreases Schedule

Name: GOLDBERG FAMILY FOUNDATION
EIN: 43-6884613

Description	Amount
ADJUSTMENT FOR PRIOR YEAR	21,673

TY 2018 Other Expenses Schedule**Name:** GOLDBERG FAMILY FOUNDATION**EIN:** 43-6884613**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK EXPENSES	249	0		249

TY 2018 Other Professional Fees Schedule**Name:** GOLDBERG FAMILY FOUNDATION**EIN:** 43-6884613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARLES SCHWAB INV MGMT FEES	14,169	7,084		7,085
OPPENHEIMER INV MGMT FEES	874	437		437

TY 2018 Taxes Schedule**Name:** GOLDBERG FAMILY FOUNDATION**EIN:** 43-6884613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	32	32		0
EXCISE TAX	1,040	0		0
ESTIMATED EXCISE TAX	360	0		0