

For Paperwork Reduction Act Notice, see instructions. Cat No 11289X Form **990-PF** (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	20,718	16,416	16,416		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____		0			
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	445,541	439,554	519,101		
	c	Investments—corporate bonds (attach schedule)	81,695	79,546	77,300		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		0			
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)		0			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		0			
15	Other assets (describe ▶ _____)	0	0	0			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	547,954	535,516	612,817			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons		0			
	21	Mortgages and other notes payable (attach schedule)		0			
	22	Other liabilities (describe ▶ _____)	0	0			
	23	Total liabilities (add lines 17 through 22)		0			
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
24		Unrestricted					
25		Temporarily restricted					
26		Permanently restricted					
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.							
27		Capital stock, trust principal, or current funds					
28		Paid-in or capital surplus, or land, bldg , and equipment fund					
29		Retained earnings, accumulated income, endowment, or other funds	547,954	535,516			
30		Total net assets or fund balances (see instructions)	547,954	535,516			
31		Total liabilities and net assets/fund balances (see instructions) .	547,954	535,516			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	547,954
2	Enter amount from Part I, line 27a	2	-12,438
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	535,516
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	535,516

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b PUBLICLY TRADED SECURITIES CAPITAL GAIN 1099-DIV	P	2018-01-01	2018-12-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 295,097	0	284,849	10,248
b 1,548	0	0	1,548
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a 0	0	0	10,248
b 0	0	0	1,548
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	11,796
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	1,548

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	31,291	670,442	0 046672
2016	31,957	627,713	0 050910
2015	34,341	620,283	0 055363
2014	29,563	661,006	0 044724
2013	31,000	636,489	0 048705

2 Total of line 1, column (d)	2	0 246374
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 049275
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	682,316
5 Multiply line 4 by line 3	5	33,621
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	234
7 Add lines 5 and 6	7	33,855
8 Enter qualifying distributions from Part XII, line 4	8	34,300

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	234
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	234
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	234
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	234
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 0 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ COUNTRY CLUB TRUST CO Telephone no ▶ (816) 751-4281			
	Located at ▶ 9400 MISSION ROAD PRAIRIE VILLAGE KS ZIP+4 ▶ 66206			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	662,935
b	Average of monthly cash balances.	1b	29,772
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	692,707
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	692,707
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,391
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	682,316
6	Minimum investment return. Enter 5% of line 5.	6	34,116

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	34,116
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	234
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	234
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	33,882
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	33,882
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	33,882

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	34,300
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	34,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	234
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	34,066

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				33,882
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			33,213	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013. 0				
b From 2014. 30,000				
c From 2015. 34,500				
d From 2016. 32,300				
e From 2017. 31,600				
f Total of lines 3a through e.	128,400			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 34,300				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).	0			
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.	34,300			
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	162,700			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			33,213	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				33,882
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	162,700			
10 Analysis of line 9				
a Excess from 2014. 30,000				
b Excess from 2015. 34,500				
c Excess from 2016. 32,300				
d Excess from 2017. 31,600				
e Excess from 2018. 34,300				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NONE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|--|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | | 1a(1) | | No |
| (2) Other assets. | | 1a(2) | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | | No |
| (4) Reimbursement arrangements. | | 1b(4) | | No |
| (5) Loans or loan guarantees. | | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-05-04	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	R PATRICK CARGILL		2019-05-06		P01062176
	Firm's name ▶ R PATRICK CARGILL PC				Firm's EIN ▶
	Firm's address ▶ 1801 OAKRIDGE CIRCLE SUITE 102 SAINT JOSEPH, MO 64506				Phone no (816) 233-7733

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CAROLYN ROBERTSON	PRESIDENT 0 00	0	0	0
3309 WESTWOOD SAINT JOSEPH, MO 64505				
SAMUEL L ROBERTSON	DIRECTOR 0 00	0	0	0
26 INNER DRIVE 11-4 ST PAUL, MN 55116				
JOHN LEO ROBERTSON	DIRECTOR 0 00	0	0	0
1710 MANSFIELD ROAD ST JOSEPH, MO 64504				
MICHAEL PAUL HARRIS	DIRECTOR 0 00	0	0	0
3409 WEST COLONY SQUARE ST JOSEPH, MO 64506				
MARGARET GRAHAM	DIRECTOR 0 00	0	0	0
8120 NW HARDEN DRIVE KANSAS CITY, MO 64151				
CURTIS GRAHAM	DIRECTOR 0 00	0	0	0
8120 NW HARDEN DRIVE KANSAS CITY, MO 64151				
CAROLYN ROBERTSON	DIRECTOR 0 00	0	0	0
2510 LOVERS LANE ST JOSEPH, MO 64506				
CURTIS GRAHAM	VICE-PRESIDENT 0 00	0	0	0
8120 NW HARDEN DRIVE KANSAS CITY, MO 64151				
MARGARET GRAHAM	SECRETARY 0 00	0	0	0
8120 NW HARDEN DRIVE KANSAS CITY, MO 64151				
SAMUEL ROBERTSON	TREASURER 0 00	0	0	0
26 INNER DRIVE 11-4 ST PAUL, MN 55116				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOSEPH CATHEDRAL SCHOOL 510 N 10TH SAINT JOSEPH, MO 64501		PF	EDUCATION	5,000
ST THERESE7207 NW HIGHWAY 9 KANSAS CITY, MO 64152		PF	EDUCATION	1,000
FAMILY GUIDANCE CENTER 724 N 22ND ST ST JOSEPH, MO 64506		PF	HEALTH	1,500
Total ▶ 3a				34,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CURE OF ARS CATHOLIC SCHOOL 9403 MISSION ROAD LEAWOOD, KS 66206		PF	EDUCATION	5,000
ST JAMES CATHOLIC SCHOOL 120 MICHIGAN SAINT JOSEPH, MO 64504		PF	SCHOLARSHIP FUND	2,500
BISHOP LEBLOND HIGH SCHOOL 3529 FREDERICK AVENUE ST JOSEPH, MO 64506		PF	MARKETING CAMPAIGN	5,000
Total ► 3a				34,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIR HOUSE OF PRAYER 6492 NE STATE RT 6 ST JOSEPH, MO 64506		PF	RELIGIOUS	1,000
ST JAMES CATHOLIC CHURCH 120 MICHIGAN ST JOSEPH, MO 64504		PF	CAPITAL IMPROVEMENTS	8,300
JACK'S HEART FUND4305 W 94TH ST PRAIRIE VILLAGE, KS 66207		PF	HEALTH	2,500
Total ▶ 3a				34,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTERSERV FOUNDATION 200 CHEROKEE ST JOSEPH, MO 64506		PF	HEALTH	1,500
AMERICAN RED CROSS401 N 12TH ST JOSEPH, MO 64501		PF	HEALTH	1,000
				0
Total ▶ 3a				34,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
				0
				0
Total ▶ 3a				34,300

TY 2018 Accounting Fees Schedule**Name:** THE JULIA L RUPP FOUNDATION**EIN:** 43-1937959

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
R PATRICK CARGILL TAX PREPARATION	1,635	1,635	1,635	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: THE JULIA L RUPP FOUNDATION

EIN: 43-1937959

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
605 0 ALPS ETF TR ALERIAN MLP	2018-01	Purchased	2018-11		5,858	7,022			-1,164	
115 0 AMEX FINANCIAL SELECT SPDR	2017-11	Purchased	2018-07		3,116	3,151			-35	
315 0 DIEBOLD NIXDORF	2018-01	Purchased	2018-08		2,221	5,911			-3,690	
80 0 INT'L BUSINESS MACHS COM	2018-01	Purchased	2018-11		9,801	13,239			-3,438	
60 0 INVESCO EXCHANGE-TRADED FD TR II	2017-09	Purchased	2018-07		2,641	2,316			325	
80 0 ISHARES MSCI EAFE ETF	2018-09	Purchased	2018-10		5,102	5,366			-264	
163 0 ISHARES TR CORE MSCI EAFE ETF		Purchased	2018-09		10,320	10,875			-555	
155 0 ISHARES TR EDGE MSCI MULTIFACTOR	2018-01	Purchased	2018-04		4,862	5,239			-377	
55 0 ISHARES TR EDGE MSCI MULTIFACTOR	2017-09	Purchased	2018-09		1,860	1,639			221	
100 0 ISHARES TR ISHARES CURRENCY HEDGED MSCI	2017-11	Purchased	2018-01		3,464	3,345			119	
115 0 ISHARES TR ASCI UTD KINGDOM ETF	2017-12	Purchased	2018-07		3,988	4,063			-75	
10 0 ISHARES TR MSCI UTD KINGDOM ETF	2017-12	Purchased	2018-10		313	353			-40	
15 0 ISHARES TR S&P MIDCAP 400 INDEX FUND	2018-07	Purchased	2018-10		2,704	2,958			-254	
20 0 ISHARES TRUST S&P 500 FUND	2018-07	Purchased	2018-11		5,376	5,672			-296	
40 0 ISHARES U S ENERGY ETF	2017-09	Purchased	2018-04		1,490	1,481			9	
25 0 KOHLS CORP COM	2017-09	Purchased	2018-05		1,583	1,130			453	
90 0 MACQUARIE INFRASTR CO LLC MEMBERSHIP	2018-01	Purchased	2018-11		3,701	5,806			-2,105	
70 0 MACYS INC COM	2017-09	Purchased	2018-05		2,379	1,501			878	
265 0 MANAGED PORTFOLIO SER TORTOISE NORTH AMER	2018-11	Purchased	2018-12		5,249	5,878			-629	
85 0 PEAR TREE POLARIS FOREIGN VALUE FUND	2018-07	Purchased	2018-10		1,697	1,890			-193	
135 0 PEAR TREE POLARIS FOREIGN VALUE FUND	2018-07	Purchased	2018-11		2,754	3,002			-248	
80 0 POWERSHARES ETF TR II S&P 500	2017-11	Purchased	2018-04		3,355	3,308			47	
55 0 POWERSHARES EXCHANGE TRADED FD TR II S&P	2017-04	Purchased	2018-01		3,573	3,182			391	
60 0 RYDEX ETF TRUST GUG S&P MC400	2017-07	Purchased	2018-03		4,118	3,879			239	
290 0 SALIENTMLP & ENERGY INFRASTRUCTURE	2018-05	Purchased	2018-11		2,039	2,181			-142	
250 0 VANECK VECTORS ETF TR OIL SVCS ETF	2018-11	Purchased	2018-12		3,461	4,680			-1,219	
60 0 VANECK VECTORS ETF TR PHARMACEUTICAL	2018-01	Purchased	2018-04		3,430	3,691			-261	
275 0 VANGUARD WHITEHALL FDS HIGH DIVIDEND	2017-12	Purchased	2018-01		24,628	23,721			907	
30 0 VANGUARD WHITEHALL FDS INTL DIVID	2018-09	Purchased	2018-10		1,734	1,925			-191	
15 0 VANGUARD WHITEHALL FDS INTL DIVID	2018-09	Purchased	2018-11		887	963			-76	

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
90 0 VERIZON COMMUNICATIONS COM	2018-11	Purchased	2018-12		5,011	5,380			-369	
470 0 WISDOMTREE TRUST WISDOMTREE U S QUALITY	2018-11	Purchased	2018-12		17,916	19,852			-1,936	
30 0 AMEX FINANCIAL SELECT SPDR	2014-12	Purchased	2018-07		813	747			66	
40 0 BANK HAWAII CORP COM		Purchased	2018-07		3,356	1,703			1,653	
20 0 BOEING CO COM	2016-06	Purchased	2018-01		6,826	2,526			4,300	
5 0 BOEING CO COM	2016-06	Purchased	2018-07		1,752	632			1,120	
225 0 CA INC COM		Purchased	2018-11		9,990	6,041			3,949	
265 0 CA INC COM		Purchased	2018-11		11,793	6,559			5,234	
40 0 COMPASS MINERALS INTL INC COM	2016-05	Purchased	2018-08		2,646	3,002			-356	
130 0 COMPASS MINERALS INTL INC COM		Purchased	2018-11		6,545	9,498			-2,953	
83 693 DFA EMERGING MARKETS CORE EQUITY		Purchased	2018-10		1,562	1,668			-106	
60 0 INTEL CORP COM		Purchased	2018-03		3,061	1,442			1,619	
130 0 INVESCO EXCHANGE TRADED FD TR II S&P 500	2017-07	Purchased	2018-07		5,722	4,953			769	
50 0 ISHARES MSCI EMERGING MARKETS	2014-01	Purchased	2018-08		2,086	2,221			-135	
75 0 ISHARES MSCI EMU INDEX FUND COM	2013-08	Purchased	2018-01		3,525	2,743			782	
100 0 ISHARES MSCI PACIFIC EX JAPAN		Purchased	2018-10		4,100	4,356			-256	
65 0 ISHARES TR MSCI UTD KINGDOM ETF		Purchased	2018-10		2,035	2,044			-9	
30 0 ISHARES U S ENERGY ETF	2014-12	Purchased	2018-04		1,117	1,272			-155	
25 0 MICROSOFT CORP COM		Purchased	2018-03		2,339	659			1,680	
20 0 MICROSOFT CORP COM	2011-11	Purchased	2018-11		2,115	525			1,590	
230 0 MUNICH RE GROUP ADR		Purchased	2018-01		5,366	4,997			369	
35 0 RAYTHEON COM NEW	2012-03	Purchased	2018-03		7,448	1,810			5,638	
100 0 SCHLUMBERGER LTD COM	2017-06	Purchased	2018-11		4,615	6,863			-2,248	
205 0 THOMSOM REUTERS CORP COM	2012-03	Purchased	2018-03		8,121	6,100			2,021	
250 0 VODAFONE GROUP PLC NEW SPNSR ADR NO PAR	2016-05	Purchased	2018-11		5,331	8,482			-3,151	
65 0 WAL MART STORES INC COM		Purchased	2018-01		6,766	4,196			2,570	
85 0 WISDOMTREE TR JAPAN SMALLCAP DIVID FD		Purchased	2018-10		5,873	6,031			-158	
60 0 ISHARES TR MSCI UTD KINGDOM ETF NEW	2010-08	Purchased	2018-10		1,878	1,868			10	
25000 0 ORACLE CORP NT 5 75%	2011-10	Purchased	2018-04		25,000	26,600			-1,600	
25 0 SPDR NYSE TECH ETF	1989-07	Purchased	2018-04		2,203	594			1,609	

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
5 0 SPDR NYSE TECH ETF	1989-07	Purchased	2018-07		482	119			363	

TY 2018 Investments Corporate Bonds Schedule

Name: THE JULIA L RUPP FOUNDATION

EIN: 43-1937959

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SCHEDULE 2	79,546	77,300

TY 2018 Investments Corporate Stock Schedule**Name:** THE JULIA L RUPP FOUNDATION**EIN:** 43-1937959**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SCHEDULE 1	439,554	519,101

TY 2018 Other Professional Fees Schedule**Name:** THE JULIA L RUPP FOUNDATION**EIN:** 43-1937959

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COUNTRY CLUB TRUST CO INVESTMENT MANAGEMENT SERVICES	6,993	6,993	6,993	

TY 2018 Taxes Schedule**Name:** THE JULIA L RUPP FOUNDATION**EIN:** 43-1937959

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	236	236	236	
FOREIGN TAX W/H	826	826	826	