

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

2018

Open to Public  
Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION		A Employer identification number 43-1698425	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 35638		B Telephone number (see instructions) (713) 748-4862	
City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 772355638			
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>C</b> If exemption application is pending, check here ► <input type="checkbox"/> <b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 12,829,323		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	

<b>Part I</b> Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc, received (attach schedule)		1,133,424		
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments		7,126	7,126	
4	Dividends and interest from securities		473,618	473,618	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10		-12,486		
b	Gross sales price for all assets on line 6a 1,083,438				
7	Capital gain net income (from Part IV, line 2)			0	
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	<b>Total.</b> Add lines 1 through 11	1,601,682	480,744		
13	Compensation of officers, directors, trustees, etc		0	0	0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	6,115	3,057		3,058
c	Other professional fees (attach schedule)	25,081	25,081		0
17	Interest				
18	Taxes (attach schedule) (see instructions)	6,645	145		0
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	231	0		0
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	38,072	28,283		3,058
25	Contributions, gifts, grants paid	740,500			740,500
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	778,572	28,283		743,558
27	Subtract line 26 from line 12				
a	<b>Excess of revenue over expenses and disbursements</b>	823,110			
b	<b>Net investment income</b> (if negative, enter -0-)		452,461		
c	<b>Adjusted net income</b> (if negative, enter -0-)				

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		84,639	377,539	377,539
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)		65,385	65,254	66,852
	b Investments—corporate stock (attach schedule)		6,083,842	6,277,714	9,583,967
	c Investments—corporate bonds (attach schedule)		69,779	49,625	47,087
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		1,341,052	1,697,675	2,753,878
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		7,644,697	8,467,807	12,829,323
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		7,644,697	8,467,807	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29 Retained earnings, accumulated income, endowment, or other funds		0	0	
	30 Total net assets or fund balances (see instructions)		7,644,697	8,467,807	
	31 Total liabilities and net assets/fund balances (see instructions)		7,644,697	8,467,807	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,644,697
2 Enter amount from Part I, line 27a	2	823,110
3 Other increases not included in line 2 (itemize) ►	3	0
4 Add lines 1, 2, and 3	4	8,467,807
5 Decreases not included in line 2 (itemize) ►	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,467,807

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES		P		2018-12-31
b CAPITAL GAIN DISTRIBUTIONS		P		2018-12-31
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,074,746		1,095,924	-21,178	
b 8,692			8,692	
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			-21,178	
b			8,692	
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	2	-12,486
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	600,667	11,500,573	0 052229
2016	305,522	6,333,614	0 048238
2015	307,163	5,920,976	0 051877
2014	253,854	4,929,945	0 051492
2013	201,251	4,457,333	0 045151
<b>2 Total</b> of line 1, column (d)			0 248987
<b>3 Average</b> distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			0 049797
<b>4 Enter</b> the net value of noncharitable-use assets for 2018 from Part X, line 5			15,438,515
<b>5 Multiply</b> line 4 by line 3			768,792
<b>6 Enter</b> 1% of net investment income (1% of Part I, line 27b)			4,525
<b>7 Add</b> lines 5 and 6			773,317
<b>8 Enter</b> qualifying distributions from Part XIII, line 4			743,558

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	9,049
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1	9,049
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	9,049
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	9,049
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	8,824
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d.	7	13,824
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	4,775
11	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> ►	11	0
		Refunded	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b	Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____ 0	(2)	On foundation managers ► \$ _____ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	Yes	No
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Yes	No
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none"> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	►IA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9	Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►NONE	13	Yes
14	The books are in care of ►RSM US LLP	Telephone no ►(319) 354-1500	
Located at ►404 E COLLEGE ST SUITE 300 IOWA CITY IA			ZIP+4 ►52240
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here. and enter the amount of tax-exempt interest received or accrued during the year.	15	<input type="checkbox"/>
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		Yes	No
<b>5a</b>	During the year did the foundation pay or incur any amount to  <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <b>(4)</b> Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ► <input type="checkbox"/>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Yes  No

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1. List all officers, directors, trustees, foundation managers and their compensation. See instructions.

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GRACIELA WRIGHT 5218 REDSTART HOUSTON TX 770353129	DIRECTOR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE".

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ► 0

## **Part IX-A      Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	_____	_____
2	_____	_____
3	_____	_____
All other program-related investments See instructions		

---

All other program-related investments. See instructions.

All other program related investments - See instructions  
**3** \_\_\_\_\_  
\_\_\_\_\_

---

**Total** Add lines 1 through 3

6

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	15,478,418
b	Average of monthly cash balances. . . . .	1b	195,201
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	15,673,619
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	15,673,619
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	235,104
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,438,515
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	771,926

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6. . . . .	1	771,926
2a	Tax on investment income for 2018 from Part VI, line 5. . . . .	2a	9,049
b	Income tax for 2018 (This does not include the tax from Part VI). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	9,049
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	762,877
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	762,877
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	762,877

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	743,558
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	743,558
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions. . . . .	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	743,558
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				762,877
<b>2</b> Undistributed income, if any, as of the end of 2018			0	
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .	11,693			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	11,693			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ► \$ 743,558			0	
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				743,558
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	11,693			11,693
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				7,626
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ►				
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.				
b	85% of line 2a.				
c	Qualifying distributions from Part XII, line 4 for each year listed.				
d	Amounts included in line 2c not used directly for active conduct of exempt activities.				
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
(1)	Value of all assets.				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .				► 3a
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments.					
<b>3</b> Interest on savings and temporary cash investments			14	7,126	
<b>4</b> Dividends and interest from securities.			14	473,618	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property.					
<b>b</b> Not debt-financed property.					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income.					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	-12,486	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e).		0		468,258	
<b>13</b> Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				468,258	

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ALDEA ADVANCING LOCAL DEVELOPMENT THROUGH EMPOWERMENT AND ACTION 1732 1ST AVENUE 26867 NEW YORK, NY 10128	NONE	PC	GENERAL OPERATING FUND	60,000
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA, PA 191021403	NONE	PC	GENERAL OPERATING FUND	20,000
CAMP WYOMING 9106 42ND AVENUE WYOMING, IA 52362	NONE	PC	GENERAL OPERATING FUND	1,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
CASA JUAN DIEGO 4818 ROSE ST HOUSTON, TX 77007	NONE	PC	GENERAL OPERATING FUND	25,000
CORALVILLE ECUMENICAL FOOD PANTRY (UNITED METHODIST CHURCH) PO BOX 5523 CORALVILLE, IA 52241	NONE	PC	GENERAL OPERATING FUND	5,000
DAYSTAR US 8011 34TH AVE SOUTH SUITE C50 BLOOMINGTON, MN 554251637	NONE	PC	GENERAL OPERATING FUND	5,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
EL BUEN PASTOR UNITED METHODIST CHURCH 6902 SHERMAN ST HOUSTON, TX 77011	NONE	PC	GENERAL OPERATING FUND	10,000
FIRST CHURCH UNITED WEST LIBERTY 1100 N CALHOUN ST WEST LIBERTY, IA 52776	NONE	PC	GENERAL OPERATING FUND	5,000
HABITAT FOR HUMANITY 270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303	NONE	PC	GENERAL OPERATING FUND	25,000
<b>Total . . . . .</b>			► 3a	740,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
HILL MUSEUM & MANUSCRIPT LIBRARY PO BOX 7300 COLLEGEVILLE, MN 56321	NONE	PC	GENERAL OPERATING FUND	35,000
HOPE UNITED CHURCH OF CHRIST 3324 41ST STREET MOLINE, IL 61265	NONE	PC	GENERAL OPERATING FUND	5,000
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DR HOUSTON, TX 77019	NONE	PC	GENERAL OPERATING FUND	30,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	NONE	PC	GENERAL OPERATING FUND	10,000
HOUSTON PUBLIC MEDIA FOUNDATION 4343 ELGIN HOUSTON, TX 77204	NONE	PC	GENERAL OPERATING FUND	10,000
INTERFAITH MINISTRIES OF GREATER HOUSTON - MEALS ON WHEELS 3303 MAIN STREET HOUSTON, TX 77002	NONE	PC	GENERAL OPERATING FUND	25,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
IOWA WOMENS FOUNDATION 2201 E GRANDVIEW DR STE 200 CORALVILLE, IA 52241	NONE	PC	GENERAL OPERATING FUND	1,000
KNOX-GALESBURG SYMPHONY 2 E SOUTH ST GALESBURG, IL 61401	NONE	PC	GENERAL OPERATING FUND	1,000
LONGVILLE COMMUNITY CHURCH PO BOX 443 LONGVILLE, MN 56655	NONE	PC	GENERAL OPERATING FUND	5,000
<b>Total . . . . .</b>			► 3a	740,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
LUNCHES OF LOVEPO BOX 1161 ROSENBERG, TX 77471	NONE	PC	GENERAL OPERATING FUND	5,000
LUVABILITY MINISTRIESPO BOX 46 NILES, MI 49120	NONE	PC	GENERAL OPERATING FUND	150,000
MERCY HOSPITAL FOUNDATION 500 EAST MARKET STREET IOWA CITY, IA 52245	NONE	PC	GENERAL OPERATING FUND	10,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
PLANNED PARENTHOOD HOUSTON 4600 GULF FREEWAY HOUSTON, TX 77023	NONE	PC	GENERAL OPERATING FUND	20,000
RICHFIELD SPRINGS BIBLE CHURCH 17 CHURCH ST RICHFIELD SPRINGS, NY 13439	NONE	PC	GENERAL OPERATING FUND	40,000
RSVP-REHABILITATION SERVICES VOLUNTEER PROJECT PO BOX 31070 HOUSTON, TX 77231	NONE	PC	GENERAL OPERATING FUND	50,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
STAR OF HOPE-WOMEN'S PROG 6897 ARDMORE STREET HOUSTON, TX 77054	NONE	PC	GENERAL OPERATING FUND	5,000
THE PINK GIRAFFE HOUSE 2304 MASON ST HOUSTON, TX 77006	NONE	PC	GENERAL OPERATING FUND	5,000
WASHINGTON UNIVERSITY ST LOUIS MO 1 BROOKINGS DR ST LOUIS, MO 63130	NONE	PC	GENERAL OPERATING FUND	25,000
<b>Total . . . . .</b>			► 3a	740,500

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
WEST BRANCH FRIENDS CHURCH 116 N DOWNEY ST WEST BRANCH, IA 52358	NONE	PC	GENERAL OPERATING FUND	15,000
REXANNA'S FOUNDATION FOR FIGHTING LUNG CANCER PO BOX 328 MANSFIELD, TX 76063	NONE	PC	GENERAL OPERATING FUND	10,000
IOWA CITY HOSPICE 1023 WADE ST IOWA CITY, IA 52240	NONE	PC	GENERAL OPERATING FUND	5,000
<b>Total . . . . .</b>			► 3a	740,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
DRAKE UNIVERSITY 2507 UNIVERSITY DES MOINES, IA 50311	NONE	PC	ENDOWMENT - VIOLIN SCHOLARSHIP	30,000
IOWA STATE UNIVERSITY FOUNDATION 4300 MARSTON HALL 533 MORRILL RD AMES, IA 500112103	NONE	PC	ENDOWMENT - ENGINEERING SCHOLARSHIP	50,000
DALLAS WILLARD MINISTRIES 23535 LAKE MANOR DR CHATSWORTH, CA 91311	NONE	PC	GENERAL OPERATING FUND	41,500
<b>Total . . . . .</b>			► 3a	740,500

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BEAR CREEK ELEMENTARY SCHOOL PTA 4815 HICKORY DOWNS DR HOUSTON, TX 77084	NONE	PC	GENERAL OPERATING FUND	500
SETH A BAILEY COURAGE GROUP INC PO BOX 866 IOWA CITY, IA 52244	NONE	PC	GENERAL OPERATING FUND	500
<b>Total . . . . .</b>			► 3a	740,500

## TY 2018 Accounting Fees Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION

**EIN:** 43-1698425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	6,115	3,057		3,058

## TY 2018 Investments Corporate Bonds Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION  
**EIN:** 43-1698425

### Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK AMER CORP	25,000	25,815
GENERAL ELECTRIC CAPITAL CORP	15,000	12,877
WELLS FARGO & CO	9,625	8,395

## TY 2018 Investments Corporate Stock Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION

**EIN:** 43-1698425

### Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WEST BANK STOCK	6,277,714	9,583,967

## TY 2018 Investments Government Obligations Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION  
**EIN:** 43-1698425

<b>US Government Securities - End of Year Book Value:</b>	0
<b>US Government Securities - End of Year Fair Market Value:</b>	0
<b>State &amp; Local Government Securities - End of Year Book Value:</b>	65,254
<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	66,852

**TY 2018 Investments - Other Schedule**

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
**FOUNDATION**  
**EIN:** 43-1698425

**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABBOTT LABORATORIES	AT COST	9,764	29,813
ABBVIE INC	AT COST	11,732	38,801
ACCENTURE PLC	AT COST	54,254	72,465
ALPHABET INC CAP	AT COST	48,435	51,780
APPLE INC	AT COST	33,471	48,415
AT&T	AT COST	47,919	45,490
BB&T CORP SER	AT COST	9,807	11,070
CATERPILLAR	AT COST	15,626	26,355
CLOROX COMPANY	AT COST	34,383	80,198
ECOLAB	AT COST	26,537	75,165
EMERSON ELECTRIC	AT COST	30,831	31,198
GABELLI DIV & INC TRUST	AT COST	9,749	10,040
HEWLETT PACKARD ENTERPRISES	AT COST	13,627	13,650
HEWLETT PACKARD (HP INC)	AT COST	17,687	21,266
HOME DEPOT	AT COST	57,475	88,700
ILLINOIS TOOL WORKS	AT COST	23,609	52,567
INTERCONTINENTAL HOTELS	AT COST	23,458	30,903
JOHNSON & JOHNSON	AT COST	26,461	53,664
JP MORGAN CHASE	AT COST	9,025	20,295
JP MORGAN 6.125% PFD	AT COST	10,397	10,140
LIBERTY ALL-STAR EQUITY	AT COST	30,405	31,331
LOWES COMPANIES	AT COST	12,600	38,007
MCDONALDS	AT COST	32,824	54,371
MICRON TECHNOLOGY	AT COST	28,457	31,730
MICROSOFT	AT COST	45,021	82,808
NEXTERA ENERGY	AT COST	18,491	54,295
NORFOLK SOUTHERN CORP	AT COST	15,316	30,779
NUVEEN S&P BUY WRITE INC	AT COST	10,938	10,870
NVIDIA CORP	AT COST	16,482	13,395
PFIZER STOCK	AT COST	57,563	210,424

**Investments Other Schedule 2**

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
PHILLIPS 66	AT COST	13,373	20,287
PROCTER & GAMBLE	AT COST	46,021	61,838
REALTY INCOME CORP	AT COST	17,907	33,942
ROYCE VALUE TRUST	AT COST	30,608	26,930
RPM INTERNATIONAL	AT COST	11,303	30,433
STANLEY BLACK & DCKR 5.75% PFD	AT COST	12,702	11,855
SYSCO	AT COST	28,994	58,696
UNITED TECHNOLOGY	AT COST	18,423	22,024
WEC ENERGY GROUP INC	AT COST	11,375	21,832
WELLS FARGO & CO	AT COST	11,334	11,525
3M CO	AT COST	28,691	59,198
FIRST TR COMBINED SER UNIT 341 BUILD	AT COST	14,160	14,174
FIRST TR COMBINED SER UNIT 342 BUILD	AT COST	11,345	11,580
FT UNIT 5864 DIVERSIFIED INCOME & GROWTH	AT COST	17,389	21,143
FT UNIT 6003 DIVERSIFIED INCOME & GROWTH	AT COST	18,126	20,181
FT UNIT 6178 DIVERSIFIED INCOME & GROWTH	AT COST	20,514	22,643
INVESCO QQQ TR UNIT SER 1	AT COST	26,801	31,244
REALITY SHS	AT COST	29,248	29,848
SPDR DOW JONES INDL AVERAGE	AT COST	64,293	72,208
AQUA AMERICA INC	AT COST	11,891	13,835
BOEING CO	AT COST	57,173	64,898
BP PLC	AT COST	7,208	7,793
CNH	AT COST	5,536	7,046
CONOCO PHILLIPS	AT COST	10,873	12,571
ENERGIZER HLDGS INC	AT COST	255,236	334,642
NIKE INC	AT COST	5,850	7,451
TJX COS INC	AT COST	14,405	18,034
WALMART	AT COST	6,088	9,424
WEST BANCORPORATIONS INC	AT COST	2,040	229,080
VANGUARD GROUP	AT COST	53,168	49,667

## Investments Other Schedule 2

Category / Item	Listed at Cost or FMV	Book Value End of Year Fair Market Value
VANGUARG WHITEHALL FDS	AT COST	53,256 47,871

## TY 2018 Other Expenses Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION  
**EIN:** 43-1698425

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSE	231	0	0	0

## TY 2018 Other Professional Fees Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION  
**EIN:** 43-1698425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	25,081	25,081		0

## TY 2018 Taxes Schedule

**Name:** JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION

**EIN:** 43-1698425

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	6,500	0		0
FOREIGN TAX PAID	145	145		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

- Attach to Form 990, 990-EZ, or 990-PF
- Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

**2018****Name of the organization**JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION**Employer identification number**

43-1698425

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc. purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc. contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT FOUNDATION		<b>Employer identification number</b> 43-1698425	
<b>Part I</b>	<b>Contributors</b> (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELOISE M WRIGHT RESTATED TRUST 5218 REDSTART STREET HOUSTON, TX 77035	\$ 1,133,424	Person <input checked="" type="checkbox"/>
	Payroll <input type="checkbox"/>		
	Noncash <input checked="" type="checkbox"/>		
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
	Payroll <input type="checkbox"/>		
	Noncash <input type="checkbox"/>		
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
	Payroll <input type="checkbox"/>		
	Noncash <input type="checkbox"/>		
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
	Payroll <input type="checkbox"/>		
	Noncash <input type="checkbox"/>		
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
	Payroll <input type="checkbox"/>		
	Noncash <input type="checkbox"/>		
			(Complete Part II for noncash contributions )

**Name of organization**JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION**Employer identification number**

43-1698425

**Part II** **Noncash Property**

(a) No. from Part I		(See instructions) Use duplicate copies of Part II if additional space is needed  (b) <b>Description of noncash property given</b>	(c) FMV (or estimate) (See instructions)	(d) Date received
1		PUBLICLY TRADED SECURITIES	\$ 1,076 419	2018-04-30
(a) No. from Part I		(b) <b>Description of noncash property given</b>	(c) FMV (or estimate) (See instructions)	(d) Date received
			\$	
			\$	
(a) No. from Part I		(b) <b>Description of noncash property given</b>	(c) FMV (or estimate) (See instructions)	(d) Date received
			\$	
			\$	
(a) No. from Part I		(b) <b>Description of noncash property given</b>	(c) FMV (or estimate) (See instructions)	(d) Date received
			\$	
			\$	
(a) No. from Part I		(b) <b>Description of noncash property given</b>	(c) FMV (or estimate) (See instructions)	(d) Date received
			\$	
			\$	
(a) No. from Part I		(b) <b>Description of noncash property given</b>	(c) FMV (or estimate) (See instructions)	(d) Date received
			\$	
			\$	

**Name of organization**JOHN R WRIGHT AND ELOISE MOUNTAIN WRIGHT  
FOUNDATION**Employer identification number**

43-1698425

**Part III** *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_*  
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee