

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

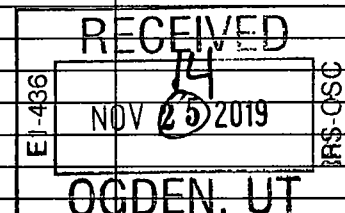
2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation TRAVELERS FOUNDATION		A Employer identification number 41-1924256						
Number and street (or P O box number if mail is not delivered to street address) 385 WASHINGTON STREET 9275-SB05T		B Telephone number (see instructions) 651-310-7911						
City or town, state or province, country, and ZIP or foreign postal code ST. PAUL, MN 55102-1396		C If exemption application is pending, check here. ☐						
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation. ☐
☐ Initial return	☐ Initial return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐						
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 4,742,798		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐						
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____								

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc. received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B.				
	3 Interest on savings and temporary cash investments.	59,480	59,480		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	59,480	59,480	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule)					
24 Total operating and administrative expenses. Add lines 13 through 23.	0	0	0	0	
25 Contributions, gifts, grants paid	6,094,366			6,094,366	
26 Total expenses and disbursements. Add lines 24 and 25	6,094,366	0	0	6,094,366	
27 Subtract line 26 from line 12					
a Excess revenue over expenses and disbursements	-6,034,886				
b Net investment income (if negative, enter -0-)		59,480			
c Adjusted net income (if negative, enter -0-)			0		



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			10,622,073	4,742,798	4,742,798
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶				0	
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶				0	
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less allowance for doubtful accounts ▶				0	
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U S and state government obligations (attach schedule)					
	b Investments - corporate stock (attach schedule)					
	c Investments - corporate bonds (attach schedule)					
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)				0	
	12 Investments - mortgage loans					
	13 Investments - other (attach schedule)			1,313		
	14 Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)				0	
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)			10,623,386	4,742,798	4,742,798
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.					
	24 Unrestricted					
Net Assets or Fund Balances	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			10,623,386	4,742,798	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see instructions)			10,623,386	4,742,798	
Net Assets or Fund Balances	31 Total liabilities and net assets/fund balances (see instructions)			10,623,386	4,742,798	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,623,386
2 Enter amount from Part I, line 27a	2	-6,034,886
3 Other increases not included in line 2 (itemize) ▶ Other Distributions	3	154,298
4 Add lines 1, 2, and 3	4	4,742,798
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,742,798

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))			
a			0			
b			0			
c			0			
d			0			
e			0			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69						
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))			
a		0	0			
b		0	0			
c		0	0			
d		0	0			
e		0	0			
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2		0			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 3					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	5,795,817	913,056	6.3477
2016	6,505,432	320,900	20.2725
2015	7,040,437	216,031	32.5899
2014	7,493,132	158,512	47.2717
2013	8,015,297	180,230	44.4726
2 Total of line 1, column (d)		2	150.9544
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3	30.1909
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4	7,509,156
5 Multiply line 4 by line 3.		5	226,708,178
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	595
7 Add lines 5 and 6.		7	226,708,773
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8	6,094,366

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	1,190
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	1,190
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,190
6 Credits/Payments			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	341	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	3,341	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,151	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 2,151 Refunded ☐ 0	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N	A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ MINNESOTA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Exhibit 1	X	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.TRAVELERS.COM	X	
14 The books are in care of ► LISA COLANINNO Telephone no ► 1-860-277-3761 Located at ► ONE TOWER SQUARE, HARTFORD, CT ZIP+4 ► 06183		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		
Organizations relying on a current notice regarding disaster assistance, check here		☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EXHIBIT 1				

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services ►

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE EXHIBIT 1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Form **990-PF** (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	7,623,509
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	7,623,509
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,623,509
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	114,353
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,509,156
6	Minimum investment return. Enter 5% of line 5	6	375,458

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	375,458
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,190
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,190
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	374,268
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	374,268
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	374,268

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,094,366
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,094,366
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,094,366

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				374,268
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013 8,006,287				
b From 2014 7,485,207				
c From 2015 7,029,636				
d From 2016 6,489,398				
e From 2017 5,750,200				
f Total of lines 3a through e	34,760,728			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 6,094,366				
a Applied to 2017, but not more than line 2a . . .			0	
b Applied to undistributed income of prior years (Election required - see instructions).		0		
c Treated as distributions out of corpus (Election required - see instructions)	0			
d Applied to 2018 distributable amount.				374,268
e Remaining amount distributed out of corpus. . .	5,720,098			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	40,480,826			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	8,006,287			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	32,474,539			
10 Analysis of line 9				
a Excess from 2014 . . . 7,485,207				
b Excess from 2015 . . . 7,029,636				
c Excess from 2016 . . . 6,489,398				
d Excess from 2017 . . . 5,750,200				
e Excess from 2018 . . . 5,720,098				

Sum= 32,474,539

Form **990-PF** (2018)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					0
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE -

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
MARLENE IBSEN, ONE TOWER SQUARE, HARTFORD, CT 06183 (860) 277-9039

b The form in which applications should be submitted and information and materials they should include

WWW.TRAVELERS.COM/COMMUNITY-RELATIONS/ABOUT-GIVING/APPLY*

c Any submission deadlines

SEE * IN 2B FOR ANNUAL SCHEDULE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY 501(C)(3) ORGANIZATIONS OR FOREIGN (NON-US ORGANIZED) PUBLIC CHARITY EQUIVALENTS

SEE INSTRUCTIONS FOR GRANTS. All grants must comply with The Foundation Expenditure responsibility requirements are effective for grants.

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE EXHIBIT 3 - GRANTS				6,094,366
Total			3a	6,094,366
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

JSA
8E1492 1 000

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|--|-------|-----|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date 11/11/19

► PRESIDENT
Title

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule of Contributors

OMB No 1545-0047

2018

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

TRAVELERS FOUNDATION

Employer identification number

41-1924256

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

TRAVELERS FOUNDATION

Employer identification number

41-1924256

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	THE TRAVELERS COMPANIES, INC. 385 WASHINGTON STREET ST. PAUL, MN 55102-1396	\$ 0.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

41-1924256

Part II

[illegible]

Travelers Foundation
2018 Form 990-PF
Exhibit 1

Part VII-A, question 10

The Travelers Companies, Inc.
 385 Washington Street
 St. Paul, MN 55102-1396

Part VIII, Item 1

a) Name & address	b) Title and average hours per week devoted to position	c) Compensation	d) Contributions to employee benefit plans	e) Expense account
Andy F. Bessette One Tower Square Hartford, CT 06183	Chairman .05 hours	-0-	-0-	-0-
Andy F. Bessette One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Marlene M. Ibsen One Tower Square Hartford, CT 06183	President and CEO non-voting Director, 10 hours	-0-	-0-	-0-
Tara Spain One Tower Square Hartford, CT 06183	Vice President and COO 10 hours	-0-	-0-	-0-
Carlos Figueroa One Tower Square Hartford, CT 06183	Vice President .01 hours	-0-	-0-	-0-
Jay S. Benet One Tower Square Hartford, CT 06183	Treasurer and CFO; 0 hours	-0-	-0-	-0-
Jay S. Benet One Tower Square Hartford, CT 06183	Director; .5 hours	-0-	-0-	-0-
Scott W. Rynda	Assistant Treasurer	-0-	-0-	-0-

385 Washington Street St. Paul, MN 55102-1396	0 hours			
Wendy C. Skjerven 385 Washington Street St. Paul, MN 55102-1396	Corporate Secretary .2 hours	-0-	-0-	-0-
Diane D. Bengston One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Lisa Caputo 485 Lexington Avenue New York, NY 10017-2630	Director .5 hours	-0-	-0-	-0-
John P. Clifford Jr. 385 Washington Street St. Paul, MN 55102-1396	Director .01 hours	-0-	-0-	-0-
Christine K. Kalla 385 Washington Street St. Paul, MN 55102	Director .5 hours	-0-	-0-	-0-
Michael F. Klein One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Brian MacLean One Tower Square Hartford, CT 06183	Director .01 hours	-0-	-0-	-0-
Sean A. Ramalho Ste 302S-A 3 Huntington Quadrangle Melville, NY 11747	Director .5 hours	-0-	-0-	-0-
Nicholas Seminara One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Kevin C. Smith One Tower Square Hartford, CT 06183	Director .5 hours	-0-	-0-	-0-
Joan K Woodward Suite 950 700 13th Street NW Washington DC 20005	Director .5 hours	-0-	-0-	-0-

Part IX – A Summary of Direct Charitable Activities

Travelers Foundation does not engage in direct charitable activities. Travelers Foundation makes grants and donations to charitable organizations qualified under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, public charities, and public charity equivalent organizations through the exercise of expenditure control on such grants. A complete list of grants and contributions made during 2018 is set forth under Part XV of this Form 990 PF.

Travelers Foundation
EIN: 41-1924256
Part II, Line 16

2018 Form 990-PF
Exhibit 2

Total Investments	4,742,799
Other	-
Net Assets	4,742,799
Accrued Income	-
Total Market Value	4,742,799

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Achieve Hartford! 221 Main Street, 3rd Floor Hartford, CT 06106	N/A	PC	Operating support for Achieve Hartford to run the All In! Coalition and Weaver High School Redesign Steering Committee	\$ 150,000
Actuarial Foundation 475 N Martingale Road, Suite 600 Schaumburg, IL 60173	NA	PC	Program support for the Math Motivators Tutoring Program	\$ 5,000
American Corporate Partners 140 East 45 Street, Suite 19A New York, NY 10017	N/A	PC	Program grant to support the American Corporate Partners Veterans Mentoring program	\$ 50,000
The Amistad Center for Art & Culture, Inc 600 Main Street Hartford, CT 06103	N/A	PC	Project support of Creative Class project, an initiative to make Amistad Center collections accessible through digital programming	\$ 20,000
Art With A Heart Inc 3000 Falls Road, Mill No 1 Baltimore, MD 21211	N/A	PC	Project support to develop and implement a large-scale beautification project to benefit the Baltimore community	\$ 10,000
BestPrep 7100 Northland Circle North, Suite 120 Brooklyn Park, MN 55428-1500	N/A	PC	Program support for BestPrep's Programs Cloud Coach, eMentors, Minnesota Business Venture, Classroom Plus and the Financial Matters programs	\$ 27,500
Billings Forge Community Works, Inc 227 Lawrence Street, 2nd Floor Hartford, CT 06106	N/A	PC	Program support for Billings Forge's Culinary Job Training program at The Kitchen	\$ 25,000
Boys and Girls Clubs of Hartford Inc 170 Sigourney Street Hartford, CT 06105	N/A	PC	Operating support for the Boys & Girls Clubs of Hartford, specifically to run the three main club sites	\$ 90,000
Brent Eley Foundation 11980 E 16th Avenue Aurora, CO 55407	N/A	PC	Project supports Brent's Place Wecolme Boxes restocking Safe-Clean apartments for resident families battling cancer or other life-threatening illnesses	\$ 9,840
Capital Workforce Partners Inc One Union Place Hartford, CT 06103	N/A	PC	Project support for the Hartford Opportunity Youth Collaborative's Hartford Data Collaborative	\$ 98,000
Career Resources Inc 350 Fairfield Avenue Bridgeport, CT 06604	N/A	PC	Project support for STRIVE Hartford, CRI's job-readiness program	\$ 50,000
Charter Oak Cultural Center 21 Charter Oak Avenue Hartford, CT 06106	N/A	PC	Operating support for Charter Oak Cultural Center	\$ 25,000
Children's Advocacy Center of Colin County 2205 Los Rios Boulevard Plano, TX 75074	N/A	PC	Program support for the Back to School Fair and Community Education	\$ 5,000
The Children's Theatre Company 2400 Third Avenue, South Minneapolis, MN 55404	N/A	PC	Operating support for the Children's Theatre Company	\$ 20,000
College Possible 755 Prior Avenue N, Suite 200 Saint Paul, MN 55104	N/A	PC	Operating support of College Possible's local programming directed towards college admission and degree completion	\$ 75,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
College Possible Milwaukee 1515 N Rivercenter Drive Suite 105 Milwaukee, WI 53212	N/A	PC	Project support of College Possible's partnership with Travelers for a "Career Paths" event to introduce students to career opportunities and the importance of earning a college degree	\$ 10,000
Community Soup Kitchen and Outreach Center 36 South Street Morristown, NJ 07960	N/A	PC	Project support for a TCC grant to prepare and serve lunch for their guests, prepare and serve Free Farmers Markets and provide employment assistance services for guests returning to the workforce	\$ 15,000
Comunidades Latinas Unidas En Servicio 797 E 7th Street St Paul, MN 55106	N/A	PC	Program support for CLUES' Youth in Action (YA!) Program	\$ 10,000
Connecticut Ballet, Inc 99 Pratt Street, Suite 206 Hartford, CT 06103	N/A	PC	Project support for Connecticut Ballet's Center for Dance Education, including the annual "Share the Magic" performance at The Bushnell	\$ 15,000
Connecticut Center for School Change Inc 151 New Park Avenue, Suite 15 New Haven, CT 06106	N/A	PC	Operating support (\$10K) to fund the organization's strategic planning process, and project support (\$10K) that allows the organization to conduct an equity audit for Hartford Public Schools	\$ 20,000
Connecticut Center for School Change Inc 151 New Park Avenue, Suite 15 New Haven, CT 06106	N/A	PC	Operating support to allow the Center to enhance educational excellence and equity statewide	\$ 15,000
Connecticut Forum, Inc 750 Main Street Hartford, CT 06103	N/A	PC	Project support for the Ticket Outreach Program (TOP), a community outreach initiative	\$ 40,000
Connecticut Science Center Inc 250 Columbus Boulevard Hartford, CT 06103	N/A	PC	Program support for the Connecticut Science Center's STEM Education Programs for students	\$ 225,000
ConnectiKids Inc 814 Asylum Avenue Hartford, CT 06105	N/A	PC	Program support for the ConnectiKids Tutoring and Mentoring, Arts and Enrichment Program	\$ 23,000
Cornerstone Kids Inc 2708 N Central Ave Tampa, FL 33602	N/A	PC	Project support for the Cornerstone Reading Mentors Volunteer Project	\$ 15,000
Council on the Environment, Inc 100 Gold Street #3300 New York, NY 10038	N/A	PC	Project supports a volunteer day at Governors Island Teaching Garden with the NYC office	\$ 2,000
DonorsChoose Org Financial Operations 134 West 37th Street New York, NY 10018	N/A	PC	Project support for the Travelers Volunteer Rewards Program	\$ 58,875
Dress for Success Hartford P O Box 2343 Hartford, CT 06146	N/A	PC	Project support for the organization's employment readiness programs that serve unemployed women	\$ 25,000
Educators 4 Excellence-Connecticut 80 Pine Street, 28th Floor New York, NY 10005	N/A	PC	Program support for E 4 E's work in Hartford in the 2018-19 School Year	\$ 20,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Feed My Starving Children 555 Exchange Court Aurora, IL 60504	N/A	PC	Project support for Naperville employee Meal Packing Event with Feed My Starving Children	\$ 15,000
Feeding Children Everywhere 830 S. South Ronald Reagan Blvd, Unit 142 Longwood, FL 32750-6415	N/A	PC	Project support for the food packing volunteer project where Travelers volunteers will be packaging healthy shelf stable meals for distribution to individuals and families in need	\$ 15,000
Friends of Baltimore City Public Schools Great Kids Farm Foundation, Inc 6601 Baltimore National Pike Catonsville, MD 21228	N/A	PC	Project support for the Traveler's Day of Service at Great Kids Farm	\$ 5,000
The Friends of the Saint Paul Public Library 1080 Montreal Ave, Ste 2 Saint Paul, MN 55116	N/A	PC	Project support for the Friends' Support of Saint Paul Public Library Out-of-School Time Learning Programs	\$ 25,000
Genesys Works - Twin Cities 445 Minnesota Street, Suite 720 Saint Paul, MN 55101	N/A	PC	Program support for Genesys Works Talent Development Pipeline and College and Career Connection Program	\$ 25,000
Genesys Works - Twin Cities 445 Minnesota Street, Suite 720 Saint Paul, MN 55101	N/A	PC	Program support for Genesys Works College and Career Success Program	\$ 10,000
Genesys Works - Twin Cities 14400 Memorial Drive, Suite 200 Houston, TX 77079	N/A	PC	Program support for the continued enhancement to the Genesys Works Measurement and Evaluation methods and tools	\$ 50,000
Girls Incorporated of Long Island 819 Grand Blvd Deer Park, NY 11729	N/A	PC	Project support for the Leadership Summit A half-day conference for girls in grades 10-12 and their parent that is focused on Leadership and Career & College Readiness	\$ 15,000
Girls Incorporated of St. Louis 3801 Nelson Dr St. Louis, MO 63121	N/A	PC	Project support for the Travelers Leadership Day at Girls Inc of St. Louis	\$ 2,400
Governor's Prevention Partnership 30 Jordan Lane Wethersfield, CT 06109	N/A	PC	Project support to operate EdCorpsCT for the 5th-6th graders in Hartford's Wish School and reduce the level of chronic absenteeism	\$ 25,000
Greater Hartford Arts Council Inc 100 Pearl Street Hartford, CT 06103	N/A	PC	Operating support for the 2018 United Arts Campaign (\$65,000) Neighborhood Studios (\$60,000) and programming the Fishman Plaza (\$6,500)	\$ 131,500
Hartford Consortium for Higher Education 31 Pratt Street, 5th Floor Hartford, CT 06103	N/A	PC	Operating support for the HCHE programs, including Career Beginnings, College Supports Network and CHERE	\$ 175,000
The Guthrie Theater Foundation 818 South 2nd Street Minneapolis, MN 55415	N/A	PC	Operating support for the Guthrie Theater Access, Education, and Community Engagement Programs	\$ 35,000
Habitat for Humanity International 121 Habitat Street Americus, GA 31709	N/A	PC	Project support for the 2018 Employee Engagement grant with Habitat for Humanity	\$ 400,000
Habitat for Humanity International 121 Habitat Street Americus, GA 31709	N/A	PC	Project support for the 2018 Employee Engagement grant, and this will complete the support for this year's builds	\$ 27,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Habitat for Humanity - Twin Cities 1954 University Avenue W St Paul, MN 55104-3433	N/A	PC	Project support for a Habitat for Humanity home build in St Paul	\$ 75,000
Habitat for Humanity International 75 Charter Oak Ave , Bldg 2, Suite 205 Hartford, CT 06106	N/A	PC	Project support for the purchase and rehabilitation of blighted properties in Hartford's northeast neighborhood	\$ 85,000
Harriet Beecher Stowe Center 77 Forest Street Hartford, CT 06105	N/A	PC	Operating support for Stowe Center programs and initiatives that inspire civic engagement and create positive change	\$ 30,000
Hartbeat Ensemble Inc 360 Farmington Avenue Hartford, CT 06105	N/A	PC	Program support for Hartbeat's Youth Play Institute and General Operating Support	\$ 25,000
Hartford Economic Development Corp 15 Lewis Street, Suite 204 Hartford, CT 06103	N/A	PC	Operating support to continue to build capacity of HEDCO Inc's Business Resource Center (BRC)	\$ 50,000
Hartford Foundation for Public Giving 10 Columbus Blvd , 8th Floor Hartford, CT 06106	N/A	PC	Funding for the Ingenuity Fund for Hartford Public Schools	\$ 100,000
Hartford Foundation for Public Giving 10 Columbus Blvd , 8th Floor Hartford, CT 06106	N/A	PC	Funding for the Ingenuity Fund for Hartford Public Schools	\$ 200,000
Hartford Parent University 330 Market Street Hartford, CT 06120	N/A	PC	Project support for Hartford Parent University Training	\$ 15,000
Hartford Promise, Inc 750 Main St Hartford, CT 06103	N/A	PC	Operating support for Hartford Promise, \$300,000 to be paid over three years (payment 2 of 3)	\$ 100,000
Hartford Promise, Inc 750 Main St Hartford, CT 06103	N/A	PC	Program support for a matching grant challenge for new or increased scholarship contributions	\$ 200,000
Hartford Public Library 500 Main Street Hartford, CT 06103	N/A	PC	Operating support for Hartford Public Library	\$ 75,000
Hartford Public Schools 960 Main Street, 8th Floor Hartford, CT 06103	N/A	PC	Program support to continue the Travelers partnership with Pathways Academy of Technology and Design and launch a partnership with Betances STEM Magnet School for school year 2018-2019	\$ 290,000
Hartford Public Schools 960 Main Street, 8th Floor Hartford, CT 06103	N/A	PC	Program support to continue the Travelers partnership with High School, Inc for school year 2018-2019	\$ 104,298
Hartford Public Schools 960 Main Street, 8th Floor Hartford, CT 06103	N/A	PC	Program support to continue the Travelers partnership with Hartford Public Schools for school year 2018-2019	\$ 125,000
Hartford Public Schools 960 Main Street, 8th Floor	N/A	PC	Program support to continue the Travelers partnership with High School, Inc specifically funding for the Director of Business	\$ 100,702

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Hartford, CT 06103			Partnerships position at High School Inc for 2018-2019	
Hartford Stage Company 50 Church Street Hartford, CT 06103	N/A	PC	Project support for Hartford Stage's 2018/2019 InterACT, an arts education outreach program for high school students in Greater Hartford	\$ 50,000
Hartford Youth Scholars Foundation 129 Allen Place Hartford, CT 06106	N/A	PC	Project support for the Academy, Hartford Youth Scholars' primary academic program, and interrelated High School and College Programming	\$ 75,000
Holiday Express, Inc 968 Shrewsbury Avenue Tinton Falls, NJ 07724	N/A	PC	Program support for the Holiday Express Art Days, with additional funds to support the 2018 and 2 half day warehouse support days by Travelers' vounteers during Nov and Dec	\$ 15,000
Impact Youth Development Center Inc 7725 Sandra Street Houston, TX 77016	N/A	PC	Project support for the YDC Literacy Carnival, which showcases the importance of reading and gets books into the hands of children in the low-income neighborhood YDC serves	\$ 15,000
INROADS 10 South Broadway, #1550 St Louis, MO 63102-1734	N/A	PC	Operating support for Capacity Building at the National Inroads organization	\$ 50,000
INROADS 241 Main Street, 2nd Floor Hartford, CT 06106	N/A	PC	Program support for INROADS' 2018 Career Links Summit	\$ 25,000
InVEST 127 Peyton Street Alexandria, VA 22314	N/A	PC	Project to support InVEST Summer Camp 2018	\$ 15,000
Junior Achievement of Central Maryland 10700 Red Run Blvd , Suite 110 Owings Mills, MD 21117	N/A	PC	Program support of JA BizTown & JA Women's Alliance	\$ 10,000
Junior Achievement of Dallas, Inc 1201 Executive Drive West Richardson, TX 75081	N/A	PC	Project support for TCC Grant JA BizTown and Finance Park	\$ 20,000
Junior Achievement of Georgia, Inc 275 Northside Drive, NW Atlanta, GA 30314	N/A	PC	Project support for the delivery of JA BizTown and JA Finance Park curriculum to Gwinnett County Public Schools' students via Travelers' employee volunteers	\$ 15,000
Junior Achievement of Northeastern NY, Inc 8 Stanley Circle Latham, NY 12110	N/A	PC	Program support for JA's 'Empowering Young People to Succeed' program	\$ 10,000
Junior Achievement of Northern New England, Inc 400 Fifth Avenue, Suite 300 Waltham, MA 02451	N/A	PC	Project support of the JA Summer Institute Inspiring and Preparing High School Youth to Own their Future in the 21st Century Workplace (on the Campus of MIT/Cambridge)	\$ 12,500
Junior Achievement of Southern California, Inc 6250 Forest Lawn Drive Los Angeles, CA 90068	N/A	PC	Program support for JA Travelers Job Shadow Day with Mendez Learning Center	\$ 2,250
Junior Achievement of Southwest New England, Inc 70 Farmington Avenue	N/A	PC	Project support to offer Hartford students the basics of financial literacy, workforce readiness and entrepreneurship via the JA-In-A-Day Program	\$ 90,000

Recipient Name, Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of Recipient	Purpose of grant or contribution	Paid Amount
Hartford, CT 06105				
Junior Achievement of the Upper Midwest, Inc 1745 University Ave , West Saint Paul, MN 55109	N/A	PC	Program support for JA Programs & Travelers Volunteer Engagement	\$ 12,500
Junior Achievement of Western New York 275 Oak Street, Suite 222 Buffalo, NY 14203	N/A	PC	Program support for Junior Achievement "JA in a Day" for students in grades 3-6 at Buffalo Public School #45 located in the city of Buffalo, NY	\$ 15,000
Junior Achievement-Rocky Mountain, Inc 1445 Market Street, Suite 200 Denver, CO 80202	N/A	PC	Program support for JA Rocky Mountain & Travelers - JA in a Day at Lyn Knoll Elementary School in Aurora, CO	\$ 15,000
Knox Parks Foundation Inc 75 Laurel Street Hartford, CT 06106	N/A	PC	Operating support to maintain Knox programming	\$ 25,000
Lakeland-Polk Housing Corporation 430 Hartsell Avenue Lakeland, FL 33815	N/A	PC	Project support YouthBuild Lakeland Career Development and Personal Growth Plan program	\$ 12,000
Leadership Greater Hartford Inc 30 Laurel Street, 3rd Floor Hartford, CT 06106	N/A	PC	Program support for the Neighborhood Leadership Training Program	\$ 25,000
The Mark Twain House & Museum 351 Farmington Avenue Hartford, CT 06106	N/A	PC	Operating support for the Mark Twain House & Museum (\$25,000) and program support for field trip busing costs for students from alliance districts to the museum (\$5,000)	\$ 30,000
Metropolitan Economic Development Association 1256 Penn Avenue, N , Ste 4800 Minneapolis, MN 55411	N/A	PC	General operating support for MEDA's Accelerating Minority Business Growth initiative in the Twin Cities	\$ 20,000
Minnesota Children's Museum 10 West 7th Street Saint Paul, MN 55102	N/A	PC	Operating support for Minnesota Children's Museum	\$ 20,000
Minnesota Computers for Schools 504 Malcolm Avenue, SE, Suite 100 Minneapolis, MN 55414	N/A	PC	Program support for Minnesota Computers for Schools Core IT Pathways Programming for At-Risk Youth	\$ 20,000
Minnesota Council on Economic Education University of Minnesota, Ruttan Hall 116 1994 Buford Ave St Paul, MN 55108	N/A	PC	General operating support for MCEE programs	\$ 2,500
The Minnesota Opera 620 N 1st Street Minneapolis, MN 55401-1225	N/A	PC	General operations in support of in-school residences that enhance academic learning and access to arts programming for low-income and underrepresented communities	\$ 5,000
Mixed Blood Theatre Company 1501 S 4th St Minneapolis, MN 55454	N/A	PC	General operating with a focus on access and engagement	\$ 5,000
National College Access Network 1001 Connecticut Avenue, NW, Suite 300 Washington, DC 20036	N/A	PC	Project support to explore rebranding and development of a three-year strategic plan in conjunction with NCAN's 25th anniversary	\$ 100,000

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Neighborhood Development Center Inc 663 University Avenue, Suite 200 Saint Paul, MN 55104	N/A	PC	Operating support for the Small Business Startups to help revitalize low-income neighborhoods	\$ 20,000
Neighborhood House 179 Robie St E Saint Paul, MN 55107	N/A	PC	Program support of the College Access program	\$ 7,500
New Profit Inc 200 Clarendon Street, 44th Floor Boston, MA 02116	N/A	PC	Program support for diversity, equity and inclusion project of New Profit's College Access and Success Field Leadership Initiative The Learning Lab	\$ 50,000
North Central College 30 N Brainard St Naperville, IL 60540	N/A	PC	Project supports the Junior/Senior Scholars Forensic Speaking Competition and Science Fair	\$ 15,000
Ordway Center for the Performing Arts 345 Washington Street St Paul, MN 55102-1419	N/A	PC	Project support to expand the reach of Ordway Center's Art Education programs to increase the number of children served and the 2018 sponsorship	\$ 200,000
Our Piece of the Pie, Inc 20-28 Sargeant Street Hartford, CT 06105-1400	N/A	PC	Program support for OPP's Hartford community-based program for disconnected and disengaged youth ages 16-24	\$ 75,000
Page Education Foundation PO Box 581254 Minneapolis, MN 55458-1254	N/A	PC	Operating support for the Page Education Foundation which provides education grants to students of color	\$ 40,000
Park Square Theatre Company 408 Saint Peter Street, Suite 110 St Paul, MN 55102	N/A	PC	General operating support for Park Square Theatre's education programming for teens	\$ 10,000
Paterson Public Schools-School #15 98 Oak Street Paterson, NJ 07501	N/A	PC	Program support for the digital mentoring program at Paterson #15 School	\$ 15,000
Penumbra Theatre Company, Inc 270 North Kent Street St Paul, MN 55102-1744	N/A	PC	Operating support for Penumbra's 42nd continuous season	\$ 10,000
Police Athletic and Activities League of Hartford Incorporated P O Box 1863 Hartford, CT 06120	N/A	PC	Operating support for the Hartford PAL, a non-profit organization that offers life skills and enrichment activities for Hartford youth	\$ 150,000
Project for Pride in Living, Inc 1035 East Franklin Avenue Minneapolis, MN 55404	N/A	PC	Project support for PPL's Programs for Youth Promoting Success in School and in Life for Underrepresented Low-Income Youth in Saint Paul	\$ 10,000
Project SUCCESS One Groveland Terrace, Suite 300 Minneapolis, MN 55403	N/A	PC	Program support for the Theater Experiences for Project SUCCESS students in Minneapolis Public Schools	\$ 15,000
Public Art Saint Paul 381 Wabasha St N St Paul, MN 55102	N/A	PC	Program support for the Building Frogtown and Rondo Through the Arts program	\$ 10,000
Read to a Child 20 William St , G25 Wellesley, MA 02481	N/A	PC	Project support for the organization's reading and mentoring program for students at Ramon E Betances Elementary School and M D Fox School in Hartford	\$ 65,000

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Real Art Ways Inc 56 Arbor Street Hartford, CT 06106	N/A	PC	Operating support for the organization's programming in the contemporary arts	\$ 25,000
Rebuilding Together Twin Cities 1050 SE 33rd Avenue Minneapolis, MN 55414	N/A	PC	Project support for the ITLDP 10th Annual Travelers LDP Charity Golf Scramble to benefit Rebuilding Together Twin Cities	\$ 15,000
Rebuilding Together Baltimore 5820 York Road, Suite T300 Baltimore, MD 21212	N/A	PC	Program support for a volunteer grant to support Travelers employees involvement with helping to transform a low-income neighborhood through volunteerism	\$ 10,000
Rebuilding Together Hartford Inc P O Box 230295 Hartford, CT 06123-0295	N/A	PC	Project support for the ITLDP Golf Tournament	\$ 15,000
Save Our Youth 3443 W 23rd Ave Denver, CO 80211	N/A	PC	Project support for the Summer Academic Recovery Program and Travelers team volunteer activity	\$ 15,000
The Schubert Club 75 West Fifth Street, Suite 302 Saint Paul, MN 55102	N/A	PC	General operating support with emphasis on access to music for under-served youth and adults	\$ 2,500
The Science Museum of Minnesota 120 West Kellogg Boulevard Saint Paul, MN 55102	N/A	PC	Operating support for the Science Museum of Minnesota	\$ 20,000
Seeing Eye, Inc 10 Washington Valley Road Morristown, NJ 07960-3412	N/A	PC	Project support for engagement with the Gran Fondo event where 12 Travelers employees will volunteer and for another 12 volunteer slots for the Doggy Dash	\$ 15,000
Smart Home Alabama, Inc dba Smart Home America, Inc P O Box 2731 Mobile, AL 36652	N/A	PC	2018 Travelers Excellence in Community Resilience Award	\$ 100,000
Social Enterprise Trust, Inc dba reSET, 1429 Park Street, Suite 114 Hartford, CT 06106	N/A	PC	Project support for reSET's 2019 Impact Accelerator program	\$ 35,000
Social Enterprise Trust, Inc dba reSET, 1429 Park Street, Suite 114 Hartford, CT 06106	N/A	PC	Operating support to help reSET with grant writing, development and capacity building	\$ 15,000
Stepping Stone Theater Co 55 Victoria St N St Paul, MN 55104	N/A	PC	General operating support for SteppingStone Theatre's education and performance programs	\$ 15,000
Teach For America Inc 370 James Street, Suite 404 New Haven, CT 06513	N/A	PC	Operating support for Teach for America - Hartford program	\$ 75,000
Theaterworks Inc City Arts on Pearl, 233 Pearl Street Hartford, CT 06103	N/A	PC	Operating support for Theaterworks to maintain its artistic integrity and standards while staying accessible and affordable to a broad audience	\$ 40,000
Tides Foundation/NAACP Local Action Fund DuPage County Branch #3012	N/A	PC	The funds are for the NAACP Collective Action Fund, as solicited by the DuPage County NAACP Branch #3012	\$ 10,000

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P O Box 475 Wheaton, IL 60187				
Twin Cities RISE! 1301 Bryant Ave N Minneapolis, MN 55411	N/A	PC	Program support for the Twin Cities RISE! Job Training and Placement for Low-Income Adults with Multiple Barriers to Employment program	\$ 5,000
United Way of Central and Northeastern Connecticut 30 Laurel St Hartford, CT 06106	N/A	PC	Operating support for the United Way Community Investment fund for 2018-19 (previously campaign contribution)	\$ 250,000
Upper Albany Main Street Program Inc 1382 Albany Avenue Hartford, CT 06112	N/A	PC	Project support for UAMS's Micro Business Incubator Program (MBI) and for implementation of the Albany/Homestead Bldg Improvement Project (Façade Improvement Program)	\$ 85,000
Urban League of Greater Hartford 140 Woodland Street Hartford, CT 06105	N/A	PC	Operating support to help sustain the Urban League of Greater Hartford's normal maintenance and business activities, which are central to the delivery of its economic, education, and self-empowerment programs	\$ 85,000
Village for Families & Children Inc 1680 Albany Ave Hartford, CT 06105	N/A	PC	Project support for the Trauma Informed Initiative, a program to help Hartford Public School children exposed to trauma	\$ 65,000
Wadsworth Atheneum Museum of Art 600 Main Street Hartford, CT 06103	N/A	PC	Project support for Museum on the Move and Art and Writing, the museum's Art and Literacy programs for Hartford students	\$ 40,000
Wilderness Inquiry 808 14th Ave SE Minneapolis, MN 55414	N/A	PC	Program support for Canoemobile MN Facilitating Academic and Career Success for Underserved Youth Through Outdoor Adventures	\$ 10,000
Wounded Warrior Project, Inc 4899 Belfort Road, Suite 300 Jacksonville, FL 32256	N/A	PC	Project support for the Wounded Warrior Soldier Ride New York Soldier Ride is a unique, multi-day cycling program designed for wounded warriors to use cycling and the bonds of service to overcome physical, mental, or emotional wounds	\$ 2,500
Writers In The Schools (WITS) 1523 W Main St Houston, TX 77006	N/A	PC	Project support for a TCC grant for the WITC Houston's youth and host the Space City Grand Slam	\$ 10,000
Young Mens Christian Association Of Greater Hartford 50 State House Square, Second Floor Hartford, CT 06103	N/A	PC	Project support for Y Achievers program, an academic enrichment and mentoring initiative	\$ 30,000
The Young People's Chorus of New York City, Inc 37 West 65th Street, 2nd Floor New York, NY 10023	N/A	PC	Project support of the Women Inspiring Tomorrow Conference	\$ 15,000
Grand Totals (128 items)				\$ 6,094,366.00