

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	132,448	25,953	25,953
	2 Savings and temporary cash investments	526,441	58,032	58,032
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ 2,500,000 Less allowance for doubtful accounts ▶ _____	2,000,000	2,500,000	2,500,000
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	18,066,776	17,657,067	17,657,067
	c Investments—corporate bonds (attach schedule)	6,676,252	7,038,441	7,038,441
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	27,401,917	27,279,493	27,279,493	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	27,401,917	27,279,493	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	27,401,917	27,279,493	
31 Total liabilities and net assets/fund balances (see instructions) .	27,401,917	27,279,493		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,401,917
2 Enter amount from Part I, line 27a	2	1,616,577
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	29,018,494
5 Decreases not included in line 2 (itemize) ▶ _____	5	1,739,001
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	27,279,493

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 24,109			24,109
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			24,109
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	24,109
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,205,522	24,129,337	0 049961
2016	1,102,666	21,923,629	0 050296
2015	1,114,693	22,499,239	0 049544
2014	971,338	20,318,292	0 047806
2013	807,059	16,445,855	0 049074

2 Total of line 1, column (d)	2	0 246681
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 049336
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	26,774,734
5 Multiply line 4 by line 3	5	1,320,958
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,844
7 Add lines 5 and 6	7	1,336,802
8 Enter qualifying distributions from Part XII, line 4 ,	8	1,286,061

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	31,688
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	31,688
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	31,688
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	70,865
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	70,865
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	39,177
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 39,177 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ NIKKI BUSKE Telephone no ▶ (608) 252-7070			

Located at **▶** 133 S BLAIR ST MADISON WI ZIP+4 **▶** 537880001

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☒ Yes ☐ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	☒ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COMMONFUND	INVESTMENT FUND MANAGEMENT SERVICES	69,967
15 OLD DANBURY ROAD PO BOX 812		
WILTON, CT 068970812		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SUPPORT THE PROGRAMS OF CHARITABLE AND OTHER EXEMPT ORGANIZATIONS PREDOMINANTLY LOCATED IN THE MADISON AREA DURING 2018, 190 GRANTS WERE MADE TO 177 DIFFERENT ORGANIZATIONS	1,253,489
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	27,068,926
b	Average of monthly cash balances.	1b	113,545
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	27,182,471
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	27,182,471
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	407,737
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,774,734
6	Minimum investment return. Enter 5% of line 5.	6	1,338,737

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,338,737
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	31,688
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	31,688
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,307,049
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,307,049
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,307,049

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,286,061
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,286,061
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,286,061

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,307,049
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013. 21,924				
b From 2014.				
c From 2015. 25,251				
d From 2016. 24,421				
e From 2017. 48,190				
f Total of lines 3a through e.	119,786			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,286,061</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,286,061
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	20,988			20,988
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	98,798			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	936			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	97,862			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015. 25,251				
c Excess from 2016. 24,421				
d Excess from 2017. 48,190				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- | | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|------------------|
| 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶ | | | | | |
| b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5) | | | | | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c "Support" alternative test—enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KIM LEE
133 S BLAIR ST
MADISON, WI 537880001
(608) 252-5666

b The form in which applications should be submitted and information and materials they should include

COMPLETE GRANT PROPOSAL AND PROVIDE A COPY OF IRS DETERMINATION LETTER, CURRENT FINANCIAL STATEMENTS OR COPY OF MOST RECENT AUDIT REPORT, PROJECT OR PROGRAM BUDGET, AND COPY OF MINUTES AUTHORIZING GRANT PROPOSAL

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE GENERALLY AWARDED TO 501(C)(3) EXEMPT ORGANIZATIONS LOCATED WITHIN MADISON GAS AND ELECTRIC'S SERVICE TERRITORY

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-15	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	MIKE HABLEWITZ CPA				P01259157
	Firm's name ▶ WEGNER CPAS LLP				Firm's EIN ▶ 39-0974031
	Firm's address ▶ 2921 LANDMARK PL STE 300 MADISON, WI 537134236				Phone no (608) 274-4020

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GARY WOLTER 133 S BLAIR ST MADISON, WI 537880001	DIRECTOR 1 00	0	0	0
JEFFREY NEWMAN 133 S BLAIR ST MADISON, WI 537880001				
LYNN HOBBIE 133 S BLAIR ST MADISON, WI 537880001	VICE PRESIDENT 1 00	0	0	0
CRAIG FENRICK 133 S BLAIR ST MADISON, WI 537880001				
JEFFREY KEEBLER 133 S BLAIR ST MADISON, WI 537880001	PRESIDENT AND CHAIRMAN 1 00	0	0	0
CARI ANNE RENLUND 133 S BLAIR ST MADISON, WI 537880001		0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
100 BLACK MEN OF MADISON INC PO BOX 787 MADISON, WI 537010787	N/A	PC	GENERAL SUPPORT	5,000
1000 FRIENDS OF WISCONSIN 16 N CARROLL ST STE 800 MADISON, WI 537032726	N/A	PC	GENERAL SUPPORT	15,000
ACCESS COMMUNITY HEALTH CENTERS 2901 W BELTLINE HWY STE 120 MADISON, WI 537134231	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AIDS RESOURCE CENTER OF WISCONSIN PO BOX 510498 MILWAUKEE, WI 532030092	N/A	PC	GENERAL SUPPORT	12,500
ALDO LEOPOLD NATURE CENTER 330 FEMRITE DR MONONA, WI 537163716	N/A	PC	GENERAL SUPPORT	15,000
ALZHEIMERS AND DEMENTIA ALLIANCE OF WI 3330 UNIVERSITY AVE STE 300 MADISON, WI 537052167	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 725 HEARTLAND TRL STE 301 MADISON, WI 537171978	N/A	PC	GENERAL SUPPORT	3,000
AMERICAN FAMILY CHILDREN'S HOSPITAL 1675 HIGHLAND AVE MADISON, WI 537920002	N/A	PC	GENERAL SUPPORT	200
AMERICAN HEART ASSOCIATION 2850 DAIRY DR STE 300 MADISON, WI 537186742	N/A	PC	GENERAL SUPPORT	3,500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC-DANE COUNTY INC 402 GAMMON PL STE 360 MADISON, WI 537191059	N/A	PC	GENERAL SUPPORT	250
GREATER MADISON CHAPTER PHILANTHROPY DAY PO BOX 45046 MADISON, WI 537445046	N/A	PC	GENERAL SUPPORT	1,500
ASSET BUILDERS OF AMERICA INC 1228 SHERMAN AVE MADISON, WI 537031722	N/A	PC	GENERAL SUPPORT	750
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BACH DANCING AND DYNAMITE SOCIETY PO BOX 2348 MADISON, WI 537012348	N/A	PC	GENERAL SUPPORT	500
BADGER CHILDHOOD CANCER NETWORK 3617 ROLLING HILL DR MIDDLETON, WI 535621247	N/A	PC	GENERAL SUPPORT	1,000
BADGER HONOR FLIGHT INC PO BOX 258066 MADISON, WI 537258066	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
BARNEVELD AREA RESCUE SQUAD 403 BUSINESS ID BARNEVELD, WI 535079752	N/A	PC	GENERAL SUPPORT	3,226
BICYCLE FEDERATION OF WISCONSIN 409 E MAIN ST UNIT 203 MADISON, WI 537034283	N/A	PC	GENERAL SUPPORT	5,000
BIG BROTHERS BIG SISTERS OF DANE COUNTY 2059 ATWOOD AVE STOP 2 MADISON, WI 537045367	N/A	PC	GENERAL SUPPORT	2,500
Total ► 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS BIG SISTERS OF DANE COUNTY 2059 ATWOOD AVE STOP 2 MADISON, WI 537045367	N/A	PC	GENERAL SUPPORT	10,000
BLACK EARTH INSTITUTEPO BOX 424 BLACK EARTH, WI 535150424	N/A	PC	GENERAL SUPPORT	750
BLAIR STREET GARDENSPO BOX 1333 MADISON, WI 537011333	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUB OF DANE COUNTY 2001 TAFT ST MADISON, WI 537131909	N/A	PC	GENERAL SUPPORT	6,800
BOYS AND GIRLS CLUB OF DANE COUNTY 2001 TAFT ST MADISON, WI 537131909	N/A	PC	GENERAL SUPPORT	15,000
BRAILLE LIBRARY AND TRANSCRIBING SERVICES INC 517 N SEGOE RD MADISON, WI 537053172	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRAT FEST INC 1919 ALLIANT ENERGY CENTER WAY MADISON, WI 537131400	N/A	PC	GENERAL SUPPORT	10,000
BREAST CANCER RECOVERY 2800 ROYAL AVE STE 210 MONONA, WI 537131518	N/A	PC	GENERAL SUPPORT	1,500
CEDEDSPO BOX 6682 MONONA, WI 537160682	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CTM THEATER228 STATE ST MADISON, WI 537035020	N/A	PC	GENERAL SUPPORT	1,000
CAMP GRAYE10213 SHADY LANE RD REEDSBURG, WI 539599841	N/A	PC	GENERAL SUPPORT	1,000
CANOPY CENTERPO BOX 1231 MADISON, WI 537011231	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARTER G WOODSON FOUNDATION PO BOX 1494 MADISON, WI 537011494	N/A	PC	GENERAL SUPPORT	500
CATHOLIC CHARITIES MADISON INC 702 S HIGH POINT RD STE 209 MADISON, WI 537194926	N/A	PC	GENERAL SUPPORT	1,000
CENTRO HISPANO OF DANE COUNTY 810 W BADGER RD MADISON, WI 537132527	N/A	PC	GENERAL SUPPORT	2,720
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRO HISPANO OF DANE COUNTY 810 W BADGER RD MADISON, WI 537132527	N/A	PC	GENERAL SUPPORT	13,000
CHARLES HAMILTON HOUSTON INSTITUTE PO BOX 620765 MIDDLETON, WI 535620765	N/A	PC	GENERAL SUPPORT	1,000
CHILDREN'S DYSLEXIA CENTER - MADISON 301 WISCONSIN AVE MADISON, WI 537032107	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST THE SOLID ROCK CHURCH 1502 PARKSIDE DR MADISON, WI 537043613	N/A	PC	GENERAL SUPPORT	2,500
CLEAN LAKES ALLIANCE 150 E GILMAN ST STE 2600 MADISON, WI 537031441	N/A	PC	GENERAL SUPPORT	26,000
CLEAN WISCONSIN 634 W MAIN ST STE 300 MADISON, WI 537032687	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY GROUNDWORKS 3601 MEMORIAL DR STE 4 MADISON, WI 537041573	N/A	PC	GENERAL SUPPORT	500
COOL CHOICESWI SUSTAINABLE BUSINESS COUNCIL 5810 IDLEDALE CIR MADISON, WI 537114204	N/A	PC	GENERAL SUPPORT	5,000
CWI FOUNDATION 22 N CARROLL ST STE 200 MADISON, WI 537032797	N/A	PC	GENERAL SUPPORT	25,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
CYCLE FOR SIGHT 21 N PARK ST STE 6101 MADISON, WI 537151218	N/A	PC	GENERAL SUPPORT	5,000
DANE BUY LOCAL FOUNDATION 6300 ENTERPRISE LN MADISON, WI 537191190	N/A	PC	GENERAL SUPPORT	2,500
DANE DANCESPO BOX 1672 MADISON, WI 537011672	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
UW COLLEGE OF AGRICULTURAL & LIFE SCIENCES 1450 LINDEN DR MADISON, WI 537061404	N/A	PC	GENERAL SUPPORT	2,000
DISABILITY PRIDE MADISONATI PO BOX 70795 MADISON, WI 537070795	N/A	PC	GENERAL SUPPORT	1,000
DOWNTOWN MADISON PARTNERS INC 122 W WASHINGTON AVE STE 250 MADISON, WI 537032732	N/A	PC	GENERAL SUPPORT	8,300
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
DOMESTIC ABUSE INTERVENTION SERVICES 2102 FORDEM AVE MADISON, WI 537044610	N/A	PC	GENERAL SUPPORT	1,500
DOYENNE GROUP 821 E WASHINGTON AVE STE 200-D MADISON, WI 537032935	N/A	PC	GENERAL SUPPORT	7,500
EAST MADISON COMMUNITY CENTER 8 STRAUBEL CT MADISON, WI 537044104	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
EDGEWOOD COLLEGE SUSTAINABILITY LEADERSHIP SCHOLARSHIP FUND 1000 EDGEWOOD COLLEGE DR MADISON, WI 537111997	N/A	PC	GENERAL SUPPORT	5,000
END DOMESTIC ABUSE WISCONSIN 1245 E WASHINGTON AVE STE 150 MADISON, WI 537033040	N/A	PC	GENERAL SUPPORT	500
FAMILY SERVICE MADISON 128 E OLIN AVE MADISON, WI 537131467	N/A	PC	GENERAL SUPPORT	2,500
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
FORWARD THEATER COMPANY PO BOX 14574 MADISON, WI 537080574	N/A	PC	GENERAL SUPPORT	5,000
FOUNDATION FOR BLACK WOMEN'S WELLNESS PO BOX 259831 MADISON, WI 537259831	N/A	PC	GENERAL SUPPORT	25,000
FOUNDATION FOR MADISON'S PUBLIC SCHOOLS 101 NOB HILL RD RM 300 MADISON, WI 537133969	N/A	PC	GENERAL SUPPORT	1,500
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
FREE BIKES 4 KIDZ MADISON INC 213 W MADISON ST LAKE MILLS, WI 535511132	N/A	PC	GENERAL SUPPORT	1,000
FRIENDS OF THE MONONA SENIOR CENTER 1011 NICHOLS RD MONONA, WI 537162530	N/A	PC	GENERAL SUPPORT	500
FRIENDS OF WIL-MAR INC 953 JENIFER ST MADISON, WI 537033521	N/A	PC	GENERAL SUPPORT	15,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
GATHERING WATERS 211 S PATERSON ST STE 270 MADISON, WI 537034538	N/A	PC	GENERAL SUPPORT	5,000
GIGIS PLAYHOUSE4104 MONONA DR MADISON, WI 537161662	N/A	PC	GENERAL SUPPORT	2,000
GOODMAN COMMUNITY CENTER 149 WAUBESA ST MADISON, WI 537045430	N/A	PC	GENERAL SUPPORT	20,000
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GOODMAN COMMUNITY CENTER 149 WAUBESA ST MADISON, WI 537045430	N/A	PC	GENERAL SUPPORT	1,000
GREAT PLAINS INSTITUTE 2801 21ST AVE S STE 220 MINNEAPOLIS, MN 554071229	N/A	PC	GENERAL SUPPORT	10,000
GREATER MADISON CHAMBER OF COMMERCE FOUNDATION 615 E WASHINGTON AVE MADISON, WI 537032952	N/A	PC	GENERAL SUPPORT	15,000
Total ► 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
GROUNDSWELL CONSERVANCY 303 S PATERSON ST STE 6 MADISON, WI 537034534	N/A	PC	GENERAL SUPPORT	5,000
HANDEL ARIA COMPETITION INC PO BOX 5554 MADISON, WI 537050554	N/A	PC	GENERAL SUPPORT	500
HAWTHORNE PTA3344 CONCORD AVE MADISON, WI 537141101	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
HENRY VILAS ZOO702 S RANDALL AVE MADISON, WI 537151665	N/A	PC	GENERAL SUPPORT	2,500
HOO'S WOODS RAPTOR CENTER PO BOX 21 MILTON, WI 535630021	N/A	PC	GENERAL SUPPORT	2,000
ICE AGE TRAIL ALLIANCE2110 MAIN ST CROSS PLAINS, WI 535289596	N/A	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
ITALIAN WORKMEN'S CLUB 914 REGENT ST MADISON, WI 537151247	N/A	NC	2018 FESTA ITALIA	500
JAMES MADISON MEMORIAL HIGH SCHOOL 201 S GAMMON RD MADISON, WI 537171404	N/A	PC	GENERAL SUPPORT	1,450
JAZZ AT FIVE INC100 STATE ST MADISON, WI 537032573	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
KEEP WISCONSIN WARMCOOL FUND PO BOX 68 MADISON, WI 537010068	N/A	PC	GENERAL SUPPORT	80,000
LAFOLLETTE HIGH SCHOOL 702 PFLAUM RD MADISON, WI 537162167	N/A	PC	GENERAL SUPPORT	250
LOGAN'S HEART & SMILES PO BOX 259881 MADISON, WI 537259881	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
LUSSIER COMMUNITY EDUCATION CENTER 55 S GAMMON RD MADISON, WI 537171479	N/A	PC	GENERAL SUPPORT	15,000
LUTHERAN SOCIAL SERVICES 6314 ODANA RD A MADISON, WI 537191129	N/A	PC	GENERAL SUPPORT	3,000
MADISON365PO BOX 842 MADISON, WI 537010842	N/A	PC	GENERAL SUPPORT	3,000
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON AREA MUSIC ASSOCIATION 3921 ANCHOR DR MADISON, WI 537142916	N/A	PC	GENERAL SUPPORT	500
MADISON AREA SPORTS COMMISSION 22 E MIFFLIN ST MADISON, WI 537034224	N/A	PC	GENERAL SUPPORT	5,000
MADISON AREA URBAN MINISTRY 2300 S PARK ST STE 2022 MADISON, WI 537132026	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON BACH MUSICIANS 5729 FORSYTHIA PL MADISON, WI 537052518	N/A	PC	GENERAL SUPPORT	500
MADISON CHILDREN'S MUSEUM 100 N HAMILTON ST MADISON, WI 537032116	N/A	PC	GENERAL SUPPORT	2,000
MADISON COLLEGE FOUNDATION 3591 ANDERSON ST STE 203A MADISON, WI 537042533	N/A	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				1,253,489

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON COLLEGE FOUNDATION 3591 ANDERSON ST STE 203A MADISON, WI 537042533	N/A	PC	GENERAL SUPPORT	2,500
MADISON COMMUNITY FOUNDATION PO BOX 5010 MADISON, WI 537050010	N/A	PC	GENERAL SUPPORT	7,500
MADISON FIRE FIGHTERS LOCAL 311 821 WILLIAMSON ST MADISON, WI 537033547	N/A	PC	GENERAL SUPPORT	250
Total ► 3a				1,253,489

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Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON KANIFING SISTER CITIES PO BOX 70817 MADISON, WI 537070817	N/A	PC	GENERAL SUPPORT	500
MADISON METROPOLITAN SCHOOL DISTRICT 545 W DAYTON ST MADISON, WI 537031967	N/A	PC	GENERAL SUPPORT	6,000
MADISON METROPOLITAN SEWERAGE DISTRICT 1610 MOORLAND RD MADISON, WI 537133398	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON MUSIC COLLECTIVE PO BOX 2096 MADISON, WI 537012096	N/A	PC	GENERAL SUPPORT	300
MADISON NONPROFIT DAY 2214 SAINT PAUL AVE MADISON, WI 537045420	N/A	PC	GENERAL SUPPORT	4,000
MADISON OPERA INC335 W MIFFLIN ST MADISON, WI 537032513	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADISON PARKS FOUNDATION 1402 WINGRA CREEK PKWY MADISON, WI 537152084	N/A	PC	GENERAL SUPPORT	500
MADISON PUBLIC LIBRARY FOUNDATION 201 W MIFFLIN ST MADISON, WI 537032511	N/A	PC	GENERAL SUPPORT	10,000
MADISON READING PROJECT 101 AGNES CT MOUNT HOREB, WI 535722372	N/A	PC	GENERAL SUPPORT	2,000
Total ► 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE A WISH 11020 W PLANK CT STE 200 WAUWATOSA, WI 532263279	N/A	PC	GENERAL SUPPORT	750
MARCH OF DIMES 8517 EXCELSIOR DR STE 111 MADISON, WI 537171995	N/A	PC	GENERAL SUPPORT	2,000
MAYDM802 S GAMMON RD APT 4 MADISON, WI 537191300	N/A	PC	GENERAL SUPPORT	7,500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENTORING POSITIVES INC PO BOX 14567 MADISON, WI 537080567	N/A	PC	GENERAL SUPPORT	1,500
MIDDLETON OUTREACH MINISTRY 3502 PARMENTER ST MIDDLETON, WI 535621535	N/A	PC	GENERAL SUPPORT	1,000
MIDDLETON VFW POST #8216 PO BOX 620097 MIDDLETON, WI 535620097	N/A	NC	MIDDLETON GOOD NEIGHBOR FEST	200
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDWEST RENEWABLE ENERGY ASSOCIATION INC 7558 DEER RD CUSTER, WI 544239734	N/A	PC	GENERAL SUPPORT	500
MONONA COMMUNITY FESTIVAL COMMITTEE INC 16 N CARROLL ST STE 530 MADISON, WI 537032773	N/A	PC	GENERAL SUPPORT	250
MONONA GROVE EDUCATION FOUNDATION 5700 WINNEQUAH RD MONONA, WI 537163061	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONONA TERRACE CONCERTS ON THE ROOFTOP 1 JOHN NOLEN DR MADISON, WI 537033468	N/A	PC	GENERAL SUPPORT	1,500
MONONA TERRACE CONCERTS ON THE ROOFTOP 1 JOHN NOLEN DR MADISON, WI 537033468	N/A	PC	GENERAL SUPPORT	2,000
MORE SMILES WISCONSIN 630 E WASHINGTON AVE MADISON, WI 537032917	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOSES-WISDOM OF MADISON 3195 S SUPERIOR ST STE 310 MILWAUKEE, WI 532073089	N/A	PC	GENERAL SUPPORT	2,500
MOUNT HOREB VETERANS MEMORIAL ASSOCIATION PO BOX 315 MOUNT HOREB, WI 535720315	N/A	PC	GENERAL SUPPORT	1,000
MUSIC MAKES A DIFFERENCE 309 W JOHNSON ST APT 302 MADISON, WI 537033490	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAACP OF DANE COUNTY 4805 MOUNT HOPE DR BALTIMORE, MD 212153206	N/A	PC	GENERAL SUPPORT	5,000
NAMI DANE COUNTY2059 ATWOOD AVE MADISON, WI 537046608	N/A	PC	GENERAL SUPPORT	500
NAMI DANE COUNTY2059 ATWOOD AVE MADISON, WI 537046608	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MS SOCIETY - WI CHAPTER 1120 JAMES DR STE A HARTLAND, WI 530298379	N/A	PC	GENERAL SUPPORT	2,500
NATIONAL MUSTARD MUSEUM INC 7477 HUBBARD AVE MIDDLETON, WI 535623117	N/A	PC	GENERAL SUPPORT	1,000
NATURAL RESOURCES FOUNDATION PO BOX 2317 MADISON, WI 537012317	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEHEMIAH COMMUNITY DEVELOPMENT CORP 655 W BADGER RD MADISON, WI 537132013	N/A	PC	GENERAL SUPPORT	300
NELSON INSTITUTE FOR ENVIRONMENTAL STUDIES 550 N PARK ST MADISON, WI 537061404	N/A	PC	GENERAL SUPPORT	5,000
NORTHSIDE BUSINESS ASSOCIATION 1202 NORTHPORT DR STE G12B MADISON, WI 537042020	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OAKWOOK FOUNDATION PO BOX 45857 MADISON, WI 537445857	N/A	PC	GENERAL SUPPORT	4,000
OCCUPAWS GUIDE DOG ASSOCIATION PO BOX 45857 MADISON, WI 537445857	N/A	PC	GENERAL SUPPORT	500
OLBRICH BOTANICAL SOCIETY 3330 ATWOOD AVE MADISON, WI 537045808	N/A	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OMEGA SCHOOL INC835 W BADGER RD MADISON, WI 537132545	N/A	PC	GENERAL SUPPORT	1,000
OPERA FOR THE YOUNG 6441 ENTERPRISE LANE SUITE 207 MADISON, WI 537191163	N/A	PC	GENERAL SUPPORT	1,500
OPERATION FRESH START 1925 WINNEBAGO ST MADISON, WI 537045314	N/A	PC	GENERAL SUPPORT	10,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OVERTURE CENTER FOR THE ARTS - KIDS IN THE ROTUNDA 201 STATE ST MADISON, WI 537032214	N/A	PC	GENERAL SUPPORT	50,000
PORCHLIGHT INC306 N BROOKS ST MADISON, WI 537151082	N/A	PC	GENERAL SUPPORT	2,000
RAINBOW PROJECT 831 E WASHINGTON AVE MADISON, WI 537032935	N/A	PC	GENERAL SUPPORT	1,800
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAPE CRISIS CENTER 2801 COHO ST STE 301 MADISON, WI 537134577	N/A	PC	GENERAL SUPPORT	500
REAP FOOD GROUP 306 E WILSON ST STE 2E MADISON, WI 537033990	N/A	PC	GENERAL SUPPORT	5,000
RECOVERY FOUNDATION INC 2 E MIFFLIN ST STE 600 MADISON, WI 537032865	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RED CABOOSE CHILD CARE CENTER INC 654 WILLIAMSON ST MADISON, WI 537033544	N/A	PC	GENERAL SUPPORT	13,333
RISE WISCONSIN INC1334 DEWEY CT MADISON, WI 537033019	N/A	PC	GENERAL SUPPORT	2,500
RIVER ALLIANCE OF WISCONSIN 306 E WILSON ST STE 2W MADISON, WI 537033990	N/A	PC	GENERAL SUPPORT	7,500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIVER FOOD PANTRY2201 DARWIN RD MADISON, WI 537043105	N/A	PC	GENERAL SUPPORT	1,000
RONALD MCDONALD HOUSE CHARITIES OF MADISON 2716 MARSHALL CT MADISON, WI 537052256	N/A	PC	GENERAL SUPPORT	12,500
RUBIN FOR KIDS INC150 E GILMAN ST MADISON, WI 537031499	N/A	PC	GENERAL SUPPORT	15,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FIRST TEE OF SOUTH CENTRAL WISCONSIN 5501 SCHROEDER RD STE 100 MADISON, WI 537112500	N/A	PC	GENERAL SUPPORT	500
THE MADISON CLUB CHARITABLE FOUNDATION 701 DANE ST MADISON, WI 537131900	N/A	PC	GENERAL SUPPORT	5,000
THE ROAD HOME OF DANE COUNTY 128 E OLIN AVE STE 202 MADISON, WI 537131467	N/A	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ROAD HOME OF DANE COUNTY 128 E OLIN AVE STE 202 MADISON, WI 537131467	N/A	PC	GENERAL SUPPORT	25,000
SAFE COMMUNITIES MADISON - DANE COUNTY 2453 ATWOOD AVE STE 209 MADISON, WI 537045655	N/A	PC	GENERAL SUPPORT	5,000
SAINT JOHN AUCTION FUND 114 E 3RD ST WAUNAKEE, WI 535971449	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAUK CITY FIRE DEPARTMENT 505 VAN BUREN ST SAUK CITY, WI 535831418	N/A	PC	GENERAL SUPPORT	5,000
SECOND HARVEST FOODBANK OF SOUTHERN WISCONSIN 2802 DAIRY DR MADISON, WI 537186751	N/A	PC	GENERAL SUPPORT	10,000
SECOND HARVEST FOODBANK OF SOUTHERN WISCONSIN 2802 DAIRY DR MADISON, WI 537186751	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SECTOR67 INC56 CORRY ST MADISON, WI 537045447	N/A	PC	GENERAL SUPPORT	50,000
SHE'S THE FIRST1116 MOUND ST MADISON, WI 537151534	N/A	PC	GENERAL SUPPORT	500
SOUTHSIDE RAIDER BOOSTER CLUB 714 NOTTING HILL WAY MADISON, WI 537183263	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPIRIT OF GREATER MADISON 22 E MIFFLIN ST MADISON, WI 537034224	N/A	PC	GENERAL SUPPORT	5,000
SSM HEALTH ST MARY'S FOUNDATION 700 S PARK ST MADISON, WI 537151830	N/A	PC	GENERAL SUPPORT	12,500
STAGEQ INC113 E MIFFLIN ST MADISON, WI 537032824	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STARTINGBLOCK MADISON 150 E GILMAN ST STE B-2200 MADISON, WI 537031499	N/A	PC	GENERAL SUPPORT	20,000
SUN PRAIRIE PUBLIC LIBRARY FOUNDATION 1350 LINNERUD DR SUN PRAIRIE, WI 535902631	N/A	PC	GENERAL SUPPORT	500
THE SWAMPLOVERS FOUNDATION INC 5053 COUNTY ROAD KP CROSS PLAINS, WI 535289596	N/A	PC	GENERAL SUPPORT	5,000
Total ► 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRI 4 SCHOOLS937 JENNA DR VERONA, WI 535938346	N/A	PC	GENERAL SUPPORT	1,200
TSWV NPLOOG THOJ FAMILY INC 303 MANLEY LN COTTAGE GROVE, WI 535278119	N/A	PC	GENERAL SUPPORT	2,500
UNITED CEREBRAL PALSY OF GREATER DANE COUNTY 2801 COHO ST STE 300 MADISON, WI 537134531	N/A	PC	GENERAL SUPPORT	1,500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF DANE COUNTY PO BOX 7548 MADISON, WI 537077548	N/A	PC	GENERAL SUPPORT	90,000
UNITED WAY OF DANE COUNTY PO BOX 7548 MADISON, WI 537077548	N/A	PC	GENERAL SUPPORT	2,000
UNITED WAY OF DANE COUNTY PO BOX 7548 MADISON, WI 537077548	N/A	PC	GENERAL SUPPORT	12,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN LEAGUE OF GREATER MADISON INC 2222 S PARK ST STE 200 MADISON, WI 537132168	N/A	PC	GENERAL SUPPORT	20,000
URBAN LEAGUE OF GREATER MADISON INC 2222 S PARK ST STE 200 MADISON, WI 537132168	N/A	PC	GENERAL SUPPORT	2,000
URBAN LEAGUE OF GREATER MADISON INC 2222 S PARK ST STE 200 MADISON, WI 537132168	N/A	PC	GENERAL SUPPORT	1,360
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN TREE ALLIANCE5313 SHAW CT MADISON, WI 537052743	N/A	PC	GENERAL SUPPORT	1,000
UW CARBONE CANCER CENTER 600 HIGHLAND AVE K4646 MADISON, WI 537920001	N/A	PC	GENERAL SUPPORT	2,500
UW MADISON ARTS INSTITUTE 326 LATHROP ST MADISON, WI 537264023	N/A	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UW NELSON INSTITUTE FOR ENVIRONMENTAL STUDIES 500 N PARK ST RM 122 MADISON, WI 537061404	N/A	PC	GENERAL SUPPORT	10,000
VERA COURT NEIGHBORHOOD CENTER 1917 LAKE POINT DR MADISON, WI 537131681	N/A	PC	GENERAL SUPPORT	10,000
VILLAGE OF DEFOREST 120 S STEVENSON ST DEFOREST, WI 535321513	N/A	PC	GENERAL SUPPORT	7,500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERY SPECIAL ARTS WISCONSIN 1709 ABERG AVE STE 1 MADISON, WI 537044207	N/A	PC	GENERAL SUPPORT	500
WAUNAKEE FEED THE NEED 4902 WAKANDA DR WAUNAKEE, WI 553858490	N/A	PC	GENERAL SUPPORT	500
WISCONSIN ALUMNI RESEARCH FOUNDATION 614 WALNUT ST MADISON, WI 537262336	N/A	SO-DP	GENERAL SUPPORT	1,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WISCONSIN ASSOCIATION FOR ENVIRONMENTAL EDUCATION INC 800 RESERVE ST STEVENS POINT, WI 544811965	N/A	PC	GENERAL SUPPORT	1,500
WISCONSIN COUNCIL - BLIND & VISUALLY IMPAIRED 754 WILLIAMSON ST MADISON, WI 537033546	N/A	PC	GENERAL SUPPORT	500
WISCONSIN HISTORICAL FOUNDATION PO BOX 260050 MADISON, WI 537260050	N/A	PC	GENERAL SUPPORT	150,000
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WISCONSIN INNOVATION AWARDS INC 401 CHARMANY DR STE 310 MADISON, WI 537191270	N/A	PC	GENERAL SUPPORT	2,500
WISCONSIN LITERACY INC 211 S PATERSON ST STE 260 MADISON, WI 537034537	N/A	PC	GENERAL SUPPORT	1,000
WISCONSIN MASTER NATURALIST PROGRAM 2914 LAKE LAND AVE MADISON, WI 537061404	N/A	PC	GENERAL SUPPORT	500
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WISCONSIN WETLANDS ASSOCIATION 222 S HAMILTON ST STE 1 MADISON, WI 537033201	N/A	PC	GENERAL SUPPORT	1,000
WISCONSIN WOMEN'S BUSINESS INITIATIVE CORP 1533 N RIVERCENTER DR MILWAUKEE, WI 532123913	N/A	PC	GENERAL SUPPORT	30,000
WISCONSIN WOMEN IN GOVERNMENT PO BOX 2543 MADISON, WI 537012543	N/A	PC	GENERAL SUPPORT	1,350
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WISCONSIN YOUTH SYMPHONY ORCHESTRAS 606 STATE ST MADISON, WI 537031016	N/A	PC	GENERAL SUPPORT	10,000
WOUNDED WARRIOR PROJECT 7020 A C SKINNER PKWY STE 100 JACKSONVILLE, FL 322566938	N/A	PC	GENERAL SUPPORT	500
YAHARA RIVER CHORUS 9932 N WILDER RD EVANSVILLE, WI 535368849	N/A	PC	GENERAL SUPPORT	200
Total ▶ 3a				1,253,489

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YWCA MADISON101 E MIFFLIN ST MADISON, WI 537032824	N/A	PC	GENERAL SUPPORT	12,000
Total ▶ 3a				1,253,489

TY 2018 Accounting Fees Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	1,900	950		950

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
THE ITALIAN WORKMEN'S CLUB OF SICILY	914 REGENT ST MADISON, WI 537151247	2018-03-26	500	2018 FESTA ITALIA	500		3/26/2018	2018-03-26	FUNDS SPENT FOR THE PURPOSE INTENDED
MIDDLETON VFW POST #8216	PO BOX 620097 MIDDLETON, WI 535620097	2018-06-25	200	MIDDLETON GOOD NEIGHBOR FEST	200		6/25/2018	2018-06-25	FUNDS SPENT FOR THE PURPOSE INTENDED

TY 2018 General Explanation Attachment

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	TRANSFEROR'S INTEREST	FORM 926 LINE 16A AND 16B	OWNERSHIP BEFORE AND AFTER TRANSFER IS LESS THAN 10% FOR ALL THREE FORM 926 FILINGS

TY 2018 Investments Corporate Bonds Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
COMMONFUND-MULTI-STRATEGY BOND FUND	7,038,441	7,038,441

TY 2018 Investments Corporate Stock Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MGE ENERGY INC.	1,079,280	1,079,280
COMMONFUND-MULTI-STRATEGY EQUITY FUND	16,577,787	16,577,787

TY 2018 Legal Fees Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	4,110	0		0

TY 2018 Other Decreases Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Description	Amount
NET UNREALIZED LOSSES ON INVESTMENTS	1,628,001
INCOME TAXES	111,000

TY 2018 Other Expenses Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS EXPENSES	863	0		0

TY 2018 Other Income Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CFI MULTI-STRATEGY BOND FUND, K-1		239,249	
CFI MULTI-STRATEGY EQUITY FUND, K-1		1,019,987	

TY 2018 Other Professional Fees Schedule

Name: MADISON GAS AND ELECTRIC FOUNDATION
INC

EIN: 39-6098118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	72,118	72,118		0
MANAGEMENT FEES	35,135	3,514		31,622

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization MADISON GAS AND ELECTRIC FOUNDATION INC		Employer identification number 39-6098118

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MADISON GAS AND ELECTRIC FOUNDATION INC	Employer identification number 39-6098118
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MADISON GAS AND ELECTRIC INC 133 S BLAIR ST MADISON, WI 537034055	\$ 2,500,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

39-6098118

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organizationMADISON GAS AND ELECTRIC FOUNDATION
INC**Employer identification number**

39-6098118

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	