

EXTENDED TO NOVEMBER 15, 2019

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

OPPORTUNITY FOUNDATION

A Employer identification number

38-7132674

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

5126 PENN AVENUE

B Telephone number

412-362-1300

City or town, state or province, country, and ZIP or foreign postal code

PITTSBURGH, PA 15224

C If exemption application is pending, check here ☐

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year  
(from Part II, col. (c), line 16)J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify)

\$ 42,336,353. (Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) |                                                                                              | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1                                                                                                                                                   | Contributions, gifts, grants, etc., received                                                 | 25,000.                            |                           | N/A                     |                                                             |
| 2                                                                                                                                                   | Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B |                                    |                           |                         |                                                             |
| 3                                                                                                                                                   | Interest on savings and temporary cash investments                                           |                                    |                           |                         |                                                             |
| 4                                                                                                                                                   | Dividends and interest from securities                                                       | 1,901,727.                         | 1,901,727.                |                         | STATEMENT 1                                                 |
| 5a                                                                                                                                                  | Gross rents                                                                                  |                                    |                           |                         |                                                             |
| b                                                                                                                                                   | Net rental income or (loss)                                                                  |                                    |                           |                         |                                                             |
| 6a                                                                                                                                                  | Net gain or (loss) from sale of assets not on line 10                                        | 244,595.                           |                           |                         |                                                             |
| b                                                                                                                                                   | Gross sales price for all assets on line 6a                                                  |                                    |                           |                         |                                                             |
| 7                                                                                                                                                   | Capital gain net income (from Part IV, line 2)                                               |                                    | 244,595.                  |                         |                                                             |
| 8                                                                                                                                                   | Net short-term capital gain                                                                  |                                    |                           |                         |                                                             |
| 9                                                                                                                                                   | Income modifications                                                                         |                                    |                           |                         |                                                             |
| 10a                                                                                                                                                 | Gross sales less returns and allowances                                                      |                                    |                           |                         |                                                             |
| b                                                                                                                                                   | Less: Cost of goods sold                                                                     |                                    |                           |                         |                                                             |
| c                                                                                                                                                   | Gross profit or (loss)                                                                       |                                    |                           |                         |                                                             |
| 11                                                                                                                                                  | Other income                                                                                 | 182,629.                           | 182,629.                  |                         | STATEMENT 2                                                 |
| 12                                                                                                                                                  | Total. Add lines 1 through 11                                                                | 2,353,951.                         | 2,328,951.                |                         |                                                             |
| 13                                                                                                                                                  | Compensation of officers, directors, trustees, etc.                                          | 93,744.                            | 0.                        |                         | 93,744.                                                     |
| 14                                                                                                                                                  | Other employee salaries and wages                                                            | 68,202.                            | 0.                        |                         | 68,202.                                                     |
| 15                                                                                                                                                  | Pension plans, employee benefits                                                             | 13,947.                            | 0.                        |                         | 13,947.                                                     |
| 16a                                                                                                                                                 | Legal fees                                                                                   | 5,410.                             | 0.                        |                         | 5,410.                                                      |
| b                                                                                                                                                   | Accounting fees                                                                              | 9,500.                             | 0.                        |                         | 9,500.                                                      |
| c                                                                                                                                                   | Other professional fees                                                                      | 98,572.                            | 97,472.                   |                         | 0.                                                          |
| 17                                                                                                                                                  | Interest                                                                                     | 30.                                | 0.                        |                         | 30.                                                         |
| 18                                                                                                                                                  | Taxes                                                                                        | 41,750.                            | 0.                        |                         | 15,537.                                                     |
| 19                                                                                                                                                  | Depreciation and depletion                                                                   | 1,012.                             | 0.                        |                         |                                                             |
| 20                                                                                                                                                  | Occupancy                                                                                    | 12,900.                            | 0.                        |                         | 12,900.                                                     |
| 21                                                                                                                                                  | Travel, conferences, and meetings                                                            | 7,857.                             | 0.                        |                         | 7,857.                                                      |
| 22                                                                                                                                                  | Printing and publications                                                                    |                                    |                           |                         |                                                             |
| 23                                                                                                                                                  | Other expenses                                                                               | 18,584.                            | 0.                        |                         | 18,323.                                                     |
| 24                                                                                                                                                  | Total operating and administrative expenses. Add lines 13 through 23                         | 371,508.                           | 97,472.                   |                         | 245,450.                                                    |
| 25                                                                                                                                                  | Contributions, gifts, grants paid                                                            | 1,495,086.                         |                           |                         | 1,495,086.                                                  |
| 26                                                                                                                                                  | Total expenses and disbursements. Add lines 24 and 25                                        | 1,866,594.                         | 97,472.                   |                         | 1,740,536.                                                  |
| 27                                                                                                                                                  | Subtract line 26 from line 12:                                                               |                                    |                           |                         |                                                             |
| a                                                                                                                                                   | Excess of revenue over expenses and disbursements                                            | 487,357.                           |                           |                         |                                                             |
| b                                                                                                                                                   | Net investment income (if negative, enter -0-)                                               |                                    | 2,231,479.                |                         |                                                             |
| c                                                                                                                                                   | Adjusted net income (if negative, enter -0-)                                                 |                                    |                           | N/A                     |                                                             |

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

|                                                                                                  |                                                                                      | Beginning of year                                       | End of year    |                       |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|---------------------------------------------------------|----------------|-----------------------|
|                                                                                                  |                                                                                      | (a) Book Value                                          | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                                                                                    | 1 Cash - non-interest-bearing                                                        | 6,985.                                                  | 3,678.         | 3,678.                |
|                                                                                                  | 2 Savings and temporary cash investments                                             |                                                         |                |                       |
|                                                                                                  | 3 Accounts receivable ▶                                                              |                                                         |                |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                              |                                                         |                |                       |
|                                                                                                  | 4 Pledges receivable ▶                                                               |                                                         |                |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                              |                                                         |                |                       |
|                                                                                                  | 5 Grants receivable                                                                  |                                                         | 5,084.         | 5,084.                |
|                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons |                                                         |                |                       |
|                                                                                                  | 7 Other notes and loans receivable ▶                                                 |                                                         |                |                       |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                              |                                                         |                |                       |
|                                                                                                  | 8 Inventories for sale or use                                                        |                                                         |                |                       |
|                                                                                                  | 9 Prepaid expenses and deferred charges                                              | 42,150.                                                 | 34,348.        | 34,348.               |
|                                                                                                  | 10a Investments - U.S. and state government obligations                              |                                                         |                |                       |
|                                                                                                  | b Investments - corporate stock                                                      |                                                         |                |                       |
|                                                                                                  | c Investments - corporate bonds                                                      |                                                         |                |                       |
|                                                                                                  | <b>Liabilities</b>                                                                   | 11 Investments - land, buildings, and equipment basis ▶ |                |                       |
| Less accumulated depreciation ▶                                                                  |                                                                                      |                                                         |                |                       |
| 12 Investments - mortgage loans                                                                  |                                                                                      |                                                         |                |                       |
| 13 Investments - other STMT 8                                                                    |                                                                                      | 41,251,485.                                             | 41,580,746.    | 42,286,157.           |
| 14 Land, buildings, and equipment: basis ▶ 9,726.                                                |                                                                                      |                                                         |                |                       |
| Less accumulated depreciation STMT 9 ▶ 2,640.                                                    |                                                                                      | 8,098.                                                  | 7,086.         | 7,086.                |
| 15 Other assets (describe ▶)                                                                     |                                                                                      |                                                         |                |                       |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i) |                                                                                      | 41,308,718.                                             | 41,630,942.    | 42,336,353.           |
| 17 Accounts payable and accrued expenses                                                         |                                                                                      | 2,559.                                                  |                |                       |
| 18 Grants payable                                                                                |                                                                                      |                                                         |                |                       |
| <b>Net Assets or Fund Balances</b>                                                               | 19 Deferred revenue                                                                  |                                                         |                |                       |
|                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons          |                                                         |                |                       |
|                                                                                                  | 21 Mortgages and other notes payable                                                 |                                                         |                |                       |
|                                                                                                  | 22 Other liabilities (describe ▶ STATEMENT 10)                                       | 8,091.                                                  | 0.             |                       |
|                                                                                                  | 23 Total liabilities (add lines 17 through 22)                                       | 10,650.                                                 | 0.             |                       |
| <b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>                   | 24 Unrestricted                                                                      |                                                         |                |                       |
|                                                                                                  | 25 Temporarily restricted                                                            |                                                         |                |                       |
|                                                                                                  | 26 Permanently restricted                                                            |                                                         |                |                       |
|                                                                                                  | Foundations that do not follow SFAS 117, check here                                  |                                                         |                |                       |
|                                                                                                  | 27 Capital stock, trust principal, or current funds                                  | 0.                                                      | 0.             |                       |
|                                                                                                  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                    | 0.                                                      | 0.             |                       |
|                                                                                                  | 29 Retained earnings, accumulated income, endowment, or other funds                  | 41,298,068.                                             | 41,630,942.    |                       |
|                                                                                                  | 30 Total net assets or fund balances                                                 | 41,298,068.                                             | 41,630,942.    |                       |
| 31 Total liabilities and net assets/fund balances                                                | 41,308,718.                                                                          | 41,630,942.                                             |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                 |   |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 41,298,068. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | 487,357.    |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.          |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 41,785,425. |
| 5 Decreases not included in line 2 (itemize) ▶ <b>TRANSFER TO PRINCIPAL</b>                                                                                     | 5 | 154,483.    |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 41,630,942. |

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**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) |  | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-------------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a INVESTMENTS-6492 SEE ATTACHED</b>                                                                                                   |  |                                                  | <b>01/01/18</b>                      | <b>12/31/18</b>                  |
| <b>b</b>                                                                                                                                  |  |                                                  |                                      |                                  |
| <b>c</b>                                                                                                                                  |  |                                                  |                                      |                                  |
| <b>d</b>                                                                                                                                  |  |                                                  |                                      |                                  |
| <b>e</b>                                                                                                                                  |  |                                                  |                                      |                                  |

  

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>((e) plus (f) minus (g)) |
|-----------------------|--------------------------------------------|-------------------------------------------------|------------------------------------------------|
| <b>a</b>              |                                            |                                                 | <b>244,595.</b>                                |
| <b>b</b>              |                                            |                                                 |                                                |
| <b>c</b>              |                                            |                                                 |                                                |
| <b>d</b>              |                                            |                                                 |                                                |
| <b>e</b>              |                                            |                                                 |                                                |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

| (i) FMV as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>               |                                      |                                                 | <b>244,595.</b>                                                                                 |
| <b>b</b>               |                                      |                                                 |                                                                                                 |
| <b>c</b>               |                                      |                                                 |                                                                                                 |
| <b>d</b>               |                                      |                                                 |                                                                                                 |
| <b>e</b>               |                                      |                                                 |                                                                                                 |

  

|                                                                                                                                                                                        |                                                                                   |          |                 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------|-----------------|
| <b>2</b> Capital gain net income or (net capital loss)                                                                                                                                 | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 | <b>2</b> | <b>244,595.</b> |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |                                                                                   | <b>3</b> | <b>N/A</b>      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2017                                                                 | 1,271,766.                               | 37,635,734.                                  | .033791                                                     |
| 2016                                                                 | 988,423.                                 | 34,646,617.                                  | .028529                                                     |
| 2015                                                                 | 287,422.                                 | 12,753,017.                                  | .022538                                                     |
| 2014                                                                 |                                          |                                              |                                                             |
| 2013                                                                 |                                          |                                              |                                                             |

|                                                                                                                                                                                                                                |          |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|--------------------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                                                           | <b>2</b> | <b>.084858</b>     |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years                                        | <b>3</b> | <b>.028286</b>     |
| <b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5                                                                                                                                          | <b>4</b> | <b>41,666,347.</b> |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                                                             | <b>5</b> | <b>1,178,574.</b>  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                                                            | <b>6</b> | <b>22,315.</b>     |
| <b>7</b> Add lines 5 and 6                                                                                                                                                                                                     | <b>7</b> | <b>1,200,889.</b>  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.<br>See the Part VI instructions. | <b>8</b> | <b>1,740,536.</b>  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.  
Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

|    |         |
|----|---------|
| 1  | 22,315. |
| 2  | 0.      |
| 3  | 22,315. |
| 4  | 0.      |
| 5  | 22,315. |
| 6a | 26,198. |
| 6b | 0.      |
| 6c | 0.      |
| 6d | 0.      |
| 7  | 26,198. |
| 8  | 0.      |
| 9  |         |
| 10 | 3,883.  |
| 11 | 0.      |

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be: **Credited to 2019 estimated tax** **3,883.** **Refunded**

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                        |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                        |     | X  |
| 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.                                                                                                                                                                         |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.                                                                                                                                                                                                  |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities.                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                 |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                             |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                           |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?           | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>PA</u>                                                                                                                                                                                                                                |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                  | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV                                                                                          |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                          |     | X  |

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**Part VII-A Statements Regarding Activities** (continued)

|                                                                                                                                                                                                                                                                                                                                    | Yes | No  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions                                                                                                                                          |     | X   |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions                                                                                                                                         |     | X   |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► <u>WWW.THEOPPORTUNITYFUND.ORG</u>                                                                                                                                                      | X   |     |
| 14 The books are in care of ► <u>LOUIS PLUNG &amp; COMPANY</u> Telephone no. ► <u>412-281-8771</u><br>Located at ► <u>420 FT. DUQUESNE BLVD., STE 1900, PITTSBURGH, PA</u> ZIP+4 ► <u>15222</u>                                                                                                                                    |     |     |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here<br>and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                          | 15  | N/A |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► |     | X   |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the year, did the foundation (either directly or indirectly):<br>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |     |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions<br>Organizations relying on a current notice regarding disaster assistance, check here                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | N/A |    |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |     | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):<br>a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ►                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |     |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | N/A |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>►                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |     |    |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |     | X  |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |     | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |     | X  |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| CHARLES M. PORTER    | TRUSTEE                                                   |                                           |                                                                       |                                       |
| 5126 PENN AVENUE     |                                                           |                                           |                                                                       |                                       |
| PITTSBURGH, PA 15224 | 5.00                                                      | 0.                                        | 0.                                                                    | 0.                                    |
| IDA LEE GOODMAN      | TRUSTEE                                                   |                                           |                                                                       |                                       |
| 5126 PENN AVENUE     |                                                           |                                           |                                                                       |                                       |
| PITTSBURGH, PA 15224 | 5.00                                                      | 0.                                        | 0.                                                                    | 0.                                    |
| JACOB GOODMAN        | EXECUTIVE DIRECTOR                                        |                                           |                                                                       |                                       |
| 5126 PENN AVENUE     |                                                           |                                           |                                                                       |                                       |
| PITTSBURGH, PA 15224 | 40.00                                                     | 93,744.                                   | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
| 2     |          |
|       |          |
| 3     |          |
|       |          |
| 4     |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
|                                                          |        |
| 2                                                        |        |
|                                                          |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |
|                                                          |        |
|                                                          |        |

Total. Add lines 1 through 3

0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                             |    |             |
|---|-------------------------------------------------------------------------------------------------------------|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |             |
| a | Average monthly fair market value of securities                                                             | 1a | 18,976,040. |
| b | Average of monthly cash balances                                                                            | 1b | 14,705.     |
| c | Fair market value of all other assets                                                                       | 1c | 23,310,115. |
| d | <b>Total</b> (add lines 1a, b, and c)                                                                       | 1d | 42,300,860. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.          |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.          |
| 3 | Subtract line 2 from line 1d                                                                                | 3  | 42,300,860. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 634,513.    |
| 5 | <b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4  | 5  | 41,666,347. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | 6  | 2,083,317.  |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

|    |                                                                                                           |    |            |
|----|-----------------------------------------------------------------------------------------------------------|----|------------|
| 1  | Minimum investment return from Part X, line 6                                                             | 1  | 2,083,317. |
| 2a | Tax on investment income for 2018 from Part VI, line 5                                                    | 2a | 22,315.    |
| b  | Income tax for 2018. (This does not include the tax from Part VI.)                                        | 2b |            |
| c  | Add lines 2a and 2b                                                                                       | 2c | 22,315.    |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | 3  | 2,061,002. |
| 4  | Recoveries of amounts treated as qualifying distributions                                                 | 4  | 0.         |
| 5  | Add lines 3 and 4                                                                                         | 5  | 2,061,002. |
| 6  | Deduction from distributable amount (see instructions)                                                    | 6  | 0.         |
| 7  | <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 2,061,002. |

**Part XII** Qualifying Distributions (see instructions)

|   |                                                                                                                                   |    |            |
|---|-----------------------------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |            |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 1,740,536. |
| b | Program-related investments - total from Part IX-B                                                                                | 1b | 0.         |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |            |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                              |    |            |
| a | Suitability test (prior IRS approval required)                                                                                    | 3a |            |
| b | Cash distribution test (attach the required schedule)                                                                             | 3b |            |
| 4 | <b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4                  | 4  | 1,740,536. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 22,315.    |
| 6 | <b>Adjusted qualifying distributions</b> Subtract line 5 from line 4                                                              | 6  | 1,718,221. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2017 | (c)<br>2017 | (d)<br>2018 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2018 from Part XI, line 7                                                                                                                       |               |                            |             | 2,061,002.  |
| <b>2</b> Undistributed income, if any, as of the end of 2018                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2017 only                                                                                                                                               |               |                            | 1,577,067.  |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2018:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2013                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2014                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2015                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2016                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2017                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 1,740,536.                                                                                                 |               |                            |             |             |
| <b>a</b> Applied to 2017, but not more than line 2a                                                                                                                               |               |                            | 1,577,067.  |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2018 distributable amount                                                                                                                                     |               |                            |             | 163,469.    |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                        | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019                                                              |               |                            |             | 1,897,533.  |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2014                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2015                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2016                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2017                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2018                                                                                                                                                         |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities.

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

JACOB GOODMAN, 412-362-1300, JGOODMAN@THEOPPORTUNITYFUND.ORG  
5126 PENN AVENUE, PITTSBURGH, PA 15224

**b** The form in which applications should be submitted and information and materials they should include:

LETTER OF REQUEST FROM EXEMPT ORGANIZATION

**c** Any submission deadlines:

NO

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount            |
|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-------------------|
| <b>a Paid during the year</b>                                      |                                                                                                                    |                                      |                                     |                   |
| 1HOOD MEDIA ACADEMY<br>460 MELWOOD AVE<br>PITTSBURGH, PA 15213     | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.           |
| 1HOOD MEDIA ACADEMY<br>460 MELWOOD AVE<br>PITTSBURGH, PA 15213     | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.            |
| 412 FOOD RESCUE<br>6022 BROAD STREET<br>PITTSBURGH, PA 15206       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 35,000.           |
| ACLU FOUNDATION OF PA<br>P.O. BOX 60173<br>PHILADELPHIA, PA 19102  | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 20,000.           |
| ADONAI CENTER INC<br>1426 PENNSYLVANIA AVE<br>PITTSBURGH, PA 15233 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000.           |
| <b>Total</b>                                                       | <b>SEE CONTINUATION SHEET(S)</b>                                                                                   |                                      |                                     | <b>1,495,086.</b> |
| <b>b Approved for future payment</b>                               |                                                                                                                    |                                      |                                     |                   |
| NONE                                                               |                                                                                                                    |                                      |                                     |                   |
|                                                                    |                                                                                                                    |                                      |                                     |                   |
|                                                                    |                                                                                                                    |                                      |                                     |                   |
| <b>Total</b>                                                       |                                                                                                                    |                                      |                                     | <b>0.</b>         |

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## Enter gross amounts unless otherwise indicated.

| Enter gross amounts unless otherwise indicated.                      |                         | Unrelated business income |                               | Excluded by section 512, 513, or 514 |    | (e)<br>Related or exempt<br>function income |
|----------------------------------------------------------------------|-------------------------|---------------------------|-------------------------------|--------------------------------------|----|---------------------------------------------|
|                                                                      | (a)<br>Business<br>code | (b)<br>Amount             | (c)<br>Exclu-<br>sion<br>code | (d)<br>Amount                        |    |                                             |
| <b>1</b> Program service revenue:                                    |                         |                           |                               |                                      |    |                                             |
| <b>a</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>b</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>c</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>d</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>e</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>f</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>g</b> Fees and contracts from government agencies                 |                         |                           |                               |                                      |    |                                             |
| <b>2</b> Membership dues and assessments                             |                         |                           |                               |                                      |    |                                             |
| <b>3</b> Interest on savings and temporary cash<br>investments       |                         |                           |                               |                                      |    |                                             |
| <b>4</b> Dividends and interest from securities                      |                         |                           | 14                            | 1,901,727.                           |    |                                             |
| <b>5</b> Net rental income or (loss) from real estate:               |                         |                           |                               |                                      |    |                                             |
| <b>a</b> Debt-financed property                                      |                         |                           |                               |                                      |    |                                             |
| <b>b</b> Not debt-financed property                                  |                         |                           |                               |                                      |    |                                             |
| <b>6</b> Net rental income or (loss) from personal<br>property       |                         |                           |                               |                                      |    |                                             |
| <b>7</b> Other investment income                                     |                         |                           | 41                            | 182,629.                             |    |                                             |
| <b>8</b> Gain or (loss) from sales of assets other<br>than inventory |                         |                           | 18                            | 244,595.                             |    |                                             |
| <b>9</b> Net income or (loss) from special events                    |                         |                           |                               |                                      |    |                                             |
| <b>10</b> Gross profit or (loss) from sales of inventory             |                         |                           |                               |                                      |    |                                             |
| <b>11</b> Other revenue:                                             |                         |                           |                               |                                      |    |                                             |
| <b>a</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>b</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>c</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>d</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>e</b> _____                                                       |                         |                           |                               |                                      |    |                                             |
| <b>12</b> Subtotal. Add columns (b), (d), and (e)                    |                         | 0.                        |                               | 2,328,951.                           |    | 0.                                          |
| <b>13</b> Total. Add line 12, columns (b), (d), and (e)              |                         |                           |                               |                                      | 13 | 2,328,951.                                  |

(See worksheet in line 13 instructions to verify calculations.)

[illegible]



**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                           | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount            |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|-------------------|
| ALLIES FOR HEALTH & WELLBEING<br>5913 PENN AVENUE<br>PITTSBURGH, PA 15206                  | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000.           |
| AMERICAN FRIENDS SERVICE COMMITTEE<br>1501 CHERRY STREET<br>PHILADELPHIA, PA 19102         | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000.           |
| AMNESTY INTERNATIONAL USA<br>5 PENN PLAZA, 16TH FLOOR<br>NEW YORK, NY 10001                | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.           |
| ANDREW CARNEGIE FREE LIBRARY & MUSIC<br>HALL<br>300 BEECHWOOD AVENUE<br>CARNEGIE, PA 15106 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.            |
| ANGEL'S PLACE INC<br>2615 NORTHWOOD AVENUE<br>PITTSBURGH, PA 15214                         | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.           |
| ARTS GUILD OF OLD FORGE<br>3273 NY-28<br>OLD FORGE, NY 13420                               | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000.           |
| ARYSE<br>6101 PENN AVENUE<br>PITTSBURGH, PA 15206                                          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000.           |
| ASSEMBLE<br>4824 PENN AVENUE<br>PITTSBURGH, PA 15224                                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.            |
| ASSOCIATED ARTISTS OF PITTSBURGH<br>100 43RD STREET<br>PITTSBURGH, PA 15201                | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.           |
| ATTACK THEATRE<br>2425 LIBERTY AVENUE<br>PITTSBURGH, PA 15222                              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.            |
| <b>Total from continuation sheets</b>                                                      |                                                                                                                    |                                      |                                     | <b>1,410,086.</b> |

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| AUTISM CONNECTION OF PA<br>35 WILSON STREET<br>PITTSBURGH, PA 15223                 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| BALAFON W AFRICAN DANCE ENSEMBLE<br>1161 PORTLAND STREET<br>PITTSBURGH, PA 15206    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| BELTZHOVER NEIGHBORHOOD COUNCIL<br>407 GEARING AVENUE<br>PITTSBURGH, PA 15210       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| BEVERLY'S BIRTHDAYS<br>9799 LAUREL AVENUE<br>IRWIN, PA 15642                        | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| BODIOGRAPHY<br>5824 FORBES AVENUE<br>PITTSBURGH, PA 15217                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| BRICOLAGE PRODUCTION COMPANY<br>937 LIBERTY AVENUE<br>PITTSBURGH, PA 15222          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| CASA SAN JOSE<br>2116 BROADWAY AVENUE<br>PITTSBURGH, PA 15216                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| CENTER FOR THE STUDY OF SOCIAL POLICY<br>1575 EYE STREET NW<br>WASHINGTON, DC 20005 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| CENTER OF LIFE<br>161 HAZELWOOD AVENUE<br>PITTSBURGH, PA 15207                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| CHAMBER MUSIC PITTSBURGH<br>370 CASTLE SHANNON BLVD #14816<br>PITTSBURGH, PA 15234  | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 20,000. |
| Total from continuation sheets                                                      |                                                                                                                    |                                      |                                     |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount   |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|----------|
| CHAMBER ORCHESTRA OF PITTSBURGH<br>786 MELBOURNE STREET<br>PITTSBURGH, PA 15208                  | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| CHATHAM BAROQUE, INC.<br>100 43RD STREET THE ICE HOUSE #201<br>PITTSBURGH, PA 15201              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| CHATHAM UNIVERSITY<br>1 WOODLAND ROAD<br>PITTSBURGH, PA 15232                                    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| CITY OF ASYLUM PITTSBURGH<br>40 W. NORTH AVE.<br>PITTSBURGH, PA 15212                            | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 100,000. |
| CITY THEATRE COMPANY<br>1300 BINGHAM STREET<br>PITTSBURGH, PA 15224                              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| COA YOUTH & FAMILY CENTERS<br>909 E NORTH AVE<br>MILWAUKEE, WI 53212                             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| COMMUNITY HUMAN SERVICES<br>2525 LIBERTY AVENUE<br>PITTSBURGH, PA 15222                          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000.  |
| COMMUNITY KITCHEN PITTSBURGH<br>107 FLOWERS AVENUE<br>PITTSBURGH, PA 15207                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| CORNING DANCES & COMPANY DBA<br>CORNINGWORKS<br>314 SOUTH EVALINE STREET<br>PITTSBURGH, PA 15224 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| CRAFT EMERGENCY RELIEF FUND, INC.<br>535 STONE CUTTERS WAY SUITE 202<br>MONTPELIER, VT 05602     | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000.  |
| <b>Total from continuation sheets</b>                                                            |                                                                                                                    |                                      |                                     |          |

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                                | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| DAISY WILSON ARTIST COMMUNITY<br>1727 BEDFORD AVENUE<br>PITTSBURGH, PA 15219                                    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 20,000. |
| DOCTORS WITHOUT BORDERS / MEDICINS<br>SANS FRONTIERES (MSF)<br>333 SEVENTH AVE, 2ND FLOOR<br>NEW YORK, NY 10001 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| DUQUESNE UNIVERSITY<br>600 FORBES AVENUE<br>PITTSBURGH, PA 15282                                                | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| EAST LIBERTY DEVELOPMENT INC<br>100 SHERIDAN SQUARE<br>PITTSBURGH, PA 15206                                     | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| FIBERARTS GUILD OF PITTSBURGH, INC<br>1232 NORTH SHERIDAN AVENUE<br>PITTSBURGH, PA 15206                        | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| FOCUS ON RENEWAL<br>420 CHARTIERS AVENUE<br>MCKEES ROCKS, PA 15136                                              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| FRACTURED ATLAS<br>248 W 35TH STREET<br>NEW YORK, NY 10001                                                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| FRONT PORCH THEATRICALS<br>112 SEWICKLEY RIDGE CIRCLE<br>SEWICKLEY, PA 15143                                    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| G.O. GIRLS<br>8383 VIDETTE STREET<br>PITTSBURGH, PA 15221                                                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| GARDEN OF PEACE INC<br>321 PENNWOOD AVENUE STE 201B<br>PITTSBURGH, PA 15221                                     | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| Total from continuation sheets                                                                                  |                                                                                                                    |                                      |                                     |         |

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| GREATER PITTSBURGH ARTS COUNCIL<br>810 PENN AVE SUITE 600<br>PITTSBURGH, PA 15222                   | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| GREATER PITTSBURGH COMMUNITY FOOD<br>BANK<br>1 N. LINDEN STREET<br>DUQUESNE, PA 15110               | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| GROUNDING STRATEGIES<br>6587 HAMILTON AVENUE<br>PITTSBURGH, PA 15206                                | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| HILL DANCE ACADEMY THEATRE<br>2900 BEDFORD AVENUE<br>PITTSBURGH, PA 15219                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| HILLEL JEWISH UNIVERSITY CENTER<br>4607 FORBES AVENUE<br>PITTSBURGH, PA 15213                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 500.    |
| HOMWOOD CHILDREN'S VILLAGE<br>801 N HOMWOOD AVENUE<br>PITTSBURGH, PA 15208                          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| JADA HOUSE<br>5111 GLENWOOD AVENUE<br>PITTSBURGH, PA 15207                                          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| JEWISH ASSISTANCE FUND<br>P O BOX 8197<br>PITTSBURGH, PA 15217                                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| JEWISH COMMUNITY CENTER FOR GREATER<br>PITTSBURGH<br>5738 FORBES AVENUE<br>PITTSBURGH, PA 15217     | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 20,000. |
| JEWISH FAMILY & COMMUNITY SERVICES OF<br>PITTSBURGH<br>5743 BARTLETT STREET<br>PITTSBURGH, PA 15217 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 30,000. |
| Total from continuation sheets                                                                      |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                            | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| JEWISH FEDERATION OF GREATER<br>PITTSBURGH<br>2000 TECHNOLOGY DRIVE<br>PITTSBURGH, PA 15219 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| JEWISH FEDERATION OF GREATER<br>PITTSBURGH<br>2000 TECHNOLOGY DRIVE<br>PITTSBURGH, PA 15219 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| JUDAH FELLOWSHIP CHURCH<br>1000 BRYN MAWR ROAD<br>PITTSBURGH, PA 15219                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 4,000.  |
| JUST HARVEST EDUCATION FUND<br>16 TERMINAL WAY<br>PITTSBURGH, PA 15219                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| JUSTICE AT WORK<br>990 SPRING GARDEN STREET STE 300<br>PHILADELPHIA, PA 19123               | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| KAMRATON<br>5301 BUTLER STREET<br>PITTSBURGH, PA 15201                                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| KELLY STRAYHORN THEATER<br>5530 PENN AVENUE<br>PITTSBURGH, PA 15206                         | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| KENTE ARTS ALLIANCE<br>1212 MANHATTAN STREET<br>PITTSBURGH, PA 15223                        | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| KINETIC THEATRE COMPANY<br>P.O. BOX 9246<br>PITTSBURGH, PA 15224                            | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| LIGHTHOUSE ARTS INC<br>201 CENTER AVENUE<br>PITTSBURGH, PA 15215                            | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| Total from continuation sheets                                                              |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)*                                             | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| LOWN INSTITUTE<br>21 LONGWOOD AVENUE<br>BROOKLINE, MA 02446                                   | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| MANCHESTER CRAFTSMEN'S GUILD<br>1815 METROPOLITAN STREET<br>PITTSBURGH, PA 15233              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| MICAH<br>2821 N. 4TH STREET STE 213<br>MILWAUKEE, WI 53212                                    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| MON VALLEY INITIATIVE<br>303-305 EAST 8TH AVENUE<br>HOMESTEAD, PA 15120                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| NATIONAL PERFORMANCE NETWORK<br>1024 ELYSIAN FIELDS AVE<br>NEW ORLEANS, LA 70117              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| NCJW PITTSBURGH<br>1620 MURRAY AVENUE<br>PITTSBURGH, PA 15217                                 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| NEIGHBORHOOD ALLIES<br>429 FORBES AVENUE #1900<br>PITTSBURGH, PA 15219                        | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| NEW HAZLETT CENTER FOR THE PERFORMING<br>ARTS<br>6 ALLEGHENY SQUARE E<br>PITTSBURGH, PA 15212 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| NEW HAZLETT CENTER FOR THE PERFORMING<br>ARTS<br>6300 FIFTH AVENUE<br>PITTSBURGH, PA 15232    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| NEW ISRAEL FUND<br>6 E 39TH STREET<br>NEW YORK, NY 10016                                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| Total from continuation sheets                                                                |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                           | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| NEXTTECH PGH<br>804 DELAFIELD ROAD<br>PITTSBURGH, PA 15215                                 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 11,900. |
| OFF THE WALL PRODUCTIONS<br>25 W MAIN STREET<br>CARNEGIE, PA 15106                         | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| OPERATION BETTER BLOCK<br>801 N HOMEWOOD AVENUE #A<br>PITTSBURGH, PA 15208                 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| PAVERS, INC.<br>1432 BROWNING RD<br>PITTSBURGH, PA 15206                                   | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,800. |
| PENNSYLVANIA WOMEN WORK<br>650 SMITHFIELD STREET<br>PITTSBURGH, PA 15222                   | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| PERSAD CENTER INC OF PITTSBURGH<br>5301 BUTLER STREET #100<br>PITTSBURGH, PA 15201         | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| PF/PCA<br>6300 PENN AVENUE<br>PITTSBURGH, PA 15232                                         | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 2,500.  |
| PITTSBURGH GLASS CENTER<br>5472 PENN AVE<br>PITTSBURGH, PA 15206                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| PITTSBURGH MUSICAL THEATER<br>327 S MAIN STREET<br>PITTSBURGH, PA 15220                    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| PITTSBURGH PLAYWRIGHTS THEATRE<br>COMPANY<br>3400 MILWAUKEE STREET<br>PITTSBURGH, PA 15219 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| Total from continuation sheets                                                             |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                 | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| PLANNED PARENTHOOD OF WESTERN PA<br>933 LIBERTY AVENUE<br>PITTSBURGH, PA 15222   | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| POISE FOUNDATION<br>603 STANWIX STREET #1700<br>PITTSBURGH, PA 15222             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| PUBLICSOURCE<br>746 E WARRINGTON AVENUE<br>PITTSBURGH, PA 15210                  | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| QUANTUM THEATRE<br>6907 PENN AVENUE, STE #210<br>PITTSBURGH, PA 15206            | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| RENAISSANCE CITY WIND MUSIC SOCIETY<br>3333 FIFTH AVENUE<br>PITTSBURGH, PA 15213 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 12,000. |
| REPAIR THE WORLD<br>1460 BROADWAY<br>NEW YORK, NY 10036                          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| SHARED INTEREST<br>121 WEST 27TH STREET SUITE 805<br>NEW YORK, NY 10001          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| SILVER EYE CENTER<br>4808 PENN AVENUE<br>PITTSBURGH, PA 15224                    | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| SOJOURNER HOUSE<br>5460 PENN AVENUE<br>PITTSBURGH, PA 15206                      | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| SWIGLE<br>804 DELAFIELD ROAD<br>PITTSBURGH, PA 15215                             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 1,316.  |
| Total from continuation sheets                                                   |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                             | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| TEXTURE CONTEMPORARY BALLET<br>P.O. BOX 100176<br>PITTSBURGH, PA 15233       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| THE BREW HOUSE ASSOCIATION<br>711 S 21ST STREET #210<br>PITTSBURGH, PA 15203 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 12,000. |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,570.  |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 6,000.  |
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| Total from continuation sheets                                               |                                                                                                                    |                                      |                                     |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                           | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| THE NEW SUN RISING<br>112 SHERMAN STREET<br>PITTSBURGH, PA 15209                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 7,500.  |
| THE PITTSBURGH CULTURAL TRUST<br>803 LIBERTY AVE<br>PITTSBURGH, PA 15222                   | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 5,000.  |
| THE PITTSBURGH FOUNDATION<br>FIVE PPG PLACE SUITE 250<br>PITTSBURGH, PA 15222              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 27,500. |
| THOMAS MERTON CENTER<br>5129 PENN AVENUE<br>PITTSBURGH, PA 15224                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| THOMAS MERTON CENTER<br>5129 PENN AVENUE<br>PITTSBURGH, PA 15224                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 3,500.  |
| THOMAS MERTON CENTER<br>5129 PENN AVENUE<br>PITTSBURGH, PA 15224                           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| TOUCHSTONE CENTER FOR CRAFTS<br>1049 WHARTON FURNACE RD.<br>FARMINGTON, PA 15437           | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| TRADE INSTITUTE OF PITTSBURGH<br>7800 SUSQUEHANNA STREET 3RD FLOOR<br>PITTSBURGH, PA 15208 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| TRYPO<br>212 9TH STREET #601<br>PITTSBURGH, PA 15222                                       | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| UJAMAA COLLECTIVE<br>1901 CENTRE AVENUE<br>PITTSBURGH, PA 15219                            | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| Total from continuation sheets                                                             |                                                                                                                    |                                      |                                     |         |

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| UJAMAA COLLECTIVE<br>1901 CENTRE AVENUE<br>PITTSBURGH, PA 15219                                          | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| UNION PROJECT<br>801 N. NEGLEY AVENUE<br>PITTSBURGH, PA 15206                                            | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| UNITED SOMALI BANTU OF GREATER<br>PITTSBURGH<br>403 PLEASANT RIDGE ROAD<br>MCKEES ROCKS, PA 15136        | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| UNIVERSITIES ALLIED FOR ESSENTIAL<br>MEDICINES<br>641 S. STREET NW<br>WASHINGTON, DC 20001               | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 15,000. |
| WESTEND POWER<br>1015 TWEED STREET<br>PITTSBURGH, PA 15204                                               | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 3,000.  |
| WILLISSAE'S AGENCY FOR VISION AND<br>EMPOWERMENT<br>134 SOUTH HIGHLAND AVENUE #6<br>PITTSBURGH, PA 15206 | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 10,000. |
| WOMEN AND GIRLS FOUNDATION<br>100 W. STATION SQUARE DRIVE, SUITE 315<br>PITTSBURGH, PA 15219             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 37,500. |
| WOMEN'S CENTER AND SHELTER OF GREATER<br>PITTSBURGH<br>P.O. BOX 9024<br>PITTSBURGH, PA 15224             | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 20,000. |
| WOMEN'S LAW PROJECT<br>428 FORBES AVENUE SUITE 1710<br>PITTSBURGH, PA 15219                              | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 20,000. |
| YMCA OF GREATER PITTSBURGH<br>420 FORT DUQUESNE BLVD, SUITE 625<br>PITTSBURGH, PA 15222                  | NONE                                                                                                               | EXEMPT                               | CHARITABLE                          | 12,000. |
| <b>Total from continuation sheets</b>                                                                    |                                                                                                                    |                                      |                                     |         |

### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

| FORM 990-PF       | DIVIDENDS AND INTEREST FROM SECURITIES |                               |                             |                                   | STATEMENT                     | 1 |
|-------------------|----------------------------------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|---|
| SOURCE            | GROSS<br>AMOUNT                        | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |   |
| GIANT EAGLE, INC  | 1,476,552.                             | 0.                            | 1,476,552.                  | 1,476,552.                        |                               |   |
| INTEREST INCOME   |                                        |                               |                             |                                   |                               |   |
| FROM PARTNERSHIPS | 9,349.                                 | 0.                            | 9,349.                      | 9,349.                            |                               |   |
| PNC BANK          |                                        |                               |                             |                                   |                               |   |
| INVESTMENTS       | 415,826.                               | 0.                            | 415,826.                    | 415,826.                          |                               |   |
| TO PART I, LINE 4 | 1,901,727.                             | 0.                            | 1,901,727.                  | 1,901,727.                        |                               |   |

| FORM 990-PF                           | OTHER INCOME                |                                   |                               | STATEMENT | 2 |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|-----------|---|
| DESCRIPTION                           | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |           |   |
| INVESTMENT INCOME FROM TRUST AND      |                             |                                   |                               |           |   |
| PARTNERSHIPS                          | 153,505.                    | 153,505.                          |                               |           |   |
| OTHER INCOME                          | 29,124.                     | 29,124.                           |                               |           |   |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 182,629.                    | 182,629.                          |                               |           |   |

| FORM 990-PF                | LEGAL FEES                   |                                   |                               | STATEMENT                     | 3 |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| LEGAL FEES                 | 5,410.                       | 0.                                |                               | 5,410.                        |   |
| TO FM 990-PF, PG 1, LN 16A | 5,410.                       | 0.                                |                               | 5,410.                        |   |

| FORM 990-PF                  | ACCOUNTING FEES              |                                   |                               | STATEMENT                     | 4 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| ACCOUNTING FEES              | 9,500.                       | 0.                                |                               | 9,500.                        |   |
| TO FORM 990-PF, PG 1, LN 16B | 9,500.                       | 0.                                |                               | 9,500.                        |   |

| FORM 990-PF                  | OTHER PROFESSIONAL FEES      |                                   |                               | STATEMENT                     | 5 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| INVESTMENT ADVISORY FEES     | 97,472.                      | 97,472.                           |                               | 0.                            |   |
| OTHER PROFESSIONAL FEES      | 1,100.                       | 0.                                |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 16C | 98,572.                      | 97,472.                           |                               | 0.                            |   |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT                     | 6 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| PAYROLL TAXES               | 15,537.                      | 0.                                |                               | 15,537.                       |   |
| FEDERAL EXCISE TAX          | 26,198.                      | 0.                                |                               | 0.                            |   |
| PA FILING FEE               | 15.                          | 0.                                |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 18 | 41,750.                      | 0.                                |                               | 15,537.                       |   |

| FORM 990-PF                        | OTHER EXPENSES               |                                   |                               | STATEMENT                     | 7 |
|------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                        | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| INSURANCE                          | 5,551.                       | 0.                                |                               | 5,551.                        |   |
| OFFICE EXPENSE                     | 2,340.                       | 0.                                |                               | 2,340.                        |   |
| POSTAGE AND MAILING                | 124.                         | 0.                                |                               | 124.                          |   |
| REPAIRS AND MAINTENANCE            | 260.                         | 0.                                |                               | 260.                          |   |
| SECURITY SYSTEM                    | 540.                         | 0.                                |                               | 540.                          |   |
| SUPPLIES                           | 202.                         | 0.                                |                               | 202.                          |   |
| TELEPHONE                          | 1,519.                       | 0.                                |                               | 1,519.                        |   |
| UTILITIES                          | 4,227.                       | 0.                                |                               | 4,227.                        |   |
| BOOKS, SUBSCRIPTIONS,<br>REFERENCE | 450.                         | 0.                                |                               | 450.                          |   |
| MARKETING                          | 161.                         | 0.                                |                               | 0.                            |   |
| PERMITS                            | 100.                         | 0.                                |                               | 0.                            |   |
| REGISTRATION FEES                  | 3,110.                       | 0.                                |                               | 3,110.                        |   |
| TO FORM 990-PF, PG 1, LN 23        | 18,584.                      | 0.                                |                               | 18,323.                       |   |

| FORM 990-PF                            | OTHER INVESTMENTS   |             | STATEMENT            | 8 |
|----------------------------------------|---------------------|-------------|----------------------|---|
| DESCRIPTION                            | VALUATION<br>METHOD | BOOK VALUE  | FAIR MARKET<br>VALUE |   |
| PNC CONSOLIDATED INVESTMENTS           | COST                | 17,351,170. | 18,976,040.          |   |
| GIANT EAGLE STOCKS                     | COST                | 20,523,132. | 22,096,601.          |   |
| DEER LEASING CO                        | COST                | 910,457.    | 277,183.             |   |
| ALPHA VERONA ASSOCIATES                | COST                | 294.        | 560.                 |   |
| NEW KEN ASSOCIATES                     | COST                | 6,336.      | 21,274.              |   |
| ROUTE 51 ASSOCIATES                    | COST                | 4,119.      | 5,606.               |   |
| SHAKESPEARE STREET ASSOCIATES          | COST                | 16,951.     | 54,192.              |   |
| SHALER ASSOCIATES                      | COST                | 680.        | 2,310.               |   |
| DILLSBURG ASSOCIATES                   | COST                | 186.        | 0.                   |   |
| FORT PIERCE ASSOCIATES                 | COST                | 22,016.     | 0.                   |   |
| ECHO HOLDINGS                          | COST                | 1,987,491.  | 629,563.             |   |
| ECHO REALTY LP                         | COST                | 704,775.    | 222,828.             |   |
| ECHO RICHLAND ASSOCIATES               | COST                | 9,313.      | 0.                   |   |
| ECHO SELMA ASSOCIATES                  | COST                | 19,145.     | 0.                   |   |
| ECHO WARREN ASSOCIATES                 | COST                | 24,681.     | 0.                   |   |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                     | 41,580,746. | 42,286,157.          |   |

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

| DESCRIPTION                        | COST OR<br>OTHER BASIS | ACCUMULATED<br>DEPRECIATION | BOOK VALUE |
|------------------------------------|------------------------|-----------------------------|------------|
| OFFICE FURNITURES                  | 4,771.                 | 1,705.                      | 3,066.     |
| LEASEHOLD IMPROVEMENT              | 4,955.                 | 935.                        | 4,020.     |
| TOTAL TO FM 990-PF, PART II, LN 14 | 9,726.                 | 2,640.                      | 7,086.     |

FORM 990-PF OTHER LIABILITIES STATEMENT 10

| DESCRIPTION                            | BOY AMOUNT | EOY AMOUNT |
|----------------------------------------|------------|------------|
| PAYROLL LIABILITIES                    | 7,208.     | 0.         |
| AMEX CREDIT CARD                       | 334.       | 0.         |
| CHASE CREDIT CARD                      | 549.       | 0.         |
| TOTAL TO FORM 990-PF, PART II, LINE 22 | 8,091.     | 0.         |

GENERAL EXPLANATION

STATEMENT 11

FORM/LINE IDENTIFIER

GENERAL FORM

EXPLANATION:

SECTION 1.263(A)-1(F)(1)(II) DEMINIMIS SAFE HARBOR ELECTION  
 OPPORTUNITY FOUNDATION  
 5126 PENN AVENUE  
 PITTSBURGH, PA 15224  
 EIN: 38-7132674  
 FOR THE TAX YEAR ENDING DECEMBER 31, 2018  
 OPPORTUNITY FOUNDATION IS MAKING THE DEMINIMIS SAFE HARBOR ELECTION  
 UNDER REG. SEC. 1.263(A)-1(F)(1)(II)

2018 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

| Asset No | Description              | Date Acquired | Method | Life  | Conv | Line No | Unadjusted Cost Or Basis | Bus % Excl | Section 179 Expense | * Reduction In Basis | Basis For Depreciation | Beginning Accumulated Depreciation | Current Sec 179 Expense | Current Year Deduction | Ending Accumulated Depreciation |
|----------|--------------------------|---------------|--------|-------|------|---------|--------------------------|------------|---------------------|----------------------|------------------------|------------------------------------|-------------------------|------------------------|---------------------------------|
| 3        | OFFICE FURNITURES        | 06/20/16      | SL     | 7.00  |      | 16      | 4,771.                   |            |                     |                      | 4,771.                 | 1,023.                             |                         | 682.                   | 1,705.                          |
| 7        | LEASEHOLD IMPROVEMENT    | 03/14/16      | SL     | 15.00 |      | 16      | 4,955.                   |            |                     |                      | 4,955.                 | 605.                               |                         | 330.                   | 935.                            |
|          | * TOTAL 990-PF PG 1 DEPR |               |        |       |      |         | 9,726.                   |            |                     |                      | 9,726.                 | 1,628.                             |                         | 1,012.                 | 2,640.                          |

828111 04-01-18

(D) - Asset disposed

\* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone