

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation WHIRLPOOL FOUNDATION		A Employer identification number 38-6077342	
% CANDICE L GARMAN			
Number and street (or P O box number if mail is not delivered to street address) 2000 N M-63	Room/suite	B Telephone number (see instructions) (269) 923-5584	
City or town, state or province, country, and ZIP or foreign postal code BENTON HARBOR, MI 49022		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 376,824	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	7,950,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	7,950,000	0		
	13 Compensation of officers, directors, trustees, etc	67,226			67,226
	14 Other employee salaries and wages	244,011			244,011
	15 Pension plans, employee benefits	130,989			130,989
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	26,030	0	0	26,030
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	71,334			71,334
	24 Total operating and administrative expenses. Add lines 13 through 23	539,590	0	0	539,590
	25 Contributions, gifts, grants paid	8,440,558			8,556,372
	26 Total expenses and disbursements. Add lines 24 and 25	8,980,148	0	0	9,095,962
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,030,148			
	b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)					

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part III	Analysis of Changes in Net Assets or Fund Balances
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1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	-2,743,615
2	Enter amount from Part I, line 27a	2	-1,030,148
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	-3,773,763
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	-3,773,763

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	17,096,644	1,482,919	11 529048
2016	10,702,143	522,410	20 486099
2015	13,302,373	1,404,879	9 468697
2014	11,793,558	925,762	12 739298
2013	10,992,259	1,055,118	10 418038

2 Total of line 1, column (d)	2	64 64118
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	12 928236
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,788,029
5 Multiply line 4 by line 3	5	23,116,061
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	23,116,061
8 Enter qualifying distributions from Part XII, line 4 ,	8	9,095,962

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	543
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	543
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	543
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 543 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ CANDICE L GARMAN Telephone no ▶ (269) 277-9652			

Located at **▶** 2000 N M-63 BENTON HARBOR MI ZIP+4 **▶** 49022

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	No
c	Organizations relying on a current notice regarding disaster assistance check here. 	☐		
	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIMBERLY THOMPSON 2000 N M-63 BENTON HARBOR, MI 49022	BUSINESS CONSULTANT 40 0	131,675	41,159	32,376
ROSA KESZLER 2000 N M-63 BENTON HARBOR, MI 49022	SENIOR SPECIALIST 40 0	72,984	43,173	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

Organizations and other beneficiaries served/ conferences attended, research papers produced, etc.	
1	
2	
3	
4	

Part IX-B	Summary of Program-Related Investments (see instructions)
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount

1		Amount
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,815,258
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,815,258
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,815,258
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	27,229
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,788,029
6	Minimum investment return. Enter 5% of line 5.	6	89,401

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	89,401
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	0
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	89,401
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	89,401
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	89,401

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,095,962
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	9,095,962
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	9,095,962

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				89,401
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014				
3 Excess distributions carryover, if any, to 2018				
a From 2013.	10,939,503			
b From 2014.	11,739,111			
c From 2015.	13,232,129			
d From 2016.	10,675,372			
e From 2017.	17,022,498			
f Total of lines 3a through e.	63,608,613			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>9,095,962</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				89,401
e Remaining amount distributed out of corpus	9,006,561			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	72,615,174			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	10,939,503			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	61,675,671			
10 Analysis of line 9				
a Excess from 2014.	11,739,111			
b Excess from 2015.	13,232,129			
c Excess from 2016.	10,675,372			
d Excess from 2017.	17,022,498			
e Excess from 2018.	9,006,561			

Part XIV

- Part XV** **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

Part XV

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
- CANDICE GARMAN
2000 N M-63
BENTON HARBOR, MI 49022
(269) 277-9652
CANDICE L GARMAN@WHIRLPOOL.COM

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION MAINTAINS A SCHOLARSHIP PROGRAM TO PROVIDE FINANCIAL ASSISTANCE TO CERTAIN CHILDREN OF THE EMPLOYEES OF WHIRLPOOL CORPORATION. SCHOLARSHIP FUNDS WILL NORMALLY BE PAYABLE AT A MAXIMUM RATE OF \$6,000 PER YEAR. HOWEVER, ADJUSTMENTS APPROPRIATE TO THE SITUATION MAY BE MADE UPON APPROVAL BY WHIRLPOOL FOUNDATION. THE FOLLOWING PROCEDURES ARE IN PLACE: (1) THE FOUNDATION CONTINUES TO PROHIBIT GRANTS TO CHILDREN OF THE FOUNDATION MANAGER OR THE SELECTION COMMITTEE, (2) THE SELECTION COMMITTEE IS COMPRISED OF THREE OUTSIDE MEMBERS OF THE LOCAL COMMUNITY THAT ARE NOT IN ANY WAY ASSOCIATED WITH WHIRLPOOL OR THE FOUNDATION, OTHER THAN BY REASON OF BEING A MEMBER OF THE COMMITTEE, AND (3) THE NUMBER OF GRANTS AWARDED UNDER THE PROGRAM TO SUCH CHILDREN DO NOT EXCEED 25 PERCENT OF THE NUMBER OF EMPLOYEES' CHILDREN WHO, (I) WERE ELIGIBLE, (II) WERE APPLICANTS FOR SUCH GRANTS, AND (III) WERE CONSIDERED BY THE SELECTION COMMITTEE IN SELECTING THE RECIPIENTS OF GRANTS IN THAT YEAR.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)	No
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1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

Title

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name Jacob Cook	Preparer's Signature	Date	Check if self-employed ☐	PTIN P01240455
Firm's name ▶ BDO USA LLP				Firm's EIN ▶
Firm's address ▶ 200 OTTAWA AVE NW STE 300 GRAND RAPIDS, MI 49503				Phone no (616) 774-7000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
D JEFFREY NOEL	PRESIDENT 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
DAVID A BINKLEY	V P & TRUSTEE ENDED 12/18/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
CARLOS CARVALHO	TREASURER ENDED 4/17/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
SARA HORVATH	SECRETARY ENDED 4/17/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
JAMES E KEPPLER	TRUSTEE 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
DEBORAH H O'CONNOR	TRUSTEE 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
MATT NOCHOWITZ	TREASURER FROM 4/17 - 7/15/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
BRIDGET QUINN	SECRETARY AS OF 4/17/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
CANDICE GARMAN	MANAGER 22 0	46,905	20,320	0
2000 N M-63 BENTON HARBOR, MI 49022				
CAREY MARTIN	V P & TRUSTEE AS OF 12/18/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				
JENNIFER POWERS	TREASURER AS OF 7/25/18 1 0	0	0	0
2000 N M-63 BENTON HARBOR, MI 49022				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
881WVPE2424 California Road Elkhart, IN 46514		PC	Matching Gifts	608
All God's Children Community Choir PO Box 232 Union Pier, MI 49129		PC	Matching Gifts	875
Amana Community Fireworks Inc PO Box 11 Amana, IA 52203		PC	Matching Gifts	500
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Amana Heritage Society 705 44TH Avenue Amana, IA 52203		PC	MATCHING GIFTS	350
American Red Cross5640 Venture Court Kalamazoo, MI 49080		PC	DISASTER RELIEF	2,070
Andrews University-907 WAUS 8903 US HWY 31 Suite 213 Berrien Springs, MI 49103		PC	Matching Gifts	240
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Benton Harbor Promise Foundation 175 W Main Benton Harbor, MI 49022		PC	Matching Gifts	500
Benton HarborSt Joseph YMCA Family Center 3665 Hollywood Road St Joseph, MI 49085		PC	Matching Gifts	4,100
Berrien Community Foundation 2900 S State Street Saint Joseph, MI 49085		PC	Matching Gifts	150
Total ► 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Big Brothers Big Sisters of Berrien & Cass Inc PO Box 194 Niles, MI 49120		PC	Matching Gifts	7,400
Boy Scouts of America - Buffalo Trace Council 3501 E Lloyd Expressway Evansville, IN 47715		PC	Matching Gifts	100
Boy Scouts of America - Hawkeye Area Council 660 32nd Avenue SW Cedar Rapids, IA 52404		PC	Matching Gifts	250
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Boy Scouts of America- Middle Tennessee Council 3414 Hillsboro Pike Nashville, TN 37215		PC	Matching Gifts	500
Boy Scouts-Michigan Crossroad Council 3914 Bestech Road Ypsilanti, MI 48197		PC	Matching Gifts	2,628
Boys & Girls Club of Benton Harbor 600 Naye Wells Sr Drive Benton Harbor, MI 49022		PC	Matching Gifts	31,360
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Boys & Girls Club of Evansville Inc 700 Bellemead Avenue Evansville, IN 47719		PC	Matching Gifts	200
Boys & Girls Club of Tucson PO Box 40217 Tucson, AZ 85717		PC	Matching Gifts	3,426
Bread of Life Ministry Inc 13188 Spurgeon Road Box 12 Lynnville, IN 47619		PC	Matching Gifts	500
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Catholic Community Center346 Catalpa Benton Harbor, MI 49022		PC	Matching Gifts	900
Child & Family Services of Southwestern Michigan PO Box 8789 Benton Harbor, MI 49022		PC	Matching Gifts	4,321
Children's Home Society and Family Services 1605 Eustis Street St Paul, MN 55108		PC	Matching Gifts	50
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Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Museum of Findlay 1800 Tiffin Avenue Suite 201 Findlay, OH 45840		PC	Matching Gifts	500
Coloma Public Library 151 W Center Street Coloma, MI 49038		PC	Matching Gifts	300
Cornell University ST400 130 E Seneca Street Ithana, NY 14850		PC	Matching Gifts	20,000
Total ▶ 3a				8,556,372

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cornerstone Alliance39 W Wall Street Benton Harbor, MI 49022		PC	Challenge Grant	900,000
Cornerstone Public Asset Fund 39 W Wall Street Benton Harbor, MI 49022		Type I	Strategic Grant	4,000,000
Darke County 4-H Youth Development 603 Wagner Avenue Greenville, OH 45331		PC	Matching Gifts	1,000
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Darke County FoundationPO Box 438 Greenville, OH 45331		PC	Matching Gifts	1,000
Darke County United Way 201 W Main Street Greenville, OH 45331		PC	Annual Campaign Match	200,017
Econ Club of SW MI 2755 E Napier Avenue Benton Harbor, MI 49022		PC	STRATEGIC GRANT	150,000
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Feeding America West Michigan Food Bank 864 West River Center Drive Comstock Park, MI 49321		PC	Matching Gifts	75
Fernwood Botanic Garden 13988 Range Line Road Niles, MI 49120		PC	Matching Gifts	7,650
Habitat for Humanity International PO Box 7024 Americus, GA 31709		PC	Matching Gifts	650
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Habitat for Humanity of FindlayHancock County In 2042 Tiffin Findlay, OH 45840		PC	Matching Gifts	1,390
Habitat for Humanity-Columbus NE 3602 16th Street Columbus, NE 68601		PC	Matching Gifts	500
Habitat for Humanity-Evansville 560 E Diamond Avenue Evansville, IN 47711		PC	Matching Gifts	100
Total ▶ 3a				8,556,372

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hawkeye Area Community Action Program 1515 Hawkeye Hiawatha, IA 52233		PC	Matching Gifts	100
Herbert Hoover Presidential Library Association 302 Parkside Drive West Branch, IA 52358		PC	Matching Gifts	50
High Street UMC Food Pantry 2111 Grand Avenue Suite 100 Des Moines, IA 50312		PC	Matching Gifts	8,013
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Homes for our Troops6 Main Street Taunton, MA 02780		PC	Matching Gifts	1,000
Hospice at Home4025 Health Park Lane St Joseph, MI 49085		PC	Matching Gifts	200
Hospice of Morrow County Inc 228 South Street Mt Gilead, OH 43338		PC	Matching Gifts	150
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Indiana University 1275 E 10th Street Suite 3080 Bloomington, IN 47405		PC	Strategic Grant	100,000
Indiana University Kelley School of Business 1275 E 10th Street Suite 3080 Bloomington, IN 47405		PC	Strategic Grant	100,000
Iowa Public Radio Inc 2111 Grand Avenue Suite 100 Des Moines, IA 50312		PC	Matching Gifts	50
Total ► 3a				8,556,372

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Iowa Public TelevisionPO Box 6400 Johnston, IA 50131		PC	Matching Gifts	240
Iowa Valley Resource Conservation & Development 920 48th Avenue Amana, IA 52203		PC	Matching Gifts	80
Junior Achievement of Northern Indiana 601 Noble Drive Fort Wayne, IN 46825		PC	Matching Gifts	100
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
LaPorte Family YMCA 901 Michigan Avenue La Porte, IN 46350		PC	Matching Gifts	300
Literacy Network1118 S Park Street Madison, WI 53713		PC	Matching Gifts	1,000
Lory's Place445 Upton Drive St Joseph, MI 49085		PC	Matching Gifts	1,400
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Make-A-Wish Foundation of Michigan 3883 Monroe Street Toledo, OH 43606		PC	Matching Gifts	5,750
Marion County Youth Foundation Inc PO Box 162 Marion, OH 43301		PC	Matching Gifts	500
Mary's Place SeattlePO Box 71711 Seattle, WA 98111		PC	Matching Gifts	200
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Marysville Food Pantry333 Ash Street Maryville, OH 43040		PC	Matching Gifts	2,000
Maud Preston Palenske Memorial Library 500 Market Street St Joseph, MI 49085		PC	Matching Gifts	600
Meals on Wheels of SWMI 1708 Colfax Avenue Benton Harbor, MI 49022		PC	Matching Gifts	630
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Mid-Ohio Food Bank 3960 Brookham Drive Grove City, OH 43123		PC	Matching Gifts	100
Mosaic CCDA38 W Wall Street BENTON HARBOR, MI 49022		PC	Matching Gifts	4,800
New Heights Christian Community Development Assoc 2627 Niles Avenue St Joseph, MI 49085		PC	Matching Gifts	5,970
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
North Berrien Senior Center Inc 6648 Ryno Road Coloma, MI 49038		PC	Matching Gifts	1,250
Omaha Community Foundation 3555 Farnam Street Suite 222 Omaha, NE 68131		PC	Matching Gifts	10,000
Pioneer Memorial Church-Harbor of Hope Food Pantry 8655 University Blvd Berrien Springs, MI 49103		PC	Matching Gifts	4,000
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Name and address (home or business)				
a <i>Paid during the year</i>				
Readiness Center IncPO Box 1250 Niles, MI 49120		PC	Matching Gifts	11,895
Regents of the University of Michigan DEPT CH 10189 PALATINE, IL 60055		PC	Matching Gifts	300
Riley Children's Foundation 30 S Meridian Street Indianapolis, IN 46204		PC	Matching Gifts	100
Total ▶ 3a				8,556,372

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a <i>Paid during the year</i>				
Ronald McDonald House Charities of NW Ohio Inc 3883 Monroe Street Toledo, OH 43606		PC	Matching Gifts	300
Sarett Nature Center 2300 Benton Center Road Benton Harbor, MI 49022		PC	Matching Gifts	1,735
Seneca Habitat for Humanity 65 Grace Street Tiffin, OH 44883		PC	Matching Gifts	400
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Name and address (home or business)				
a <i>Paid during the year</i>				
Southwest Michigan Community Action Agency 185 E Main Suite 303 Benton Harbor, MI 49022		PC	Matching Gifts	1,015
St Joseph-Lincoln Senior Center 3271 Lincoln Avenue St Joseph, MI 49085		PC	Matching Gifts	2,100
StVincent de Paul Food Pantry 809 N LaFayette Evansville, IN 47711		PC	Matching Gifts	100
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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Arts Partnership of Greater Hancock County 618 S Main Street Findlay, OH 45840		PC	Matching Gifts	250
The First Ree of Benton Harbor 201 Graham Avenue Benton Harbor, MI 49022		PC	Challenge Grant	33,735
The Heritage Museum and Cultural Center 601 Main Street St Joseph, MI 49085		PC	Matching Gifts	1,900
Total ▶ 3a				8,556,372

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a <i>Paid during the year</i>				
The Salvation Army - Benton Harbor MI 233 Michigan Street Benton Harbor, MI 49022		PC	Matching Gifts	400
The Salvation Army - Grand Rapids MI 1215 Fulton Street East Grand Rapids, MI 49503		PC	Matching Gifts	1,150
The Salvation Army - Princeton IN 202 S Gibson Princeton, IN 47670		PC	Matching Gifts	100
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
The Salvation Army - Tiffin OH 505 E Market Street Tiffin, OH 44883		PC	Matching Gifts	900
The Soup Kitchen233 Michigan Street Benton Harbor, MI 49022		PC	Matching Gifts	8,450
Therapeutic Equestrian Center PO Box 1250 Niles, MI 49120		PC	Matching Gifts	500
Total ▶ 3a				8,556,372

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a <i>Paid during the year</i>				
Tulsa Area United Way 1430 S Boulder Avenue Tulsa, OK 74119		PC	Annual Campaign Match	30,839
United Way of Greater Fall River 30 Bedford Street Fall River, MA 02720		PC	Annual Campaign Match	4,938
United Way of Greater Knoxville 1301 Hannah Avenue Knoxville, TN 37921		PC	Annual Campaign Match	9,775
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a <i>Paid during the year</i>				
United Way of Hancock County 245 Stanford Parkway Findlay, OH 45840		PC	Annual Campaign Match	80,921
United Way of Marion County 125 Executive Drive 100 Marion, OH 43302		PC	Annual Campaign Match	73,540
United Way of Ocoee Region 85 S Ocoee Street Cleveland, TN 37311		PC	Annual Campaign Match	139,533
Total ▶ 3a				8,556,372

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United Way of Putnam County 1800 N Perry Street Ottawa, OH 45875		PC	Annual Campaign Match	11,233
United Way of Sandusky County 826 W State Street Fremont, OH 43420		PC	Annual Campaign Match	246,806
United Way of Southwest Michigan 2015 Lakeview Avenue St Joseph, MI 49085		PC	Annual Campaign Match	1,499,937
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
University of Massachusetts 600 Suffolk Suite 160 Lowell, MA 01854		PC	MATCHING GIFTS	10,000
Well of Grace Ministries - Red Arrow Highway 5675 Fairview Avenue Stevensville, MI 49127		PC	Matching Gifts	2,250
Whirlpool Collective Impact Fund 2000 N M63 Benton Harbor, MI 49022		PC	Challenge Grant	351,052
Total ► 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
World Vision US 34834 Weyerhaeuser Way Federal Way, WA 98063		PC	Matching Gifts	50
YMCA of Metropolitan Chattanooga 301 W 6th Street Chattanooga, TN 37402		PC	Matching Gifts	300
Young Life MI - 204 St Joseph 2627 Niles Avenue St Joseph, MI 49085		PC	Matching Gifts	27,175
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Name and address (home or business)				
a <i>Paid during the year</i>				
Daniel Bowerman1001 E Wooster St Bowling Green, OH 43403	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Connor Hoverman1001 E Wooster St Bowling Green, OH 43403	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Emily Wegert1001 E Wooster St Bowling Green, OH 43403	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
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a <i>Paid during the year</i>				
Chris Muzquiz3801 W Temple Ave Pomona, CA 91768	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Noelle Martin812 University St Pella, IA 50219	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Brandie Davis301 W 6th St Chattanooga, TN 37402	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	1,000
Total ▶ 3a				8,556,372

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a <i>Paid during the year</i>				
Adrienne Gillett1235 University Blvd Steubenville, OH 43952	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Hannah Kalter1332 Southern Dr Statesboro, GA 30458	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
Talia Kalter1332 Southern Dr Statesboro, GA 30458	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
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a <i>Paid during the year</i>				
Lydia Dunsbergen1 Campus Dr Allendale, MI 49401	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
Evan HunsickerMassachusetts Hall Cambridge, MA 02138	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Catherine Hall310 E Market St Tiffin, OH 44883	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	1,000
Total ▶ 3a				8,556,372

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Name and address (home or business)				
a <i>Paid during the year</i>				
Jared Key33 E College St Hillsdale, MI 49242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Sarah Dubbert100 E 8th St STE 230 Holland, MI 49423	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,250
Anna Molloy100 E 8th St STE 230 Holland, MI 49423	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,250
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Morgan Keller4201 S Washington St Marion, IN 46953	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Luke Huedepohl0210 Beardshear Hall Ames, IA 50011	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	3,875
Ford Loskill0210 Beardshear Hall Ames, IA 50011	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	3,875
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alyanna Subayno210 Beardshear Hall Ames, IA 50011	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	3,875
Collin Yanga210 Beardshear Hall Ames, IA 50011	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	3,875
Taylor Miller210 Beardshear Hall Ames, IA 50011	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	1,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sierra ShepherdPO Box 3450 Cleveland, TN 37311	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Donovan Cool556 E Circle Dr Room 252 East Lansing, MI 48824	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Jared Cottingim525 Main St Ada, OH 45810	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sarah Struble120 Agriculture North Stillwater, OK 74078	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Rebecca Neville1 University Ave Bourbonnais, IL 60914	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Mikael Keiffer30335 Oregon Rd Perrysburg, OH 43551	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chet Johnson475 Stadium Mall Dr West Lafayette, IN 47907	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Ian Jones2101 E Coliseum Blvd Fort Wayne, IN 46805	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Samantha Williams800 Lakeshore Dr Homewood, AL 35229	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Landon AllisonPO Box 5076 Cookeville, TN 38505	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Kasey Finsel2830 Napoleon Rd Fremont, OH 43420	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
Eric MaddixPO Box 30016 College Station, TX 77843	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lydia Bruno1189 Beall Ave Wooster, OH 44691	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Asa Baird281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,125
Jacob Caponi281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kyle Deistler281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Collin Frazier281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,125
Colton Haas281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,125
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alexis Kowalczyk281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Wyanna Schalk281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,125
Rachel Welch281 West Lane Ave Columbus, OH 43210	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bailey Elfring302 E Buchtel Ave Akron, OH 44325	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
Jacob Hill1000 N Main St Findlay, OH 45840	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,250
Sarah Waters1000 N Main St Findlay, OH 45840	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,250
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gavin DeanAdministration Building Athens, GA 30602	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Abbie Moore208 Calvin Hall Iowa City, IA 52242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Joshua Parbs208 Calvin Hall Iowa City, IA 52242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Minsu Song208 Calvin Hall Iowa City, IA 52242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Courbin Stineman208 Calvin Hall Iowa City, IA 52242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,834
Brady Vanlo208 Calvin Hall Iowa City, IA 52242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,833
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Danielle Wnek208 Calvin Hall Iowa City, IA 52242	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,833
Malia Bridges1450 Jayhawk Blvd Lawrence, KS 66045	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
Tyler Darr1000 Asp Ave Norman, OK 73019	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Mary Klepzig1015 Volunteer Blvd Knoxville, TN 37996	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Zachary Balbaugh 2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Amber Ellerbrock 2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Madison Gerhardstein 2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Jonathan Mason 2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Abigail Mathias2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jacob Roesch2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Karly Rupert2801 Bancroft St Ms 314 Toledo, OH 43606	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	5,500
Andreana Huynh800 S Tucker Rd Tulsa, OK 74104	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Caylee Creeger155 Miami St Tiffin, OH 44883	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	7,000
Dylan Smith155 Miami St Tiffin, OH 44883	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	7,000
Jonathan StinesPO Box 870162 Tuscaloosa, AL 35487	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kelsey DeistlerPO Box 210125 Cincinnati, OH 45221	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,300
Jennifer MeyerPO Box 210125 Cincinnati, OH 45221	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,300
Haley RichPO Box 210125 Cincinnati, OH 45221	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,300
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Liane SiefkerPO Box 210125 Cincinnati, OH 45221	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,300
Carrigan StacyPO Box 210125 Cincinnati, OH 45221	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,300
Eamon Lyons285 Old Westport Rd North Dartmouth, MA 02747	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	1,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Ved Ameresh515 E Jefferson St Ann Arbor, MI 48109	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,750
Joshua Cukier515 E Jefferson St Ann Arbor, MI 48109	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,750
Kyle Herbstreit515 E Jefferson St Ann Arbor, MI 48109	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,750
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Erin Lafrenz515 E Jefferson St Ann Arbor, MI 48109	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	4,750
Erin Bruce11 Jesse Hall Columbia, MO 65211	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Walker Cooper1972 Clark Ave Alliance, OH 44601	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Amy Geenen1725 State St La Crosse, WI 54601	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Casey Choate1800 Old Main Hill Logan, UT 84322	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	2,500
Katie Schmidt1903 W Michigan Kalamazoo, MI 49008	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kacy Worley3640 Colonel Glenn Hwy Dayton, OH 45435	NONE	I	SONS & DAUGHTERS SCHOLARSHIP	6,000
Total ▶ 3a				8,556,372

TY 2018 Accounting Fees Schedule**Name:** WHIRLPOOL FOUNDATION**EIN:** 38-6077342

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX PREP FEES	26,030			26,030

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: WHIRLPOOL FOUNDATION

EIN: 38-6077342

TY 2018 Other Assets Schedule

Name: WHIRLPOOL FOUNDATION

EIN: 38-6077342

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX RECEIVABLE	543	543	543

TY 2018 Other Expenses Schedule**Name:** WHIRLPOOL FOUNDATION**EIN:** 38-6077342**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATION FEE	584			584
MEMBERSHIP FEES	2,150			2,150
GOODDONEGREAT ONLINE TOOL	68,600			68,600

TY 2018 Other Liabilities Schedule**Name:** WHIRLPOOL FOUNDATION**EIN:** 38-6077342

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO WHIRLPOOL CORPORATION	293,447	468,023

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491317029579							
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to www.irs.gov/Form990 for the latest information			OMB No 1545-0047 2018						
Name of the organization WHIRLPOOL FOUNDATION				Employer identification number 38-6077342							
Organization type (check one)											
Filers of: Form 990 or 990-EZ Form 990-PF						Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions											
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions											
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc , purpose Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$											
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)											
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF Cat No 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2018)											

Name of organization WHIRLPOOL FOUNDATION	Employer identification number 38-6077342
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WHIRLPOOL CORPORATION 2000 NORTH M-63 BENTON HARBOR, MI 49022	 \$ 7,950,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

38-6077342

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization WHIRLPOOL FOUNDATION	Employer identification number 38-6077342
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee