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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
BENSON & EDITH FORD FUND

A Employer identification number
38-6066333

Number and street (or P O box number if mail is not delivered to street address)
1901 ST ANTOINE STREET 6TH FLOOR

Room/suite

B Telephone number (see instructions)
(313) 259-7777

City or town, state or province, country, and ZIP or foreign postal code
DETROIT, MI 48226

C If exemption application is pending, check here ▶ ☐

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 20,599,262

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities . . .	282,671	282,671	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	1,473,569		
	b Gross sales price for all assets on line 6a _____ 17,452,354			
	7 Capital gain net income (from Part IV, line 2) . . .		1,473,569	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	 120,260	120,260		
12 Total. Add lines 1 through 11	1,876,500	1,876,500		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	 1,939	0	1,939
	b Accounting fees (attach schedule)	 37,500	18,750	18,750
	c Other professional fees (attach schedule)	 48,499	48,499	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .	 18,545	457	0
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	 20	0	20
	24 Total operating and administrative expenses. Add lines 13 through 23	106,503	67,706	20,709
	25 Contributions, gifts, grants paid	2,687,323		2,687,323
	26 Total expenses and disbursements. Add lines 24 and 25	2,793,826	67,706	2,708,032
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-917,326		
	b Net investment income (if negative, enter -0-)		1,808,794	
c Adjusted net income (if negative, enter -0-) . . .				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	351,758	2,824,608	2,824,608		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	6,317,582	4,250,234	7,232,525		
	c	Investments—corporate bonds (attach schedule)	5,160,491	4,540,822	4,539,565		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	5,567,702	4,869,241	6,000,174		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	3,675	2,390	2,390			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,401,208	16,487,295	20,599,262			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)	0	3,413			
	23	Total liabilities (add lines 17 through 22)	0	3,413			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	44,924,287	46,397,856			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	-27,523,079	-29,913,974			
30	Total net assets or fund balances (see instructions)	17,401,208	16,483,882				
31	Total liabilities and net assets/fund balances (see instructions) .	17,401,208	16,487,295				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,401,208
2	Enter amount from Part I, line 27a	2	-917,326
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	16,483,882
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	16,483,882

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a COMERICA BANK RHB 3681 - PUBLICLY TRADED SECURITIES			
b COMERICA BANK RHB2 6221 - PUBLICLY TRADED SECURITIES			
c FROM K-1 - PACIFIC FUND I, LP	P		
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,051,278		13,746,177	1,305,101
b 2,397,057		2,413,887	-16,830
c			181,279
d 4,019			4,019
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,305,101
b			-16,830
c			181,279
d			4,019
e			

2 Capital gain net income or (net capital loss)	2	1,473,569
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	3,164,242	24,488,235	0 129215
2016	3,012,058	24,761,624	0 121642
2015	2,550,030	27,577,651	0 092467
2014	2,294,081	29,285,711	0 078334
2013	2,018,161	28,823,041	0 070019

2 Total of line 1, column (d)	2	0 491677
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 098335
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	23,394,253
5 Multiply line 4 by line 3	5	2,300,474
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	18,088
7 Add lines 5 and 6	7	2,318,562
8 Enter qualifying distributions from Part XII, line 4	8	2,708,032

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	18,088
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	18,088
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	18,088
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	14,675
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	8,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	22,675
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,587
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 4,587 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ THOMAS J MOTSCHALL Telephone no ▶ (313) 961-0500			

Located at **▶** 2000 BRUSH STREET STE 440 DETROIT MI ZIP+4 **▶** 482262251

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	22,636,007
b	Average of monthly cash balances.	1b	1,114,504
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	23,750,511
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,750,511
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	356,258
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	23,394,253
6	Minimum investment return. Enter 5% of line 5.	6	1,169,713

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,169,713
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	18,088
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	18,088
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,151,625
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,151,625
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,151,625

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,708,032
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,708,032
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	18,088
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,689,944

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,151,625
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	614,435			
b From 2014.	847,221			
c From 2015.	1,194,525			
d From 2016.	1,792,375			
e From 2017.	1,956,702			
f Total of lines 3a through e.	6,405,258			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,708,032				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,151,625
e Remaining amount distributed out of corpus	1,556,407			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,961,665			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	614,435			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	7,347,230			
10 Analysis of line 9				
a Excess from 2014.	847,221			
b Excess from 2015.	1,194,525			
c Excess from 2016.	1,792,375			
d Excess from 2017.	1,956,702			
e Excess from 2018.	1,556,407			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVID P LARSEN
1901 ST ANTOINE STREET 6TH FLOOR
DETROIT, MI 48226
(313) 259-7777

b The form in which applications should be submitted and information and materials they should include

BRIEF LETTER, FINANCIAL STATEMENT, COPY OF IRS LETTER DETERMINING TAX STATUS (UNLESS ALREADY LISTED IN CUMULATIVE LIST)

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE GENERALLY LIMITED TO CHARITABLE ORGANIZATIONS ALREADY FAVORABLY KNOWN TO, AND OF INTEREST TO, THE SUBSTANTIAL CONTRIBUTORS OF THIS FOUNDATION. NO GRANTS TO INDIVIDUALS

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	282,671	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	120,260	
8 Gain or (loss) from sales of assets other than inventory			18	1,473,569	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		1,876,500	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13	1,876,500	1,876,500

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|--------------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash. | | 1a(1) | No |
| (2) Other assets. | | 1a(2) | No |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | No |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | No |
| (4) Reimbursement arrangements. | | 1b(4) | No |
| (5) Loans or loan guarantees. | | 1b(5) | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |
| | | |

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-10-29	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	ROSALBA BLANDINO				P01075908
	Firm's name ▶ FORD ESTATES LLC				Firm's EIN ▶ 26-3014408
	Firm's address ▶ 2000 BRUSH STREET SUITE 440 DETROIT, MI 482262251				Phone no (313) 961-0500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LYNN F ALANDT	PRESIDENT/DIRECTOR 0 25	0	0	0
2000 BRUSH STREET SUITE 440 DETROIT, MI 48226				
BENSON FORD JR	VICE-PRESIDENT/DIRECTOR 0 25	0	0	0
2000 BRUSH STREET SUITE 440 DETROIT, MI 48226				
THOMAS J MOTSCHALL	TREASURER 0 25	0	0	0
2000 BRUSH STREET SUITE 440 DETROIT, MI 48226				
DAVID P LARSEN	SECRETARY 0 25	0	0	0
2000 BRUSH STREET SUITE 440 DETROIT, MI 48226				
DAVID M HEMPSTEAD	DIRECTOR 0 25	0	0	0
1901 ST ANTOINE ST 6TH FLOOR DETROIT, MI 48226				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 25200 TELEGRAPH SUITE 100 SOUTHFIELD, MI 48033	NO INDIVIDUALS	PUBLIC CHARITY	CARE AND SUPPORT SERVICES AT HENRY FORD	25,000
BOY SCOUTS OF AMERICA 1776 WEST WARREN AVENUE DETROIT, MI 48208	NO INDIVIDUALS	PUBLIC CHARITY	GREAT LAKES FIELD SERVICE COUNCIL	5,000
CHILDREN'S CENTER OF WAYNE COUNTY INC 79 ALEXANDRINE WEST DETROIT, MI 48201	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	2,500
Total ► 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST CHURCH GROSSE POINTE 61 GROSSE POINTE BLVD GROSSE POINTE FARMS, MI 48236	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	3,000
COLLEGE FOR CREATIVE STUDIES 201 E KIRBY DETROIT, MI 482024034	NO INDIVIDUALS	PUBLIC CHARITY	ARGONAUT PROJECT	500,000
COLLEGE FOR CREATIVE STUDIES 201 E KIRBY DETROIT, MI 482024034	NO INDIVIDUALS	PUBLIC CHARITY	ANNUAL FUND	50,000
Total ► 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE FOR CREATIVE STUDIES 201 E KIRBY DETROIT, MI 482024034	NO INDIVIDUALS	PUBLIC CHARITY	BENSON AND EDITH FORD SCHOLARSHIP FUND	8,657
DETROIT ARTISTS MARKET 4719 WOODWARD AVENUE DETROIT, MI 48201	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	3,000
DETROIT EDUCATIONAL TELEVISION FOUNDATION 1 CLOVER COURT WIXOM, MI 48393	NO INDIVIDUALS	PUBLIC CHARITY	THE WILLIAM H SMITH FAMILY LEADERSHIP CIRCLE	10,000
Total ▶ 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DETROIT HISTORICAL SOCIETY 5401 WOODWARD AVENUE DETROIT, MI 48202	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	2,000
DETROIT INSTITUTE OF ARTS 5200 WOODWARD AVENUE DETROIT, MI 48202	NO INDIVIDUALS	PUBLIC CHARITY	PROMISE FOR THE FUTURE - OPERATING ENDOWMENT FUND	100,000
DETROIT SYMPHONY ORCHESTRA HALL 3711 WOODWARD AVENUE DETROIT, MI 48201	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	5,000
Total ► 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF SOUTHEASTERN MICHIGAN 1333 BREWERY PARK BLVD SUITE 500 DETROIT, MI 48207	NO INDIVIDUALS	PUBLIC CHARITY	LEADERSHIP AND YOUTH DEVELOPMENT PROGRAMS	5,000
GLEANERS COMMUNITY FOOD BANK OF SOUTHEASTERN MICHIGAN 2131 BEAUFAIT DETROIT, MI 48207	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	15,000
GROSSE POINTE HISTORICAL SOCIETY 376 KERCHEVAL AVENUE GROSSE POINTE FARMS, MI 48236	NO INDIVIDUALS	PUBLIC CHARITY	CAPITAL CAMPAIGN	25,000
Total ▶ 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HENRY FORD HEALTH SYSTEM 1 FORD PLACE 5A DETROIT, MI 482023450	NO INDIVIDUALS	PUBLIC CHARITY	EDITH AND BENSON HEART AND VASCULAR INSTITUTE - DETROIT CAPITAL ACCOUNT	500,000
HENRY FORD HEALTH SYSTEM 1 FORD PLACE 5A DETROIT, MI 482023450	NO INDIVIDUALS	PUBLIC CHARITY	EDITH AND BENSON HEART AND VASCULAR INSTITUTE - HEART FUND	250,000
HENRY FORD HEALTH SYSTEM 1 FORD PLACE 5A DETROIT, MI 482023450	NO INDIVIDUALS	PUBLIC CHARITY	MAPLEGROVE II PROJECT - WEST BLOOMFIELD	100,000
Total ▶ 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HENRY FORD HEALTH SYSTEM 1 FORD PLACE 5A DETROIT, MI 482023450	NO INDIVIDUALS	PUBLIC CHARITY	MULTIPLE SCLEROSIS RESEARCH FUND	20,000
INTERLOCHEN CENTER FOR THE ARTS PO BOX 199 INTERLOCHEN, MI 496430199	NO INDIVIDUALS	PUBLIC CHARITY	BENSON AND EDITH FORD SCHOLARSHIP FUND	8,000
JARC 30301 NORTHWESTERN HWY SUITE 100 FARMINGTON HILLS, MI 48334	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	15,000
Total ► 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARINERS INN445 LEDYARD STREET DETROIT, MI 48201	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	2,500
MCLAREN NORTHERN MICHIGAN FOUNDATION 360 CONNABLE AVE PETOSKEY, MI 49770	NO INDIVIDUALS	PUBLIC CHARITY	CAPITAL CAMPAIGN FOR BUILDING THE FUTURE OF HEALTH CARE	10,000
MICHIGAN HUMANE SOCIETY 30300 TELEGRAPH ROAD SUITE 220 BINGHAM FARMS, MI 480254509	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	15,000
Total ► 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD NEWSBOYS' GOODFELLOW FUND OF DETROIT PO BOX 44444 DETROIT, MI 482440444	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	2,000
PEWABIC SOCIETY INC 10125 EAST JEFFERSON AVE DETROIT, MI 48214	NO INDIVIDUALS	PUBLIC CHARITY	ANNUAL FUND	4,000
RACING FOR KIDS 89 KERCHEVAL SUITE 210 GROSSE POINTE FARMS, MI 48236	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	10,000
Total ► 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TACOMA COMMUNITY BOAT BUILDERS 1120 EAST D STREET TACOMA, WA 98421	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	20,000
TEEN STREET SKILLS181 RIDGE ROAD GROSSE POINTE FARMS, MI 48236	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	250,000
THE GREENING OF DETROIT 13000 WEST MCNICHOLS DETROIT, MI 48235	NO INDIVIDUALS	PUBLIC CHARITY	PROGRAM SERVICES	3,000
Total ▶ 3a				2,687,323

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE HENRY FORD 20900 OAKWOOD BLVD DEARBORN, MI 48124	NO INDIVIDUALS	PUBLIC CHARITY	THE INNOVATION PROJECT CAMPAIGN	666,666
THE HENRY FORD ESTATE 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	NO INDIVIDUALS	PUBLIC CHARITY	CAMPAIGN FOR FAIR LANE	50,000
UNITED NEGRO COLLEGE FUND INC 3031 WEST GRAND BOULEVARD SUITE 531 DETROIT, MI 48202	NO INDIVIDUALS	PUBLIC CHARITY	ANNUAL CAMPAIGN	2,000
Total ▶ 3a				2,687,323

TY 2018 Accounting Fees Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	37,500	18,750		18,750

TY 2018 General Explanation Attachment**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		PART VII-B, QUESTION 1A(3)	FORD ESTATES, LLC (2000 BRUSH ST , SUITE 440, DETROIT, MICHIGAN 48226-2251), IS A BUSINESS OFFICE MAINTAINED FOR, AND AT THE EXPENSE OF, VARIOUS MEMBERS OF THE FORD FAMILY WHO, WITH RESPECT TO THIS FUND, ARE "DISQUALIFIED PERSONS", INCLUDING PARTICULARLY THE FOLLOWING LYNN F ALANDT AND BENSON FORD, JR.FORD ESTATES, LLC SUPPLIES ACCOUNTING SERVICES AND OFFICE SERVICES (COLLECTING INCOME, DISTRIBUTION OF CONTRIBUTIONS, MAINTENANCE OF ACCOUNTS AND RECORDS, HANDLING CORRESPONDENCE, PREPARATION OF TAX RETURNS AND ANNUAL REPORTS, AND SIMILIAR MATTERS PERTAINING TO THE OFFICE OF TREASURER) SUCH SERVICES ARE PERFORMED BY THOMAS J MOTSCHALL (TREASURER) AND BY OTHERS IN FORD ESTATES, LLC UNDER HIS SUPERVISION NO COMPENSATION IS PAID BY BENSON & EDITH FORD FUND DIRECTLY TO THOMAS J MOTSCHALL AS COMPENSATION FOR HIS SERVICES IN ANY OF THE CAPACITIES LISTED ABOVE OR OTHERWISE. IN 2018, BENSON & EDITH FORD FUND PAID FORD ESTATES, LLC \$37,500 FOR FEES (AND EXPENSES) FOR ALL THE SERVICES REFERRED TO IN THIS PARAGRAPH

General Explanation Attachment

Identifier	Return Reference	Explanation	
2		PART VII-B, QUESTION 1A (4)	DAVID P LARSEN (SECRETARY) AND DAVID M HEMPSTEAD (DIRECTOR) ARE PARTNERS IN THE LAW FIRM OF BODMAN PLC, 1901 ST ANTOINE STREET, 6TH FLOOR, DETROIT, MICHIGAN 48226, WHICH FIRM ACTS AS THE ATTORNEY S FOR BENSON & EDITH FORD FUND MR LARSEN AND MR HEMPSTEAD ARE THE PEOPLE IN THE FIRM PRINCIPALLY CONCERNED WITH SUCH LEGAL SERVICES TO THE FUND, BUT OTHERS IN THE FIRM ALSO RENDER LEGAL SERVICES TO THE FUND UNDER THEIR SUPERVISION THE TIME SPENT BY MR LARSEN AND MR HEMPSTEAD STRICTLY IN THE LISTED OFFICIAL CAPACITIES CANNOT READILY BE SEPARATED FROM THAT SPENT IN PERFORMING LEGAL SERVICES REFERRED TO IN 2018, BENSON & EDITH FORD FUND PAID TO SAID ATTORNEY S \$1,939 FOR FEES (AND EXPENSES) FOR ALL THE SERVICES REFERRED TO IN THIS PARAGRAPH

General Explanation Attachment

Identifier	Return Reference	Explanation	
3		PART XV, LINE 3	THE PURPOSE OF EACH GRANT OR CONTRIBUTION IS TO PROVIDE FINANCIAL SUPPORT TO CORPORATIONS, TRUSTS, COMMUNITY CHESTS, FUNDS OR FOUNDATIONS, ORGANIZED AND OPERATED SOLELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC, LITERARY OR EDUCATIONAL PURPOSES, OR FOR THE PREVENTION OF CRUELTY TO CHILDREN OR ANIMALS

TY 2018 Investments Corporate Bonds Schedule

Name: BENSON & EDITH FORD FUND

EIN: 38-6066333

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
250,000 UNITS BORGWARNER INC SR NT 8.000% DUE 10-01-19	263,117	259,122
300,000 UNITS BORGWARNER INC SR GLBL NT 4.625% DUE 09-15-20	312,665	303,807
250,000 UNITS WAL-MART STORES INC NT 3.625% DUE 07-08-20	256,723	252,517
250,000 UNITS KIMBERLY CLARK CORP NOTE MAKE WHOLE 3.875% DUE 03-01-21	259,853	253,757
200,000 UNITS MONSANTO CO NEW SR GLBL NT 2.750% DUE 07-15-21	199,394	195,080
250,000 UNITS COCA COLA CO NT 3.300% DUE 09-01-21	255,589	253,183
300,000 UNITS INTEL CORPORATION 3.300% DUE 10-01-21	304,785	303,177
100,000 UNITS CLOROX CO NOTE 3.800% DUE 11-15-21	102,432	102,024
150,000 UNITS COCA-COLA COMPANY 1.875% DUE 10-27-20	149,637	147,431
100,000 UNITS KROGER 2.300% DUE 01-15-19	100,287	99,965
300,000 UNITS MICROSOFT 1.850% DUE 02-06-20	301,196	297,822
100,000 UNITS AT&T 2.450% DUE 06-30-20	99,400	98,699
100,000 UNITS BOEING 2.125% DUE 03-01-22	99,740	97,050
100,000 UNITS ANHEUSER-BUSH INBEV FINANCE 3.300% DUE 02-01-23	102,328	97,235
250,000 UNITS FORD 2.597% DUE 11-04-19	249,257	247,240
100,000 UNITS ECOLAB 2.250% DUE 01-12-20	99,230	99,351
200,000 UNITS UNITED TECHNOLOGIES 1.900% DUE 05-04-20	196,787	196,268
100,000 UNITS CHEVRON 2.419% DUE 11-17-20	98,754	99,080
200,000 UNITS WALMART INC 1.900% DUE 12-15-20	195,786	196,862
150,000 UNITS CISCO SYS INC SR NT 2.900% DUE 03-04-21	148,791	150,260

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
250,000 UNITS BERKSHIRE HATHAWAY 2.200% DUE 03-15-21	247,101	246,720
100,000 UNITS BURLINGTON NORTHERN SANTA FE CP BOND 4.100% DUE 06-01-21	101,950	102,618
200,000 UNITS BERKSHIRE HATHAWAY FIN CORP 3.000% DUE 05-15-22	197,761	199,542
100,000 UNITS IBM CREDIT 1.625% DUE 09-06-19	99,079	99,029
100,000 UNITS ASTRAZENECA PLC NOTE 1.950% DUE 09-18-19	99,180	99,280
ACCRUED INTEREST	0	42,446

TY 2018 Investments Corporate Stock Schedule

Name: BENSON & EDITH FORD FUND
EIN: 38-6066333

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
680 UNITS FORD COMMON	49	5,202
2,500 UNITS ABBOTT LABS COM	182,413	180,825
200 UNITS ADOBE SYSTEMS INC	52,212	45,248
400 UNITS ALPHABET INC CL C	129,704	414,244
350 UNITS AMAZON COM INC	117,462	525,689
4,000 UNITS APPLE COMPUTER INC	11,129	630,960
500 UNITS BECTON DICKINSON & CO	113,895	112,660
450 UNITS BERKSHIRE HATHAWAY INC CL B	98,252	91,881
500 UNITS BOEING CO	119,066	161,250
2,500 UNITS CATERPILLAR INC	54,804	317,675
1,000 UNITS CHENIERE ENERGY INC	63,687	59,190
1,500 UNITS CISCO SYSTEMS INC	68,412	64,995
1,000 UNITS CONOCOPHILLIPS	62,102	62,350
1,600 UNITS CONTINENTAL RESOURCES INC/OK	64,152	64,304
1,750 UNITS COSTCO WHOLESALE CORP	120,608	356,492
300 UNITS DEERE & CO	46,424	44,751
1,750 UNITS DISNEY WALT CO	61,415	191,888
1,000 UNITS EDWARDS LIFESCIENCES CORP	141,287	153,170
1,500 UNITS FACEBOOK	45,919	196,635
1,750 UNITS HOME DEPOT INC	96,837	300,685
2,250 UNITS HONEYWELL INTERNATIONAL INC	238,557	297,270
600 UNITS IBM CORP	67,974	68,202
800 UNITS JPMORGAN CHASE & CO	88,807	78,096
600 UNITS LILLY ELI & CO	68,917	69,432
750 UNITS MCDONALDS CORP	127,452	133,178
1,750 UNITS MEDTRONIC PLC	140,276	159,180
2,000 UNITS MICROSOFT CORP	125,792	203,140
300 UNITS NETFLIX INC	29,522	80,298
500 UNITS PALO ALTO NETWORKS INC	90,365	94,175
400 UNITS PAYPAL INC	33,516	33,636

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,500 UNITS PHILLIPS 66	134,404	129,225
350 UNITS PIONEER NATURAL RESOURCES CO	45,147	46,032
750 UNITS RAYTHEON COMPANY	91,815	115,013
1,000 UNITS SALESFORCE.COM, INC	106,097	136,970
400 UNITS SHERWIN-WILLIAMS CO	110,630	157,384
2,000 UNITS STRYKER CORP	245,239	313,500
3,000 UNITS SUNTRUST BANKS INC	168,480	151,320
500 UNITS UNITEDHEALTH GROUP INC	115,167	124,560
3,750 UNITS US BANCORP	160,648	171,375
2,500 UNITS VISA INC - CLASS A SHARES	86,311	329,850
1,000 UNITS VULCAN MATERIALS CO	105,862	98,800
1,500 UNITS WASTE MANAGEMENT INC	83,012	133,485
1,500 UNITS ZOETIS INC	136,415	128,310

TY 2018 Investments - Other Schedule

Name: BENSON & EDITH FORD FUND

EIN: 38-6066333

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PACIFIC FUND I, LP - 6.0528% INTEREST	AT COST	4,869,241	6,000,174

TY 2018 Legal Fees Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,939	0		1,939

TY 2018 Other Assets Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FEDERAL EXCISE TAX RECEIVABLE	3,675	0	0
PURCHASED INTEREST - COMERICA BANK RHB2 6221	0	2,390	2,390

TY 2018 Other Expenses Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEE	20	0		20

TY 2018 Other Income Schedule

Name: BENSON & EDITH FORD FUND

EIN: 38-6066333

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 - PACIFIC FUND I, LP	120,260	120,260	120,260

TY 2018 Other Liabilities Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX ACCRUED	0	3,413

TY 2018 Other Professional Fees Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES - COMERICA 3211	238	238		0
INVESTMENT FEES - COMERICA 3681	35,220	35,220		0
INVESTMENT FEES - COMERICA 6221	13,041	13,041		0

TY 2018 Taxes Schedule**Name:** BENSON & EDITH FORD FUND**EIN:** 38-6066333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	18,088	0		0
FOREIGN TAX	457	457		0