efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491318020279

2018

OMB No 1545-0052

# **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public
Inspection

_						2010	
		ndar year 2018, or tax year beginning 01-01-20 Indation	, ar	na er	nding 12-31-	2018 entification numbe	ır.
		Y PRIVATE FOUNDATION			37-6548800	entineation number	
		I street (or P O box number if mail is not delivered to street address) DKS BEND	Room/suite		<b>B</b> Telephone nu	mber (see instructio	ns)
1	O BRO	OK 2 BEIND			(609) 468-2522	<b>:</b>	
		, state or province, country, and ZIP or foreign postal code , NJ 08540	1		<b>C</b> If exemption	application is pendin	g, check here
G Cł	neck al	I that apply Initial return Initial return of a	former public charity		<b>D 1.</b> Foreign ord	ganizations, check h	ere 🗔
		☐ Final return ☐ Amended return	, , , , , , , , , , , , , , , , , , , ,		2 Foreign or	ganizations meeting	the 85%
		Address change Name change			_	k here and attach co	
H Ch	neck ty	pe of organization $lacksquare$ Section 501(c)(3) exempt private i	foundation			ındatıon status was n 507(b)(1)(A), ched	
	Section		private foundation				
of	year (f	xet value of all assets at end rom Part II, col (c),  ▶\$ 4,577,152  J Accounting method  □ Other (specify) (Part I, column (d) must	<b>☑</b> Cash ☐ Accru	al		ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and	(b)	Net investment	(c) Adjusted net	(d) Disbursements for charitable
		equal the amounts in column (a) (see instructions) )	expenses per books		income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	182,500				
	2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments					
	4 5a	Dividends and interest from securities	127,925		127,925		
	Ба b	Net rental income or (loss)					
e	6a	Net gain or (loss) from sale of assets not on line 10	306,944				
em	ь	Gross sales price for all assets on line 6a					
Revenue	_	2,959,102			306,944		
_	7 8	Capital gain net income (from Part IV, line 2)			300,944		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	-29,357		-29,357		
	12	Total. Add lines 1 through 11	588,012		405,512		
	13	Compensation of officers, directors, trustees, etc  Other employee salaries and wages	37,800		18,900		18,900
ر.	14 15	Other employee salaries and wages					
Expenses	16a	Legal fees (attach schedule)					
bei	ь	Accounting fees (attach schedule)					
e. Ē	С	Other professional fees (attach schedule)					
Administrative	17	Interest					
stra	18	Taxes (attach schedule) (see instructions)					
Ē	19	Depreciation (attach schedule) and depletion					
AG.	20	Occupancy					
	21	Travel, conferences, and meetings					
Operating and	22 23	Printing and publications	<b>9</b> 150		150		
ij	24	Total operating and administrative expenses.	130		150		
)er:		Add lines 13 through 23	37,950		19,050		18,900
ō	25	Contributions, gifts, grants paid	225,540				225,540
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	263,490		19,050		244,440
	27	Subtract line 26 from line 12	203, 130		15,030		211,110
	а	Excess of revenue over expenses and	224 522				
	ь	disbursements Net investment income (If negative, enter -0-)	324,522		386,462		
	С	Adjusted net income (If negative, enter -0-)			200,102		
				1			1

(چە

888,210

3,664,716

3,664,716

3,664,716

3,664,716

649,897

3,816,107

3,816,107

3,816,107 3,816,107

2

3

4

5

6

3,664,716

3,989,238

3,816,107 Form 990-PF (2018)

173,131

324,522

1,810,533

983.610

639,981

4,577,152

	3	Accounts receivable -			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
ß	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,436,074	<b>%</b> J	1,086,713
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	862,484	<b>%</b> ⊴	936,469
	14	Land, buildings, and equipment basis			

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Accounts payable and accrued expenses . . . .

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

**Analysis of Changes in Net Assets or Fund Balances** 

. . . . . . . . . .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . .

Other assets (describe > \_

Grants payable

Deferred revenue .

Other liabilities (describe -

Unrestricted . . .

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize) ▶

instructions Also, see page 1, item I)

15

16

17

18

19

20

21

22

23

24

25

26

28

29

31 Part III

Liabilities

or Fund Balances

Assets 27

Net 30

2

3

4

5

	e the kınd(s) of property sold (e g , rehouse, or common stock, 200 shs		chase	Date acquired (mo , day, yr )	Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table	9				
b					
С					
d					
e					
	(f)	(g)		(	h)
(e) Gross sales price	Depreciation allowed	Cost or other basis		Gain	or (loss)
	(or allowable)	plus expense of sal	e	(e) plus (f	minus (g)
a See Additional Data Table	9				
b					
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation on 12/31/	59		(I)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	( <b>k)</b> Excess of col (ı) over col (յ), ıf any	,	col (k), but not	(h) gain minus (less than -0-) <b>or</b> (rom col (h))
a See Additional Data Table	2				
b					
С					
d					
e					
If gain, also enter in Pai	or (net capital loss)  Jain or (loss) as defined in sections in the section			3	306,944 -103,535
ın Part I, line 8		· · · · · · · · · · · · · · · · · · ·	<u> </u>		-103,533
-	Jnder Section 4940(e) for Re				
(For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on net investme	nt incom	ne)	
if section 4940(d)(2) applies, le	eave this part blank				
	e section 4942 tax on the distributal ot qualify under section 4940(e)  Do		e period	? L Y	es Ll No
	nount in each column for each year,	see instructions before making a	ny entrie		
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use asset	5	( <b>d)</b> Distribution rat (col (b) divided by o	
2017	276,734	3,710,1			000 074588
2016	526,730	2,651,1	81		000 198677
2015	40,050	408,0	18		000 098157
2014	15,500				
2013				T	
	d)		2		000 371422
number of years the foun	for the 5-year base period—divide bid dation has been in existence if less ncharitable-use assets for 2018 from	than 5 years	ne 3		000 074284
5 Multiply line 4 by line 3		•	5		
• • • • •	ent income (1% of Part I, line 27b)		6		
			7		
	ons from Part XII, line 4 ,				
	eater than line 7, check the box in Pa				ee the Part VI

Pai	rt VII-B Statements Regard	ing	Activities for Which	Form 4720 May Be	Required (	continue	ed)				
5a	During the year did the foundation p	ay o	rincur any amount to							Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?					Yes		Na			
	(2) Influence the outcome of any sp	ecıfı	ecific public election (see section 4955), or to carry				•	NO			
	on, directly or indirectly, any vot	ter registration drive?					J	No			
	(3) Provide a grant to an individual	for tr	avel, study, or other sımı	ılar purposes?		☐ Yes ☐ Yes		No			
	(4) Provide a grant to an organization	on ot	her than a charitable, etc	, organization described	i '	163	ب	NO			
	ın section 4945(d)(4)(A)? See ın	struc	tions			Yes	<b>~</b>	No			
	(5) Provide for any purpose other th	an r	eligious, charitable, scient	tific, literary, or	'			110			
	educational purposes, or for the	prev	ention of cruelty to childr	en or anımals?		Yes	<b>✓</b>	No			
b	If any answer is "Yes" to $5a(1)-(5)$ ,	dıd a	<b>iny</b> of the transactions fa	ıl to qualıfy under the ex	ceptions descr	ibed in	_	110			
	Regulations section 53 4945 or in a	curre	nt notice regarding disast	ter assistance? See instr	uctions				5b		
	Organizations relying on a current no	otice	regarding disaster assista	ance check here		. ▶					
С	If the answer is "Yes" to question 5a			·							
	tax because it maintained expenditu		· · · · · · · · · · · · · · · · · · ·			Yes		No			
	If "Yes," attach the statement requir	ed b	y Regulations section 53 -	4945–5(d)							
6а	Did the foundation, during the year,	rece	ive any funds, directly or	indirectly, to pay premit	ıms on						
	a personal benefit contract?				•	Yes	<b>✓</b>	No			
b	Did the foundation, during the year,	pay	premiums, directly or ind	irectly, on a personal be	nefit contract?				6b		No
	If "Yes" to 6b, file Form 8870										
7a	At any time during the tax year, was					☐ Yes	<b>✓</b>	No			
	If yes, did the foundation receive an		,				•		7b		
В	Is the foundation subject to the sect					on or					
	excess parachute payment during th	e ye	ar <sup>9</sup>			Yes Yes		No			
Pai	Information About O	ffic	ers, Directors, Trust	ees, Foundation Ma	nagers, Hig	hly Pa	id Er	nplo	yees,		
	and Contractors										
1	List all officers, directors, trustee							1			
	(a) Name and address	(	<ul> <li>b) Title, and average hours per week</li> </ul>	(c) Compensation (If not paid, enter	(d) Contri employee ben					se acc	
	(u) mame and address		devoted to position	-0-)	deferred co			٥	ther al	lowand	es
IEER,	4 RAJ		IDENT	0							
	ROOKS BEND	015 (	10								
	CETON, NJ 08540 AK RAJ	VICE	PRESIDENT	0							
	ROOKS BEND	015 00		U							
	CETON, NJ 08540										
OOJ/	A RAJ		CTOR	37,800							
	ROOKS BEND ETON, NJ 08540	015 (	JU								
	S RAJ	DIDE	CTOR	0							
	ROOKS BEND	015 (		U							
	CETON, NJ 08540										
2	Compensation of five highest-pai	d en	ployees (other than th	nose included on line 1				ne, e	nter "	NONE.	."
(a)	Name and address of each employee (	haid	(b) Title, and average		(d) Contr employe			(a)	Evnens	se acco	unt
(4)	more than \$50,000	paiu	hours per week	(c) Compensation	plans and					owance	
			devoted to position		compe	nsation					
				1							
ota	I number of other employees paid ove	er \$5	0,000			<u> </u>					
								roP	m <b>99</b> 0	0-PF (	2018

Form 990-PF (2018)		Page <b>7</b>
Part VIII Information About Officers, Directors, Trustee and Contractors (continued)	s, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	vices (see instructions). If none, ent	er "NONE".
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.  Part IX-A Summary of Direct Charitable Activities		<b>&gt;</b>
List the foundation's four largest direct charitable activities during the tax year. Include organizations and other beneficiaries served, conferences convened, research papers pro		ber of Expenses
1 N/A	sauceu, etc	0
2		
3		
4		
Part IX-B Summary of Program-Related Investments (se	e instructions)	
Describe the two largest program-related investments made by the foundation during	g the tax year on lines 1 and 2	Amount
1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		. •
Total Add lifes I tillough 5		Form <b>990-PF</b> (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . . . . . . . .

3

4

5

2

За 3h

4

5

244,440

244,440

Form 990-PF (2018)

Page 9

219,940

219.940

Form 990-PF (2018)

0-PF	(2	01	8	)	
VIII	Į		•		

**b** Total for prior years

a From 2013. . . . .

e From 2017. . . . .

indicated below:

**b** From 2014. . . . c From 2015. . .

d From 2016. . . .

1 Distributable amount for 2018 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2018 a Enter amount for 2017 only. . . . . .

Excess distributions carryover, if any, to 2018

f Total of lines 3a through e. . . . . . . .

**d** Applied to 2018 distributable amount. . . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

(If an amount appears in column (d), the

line 4b from line 2b

income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . .

e Excess from 2018. . .

**b** Excess from 2015. .

Subtract lines 7 and 8 from line 6a . . . .

4 Qualifying distributions for 2018 from Part XII, line 4 🕨 \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

15,500

19 687

399.367 98,868

> 15.500 19,687

399.367

98.868

24.500

(a)

Corpus

533,422

24.500

557,922

557,922

(b)

Years prior to 2017

(c)

2017

Form 990-PF (2	018)
Part XIII	Undi

Form 990-PF (2018)							
Part XIII	Undistributed Income (see instructions)						

5 Excess distributions carryover applied to 2018 6 Enter the net total of each column as a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract c Enter the amount of prior years' undistributed



Enter gross	s amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	512, 513, or 514	(e) Related or exempt
<b>1</b> Program	n service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
2 Membe	and contracts from government agencies ership dues and assessments it on savings and temporary cash					
investn 4 Divider	nents			14	127,925	
	ntal income or (loss) from real estate				·	
	-financed property					
	lebt-financed property					
	ntal income or (loss) from personal property nvestment income.				29,357	
	r (loss) from sales of assets other than				29,337	
invento	. ,			18	306,944	
9 Net inc	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
	revenue <b>a</b>					
	al Add columns (b), (d), and (e).				405,512	
	Add line 12, columns (b), (d), and (e)			13	103,312	405,512
	orksheet in line 13 instructions to verify calcu					
Part XVI Line No. ▼	Explain below how each activities to the the accomplishment of the foundation's explain the accomplishment of the foundation's explain the foundation of the	ıncome ıs reporte	d ın column (e) d	of Part XVI-A contribut		
	· ·					

. ,	,
	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part	XVII	Information Re		ransfers To a	and Transaction	ons and Relation	onships With Nonch	aritable		
			directly enga				ion described in section 5	01	Yes	No
` '	•	rom the reporting foun	-	•	, , ,	_	113.			
		• -						1a(1)		No
(1) Cash.       .										No
	er tran		1a(2)		<u> </u>					
			1b(1)		No					
	<ul><li>(1) Sales of assets to a noncharitable exempt organization.</li><li>(2) Purchases of assets from a noncharitable exempt organization.</li><li></li></ul>									
(3) Rental of facilities, equipment, or other assets										No
(4)	Reiml	oursement arrangemer	its					1b(4)		No
(5)	Loans	or loan guarantees.						1b(5)		No
(6)	Perfor	mance of services or m	embership o	r fundraısıng sol	licitations			1b(6)		No
	-			•				1c		No
							llways show the fair mark ed less than fair market v			
							ets, or services received	alue		
		_								
(a) Line	No	(b) Amount involved	(c) Name of	noncharitable exe	mpt organization	(d) Description o	f transfers, transactions, and	sharing arra	ngemen	ıts
-										
		dation directly or indire	•		•		_			
		n section 501(c) (othe		n 501(c)(3)) or	in section 527? .		∐Yes	<b>✓</b> No		
b If "	res," co	omplete the following s								
		(a) Name of organization	on	(1	<b>b)</b> Type of organizat	ion	(c) Description of re	elationship		
-										
							ring schedules and stater			
	1	y knowledge and belief h preparer has any kno	, ,	orrect, and com	plete Declaration	of preparer (othe	r than taxpayer) is based	on all info	rmatio	n of
Sign		,	wieage		ĺ		М	ay the IRS di	icciice th	his
Here		*****			2019-11-14	*****	re	túrn		
	-					— <b>)</b> —		th the prepa low	rer shov	νn
	<b>'</b>	Signature of officer or t	rustee		Date	<b>7</b> Title		ee instr )? [	Yes	☑ No
				1				,		
		Print/Type preparer's	name	Preparer's Sign	nature	Date	Check if self-			
							employed ▶ ☑			
Paid		PARAMJIT SINGH				2019-11-14	lemplo, car =			
Prep	arer									
Use		Firm's name ► Mee	rı Peeri Tax 8	& Accounting Sei	rvices PA		Firm	's EIN ▶		
J36 '	J.11 y	Firm's address ► 10	) Scalıa Ct							
				N1 00000			Phor	ie no (609	) 216-	4887
		Hamilton Square, NJ 08690								

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation BANK OF AMERICA CORP, BAC Р 2017-08-04 2018-08-03 CANADIAN NATURAL RESOURCES LTD COM NPV I. Ρ 2018-01-03 2018-02-08 CENTURYLINK INC, Р 2017-12-11 2018-02-08 CHEVRON CORP NEW COM Р 2018-01-02 2018-02-05 **DEVON ENERGY CORP NEW** Ρ 2018-01-31 2018-02-09 Ρ DOWDUPONT INC 2017-12-11 2018-10-11 Ρ INTL BUSINESS MACH 2018-01-04 2018-04-30 Ρ KRAFT HEINZ CO COM 2018-08-06 2018-10-11 PHILIP MORRIS INTL Ρ 2018-07-06 2018-12-20 PROCTER AND GAMBLE CO Р 2018-08-06 2018-05-14 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 31,359 24.880 6,479 48,882 57,811 -8,929 49,794 48,546 1,248 58,194 63,030 -4,836 33,974 41,893 -7,919 71,218 59,116 -12,10274,052 84,094 -10,042 118,226 135,820 -17,59469,532 84,104 -14,572 76,986 70,196 6,790 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 6,479 -8,929 1,248 -4,836 -7,919 -12,102 -10,042 -17,594-14,572 6,790

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation SECTOR SPDR TR SHS BEN INT INDUSTRIAL Р 2018-01-31 2018-03-22 SECTOR SPDR TR SHS BEN INT TECHNOLOGY Ρ 2018-02-09 2018-03-27 SELECT SECTOR SPDR TR ENERGY Р 2018-02-09 2018-03-22 SPDR SP 500 ETF TRUST UNIT SER Р 2018-03-22 2018-11-20 VANGUARD ADMIRAL FDSINC Ρ 2018-06-22 2018-10-04 Ρ VANGUARD INTL EQUITYINDEX FDS FTSE 2017-08-04 2018-08-02 Ρ **ENERGY TRANSFER LP COM UT** 2018-10-16 2018-10-25 Р ENTERPRISE PRODS PARTNERS L P COM 2017-12-28 2018-03-22 Ρ 2018-12-20 ABBOTT LABORATORIES. 2013-10-21 AUTOMATIC DATA PROCESSING INC Р 2012-01-25 2018-11-20 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 135,232 142,433 -7,201 122,048 123,946 -1,89869,671 71,706 -2,03552,827 53,387 -560 77,444 77,945 -501 17,165 -25 17,140 58,916 65,901 -6,985 74,855 79,368 -4,513 33,791 19,485 14,306 28,147 9.915 18,232 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any -7,201 -1,898 -2,035-560 -501 -25 -6,985 -4,513 14,306 18,232

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation BANK OF AMERICA CORP Р 2017-01-26 2018-08-03 BERKSHIRE HATHAWAY INC DEL Ρ 2016-02-17 2018-07-06 CITIGROUP INC COM Р 2017-06-30 2018-11-20 COCA COLA CO Р 2014-12-26 2018-01-02 DISNEY WALT CO Ρ 2017-12-15 2018-12-20 Ρ DOUBLELINE INCOME SOLUTIONS 2017-01-24 2018-02-14 Ρ DOWDUPONT INC COM 2016-02-09 2018-04-30 FIDELITY INTL CAP APPRECIATION FUND Р 2017-06-06 2018-11-20 Ρ 2018-01-31 JOHNSON JOHNSON 2012-01-19 JPMORGAN CHASE CO Р 2018-11-20 2016-11-04 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 78,397 58.661 19,736 75,269 51,834 23,435 75,226 81,982 -6,75622,885 21,578 1,307 42,939 44,677 -1,73859,078 2,247 56,831 55,295 41,540 13,755 35,000 38,740 -3,740113,165 52,008 61,157 21,700 13,691 8,009 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 19,736 23,435 -6,756 1,307 -1,7382,247 13,755 -3,74061,157 8,009

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) How acquired (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation MICROSOFT CORP Р 2015-02-07 2018-11-20 PIONEER DIVERSIFIED HIGH INCOME TRUST Ρ 2017-01-24 2018-02-09 PROCTER AND GAMBLE Р 2016-02-16 2018-01-02 SECTOR SPDR TR SHS BEN INT FINANCIAL Р 2017-01-26 2018-03-27 VANGUARD ADMIRAL FDSINC SP SMALLCAP Ρ 2016-11-21 2018-10-04 Ρ VANGUARD INTL EQUITYINDEX FDS FTSE EUROP 2017-05-22 2018-08-02 Ρ VANGUARD INTL EQUITYINDEX FUND INC 2017-05-22 2018-10-04 Р ABBOTT LABORATORIES 2009-05-08 2018-12-20 ALTRIA GROUP INC Ρ 2009-04-16 2018-08-06 COCA COLA CO Р 2009-04-02 2018-01-02 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 101,251 37.656 63,595 47,331 49.079 -1,74836,566 32,546 4,020 81.034 70.847 10,187 77,444 59,757 17,687 135,654 1,464 137,118 137,500 145,348 -7,848 20,275 6,504 13,771 185,824 45,409 140,415 41,193 22,207 18,986 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 63,595 -1,748 4,020 10,187 17,687 1,464 -7,848 13,771 140,415 18,986

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co ) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation EXXON MOBIL CORP, Р 2018-05-09 2018-11-20 SELECT SECTOR SPDR TR ENERGY 2018-01-02 2018-03-08 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (h) (e) plus (f) minus (g)

(f)

136,447		144,415	-7,968		
87,979		98,351	-10,372		
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment Income - Colum	ns i - I		
Complete only for assets show	y the foundation on 12/31/69	Gains (Col (h) gain minus			
(i) F M V as of 12/31/69	Adjusted basis	Excess of col (i)	col (k), but not less than -0-) or (l) Losses (from col (h))		

(q) plus expense of sale

(i) F M V as of 12/31/69	Adjusted basis <b>(j)</b> as of 12/31/69	Excess of col(i) <b>(k)</b> over col(j), if any	(I) Losses (from col (h))
			-7,968
			-10,372

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more	than 2% of the tota
contributions received by the foundation before the close of any tax year (but only if they have	e contributed more
than \$5,000).	

NEERA RAJ

DEEPAK RAJ

Recipient If recipient is an individual, show any relationship to status of Purpose of grant or contribution Amount

Vedanta Cultural Fdn 500 CROSSFIELDS LANE	ation manager recipient tial contributor		
500 CROSSFIELDS LANE			
		It enables a life of mental peace combined with dynamic action in the world Equips one with clarity of intellect to deal with the challenges of life Above all, it leads one to the ultimate goal of Self- Realization	2,500
CENTER FOR AMERICAN PROGRESS 1333 H Street NW Washington, DC 20005		TheCenter for American Progress is an independent nonpartisan policy institute that is dedicated to improving the lives of all Americans, through bold, progressive ideas, as well as strong leadership and concerted action	15,000
MANAVIPO Box 3103 New Brunswick, NJ 08903		Manavis objective is to reach out to these women and be an essential resource for them during their time of crisis	200

225,540

Total . . .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
WRGC/O BYRON GRANT Portland, OR 97231		Provide support	300

<u>'</u>			
HOUSING FAMILY SERV OF GREAT 415 Albemarle Rd		The stabilization of multiple- dwellings and the preservation of	1,000
Brooklyn, NY 11218		the scarce housing stock of	
		Brooklyn	

Brooklyn, NY 11218		the scarce housing stock of Brooklyn	
AIF45TH and 47th street	PC	devoted to accelerating social	2,500

		BIOOKIYII	
AIF45TH and 47th street New York, NY 10023	PC	devoted to accelerating social and economic change in India	2,500

225,540

AIF45TH and 47th street	PC	devoted to accelerating social	2,50
New York, NY 10023		and economic change in India	

Total .

### Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WHEELS GLOBAL FOUND To give back to India, USA and 5,000 to global communities by 11654 Plaza America Dr

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Reston, VA 20190	to issues related with water, health, energy, education, livelihood, and sustainability	
NDIASPORA3450 Sacramento Street San Francisco, CA 94118	Indiaspora is an increasingly well-known 501c3 non-profit working to shape the future of U S -India relations, as well as	

improve the lives of the citizens of both nations

ASIA SOCIETY725 Park Avenue New York, NY 10021	Asia Society is the leading educational organization dedicated to promoting mutual understanding and strengthening partnerships among peoples, leaders and institutions of Asia and the United States in a global context	10,000
Total	▶ 3a	225,540

12,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year			
VISIONS GLOBAL EMPOWERMENT 1621 BARRY AVENUE Los Angeles, CA 90025		aims to change patterns of inequality by supporting educational initiatives for youth affected by conflict, poverty, and disability	5,000

JFK FDN INC80 James St Edison, NJ 08820	mission of providing world-class health care for the residents of our community	2,000
FDN FOR EXCELLENCE 1270 Oakmead Parkway Sunnyvale, CA 94085	To build an American education system that equips every child to achieve his or her God-given	10,000

		our community	
FDN FOR EXCELLENCE 1270 Oakmead Parkway Sunnyvale, CA 94085		To build an American education system that equips every child to achieve his or her God-given potential	10,00
Total	 	▶ 3a	225,540

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

NFCR515 Security Ln Rockville, MD 20852	nonprofit organization that provides scientists in the lab the funding they need to make game-changing discoveries in cancer treatments, detection, prevention and ultimately, a cure	40
--	---	----

PBA158 Main St Woodbridge, NJ 07095		proactive labor organization that represents law enforcement officers in negotiations for wages, benefits and terms of their employment	50
SARI A BATHENA FOUNDATION		Goal is to ensure that people are	500

	wages, benefits and terms of their employment	
SARLA BATHENA FOUNDATION 12 Perrine Road Monmouth Junction, NJ 08852	Goal is to ensure that people are able to afford the care they need and that money is not the reason why they choose to forgo	500

		l ' '	
SARLA BATHENA FOUNDATION 12 Perrine Road Monmouth Junction, NJ 08852		Goal is to ensure that people are able to afford the care they need and that money is not the reason why they choose to forgo the best course of action	500

225,540

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

Daid during the year

Total .

a Paid during the year			
AMVETS611 Beverly Rancocas Rd Willingsboro, NJ 08046		To provide services to veterans	100
PRATHAM USA55 Exchange Place New York, NY 10005		Pratham uses outcome-driven programs that reconfigure teaching methodologies and	150,000

New York, NY 10005	teaching methodologies and challenge ineffective learning mechanisms		
IRA SOHN CONFERENCE 635 Madison Avenue	The Sohn Conference Foundation is dedicated to the treatment	1,35	

		mechanisms	
IRA SOHN CONFERENCE 635 Madison Avenue New York, NY 10022		The Sohn Conference Foundation is dedicated to the treatment and cure of pediatric cancer and other childhood diseases	1,350

▶ 3a

225,540

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total . .

a Paid during the year	
MCCARTER THEATER91 University Place Princeton, NJ 08540	McCarters mission is to create world-class theater and present the finest performing artists for the engagement, education, and entertainment of our community
ALVIN AILEYDANCE FOUNDATION	To build an extended cultural 5,000

225,540

		entertainment of our community	
ALVIN AILEYDANCE FOUNDATION 05 West 55th Street New York, NY 10019		To build an extended cultural community which provides dance performances, training and education, and community programs for all people	5,

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318020279

# **TY 2018 Investments Corporate Stock Schedule**

Name: RAJ FAMILY PRIVATE FOUNDATION

**EIN:** 37-6548800

**Software ID:** 18007340

<b>Software Version:</b> 19.1.1.0		
Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
1 shares of BERKSHIRE HATHWAY	91,128	306,000
1300 shares of ABBOTT LABORATORIES ABT	23,012	36,165
1185 shares of ABBVIE INC COM USD0.01 ABBV	80,550	109,245
900 shares of AUTOMATIC DATA PROCESSING INC t	34,702	91,784
750 shares of BERKSHIRE HATHAWAY INC DEL CL B c	61,341	153,135
1068 shares of JOHNSON JOHNSON JNJ	95,056	137,825
1000 shares of KRAFT HEINZ CO COM KHC	4,162	8,910
500 shares of MICROSOFT CORP MSFT	26,215	50,785
1000 shares of PROCTER AND GAMBLE CO COM PG	80,367	91,920
2000 shares of VERIZON COMMUNICATIONS VZ	103,772	112,440
2000 shares of MICROSOFT CORP	62,277	203,140
70 shares of ALPHABET INC CAP STK	83,029	104,496
2000 shares of INTEL CORP	47,903	93,860
900 shares of JPMORGAN CHASE CO	75,769	87,858
500 shares of TWENTY-FIRST CENTY FOX INC CL B	65,947	71,670
622 shares of MONDELEZ INTERNATIONAL INC	8,310	24,899
3500 shares of NEWELL BRAND	69,856	65,065
SCHLUMBERGER LIMITED COM	73,317	61,336

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318020279
TY 2018 Investments - Other S	Schedule	
Name:	RAJ FAMILY PRIVA	ATE FOUNDATION
EIN:	37-6548800	
Software ID:	18007340	

# **Software Version:** 19.1.1.0

Investments Other Schedule 2				
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
Mutual Funds		211,334	270,982	
OAKMARK SELECT I OAKLX		52,083	52,673	
Exchange Traded Products		462,565	480,350	
AMG YACKTMAN FOCUSED		94,151	78,100	
FIDELITY INTL CAP APPRECIATION FUND		116,336	101,505	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318020279
		_

## **TY 2018 Other Assets Schedule**

Name: RAJ FAMILY PRIVATE FOUNDATION

**EIN:** 37-6548800

**Software ID:** 18007340

Software Version: 19.1.1.0

Other Assets Schedule			
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTERNATIONAL FARMLAND TRUST	224,743	218,002	193,757
ACP POWER AND ENERGY REAL ASSET FUND	107,986	81,881	98,892
ENTERPRISE PRODUCTS PARTNERS	52,927		
MAKALU INTERNATIONAL EQUITY FUND, LP	502,554	315,832	315,832
THE CARLYLE GROUP		34,182	31,500

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491318020279	
TY 2018 Other Decreases Schedule				
Name:	RAJ FAMILY P	RIVATE FOUNDATION		
EIN:	37-6548800			
Software ID:	18007340			
Software Version:	19.1.1.0			
De	escription		Amount	
Tax to book adjustments			173,131	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	l: 93491318020279	
TY 2018 Other Expenses Schedule					
Name:	RAJ FAMILY PRI	IVATE FOUNDATION	ON		
EIN:	<b>EIN:</b> 37-6548800				
Software ID:	<b>Software ID:</b> 18007340				
Software Version:	19.1.1.0				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Bank charges	150	150			

TY 2018 Other Income Schedule			
Name:	RAJ FAMILY PRIVATE FOUNDATION		
EIN:	37-6548800		
Software ID:	18007340		
Software Version:	19.1.1.0		

DLN: 93491318020279

Other Income Schedule				
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income	
K-1 losses	-29,357	-29,357		

efile GRAPHIC print	- DO NOT PROCESS	As Filed Data -		DLN: 93491318020279
TY 2018 Other Liabilities Schedule				
	Name:	RAJ FAMILY PI	RIVATE FOUND	PATION
	EIN:	37-6548800		
	Software ID:	18007340		
Se	oftware Version:	19.1.1.0		
Description	Beginning	of Year - Book	Value	End of Year - Book Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318020279		
TY 2018 Other Professional Fees Schedule				
Name:	RAJ FAMILY PRIVATE FOUNDAT	TION		
EIN:	37-6548800			
Software ID:	18007340			
Software Version:	19.1.1.0			

efile GRAPHIC print - DC	NOT PROCESS As Filed Data -			DLN: 93491318020279
Schedule B (Form 990, 990-EZ,	Schedule o	of Contributors		OMB No 1545-0047
or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF ► Go to <u>www ırs gov/Form990</u> for the latest information		2018	
Name of the organizatio			Employer i	dentification number
Organization type (chec	(one)		37-6548800	<b>)</b>
organization type (once	(0110)			
Filers of:	Section:			
Form 990 or 990-EZ	EZ ☐ 501(c)( ) (enter number) organization			
	4947(a)(1) nonexempt charitable	e trust <b>not</b> treated as a privat	te foundation	
	☐ 527 political organization			
Form 990-PF	☑ 501(c)(3) exempt private foundar	tion		
4947(a)(1) nonexempt charitable trust treated as a private foundation				
	☐ 501(c)(3) taxable private foundation			
	on filing Form 990, 990-EZ, or 990-PF that roperty) from any one contributor. Compl			
Special Rules				
under sections 50 received from any	n described in section 501(c)(3) filing Fori $\Theta(a)(1)$ and 170(b)(1)(A)(vi), that checked one contributor, during the year, total con 1h, or (ii) Form 990-EZ, line 1 Complete	Schedule A (Form 990 or 99 or 1990) or 1990 or	90-EZ), Part II, line 13	, 16a, or 16b, and that
during the year, to	n described in section 501(c)(7), (8), or (1 tal contributions of more than \$1,000 <i>excl</i> e prevention of cruelty to children or anim	<i>lusively</i> for religious, charitat	ole, scientific, literary,	
during the year, could be during the year, could be during the year, could be during the during the year, could be during the year.	n described in section 501(c)(7), (8), or (1 intributions exclusively for religious, charified, enter here the total contributions that inplete any of the parts unless the <b>General</b> e, etc., contributions totaling \$5,000 or more	table, etc., purposes, but no were received during the ye al Rule applies to this organi	such contributions tot ar for an exclusively re zation because it rece	aled more than \$1,000 eligious, charitable, etc eived <i>nonexclusively</i>
990-EZ, or 990-PF), but i	that isn't covered by the General Rule and must answer "No" on Part IV, line 2, of its m 990PF, Part I, line 2, to certify that it do	s Form 990, or check the bo	x on line H of its	
For Paperwork Reduction Action Form 990, 990-EZ, or 990-		Cat No 30613X	Schedule B (Form 990	0, 990-EZ, or 990-PF) (2018)

Name of organization

**Employer identification number** 

RAJ FAMILY PRIVA	ATE FOUNDATION	37-6548800	
Part I	Contributors (See instructions) Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DEEPAK RAJ 2006 CHARITABLE LEAD TRU 190 BROOKS BEND  PRINCETON, NJ 08540	\$ 82,500	Payroll Noncash  (Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contributions ) (d) Type of contribution
2	DEEPAK RAJ AND NEERA RAJ CHARITABLE 190 BROOKS BEND PRINCETON, NJ 08540	\$ 100,000	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
	•		000 000 EZ 000 BE\ (2048)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)