

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation PRINCE FOUNDATION		A Employer identification number 36-6116507
Number and street (or P O box number if mail is not delivered to street address) 140 SOUTH DEARBORN STREET 1410	Room/suite	B Telephone number (see instructions) (312) 419-8700
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60603		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>3,422,943</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,693,855			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	619	619		
	4 Dividends and interest from securities	75,553	75,553		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-5,235			
	b Gross sales price for all assets on line 6a	95,000			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	0	0	0		
12 Total. Add lines 1 through 11	2,764,792	76,172	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	69,046	0	0	0
	b Accounting fees (attach schedule)	2,550	1,275	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,500	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	381,880	0	0	381,880
	24 Total operating and administrative expenses. Add lines 13 through 23	454,976	1,275	0	381,880
25 Contributions, gifts, grants paid	2,127,500			2,127,500	
26 Total expenses and disbursements. Add lines 24 and 25	2,582,476	1,275	0	2,509,380	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	182,316				
b Net investment income (if negative, enter -0-)		74,897			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	810,905	1,017,903	1,017,903
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	0	0	0
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ _____ 0 Less allowance for doubtful accounts ▶ _____ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	2,554,919	2,405,040	2,405,040
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment basis ▶ _____ 0 Less accumulated depreciation (attach schedule) ▶ _____ 0	0		0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	0	0
	14 Land, buildings, and equipment basis ▶ _____ 0 Less accumulated depreciation (attach schedule) ▶ _____ 0	0		0
15 Other assets (describe ▶ _____)	0	0	0	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,365,824	3,422,943	3,422,943	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ _____)	50,000	50,000	
23 Total liabilities (add lines 17 through 22)	50,000	50,000		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,315,824	3,372,943	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	3,315,824	3,372,943		
31 Total liabilities and net assets/fund balances (see instructions) .	3,365,824	3,422,943		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,315,824
2 Enter amount from Part I, line 27a	2	182,316
3 Other increases not included in line 2 (itemize) ▶ _____	3	46,953
4 Add lines 1, 2, and 3	4	3,545,093
5 Decreases not included in line 2 (itemize) ▶ _____	5	172,150
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	3,372,943

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a Publicly Traded Securities - Long Term Pimco	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 95,000		100,235	-5,235
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a		0	-5,235
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	-5,235
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,250,033	2,712,607	0.829473
2016	2,020,698	2,589,037	0.780482
2015	1,839,611	2,529,306	0.727318
2014	1,864,949	2,597,836	0.717886
2013	1,609,180	2,497,191	0.644396

2 Total of line 1, column (d)	3.699555
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	0.739911
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4,432,401
5 Multiply line 4 by line 3	3,279,582
6 Enter 1% of net investment income (1% of Part I, line 27b)	749
7 Add lines 5 and 6	3,280,331
8 Enter qualifying distributions from Part XII, line 4	2,509,380

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 3,915, with 3,915 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include: 'Did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 for political purposes?', 'Did the foundation file Form 1120-POL?', etc.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW PRINCETRUSTS ORG
14 The books are in care of TONI DOBBINS Telephone no (312) 419-8700

Located at 140 SOUTH DEARBORN STREET Ste 1410 CHICAGO IL ZIP+4 60603

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 	
2 	
3 	
4 	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 	
3 All other program-related investments. See instructions	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,447,461
b	Average of monthly cash balances.	1b	2,052,438
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,499,899
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,499,899
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	67,498
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,432,401
6	Minimum investment return. Enter 5% of line 5.	6	221,620

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	221,620
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,498
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,498
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	220,122
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	220,122
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	220,122

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,509,380
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,509,380
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,509,380

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				220,122
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	1,485,855			
b From 2014.	1,737,559			
c From 2015.	1,716,324			
d From 2016.	1,892,658			
e From 2017.	2,115,637			
f Total of lines 3a through e.	8,948,033			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____ 2,509,380				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				220,122
e Remaining amount distributed out of corpus	2,289,258			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	11,237,291			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	1,485,855			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	9,751,436			
10 Analysis of line 9				
a Excess from 2014.	1,737,559			
b Excess from 2015.	1,716,324			
c Excess from 2016.	1,892,658			
d Excess from 2017.	2,115,637			
e Excess from 2018.	2,289,258			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PRINCE CHARITABLE TRUSTS
140 S DEARBORN ST STE 1410
CHICAGO, IL 60603
(312) 419-8700

b The form in which applications should be submitted and information and materials they should include

Information and materials that should be submitted along with an application include APPLICANTS ARE REQUIRED TO SUBMIT WRITTEN PROPOSALS, AN IRS LETTER OF DETERMINATION UNDER SECTION 509(A), CURRENT BUDGET, AUDITED FINANCIAL STATEMENTS, AND OTHER DESCRIPTIVE LITERATURE THE APPLICATION IS AVAILABLE ONLINE AT THE FOLLOWING WEBSITE <https://princetrusts.org/apply/>

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
3Arts Inc180 N Michigan Avenue Chicago, IL 60601	NONE	PC	general operating support	35,000
About Face Theatre Collective 5252 N Broadway Street Chicago, IL 60640	NONE	PC	general operating support	35,000
Africa International House USA Inc 6200 S Drexel Avenue Chicago, IL 60637	NONE	PC	general operating support	10,000
Total				2,127,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Albany Park Theater Project PO Box 25072 Chicago, IL 60625	NONE	PC	general operating support	40,000
American Blues Theater 4809 N Ravenswood Ste 221 Chicago, IL 60640	NONE	PC	general operating support	30,000
Art & Business Council of Chicago 100 S State Street 4th Floor Chicago, IL 60601	NONE	PC	Racial Equity Capacity Building	25,000
Total				2,127,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Art & Business Council of Chicago 100 S State Street 4th Floor Chicago, IL 60601	NONE	PC	general operating support	35,000
Beverly Art Center 2407 W 111th Street Chicago, IL 60655	NONE	PC	general operating support	40,000
Cedille Chicago NFP 1205 W Balmoral Ave Chicago, IL 60640	NONE	PC	general operating support	35,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chesapeake Bay Trust 60 West Street Suite 405 Annapolis, MD 21401	NONE	PC	to support the Anacostia Park and community Collaborative, a project of the Chesapeake Bay Funders' Network	25,000
Chicago Artists Coalition 217 N Carpenter Street Chicago, IL 60607	NONE	PC	CAC/CAR website merger	25,000
Chicago Artists Coalition 217 N Carpenter Street Chicago, IL 60607	NONE	PC	general operating support	35,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Chicago Childrens Theatre 100 S Racine Ave 2nd Floor Chicago, IL 60642	NONE	PC	general operating support	35,000
Chicago Filmmakers 5720 N Ridge Avenue Chicago, IL 60660	NONE	PC	general operating support	35,000
Chicago Human Rhythm Project 410 S Michigan Ave Ste 464 Chicago, IL 60605	NONE	PC	general operating support	45,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chicago Jazz Philharmonic 1111 N Wells Street Ste 501 Chicago, IL 60610	NONE	PC	general operating support	35,000
Chicago Youth Symphony Orchestra 410 S Michigan Ave Ste 833 Chicago, IL 60605	NONE	PC	general operating support	40,000
Columbia College (The Dance Center of Columbia College) 1306 S Michigan Chicago, IL 60605	NONE	PC	general operating support	50,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Eighth Blackbird Performing Arts Association 4045 N Rockwell 2nd Floor Chicago, IL 60618	NONE	PC	general operating support	40,000
Ensemble Espanol 5500 N St Louis Ave Chicago, IL 60625	NONE	PC	general operating support	35,000
Friends of Kenilworth Aquatic Gardens 1212 Quincy Street NW Washington, DC 20011	NONE	PC	general operating support	10,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gilloury Institute 150 N Michigan Ave 1970 Chicago, IL 60601	NONE	PC	general operating support	40,000
Glen Ellyn Childrens Chorus (ANIMA) 501 Hill Ave Ste 207 Glen Ellyn, IL 60137	NONE	PC	general operating support	30,000
Grant Foundation (Hopital Albert Schweitzer) 28440 Liverty Avenue Suite 201 Pittsburgh, PA 15201	NONE	PC	general operating support	5,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gus Giordanos Jazz Dance Chicago Inc 1509 S Michigan Ave 2nd Fl Chicago, IL 60605	NONE	PC	general operating support	35,000
House Theatre of Chicago 4020 N Rockwell Chicago, IL 60640	NONE	PC	general operating support	35,000
Illinois Arts Alliance 70 E Lake St Ste 420 Chicago, IL 60601	NONE	PC	capacity support to engage with a communications firm	25,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Illinois Arts Alliance 70 E Lake St Ste 420 Chicago, IL 60601	NONE	PC	general operating support	35,000
Initiative to Educate Afghan Women Two Regency Plaza Suite 9 Providence, RI 02909	NONE	PC	general operating support	2,500
International Latino Cultural Center of Chicago 55 W VanBuren Street Ste 310 Chicago, IL 60654	NONE	PC	general operating support	35,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
International Music Foundation Inc 11 East Adams Street Ste 350 Chicago, IL 60603	NONE	PC	general operating support	35,000
Intonation Workshop 4434 S Lake Park Ave Ste110 Chicago, IL 60653	NONE	PC	general operating support	35,000
Intuit The Center for Intuitive and Outside Art 756 N Milwaukee Ave Chicago, IL 60642	NONE	PC	general operating support	30,000
Total				2,127,500

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Jazz Institute of Chicago Inc 410 S Michigan Ave Ste 500 Chicago, IL 60605	NONE	PC	general operating support	35,000
League of Chicago Theatres Foundation 17 N Wabash Ave Ste 520 Chicago, IL 60602	NONE	PC	to build two websites	25,000
League of Chicago Theatres Foundation 17 N Wabash Ave Ste 520 Chicago, IL 60602	NONE	PC	general operating support	50,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lifeline Productions Inc 6912 N Glenwood Ave Chicago, IL 60626	NONE	PC	general operating support	40,000
Maywood Fine Arts Association 25 N 5th Avenue Maywood, IL 60153	NONE	PC	general operating support	40,000
Music of the Baroque Concert Series Inc 25 E Washington Street Ste 823 Chicago, IL 60602	NONE	PC	general operating support	40,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Music Theater Works 516 4th Street Wilmette, IL 60091	NONE	PC	general operating support	30,000
National Park Foundation 1110 Vermont Avenue NW Ste 2001 Washington, DC 20005	NONE	PC	to support the revitalization of Anacostia Park	150,000
Natya Dance Theatre 410 S Michigan Ave Ste 725 Chicago, IL 60605	NONE	PC	general operating support	30,000
Total				2,127,500

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Northwestern Memorial Healthcare 251 East Huron Street Chicago, IL 60611	NONE	PC	Osher Center for Integrative Medicine 2018 Gala	5,000
Northwestern University Settlement 1400 W Augusta Boulevard Chicago, IL 60642	NONE	PC	general operating support	30,000
Peoples Music School Inc 931 W Eastwood Ave Chicago, IL 60640	NONE	PC	general operating support	40,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Porthlight Music Theatre Chicago 4200 W Diversey Avenue Chicago, IL 60639	NONE	PC	general operating support	30,000
Puerto Rican Arts Alliance 3000 N Elbridge Chicago, IL 60618	NONE	PC	general operating support	35,000
Raven Theatre Company 6157 N Clark Street Chicago, IL 60660	NONE	PC	general operating support	30,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Remy Bumpo Theatre Company 3717 N Ravenswood Ste 245 Chicago, IL 60613	NONE	PC	general operating support	35,000
Renaissance Society at the University at The Chicago 5811 S Ellis Ave Ste 418 Chicago, IL 60637	NONE	PC	general operating support	35,000
Ruth Page Foundation 1016 N Dearborn Parkway Chicago, IL 60610	NONE	PC	general operating support	30,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SkyArt NFP3026 E 91st Street Chicago, IL 60607	NONE	PC	general operating support	35,000
Storycatchers Theatre 544 W Oak Street Ste 1005 Chicago, IL 60610	NONE	PC	general operating support	30,000
Swedish American Museum Association of Chicago 5211 N Clark St Chicago, IL 60640	NONE	PC	general operating support	30,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Art Institute of Chicago (Gene Siskel Film Center) 164 N State Street Chicago, IL 60601	NONE	PC	general operating support	50,000
The Chicago Philharmonic Society 401 S LaSalle Street Ste 1600J Chicago, IL 60605	NONE	PC	general operating support	35,000
The National Museum of Puerto Rican Arts and Culture 3015 W Division Street Chicago, IL 60622	NONE	PC	general operating support	30,000
Total ▶ 3a				2,127,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The National Public Housing Museum 625 N Kingsbury Street Chicago, IL 60654	NONE	PC	general operating support	30,000
Theater Wit NFP1229 W Belmont Ave Chicago, IL 60657	NONE	PC	general operating support	25,000
Timeline Theatre Company 615 W Wellington Ave Chicago, IL 60657	NONE	PC	general operating support	45,000
Total				2,127,500



3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Video Vonunteers 47 West 9nd Street 26th Floor New York, NY 10025	NONE	PC	general operating support	5,000
Wildlife Conservation Network Inc 209 Mississippi Street San Francisco, CA 94107	NONE	PC	restricted to the Save the Elephants	5,000
Womans Board of Northwestern Memorial Hospital 541 N Fairbanks Suite 800 Chicago, IL 60611	NONE	PC	2018 Art & Antiques Fair Preview Night	20,000
Total				2,127,500

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Young Chicago Authors 1180 N Milwaukee Ave 2nd Fl Chicago, IL 60642	NONE	PC	general operating support	40,000
Total			▶ 3a	2,127,500

TY 2018 Accounting Fees Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	2,550	1,275	0	0

TY 2018 General Explanation Attachment**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	GRANTS PAID	Form 990-PF, Part XV, Line 3a	MACARTHUR GRANT PROGRAM EXPENSES OF \$381,854 REPORTED ON PART 1 ARE RELATED TO REIMBURSEMENTS TO THE FREDERICK HENRY PRINCE TESTAMENTARY TRUST FOR ADMINISTRATIVE EXPENSES OTHER THAN SALARIES FOR THE GRANT PROGRAM FUNDED BY THE MACARTHUR FOUNDATION THE MACARTHUR FOUNDATION WILL GRANT THE PRINCE FOUNDATION \$7,825,000 OVER A 5 YEAR PERIOD BEGINNING IN 2012 AND \$200,000 OVER A 2 YEAR PERIOD BEGINNING IN 2015 THE TOTAL GRANT RECEIVED BY PRINCE FOUNDATION FOR 2018 IS \$2,281,855 AS DISCLOSED ON SCHEDULE B TOTAL GRANTS PAID OUT UNDER THIS AGREEMENT WERE \$1,900,000 FOR 2018 AND ARE LISTED IN PART XV, LINE 3A OF THE RETURN

TY 2018 Investments Corporate Stock Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PIMCO MUTUAL FUND	2,405,040	2,405,040

TY 2018 Legal Fees Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	69,046	0	0	0

TY 2018 Other Decreases Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	172,150

TY 2018 Other Expenses Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MACARTHUR GRANT PROGRAM EXP	381,854	0	0	381,854
MISCELLANEOUS	26	0	0	26

TY 2018 Other Increases Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	46,953

TY 2018 Other Liabilities Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
MARPAT RESTRICTED FUNDS	50,000	50,000

TY 2018 Taxes Schedule**Name:** PRINCE FOUNDATION**EIN:** 36-6116507**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	1,500	0	0	0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2018

Name of the organization
PRINCE FOUNDATION

Employer identification number
36-6116507

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization PRINCE FOUNDATION	Employer identification number 36-6116507
--	---

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN D AND CATHERINE T MACARTHUR FOUNDATION	\$ 2,281,855	Person <input checked="" type="checkbox"/>
	140 SOUTH DEARBORN STEET SUITE 1200		Payroll <input type="checkbox"/>
	CHICAGO, IL 606035285		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
2	FREDERICK HENRY PRINCE TESTAMENTARY TRUST	\$ 412,000	Person <input checked="" type="checkbox"/>
	140 SOUTH DEARBORN STREET SUITE 141 0		Payroll <input type="checkbox"/>
	CHICAGO, IL 606035285		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

Name of organization PRINCE FOUNDATION	Employer identification number 36-6116507
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____