

EXTENDED TO NOVEMBER 15, 2019

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation HANSEN-FURNAS FOUNDATION, INC.		A Employer identification number 36-6049894
Number and street (or P O box number if mail is not delivered to street address) 28 SOUTH WATER STREET, SUITE 310		B Telephone number (630) 761-1390
City or town, state or province, country, and ZIP or foreign postal code BATAVIA, IL 60510		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 847,588.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		515,000.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		686.	686.		STATEMENT 1
4 Dividends and interest from securities		25,973.	26,638.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		7,076.			
b Gross sales price for all assets on line 6a		49,545.			
7 Capital gain net income (from Part IV, line 2)			7,076.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		6,564.	0.		STATEMENT 3
12 Total Add lines 1 through 11		555,299.	34,400.		
13 Compensation of officers, directors, trustees, etc		5,000.	0.		5,000.
14 Other employee salaries and wages		25,471.	0.		25,471.
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		12,015.	0.		12,015.
c Other professional fees STMT 5		5,420.	5,420.		0.
17 Interest					
18 Taxes STMT 6		2,309.	659.		481.
19 Depreciation and depletion					
20 Occupancy		4,641.	0.		4,641.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		9,654.	0.		9,654.
24 Total operating and administrative expenses Add lines 13 through 23		64,510.	6,079.		57,262.
25 Contributions, gifts, grants paid		554,494.			554,494.
26 Total expenses and disbursements. Add lines 24 and 25		619,004.	6,079.		611,756.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-63,705.			
b Net investment income (if negative, enter -0-)			28,321.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	67,515.	43,163.	43,163.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 8	962,747.	804,425.	804,425.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,030,262.	847,588.	847,588.
Liabilities	17 Accounts payable and accrued expenses	1,494.	1,428.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)		1,494.	1,428.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒			
	and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted		1,028,768.	846,160.
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances		1,028,768.	846,160.	
31 Total liabilities and net assets/fund balances		1,030,262.	847,588.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,028,768.
2 Enter amount from Part I, line 27a	2	-63,705.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	965,063.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAIN/LOSS ON INVESTMENTS	5	118,903.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	846,160.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED STOCK SALES		P		
b CAPITAL GAINS DIVIDENDS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 46,807.		42,469.	4,338.
b 2,738.			2,738.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4,338.
b			2,738.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } **2** 7,076.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 } **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	513,601.	1,084,416.	.473620
2016	568,062.	1,171,728.	.484807
2015	585,638.	1,022,823.	.572570
2014	501,938.	1,098,835.	.456791
2013	504,276.	1,022,781.	.493044

2 Total of line 1, column (d)	2 2.480832
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3 .496166
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4 1,244,743.
5 Multiply line 4 by line 3	5 617,599.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 283.
7 Add lines 5 and 6	7 617,882.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8 611,756.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter "1%" of Part I, line 27b		1	566.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	566.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	566.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	570.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	300.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	870.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	304.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► JOANNE B. HANSEN Telephone no. ► (630) 761-1390 Located at ► 28 SOUTH WATER ST., SUITE 310, BATAVIA, IL ZIP+4 ► 60510		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

X

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

N/A

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		5,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	964,241.
b	Average of monthly cash balances	1b	299,457.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,263,698.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,263,698.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,955.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,244,743.
6	Minimum investment return. Enter 5% of line 5	6	62,237.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	62,237.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	566.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	566.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,671.
4	Recoveries of amounts treated as qualifying distributions	4	6,564.
5	Add lines 3 and 4	5	68,235.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	68,235.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	611,756.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	611,756.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	611,756.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				68,235.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 611,756.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				68,235.
e Remaining amount distributed out of corpus	543,521.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	543,521.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	543,521.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☒ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADRIAN COLLEGE 110 S. MADISON ST. ADRIAN, MI 49221	NONE	PC	SCHOLARSHIPS	2,500.
ART INSTITUTE OF CHICAGO 111 S. MICHIGAN AVE CHICAGO, IL 60603	NONE	PC	PREFERRED CHARITIES	200.
ASSOCIATION FOR INDIVIDUAL DEVELOPMENT 309 W. NEW INDIAN TRAIL CT. AURORA , IL 60506	NONE	PC	GENERAL	25,000.
ASU FOUNDATION P.O. BOX 2260 TEMPE , AZ 85280	NONE	PC	CHARLES INGE SIERKS ALZHEIMERS FUND	2,000.
AUGUSTANA 639 38TH STREET ROCK ISLAND, IL 61201	NONE	PC	SCHOLARSHIPS	6,500.
Total SEE CONTINUATION SHEET(S) ▶ 3a				554,494.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AURORA UNIVERSITY 347 S. GLADSTONE AVENUE AURORA, IL 60510	NONE	PC	SCHOLARSHIPS	5,500.
AURORA UNIVERSITY 347 S. GLADSTONE AVENUE AURORA, IL 60510	NONE	PC	GENERAL	5,000.
BATAVIA ACCESS - TOYS 4 KIDS 100 N. ISLAND AVENUE BATAVIA, IL 60510	NONE	PC	PREFERRED CHARITIES	250.
BATAVIA COMM BAND 1201 MAIN STREET BATAVIA, IL 60510	NONE	PC	PREFERRED CHARITIES	250.
BATAVIA FIREWORKS FUND 100 N ISLAND AVE BATAVIA, IL 60510	NONE	PC	PREFERRED CHARITIES	250.
BATAVIA FOUNDATION P.O. BOX 1003 BATAVIA, IL 60510	NONE	PC	PREFERRED CHARITIES	4,000.
BATAVIA HISTORICAL SOCIETY 155 HOUSTON ST BATAVIA, IL 60510	NONE	PC	GENERAL	5,000.
BATAVIA HISTORICAL SOCIETY 155 HOUSTON ST BATAVIA, IL 60510	NONE	PC	PREFERRED CHARITIES	1,200.
BATAVIA RSVP MAP PROGRAM 100 N. ISLAND AVENUE BATAVIA, IL 60510	NONE	PC	DRUG PROGRAM	250.
BATAVIA RSVP MAP PROGRAM 100 N. ISLAND AVENUE BATAVIA, IL 60510	NONE	PC	DRUG PROGRAM	1,000.
Total from continuation sheets				518,294.

[Part XV] Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BATAVIA UNITED METHODIST CHURCH 8 N BATAVIA AVE BATAVIA, IL 60510	NONE	PC	PREFERRED CHARITIES	500.
BENEDICTINE 1415 W. 22ND ST, STE 500 OAKBROOK, IL 60523	NONE	PC	SCHOLARSHIPS	5,200.
BIG ROCK LIBRARY HINCKLEY RD BIG ROCK, IL 60511	NONE	PC	PREFERRED CHARITIES	3,000.
BOSTON UNIVERSITY ONE SILBER WAY BOSTON, MA 02215	NONE	PC	SCHOLARSHIPS	3,200.
BRADLEY 1501 W. BRADLEY AVENUE PEORIA, IL 61625	NONE	PC	SCHOLARSHIPS	3,500.
BRINGHAM YOUNG UNIVERSITY A-41 ASB PROVO, UT 84602	NONE	PC	SCHOLARSHIPS	2,500.
BRINGHAM YOUNG UNIVERSITY A-41 ASB PROVO, UT 84602	NONE	PC	ROBERT BUCKNER SCHOLARSHIP	5,000.
BRINGHAM YOUNG UNIVERSITY A-41 ASB PROVO, UT 84602	NONE	PC	SCHOLARSHIPS	2,700.
CARROLL COLLEGE 100 EAST AVENUE WAUKESHA, WI 53186	NONE	PC	SCHOLARSHIPS	2,700.
CARTHAGE 2001 ALFORD PARK DRIVE KENOSHA, WI 53140	NONE	PC	SCHOLARSHIPS	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA KANE COUNTY 505 N. COUNTY FARM ROAD 3RD FLOOR, SUITE C WHEATON, IL 60187	NONE	PC	GENERAL	12,500.
CLEMSON 105 SIKES HALL CLEMSON, SC 29634	NONE	PC	SCHOLARSHIPS	2,500.
DELTA KAPPA GAMMA 416 W 12TH ST AUSTIN, TX 78701	NONE	PC	PREFERRED CHARITIES	500.
DEPAUL COLLEGE PREP 3633 N. CALIFORNIA AVE CHICAGO, IL 60618	NONE	PC	PREFERRED CHARITIES	3,000.
DEPAUL UNIVERSITY 2400 N. SHEPPHARD AVE CHICAGO, IL 60614	NONE	PC	SCHOLARSHIPS	3,200.
DES MOINES AREA COMMUNITY COLLEGE 2006 S. ANKENY BLVD., BLDG. 22 ANKENY, IA 50023	NONE	PC	SCHOLARSHIPS	2,700.
ELGIN COMMUNITY COLLEGE 1700 SPARTAN DRIVE ELGIN, IL 60123	NONE	PC	SCHOLARSHIPS	1,500.
FASHION INSTITUTE OF TECHNOLOGY 227 W. 27TH ST. NEW YORK, NY 10001	NONE	PC	SCHOLARSHIPS	3,500.
FINE LINE CENTER 37W570 BOLCUM RD ST CHARLES, IL 60175	NONE	PC	PREFERRED CHARITIES	1,000.
FLORIDA A&M UNIVERSITY 1601 S. MARTIN L. KING JR. BLVD TALLAHASSEE, FL 32307	NONE	PC	SCHOLARSHIPS	3,700.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLORIDA SOUTHWESTERN 8099 COLLEGE PKWY FORT MEYERS, FL 33919	NONE	PC	SCHOLARSHIPS	3,750.
FOX VALLEY HANDS OF HOPE 200 WHITFIELD DRIVE GENEVA, IL 60134	NONE	PC	GENERAL	12,000.
GARFIELD FARMS GARFIELD RD LA FOX, IL 60147	NONE	PC	GENERAL	25,000.
GARFIELD FARMS GARFIELD RD LA FOX, IL 60147	NONE	PC	PREFERRED CHARITIES	5,000.
GOUCHER 1021 DULANEY VALLEY ROAD BALTIMORE, MD 21204	NONE	PC	SCHOLARSHIPS	3,200.
GRACELAND 1 UNIVERSITY PL LAMONI, IA 50140	NONE	PC	SCHOLARSHIPS	3,000.
ILLINOIS INSTITUTE OF TECH 10 W. 33RD ST. PERLSTEIN HALL 206 CHICAGO, IL 60616	NONE	PC	SCHOLARSHIPS	3,200.
ILLINOIS NATURE CONSERVANCY 8 S. MICHAGAN AVE. CHICAGO, IL 60603	NONE	PC	PREFERRED CHARITIES	1,000.
ILLINOIS STATE UNIVERSITY CAMPUS BOX 2320 NORMAL, IL 61790-2320	NONE	PC	SCHOLARSHIPS	2,700.
IMSA FUND FOR ADVANCEMENT OF EDUCATION 1500 SULLIVAN RD AURORA, IL 60506	NONE	PC	GENERAL	60,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IOWA STATE UNIVERSITY 0210 BEARDSHEAR HALL AMES, IA 50011	NONE	PC	SCHOLARSHIPS	14,900.
LAKE SUPERIOR STATE 650 W. EASTERDAY AVE. SAULT STE. MARIE, MI 49783	NONE	PC	SCHOLARSHIPS	3,000.
LAZARUS HOUSE 214 WALNUT ST ST CHARLES, IL 60174	NONE	PC	GENERAL	10,000.
LIVING WELL CANCER RESOURCE CENTER 442 WILLIAMSBURG AVE GENEVA, IL 60134	NONE	PC	PREFERRED CHARITIES	6,000.
LIVING WELL CANCER RESOURCE CENTER 442 WILLIAMSBURG AVE GENEVA, IL 60134	NONE	PC	GENERAL	10,000.
LUTHER COLLEGE 700 COLLEGE DR. DECORAH, IA 52101	NONE	PC	SCHOLARSHIPS	3,000.
MAKING KANE COUNTY FIT 1240 N. HIGHLAND AVE. STE. 24 AURORA, IL 60506	NONE	PC	GENERAL	2,500.
MARQUETTE UNIVERSITY 1250 W. WISCONSIN AVE MILWAUKEE, WI 53233	NONE	PC	SCHOLARSHIPS	6,200.
MEALS ON WHEELS 1550 CRYSTAL DRIVE, SUITE 1004 ARLINGTON, VA 22202	NONE	PC	PREFERRED CHARITIES	1,000.
MILLIKIN UNIVERSITY 1184 W. MAIN ST. DECATUR, IL 62522	NONE	PC	SCHOLARSHIPS	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MURRAY STATE 500 SPARKS HALL MURRAY, KY 42071	NONE	PC	SCHOLARSHIPS	2,700.
MUTUAL GROUND 418 OAK AVE AURORA, IL 60506	NONE	PC	GENERAL	20,000.
NATIONAL PARKS 1110 VERMONT AVE. NW, SUITE 200 WASHINGTON, DC 20005	NONE	PC	PREFERRED CHARITIES	100.
NATIONAL PUBLIC RADIO 848 E GRAND AVE CHICAGO, IL 60611	NONE	PC	PREFERRED CHARITIES	1,000.
NEW YORK MEDICAL COLLEGE 40 SUNSHINE COTTAGE RD. VALHALLA, NY 10595	NONE	PC	LETO M. FURNAS SCHOLARSHIP	5,000.
NORTH CENTRAL COLLEGE 30 NORTH BRAINARD ST. NAPERVILLE, IL 60540	NONE	PC	SCHOLARSHIPS	12,900.
NORTHERN ILLINOIS UNIVERSITY SWEN PARSON HALL 245 DEKALB, IL 60115-2828	NONE	PC	SCHOLARSHIPS	2,700.
NORTHWEST MISSOURI STATE 800 UNIVERSITY DRIVE MARYVILLE, MO 64468	NONE	PC	SCHOLARSHIPS	3,200.
NORTHWESTERN UNIVERSITY 633 CLARK STREET EVANSTON, IL 60208	NONE	PC	SCHOLARSHIPS	3,700.
NOTRE DAME NOTRE DAME IN 46556 NOTRE DAME, IN 46556	NONE	PC	SCHOLARSHIPS	3,200.
Total from continuation sheets				

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRAIRIE RIVERS NETWORK 1605 S STATE ST SUITE 1 CHAMPAIGN, IL 61820	NONE	PC	PREFERRED CHARITIES	500.
PURDUE 475 STADIUM MALL DRIVE SCHLEMAN HALL ROOM 305 WEST LAFAYETTE, IN 47907	NONE	PC	CARL FURNAS SCHOLARSHIP	30,344.
PURDUE 475 STADIUM MALL DRIVE SCHLEMAN HALL ROOM 305 WEST LAFAYETTE, IN 47907	NONE	PC	SCHOLARSHIPS	21,550.
PURDUE NORTHWEST - CALUMET 2200 169TH ST HAMMOND, IN 46323	NONE	PC	NARY NURSING SCHOLARSHIP	5,000.
ROSE-HULMAN INSTITUTE OF TECHNOLOGY (WILLIAM & ROSEANN LISMAN MEMORIAL) 5500 WABASH AVENUE TERRE HAUTE, IN 47803	NONE	PC	SCHOLARSHIPS	15,000.
SOUTHEASTERN UNIVERSITY 1000 LONGFELLOW BLVD. LAKELAND, FL 33801	NONE	PC	SCHOLARSHIPS	1,250.
SOUTHWESTERN COMMUNITY COLLEGE 1501 W. TOWNLINE ST. CRESTON, IA 50801	NONE	PC	SCHOLARSHIPS	5,500.
ST AMBROSE 518. WEST LOCUST DAVENPORT, IA 52803	NONE	PC	SCHOLARSHIPS	2,700.
ST. EDWARD CATHOLIC HIGH SCHOOL 335 LOCUST ST. ELGIN, IL 60120	NONE	PC	GREG TRUE SCHOLARSHIP FUND	2,000.
ST. LOUIS UNIVERSITY ONE GRAND BOULEVARD ST. LOUIS, MO 63103-2907	NONE	PC	SCHOLARSHIPS	3,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SUICIDE PREVENTION SERVICES 528 S BATAVIA AVE # 1 BATAVIA, IL 60510	NONE	PC	GENERAL	20,000.
TRI CITY HEALTH PARTNERSHIP 318 WALNUT ST ST CHARLES, IL 60174	NONE	PC	GENERAL	10,000.
TRI-CITY FAMILY SERVICES 1120 RANDALL CT GENEVA, IL 60134	NONE	PC	GENERAL	10,000.
TULANE P.O. BOX 8090 PORTSMOUTH, NH 03802	NONE	PC	SCHOLARSHIPS	3,700.
UNIVERSITY OF ALABAMA UNIVERSITY OF ALABAMA TUSCALOOSA, AL 35487	NONE	PC	SCHOLARSHIPS	3,200.
UNIVERSITY OF ARIZONA THE UNIVERSITY OF ARIZONA TUSCON, AZ 85721	NONE	PC	SCHOLARSHIPS	2,500.
UNIVERSITY OF COLORADO - BOULDER UNIVERSITY OF COLORADO AT BOULDER BOULDER, CO 80309	NONE	PC	SCHOLARSHIPS	1,250.
UNIVERSITY OF COLORADO - COLORADO SPRINGS 1420 AUSTIN BLUFFS PKWY. COLORADO SPRINGS, CO 80918	NONE	PC	SCHOLARSHIPS	1,250.
UNIVERSITY OF DAYTON 300 COLLEGE PARK DAYTON, OH 45469	NONE	PC	SCHOLARSHIPS	3,500.
UNIVERSITY OF ILLINOIS URBANA 620 E. JOHN ST. CHAMPAIGN, IL 61820	NONE	PC	SCHOLARSHIPS	18,600.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF IOWA UNIVERSITY OF IOWA IOWA CITY, IA 52242	NONE	PC	SCHOLARSHIPS	15,700.
UNIVERSITY OF KENTUCKY UNIVERSITY OF KENTUCKY LEXINGTON, KY 40506	NONE	PC	SCHOLARSHIPS	2,500.
UNIVERSITY OF MIAMI 1320 S. DIXIE HWY. CORAL GABLES, FL 33146	NONE	PC	SCHOLARSHIPS	2,700.
UNIVERSITY OF MINNESOTA UNIVERSITY OF MINNESOTA MINNEAPOLIS, MN 55455	NONE	PC	SCHOLARSHIPS	2,500.
UNIVERSITY OF NORTH CAROLINA UNIVERSITY OF NORTH CAROLINA CHAPEL HILL, NC 27599-2200	NONE	PC	SCHOLARSHIPS	3,500.
UNIVERSITY OF RICHMOND 28 WEST HAMTON WAY RICHMOND, VA 23173	NONE	PC	SCHOLARSHIPS	3,700.
WAUBONSEE COMMUNITY COLLEGE ROUTE 47 AT HARTER ROAD SUGAR GROVE, IL 60554	NONE	PC	SCHOLARSHIPS	2,600.
WEST VIRGINIA UNIVERSITY WEST VIRGINIA UNIVERSITY MORGANTOWN, WV 26505	NONE	PC	SCHOLARSHIPS	2,700.
YMCA LAKEWOOD 9715 LAKEWOOD DR SW LAKEWOOD, WA 98499	NONE	PC	PREFERRED CHARITIES	1,000.
Total from continuation sheets				

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

HANSEN-FURNAS FOUNDATION, INC.

Employer identification number

36-6049894

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
HANSEN-FURNAS FOUNDATION, INC.	36-6049894

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LETO M. FURNAS TRUST P.O. BOX 159 BATAVIA, IL 60510	\$ 515,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

HANSEN-FURNAS FOUNDATION, INC.**36-6049894****Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

HANSEN-FURNAS FOUNDATION, INC.**36-6049894****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME CASH	686.	686.	
TOTAL TO PART I, LINE 3	686.	686.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME INVESTMENTS	28,711.	2,738.	25,973.	26,638.	
TO PART I, LINE 4	28,711.	2,738.	25,973.	26,638.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SCHOLARSHIP REFUNDS	6,564.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,564.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND ACCOUNTING FEES	12,015.	0.		12,015.
TO FORM 990-PF, PG 1, LN 16B	12,015.	0.		12,015.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	5,420.	5,420.		0.
TO FORM 990-PF, PG 1, LN 16C	5,420.	5,420.		0.

FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	1,909.	0.		481.
FEDERAL EXCISE TAX	400.	0.		0.
FOREIGN TAXES	0.	659.		0.
TO FORM 990-PF, PG 1, LN 18	2,309.	659.		481.

FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SCHOLARSHIP COMMITTEE FEES	4,000.	0.		4,000.
TELEPHONE	2,641.	0.		2,641.
BANK CHARGES	338.	0.		338.
POSTAGE	420.	0.		420.
OFFICE SUPPLIES	357.	0.		357.
PRINTING	254.	0.		254.
INSURANCE	1,618.	0.		1,618.
MISCELLANEOUS	26.	0.		26.
TO FORM 990-PF, PG 1, LN 23	9,654.	0.		9,654.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NT LARGE CAP EQUITY SECURITIES	FMV	358,993.	358,993.
NT INTERNATIONAL DEVELOPED EQUITY SECURITIES	FMV	122,178.	122,178.
NT INTERNATIONAL EMERGING EQUITY SECURITIES	FMV	61,175.	61,175.
NT CORPORATE/GOVERNMENT FIXED INCOME	FMV	224,303.	224,303.
NT REAL ESTATE FUNDS	FMV	31,276.	31,276.
NT COMMODITIES	FMV	6,500.	6,500.
TOTAL TO FORM 990-PF, PART II, LINE 13		804,425.	804,425.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOANNE B. HANSEN 2S502 HEATON DRIVE BATAVIA, IL 60510	PRESIDENT 2.00	0.	0.	0.
THOMAS F. CAUGHLIN 729 GREENBRIER TERRACE CRYSTAL LAKE, IL 60014	DIRECTOR 2.00	1,000.	0.	0.
JAMES HANSEN 822 BRYANT AVENUE WINNETKA, IL 60093	DIRECTOR 2.00	0.	0.	0.
RICHARD W. HANSEN 2S502 HEATON DRIVE BATAVIA, IL 60510	VICE PRESIDENT 2.00	0.	0.	0.
KIRSTEN HANSEN BARKLEY 2938 NORTH LAKEWOOD CHICAGO, IL 60657	DIRECTOR 2.00	1,000.	0.	0.
ROBERT F. PETERSON 562 CARRIAGE DRIVE BATAVIA, IL 60510	SECRETARY/TREASURER 2.00	1,000.	0.	0.
LISA HANSEN 720 LARRABEE, UNIT G 04 CHICAGO, IL 60610	DIRECTOR 2.00	1,000.	0.	0.
SCOTT HANSEN 928 NORTH EUCLID AVENUE OAK PARK, IL 60302	ASST. SECRETARY/TREASURER 2.00	1,000.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

5,000.

0.

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SCHOLARSHIP COMMITTEE, HANSEN-FURNAS FOUNDATION, INC.
28 S. WATER STREET, SUITE 310
BATAVIA, IL 60510

TELEPHONE NUMBER

(630)761-1390

FORM AND CONTENT OF APPLICATIONS

FORMS ATTACHED TO 2018 FORM 990, AVAILABLE UPON REQUEST

ANY SUBMISSION DEADLINES

APPLICATION FORM AND TRANSCRIPT DUE INTO FOUNDATION OFFICE BY 5:00 P.M.
MARCH 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS WILL BE GIVEN ONLY FOR FULL TIME UNDERGRADUATE STUDIES AT AN
ACCREDITED COLLEGE OR UNIVERSITY. ONE POST GRADUATE SCHOLARSHIP IS
AVAILABLE. PERMANENT OR HOME ADDRESS MUST BE WITHIN TWELVE MILES OF THE
BATAVIA GOVERNMENT CENTER, BATAVIA, IL OR IN CLARKE COUNTY IOWA.