

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation
THE BRUNSWICK FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address) Room/suite
26125 N. RIVERWOODS BLVD. 500

City or town, state or province, country, and ZIP or foreign postal code
METTAWA, ILLINOIS 60045

A Employer identification number
36-6033576

B Telephone number (see instructions)
847-735-4700

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

H Check type of organization
 Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 1,924,748**

J Accounting method
 Cash
 Accrual
 Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	54,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	55,770	55,770		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	50,662			
	b Gross sales price for all assets on line 6a 210,000				
	7 Capital gain net income (from Part IV, line 2)		50,662		
	8 Net short-term capital gain			4,178	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	75				
12 Total. Add lines 1 through 11	160,507	106,432	4,178		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	25			
	24 Total operating and administrative expenses. Add lines 13 through 23.	25			
	25 Contributions, gifts, grants paid	229,387			229,387
26 Total expenses and disbursements. Add lines 24 and 25	229,412			229,387	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	(68,905)				
b Net investment income (if negative, enter -0-)		106,432			
c Adjusted net income (if negative, enter -0-)			4,178		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash - non-interest-bearing	39,074	78,206	78,206
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)	2,117,698	2,014,131	1,846,542
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶ (attach schedule)				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,156,772	2,092,337	1,924,748	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	11,695	16,166	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	11,695	16,166		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted	2,145,076	2,076,171	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	2,145,076	2,076,171		
31	Total liabilities and net assets/fund balances (see instructions)	2,156,771	2,092,337		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,145,076
2	Enter amount from Part I, line 27a	2 (68,905)
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 2,076,171
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 2,076,171

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	7017.544 shares BMO TCH Core Plus Bond Institutional I	P	VAR	7/16/2018
b	8145.363 shares BMO Large-Cap Value Institutional I	P	VAR	7/16/2018
c	CAPITAL GAIN DISTRIBUTIONS			
d	CAPITAL GAIN DISTRIBUTIONS			
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a	80,000	81,951	(1,951)	
b	130,000	128,138	1,862	
c			46,573	
d			4,178	
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	50,662
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3	4,178

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2017	270,015	2,089,940	0.1292	
2016	263,000	2,216,458	0.1187	
2015	256,972	2,362,034	0.1088	
2014	220,425	2,481,022	0.0888	
2013	273,310	2,405,162	0.1136	
2	Total of line 1, column (d)		2	0.5591
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3	0.1118
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4	1,943,668
5	Multiply line 4 by line 3.		5	217,302
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	1,064
7	Add lines 5 and 6.		7	218,366
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions		8	229,387

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Line 1: 1,064; Line 2: 271; Line 3: 1,064; Line 4: 1,064; Line 5: 2,271; Line 6a: 271; Line 6c: 2,000; Line 7: 2,271; Line 10: 1,207; Line 11: 1,207 Refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Row 1a: No, X. Row 1b: No, X. Row 1c: No, X. Row 2: No, X. Row 3: No, X. Row 4a: No, X. Row 4b: No, X. Row 5: No, X. Row 6: X, No. Row 7: X, No. Row 8a: ILLINOIS. Row 8b: X, No. Row 9: No, X. Row 10: No, X.

2

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions 12 Yes No X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes No X
14 The books are in care of BRUNSWICK CORPORATION Telephone no 847-735-4700 Located at 26125 N. RIVERWOODS BLVD. METTAWA IL. ZIP+4 60045-4811
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1c Yes No X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b Yes No X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). 3b Yes No X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a Yes No X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b Yes No X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE BRUNSWICK FOUNDATION DOES NOT CONDUCT OR DIRECT CHARITABLE ACTIVITIES; THEREFORE, PART IX-A IS NOT APPLICABLE.	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 THE BRUNSWICK FOUNDATION DOES NOT MAKE PROGRAM-RELATED INVESTMENTS; THEREFORE, PART IX-B IS NOT APPLICABLE.	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,905,288
b	Average of monthly cash balances	1b	67,979
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	1,973,267
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d.	3	1,973,267
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	29,599
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,943,668
6	Minimum investment return. Enter 5% of line 5	6	97,183

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	97,183
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,064
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b.	2c	1,064
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	96,119
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4	5	96,119
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	96,119

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	229,387
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	229,387
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,064
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	228,323

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				96,119
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013	153,463			
b From 2014	97,604			
c From 2015	141,409			
d From 2016	153,395			
e From 2017	172,606			
f Total of lines 3a through e	718,477			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>229,387</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required - see instructions).		0		
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount.				96,119
e Remaining amount distributed out of corpus.	133,268			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	851,745			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see instructions.		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	153,463			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	698,282			
10 Analysis of line 9				
a Excess from 2014	97,604			
b Excess from 2015	141,409			
c Excess from 2016	153,395			
d Excess from 2017	172,606			
e Excess from 2018	133,268			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
 SEE ATTACHED

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED
c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 4				
Total ▶ 3a			229,387	
b <i>Approved for future payment</i>				
Total ▶ 3b			0	

Schedule of Contributors

2018

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization THE BRUNSWICK FOUNDATION, INC.	Employer identification number 36-6033576
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Organization type (check one)

- | | |
|--------------------|---|
| Filers of: | Section: |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)() (enter number) organization |
| | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | <input type="checkbox"/> 527 political organization |
| Form 990-PF | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation |
| | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | <input type="checkbox"/> 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE BRUNSWICK FOUNDATION, INC.	Employer identification number 36-6033576
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRUNSWICK CORPORATION 26125 N. RIVERWOODS BLVD. SUITE 500 METTAWA, ILLINOIS 60045	\$ 54,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE BRUNSWICK FOUNDATION, INC.	Employer identification number 36-6033576
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

SCHEDULE 1

**THE BRUNSWICK FOUNDATION, INC.
2018 RETURN OF PRIVATE FOUNDATION
EXEMPT FROM INCOME TAX
EIN 36-6033576**

FORM 990-PF -- PAGE 1 - PART I- LINE 23

	<u>Column (a)</u>
<u>Line 23 - Other Expenses</u>	
Illinois Annual Filing Fees	<u>25</u>
Total Other Expenses	<u><u>25</u></u>

SCHEDULE 1

**THE BRUNSWICK FOUNDATION, INC.
2018 RETURN OF PRIVATE FOUNDATION
EXEMPT FROM INCOME TAX
EIN 36-6033576**

FORM 990-PF -- PAGE 1 - PART I- LINE 11

	<u>Column (a)</u>
<u>Line 11 - Other Income</u>	
Miscellaneous Non-Investment Income	<u>75</u>
Total Other Expenses	<u><u>75</u></u>

SCHEDULE 2

**THE BRUNSWICK FOUNDATION, INC.
2018 RETURN OF PRIVATE FOUNDATION
EXEMPT FROM INCOME TAX
EIN 36-6033576**

FORM 990-PF -- PAGE 2 - PART 11 - LINE 10b (COLS. b AND c)

INVESTMENTS - CORPORATE STOCK

	<u>Cost</u>	<u>Fair Market Value</u>
<u>Corporate Stock, Line 10b</u>		
<u>Equity Mutual Funds</u>		
BMO Total Return Fund	<u>2,014,131</u>	<u>1,846,542</u>
Total Stock Investments	<u>2,014,131</u>	<u>1,846,542</u>

SCHEDULE 3

**THE BRUNSWICK FOUNDATION, INC.
2018 RETURN OF PRIVATE FOUNDATION
EXEMPT FROM INCOME TAX
EIN 36-6033576**

FORM 990-PF -- PAGE 6 - PART VIII - LINE 1

LIST OF OFFICERS, DIRECTORS & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE/TIME</u>	<u>COMPENSATION</u>	<u>CONTRIBS. BENEFIT PLANS</u>	<u>EXPENSE ACCON T OTHER</u>
Judith P. Zelisko 26125 N. Riverwoods Blvd., Suite 500 Mettawa, IL 60045	President Director Part-time	0	0	0
Brenna D. Preisser 26125 N. Riverwoods Blvd., Suite 500 Mettawa, IL 60045	Vice President Director Part-time	0	0	0
William L. Metzger 26125 N. Riverwoods Blvd., Suite 500 Mettawa, IL 60045	Treasurer Director Part-time	0	0	0
Julianne Foran 26125 N. Riverwoods Blvd., Suite 500 Mettawa, IL 60045	Secretary Director Part-time	0	0	0
Christopher F. Dekker 26125 N. Riverwoods Blvd., Suite 500 Mettawa, IL 60045	Director Part-time	0	0	0

SCHEDULE 4

THE BRUNSWICK FOUNDATION, INC
2018 RETURN OF PRIVATE FOUNDATION
EXEMPT FROM INCOME TAX
EIN 36-6033576

FORM 990-PF -- PAGE 11 - PART XV - LINE 3a

Category and Payee	Scholarship Recipients	City	State	IRS Status	Type of Grant	Amount
Culture						
Fond Du Lac County Historical Society Inc		Fond du Lac	WI	501(c)(3)		\$100.00
Muskegon Heritage Assoc		Muskegon	MI	501(c)(3)		\$2,500.00
						\$2,600.00
Education						
Syracuse University		Syracuse	NY			\$1,500.00
						\$1,500.00
Health						
Als Therapy Development Foundation Inc		Cambridge	MA	501(c)(3)		\$1,000.00
American Cancer Society		Fond du Lac	WI	501(c)(3)		\$750.00
Ann & Robert H Lurie Childrens Hospital Of Chicago Foundation		Chicago	IL	501(c)(3)		\$10,000.00
March Of Dimes Inc		Marietta	GA	501(c)(3)		\$2,000.00
						\$13,750.00
Welfare						
Artists For The Humanities Inc		Appleton	WI	501(c)(3)		\$500.00
Feed My Starving Children		Libertyville	IL	501(c)(3)		\$375.00
Feed My Starving Children		Libertyville	IL	501(c)(3)		\$2,000.00
Girl Scouts Of The United States Of America		Round Lake	IL	501(c)(3)		\$175.00
Grant Township Area Athletic Assoc		Fox Lake	IL	501(c)(3)		\$175.00
Healing With Horses At Wildrose Horse Farm Inc		Uncasville	CT	501(c)(3)		\$1,500.00
Knox Area Rescue Ministries		Knoxville	TN	501(c)(3)		\$750.00
Lamb's Farm Inc		Libertyville	IL	501(c)(3)		\$2,000.00
Mano A Mano Family Resource Center		Round Lake Pk	IL	501(c)(3)		\$1,000.00
Mothers Trust Foundation		Lake Forest	IL	501(c)(3)		\$1,000.00
National Law Enforcement Officers Memorial Fund Inc		Washington	DC	501(c)(3)		\$1,000.00
Northern Illinois Food Bank		Geneva	IL	501(c)(3)		\$2,000.00
Oshkosh Yacht Club Inc		Oshkosh	WI	501(c)(3)		\$125.00
RIMTA Foundation		Bristol	RI	501(c)(3)		\$5,000.00
The Harbour Inc		Park Ridge	IL	501(c)(3)		\$175.00
The Wildcat Sanctuary		Sandstone	MN	501(c)(3)		\$500.00
UCAN		Chicago	IL	501(c)(3)		\$1,000.00
Zacharias Sexual Abuse Center		Gurnee	IL	501(c)(3)		\$2,000.00
						\$21,275.00
Scholarships						
Auburn University	Rizk, Fisher	Auburn	AL		Scholarship	\$2,000.00
Calumet College of St Joseph	James, Tyler	Whiting	IN		Scholarship	\$3,000.00
Carson Newman College	Oillon, Jacquelyn	Jefferson City	TN		Scholarship	\$3,000.00
Case Western Reserve University	Fung, Kevin	Cleveland	OH		Scholarship	\$3,000.00
Cegep De Victoriaville	Faillie, Myriam	Victoriaville	Canada		Scholarship	\$3,000.00
College of New Jersey	Hoffman, Arianna	Ewing	NJ		Scholarship	\$2,000.00
DePaul University	Wiser, Jacqueline	Chicago	IL		Scholarship	\$2,000.00
DePauw University	Bewanger, Robert	Greencastle	IN		Scholarship	\$1,500.00
DePauw University	Kinsey, Grace	Greencastle	IN		Scholarship	\$3,000.00
Duke University	Ferleger, Daisy	Durham	NC		Scholarship	\$3,000.00
Emory University	Saba, Caroline	Atlanta	GA		Scholarship	\$2,000.00
Fordham University	Harrison, Edward	Bronx	NY		Scholarship	\$2,000.00
Grand Valley State University	Arguelles, Holly	Allendale	MI		Scholarship	\$3,000.00
Instituto Tecnologico	Roque, Carlos	Chih	Mexico		Scholarship	\$337.55
McMaster University	Mundra, Paul	Ontario	Canada		Scholarship	\$3,000.00
Mercer University	Pascali, Brandon	Macon	GA		Scholarship	\$3,000.00
Methodist University	LaMore, Jacob	Fayetteville	NC		Scholarship	\$2,000.00
Miami University	Bayless, Katherine	Oxford	OH		Scholarship	\$3,000.00
Michigan State University	Nygaard, Erik	East Lansing	MI		Scholarship	\$3,000.00
Niagara University	Geiger, Maren	Niagara University	NY		Scholarship	\$2,000.00
North Central College	Banach, Amy	Naperville	IL		Scholarship	\$3,000.00
Northeastern University	Russo, Alexander	Boston	MA		Scholarship	\$2,000.00
Ohio State University	Knight, April	Columbus	OH		Scholarship	\$2,000.00
Ozarks Technical Comm Col	Morgan, Sarah	Springfield	MO		Scholarship	\$3,000.00
Purdue University	Springer, Grant	West Lafayette	IN		Scholarship	\$3,000.00
Ripon College	Madigan, Cormac	Ripon	WI		Scholarship	\$3,000.00
Ripon College	Robe, Kiera	Ripon	WI		Scholarship	\$3,000.00
Ripon College	Turner, Kyle	Ripon	WI		Scholarship	\$3,000.00
Sewanee - The Univ of the South	Cooper, Mikayla	Sewanee	TN		Scholarship	\$3,000.00
Sewanee - The Univ of the South	Yow, David	Sewanee	TN		Scholarship	\$2,000.00
Siena College	Levo, Alexis	Loudonville	NY		Scholarship	\$2,000.00
Trustees University of Pennsylvania	Hansen, John	Philadelphia	PA		Scholarship	\$2,000.00
Tufts University	Levorso, William	Medford	MA		Scholarship	\$2,000.00
Universite de Sherbrooke	Faillie, Jessica	Sherbrooke	Canada		Scholarship	\$3,000.00
University of Bern	Riesen, Yannik	Bern	Switzerland		Scholarship	\$1,925.00
University of Central Florida	Robbins, Brianna	Orlando	FL		Scholarship	\$3,000.00
University of Central Florida	Rossett, Lucas	Orlando	FL		Scholarship	\$2,000.00
University of Colorado Boulder	Golden, Alyxandra	Boulder	CO		Scholarship	\$2,000.00
University of Dayton	Treado, Katherine	Dayton	OH		Scholarship	\$3,000.00
University of Denver	McCormack, Sara	Denver	CO		Scholarship	\$2,000.00
University of Florida	Januszkiewicz, Katie	Gainesville	FL		Scholarship	\$3,000.00
University of Florida	Morgan, Wesley	Gainesville	FL		Scholarship	\$2,000.00
University of Idaho	Doyle, Hannah	Moscow	ID		Scholarship	\$3,000.00
University of Illinois at Chicago	David, Joshua	Chicago	IL		Scholarship	\$3,000.00
University of Indianapolis	Schlup, Nicolette	Indianapolis	IN		Scholarship	\$3,000.00
University of Louisville	Young, Taylor	Louisville	KY		Scholarship	\$2,000.00
University of Miami	Schmidt, Katrina	Coral Gables	FL		Scholarship	\$3,000.00
University of Michigan, Ann Arbor	Fox, Katlyn	Ann Arbor	MI		Scholarship	\$3,000.00
University of Minnesota - Twin Cities	Emberson, Mia	Minneapolis	MN		Scholarship	\$2,000.00
University of Minnesota - Twin Cities	Fisher, Brady	Minneapolis	MN		Scholarship	\$3,000.00
University of Minnesota - Twin Cities	Goller, Jonathan	Minneapolis	MN		Scholarship	\$2,000.00
University of Minnesota, Morris	Small, Michael	Morris	MN		Scholarship	\$1,500.00
University of Mississippi	Haydel, Amelia	University	MS		Scholarship	\$2,000.00
University of Pennsylvania	Rise, Caroline	Philadelphia	PA		Scholarship	\$3,000.00
University of South Florida	Miller, Zachary	Orlando	FL		Scholarship	\$3,000.00
University of Tennessee, Knoxville	Huskey, Jenna	Knoxville	TN		Scholarship	\$3,000.00
University of Tennessee, Knoxville	Wood, Noah	Knoxville	TN		Scholarship	\$3,000.00
University of Tennessee, Knoxville	Yunger, Zachary	Knoxville	TN		Scholarship	\$3,000.00
University of Victoria	Parrish, Koleton	Victoria, BC	Canada		Scholarship	\$1,500.00

SCHEDULE 4

**THE BRUNSWICK FOUNDATION, INC
2018 RETURN OF PRIVATE FOUNDATION
EXEMPT FROM INCOME TAX
EIN 36-6033576**

FORM 990-PF - PAGE 11 - PART XV - LINE 3a

<u>Category and Payee</u>	<u>Scholarship Recipients</u>	<u>City</u>	<u>State</u>	<u>IRS Status</u>	<u>Type of Grant</u>	<u>Amount</u>
University of Wisconsin - Fond du Lac	Krupp, Morgan	Madison	WI		scholarship	\$1,500.00
University of Wisconsin - Green Bay	Gonng, Breanna	Green Bay	WI		scholarship	\$3,000.00
University of Wisconsin - Madison	Cannon, Nicholas	Madison	WI		scholarship	\$3,000.00
University of Wisconsin - Madison	Novak, Sydney	Madison	WI		scholarship	\$3,000.00
University of Wisconsin - Madison	Radavich, Tyler	Madison	WI		scholarship	\$3,000.00
University of Wisconsin - Madison	Schaefer, Michael	Madison	WI		scholarship	\$3,000.00
University of Wisconsin - Madison	Schmitz, Rebecca	Madison	WI		scholarship	\$3,000.00
University of Wisconsin - Madison	Zhou, Zachary	Madison	WI		scholarship	\$3,000.00
University of Wisconsin - Milwaukee	Winter, Ethan	Milwaukee	WI		scholarship	\$3,000.00
University of Wisconsin - Parkside	Patrizi, Olivia	Kenosha	WI		scholarship	\$3,000.00
Valdosta State University	Reedy, Kyleigh	Valdosta	GA		scholarship	\$2,000.00
Vanguard University	Clarke, Emily	Costa Mesa	CA		scholarship	\$1,000.00
Virginia Commonwealth University	Miller, Gabrielle Joan	Richmond	VA		scholarship	\$2,000.00
Western Illinois University	Zack, Michael	Macomb	IL		scholarship	\$2,000.00
Western Michigan University	Mills, Austin	Kalamazoo	MI		scholarship	\$2,000.00
Western Washington University	Shaw, Raina	Bellingham	WA		scholarship	\$2,000.00
Worcester Polytechnic Institute	Micheels, Lucas	Worcester	MA		scholarship	\$2,000.00
						\$190,262.55
						\$229,387