

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation

THE AMG CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

600 HALE STREET

City or town, state or province, country, and ZIP or foreign postal code

PRIDES CROSSING, MA 01965

G Check all that apply

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col (c), line

16) \$ 11,225,031.

J Accounting method

☐ Cash☒ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

36-4703120

B Telephone number (see instructions)

(617) 747-3300

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue

Operating and Administrative Expenses

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch. B.

3 Interest on savings and temporary cash investments.

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) ATTCH. 1

b Accounting fees (attach schedule) ATTCH. 2

c Other professional fees (attach schedule)

17 Interest

18 Taxes (attach schedule) (see instructions) [3]

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) ATTCH. 4

24 Total operating and administrative expenses

Add lines 13 through 23.

25 Contributions, gifts, grants paid

26 Total expenses and disbursements Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	10,375,195.		
	2	Savings and temporary cash investments		10,643,704.	10,643,704.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable	500,000.		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 5	1,229,294.	581,327.	581,327.
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶		
		Less accumulated depreciation ▶ (attach schedule)			
12		Investments - mortgage loans			
13		Investments - other (attach schedule)			
14		Land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶ (attach schedule)			
15		Other assets (describe ▶)			
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	12,104,489.	11,225,031.	11,225,031.
17		Accounts payable and accrued expenses		23,775.	
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	23,775.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted	12,104,489.	11,201,256.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	12,104,489.	11,201,256.	
	31	Total liabilities and net assets/fund balances (see instructions)	12,104,489.	11,225,031.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,104,489.
2	Enter amount from Part I, line 27a	2	-260,039.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,844,450.
5	Decreases not included in line 2 (itemize) ▶ ATCH 6	5	643,194.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,201,256.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 </div> </div>		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	346,306.	11,442,885.	0.030264
2016	315,744.	11,596,799.	0.027227
2015	711,858.	11,588,422.	0.061428
2014	436,994.	3,345,525.	0.130620
2013	776,304.	2,620,855.	0.296203
2 Total of line 1, column (d)			2 0.545742
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.109148
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 10,989,371.
5 Multiply line 4 by line 3			5 1,199,468.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 763.
7 Add lines 5 and 6.			7 1,200,231.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 271,980.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,527.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	1,527.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,527.
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,600.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,600.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	6.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	67.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 67. Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ MA,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.AMG.COM	X	
14 The books are in care of ► LAURA THOMPSON Telephone no ► 617-747-3300 Located at ► 600 HALE STREET, PRIDES CROSSING, MA ZIP+4 ► 01965		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	ATCH 7	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	X
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	X
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3 ▶Form **990-PF** (2018)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	868,898.
b	Average of monthly cash balances	1b	10,287,824.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	11,156,722.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,156,722.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	167,351.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,989,371.
6	Minimum investment return. Enter 5% of line 5	6	549,469.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	549,469.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,527.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,527.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	547,942.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	547,942.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	547,942.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	271,980.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	271,980.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	271,980.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				547,942.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20 <u>16</u> , 20 <u>15</u> , 20 <u>14</u>				
3 Excess distributions carryover, if any, to 2018				
a From 2013 584,340.				
b From 2014 269,718.				
c From 2015 132,437.				
d From 2016				
e From 2017				
f Total of lines 3a through e	986,495.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>271,980.</u>				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2018 distributable amount.				271,980.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	275,962.			275,962.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	710,533.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions.				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	308,378.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	402,155.			
10 Analysis of line 9				
a Excess from 2014 269,718.				
b Excess from 2015 132,437.				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2018

(b) 2017

(c) 2016

(d) 2015

(5) Total

b 85% of line 2a

C Qualifying distributions from Part XII, line 4 for each year listed .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets. . . .

(1) Value of all assets. . . .
(2) Value of assets qualifying
under section

4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(5)(B)(iii)

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 9			OPERATING SUPPORT	271,980.
Total ▶ 3a				271,980.
b Approved for future payment				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments .			14	69,173.		
4 Dividends and interest from securities			18	7,159.		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)				76,332.		
13 Total. Add line 12, columns (b), (d), and (e)						76,332.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

ATTACHMENT 1

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL COMPLIANCE SERVICES	53,353.			
TOTALS	<u>53,353.</u>			

ATTACHMENT 2FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX RETURN PREPARATION SVRCS	7,310.			
TOTALS	<u>7,310.</u>			

ATTACHMENT 3

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
EXCISE TAX PAYMENTS	95.			
TOTALS	<u>95.</u>			

ATTACHMENT 4FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
CT CORPORATION	538.			
DELUXE BUSINESS CHECKS	240.			
MA OFF OF THE ATTORNEY GENERAL	70.			
AMERICAN EXPRESS	45.			
TOTALS	893.			

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AFFILIATED MANAGERS GROUP, INC	581,327.	581,327.
TOTALS	<u>581,327.</u>	<u>581,327.</u>

ATTACHMENT 6FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED INVESTMENT LOSSES	643,194.
TOTAL	<u>643,194.</u>

ATTACHMENT 7FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: COALITION FOR INCLUSIVE CAPITALISM
GRANTEE'S ADDRESS: 435 EAST 52ND STREET, APT 18C
CITY, STATE & ZIP: NEW YORK, NY 10022
GRANT DATE: 08/29/2016
GRANT AMOUNT: 100,000.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

GRANTEE'S NAME: IMPETUS FOUNDATION
GRANTEE'S ADDRESS: 183 EVERSOLT STREET
CITY, STATE & ZIP: LONDON
FOREIGN COUNTRY: UNITED KINGDOM NW1 1BU
GRANT DATE: 10/12/2016
GRANT AMOUNT: 12,544.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

GRANTEE'S NAME: CHRISTIANS AGAINST POVERTY
GRANTEE'S ADDRESS: 30 NORTH ST
CITY, STATE & ZIP: BRADFORD
FOREIGN COUNTRY: UNITED KINGDOM BD1 4EW
GRANT DATE: 05/25/2017
GRANT AMOUNT: 1,000.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:

RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

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ATTACHMENT 7 (CONT'D)FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: ROYAL ACADEMY OF ART LONDON
GRANTEE'S ADDRESS: BURLINGTON HOUSE
CITY, STATE & ZIP: PICADILLY
FOREIGN PROVINCE: MAYFAIR
FOREIGN COUNTRY: UNITED KINGDOM W1J OBD
GRANT DATE: 07/13/2017
GRANT AMOUNT: 13,371.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

GRANTEE'S NAME: SERPENTINE GALLERIES
GRANTEE'S ADDRESS: KENSINGTON GARDENS
CITY, STATE & ZIP: LONDON
FOREIGN COUNTRY: UNITED KINGDOM W2 3XA
GRANT DATE: 07/13/2017
GRANT AMOUNT: 1,310.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

GRANTEE'S NAME: NEW WAYS
GRANTEE'S ADDRESS: 47 CUMBERLAND STREET
CITY, STATE & ZIP: LONDON
FOREIGN COUNTRY: UNITED KINGDOM SW1V 4LY
GRANT DATE: 10/21/2017
GRANT AMOUNT: 2,174.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

CONT'D ON NEXT PAGE

ATTACHMENT 7 (CONT'D)FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: BEUTEL GOODMAN CHARITABLE FOUNDATION
GRANTEE'S ADDRESS: 20 EGLINTON AVENUE WEST, SUITE 2000
CITY, STATE & ZIP: TORONTO
FOREIGN PROVINCE: ONTARIO
FOREIGN COUNTRY: CANADA M4R1K8
GRANT DATE: 04/10/2018
GRANT AMOUNT: 5,000.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED: 5,000.
ANY DIVERSION? NO
DATES OF REPORTS: 1/9/2019
VERIFICATION DATE:
RESULTS OF VERIFICATION:

GRANTEE'S NAME: SERPENTINE GALLERIES
GRANTEE'S ADDRESS: KENSINGTON GARDENS
CITY, STATE & ZIP: LONDON
FOREIGN COUNTRY: UNITED KINGDOM W2 3XA
GRANT DATE: 04/26/2018
GRANT AMOUNT: 23,073.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

GRANTEE'S NAME: BREST FRIENDS AL JALILA FOUNDATION
GRANTEE'S ADDRESS: FIRST FLOOR, BLDG. 12
CITY, STATE & ZIP: DUBAI HEALTHCARE CITY, PO BOX 300100
FOREIGN PROVINCE: DUBAI
FOREIGN COUNTRY: UNITED ARAB EMIRATES
GRANT DATE: 05/30/2018
GRANT AMOUNT: 500.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED: 500.
ANY DIVERSION? NO
DATES OF REPORTS: 5/30/2018
VERIFICATION DATE:
RESULTS OF VERIFICATION:

GRANTEE'S NAME: SERPENTINE GALLERIES
GRANTEE'S ADDRESS: KENSINGTON GARDENS
CITY, STATE & ZIP: LONDON
FOREIGN COUNTRY: UNITED KINGDOM W2 3XA
GRANT DATE: 07/18/2018

CONT'D ON NEXT PAGE

ATTACHMENT 7 (CONT'D)FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANT AMOUNT: 1,379.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS: PENDING
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE FOUNDATION HAS MADE GOOD-FAITH ATTEMPTS TO CONTACT THE GRANTEE REGARDING THE DELIVERY OF THE REQUIRED EXPENDITURE RESPONSIBILITY REPORTS, INCLUDING RECENT FOLLOW-UP REQUESTS. AS OF THE DATE OF THIS FILING, THE FOUNDATION STILL IS AWAITING RECEIPT OF THE REPORTS.

GRANTEE'S NAME: ROYAL CHILDREN'S HOSPITAL FOUNDATION
GRANTEE'S ADDRESS: LEVEL 2, 48 FLEMINGTON ROAD
CITY, STATE & ZIP: PARKVILLE
FOREIGN COUNTRY: AUSTRALIA VIC 3052
GRANT DATE: 09/20/2018
GRANT AMOUNT: 745.
GRANT PURPOSE: OPERATING SUPPORT
AMOUNT EXPENDED: 745.
ANY DIVERSION? NO
DATES OF REPORTS: 11/6/2019
VERIFICATION DATE:
RESULTS OF VERIFICATION:

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
PETER MACEWEN 600 HALE STREET PRIDES CROSSING, MA 01965	PRES&TREAS/DIR (THROUGH 12/18) 3.00	0.	0.	0.
DAVID M. BILLINGS 600 HALE STREET PRIDES CROSSING, MA 01965	EVP & SECRETARY/DIRECTOR 3.00	0.	0.	0.
JENNIFER BENSON KELLY 600 HALE STREET PRIDES CROSSING, MA 01965	EXECUTIVE DIRECTOR/DIRECTOR 8.00	0.	0.	0.
SEAN M. HEALEY 777 SOUTH FLAGLER DRIVE WEST PALM BEACH, FL 33401	DIRECTOR 3.00	0.	0.	0.
ALEXANDRA LYNN 600 HALE STREET PRIDES CROSSING, MA 01965	PRES&TREAS/VP/DIR (AS OF 12/18) 3.00	0.	0.	0.
NATHANIEL DALTON 600 HALE STREET PRIDES CROSSING, MA 01965	EXEC DIR/VP/DIR (THROUGH 11/18) 3.00	0.	0.	0.

THE AMG CHARITABLE FOUNDATION

2018 FORM 990-PF

36-4703120

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
SELENE OH 600 HALE STREET PRIDES CROSSING, MA 01965	EXEC DIR/VP/DIR (AS OF 12/18) 3.00	0.	0.	0.
JAY Horgen 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
HUGH CUTLER 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
CHRISTINE CARSMAN 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
JOHN ERICKSON 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
RIZWAN JAMAL 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.

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ATTACHMENT 8

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
AARON GALIS 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
BENJAMIN LANGILLE 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
DEAN MAINES 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
LAURA THOMPSON 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
GARRET WESTON 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
LOUIS SOMMA 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT (AS OF 6/18) 3.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 8 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CAITLIN NUNAN 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT 3.00	0.	0.	0.
ELIZABETH GOLDSTEIN 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT (AS OF 6/18) 3.00	0.	0.	0.
CLAIRE MANNING 600 HALE STREET PRIDES CROSSING, MA 01965	VICE PRESIDENT (THROUGH 12/18) 3.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.