Return of Private Foundation

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public ► Go to www.irs.gov/Form990PF for instructions and the latest information.

101	Calei	idal year 2010 or tax year beginning		_	, and end	y		
		foundation					A Employer identification	number
		COFFMAN FOUNDATION					26 4050565	
~		MS. MARCIA HAMMOND			la-		36-4270565	
		nd street (or P O box number if mail is not delivered to str	eet addres	68)	l Ho	om/suite	B Telephone number	0.5
~		56 W. PRESCOTT CT.					847-438-02	
		own, state or province, country, and ZIP or foreigi DEER,IL 60047	n postal	code			C If exemption application is p	ending, check here
				Initial return of a fo	rmer public char	ntv.	D 1. Foreign organizations	chack here
u (HECK	all that apply Initial return	F	Amended return	offiler public chai	ity	1. Foreign organizations	s, clieck liefe
		Address change	F	Name change			Foreign organizations me check here and attach co	eeting the 85% test
Н (heck:	type of organization: X Section 501(c)(3)	exempt			117		
<u> </u>	_	ction 4947(a)(1) nonexempt charitable trust	_	taxable private founda	ntion	70	E If private foundation sta under section 507(b)(1)	
I Fa		arket value of all assets at end of year J Accou			Accrual		F If the foundation is in a	•
		Part II, col (c), line 16)	Other (s	· - 			under section 507(b)(1	
	\$	1,060,477. (Part I, co			s.)		undo: 000 001 (0)(·)	((0)) 0.110011 11010
	ırt İ	Analysis of Revenue and Expenses		(a) Revenue and	(b) Net inves	tment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		xpenses per books	income		income	for charitable purposes (cash basis only)
١	1	Contributions, gifts, grants, etc., received						
η_{λ}	2	Check X if the foundation is not required to attach Sch. B						
Λ	3	Interest on savings and temporary cash investments						
•	4	Dividends and interest from securities		28,193.	28	193.		STATEMENT 1
	5a	Gross rents						
	b	Net rental income or (loss)						
ø.	6a	Net gain or (loss) from sale of assets not on line 10		278,764.		_		
ğ	b	Gross sales price for all assets on line 6a 963,322.						
Revenue	7	Capital gain net income (from Part IV, line 2)			278	764.		
æ	8	Net short-term capital gain RECEIVED						
	, 9	Income modifications	<u>-100</u>					
	10a	Gross sales less returns and allowances						
	b	and allowances Less Cost of goods so	S					
		Gross profit or (Inss		1	·			
	11	Other income OGDEN, U]				
	12	Total Add lines 1 through 11		306,957.	306,	957.	0.	
	13	Compensation of officers, directors, trustees, etc		0.		0.	0.	0.
	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
ses		Legal fees STMT 2		1,696.		696.	0.	0.
See.	b	Accounting fees STMT 3		1,700.	_ 1,	700.	0.	
巡	C	Other professional fees STMT 4		10,441.	10,	441.	0.	0.
Ž ₂	17	Interest						
Fig.	18	Taxes						
	19	Depreciation and depletion						
<u> </u>	20	Occupancy						
<u>~~</u>	21	Travel, conferences, and meetings						
and and a	22	Printing and publications						
	23	Other expenses STMT 5		364.	<u> </u>	364.	0.	0.
6102 L I Jan GanNV38 Operating and Administrative Expen	24	Total operating and administrative						
ڲٚڲ		expenses. Add lines 13 through 23	<u> </u>	14,201.	14,	201.	0.	0.
ယ္ပ		Contributions, gifts, grants paid	<u> </u>	55,000.				55,000.
	26	Total expenses and disbursements	1		ء ء		_	
		Add lines 24 and 25		69,201.	14,	201.	0.	55,000.
	27	Subtract line 26 from line 12:					•	
	a	Excess of revenue over expenses and disbursements	L	237,756.		,		
	b	Net investment income (if negative, enter -0-)	L		292,	756.		
	C	Adjusted net income (if negative, enter -0-)	1 _			}	0.	

Page 2

THE COFFMAN FOUNDATION C/O MS. MARCIA HAMMOND

Ге	Part II Balance Sheets Attached schedules and amounts in the description		Beginning of year		End of year			
	in	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash - non-interest-bearing	3,109.	1,488.	1,488.			
	2	Savings and temporary cash investments	118,597.	43,966.	43,966.			
	3	Accounts receivable	,	- / /				
		Less: allowance for doubtful accounts						
	4	Pledges receivable ▶						
		Less; allowance for doubtful accounts						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons						
	7	Other notes and loans receivable	programme and a co	-				
		Less allowance for doubtful accounts			<u> </u>			
Assets		Inventories for sale or use						
SS		Prepaid expenses and deferred charges						
4		Investments - U S. and state government obligations						
		Investments - corporate stock						
	C	Investments - corporate bonds						
	11	Investments - land, buildings, and equipment basis						
		Less accumulated depreciation						
	1	Investments - mortgage loans	707,066.	1 020 050	1,015,023.			
		Investments - other STMT 6	707,000.	1,020,850.	1,015,023.			
	14	Land, buildings, and equipment; basis						
		Less accumulated depreciation						
		Other assets (describe						
	10	Total assets (to be completed by all filers - see the	828,772.	1 066 304	1,060,477.			
	17	Instructions Also, see page 1, item I) Accounts payable and accrued expenses	2,925.	2,701.	1,000,477.			
	1	Grants payable	2,725.	2,701.				
60	1	Deferred revenue						
Liabilities	l	Loans from officers, directors, trustees, and other disqualified persons						
ğ	21	Mortgages and other notes payable						
تَّـ		Other liabilities (describe)						
	1							
	23	Total liabilities (add lines 17 through 22)	2,925.	2,701.				
		Foundations that follow SFAS 117, check here						
	l	and complete lines 24 through 26, and lines 30 and 31.						
Ses	24	Unrestricted						
lan	25	Temporarily restricted						
89	26	Permanently restricted						
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here						
Ē		and complete lines 27 through 31.		_				
tsc	27	Capital stock, trust principal, or current funds	0.	0.				
sse	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	<u></u>			
Ť,	29	Retained earnings, accumulated income, endowment, or other funds	825,847.	1,063,603.				
ž	30	Total net assets or fund balances	825,847.	1,063,603.				
		-	828,772.	1 066 204				
	31	Total liabilities and net assets/fund balances	<u> </u>	1,066,304.				
P	art	Analysis of Changes in Net Assets or Fund B	alances					
$\overline{1}$	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30					
		t agree with end-of-year figure reported on prior year's return)		1	825,847.			
		amount from Part I, line 27a		2	237,756.			
3	Other	increases not included in line 2 (itemize)			0.			
4	Add I	ines 1, 2, and 3		4_	1,063,603.			
5	Decre	eases not included in line 2 (itemize)		5	0.			
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	1,063,603.			
_					Form 990-PF (2018)			

C/O MS. MARCIA HAMMOND

Part IV Capital Gains an	d Losses for Tax on Ir	nvestmen	t Income						
(a) List and describe the 2-story brick wareh	I P	low ac - Purci - Dona	iiase i	(c) Date (mo , d	acquired lay, yr.)	(d) Date sold (mo., day, yr)			
1a									
b SEE ATTACHED S	STATEMENT								
c				<u> </u>					
d e				├—					
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale						. <u>. </u>		ain or (loss s (f) minus	
a									
<u>b</u>		-							
_c									
e 963,322.			684,55	8.					278,764.
Complete only for assets showing g	jain in column (h) and owned by	the foundation				(1)	Gains (C	Col. (h) gain	minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any			col ((k), but i Losses	not less that (from col. (n -0-) o r h))
_a		 							
_b			***************************************						
_c d		ļ		-+		·	-		
e e		· · · · · · · · · · · · · · · · · · ·		$\neg +$					278,764.
2 Capital gain net income or (net capital	If gain, also enter al loss) If (loss), enter -0			}	2				278,764.
3 Net short-term capital gain or (loss)									·
If gain, also enter in Part I, line 8, col	, , ,	- (-/)]				
If (loss), enter -0- in Part I, line 8 Part V Qualification Unc	ler Section 4940(e) for	Poducod	Tay on Not		3	ont Inco		N/A	
<u> </u>									
(For optional use by domestic private for	undations subject to the section a	4940(a) lax uli	Het mvestment m	come.	.)				
If section 4940(d)(2) applies, leave this	part blank								
Was the foundation liable for the section	4942 tax on the distributable am	nount of any ye	ear in the base per	iod?					Yes X No
If "Yes," the foundation doesn't qualify u									
1 Enter the appropriate amount in each		nstructions be	fore making any e				т —		(d)
Base periód years Calendar year (or tax year beginning i			Net value of no				<u> </u>	Distrib (col (b) div	utión ratio ided by col (c))
2017	5	0,076. 7,708.				9,593. 0,735.	'		.051808
2016 2015		$\frac{7,700.}{5,631.}$				9,205.		_	.055189
2014		9,000.				0,593		_	.048736
2013		0,000.				8,261.		_	.044316
			. <u></u>						
2 Total of line 1, column (d)							2		.250198
3 Average distribution ratio for the 5-ye		on line 2 by 5.0), or by the numbe	er of y	ears				050040
the foundation has been in existence	if less than 5 years						3	<u></u>	.050040
4 Enter the net value of noncharitable-t	use assets for 2018 from Part X,	line 5					4		1,102,081.
5 Multiply line 4 by line 3							5		55,148.
6 Enter 1% of net investment income (1% of Part I, line 27b)						6		2,928.
7 Add lines 5 and 6							7		58,076.
8 Enter qualifying distributions from Pa		1h and	loto that ===	a c 404	/ * a		8		55,000.
If line 8 is equal to or greater than line See the Part VI instructions.	e 7, check the dox in Part VI, line	10, and comp	nete tilat part usini	ya 1%	o lax fa	118			

Page 3

Part IV Capital Gains and Lo	sses for Tax on Investment Income				
	describe the kind(s) of property solorick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr)
1a BMO HARRIS (12	56056)	<u> </u>	P	VARIOUS	12/31/18
b BMO HARRIS (12	56056)		P		12/31/18
c BMO HARRIS (12	56056)		P		12/31/18
d BMO HARRIS (14	18946)		P		12/31/18
	18946)		P		12/31/18
1 BMO HARRIS (14	18946)		P	VARIOUS_	12/31/18
g					
h					
<u> </u>					
<u>k</u>					
m					
<u>n</u>					
0				\(\(\)	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) lus (f) minus (g)	
a 42,000.	(or anowable)	42,210.	(e) p	(i) milius (g)	-210.
		75,284.	 		32,083.
		72,972.			51,269.
$\frac{c}{d}$ 124,241.		136,391.			2,709.
e 423,361.		302,144.			$\frac{2,703.}{121,217.}$
127,253.		55,557.			71,696.
gg					71,0301
h					
1					
1					
k			· · · · · · · · · · · · · · · · · · ·		
T					
m					
n					
0					
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69	(I) Los	ses (from col (h))	
(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col. (h) gain over ot less than "-0-")	col. (k),
a					-210.
b					32,083.
С				· · · · · · · · · · · · · · · · · · ·	51,269.
d					2,709.
e					121,217.
f					71,696.
<u>g</u>					
h					
1					
1			- 	·	
<u>k</u>					
<u>m</u>					
n					
0					
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-0-	in Part I, line 7 1	,		278,764.
•			2		270,704.
3 Net short-term capital gain or (los		1 (6):			
If gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8		j	3	N/A	
			- 1.	,	

X

86

10

X

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

of each state as required by General Instruction G? If "No," attach explanation

1 Al any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b) (13)? If "Yes", attach schedule. See instructions 1	Pa	rt VII-A	Statements Regarding Activities (continued)			
section 512(b)(13)? If "res," attach schedule. See instructions If Yes, "attach stalement. See instructions If the boundation comply with the public inspection requirements for its animal externs and exemption application? **Verbill and the stale of t					Yes	No
12	11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
If Yes, statch statement. See instructions 12		section 512	2(b)(13)? If "Yes," attach schedule. See instructions	11	ļ	Х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Webstee address N/A	12	Did the fou	ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address > N/A 14 The books are in care of > MARCIA HAMMOND		If "Yes," atta	ach statement. See instructions	12		Х
14. The books are in care of ▶ MARCIA HAMMOND Telephone no. ▶ 847-438-0205 Located at ▶ 21356 ₩. PRESCOTT CT. KILDEER, IL Sign4 ♣ 60047 15. Section 497(b)(1) onescent pharmabic trusts timp form 990-PF in les of form 1041-check here and enter the amount of tax-exempt interest received or accrued during the year 15. At any time during cleandry are 210 ft, of the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCEN form 114. If "Yes," enter the name of the finencial account in a foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1b. Bigage in the sale or exchange, or teasing of property with a disqualified person? 2c) Bigrow money from, lend money to, or otherwise extend credit to (or accept in from) and sisqualided person? 3c) Firmish goods, services, or facilities to (or accept them from) a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of, a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of, a disqualified person? 4c) Firmish goods, services, or facilities to (or accept them from) a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of, a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of, a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of, a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of, a disqualified person? 4c) Pay compensation to, or pay or removes the expenses of a disqualified person? 4c) Pay compensation to, or pay or remover the expenses of a disqualified person? 4c) Pay compensation to, or pay or remover the expenses of, a disqualified pers	13	Did the fou	ndation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
t. coated at ► 21356 W. PRESOTT CT., KILDER, IL Section 4947(a)(1) nonexempt charactele trusts filing form 990-PF in Neu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16. Alary time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial society. See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the financial society. See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly) or indirectly; (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Formsh goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualited person? (5) Transfer any income or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person) (6) Agree to pay money or property to a government official? (Exception Check No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) (9) Agree to pay money or property to a government official? (Exception Check No" of the foundation agreed of the price year of the propriets of the p		Website ad	dress ► N/A			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in Neu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year of the At any time during calendar year 2018, dut he foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, 1f. "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly): 1 Diagna the sale or exchange, or leasing to property with a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4 Pay compensation to, or pay or rembruse the expenses of, a disqualified person? 5 Transfer any income or assets to adequalified person (or make any of either available for the benefit or use of a disqualified person)? 6 Agree to pay money or property to a government official? (Exception Check 'No' at the foundation agreed on make a grant to or to employ the official for a period after termination of government sorvice, if terminating within 90 days b 1 If any assets its active to sich bute make a grant to or to employ the official for a period after termination of government sorvice, if terminating within 90 days b 1 If any assets its active to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? b If Yes, itsi the year's instend in the foundati	14			38-0	205	
and enter the amount of tax-exempt interest received or accrued during the year 8 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other inancial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Fite Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 buring the year, did the foundation either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person (comes to the foundation agreed to make a grant to or to employ the official? (Exception Check No" if the foundation engage in a make a grant to or bemptoy the official for a period after termination of government service, if terminating within 90 days) b) if any answers is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions discribed in Regulations section 53.49 (1(1)-3) or in a current notice regarding desister assistance? See instructions N/A 1b Criganizations relying on a current notice regarding desister assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1a At the end of tax year 2018, did the foundation have any undistributed income (times 64 and 6e, Part XIII) for tax year(s) beginning before 2018? 1b If Yes, that the years b Are there any years listed in 2a fo		Located at	▶ 21356 W. PRESCOTT CT., KILDEER, IL ZIP+4 ▶6	0047		
8 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinicEN Form 114. If "Yes," enter the name of the foreign country. Party VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unloss an exception applies. 1 brung the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check No' if the floundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days) If any answers 's 'Yes' to 14(1-6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941 (d)-3 or in a current notice regarding disaster assistance? See instructions N/A 1b Dranazions relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a prior year in any of the acts disorobide in the exceptions described in Regulation distinguished person? 1c	15	Section 49	47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. ▶	·
Sec writes, or other financial account in a foreign country? See the instructions for exceptions and thing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country! ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			· · · · · · · · · · · · · · · · · · ·	<u>N</u>		
See the mistructions for exceptions and filting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days) If any answers its "\$15 to 14(1)-6(1), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, ebec here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year Deginning disaster assistance, ebec here c Did the foundation distributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's u	16				Yes	_
Foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		securities,	or other financial account in a foreign country?	16	ļ	<u> </u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b I may narwer is "Yes" to 14(1-6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Organizations relying on a current notice regarding disaster assistance, check here cold the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3)? or 4942(i)(3) or 4942(i)(3)? or 4942(i)(3) o		See the ins	tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	1		
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of governments growth, in a grant to grant growth official for a period after termination of governments growth, in a grant growth official for a period after termination of governments growth, in a grant growth official for a period after termination of governments growth, in a grant growth official for a period after termination of governments growth, in a growth official for a period after termination of governments growth, in a growth official for a period after termination of governments growth, in a growth of growth of growth in a growth of growt					L,	
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (e) Agree to pay money or property to a government official? (Exception Check "No" of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance, check here b) Old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes on faulture to distribute incomer (settion 4942)(does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," hist the years windstributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b) If "Yes," did it have excess business holdings in 2018 as a result of (1) any	Pa			1		N-
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c) bit the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes,' list the years \include to a year of the contraction of tax year 2018, did the foundation have any undistributed income? (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If years is the years is seen in the foundation have any undistributed income? (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If years is the years is seen in the foundation have any undistributed income? (lines 6d and 6e, Part XIII) for tax year(s					Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes on failure to distribute incomes (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes,' list the years At the end of tax year 2018, did the foundation is notapplying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer'No' and attach statement - see instructions.) If 'Yes,' list the years At the end of tax year 2018, did the foundation in an anone that the value provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year year in the foundation end of the distribute foundation i	1a	=				
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 1(6)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Organizations relying on a current notice regarding disaster assistance? See instructions N/A 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If Yes, its the years A the end of tax year 2018, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If Yes, 'did it have excess business holdings in				1	ļ .	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?						
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) if any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes,' list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) b) If 'Yes,' did if have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business boldings in 2018) b) did the foundation mixed during the year any amount in a manner		•	·			
(5) Transfer any income or assets to a disqualified person/? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(q3)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Organizations relying on a current notice regarding disaster assistance? See instructions N/A 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Also b if "Yes," did if have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) b Did the foundation nivest during the year any amount in a manner tha				1		
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check *No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Agy 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes? 4a Did the foundation invest during the year any						
(6) Agree to pay money or property to a government official? (Exception Check *No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is *Yes* to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If *Yes,* list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b 1c X A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the years of the 5-year period (or longer period approved by the Commissioner under section 4943(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10						
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes," is the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 1a) Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 1b) If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2						
termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No						
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the f				1		
section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	h					
Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation mixes during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	·	-	•	16		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years \[\subseteq \] Yes \[\subseteq \] No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation mixes during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?				<u> </u>		
before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Yes X No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by girt or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	c	-		-		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018. At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018. At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018. At the end of tax year 2018, did the foundation have any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?				10		Х
defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	2					
before 2018? If "Yes," list the years Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) N/A a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X	а	At the end	of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ł		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		before 2018	\square Yes $\boxed{\mathbf{X}}$ No			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		If "Yes," list	the years \blacktriangleright			
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b					
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		valuation of				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?			·	2b		<u> </u>
during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 D Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	C	If the provis	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2 D Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		▶	<u> </u>	ł		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X	3a					
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X						
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X	b					
Form 4720, to determine if the foundation had excess business holdings in 2018) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X		_				
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X	4.				\longrightarrow	
had not been removed from jeopardy before the first day of the tax year beginning in 2018? 4b X				-4a		
	D			a.		x
		וומט ווענ טלנ)-PF	

C/O MS. MARCIA HAMMOND

Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
. (1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Y	es 🗶 No 🛚			
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,				
any voter registration drive?		Y	es 🗓 No			
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es 🗶 No 📗		,	-
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section					
4945(d)(4)(A)? See instructions		Y	es X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary,	_					
the prevention of cruelty to children or animals?			es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i	- 				
section 53.4945 or in a current notice regarding disaster assistance? See instr		•	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check			▶ 🗀			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ned				
expenditure responsibility for the grant?			es 🔲 No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		,				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	nav premijims on					
a personal benefit contract?	pay pro		es X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	nersonal henefit contract?			6Ь		X
If "Yes" to 6b. file Form 8870	organia cononi contract		ŀ			
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction2		es X No			
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$			17/11			
excess parachute payment(s) during the year?	o 1,000,000 in remuneration of		es X No			
Part VIII Information About Officers, Directors, Trust	ees Foundation Ma					
Paid Employees, and Contractors	ees, roundation wa	nagers, ruging	,			
List all officers, directors, trustees, and foundation managers and t	heir compensation.	·				
	,	(c) Compensation	(d) Contributions to	Τ.	e) Exp	ense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	aò	e) Exp count, allowar	other
DARRELL HAMMOND	DIRECTOR, VP	enter-0-)	compensation	╫	anowai	1003
21356 W. PRESCOTT CT.	DIRECTOR, VI			1		
CILDEER, IL 60047	0.13	0.	0	1		0.
	DIRECTOR, PRE			╄		••
21356 W. PRESCOTT CT.	DIRECTOR, PRE					
CILDEER, IL 60047	0.13	0.	0			0.
	DIRECTOR, SEC			' -		<u> </u>
MELISSA RANGEL 2216 SERENITY LN	DIRECTOR, SEC	I, INEAS				
WOODSTOCK, IL 60098	0.13	0.	0			0.
OODSTOCK, IL 00098	0.13		<u> </u>	•		••
				1		
Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "	<u> </u>	Щ.		
Compensation of five highest-paid employees (other than those inc		enter None.	(d) Contributions to	Τ (e) Exp	ense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	aò	e) Expectount, allowar	other
NONE	devoted to position		compensation	+-	allowai	1065
NONE						
				╁—		
			1	1		
				┼		
				-		
				\leftarrow		_
				+	_	
atal number of other employees paid over \$50,000						()

Part VIII Information About Officers, Directors, Trustees, Foundation Manapaid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	on such as the	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		Amount
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3	•	0.

			
F	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	indations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1.032.899.
	Average of monthly cash balances	1b	1,032,899. 85,965.
	Fair market value of all other assets	1c	
d		1d	1,118,864.
	Reduction claimed for blockage or other factors reported on lines 1a and	-"-	
-	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3		3	1,118,864.
	Subtract line 2 from line 1d	4	16,783.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	5	1,102,081.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	6	55,104.
6	Minimum investment return. Enter 5% of line 5	<u></u>	33,104.
Ľ	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations at foreign organizations, check here and do not complete this part.)	na certain	
1	Minimum investment return from Part X, line 6	1	55,104.
2a	1 1		
b	Income tax for 2018 (This does not include the tax from Part VI.)	1	
	Add lines 2a and 2b	2c	5,855.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	49,249.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	49,249.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	49,249.
=		1'. _ _	
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	55,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	55,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	

Form **990-PF** (2018)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Corpus		•			
1. Distributible amount for 2018 from Part XI, Iner? 2. undeshibuted excess, if any, ex of the end of 2018 et Friedrich 2017 only be 10ral for principal years. 3. Excess distributions carryover, if any, to 2015: a From 2014 brown 2016 77.55. efform 2016 77.55. efform 2016 77.55. efform 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2018 brown 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2018 from 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2018 from 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2018 from 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2018 from 2017 2, 77.8 e. 1. Total of lines 20 throughout 4 brown 2018 from 2018 fr					
2. Undershoed listers, 4 any, as of the end of 29 to 8. Eletter amount of 20 20 To 10 b 5 Total for prior years: 3. Excess distributions carryover, 4 any, to 2018; a From 2014 From 2015 From 2016 From 2016 From 2017 2, 718. 1. Total of lines 3a through 8 4. Qualibying distributions for 2018 from 2017 Total of lines 3a through 8 4. Qualibying distributions for 2018 from 10 any applied to 2017, but not more than line 2a b Applied to undistribution come of prior years (Election required -see instructions) C Treated as distributions out of corpus (Election required -see instructions) Applied to 2018 distributible amount Applied to 2018 distributible amount Remaining amount distributed out of corpus 5. Excess activations conviver applied to 2018 If it is nemoral applied a 2018 distributible amount Fernaming amount distributed out of corpus 5. Excess activations conviver applied to 2018 If it is nemoral applied to 2	· ·			·	40.040
Section Sect					49,249.
\$ Total for prior years: Description D	• •			0	
3 Excess distributions carryover, I any, to 2018: a From 2014 b From 2015	•		····	<u> </u>	
3. Excess disrebutions carryover, if any, to 2018. a From 2014 c From 2015 c From 2016 1 Total of lines 3a through e 4 Qualifying distributions for 2018 from Part XII, line 4: Ps. 55, 00.0 a Applied to 2017, but not more than line 2 b Applied to 2017, but not more than line 2 b Applied to 2017, but not more than line 2 b Applied to 2017, but not more than line 2 b Applied to 2017, but not more than line 2 b Applied to 2018 distributible amount energiants - see instructions) c Treated as distributions out of corpus Flemaning amount distributed out of corpus Flemaning amount distributed out of corpus C Excess above choices services applied to 2019 C Company And Install of each ocloum as indicated below. C Final the amount of prior years' undistributed income. Subtract line 4 from line 23 C Cloud And David And Andrea and Andrea of the section 494(2) tax has been previously assessed A Couple And Install and C Couple Andrea and a prote of under the section 494(2) tax has been previously assessed A Couple And Install and C Couple Andrea (C Couple Andrea (C C C C C C C C C C C C C C C C C C C	b Total for prior years:		0		
a From 2013 b From 2016 c From 2015 c 755 c e From 2016 c 755 c e From 2017 c 2 , 77.8 c e From 2015 e From 2017 e From 2015 e From 2017 e From 2015 e From 2017 e From 2015 e From 2016 e From 2017 e From 2015 e From 2015 e From 2016 e From 2017 e From 2015 e From 2015 e From 2016 e From 2017 e From 2015 e From 2016 e From 2017 e From 2015 e From 2016 e From 2017 e From 2016 e From 2016 e From 2017 e From 2016 e From 2016 e From 2017 e From 2016 e From 2017 e From 2016 e From 2017 e From 2016 e From 2016 e From 2017 e From 2016 e From 2017 e From 2016 e From 2016 e From 2017 e From 201	,		U .		
DeFrom 2016 2, 292.	1			•	
E From 2015					
4 From 20 16 7.55 2.718 1.751 1.7					
## From 2017					}
1 Total of lines 3a through e 4 Qualifying distributions for 2018 from Part XII, line 4 № 5 55, 000 . a Applied to 2017, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 4 Applied to 2018 distributions out of corpus (Election required - see instructions) 4 Applied to 2018 distribution out of corpus (Election required - see instructions) 4 Applied to 2018 distributable amount e Remaning amound distributed out of corpus 5 . 7551. 5 Excess statistications carrywore applied to 2018 1 first a minimal appears in exitine (fils we same amount must be abrown in column (a)) 1 Enter the net total of each column as indicated below: 2 Corpus And least 44, early 44 so Subtract line 4 from line 20 2 Center the amount of prior years' undistributed income for which a notice of deticinenty has been insued, or on which the section 494(2a) tax has been previously assessed 3 Subtract line 6c from line 6b. Taxable amount - see instructions 4 from line 22 and and 5 from line 6b. Taxable amount - see instructions 4 from line 2 and and 5 from line 1. This amount must be distributed income for 2017. Subtract line 4 from line 6c. Taxable amount - see instructions 4 from line 2 and and 5 from line 6c. 7 Amounts reset da as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess from 2018 8 Excess from 2017 9 Excess from 2015 11,516.					
4 Qualifying distributions for 2018 from Part XI, line 4 ► \$ 55,000. a Applied to 2017, but not more than line 2a Applied to undistributed income of prory years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed amount e Remaining amount distributed out of corpus 5 caces distributions carryorer applied to 2018 must be shown in column (a): 8 Exter the net total of each column as indicated below; 8 Corpus And lines 31, 40, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income (Subtract line 4b from line 2b) c Enter the amount of prior years' undistributed income for which a notice of deficiency has been inseud, or on which a notice of deficiency has been inseud, or on which a society of distributed income for vinhich a notice of deficiency has been previously assessed d Subtract line 6b Trom line 6b. Taxable amount - see instructions c Undestributed income for 2017. Subtract line 4 from line 2a. Taxable amount - see instructions c Undestributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2018. Subtract lines 4d and 5 from line 6a. 7 Amounts treated as distributions carryover from 2013 on applied on line 5 or line 7 D Excess distributions carryover from 2013 on applied on line 5 or line 7 D Excess from 2014 Excess from 2014 Excess from 2015 2 , 77.8 t.					
Part XII, line 4: P\$ 5.5, 0.00. a Applied to 2017, but not more than line 2a by Applied to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount effection required - see instructions) d Applied to 2018 distributable amount effection required - see instructions of the remaining amount distributed out of corpus for a seminary of the remaining amount distributed out of corpus for a seminary of the remaining amount distributed out of corpus for a seminary of the remaining amount distributed out of corpus for a seminary of the remaining amount distributed out of corpus for a seminary of the remaining amount distributed in a seminary of the remaining amount of the remaining amount of the remaining of the remaining amount of the remaining amount of the remaining amount of pror years' undistributed income for which an indice of deficiency has been insued, or on which the second 4942(a) fax has been previously assessed of the remaining amount of pror years' undistributed income for miline 6b. Taxable amount of pror years' undistributed income for 2017. Subtract line 4d from line 2a Taxable amount - see instructions Undistributed income for 2017. Subtract line 4d aron line 2a Taxable amount - see instructions Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 A mounts' requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) Excess fidentibutions carryover from 2013 on applied on line 5 or line 7 Excess fidentibutions carryover from 2013 on applied on line 5 or line 7 Excess fidentibutions carryover from 2013 on applied on line 5 or line 7 Excess from 2016 7 Excess from 2016 7 Excess from 2016 7 Excess from 2017 2, 77.18.	•	5,765.			. <u> </u>
a Applied to 2017, but not more than line 2a b Applied to andistributed income of prior years (Election required - see instructions) c. Treated as distributions out of corpus (Election required - see instructions) d. Applied to 2018 distributable amount R. Remaining amount distributed out of corpus 5 c. Aceas distributions curryow applied to 2018 (if an amount appears in column (s)). The same amount must be about no column (s)). E. Excess distributions curryow applied to 2018 (if an amount appears in column (s)). The same amount must be about no column (s)). E. Excess distributions curryow applied to 2018 If an amount appears in column (s). The same amount must be about no column (s). E. Excess distributions curryow applied to 2018 If a column and incess 34, ex., and se. Subtract lines 5 D Prior years' undistributed income. Subtract line 20 C. Extres the amount of prior years' undistributed income for which a notice of declinency has been issued, or on which the section 494(2) at a kna been previously assessed defined to come for 2017. Subtract line 4 from line 2a. Taxable amount - see instructions Undistributed income for 2017. Subtract line 4 from line 2a. Taxable amount - see instructions Undistributed income for 2018. Subtract lines 44 and 5 from line 1. This amount must be distributed in come for 2018. Subtract lines 44 and 5 from line 1. This amount must be distributed in come for 2018. Subtract lines 44 and 5 from line 1. This amount must be distributed in 2019 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(0)(3) (Election may be required - see instructions) 8. Excess distributions carryover from 2013 on applied on line 5 or line 7 9. Excess distributions carryover from 2013 on applied on line 5 or line 7 9. Excess distributions carryover from 2014 on applied on line 5 or line 7 9. Excess distributions carryover from 2014 on applied on line 5 or line 7 9. Excess distributions carryover from 2014 on applied on line 5					
b Applied to undistributed income of prior years (Election required - see instructions) correct (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d					
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions curyover applied to 2018 (if an amount appears in column (s)). The same amount must be shown on column (s)). The same amount must be shown on column (s)). 6 Enter the net total of each column as indicated below: 8 Corpus Ada Inno 34 ct., and 4e. Subtract line 5 b Phor years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 0. 8 Excess from 2014 p. Excess from 2014 p. Excess from 2015 2, 292. Excess from 2015 2, 755. Excess from 2016 7, 55. Excess from 2017 2, 7718.	* *			0.	
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover to golie to 2019 6 Enter the net total of each column as indicated below: 8 Corpus Add Inses 31, 4c, and 4e Subtract line 5 9 Prior years' undistributed income. Subtract line 4b from line 2b Center the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4947(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on the 5 or line 7 9 Excess distributions carryover from 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 8 Excess from 2014 Excess from 2015 Excess from 2016 Excess from 2017 Excess from 2016 Excess from 2017	b Applied to undistributed income of prior				
(Election required - see instructions) d Applied to 2018 distributable amount elemaning amount distributed out of corpus Elemaning amount distributed out of corpus 5 Excess distributions carryover inspired to 2019. Eleter the national respects in oxioning (st. the same amount must be shown in oxioning), the same amount indicated below. 8 Corpus Add lines 34, 44, and 44 Subtract line 5 by Priory years' undistributed income. Subtract line 4b from line 2b C Enter the amount of priory years' Undistributed mocre for which a notice of deficiency has been issued, or on which the section 494(2) at xab see previously assessed Subtract line 6b from line 6b. Taxable amount - see instructions Undistributed income for 2017. Subtract line 4a from line 2. Taxable amount - see instructions Undistributed income for 2018. Subtract line 4 from line 2. Taxable amount - see instructions Undistributed a common for 2018. Subtract line 4 from line 2. Taxable amount - see instructions Undistributed income for 2018. Subtract line 4 dand 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(g) (3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract line 9: access from 2014 Excess from 2015 2 , 292. Excess from 2015 2 , 292. Excess from 2016 Excess from 2017 2 , 718.			0.		
d Applied to 2018 distributable amount e Remaining amount distributed out of corpus 5	c Treated as distributions out of corpus	_			
e Remaining amount distributed out of corpus 5	(Election required - see instructions)	0.			
5 Excess distributions carryover applied to 2018 (the amount angleses in column (a)) 6 Enter the net total of each column as indicated below: 8 Corpus Add lines 31, 45, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 40 from line 2b c Enter the amount of prior years' undistributed nome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 66 from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 44 from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 44 and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover from 2019. Subtract lines 7 and 8 from line 6 0 Analysis of line 9: a Excess from 2014 b Excess from 2015 C Excess from 2016 C Excess from 2017 C Excess from 2016 C Excess from 2017 C Excess from 2016 C Excess from 2017 C Excess from 2016 C Excess from 2017 C Excess from 2016 C Excess from 2017 C Excess from	d Applied to 2018 distributable amount			- <u></u>	49,249.
(if an amount appears in column (d), the same amount must be shown in column (a)) 8 Enter the net total of each column as indicated below: 8 Corpus Add Intes 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 942(a) lax has been previously assessed d Subtract line 6b from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover for 2019. Subtract line 9: a Excess from 2014 b Excess from 2015 c Excess from 2014 b Excess from 2015 c Excess from 2015 c Excess from 2015 c Excess from 2016 d Excess from 2017 C 2, 718.	e Remaining amount distributed out of corpus				
6 Enter the net total of each column as indicated below: 8 Corpus Addines 34, 4c, and 4e Subtract line 5 9 Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at xah been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover for 2019. Subtract lines 7 and 8 from line 6a 11,516.	(If an amount appears in column (d), the same amount	0.			0.
A Corpus Add lines 3f, 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed O .	6 Enter the net total of each column as				
Inne 4b from line 2b	į	11,516.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed dSubtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions et Aindistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019	b Prior years' undistributed income. Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2013 not applied on line 5 or line 7 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a Analysis of line 9: aExcess from 2014 bExcess from 2015 Cx 2, 292. c Excess from 2016 Cx 2, 718.	line 4b from line 2b		_ 0.		_
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0	c Enter the amount of prior years'				
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 11,516. 11,516. 12,292. Excess from 2014 Excess from 2016 Excess from 2016 Excess from 2017 2,718.					
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 11,516. 11,516.					
amount - see instructions e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.			0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	d Subtract line 6c from line 6b. Taxable				
4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	amount - see instructions		0.		
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2 , 718.	e Undistributed income for 2017. Subtract line				
lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2 , 718.	4a from line 2a. Taxable amount - see instr.			0.	
be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2 , 292. c Excess from 2017	f Undistributed income for 2018. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2 , 718.	lines 4d and 5 from line 1. This amount must				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2 , 718.	be distributed in 2019				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	7 Amounts treated as distributions out of				
may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	corpus to satisfy requirements imposed by				
may be required - see instructions) 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	section 170(b)(1)(F) or 4942(g)(3) (Election			•	
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.		0.			
not applied on line 5 or line 7 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.					
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a 11,516. 10 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	•	0.			
Subtract lines 7 and 8 from line 6a 11,516. Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,718.	· · ·			***************************************	
0 Analysis of line 9: a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2 , 292. 755. d Excess from 2017		11,516.			
a Excess from 2014 b Excess from 2015 c Excess from 2016 d Excess from 2017 2,292. 755. d Excess from 2017	IO Analysis of line 9:	·			
b Excess from 2015 2,292. c Excess from 2016 755. d Excess from 2017 2,718.	1				
c Excess from 2016 755. d Excess from 2017 2,718.					
d Excess from 2017 2,718.	c Excess from 2016 755.			,	
				-	

823581 12-11-18

Form **990-PF** (2018)

	MARCIA HAM		·		270565 Page 1
Part XIV Private Operating F			II-A, question 9)	N/A	
1.a If the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective for	: 2018, enter the date of t	the ruling	▶	 	
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or	4942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	<u> </u>	Prior 3 years	· · · · · · · · · · · · · · · · · · ·	
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities		ĺ			
e Qualifying distributions made directly			<u> </u>	 	
for active conduct of exempt activities.	İ				
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			 	/	
alternative test relied upon:					1
a "Assets" alternative test - enter: (1) Value of all assets					
` '	· · · · · · · · · · · · · · · · · · ·		 		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			 / 		-
2/3 of minimum investment return				1	1
shown in Part X, line 6 for each year	 -	,	4		
listed		/	 		
c "Support" alternative test - enter:	 -		1	1	Ì
(1) Total support other than gross investment income (interest,	 -				
dividends, rents, payments on	 -				
securities loans (section			1		
512(a)(5)), or royalties)			<u> </u>	_	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)			<u> </u>		
(3) Largest amount of support from					
an exempt organization			<u> </u>		
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or n	nore in assets
at any time during the	ne year-see instr	ructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			tributions received by th	e foundation before the c	lose of any tax
year (but only if they have contributed m	ore than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation who			(or an equally large port	ion of the ownership of a	partnership or
other entity) of which the foundation has	a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribution	on, Grant, Gift, Loan,	Scholarship, etc., P	rograms:		
Check here 🕨 🗓 if the foundation or				not accept unsolicited rea	quests for funds. If
the foundation makes gifts, grants, etc.,	to individuals or organiza	itions under other condi	tions, complete items 2a	, b, c, and d.	
a The name, address, and telephone numb	er or email address of th	e person to whom appli	cations should be address	ssed;	
, , , ,					
b The form in which applications should be	e submitted and informat	ion and materials they s	hould include:		
		,			
c Any submission deadlines.			······································		
• • • • • • • • • • • • • • • • • • • •					
d Any restrictions or limitations on awards	, such as by geographics	Il areas, charitable fields	, kinds of institutions, or	other factors:	···
• • • • • • • • • • • • • • • • • • • •	, <u> </u>	•			
823601 12-11-18					Form 990-PF (2018)

36-4270565 Form 990-PF (2018) C/O MS. MARCIA HAMMOND Page 11 Part XV Supplementary Information (continued) 3. Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to **Amount** status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year 501(C)(3) GENERAL AMERICAN CANCER SOCIETY NONE P.O. BOX 22538 OKLAHOMA CITY, OK 73123 1,000. BRIGHAM YOUNG UNIVERSITY NONE 501(C)(3) GENERAL 1450 N. UNIVERSITY AVE. 3,000. PROVO, UT 84604 GENERAL DRAKE UNIVERSITY NONE 501(C)(3) 2507 UNIVERSITY AVE. DES MOINES, IA 50311 5,000. ELGIN ACADEMY NONE 501(C)(3) GENERAL 350 PARK ST. ELGIN, IL 60120 3,000. ILLINOIS MASONIC CHARITIES NONE 501(C)(3) GENERAL 2866 VIA VERDA SPRINFIELD, IL 62703-4325 1,000. SEE CONTINUATION SHEET(S) 55,000. ▶ 3a b Approved for future payment NONE

Total

Part XV 'Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient 501(C)(3) GENERAL LAKE FOREST COLLEGE OFFICE OF ANNUAL NONE GIVING 555 N. SHERIDAN RD. 10,000. LAKE FOREST, IL 60045 LUTHERN SOCIAL SERVICES OF ILLINOIS 501(C)(3) GENERAL NONE 1001 E. TOUHY AVE. 2,000. DES PLAINES, IL 60018 MUSEUM OF THE CONFEDERACY NONE 501(C)(3) GENERAL 1201 E. CLAY ST. 10,000. RICHMOND, VA 23219 501(C)(3) NATIONAL MULTIPLE SCLEROSIS SOCIETY NONE GENERAL P.O. BOX 5489 2,000. CHICAGO, IL 60680 NATIONAL SPASMODIC DYSTONIA ASSN NONE 501(C)(3) GENERAL 300 PARK BLVD. ITASCA, IL 60143 2,000. NORTHERN ILLINOIS FOODBANK NONE 501(C)(3) GENERAL 273 DEARBORN CT GENEVA, IL 60134 3,000. GENERAL NONE 501(C)(3) ORPHANS OF THE STORM 2200 RIVERWOODS RD. RIVERWOODS, IL 60015 4,000. 501(C)(3) GENERAL THE COLONIAL WILLIAMSBURG FOUNDATION NONE P.O. BOX 1776 WILLIAMSBURG, VA 23187 5,000. THE DIAN FOSSEY GORILLA FUND NONE 501(C)(3) GENERAL INTERNATIONAL 800 CHEROKEE AVE., SOUTH EAST ATLANTA, GA 30315 4,000. 42,000. Total from continuation sheets

C/O MS. MARCIA HAMMOND

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
Program service revenue:	code				
a					
	; I		1-1		
d					
е		·-			
f	- - - - - - - - - - 		- - - 		
g Fees and contracts from government agencies			- 		
Membership dues and assessments					
Interest on savings and temporary cash	<u> </u>				
investments	1 1		1 1		
Dividends and interest from securities	<u> </u>		14	28,193.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					·· · ·
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
than inventory			18	278,764.	
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
a					
b					
C					
d					
e					
Subtotal. Add columns (b), (d), and (e)			0.	306,957.	
Total. Add line 12, columns (b), (d), and (e)				13	306,95
e worksheet in line 13 instructions to verify calculation	IS.)				
art XVI-B Relationship of Activitie	es to the Accom	plishment of	Exempt Po	urposes	
he No. Explain below how each activity for which the foundation's exempt purposes (other				importantly to the accomp	olishment of
N/A		Tor such purposes).	·		
N/A					
· · · · · · · · · · · · · · · · · · ·					
	·				
					
					
					
					
	··				
	·				
			<u> </u>		 _
				·	
					
					

	0-PF (2	(018) C/O I	MS. M	<u>ARCIA</u>	MMAH A	OND			36	<u>-4270565</u>	Pa	ige 13
Part	XVII				sfers to	and Tran	sactions a	nd Relation	nships With No	oncharitable	•	
<u> </u>		Exempt Orga						 		·	V	- N-
		ganization directly or inc	-			_			ection 501(c)		Yes	No
•		n section 501(c)(3) orga				• .	-	•				1
		from the reporting foun	dation to a i	noncharita	ible exempt o	organization c	ot.				1	v
•) Cash									1a(1)		X
) Other									1a(2)	 	<u> </u>
		sactions								1	[v
•		of assets to a noncharit	•	•						1b(1)	+	X
•	-	nases of assets from a n		•	organization					1b(2)	 	X
•	•	il of facilities, equipment		ssets						1b(3)	-	X
•		bursement arrangement	ts							1b(4)	┿	X
		s or loan guarantees								1b(5)	_	X
		rmance of services or m								1b(6)	├ ─	X
	_	f facilities, equipment, m	-							<u> </u>	Ļ	X
		ver to any of the above i									sets,	
		s given by the reporting					i tair market vai	ue in any transaci	tion or snaring arrang	gement, snow in		
		the value of the goods						(4) =		 		
a)Line i	10	(b) Amount involved	'	c) Name of	f noncharitab	ne exempt or	gamzation	(U) Descrip	otion of transfers, transac	tions, and sharing a	rrangeme	nts
					N/A							
			 									
		··-	 									
			 									
			 									
			+					 -				
	\dashv		+				····					
								 -				
		····	+									
			 				·	 				
			 					- 				
			+									
			+					 -			-	
	-		-									
	-		 						_ 			
0 - 1-			-41 - 44 1 -4 -	d								
ın	section	idation directly or indire 501(c) (other than secti	on 501(c)(3			e or more tax	c-exempt organ	izations describe	u	Yes	X] No
b If "	Yes," co	mplete the following sci				(h) Tunn	-f organization		(a) December of	-alatia na hin		
		(a) Name of or	ganization			(b) Type (of organization		(c) Description of	relationship		
		N/A						 -			_	
						 			·			
						 						
						 -						
	Under	penalties of perjury, I declare	o that I have o	vaminad the	s return anglud		una schodulas and	statements and to	the best of my knowledge			
Cian		lief, it is true, correct, and co								May the IRS return with the	díscuss t	his :
Sign Here		War.	$-M_{2}$		1	110	la lici	DBEG	TDENM	shown below	7 See ins	str 7
	Sign	ature of officer or truste	PYUM	NYWY	<u>a</u>		9/17	·	IDENT	— LX Yes		J No
	Loigii				Dranarar's	Date		Title Date	Check if	PTIN		
		Print/Type preparer's n	iaiiit		Preparer's	aiyilature		Jaie	self- employed	FILIN		
Paid	•	אדרשאפי מי	J	CDA		4 L .	•	10/04/1	I	DOOFTE	256	
Prep	arer	MICHAEL SH			UPTM T	<u>~~~</u>	& SHAI	10/04/1		P00576 36-27006		
i i c p	2 - L	LILLILLS DAME MTT	/LDEK(2 SOF	urrun t	TOMETH	α pual	N, PC	FIRM'S EIN P.	30-2/006	UU	

Phone no 312.372.0440

Firm's address ▶ 180 N. LASALLE ST., STE. 2200 CHICAGO, IL 60601

FORM 990-PF DIVIDENI	OS AND INTER	EST	FROM SECUR	ITIES ST	PATEMENT 1
GROSS AMOUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
HARRIS 6056 28,193	3.	0.	28,193.	28,193.	28,193.
TO PART I, LINE 4 28,193	3.	0.	28,193.	28,193.	28,193.
FORM 990-PF	LEGAL	FEE	S	Si	CATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,696.		1,696.	0.	0.
TO FM 990-PF, PG 1, LN 16A =	1,696.		1,696.	0.	٠, 0.
FORM 990-PF	ACCOUNTI	NG F	EES	Si	'ATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING/TAX PREP	1,700.		1,700.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,700.		1,700.	0.	0.
FORM 990-PF C	THER PROFES	SION	AL FEES	ST	'ATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES - HARRIS HARRIS AGENCY FEES	6,319. 4,122.		6,319. 4,122.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	10,441.		10,441.	0.	0.
=		-			

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
LICENSE AND FEES FOREIGN TAXES	25. 339.		25.	0. 0.		
TO FORM 990-PF, PG 1, LN 23	364.	36	54.	0. 0.		
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 6		
DESCRIPTION	VALUATION METHOD B		BOOK VALUE	FAIR MARKET VALUE		
INVESTMENTS - HARRIS	COST		1,020,850.	1,015,023.		
TOTAL TO FORM 990-PF, PART I	I. LINE 13		1,020,850.	1,015,023.		