

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

Sklare Family Foundation

Number and street (or P O box number if mail is not delivered to street address)

5215 Old Orchard Road

Room/suite

760

City or town, state or province, country, and ZIP or foreign postal code

Skokie

IL

60077-1035

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

36-3804977

B Telephone number (see instructions)

(847) 966-9669

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

I Fair market value of all assets at
end of year (from Part II, col (c),
line 16) ▶ \$

1,686,305

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	26,762	26,762		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	451,752			
	b Gross sales price for all assets on line 6a 1,475,544				
	7 Capital gain net income (from Part IV, line 2)		451,752		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	196	196			
12 Total. Add lines 1 through 11	478,710	478,710	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	846	846		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	344	344		
	24 Total operating and administrative expenses. Add lines 13 through 23	1,190	1,190	0	0
	25 Contributions, gifts, grants paid	554,981			554,981
26 Total expenses and disbursements. Add lines 24 and 25	556,171	1,190	0	554,981	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-77,461				
b Net investment income (if negative, enter -0-)		477,520			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

HTA

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SCANNED DEC 31 2019

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	24,245	37,880	37,696
	2 Savings and temporary cash investments	29,861	36,167	36,167
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
Liabilities	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,655,602	1,558,200	1,612,442
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,709,708	1,632,247	1,686,305
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,709,708	1,632,247	
	30 Total net assets or fund balances (see instructions)	1,709,708	1,632,247	
	31 Total liabilities and net assets/fund balances (see instructions)	1,709,708	1,632,247	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,709,708
2 Enter amount from Part I, line 27a	2	-77,461
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,632,247
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,632,247

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	UBS Financial Services (LT Cap Gain)			
b	Dell Opportunities LLC k-1 STCG			
c	Dell Opportunities LLC k-1 LTCG			
d	Dell Opportunities LLC k-1 Sect 1250 Gain			
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,457,868		1,005,000	452,868
b		18,792	-18,792
c 17,670			17,670
d 6			6
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			452,868
b			-18,792
c			17,670
d			6
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	451,752
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	133,412	1,460,086	0.091373
2016	33,861	1,504,349	0.022509
2015	45,023	1,485,663	0.030305
2014	28,676	1,383,883	0.020721
2013	34,908	1,966,048	0.017755

2 Total of line 1, column (d)	2	0.182663
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.036533
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,428,583
5 Multiply line 4 by line 3	5	52,190
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,775
7 Add lines 5 and 6	7	56,965
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	554,981

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	4,775	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0	
3	Add lines 1 and 2	3	4,775	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,775	
6	Credits/Payments			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,750	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	5,750	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	975	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 975 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
b		X
c		X
d		
e		
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.guidestar.com	X	
14 The books are in care of David A. Weiss CPA Telephone no (847) 966-9669 Located at 5215 Old Orchard Road Suite 760 Skokie IL ZIP+4 60077-1035		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	N/A
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Yadelle T Sklare 501 Sheridan Road Kenilworth, IL 60043	President 20.00	0		
Tamara Sklare Faintuch 1011 Grand Court Highland Beach, FL 33487	Vice Pres 20.00	0		
Ronald R Sklare 261 Pine Street Deerfield, IL 60015	Secretary 20.00	0		
Jack Faintuch 1011 Grand Court Highland Beach, FL 33487	Treasurer 20.00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		▶ 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,306,913
b	Average of monthly cash balances	1b	143,425
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,450,338
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,450,338
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	21,755
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,428,583
6	Minimum investment return. Enter 5% of line 5	6	71,429

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	71,429
2a	Tax on investment income for 2018 from Part VI, line 5	2a	4,775
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,775
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	66,654
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	66,654
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	66,654

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	554,981
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	554,981
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	4,775
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	550,206

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				66,654
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			14,338	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2014				
d From 2016				
e From 2017				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2018 from Part XII, line 4 $\blacktriangleright$ \$ 554,981				
a Applied to 2017, but not more than line 2a			14,338	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2018 distributable amount				66,654
e Remaining amount distributed out of corpus	473,989			
5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	473,989			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	- 473,989			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2014				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018	473,989			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year P E F Israel Endowment Fund Inc 630 Third Ave, Suite 1501 New York, NY 10017-6745 Northwestern University 1201 Davis Street Evanston, IL 60208 Hadassah 60 Revere Drive, Suite 80 Northbrook, IL 60062 Israel Emergency Alliance/Elnet 400 Skokie Blvd, Suite 800 Northbrook, IL 60062 The Schechter Institutes Box 3566, P O Box 8500 Philadelphia, PA 19178 Weizmann Institute of Science 180 N LaSalle Street, Suite 3110 Chicago, IL 60601-2801 Birthright Israel Foundation 33 E 33rd Street, 7th Flr New York, NY 10016 International March of the Living 9901 Donna Klein Blvd Boca Raton, FL 33428-1788 Lymphoma Research Foundation 925 Bluff Street Glencoe, IL 60022 Am Shalom 840 Vernon Avenue Glencoe, IL 60022 American Committee for the Weizmann Institute 180 N LaSalle St Suite 3110 Chicago, IL 60601-2801			To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities To Fund Charitable Activities	5,000 1,800 100,000 20,000 10,000 100,000 2,500 20,000 1,800 2,500 20,000
Total	See Attached Statement		▶ 3a	554,981
b Approved for future payment				
Total			▶ 3b	0

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|-----|---|---|
| 1 | <p>Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> | 1 |
| a | <p>Transfers from the reporting foundation to a noncharitable exempt organization of</p> | 1 |
| (1) | <p>Cash</p> | 1 |
| (2) | <p>Other assets</p> | 1 |
| b | <p>Other transactions</p> | 1 |
| (1) | <p>Sales of assets to a noncharitable exempt organization</p> | 1 |
| (2) | <p>Purchases of assets from a noncharitable exempt organization</p> | 1 |
| (3) | <p>Rental of facilities, equipment, or other assets</p> | 1 |
| (4) | <p>Reimbursement arrangements</p> | 1 |
| (5) | <p>Loans or loan guarantees</p> | 1 |
| (6) | <p>Performance of services or membership or fundraising solicitations</p> | 1 |
| c | <p>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> | 1 |
| d | <p>If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | 1 |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐

**Paid
Preparer
Use Only**

Print/Type preparer's name: _____

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN	
------	--

Firm's name ▶

Firm's EIN ▶

Firm's address ►

Phone no

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

American Friends of Leket Israel

Street

P O Box 2090

City

Teaneck

State

NJ

Zip Code

07666

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

10,000

Name

American Society of Yad Vashem

Street

500 Ffth Avenue, 42nd Flr

City

New York

State

NY

Zip Code

10110

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Name

ATZUM

Street

P O Box 793

City

Skokie

State

IL

Zip Code

60076

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Birthnght Israel Foundation

Street

33 E 33rd Street, 7th Flr

City

New York

State

NY

Zip Code

10016

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

2,500

Name

Center for Jewish Culture & Creativity

Street

2472 Broadway, Unit 292

City

New Ytork

State

NY

Zip Code

10025

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

50,000

Name

Friends of Yemin Orde Inc

Street

4340 East West Hwy, Suite 202

City

Bethesda

State

MD

Zip Code

20814-4488

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Hadassah Youth Aliyah

Street

40 Wall Street

City

New York

State

NY

Zip Code

10005

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Name

Hadassah

Street

60 Revere Drive, Suite 800

City

Northbrook

State

IL

Zip Code

60062

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

100,000

Name

Holocaust Education Fund of NWU

Street

619 Emerson Street

City

Evanston

State

IL

Zip Code

60208

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,800

Name

Illinois Holocaust Museum and Education

Street

9603 Woods Drive

City

Skokie

State

IL

Zip Code

60077

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

8,300

Name

International March of Living

Street

9901 Donna Klein Blvd

City

Boca Raton

State

FL

Zip Code

33428-1788

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

10,000

Name

Israel Emergency Alliance/Elnet

Street

641 Lexington Avenue, Suite 1702

City

New York

State

NY

Zip Code

10022

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

20,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Israel Project Inc

Street

1901 Pennsylvania Ave, NW

City

Washington

State

DC

Zip Code

20006

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Jewish Federation of Metropolitan Chicago

Street

30 S Wells Street

City

Chicago

State

IL

Zip Code

60606

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Jewish Federation of South Palm Beach County

Street

9901 Donna Klein Blvd

City

Boca Raton

State

FL

Zip Code

33428

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Jewish Federation of South Palm Beach County

Street

9901 Donna Klein Blvd

City

Boca Raton

State

FL

Zip Code

33428

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Jewish Theological Seminary of America

Street

65 E Wacker Drive, Suite 1200

City

Chicago

State

IL

Zip Code

60601

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Name

Jewish Women's Foundation of Greater Palm Beach

Street

500 Australian Ave, 5th Flr

City

West Palm Beach

State

FL

Zip Code

33401

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

2,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

Jewish Women's Foundation of Greater Palm Beach

Street

500 Australian Ave, 5th Flr

City

West Palm Beach

State

FL

Zip Code

33401

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

2,000

Name

Jewish Women's Foundation of Greater Palm Beach

Street

500 Australian Ave, 5th Flr

City

West Palm Beach

State

FL

Zip Code

33401

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Name

Jewish Women's Foundation of South Palm Beach

Street

9901 Donna Klein Blvd

City

Boca Raton

State

FL

Zip Code

33428

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Name

L'Chiam Center

Street

405 Lake Cook Road Suite 207

City

Deerfield

State

IL

Zip Code

60015

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

3,600

Name

Moat Chitim of Greater Chicago

Street

3710 Commercial Ave, Suite 7

City

Northbrook

State

IL

Zip Code

60062

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

118

Name

NSA of Jewish Children & Family Service

Street

969 Bob-O-Link Road

City

Highland Park

State

IL

Zip Code

60035

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,800

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

One Family Fund

Street

1029 Teaneck Road, Suite 3B

City

Teaneck

State

NJ

Zip Code

07666

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

500

Name

P E F Israel Endowment Fund Inc

Street

630 Third Avenue, 15th Flr

City

New York

State

NY

Zip Code

10017-6745

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Report - NGO Monitor

Street

c/o PMB 309, 100 Springdale Rd

City

Cherry Hill

State

NJ

Zip Code

08003

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

5,000

Name

Shalva

Street

P O Box 46375

City

Chicago

State

IL

Zip Code

60646

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

150

Name

Solomon Schechter Day School

Street

3210 Dundee Road

City

Northbrook

State

IL

Zip Code

60062

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Name

Stand with Us

Street

P O Box 7214

City

Deerfield

State

IL

Zip Code

60015

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

1,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

The Ark Northwest

Street

6450 N California Ave

City

Chicago

State

IL

Zip Code

60645

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

180

Name

The Schechter Institutes

Street

Box 3566, P O Box 8500

City

Philadelphia

State

PA

Zip Code

19178

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

10,000

Name

U S Holocaust Museum

Street

100 Raoul Wallenberg Place, SW

City

Washington

State

DC

Zip Code

20024-2126

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

500

Name

Zeta Beta Tau

Street

c/o Omega Fi, P O Box 2187

City

Columbus

State

GA

Zip Code

31902

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

3,333

Name

Illinois Holocaust Museum & Education

Street

9603 Woods Drive

City

Skokie

State

IL

Zip Code

60077

Foreign Country**Relationship****Foundation Status****Purpose of grant/contribution**

To Fund Charitable Activities

Amount

100

Name**Street****City****State****Zip Code****Foreign Country****Relationship****Foundation Status****Purpose of grant/contribution****Amount**