SCANNED SEP 0 5 2019

EXTENDED TO NOVEMBER 15, 2019

Return of Private Foundation

Department of the Tredsury

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter social security numbers on this form as it may be made public

OMB No 1545-0052
2018

		ndar year 2018 or tax year beginning	ns gov/ronnssort for mat	, and ending		
-		f foundation	A Employer identification	number		
G	ΕO	RGE AND ARLENE RUSCH MI	'			
		NDATION			36-3501183	
Nur	nber a	and street (or P O box number if mail is not delivered to stree	Room/suite	8 Telephone number		
1	32	1 WILLIAM STREET			312-542-89	50
		own, state or province, country, and ZIP or foreign	postal code		C if exemption application is p	ending, check here
		ER FOREST, IL 60305				
	_	call that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreiga organizations	s/ēfiecR here ►
		Final return	Amended return	,		
		Address change	Name change		Coeck here and attach co	eting the 85% (est
H (heck	type of organization: X Section 501(c)(3) e			E Corvate foundation sta	2019 100
	_	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation O	under section 507(b)(1)	(A) check here
I Fa			ting method. X Cash	Accrual	F f the foundation sima	· · · •
(fr	om F	· I —	ther (specify)		under-section-507(b)(1)	(B); check here
	\$	1,184,383. (Part I, colu		s)	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Pa	irt I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received				1, 1
	2	Check X if the foundation is not required to attach Sch. B				V
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	17,275.	17,275.	17,275.	STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
•	6a	Net gain or (loss) from sale of assets not on line 10	74,522.			1 . 1 A.
Revenue	Ь	Gross sales price for all assets on line 6a 236,693.				
š	7	Capital gain net income (from Part IV, line 2)		74,522.		
ď	8	Net short-term capital gain			.1 11	
	9	Income modifications			-	
	10a	Gross sales less returns and allowances				
		Less Cost of goods sold				
	C	Gross profit or (loss)				
	11	Other income				
	12	Total Add lines 1 through 11	91,797.	91,797.	17,275.	
	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
enses	16a	Legal fees				
Sen	b	Accounting fees STMT 2	2,050.	350.	0.	1,700.
Ä	C	Other professional fees STMT 3	4,674.	4,674.	0.	0.
ĕ	17	Interest				
rat	18	Taxes STMT 4	1,958.	458.	0.	0.
nist	19	Depreciation and depletion				·
Ξ	20	Occupancy				
Ψ	21	Travel, conferences, and meetings				
and	22	Printing and publications				
Бu	23	Other expenses STMT 5	194.	0.	0.	194.
Operating and Administrative Exp	24	Total operating and administrative				
<u>B</u>		expenses Add lines 13 through 23	8,876.	5,482.	0.	1,894. 56,500.
Ç	25	Contributions, gifts, grants paid	56,500.			<u>56,500.</u>
	26	Total expenses and disbursements				
		Add lines 24 and 25	65,376.	5,482.	0.	58,394.
	27	Subtract line 26 from line 12				
	а	Excess of revenue over expenses and disbursements	26,421.			
	b	Net investment income (if negative, enter -0-)		86,315.		
	C	Adjusted net income (if negative, enter -0-)			17,275.	

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2018)

FOUNDATION 36-3501183

Leas A Attached schedules and amounts in the description Beginning of year End of year

Г		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<u> </u>
Ľ	art	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	3.		
	2	Savings and temporary cash investments	18,262.	45,185.	45,185.
	l	Accounts receivable ►			
	ľ	Less: allowance for doubtful accounts			
	۱,	Pledges receivable			
	'	Less allowance for doubtful accounts			
	_ ا				
	ı	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
şţs		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
⋖	10a	Investments - U S and state government obligations			<u> </u>
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	1,108,262.	1,107,763.	1,139,198.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	ı	Total assets (to be completed by all filers - see the			
	'	instructions. Also, see page 1, item I)	1,126,527.	1,152,948.	1,184,383.
_	17	Accounts payable and accrued expenses			
	18	Grants payable			
ın	19	Deferred revenue			i
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u></u>	21	Mortgages and other notes payable			i
:2	1	Other liabilities (describe)			
	"	Other habilities (describe			
	22	Total liabilities (add lines 17 through 22)	0.	0.	
	23	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
S		* '			
lances		Unrestricted			
		Temporarily restricted			
Fund Ba	26	Permanently restricted Foundations that do not follow SFAS 117, check here			
Ë					ļ
F	l	and complete lines 27 through 31	0.	0.	†
Net Assets or	27	Capital stock, trust principal, or current funds	0.	0.	·
SSe	ı	Paid-in or capital surplus, or land, bldg., and equipment fund			
ţ	29	Retained earnings, accumulated income, endowment, or other funds	1,126,527.	1,152,948.	
ž	30	Total net assets or fund balances	1,126,527.	1,152,948.	
			1 106 505	1 150 040	
	31	Total liabilities and net assets/fund balances	1,126,527.	1,152,948.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
_	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	1,126,527.
	•	r amount from Part I, line 27a		2	26,421.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	1,152,948.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	1,152,948.

Page 2

36-3501183

	NDATION				_	3	6-350	1183	Page 3
Part IV Capital Gains	and Losses for Tax on I	nvestmer	nt Income						
	the kınd(s) of property sold (for ext rehouse; or common stock, 200 sh		tate,	(b) How P - Pu D - Do	acquired rchase nation	(c) Date a (mo., d	acquired ay, yr.)	(d) Date (mo , da	e sold ay, yr.)
1a BESSEMER TRUST						VARI		12/3	
b BERNSTEIN - UP						VARI	ous	12/3	1/18
c CAPITAL GAINS	DIVIDENDS								
d									
<u>e</u>		,		<u> </u>		<u> </u>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		ost or other basis expense of sale				ain or (loss (f) minus	(g))	
a 99,000.			96,31						,681.
b 102,501.			65,85	2.					,649.
<u>c</u> 35,192.								35	,192.
<u>d</u>									
<u>e</u>									
Complete only for assets showin	g gain in column (h) and owned by	the foundatio	n on 12/31/69.		_	(I) Gains (C	ol (h) gain	minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (1) r col (1), if any	İ	C	ol (k), but n Losses	(from col. ((h))	
a								2	,681 <u>.</u>
b								36	,681. ,649. ,192.
С								35	,192.
d									
е			_						
2 Capital gain net income or (net cap	lf gain, also ente			} 2				74	,522.
3 Net short-term capital gain or (los	•			´ [
If gain, also enter in Part I, line 8,		iiu (0 <i>)</i> .)					
If (loss), enter -0- in Part I, line 8	•] 3					0.
Part V Qualification U	nder Section 4940(e) for	r Reduce	d Tax on Net	Invest	ment Ir	come			
(For optional use by domestic private	foundations subject to the section	4940(a) tax o	n net investment in	come.)					
If another 40.40(4)(0) and the form the	an anathle als								
If section 4940(d)(2) applies, leave th	is part biank.								
Was the foundation liable for the sect	ion 4942 tax on the distributable ar	nount of any y	ear in the base per	od?				X Yes	☐ No
If "Yes," the foundation doesn't qualify	under section 4940(e). Do not co	mplete this pa	rt	_					
1 Enter the appropriate amount in e	ach column for each year; see the i	nstructions b	efore making any e	ntries.					
(a) Base period years	(b)			(c)			Distrit	(d)	
Calendar year (or tax year beginnin	ig in) Adjusted qualifying dis	stributions	Net value of no	ncharitabl	e-use asse	ts (col. (b) div	rided by col	(c))
2017									
2016									
2015									
2014									
2013									
2 Total of line 1, column (d)						2			
3 Average distribution ratio for the 5	-year base period - divide the total	on line 2 by 5	.0, or by the numbe	er of years					
the foundation has been in existen	ce if less than 5 years					3		_	
4 Enter the net value of noncharitable	e-use assets for 2018 from Part X,	line 5				4			
5 Multiply line 4 by line 3						5			
								_	
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6			
7 Add lines 5 and 6						7			
8 Enter qualifying distributions from	Part XII line 4					8			
	race Art, line 7					0			
	line 7 check the how in Dart VII line	th and som	nlata that nart wein	1 2 10/. to	rate				
See the Part VI instructions	line 7, check the box in Part VI, line	t 1b, and com	plete that part using	g a 1% tax	rate.				_

GEORGE AND ARLENE RUSCH MEMORIAL

16 Exerget depetining foundations described in section 4940(c)(2), devict here □ details depoy of lister if accessary species instructions)	Form 990-PF (2018) FOUNDATION			01183 Page 4
Date of ruling or determination letter (attach copy of letter If necessary-see instructions) b Dimensite foundations that ment the section 4940(s) requirements in Part V, check here ▶ and enter 1% of Part I, line 270. All other demestic boundations centre 2% of line 27b. Extempt foreign organizations, senter 4% of Part I, line 12, col. (b). 2 Tax under section 51 (domestic section 4947(a) (1) trusts and taxable foundations only, others, enter -0-) 3 And fines 1 and 2 3 Tax Substella R (income) lax (domestic section 4947(a) (1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income Substeact laxel 4 from line 3.11 zero or less, enter -0- 5 Tax based on investment income Substeact laxel 4 from line 3.11 zero or less, enter -0- 5 Tax based on investment and 2017 overpayment credited to 2018 8 B 32.9 Exempt foreign organizations - tax withheld at source 8 B 0.0 6 B 0.0 6 B 0.0 7 Tax 2, 0.2.9 8 B 0.0 8 B 0.0 7 Tax 2, 0.2.9 8 B 0.0 9 Tax due. If the total of lines 5 faith organization of the set of the			1948 - s	ee instructions)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.		1
of Part I, line 27b • All other domestic foundshone enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundshons only; others, enter -0-) 3 1, 726. 3 1, 726. 3 1, 726. 5 Subhitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundshons only; others, enter -0-) 5 Tax hased on investment income. Subtract line 4 from line 3.1 fer or or less, enter -0-) 5 Tax hased on investment and 2017 overpayment credited to 2018 5 Exempt foreign organizations. Exe withheld at source: 6 D C Credits/Payments 2 2018 estimated tax payments and 2017 overpayment credited to 2018 5 Exempt foreign organizations is xw withheld at source: 6 D C C Tax paid with application for extension of time to life (form 8868) 6 B Sacing vithfloiding errorecessly withheld 7 2 , 0.29. 6 B Exempt foreign organizations is xw withheld at source 2 to 30 and 30 a	Date of ruling or determination letter (attach copy	of letter if necessary-see instructions)		
a All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 5 11 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtlate 4 (income) Iax (domestic section 4947(a)(1) frusts and taxable foundations only; others, enter -0-) 5 Tax hased on investment income Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax hased on investment income Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax hased on investment income Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax hased on investment income Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax hased on investment income Subtract line 4 from line 3. If zero or less, enter -0-) 6 Credis/Payments 8 a 329. 6 b 0 0. 6 c 17,700. 6 d 0 0. 7 Total credits and payments Add lines 5a through 6d 8 c 1,700. 6 d 0 0. 7 Total credits and payments Add lines 5a through 6d 8 c 1,700. 6 d 0 0. 7 Total credits and payments Add lines 5a through 6d 8 c 1,700. 6 d 0 0. 7 Total credits and payments Add lines 5a through 6d 8 c 1,700. 9 Tax dae. If the lotal of lines 5a and 8 is more than line 7, enter amount overpaid 9 Tax dae. If the lotal of lines 5 and 8 is more than line 7, enter amount overpaid 10 Coverpayment I filter 7 is more than the lotal of lines 6a and 8, enter the amount of line 10 to the Credited to 2019 estimated tax lines and 10 through 6d through	b Domestic foundations that meet the section 4940(e) requirements in Part V, o	check here ▶ 🔲 and enter 1%	1	1,726.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtile A (mortine) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax destination of prancations 1 from 1	of Part I, line 27b			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtile A (mortine) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax hased on investment income Subtract ine 4 from line 3.1 (22 or of less, enter -0-) 5 Tax destination of prancations 1 from 1	c All other domestic foundations enter 2% of line 27b. Exempt foreign organiza	ations, enter 4% of Part I, line 12, col. (b).		
3			2	0.
Substitle A (necome) tax (domestic section 447(a)(1) trusts and taxable toundshoro only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from the 3. If zero or less, enter -0- 6 Credits/Pyments 2 018 estimated tax payments and 2017 overpayment credited to 2018 8 Exempt foreign organizations: tax withheld at source 6 B 0. 7 Total credits and payments and 2017 overpayment credited to 2018 8 Exempt foreign organizations: tax withheld at source 6 B 0. 6 C 1. 7,700. 6 C 1. 7,700. 6 C 1. 7,700. 7 Total credits and payments Add lines 6s through 6d 8 Enter any penalty for underpayment of estimated tax. Proceedings of the total of lines 5 and 8, enter the amount over 9 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount over 9 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount over 9 10 Overpayment If line 7 is more than 500 during the statistical tax ≥ 30.3. Refunded ▶ 10 10 Overpayment If line 7 is more than 500 during the year (either directly or indirectly) for political epistation or did in participate or intervene in any political campinan? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in participate or intervene in any political campinan? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in participate or intervene in any political campinan? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campinance or "See 1 to enter the endition of the foundation in the foundation managers. See the instructions for the definition of the definition of the activities. 10 During the tax organization of the activities. 10 During the tax organization and the foundation the activities. 11 Tyre, statis he foundation have at least 50.00 to a political expenditures (section 4935) imposed during the		,	3	1,726.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments a 2016 estimated tax payments and 2017 overpayment credited to 2018 b Exempl foreign organizations - tax withheld at source c Tax pad with application for extension of time to the life (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines Bat through 6d 8 Enter any penalty for underpayment of estimated tax. Check here determined in the lot of organization of the lot of the lot of organization of the lot of the l		dations only; others, enter -0-)	4	0.
6 Credits/Payments 3 2016 estimated tax payments and 2017 overpayment credited to 2018 6 a 32.9 . 6 Exempt foreign organizations - tax withheld at source 6 B 0 0. 7 Total credits and payments Add lines 6 at through 6d 8 Enter any penalty for undepayment of estimated tax. Check here I if Form 2220 is attached 9 Tax die. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to the Credited to 2019 estimated tax. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervers in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervers in any political campagin? 1a During the tax year, did the foundation attempt to influence thy or indirectly) for political purposes? See the instructions for the definition II the answer is "Yes" to 1 at or 18, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1b A X 1c Oll the foundation in Fermal 19-DPO. for the type year (1) On the foundation in Fermal 19-DPO. for the type 40 to the 18-DPO. for the type 40	, , ,		5	1,726.
a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source □ Tax paid with application for extension of time to life (Form 8668) □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits and payments Add lines sa through 6d □ Total credits (Iflies 7s more than 1 total of lines 5 and 8, enter amount own 1 to 1 t		, ••		
b Exempt foreign organizations - tax withheld at source c Tax yad with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 8 ☐ 0. 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 □ Overpayment if filine 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 Interest the amount of filine 10 is Certified to 2019 the standard than 10 interest 10 interest 11 interest	•	6a 329	.	1
Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withhold 8 Enter any penalty for underpayment of estimated tax Check here	, ,		<u>. 1</u>	
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 64 7 Total credits and payments Add lines 6a through 64 8 0 0 0 9 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Total credits and payment of estimated tax Check here I if Form 2220 is attached 9 Total credits and payment of the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Corpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Corporation of lines 10 to be Credited to 2019 estimated tax ▶ 10 0 30 3. 11 Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 30 3 . Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1 a burning that syear, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the anywer size 10 at 0 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in Payment of the activities of the amount (if any) paid by the foundation during the year. (1) On the foundation N ≥ \$ 0 . (2) On foundation managers. ▶ \$ 0			1 1	
7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here			⊣ ।	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ☐ 9 Tax due. If the lotal of lines 5 and 8 is more than line 7, enter amount owed ☐ 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount ower and 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid ☐ 10 303. 11 Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 303. Refunded ▶ 10 303. Refunded ▶ 11 0. Part VII-A ☐ Statements Regarding Activities ☐ 30. Refunded ▶ 11 0. Part VII-A ☐ Statements Regarding Activities ☐ 30. Refunded ▶ 11 0. Part VII-A ☐ Statements Regarding Activities ☐ 30. Refunded ▶ 11 0. Did it is pend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the asswer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in Connection with the activities. C Did the foundation file Form 1120-POI, for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation → \$ 0. 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities and copies of any materials published or distributed by the foundation made any changes, not previously reported to the IRS? If "Yes," has it filed a tax return on Form 990-T for this year? A Did the foundation have surrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General instruction 7. Substantial contraction during the year? If "Yes," attach the statement required by General instruction 7. Substantial contraction during the year? Did the foundation have at least \$5,000 in assets at any time during		00 1	 	2.029
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 In enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 In one Control of the 10 to be Credited to 2019 estimated tax ▶ 10 Overpayment If line 7 is more than 100 during the total of lines 5 and 8, enter the amount of line 10 to be Credited to 2019 estimated that № 11 In one Control of the		rm 2220 is attached		
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5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions • NONE • If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) • of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		during the year?	NT / 7	
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X				$\frac{1}{9}$
To Did any persons become substantial contributors during the tax year. If ites, attach a sended risting the names and addresses				
	To bid any pordone bodonic bodonamia bontanboloro donnig ino tax year. If Tes,	and a deriodate sound from names and addresses		Form 990-PF (2018)

FOUNDATION

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Pa	art VII-A Statements Regarding Activities (continued)			
	,		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
	Website address ► N/A			
14	The books are in care of ▶ DAVID ZYER Telephone no. ▶ 708 – 2	27-2	855	
	Located at ► 1321 WILLIAM STREET, RIVER FOREST, IL ZIP+4 ►6	0305		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			. []
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country •		لـــــا	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	, — — —			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
υ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here	10		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2018?	1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	-"		
-	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
Ī	before 2018? Yes X No			
	If "Yes," list the years ▶ , , , , ,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?		ĺ	
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			Ì
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2018) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	[<u> X</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
_	had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		X
	F	rm 990	-PF ((2018)

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5a During the year, did the foundation pay or incur any amount to	h Form 4720 May Be			Yes	N
(1), Carry on propaganda, or otherwise attempt to influence legislation (sec	tion 4945(e))?		es X No	_	۱.
(2) Influence the outcome of any specific public election (see section 4955	 -				
any voter registration drive?	y, or to carry on, amount or man		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purpos	502		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization		. سي			
4945(d)(4)(A)? See instructions			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, litera	ary or educational nurnoses or				
the prevention of cruelty to children or animals?	ary, or oddodanonal purpoodo, or	····	es X No	- 1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described			ľ	İ
section 53 4945 or in a current notice regarding disaster assistance? See in		iii riogalations	N/A	5b	·
Organizations relying on a current notice regarding disaster assistance, che				- 	+
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		aned		J	
expenditure responsibility for the grant?		_ ,	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)	•	1/22	cs		
	to nav oromiume on				
6a Did the foundation, during the year, receive any funds, directly or indirectly, a personal benefit contract?	ιο μαγ μεσιπαίτιο στι	□ •	es X No		
•	a nerconal henefit contract?	T	- UNI LAZI NO	6b	X
b Did the foundation, during the year, pay premiums, directly or indirectly, on If "Yes" to 6b. file Form 8870.	מ אפו שטוומו חבוופוון נטוונומנו?		}		+~
	av chalter transaction?	□ •	es X No		
7a At any time during the tax year, was the foundation a party to a prohibited ta			N/A	7b	\vdash
b If "Yes," did the foundation receive any proceeds or have any net income attr		ır	*'^^ -	-	\vdash
8 Is the foundation subject to the section 4960 tax on payment(s) of more tha	ur φ 1,000,000 iii reinuneration (es X No	ł	
excess parachute payment(s) during the year? Part VIII Information About Officers, Directors, Tru	stees Foundation M				
Paid Employees, and Contractors	stees, i oundation Mi	anayers, migni	У		
List all officers, directors, trustees, and foundation managers and	d their compensation.			<u> </u>	
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Ex	pense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account allowa	i, othe inces
AVID ZYER	DIR/PRES/TREA		combenzation	1	
321 WILLIAM STREET		T	1		
IVER FOREST, IL 60305	1.00	0.	0.	1	0
ONNIE ZYER	DIRECTOR/VICE		 	 	_ <u> </u>
321 WILLIAM STREET					
RIVER FOREST, IL 60305	0.48	0.	l o.		0
ONSTANCE FELTEN	SECRETARY	 	 	 	
321 WILLIAM STREET					
IVER FOREST, IL 60305	0.05	0.	0.		0
LIZABETH ZYER	DIRECTOR	+	 	 	
321 WILLIAM STREET	- DIKECIOK				
RIVER FOREST, IL 60305	0.02	0.	0.		0
Compensation of five highest-paid employees (other than those is			<u> </u>	<u> </u>	
	(b) Title, and average	10112	(d) Contributions to	(e) Ex	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	accoun allowa	t, othe
	acvoted to position	 	compensation	allowa	
NONE					
NONE					
NONE				i	
NONE	_				
NONE					-
NONE otal number of other employees paid over \$50,000					

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Part VIII Information About Officers, Directors, Trustees, Foundate Paid Employees, and Contractors (continued)	tion Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<u> </u>	<u></u> 0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶ </u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the confer	cal information such as the uced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on II II II II II II II II	nes 1 and 2.	Amount
2		
All other program-related investments. See instructions 3		
<u> </u>		
Total. Add lines 1 through 3	•	0 . Form 990-PF (2018)

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[P	art\X Minimum Investment Return (All domestic foundations mus	st complete this pai	t Foreign fou	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc., purposes:			
а	Average monthly fair market value of securities			1a	1,060,935.
b	Average of monthly cash balances			1b	21,635.
	Fair market value of all other assets			10	
d	Total (add lines 1a, b, and c)			1d	1,082,570.
е	Reduction claimed for blockage or other factors reported on lines 1a and			1	-
	· · · · · · · · · · · · · · · · · · ·	e	0.		
2	Acquisition indebtedness applicable to line 1 assets		_	2	0.
3	Subtract line 2 from line 1d			3	1,082,570.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, se	e instructions)		4	16,239.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on P	art V, line 4		5	1,066,331.
6	Minimum investment return Enter 5% of line 5			6	53,317.
IP.	art∤XI■ Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations, check here ■ and do not complete this part.)	(j)(5) private operating	foundations ar	id certain	
1	Minimum investment return from Part X, line 6			1	53,317.
2a	Tax on investment income for 2018 from Part VI, line 5	a	1,726.		
b	Income tax for 2018. (This does not include the tax from Part VI)	b			
C	Add lines 2a and 2b			2c	1,726.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,726. 51,591.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	51,591.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII	I, line 1		7	51,591.
P	art∤XIII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpos	es-			=
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	58,394.
b	Program-related investments - total from Part IX-B		İ	16	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable,	etc , purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
a	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and 1	Part XIII, line 4		4	58,394.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investor	nent			
	income Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	58,394.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years whe 4940(e) reduction of tax in those years.	n calculating whether t	the foundation o	jualifies for t	he section

Form **990-PF** (2018)

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	·	·		_
line 7				51,591.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			48,461.	
b Total for prior years		•		
		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				i
c From 2015]			
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from		,		
Part XII, line 4. ►\$ 58,394.				
a Applied to 2017, but not more than line 2a	•		48,461.	
b Applied to undistributed income of prior			-	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				9,933.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2017 Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2018 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				41,658.
7 Amounts treated as distributions out of				12,0001
				1
corpus to satisfy requirements imposed by				į
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			I
may be required - see instructions)				
8 Excess distributions carryover from 2013	ا م			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019	_			I
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9.				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

GEORGE AND ARLENE RUSCH MEMORIAL 36-3501183 FOUNDATION Page 10 Form 990-PF (2018) N/A [Part|XIV] Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling 4942(j)(3) or 4942(1)(5 b Check box to indicate whether the foundation is a private operating foundation described in section Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (e) Total (b) 2017 (d) 2015 (a) 2018 (c) 2016 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) DAVID ZYER b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or email address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[Part:XV] Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of recipient any foundation manager Name and address (home or business) or substantial contributor a Paid during the year CHICAGOLAND LUTHERAN EDUCATION FDN NONE PUBLIC EDUCATIONAL 861 S CHURCH RD SCHOLARSHIPS. TEXTBOOKS, CLASSROOM BENSENVILLE, IL 60106 SUPPLIES, FURNITURE AND EQUIPMENT 2,000. SUPPORT CHURCH AND FIRST PRESBYTERIAN CHURCH NONE PUBLIC YOUTH MINISTRY 7551 QUICK AVE 5,500. RIVER FOREST, IL 60305 NONE PUBLIC MINISTRY STAFF GRACE LUTHERAN CHURCH SEMINARY PROGRAM 7300 DIVISION ST EXPENSES MEMORIAL AND RIVER FOREST, IL 60305 GRACE SCHOOL 9,000. EDUCATIONAL GRACE LUTHERAN SCHOOL NONE PUBLIC SCHOLARSHIPS, 7300 DIVISION ST TEXTBOOKS, CLASSROOM RIVER FOREST, IL 60305 SUPPLIES, FURNITURE AND EQUIPMENT 1,000. GREATER CHICAGO FOOD DEPOSITORY PUBLIC FIGHT HUNGER NONE 4100 WEST ANN LURIE PLACE CHICAGO, IL 60301 1,500. SEE CONTINUATION SHEET(S) ▶ 3a 56,500. Total b Approved for future payment NONE 0. Total **▶** 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion	(d)	Related or exempt function income
1 Program service revenue	code	Amount	code	Amount	
a	_		+		
b	_				
c	_				
d	_		1 1		
e			$\perp \perp \downarrow$		
f	_		J		
g Fees and contracts from government agencies					
2 Membership dues and assessments			4		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	17,275.	
5 Net rental income or (loss) from real estate.		1 4	1		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			Ì		
8 Gain or (loss) from sales of assets other than inventory			18	74,522.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0	•	91,797.	
13 Total Add line 12, columns (b), (d), and (e)				13	91,797

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).					

FOUNDATION

	OBORGE THE THEBLE ROBER ILLIES		
Form 990-PF (2018)	FOUNDATION	36-3501183	Page 13
	mation Regarding Transfers to and Transaction	ons and Relationships With Noncharitable	
Exen	npt Organizations		
1 Did the organization	directly or indirectly engage in any of the following with any other or	ranization described in section 501(c)	es No

1 a b	(other that Transfers (1) Cash (2) Other Other tran (1) Sales (2) Purc (3) Rent (4) Rem	an section 501(c)(3) organ s from the reporting founda n er assets nsactions s of assets to a noncharital	ncharitable exempt organization	g to political organizations?	n described in secti	on 501(c)	1a(1) 1a(2) 1b(1) 1b(2) 1b(3) 1b(4) 1b(5)	X X X X X X
	(6) Perfo Sharing of If the ans or service	ormance of services or mei of facilities, equipment, mai swer to any of the above is es given by the reporting fo	mbership or fundraising solicitation illing lists, other assets, or paid em "Yes," complete the following scheoundation of the foundation received other assets, or services received.	ployees dule Column (b) should alw			1b(6) 1c other assets,	X
(a)L	ine no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description	of transfers, transactions, and	sharing arrangeme	ints
. ,-		,,	N/A	· •	+			
			N/A	···	+			
		.						
					-			
					+			
			-					
		-		· · · · · · · · · · · · · · · · · · ·				
								
-								
22	Is the four	indation directly or indirect	lly affiliated with, or related to, one	or more tay-eyempt organiz	rations described			
Za		-	-	or more tax exempt organiz	allons acscribed		Yes X] No
	in section	1 501(c) (other than section	n 501(c)(3)) or in section 527?				res	טוו ר
_ b	If "Yes," c	complete the following sche						
		(a) Name of org	anization	(b) Type of organization		(c) Description of relations	nip	
		N/A					<u> </u>	
				-	-			
								
				-				
			<u>-</u> -					
				<u> </u>	 			
Się He	gn and b	Sand E J	that I have examined this return, includin nplete Declaration of preparer (other that, Results are	n taxpayer) is based on all inform		has any knowledge retu	r the IRS discuss in with the prepar wn below? See in:	er
	Jaig	nature of officer or trestee		Date		Chook J. & LDT(1)		
	id eparer e Only	MICHAEL JO: Firm's name ► RSM	HNSON	gnature	6/2//s	Check if PTIN self- employed PO: Firm's EIN ► 42-0*	1503711 714325	
US	Cilly		a thousand	GMT 000		 	 .	
			S. WACKER DRIVE	, STE 800				
		CH	ICAGO, IL 60606				3 <u>4-3400</u>	
						Fc	rm 990-PF	(2018)

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
INFANT WELFARE SOCIETY	NONE	PUBLIC	MEDICAL DENTAL AND	
320 LAKE STREET			SOCIAL SERVICES	
OAK PARK, IL 60302	-			2,000.
ABLI OCO CONOCI	NONE	PUBLIC	SUPPORT PROGRAMS,	
KELLOGG SCHOOL 2020 RIDGE AVE	NOME	FORBIC	RESEARCH AND	
EVANSTON, IL 60208			SCHOLARSHIPS	2,500.
·				
LCFS OF ILLINOIS	NONE	PUBLIC	PROVIDE SERVICES TO	
7620 MADISON STREET			CHILDREN AND FAMILIES	
RIVER FOREST, IL 60305			IN NEED	5,000.
LURIE CHILDREN'S HOSPITAL OF CHICAGO	NONE	PUBLIC	SUPPORT CHILDREN	
225 EAST CHICAGO			HEALTCARE AND RESEARCH	1,000.
CHICAGO, IL 60611		 		1,000.
NORTHSHORE CONCERT BANK	NONE	PUBLIC	MUSIC EDUCATION	
1555 SHERMAN #315			OUTREACH, RECORDED	
EVANSTON, IL 60201			WORKS AND COMMISSIONS	
			AND LEADERSHIP FUND	5,000.
NORTHWESTERN SCHOOL OF MUSIC	NONE	PUBLIC	MUSIC EDUCATION	
70 ARTS CIRCLE DRIVE EVANSTON, IL 60208				2,500.
ONE GOAL	NONE	PUBLIC	ASSIST LOW INCOME	
222 W ONTARIO SUITE 501			STUDENTS ENTERING	
CHICAGO, IL 60654			COLLEGE	2,000.
OPERATION WALK	NONE	PUBLIC	BRING MOBILITY TO	
680 NORTH LAKE SHORE DRIVE			UNDERSERVED	
CHICAGO, IL 60611			POPULATIONS IN THE	
			WORLD	3,000.
AND GOIGGIVEN PAINT TANK	YONE	DUDI IC	CURRORM INTERFECTS	
OPRF COMMUNITY FOUNDATION 342 FOREST AVE	NONE	PUBLIC	SUPPORT INIATIVES IN COMMUNITY	
RIVER FOREST, IL 60305				1,000.
PHIL'S FRIENDS	NONE	PUBLIC	CARE PACKAGES FOR	
405 S RUSCH STREET			CANCER PATIENTS	
ROSELLE, IL 60172	<u></u>			5,000.
Total from continuation sheets				37,500.

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Contribution	
SHRIVER CENTER	NONE	PUBLIC	LEADERSHIP IN	
50 EAST WASHINGTON			ACHIEVING SOCIAL AND	
CHICAGO, IL 60602			ECONOMIC JUSTICE FOR	
		<u> </u>	LOW-INCOME PEOPLE	1,50
SOUL CITY CHURCH	NONE	PUBLIC	CARE AND SUPPORT FOR	
1150 W ADAMS			MINISTRY OF CHURCH	
CHICAGO, IL 60607		-		1,00
ST. JOHNS COLLEGE	NONE	PUBLIC	SUPPORT OF SCHOLARSHIP	
1160 CAMINO CRUZ BLANCA			FUNDING FOR	
SANTA FE, NM 87505			UNDERGRADUATE	
			STUDENTS.	1,00
WWCI, WTTW AND 98.7 WFMT	NONE	PUBLIC	PUBLIC TELEVISION	
5400 N ST. LOUIS AVE		1		5,00
CHICAGO, IL 60625				3,00
·				
-				
				
Total from continuation sheets			<u> </u>	

FORM 990-PF DIVIDEN	DS AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1	
GROSS SOURCE AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
BERNSTEIN 19,71 BESSEMER 32,74				8,079. 9,196.	
TO PART I, LINE 4 52,46	7. 35,19	2. 17,275.	17,275.	17,275.	
FORM 990-PF	ACCOUNTI	NG FEES	sı	PATEMENT 2	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	2,050.	350.	0.	1,700.	
TO FORM 990-PF, PG 1, LN 16B	2,050.	350.	0.	1,700.	
FORM 990-PF	OTHER PROFES	SIONAL FEES	ST	PATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MGMT FEES	4,674.	4,674.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	4,674.	4,674.	0.	0.	
FORM 990-PF	TAX	ES	ST	PATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES - BERNSTEIN FEDERAL EXCISE TAXES	458. 1,500.	458.	0.	0.	
TO FORM 990-PF, PG 1, LN 18	1,958.	458.	0.	0.	
:					

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME				
SECRETARY OF STATE FILING FEES	10. 184.		•	0. 10. 0. 184.		
TO FORM 990-PF, PG 1, LN 23	194.	0	•	0. 194.		
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 6		
DESCRIPTION		LUATION ETHOD B	OOK VALUE	FAIR MARKET VALUE		
INVESTMENT AT SANFORD BERNSTI INVESTMENT AT BESSEMER		COST COST	525,885. 581,878.	549,518. 589,680.		
TOTAL TO FORM 990-PF, PART II	I, LINE 13	<u>-</u>	1,107,763.	1,139,198.		