

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending

Dean L. & Rosemarie Buntrock Foundation
Oakbrook Terrace Tower, One Twr Ln #2242
Oakbrook Terrace, IL 60181

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method ☒ Cash ☐ Accrual
\$ 973,825. ☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
36-3001925
B Telephone number (see instructions)
630-954-4204
C If exemption application is pending, check here ☐
D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

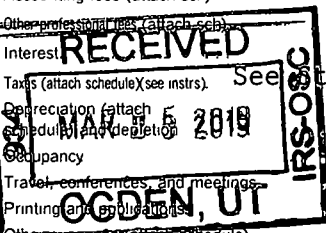
Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)				
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	149.	149.	N/A	
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	203,756.			
	b	Gross sales price for all assets on line 6a	212,466.			
	7	Capital gain net income (from Part IV, line 2)		203,756.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
	See Statement 1	-892.				
12	Total Add lines 1 through 11	203,013.	203,905.			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0.			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch)				
	c	Other professional fees (attach sch)				
	17	Interest				
	18	Taxes (attach schedule)(see instrs.)	2,017.			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
23	Other expenses (attach schedule)					
	See Statement 3	671.				
24	Total operating and administrative expenses Add lines 13 through 23	2,688.				
25	Contributions, gifts, grants paid	188,671.			188,671.	
26	Total expenses and disbursements. Add lines 24 and 25	191,359.	0.		188,671.	
27	Subtract line 26 from line 12					
a	Excess of revenue over expenses and disbursements	11,654.				
b	Net investment income (if negative, enter -0)		203,905.			
c	Adjusted net income (if negative, enter -0)					

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing	2,932.	87,248.	87,248.
	2 Savings and temporary cash investments	76,795.	14,243.	14,243.
	3 Accounts receivable 24,098.			
	Less allowance for doubtful accounts	24,098.	24,098.	24,098.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	744,480.	542,850.	415,275.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Liabilities	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)	366,472.	365,581.	365,581.
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe See Statement 4)	67,380.	67,380.	67,380.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	1,282,157.	1,101,400.	973,825.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe _____)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Unrestricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,282,157.	1,101,400.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,282,157.	1,101,400.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,282,157.	1,101,400.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,282,157.
2 Enter amount from Part I, line 27a	2	11,654.
3 Other increases not included in line 2 (itemize) See Statement 5	3	509.
4 Add lines 1, 2, and 3	4	1,294,320.
5 Decreases not included in line 2 (itemize) See Statement 6	5	192,920.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,101,400.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a 6500 Shares of LKQ	D	10/27/16	6/13/18
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 212,466.		8,710.	203,756.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			203,756.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) — [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	203,756.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	116,494.	1,387,519.	0.083958
2016	217,325.	762,711.	0.284938
2015	428,036.	879,750.	0.486543
2014	283,028.	816,638.	0.346577
2013	211,815.	749,918.	0.282451

2 Total of line 1, column (d)	2	1.484467
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years.	3	0.296893
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,258,913.
5 Multiply line 4 by line 3	5	373,762.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,039.
7 Add lines 5 and 6	7	375,801.
8 Enter qualifying distributions from Part XII, line 4	8	188,671.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	4,078.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	4,078.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,078.
6 Credits/Payments			
a 2018 estimated tax pmts and 2017 overpayment credited to 2018	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		66.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		4,144.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered See instructions IL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X
14 The books are in care of <u>Donovan A. Langford</u> Telephone no <u>630-954-4204</u> Located at <u>Oakbrook Terrace Tower, One Twr Ln Oakbrook</u> ZIP + 4 <u>60181</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5 b N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dean L. Buntrock One Tower Lane #2242 Oakbrook Terrace, IL 60181	Director 0	0.	0.	0.
Rosemarie Buntrock One Tower Lane #2242 Oakbrook Terrace, IL 60181	Director 0	0.	0.	0.
Donovan A. Langford III One Tower Lane #2242 Oakbrook Terrace, IL 60181	Treasurer 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	675,563.
b	Average of monthly cash balances	1 b	145,462.
c	Fair market value of all other assets (see instructions)	1 c	457,059.
d	Total (add lines 1a, b, and c)	1 d	1,278,084.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,278,084.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	19,171.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,258,913.
6	Minimum investment return. Enter 5% of line 5	6	62,946.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	62,946.
2a	Tax on investment income for 2018 from Part VI, line 5	2 a	4,078.
b	Income tax for 2018 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	4,078.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	58,868.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	58,868.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	58,868.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	188,671.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	188,671.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	188,671.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				58,868.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013	177,974.			
b From 2014	245,051.			
c From 2015	384,792.			
d From 2016	183,958.			
e From 2017	49,086.			
f Total of lines 3a through e	1,040,861.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 188,671.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2018 distributable amount				58,868.
e Remaining amount distributed out of corpus	129,803.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,170,664.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	177,974.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	992,690.			
10 Analysis of line 9				
a Excess from 2014	245,051.			
b Excess from 2015	384,792.			
c Excess from 2016	183,958.			
d Excess from 2017	49,086.			
e Excess from 2018	129,803.			

BAA

Form 990-PF (2018)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 8				
Total			3a	188,671.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					149.
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					203,756.
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Galena & 47	531310	72.			
b	MPLIV20	531310	-964.			
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		-892.			203,905.
13	Total. Add line 12, columns (b), (d), and (e)					203,013.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Dean L. & Rosemarie Buntrock Foundation

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Galena & 47	\$ 72.		
MPLIV20	-964.		
Total	<u>\$ -892.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
United States Treasury	\$ 2,017.			
Total	<u>\$ 2,017.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Illinois Annual Report	\$ 10.			
Illinois Charity Bureau Fund	15.			
Non-Deductible Portion of Contributions	379.			
Tax Software Costs	92.			
UBS Fees	175.			
Total	<u>\$ 671.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

Statement 4
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Sculpture	\$ 67,380.	\$ 67,380.
Total	<u>\$ 67,380.</u>	<u>\$ 67,380.</u>

Dean L. & Rosemarie Buntrock Foundation

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Statement 5
Form 990-PF, Part III, Line 3
Other Increases

Difference in Interest Book vs 1099
 Void prior year check

\$ 9.
 500.
 Total \$ 509.

Statement 6
Form 990-PF, Part III, Line 5
Other Decreases

Net Unrealized Gains or Losses on Investments

\$ 192,920.
 Total \$ 192,920.

Statement 7
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Dean L. Buntrock
 Rosemarie Buntrock

Statement 8
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Alzheimer's Association 225 N. Michigan Ave Chicago IL 60601	None	Public	Support the fight against Alzheimers	\$ 250.
Art Institute of Chicago 111 South Michigan Ave Chicago IL 60603	None	Public	General Museum Support	3,500.
Asian Art Museum 200 Larkin Street San Francisco CA 94102	None	Public	General Museum Support	500.
Aurora University 347 S. Gladstone Ave Aurora IL 60506	None	Public	Support of "Music by the Lake"	500.
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage CA 92270	None	Public	Support counseling and prevent child abuse	4,500.

Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Chicago Foundation for Women One East Wacker Drive Chicago IL 60601	None	Public	Services to Chicago women and girls	\$ 500.
Chicago Architecture Foundation 224 South Michigan Ave Chicago IL 60604	None	Public	General operating support	500.
Coachella Valley Rescue Mission 47518 Van Buren St Indio CA 92202	None	Public	Feed the hungry in Coachella Valley	2,250.
Community House Hinsdale 415 W. 8th Street Hinsdale IL 60521	None	Public	Counseling services, programs for low income residents, and recreation for people of all ages	2,000.
Crohn's & Colitis Foundation of America 386 Park Avenue South, 17th Floor New York NY 10016	None	Public	Research into Crohn's disease	1,000.
Delavan Christian School 848 Oak Street Delavan WI 53115	None	Public	General operating support	500.
DuPage Children's Museum 301 N. Washington Street Naperville IL 60540	None	Public	Children's programs	500.
Geneva Lake Association P.O. Box 412 Lake Geneva WI 53147	None	Public	Conservation and education in the Geneva Lake Area	350.
Geneva Lake Conservancy P.O. Box 588 Fontana WI 53125	None	Public	Protect and support use of Geneva Lake	3,500.
Geneva Lake Water Safety P.O. Box 548 Williams Bay WI 53191	None	Public	General operating support	1,000.

Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Goodman Theatre 170 North Dearborn Chicago IL 60601	None	Public	Promote theatre and education programs	\$ 2,500.
Grau Mill and Museum 3800 York Road Oak Brook IL	None	Public	General museum operations	250.
Guideposts Foundation 66 East Main Street Pawling NY 12564	None	Public	Outreach ministry	500.
Harris Theatre 205 East Randolph Drive Chicago IL 60601	None	Public	General theatre support	1,000.
Holiday Home Camp P.O. Box 10 Williams Bay WI 53191	None	Public	Provide camping experiences for at-risk children	1,500.
Hope Lutheran Church 45900 Portola Palm Desert CA 92260	None	Public	General church operations	1,000.
International Women Associates 307 N. Michigan Avenue, Suite 1800 Chicago IL 60601	None	Public	Pursuit of global understanding	1,750.
Little Sisters of the Poor 2325 North Lakewood Ave Chicago IL 60614	None	Public	General operating support	1,000.
The Living Desert 47900 Portola Ave Palm Desert CA 92260	None	Public	Desert conservation through preservation, education, and appreciation	500.
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	None	Public	General theatre operations	1,000.
Memorial Sloan-Kettering Cancer Center 633 Third Avenue, 28th Floor New York NY 10017	None	Public	Support cancer center	3,000.

Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Metropolitan Museum of Art 1000 Fifth Avenue New York NY 10028	None	Public	General museum support	\$ 500.
Museum of Science and Industry 57th Street and Lake Shore Drive Chicago IL 60637	None	Public	General museum support	1,000.
Basilica of the National Shrine 400 Michigan Avenue NE Washington DC 20017	None	Public	General operating support	3,100.
Old St. Patrick's Church 700 W. Adams Street Chicago IL 60661	None	Public	General operating support	1,000.
Openlands Project 25 E. Washington Street Chicago IL 60602	None	Public	Protect midwestern natural resources	500.
Palm Springs Air Museum 745 North Gene Autry Trail Palm Springs CA 92262	None	Public	General museum support	2,000.
Rush University Medical Center 1725 West Harrison St Chicago IL 60612	None	Public	General medical center support	3,100.
Salt Creek Ballet 98 East Chicago Ave Westmont IL 60559	None	Public	General operating support	500.
John G. Shedd Aquarium 1200 South Lake Shore Drive Chicago IL 60605	None	Public	General support of connections between people and animals	1,000.
Smiles N2666 County Road K Darien WI 53114	None	Public	To help individuals with disabilities	500.
University Club Foundation 76 East Monroe Street Chicago IL 60603	None	Public	Foundation support	500.

Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Vintage Club Employee Scholarship Fund 75-105 Merle Drive Palm Desert CA 92211	None	Public	Scholarships	\$ 500.
Wellness House 131 N. County Line Road Hinsdale IL 60521	None	Public	Cancer patient support	1,000.
Catholic Church Extension Society 150 S. Wacker Drive Chicago IL 60606	None	Public	To support under resourced or isolated diocese	2,000.
Chicago Zoological Society Brookfield IL 60513	None	Public	Inspire conservation leadership	1,000.
Loyala University Health System 2160 S. First Ave Maywood IL 60153	None	Public	Inpatient oncology bone marrow transplant unit renovation	1,000.
Newberry Library 60 West Walton St Chicago IL 60610	None	Public	General Support	1,000.
The Night Ministry 4711 North Ravenswood Chicago IL 60640	None	Public	Support the homeless	500.
MD Anderson Cancer Center P.O. Box 301439 Houston TX 77230	None	Public	To support research and patient care efforts aimed at cancer	1,500.
Geneva Lake West Chamber of Commerce PO Box 118 Fontana WI 53125	None	Public	To support the city's fireworks display	1,000.
Lake Geneva Chapter LOC PO Box 1124 Williams Bay WI 53191	None	Public	To Support the Lyric Opera of Chicago	1,900.
League of the CSOA 220 S. Michigan Ave Chicago IL 60604	None	Public	Support the Chicago Symphony Orchestra	2,500.

Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Marine Corps Scholarship Fund 205 West Wacker Drive Chicago IL 60606	None	Public	Provide sholarships for children of Marines and Navy Corpsmen	\$ 500.
Mercy Home Boys and Girls 1140 W. Jackson Blvd Chicago IL 60607	None	Public	Support neglected and abandoned children in Chicago	500.
United States Holocaust Memorial Museum 1000 Raoul Wallenberg Place SW Washington DC 20024	None	Public	For general support of the United States Holocaust Memorial Museum	1,000.
Peggy Notebaert Nature Museum 2430 N. Cannon Drive Chicago IL 60614	None	Public	Support of museums, exhibits, conservation & research	500.
Maryknoll Fathers and Brothers PO Box 302 Maryknoll NY 10545	None	Public	Keep Christ in Christmas	500.
Washington National Cathedral Massachetts and Wisconsin Ave NW Washington DC 20016	None	Public	Sustain the National Cathedral	800.
American Horticultural Society 7931 East Boulevard Drive Alexandria VA 22308	None	Public	General operations	1,050.
Merit School of Music 38 South Peoria Street Chicago IL 60607	None	Public	Giving children the opportunity to grow through music	1,000.
National Museum of Women in the Arts 1250 New York Ave NW Washington DC 20005	None	Public	Celebrate the artistic achievements of women	750.

Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Wildlife in Need Center W349 S1480 S. Waterville Road Oconomowoc WI 53066	None	Public	Care of over 2500 wild animals	\$ 500.
911 Memorial Museum 180 Greenwich St New York NY 10007	None	PC	Honor the memory of the victims of September 11, 2001	1,000.
Boys & Girls Clubs of Coachella Valley 42-600 Cook St, Suite 120 Palm Desert CA 92211	None	PC	Provide safe supervised places to participate in activities to reach their potential	1,000.
Franciscan Friars of Atonement PO Box 301 Garrison NY 10524	None	PC	General Church Support	900.
Lake Geneva Fresh Air Association 361 N. Lake Shore Dr P.O. Box10 Williams Bay WI 53191	None	PC	Outdoor experience for children	2,000.
Carmelite Sisters Most Sacred Heart 920 East Alhambra Road Alhambra CA 91801	None	PC	Monastery support	3,000.
Grant Park Orchestral Assn 200 East Randolph St Chicago IL 60601	None	PC	Organizational support through awards benefit sponsorship	500.
Immanuel Lutheran Church 700 N. Bloomfield Rd Lake Geneva WI 53147	None	PC	Church Support	100,000.
Geneva Lake Environmental 350 Constance Bld Williams Bay WI 53191	None	PC	Assist in maintaining Geneva Lake	500.
Arbor Day Foundation 100 Arbor Ave Nebraska City NE 68410	None	PC	Organizational support	50.

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Dean L. & Rosemarie Buntrock Foundation

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3/07/19

02.10PM

Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Music Institute of Chicago 1702 Sherman Ave Evanston IL 60201	None	PC	General operating support of music education	\$ 500.
Shirley Ryan Ability Lab 355 E Erie St Chicago IL 60691	None	PC	General research hospital operations	1,500.
St. Judes Childrens Hospital 262 Danny Thomas Place Memphis TN 38105	None	PC	General support of the Children's hospital	500.
Village of Hinsdale Parks and Recreation 19 Chicago Ave Hinsdale IL 60521	None	PC	General support of the Village's 4th of July event	1,000.
Black Point Estate & Gardens W2470 Southland Road Lake Geneva WI 53147	None	PC	Historic Community Resource	250.
Gromet Foundation 40 E. Main St. #754 Newark DE 19711	None	PC	To provide scholarships	1,000.
Lake Geneva Garden Club 946 S. Lake Shore Dr Fontana WI 53125	None	PC	Conservation of natural resources	750.
Museum of Contemporary Art 220 E. Chicago Ave Chicago IL 60611	None	PC	Support of Contemporary Art	371.
Salvation Army of the Pacific Northwest 111 Queen Anne Ave North, Suite 300 Seattle WA 98109	None	PC	Support the feeding and sheltering of children, familie s, and individuals	250.
Sierra Nevada College 999 Tahoe Blvd Incline Village NV 89451	None	PC	To support scholarships	2,000.

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Dean L. & Rosemarie Buntrock Foundation

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Statement 8 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
Tri-Con Child Care Center 425 Laurel Ave Highland Park IL 60035	None	PC	To provide early care and education for the children of lower income families	\$ 1,000.
Tree House W4063 Hwy NN Elkhorn WI 53121	None	PC	Provide support for children of abuse and/or neglect	550.
Total				\$ <u>188,671.</u>