

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	713,169	3,480,903	3,480,903
	2 Savings and temporary cash investments	30,040	33,612	33,612
	3 Accounts receivable ▶ <u>83,853</u>			
	Less allowance for doubtful accounts ▶ <u>1,431</u>	83,054	82,422	82,422
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ <u>0</u>			
	Less allowance for doubtful accounts ▶ <u>0</u>	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	641,613	500,961	500,961
	10a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	158,354,517	137,912,627	137,912,627
	c Investments—corporate bonds (attach schedule)	41,130,584	38,977,733	38,977,733
	11 Investments—land, buildings, and equipment basis ▶ <u>0</u>			
Less accumulated depreciation (attach schedule) ▶ <u>0</u>	0		0	
12 Investments—mortgage loans	0	0	0	
13 Investments—other (attach schedule)	49,824,476	52,672,647	52,672,647	
14 Land, buildings, and equipment basis ▶ <u>25,082,172</u>				
Less accumulated depreciation (attach schedule) ▶ <u>6,248,314</u>	19,819,869	18,833,858	18,833,858	
15 Other assets (describe ▶ _____)	5,947,767	4,619,813	4,619,813	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	276,545,089	257,114,576	257,114,576	
Liabilities	17 Accounts payable and accrued expenses	368,607	395,092	
	18 Grants payable	103,000	128,200	
	19 Deferred revenue	489,107	546,173	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	12,970,846	12,669,325	
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	13,931,560	13,738,790	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	255,329,838	237,202,443	
	25 Temporarily restricted	5,952,249	4,841,900	
	26 Permanently restricted	1,331,442	1,331,442	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	262,613,529	243,375,785	
31 Total liabilities and net assets/fund balances (see instructions) .	276,545,089	257,114,575		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	262,613,529
2 Enter amount from Part I, line 27a	2	4,512,016
3 Other increases not included in line 2 (itemize) ▶ _____	3	710,310
4 Add lines 1, 2, and 3	4	267,835,855
5 Decreases not included in line 2 (itemize) ▶ _____	5	24,460,070
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	243,375,785

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	8,727,809
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	130,017

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017			
2016			
2015			
2014			
2013			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☒ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	N/A
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	2	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments	6a	0
a	2018 estimated tax payments and 2017 overpayment credited to 2018		
b	Exempt foreign organizations—tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, IL _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.POETRYFOUNDATION.ORG	13	Yes	
14	The books are in care of Caren Skoulas CFO Telephone no (312) 799-8001			

Located at **61 West Superior Street Chicago IL** ZIP+4 **60654**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☐ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Cassie Mayer 61 West Superior St Chicago, IL 60654	Digital Program Dir 35 000	116,992	21,868	0
Don Share 61 West Superior St Chicago, IL 60654	Poetry Editor 35 000	122,971	47,370	0
Nuria Sheehan 61 West Superior St Chicago, IL 60654	Project Manager 35 000	83,248	8,325	0
Steven Young 61 West Superior St Chicago, IL 60654	Program Director 35 000	116,009	41,109	0
Ydalmi Noriega 61 West Superior St Chicago, IL 60654	Library Director 35 000	72,292	27,449	0
Total number of other employees paid over \$50,000.				5

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Cenveo Publisher Services PO Box 822934 Philadelphia, PA 191822934	Printing and Mail Service	296,385
Palm Coast Data LLC 11 Commerce Blvd Palm Coast, FL 32164	Fulfillment Services	202,957
ABM Onsite Services-Midwest Inc 75 Remittance Dr Ste 3011 Chicago, IL 606753011	Building Maintenance & Services	125,939
The Nerdery 9555 James Ave S Suite 245 Bloomington, MN 55431	Software Design and Development	125,939
Curtis Fox Productions 50 Plaza St East Brooklyn, NY 11238	Audio production and consulting	96,890
Total number of others receiving over \$50,000 for professional services. ►		14

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 EDUCATIONAL AND PUBLIC PROGRAMS AND PRIZES	3,942,377
2 POETRYFOUNDATION.ORG	1,490,274
3 "POETRY" MAGAZINE (Expense is net of \$703 k program revenue)	1,242,679
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	251,122,670
b	Average of monthly cash balances.	1b	1,651,236
c	Fair market value of all other assets (see instructions).	1c	378,741
d	Total (add lines 1a, b, and c).	1d	253,152,647
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	126,690
3	Subtract line 2 from line 1d.	3	253,025,957
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,795,389
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	249,230,568
6	Minimum investment return. Enter 5% of line 5.	6	12,461,528

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	8,729,236
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	51,574
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	8,780,810
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,780,810

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. **2008-08-01**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Prior 3 years				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	5,372,318	4,840,777	4,851,340	3,600,278	18,664,713
b 85% of line 2a	4,566,470	4,114,660	4,123,639	3,060,236	15,865,006
c Qualifying distributions from Part XII, line 4 for each year listed	8,780,810	8,717,824	7,957,240	8,697,072	34,152,946
d Amounts included in line 2c not used directly for active conduct of exempt activities	921,265	1,037,217	767,400	948,100	3,673,982
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	7,859,545	7,680,607	7,189,840	7,748,972	30,478,964
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	8,307,686	7,653,472	6,963,309	7,048,689	29,973,156
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

STEPHEN YOUNG PROGRAM DIRECTOR
61 WEST SUPERIOR STREET
CHICAGO, IL 60654
(312) 799-8002

b The form in which applications should be submitted and information and materials they should include (See Supplemental Statement)

c Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES GRANT APPLICATIONS ARE REVIEWED YEAR ROUND ON A PERIODIC BASIS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors (See Supplemental Statement)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	MAGAZINE SUBSCRIPTIONS					583,308
b	Single Copy Sale Income					8,193
c	Distributor Gross Sale Income					72,081
d	Digital Subscriptions-Earned					8,722
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	380	
4	Dividends and interest from securities.			14	5,478,077	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.	525990	100,200	14	246,929	
8	Gain or (loss) from sales of assets other than inventory	525990	146,823	18	8,727,809	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	Sale of Mail Lists			1	8,397	
b	Miscellaneous Income			1	105,044	
c	ADVERTISING INCOME	541800	23,980			
d	Royalty Income			15	21,524	
e	Program ticket sales			1	1,035	
12	Subtotal Add columns (b), (d), and (e).		271,003		14,589,195	672,304
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		15,532,502

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|-------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash. | | 1a(1) | |
| (2) Other assets. | | 1a(2) | |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | |
| (2) Purchases of assets from a noncharitable exempt organization. | | 1b(2) | |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | |
| (4) Reimbursement arrangements. | | 1b(4) | |
| (5) Loans or loan guarantees. | | 1b(5) | |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2019-11-14

May the IRS discuss this
return
with the preparer shown
below

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name Kimberly A Haumann	Preparer's Signature	Date 2019-11-05	Check if self-employed ☐	PTIN P00546491
Firm's name ▶ Plante & Moran PLLC				Firm's EIN ▶ 38-1357951
Firm's address ▶ 10 S Riverside Plaza 9th Floor Chicago, IL 606013370				Phone no (312) 207-1040

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 Publically traded-LT CAP GAIN	P		
1 Publically traded-LT CAP GAIN	P		
Publically traded-LT CAP GAIN	P		
Publically traded-LT CAP GAIN	P		
Publically traded-LT CAP GAIN	P		
Publically traded-LT CAP GAIN	P		
Publically traded-ST CAP GAIN	P	2018-01-01	2018-12-31
Publically traded-ST CAP GAIN	P	2018-01-01	2018-12-31
Publically traded-ST CAP GAIN	P	2018-01-01	2018-12-31
Publically traded-ST CAP GAIN	P	2018-01-01	2018-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
178,074			178,074
109,839			109,839
168,083			168,083
1,584,165			1,584,165
247,338			247,338
811,492			811,492
16,826			16,826
44,826			44,826
46,714			46,714
16,997			16,997

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
		0	178,074
		0	109,839
		0	168,083
		0	1,584,165
		0	247,338
		0	811,492
		0	16,826
		0	44,826
		0	46,714
		0	16,997

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
Sale of Publically traded-LT CAP GAIN		P		
1	Sale of Publically traded-LT CAP GAIN	P		
	Sale of Publically traded-LT CAP GAIN	P		
	Limited Partner - LT Cap Gain	P		
	Limited Partner - ST Cap Gain	P	2018-01-01	2018-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000,000		2,160,347	2,839,653
2,500,000		1,249,724	1,250,276
4,999,985		4,930,362	69,623
1,339,249			1,339,249
4,654			4,654

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
		0	2,839,653
		0	1,250,276
		0	69,623
		0	1,339,249
		0	4,654

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Caren Skoulas	CFO 35 000	245,331	42,537	0
61 West Superior St Chicago, IL 60654				
Henry Bienen	President 35 000	388,165	48,127	0
61 West Superior St Chicago, IL 60654				
Ally Bulley	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Angel Ysaguirre	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Benna Wilde	Vice Chair 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Caren Yanis	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Cecilia Conrad	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
David Ormesher	Vice Chair 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Eugene Y Lowe Jr	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Kary McIlwain	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Marian Godfrey	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Scott Turow	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Stuart Miller	Secretary 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Susan Noyes	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				
Blythe McGarvie	Trustee 2 000	0	0	0
61 West Superior St Chicago, IL 60654				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Brian Provost 61 West Superior St Chicago, IL 60654	Trustee 2 000	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Solmaz Sharif-Kazemi 669 Oakland Ave Apt 1A Oakland, CA 94611	None	I	2018 Bess Hokin Prize	1,000
Matthew Bevis Outfield Cottage 46 The Green Oxon UK	None	I	2018 Editors Prize for Feature Article	1,000
Paul Batchelor40 Albert St Durham UK	None	I	2018 Editors Prize for Reviewing	1,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nicole Baldino1018 Brown Street Lafayette, IN 47904	None	I	2018 Frederick Bock Prize	500
Eboni Hogan455 Ocean Avenue 1F Brooklyn, NY 11226	None	I	2018 Friends of Literature Prize	500
Danez Smith206 E Franklin Ave Apt 4 Minneapolis, MN 55404	None	I	2018 J Howard and Barbara M J Wood Prize	5,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Karen Leeder Hollydene The Ridgeway Boars Hill Oxford UK	None	I	2018 John Frederick Nims Memorial Prize for translation	500
Carl Phillips4456 Maryland Ave St Louis, MO 63108	None	I	2018 Levinson Prize	500
Liesl Olson1818 N Howe St Chicago, IL 60614	None	I	2018 Pegasus Award for Poetry Criticism	7,500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Brooklyn Arts Council20 Jay St Ste 616 Brooklyn, NY 11201	None	PC	Alzheimer's Poetry Project	20,000
AWP5245 Greenbelt Rd Box 246 College Park, MD 20740	None	PC	AWP Conference Sponsorship	10,000
Academy of American Poets 75 Maiden Lane Ste 901 New York, NY 10038	None	PC	National Poetry Month Sponsorship	10,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alliance for Young Artists & Writers Inc 557 Broadway New York, NY 10012	None	PC	General Support of Poetry Programs	25,000
Arts Alliance Illinois70 E Lake St Chicago, IL 60601	None	PC	General support	11,090
Cave Canem Foundations Inc 20 Jay St Ste 310-A Brooklyn, NY 11201	None	PC	General Support of Poetry Programs	15,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chicago Humanities Festival 500 N Dearborn Chicago, IL 60654	None	PC	Poetry Programming	7,500
Chicago Latino Theater Alliance 180 North Michigan Avenue- Suite 30 5 Chicago, IL 60601	None	PC	Event support	5,000
Chicago Literary Hall of Fame 641 W Lake St Ste 200 Chicago, IL 60661	None	PC	Poetry Programming	10,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Contratiempo nfp 641 West Lake Street Suite 200 Chicago, IL 60661	None	PC	Event support	1,500
Court Theatre5535 S Ellis Avenue Chicago, IL 60637	None	PC	Poetry Programming	25,000
Guild Complex 641 W Lake Street Suite 200 Chicago, IL 60661	None	PC	General support	8,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Haleakala Inc512 West 19th St New York, NY 10011	None	PC	Poetry Programming	13,500
International Music Foundation 11 E Adams St Ste 350-B Chicago, IL 60603	None	PC	Poetry Programming	5,000
LA Theatre Works681 Venice Blvd Venice, CA 90291	None	PC	Poetry Programming	46,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Literary Arts Inc925 SW Washington St Portland, OR 97205	None	PC	Poetry Programming	7,500
Literary Classics of the US Inc 14 East 60th Street New York, NY 10022	None	PC	Poetry Programming	25,000
Lookingglass Theatre Company 875 N Michigan Ave Ste 1430 Chicago, IL 60611	None	PC	Poetry Programming	40,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Make-Believe Association 5315 N Clark St 240 Chicago, IL 60640	None	PC	Poetry Programming	50,000
Massachusetts Poetry Outreach Project 15 Channel Center St 103 Boston, MA 02210	None	PC	Poetry Programming	10,000
Mid Atlantic Arts Foundation 201 N Charles Street Suite 401 Baltimore, MD 21201	None	PC	Poetry Outloud support	1,715
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Poetry Series57 Mountain Ave Princeton, NJ 08540	None	PC	Poetry Programming	35,000
Northeastern Ill University Foundation 5500 N St Louis Ave Chicago, IL 60625	None	PC	Prison And Neighborhood Arts Project	10,000
Poetry Center of Chicago 641 W Lake St Ste 200 Chicago, IL 60661	None	PC	Hands on Stanzas support	13,200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Poetry Society of America 15 Gramercy Park New York, NY 10003	None	PC	Poetry Programming	11,000
Ravinia Festival Association 418 Sheridan Road Highland Park, IL 60035	None	PC	Event support	20,000
The Ruth Page Foundation 1016 N Dearborn St Chicago, IL 60610	None	PC	Poetry Programming	25,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Snow City Arts Foundation 1653 W Congress Pkwy Chicago, IL 60612	None	PC	General Support of Poetry Programs	10,000
Steppenwolf Theatre Company 1650 N Halsted St Chicago, IL 60614	None	PC	Poetry Programming	50,000
The American Writers Museum 180 N Michigan Ave Suite 300 Chicago, IL 60601	None	PC	Exhibition Sponsorship	25,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Graduate Center Foundation Inc 365 Fifth Avenue 8th Floor New York, NY 10016	None	PC	Poetry Programming	2,000
The Joffrey Ballet10 E Randolph St Chicago, IL 60601	None	PC	Poetry Programming	90,000
The Museum of Language Arts 1300 I Street NW Suite 400E Washington, DC 20005	None	PC	Exhibition Sponsorship	50,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United States Artists Inc 980 N Michigan Ave Suite 1300 Chicago, IL 60611	None	PC	Event support	10,000
University of Baltimore Foundation Inc 1130 North Charles Street Baltimore, MD 21201	None	PC	Poetry Programming	5,000
Support for American Life in Poetry 2200 Vine Street Lincoln, NE 685830861	None	PC	Poetry Programming	38,500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Verse Video Education Inc 207 Fisher Avenue Brookline, MA 02445	None	PC	Poetry Programming	15,000
Woodland Pattern Inc720 E Locust St Milwaukee, WI 53212	None	PC	Poetry Programming	10,000
Victor Jackson18 W Haines St Apt 2 Philadelphia, PA 19144	None	I	Poetry Incubator Prize	2,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WETA2775 S Quincy St Arlington, VA 222062269	None	PC	PBS NEWSHOUR SPONSORSHIP	200,000
Martin Espada85 Sand Hill Rd Shutesbury, MA 01072	None	I	Ruth Lilly Prize	100,000
Samuel Sax762 61st St Oakland, CA 94609	None	I	Ruth Lilly Fellowship	28,800
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hieu M Nguyen 1103 Morgan Ave N Apt 3 Minneapolis, MN 55411	None	I	Ruth Lilly Fellowship	28,800
Natalie Scenters-Zapico 910 N 13th Street Tacoma, WA 98403	None	I	Ruth Lilly Fellowship	28,800
Paul Tran1120 A South Taylor Avenue St Louis, MO 63110	None	I	Ruth Lilly Fellowship	28,800
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Safia Elhillo5222 MacArthur Blvd NW Washington, DC 20016	None	I	Ruth Lilly Fellowship	28,800
American Public MediaPO Box 70870 St Paul, MN 551709788	None	PC	Support for the Slowdown	60,000
Hickman High School 1104 N Providence Rd Columbia, MO 65203	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Herron High School110 E 16th St Indianapolis, IN 46202	None	PC	Grant For Book Purchase	200
Sophia Delgado3615 Brian Place Carmel, IN 46033	None	I	Recitation Prize	100
Warsaw Community High School 1 Tiger Lane Warsaw, IN 46580	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
James Clemens High School 11306 County Line Road Madison, AL 35756	None	PC	Grant For Book Purchase	200
New Century Technology High School 2500 Meridian St Huntsville, AL 35811	None	PC	Grant For Book Purchase	500
Jiayin Bao133 Honor Way Madison, AL 35758	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Raina Verser445 Rice Dr Huntsville, AL 35808	None	I	Recitation Prize	200
Yobany Pizano904 Holfords Prairie Rd Lewisville, TX 75056	None	I	Recitation Prize	100
Lewisville High School1098 W Main St Lewisville, TX 75067	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maria Modi Tuya822 26th St N Fargo, ND 58102	None	I	Recitation Prize	200
Kayli Stanger6636 56th Ave S Fargo, ND 58104	None	I	Recitation Prize	100
Tall Oaks Classical School 1390 Red Lion Road Bear, DE 19701	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dounya Ramadan23 Winding Hill Dr Hockessia, DE 19707	None	I	Recitation Prize	100
Newark Charter High School 200 McIntire Dr Newark, DE 19711	None	PC	Grant For Book Purchase	200
Fargo North High School801 17th Ave Fargo, ND 58102	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Tyler Ramos300 Fieldstone Dr Windsor, CO 80550	None	I	Recitation Prize	100
Hannah Alexander8883 Nelson Rd Longmont, CO 80503	None	I	Recitation Prize	200
Windsor High School CO1100 Main St Windsor, CO 80550	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Samuel McGarvey1311 Shipley Rd Wilmington, DE 19803	None	I	Recitation Prize	200
Petoskey High School1500 Hill St Petoskey, MI 49770	None	PC	Grant For Book Purchase	500
Jaxon Anderson119 E Main Walkerville, MI 49459	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Pentwater600 East Park Pentwater, MI 49449	None	PC	Grant For Book Purchase	200
Grace Garver507 College View Dr Petoskey, MI 49770	None	I	Recitation Prize	200
Early College of Forsyth 2100 Silas Creek Pkwy WinstonSalem, NC 27103	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Yerington High School114 Pearl Street Yerington, NV 89447	None	PC	Grant For Book Purchase	500
Blue Valley High School6001 W 159th St Overland Park, KS 66085	None	PC	Grant For Book Purchase	500
Christ School500 Christ School Rd Arden, NC 28704	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Mikayla De Guzman2383 Khoury Lane Elko, NV 89801	None	I	Recitation Prize	100
Flathead High School644 4th Ave Kalispell, MT 59901	None	PC	Grant For Book Purchase	500
Kristine Guerrero105 SW 68th St Lawton, OK 73505	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Gabrielle Hunt5 Cherry Hills Lane Yerington, NV 89447	None	I	Recitation Prize	200
Wichita High School East 2301 E Douglas Ave Wichita, KS 67211	None	PC	Grant For Book Purchase	200
Madeleine WindelHC 62 Box 263 Ozone, AR 72854	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bella L'Heureux6219 W 156th Terrace Overland Park, KS 66223	None	I	Recitation Prize	200
Kobi Selby3507 Amos Dr Greensboro, NC 27405	None	I	Recitation Prize	100
Sophia Weinzinger7306 Moonbeam Dr Flagstaff, AZ 86004	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Butte High School401 S Wyoming Butte, MT 59701	None	PC	Grant For Book Purchase	200
Clint Connors3408 Wharton Butte, MT 59701	None	I	Recitation Prize	100
Antonio Juarez18422 W Young St Surprize, AZ 85388	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Elko High School987 College Ave Elko, NV 89801	None	PC	Grant For Book Purchase	200
Lawton High School601 NW Ft Sill Blvd Lawton, OK 73507	None	PC	Grant For Book Purchase	500
Lima Central Catholic HS720 S Cable Rd Lima, OH 45805	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Caroline Delaney326 Honey Jane Drive Beavercreek, OH 45434	None	I	Recitation Prize	200
Anna Kahle124 Dabill Pl Lima, OH 45805	None	I	Recitation Prize	100
Malvern High School1910 Sulton St Malvern, AR 72104	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Daevion Jones916 West Street Malvern, AR 72106	None	I	Recitation Prize	0
Daevion Jones916 West Street Malvern, AR 72106	None	I	Recitation Prize	100
Danielle Coan 3876 Cedarfield Place Court WinstonSalem, NC 27106	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
DeJeune RichardsonPO Box 733 Folsom, LA 70437	None	I	Recitation Prize	200
Anna L Hedinger977 Kingfisher Ln Kalispell, MT 59901	None	I	Recitation Prize	200
Audrey Molina133 Dogwood Lane Stamford, CT 06903	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Coconino High School2801 N Izabel St Flagstaff, AZ 86001	None	PC	Grant For Book Purchase	500
Westhill High School125 Roxbury Rd Stamford, CT 06902	None	PC	Grant For Book Purchase	500
Jasmine Kabira3 Timber Brook Road Farmington, CT 06032	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Farmington High School 10 Monteith Drive Farmington, CT 06032	None	PC	Grant For Book Purchase	200
Chaminade-Julienne High School 505 S Ludlow St Dayton, OH 45402	None	PC	Grant For Book Purchase	500
Willow Canyon High School 17901 W Lundberg St Surprise, AZ 85388	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Nicholas L Amador737 Twin View Drive Honolulu, HI 96817	None	I	Recitation Prize	200
Bishop Heelan Catholic School 1231 Grandview Sioux City, IA 51103	None	PC	Grant For Book Purchase	500
Punahou School1601 Punahou Street Honolulu, HI 96822	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Trinity Academy for the Performing Arts 150 Washington St Providence, RI 02903	None	PC	Grant For Book Purchase	500
Steven Rosario14 Lyall Avenue Warwick, RI 02889	None	I	Recitation Prize	200
Mid-Pacific Institute2445 Kaala St Honolulu, HI 96822	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Jessie Garbeil917 Lunahelu Street Kailua, HI 96734	None	I	Recitation Prize	100
Lamb Arts Regional Theatre and School 417 Market St Sioux City, IA 57103	None	PC	Grant For Book Purchase	200
Sarah Beumler572 Bison Trail Dakota Dunes, SD 57049	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Classical High School 770 Westminster St Providence, RI 02903	None	PC	Grant For Book Purchase	200
Grace Kiple811 Cottonwood Trail Sergeant Bluff, IA 51054	None	I	Recitation Prize	100
Lewisville High School1098 W Main St Lewisville, TX 75067	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Ariel Lynn Warren805 Lakeside Cir 521 Lewisville, TX 75057	None	I	Recitation Prize	200
Joshua Fisher179 Ems C-31 Ln Warsaw, IN 46582	None	I	Recitation Prize	200
Cedar Crest High School 115 East Evergreen Road Lebanon, PA 17042	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Sundance Secondary SchoolPO Box 850 Sundance, WY 82729	None	PC	Grant For Book Purchase	500
Gabriel A Ramos397 Drinker Tpke Covington Township, PA 18424	None	I	Recitation Prize	100
Brooke Halinar219 Karinch Street Lebanon, PA 17042	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Shanley High School5600 - 25th Street Fargo, ND 58104	None	PC	Grant For Book Purchase	200
North Pocono High School 97 Bochicchio Blvd Covington TWP, PA 18444	None	PC	Grant For Book Purchase	200
Anna Claire Franklin400 Sisk Ave Oxford, MS 38655	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Oxford High School101 Charger Loop Oxford, MS 38655	None	PC	Grant For Book Purchase	500
Kailee Behurin14 Sage Road Lander, WY 82520	None	I	Recitation Prize	100
Lander Valley High School 350 Baldwin Creek Lander, WY 82520	None	PC	Grant For Book Purchase	200
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Name and address (home or business)				
a <i>Paid during the year</i>				
Elisa LarsonPO Box 1270 Petersburg, AK 99833	None	I	Recitation Prize	200
Petersburg High SchoolPO Box 289 Petersburg, AK 99833	None	PC	Grant For Book Purchase	500
Lauren HalarPO Box 332 Beulah, WY 82712	None	I	Recitation Prize	200
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Name and address (home or business)				
a <i>Paid during the year</i>				
Jania Tumey3400 Purdue St Anchorage, AK 99508	None	I	Recitation Prize	100
West Anchorage High School 1700 Hillcrest Dr Anchorage, AK 99517	None	PC	Grant For Book Purchase	200
Parkway West High School 14653 Clayton Ballwin, MO 63011	None	PC	Grant For Book Purchase	200
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Name and address (home or business)				
a <i>Paid during the year</i>				
Felicity Claire Ryan PO Box 15618 Washington, DC 20003	None	I	Recitation Prize	200
St Anselm's Abbey School 4501 S Dakota Ave Washington, DC 20017	None	PC	Grant For Book Purchase	200
John Paul Libanati 417 Windsor St Silver Spring, MD 20910	None	I	Recitation Prize	100
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Name and address (home or business)				
a <i>Paid during the year</i>				
Bellows Free Academy Fairfax70 Hunt St Fairfax, VT 05454	None	PC	Grant For Book Purchase	200
Cheryl Minde3127 Est 51st Street Minneapolis, MN 55417	None	I	Recitation Prize	200
The Blake School511 Kenwood Parkway Minneapolis, MN 55403	None	PC	Grant For Book Purchase	500
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a <i>Paid during the year</i>				
Washington Latin PCS5200 2nd St Washington, DC 20782	None	PC	Grant For Book Purchase	500
Ann Truka15463 Shadyford Ct Chesterfield, MO 63017	None	I	Recitation Prize	100
Harbor City International School 332 W Michigan St Ste 300 Duluth, MN 55802	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Edwardsville High School 6161 Center Grove Rd Edwardsville, IL 62061	None	PC	Grant For Book Purchase	200
Padraig Henry Bond98 Circular Street 5 Saratoga Springs, NY 12866	None	I	Recitation Prize	100
Eleni Spiliotes12 Rockland Rd Concord, NH 03301	None	I	Recitation Prize	100
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Name and address (home or business)				
a <i>Paid during the year</i>				
Eseme Segbefia 1491 Macombs Road Apartment 6J Bronx, NY 10452	None	I	Recitation Prize	200
Shakira Cross3512 Chapel Hill Rd Columbia, MO 65203	None	I	Recitation Prize	200
Wynton Gage3208 Markwood Lane Springfield, IL 62712	None	I	Recitation Prize	200
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Name and address (home or business)				
a <i>Paid during the year</i>				
Springfield Southeast High School 2350 East Ash St Springfield, IL 62703	None	PC	Grant For Book Purchase	500
Holderness SchoolChapel Lane Box 1879 Plymouth, NH 03264	None	PC	Grant For Book Purchase	200
Maeve Heumann112 Prairie Manor Dr Edwardsville, IL 62025	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of Brooklyn Latin School 223 Graham Ave Brooklyn, NY 11206	None	PC	Grant For Book Purchase	500
Saratoga Springs High School 3 Blue Streak Blvd New York, NY 12866	None	PC	Grant For Book Purchase	200
Amy Jarvie1787 Josephe St S Salem, OR 97302	None	I	Recitation Prize	100
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Name and address (home or business)				
a <i>Paid during the year</i>				
Alexis Schuster2808 Amsden Rd Winter Park, FL 32792	None	I	Recitation Prize	100
University High School 8 Ave Universidad Ste 801 San Juan, PR 009252528	None	PC	Grant For Book Purchase	500
Isaac Ernst Joseph Lu 7911 NE 180th Ave Vancouver, WA 98682	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Cedar Tree20601 NE 29th Ave Ridgefield, WA 98642	None	PC	Grant For Book Purchase	500
Taylor Wade2217 N Driftwood Ln Lancaster, SC 29720	None	I	Recitation Prize	100
Antilles School 7280 Frenchmans Bay 16-1 St Thomas, VI 00802	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Wheeling Park High School 1976 Park View Road Wheeling, WV 26003	None	PC	Grant For Book Purchase	200
Janelle Thirtyacre8208 385th St E Eatonville, WA 98328	None	I	Recitation Prize	100
Golda Meir School227 W Pleasant St Milwaukee, WI 53212	None	PC	Grant For Book Purchase	500
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Name and address (home or business)				
a <i>Paid during the year</i>				
Anika Hahnfeld PO Box 600153 St Thomas, VI 00801	None	I	Recitation Prize	100
Mahlana Graham 9068 Little Princess Hill Christiansted, VI 00820	None	I	Recitation Prize	200
Oregon School for the Deaf 999 Locust Street Salem, OR 973010954	None	PC	Grant For Book Purchase	200
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a <i>Paid during the year</i>				
Janae M Claxton1667 Seabago Dr Charleston, SC 29414	None	I	Recitation Prize	200
Abbey Delk30 Guilford Dr Wheeling, WV 26003	None	I	Recitation Prize	100
Julie Dransfield 2319 W Crooked Stick Drv Meridian, ID 83616	None	I	Recitation Prize	100
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a <i>Paid during the year</i>				
Eagle High School574 N Park Lane Eagle, ID 83616	None	PC	Grant For Book Purchase	200
Cayla Turner13714 Carlene Dr Upper Marlboro, MD 20772	None	I	Recitation Prize	200
Jordyn Marshall5430 Morning Dove Ln Cross Lanes, WV 25313	None	I	Recitation Prize	200
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a <i>Paid during the year</i>				
Matias Coss Hernandez 591 Independencia Baldrich San Juan, PR 00918	None	I	Recitation Prize	200
Natalie Schimek2110 Cork Oak Street Sarasota, FL 34232	None	I	Recitation Prize	200
Winter Park High School 2100 Summerfield Rd WInter Park, FL 32792	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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Name and address (home or business)				
a <i>Paid during the year</i>				
Anthony Plummer 892 North Almon Apt 1 Moscow, ID 83843	None	I	Recitation Prize	200
Myles Walker4130 N 62nd Street Milwaukee, WI 53216	None	I	Recitation Prize	200
Sarah Calvin-Stupfel2331 Coho Ave NW Salem, OR 97304	None	I	Recitation Prize	200
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Name and address (home or business)				
a <i>Paid during the year</i>				
Andrew Jackson High 6925 Kershaw Camden Hwy Kershaw, SC 29067	None	PC	Grant For Book Purchase	200
West Salem High School1776 Titan Dr Salem, OR 97304	None	PC	Grant For Book Purchase	500
Pine View School for the Gifted 1 Python Path Osprey, FL 34229	None	PC	Grant For Book Purchase	500
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Name and address (home or business)				
a <i>Paid during the year</i>				
Amy NguyenPO Box 596 Easton, MD 21601	None	I	Recitation Prize	100
Saints Peter and Paul High900 High St Easton, MD 21601	None	PC	Grant For Book Purchase	200
Eatonville High SchoolPO Box 699 Eatonville, WA 98558	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

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a <i>Paid during the year</i>				
Alyvia Crawley1037 Willow Cir Clarksville, TN 37043	None	I	Recitation Prize	200
American Military Academy 177 Ave Lomas Verdes km 68 Guaynabo, PR 00969	None	PC	Grant For Book Purchase	200
Capital High School WV 1500 Greenbrier St Charleston, WV 25302	None	PC	Grant For Book Purchase	500
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Name and address (home or business)				
a <i>Paid during the year</i>				
Claudia Padron Miranda Colinas del Bosque apt46 carr2 1150 Bayamon, PR 00961	None	I	Recitation Prize	100
First Baptist Church School 48 Meeting St Charleston, SC 29401	None	PC	Grant For Book Purchase	500
Valyn Turner5898 Mathias Way Buford, GA 30518	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Zoe Sloan Callan3013 Foraker PL NW Albuquerque, NM 87107	None	I	Recitation Prize	200
Liberty Co High School 3216 East Oglethorpe Hwy Hinesville, GA 31313	None	PC	Grant For Book Purchase	200
Nahla Shepherd2609 Page Lane Hinesville, GA 31313	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lanier High School918 Buford Highway Buford, GA 30518	None	PC	Grant For Book Purchase	500
Boston Latin School 78 Avenue Louis Pasteur Boston, MA 02115	None	PC	Grant For Book Purchase	500
Hope Stratman14826 Hawthorne Ave Omaha, NE 68154	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Helen Rahman92 King George Dr Boxford, MA 01921	None	I	Recitation Prize	100
Xiadi Zhai193 Manthorne Road West Roxbury, MA 02132	None	I	Recitation Prize	200
Skutt Catholic High School 3131 S 156th Street Omaha, NE 68130	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Destiny Nicole Gonzales 1313 Bison Spring Drive Las Cruces, NM 88012	None	I	Recitation Prize	100
Masconomet Regional High School 20 Endicott Rd Boxford, MA 01921	None	PC	Grant For Book Purchase	200
Thayer Central Community Schools 930 Eads Ave Hebron, NE 68370	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Maggie Harris6330 Rd S Belvidere, NE 68315	None	I	Recitation Prize	100
Sioux Falls Lincoln High School 2900 S Cliff Ave Sioux Falls, SD 57105	None	PC	Grant For Book Purchase	500
Sisseton High School 516 West 8th Avenue Sisseton, SD 57262	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gage Gramlick1701 E Edgewood Rd Sioux Falls, SD 57103	None	PC	Grant For Book Purchase	200
Breana Sena40 Tuers Ave Jersey City, NJ 07306	None	I	Recitation Prize	200
Dr Ronald E McNair Academic High School 123 Coles St Jersey City, NJ 07302	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Olivia Heinecke308 8th Ave East Sisseton, SD 57262	None	I	Recitation Prize	100
Kent Place School42 Norwood Ave Summit, NJ 07901	None	PC	Grant For Book Purchase	200
Maya Vuchic44 Crescent Rd Madison, NJ 07940	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Remka Nwana4413 Nuttall Road Fairfax, VA 22032	None	I	Recitation Prize	200
Nalani Mason8904 Waites Way Lorton, VA 22079	None	I	Recitation Prize	100
Lake Braddock Secondary 9200 Burke Lake Rd Burke, VA 22015	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WT Woodson High School9525 Main St Fairfax, VA 22031	None	PC	Grant For Book Purchase	500
Allan Monga546 Main Street Apt 2 Westbook, ME 04092	None	I	Recitation Prize	200
Elizabethtown High School 620 North Mulberry Street Elizabethtown, KY 42701	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kiara Jones116 Randall Casteel Ct Elizabethtown, KY 42701	None	I	Recitation Prize	200
Mackenzie Ray640 Simpson Ridge Rd Williamstown, KY 41097	None	I	Recitation Prize	100
Rebecca Akec4125 s 430 E 106 Salt Lake City, UT 84107	None	I	Recitation Prize	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Judge Memorial Catholic High School 650 S 1100 East Salt Lake City, UT 84102	None	PC	Grant For Book Purchase	500
Rain Flower Tanner10195 Locksley Road Sandy, UT 84092	None	I	Recitation Prize	100
The Waterford School1590 E 9400 S Sandy, UT 84093	None	PC	Grant For Book Purchase	200
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Veronika Escaja-Heiss 19 Harbor Ridge Rd S Burlington, VT 05403	None	I	Recitation Prize	200
South Burlington HS550 Dorset St South Burlington, VT 05403	None	PC	Grant For Book Purchase	500
Sage Innerarity8726 Grant Line Rd Elk Grove, CA 95624	None	I	Recitation Prize	100
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alexis Rangell- Onwuegbuzia 3400 Avenue of the Arts Unit C116 Costa Mesa, CA 92626	None	I	Recitation Prize	200
Deering High School370 Stevens Ave Portland, ME 04103	None	PC	Grant For Book Purchase	500
Niwot High School8989 E Niwot Road Niwot, CO 80503	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Souhegan High School 412 Boston Post Road Amherst, NH 03031	None	PC	Grant For Book Purchase	500
Lauren Dodge129 Thomas Hill Rd Lee, ME 04455	None	I	Recitation Prize	100
Cedar Tree20601 NE 29th Ave Ridgefield, WA 98642	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cedar Crest High School 115 East Evergreen Road Lebanon, PA 17042	None	PC	Grant For Book Purchase	500
Elizabethtown High School 620 North Mulberry Street Elizabethtown, KY 42701	None	PC	Grant For Book Purchase	500
Boston Latin School 78 Avenue Louis Pasteur Boston, MA 02115	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Skutt Catholic High School 3131 S 156th Street Omaha, NE 68130	None	PC	Grant For Book Purchase	500
University High School 8 Ave Universidad Ste 801 San Juan, PR 009252528	None	PC	Grant For Book Purchase	500
Punahou School1601 Punahou Street Honolulu, HI 96822	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nicholas L Amador737 Twin View Drive Honolulu, HI 96817	None	I	Recitation Prize	10,000
Isaac Ernst Joseph Lu 7911 NE 180th Ave Vancouver, WA 98682	None	I	Recitation Prize	1,000
Janae M Claxton1667 Seabago Dr Charleston, SC 29414	None	I	Recitation Prize	20,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kiara Jones116 Randall Casteel Ct Elizabethtown, KY 42701	None	I	Recitation Prize	1,000
Sophia Grace Weinzinger 7306 Moonbeam Drive Flagstaff, AZ 86004	None	I	Recitation Prize	1,000
Maria Modi Tuya822 26th St N Fargo, ND 58102	None	I	Recitation Prize	1,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Madeleine WindelHC 62 Box 263 Ozone, AR 72854	None	I	Recitation Prize	1,000
Brooke Halinar219 Karinch Street Lebanon, PA 17042	None	I	Recitation Prize	1,000
Veronika Escaja-Heiss 19 Harbor Ridge Rd S Burlington, VT 05403	None	I	Recitation Prize	1,000
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Matias Coss Hernandez 591 Independencia Baldrich San Juan, PR 00918	None	I	Recitation Prize	1,000
Hope Stratman14826 Hawthorne Ave Omaha, NE 68154	None	I	Recitation Prize	5,000
South Burlington HS550 Dorset St South Burlington, VT 05403	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Xiadi Zhai193 Manthorne Road West Roxbury, MA 02132	None	I	Recitation Prize	1,000
First Baptist Church School 48 Meeting St Charleston, SC 29401	None	PC	Grant For Book Purchase	500
Deer K-12 SchoolPO Box 56 Deer, AR 72628	None	PC	Grant For Book Purchase	500
Total ▶ 3a				1,386,105

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Notre Dame du Lac Institute for Latino Studies Notre Dame, IN 46556	None	PC	Event support	1,000
Total  3a				1,386,105

TY 2018 Accounting Fees Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	84,781	8,478	8,478	76,303

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Software ID: 18007697

Software Version: 2018v3.1

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Office Equipment		143,649	86,306	S_L	3 0	25,957		1,509	
Digital assets		2,254,910	1,406,898	S-L	3 0	585,233		34,018	
Books		213,647	89,819	S-L	10 0	18,750		307	
Building		15,206,488	3,521,240	S-L		514,111	1,342	30,403	
Land		7,263,478							

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Software ID: 18007697

Software Version: 2018v3.1

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
LT Realized Gains on Publically Traded Investments					7,258,543				7,258,543	
ST Realized Gains on Investments	2018-01		2018-12		125,363				125,363	
LP LT Gains/(losses)					1,457,324				1,457,324	
LP ST Gains/(losses)	2018-01		2018-12		14,449				14,449	

TY 2018 General Explanation Attachment**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	Educational and Public Programs and Prizes \$3,942,377	Form 990-PF, Part IX, Line 1	The Foundation offers a wide array of programs to the public to expand the audience for poetry. More than half of the Foundation's 22,000 square foot building is open daily to the public including a poetry library, exhibition space and performance space designed specifically for the spoken word. All Foundation events are free and open to all. The Library's 2018 activities made over 30,000 books of poetry and about poetry available to the public. The Foundation presented poetry programming in person to over 15,000 in its own building and other venues, including festivals and literary events across the nation. The Library and Exhibition space welcomed over 3,000 visitors on non-event days. The Foundation partners with other cultural institutions in Chicago in order to broaden its own audience, but also provide a free resource for unique and creative public programming. Other areas of public poetry programming are also offered outside of the Foundation's Chicago headquarters. These include poetry festivals across the United States, youth and children's poetry activities, public radio and television poetry programming, podcasts and prizes and awards for excellence in poetry. Poetry Out Loud, a national program of poetry recitation in high schools, completed its 12th year. Working with the National Endowment for the Arts, the Foundation's program encourages high school students to memorize and perform great poems, helping students to master public speaking skills, build self-confidence, and learn about their literary heritage. The Foundation's programs offered through the media (TV, Radio and Print) reached over 20 million. The Foundation continued its major prize and recognition programs including the Lilly Prize and expanded Lilly Rosenberg Fellowships.

General Explanation Attachment

Identifier	Return Reference	Explanation	
2	Poetryfoundation.org \$1,490,274	Form 990-PF, Part IX-A	The Foundation has established a major presence with its comprehensive offering of digital programs. Poetryfoundation.org is a free source for news, reading lists, archives of selected works of poetry, study aids, and other resources. In 2018, nearly 50 million unique users visited the site. Following a major investment in redesign of the site, returning visitors increased 19% and new visitors increased 12.5%. The Foundation provided public access to over 44,000 poems. The website also supports POETRY magazine and other Foundation programs. The Foundation utilizes the website to develop new audiences for poetry through quality content and innovative programming that reaches out to users from children to seniors, casual readers to serious students of poetry. Free downloads of audio and video programming are also offered. The Foundation has won a number of awards for its website and smart phone Applications.

General Explanation Attachment

Identifier	Return Reference	Explanation	
3	Poetry Magazine \$2,242,879 (net of \$703 K program revenue)	Form 990-PF, Part IX-A	Established in 1912, POETRY magazine continues to present not only the best new poetry written by distinguished poets, but works to discover and present emerging, new and undiscovered writers. The magazine also focuses on current issues relating to poetry in the culture, as well as presenting critical exchanges, debates, reviews, and special features. The magazine receives and reads over 100,000 submissions of poetry for its 11 issues published annually. Circulation was nearly 23,000 in December 2018. In addition to offering print and digital editions to paid subscribers, a complete archival and current edition of the magazine is available for free on the Foundation's website.

General Explanation Attachment

Identifier	Return Reference	Explanation	
4	Form and Information	Form 990-PF, Part XV, Line 2b	For grants to exempt organizations, applications should be made by letter and should include information about the requesting organization and a detailed description of how the grant will be used. Applicant should include documents verifying tax status.

General Explanation Attachment

Identifier	Return Reference	Explanation	
5	restrictions and limitations	Form 990-PF, Part XV, Line 2d	The Poetry Foundation is a private exempt operating foundation and primarily runs its own programs. We have a small grants program for organizations whose work is consistent with the Foundation's mission and who may be better able to fulfill the Foundation's mission in particular areas.

TY 2018 Investments Corporate Bonds Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Mutual Fund Bonds	38,977,733	38,977,733

TY 2018 Investments Corporate Stock Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Domestic Equities	98,201,751	98,201,751
International Equities	39,710,876	39,710,876

TY 2018 Investments - Other Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Private Equity	FMV	13,960,853	13,960,853
Real Estate	FMV	24,028,543	24,028,543
Natural Resources	FMV	568,243	568,243
Credit Fund	FMV	2,342,880	2,342,880
Hedge Fund	FMV	11,772,128	11,772,128

**TY 2018 Land, Etc.
Schedule****Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	7,263,478	0	7,263,478	7,263,478
BUILDINGS	15,206,488	4,035,351	11,171,137	11,171,137
Digital assets	2,254,910	1,992,132	262,778	262,778
EQUIPMENT	143,649	112,263	31,386	31,386
Books	213,647	108,568	105,079	105,079

TY 2018 Legal Fees Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
General legal fees	84,197		478	83,719

TY 2018 Mortgages and Notes Payable Schedule

Name: The Poetry Foundation

EIN: 36-2490808

Software ID: 18007697

Software Version: 2018v3.1

Total Mortgage Amount: 12,970,846

Mortgages and Notes Payable Schedule

Item No.	1
Lender's Name	Various Publically Issued Bonds
Lender's Title	IFA Revenue Bonds
Relationship to Insider	None
Original Amount of Loan	15,000,000
Balance Due	12,669,325
Date of Note	2010-04
Maturity Date	
Repayment Terms	Principal payable 1/1 each year Interest Payable 1/1 and 7/1 each year
Interest Rate	
Security Provided by Borrower	Fixed Rate Revenue Bonds
Purpose of Loan	For the Purchase and COstruction of New Building
Description of Lender Consideration	Cash
Consideration FMV	14900000

TY 2018 Other Assets Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Lilly Trusts-Beneficial Interest	5,947,767	4,619,813	4,619,813

TY 2018 Other Decreases Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1

Description	Amount
Unrealized gains on endowment	23,856,070
Change in beneficial interest valuation of Lilly Trust	604,000

TY 2018 Other Expenses Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Non-capital equipment	5,824	0	58	5,767
Advertising of programs	312,169	0	222,589	89,580
Supplies and equipment	47,462	198	1,331	46,131
Phone	3,925	34	170	3,755
Postage	14,885	0	483	14,401
Books	14,866	0	3,819	11,046
Network and digital operating expense	294,741	759	3,805	290,936
Insurance	75,655	227	2,857	71,699
Audio and Video	4,400	0		4,400
Subscription write offs	18,037	0	18,037	

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank and investment fees	174,306	141,820	159,535	14,771
Other expense from LP	243,556	243,556	243,556	
Dues/memberships	24,592	0	2,856	21,736
Recruitment	41,750	0		41,750
All other expense	19,295	0	88	8,794

TY 2018 Other Income Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Earned subscription revenue	583,308		583,308
Digital subscription revenue	8,722		8,722
Single copy sale income	8,193		8,193
Distributor gross sales	72,081		72,081
Advertising income	23,980		23,980
Royalty Revenue	21,524	21,524	21,524
Sale of mail lists	8,397		8,397
Event ticket sales	1,035		1,035
Income from LP Investmends (Excluding UBI in Columns B&C)	366,082	271,210	271,210
Miscellaneous income	105,044	932	8,336

TY 2018 Other Increases Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1**Description****Amount**

Timing of limited partner investment results

710,310

TY 2018 Other Professional Fees Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consultants	357,127		24,838	332,288
Consultants-Editorial	25,547		470	25,077
Consultants-Audio	166,888		58	166,830
Consultants-Video	81,700			81,700
Reader/Judge	36,200		5,429	30,772
Speaker/Performers	252,234		1,391	250,844
Investment advisors	80,500	80,500	80,500	0

TY 2018 Taxes Schedule**Name:** The Poetry Foundation**EIN:** 36-2490808**Software ID:** 18007697**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Social security medicare	152,747	3,424	8,356	145,966
Tax expense(related to UBI excluded from column B and C)	7,584	6,009	6,009	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization The Poetry Foundation		Employer identification number 36-2490808

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Poetry Foundation	Employer identification number 36-2490808
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John and Penny Barr	\$ 5,000	Person ☒
	61 Porchuck Road		Payroll ☐
	Greenwich, CT 06831		Noncash ☐ (Complete Part II for noncash contributions)
2	Estate of Selma S Stefanile	\$ 5,000	Person ☒
	7400 Harrison Road		Payroll ☐
	Battle Ground, IN 47820		Noncash ☐ (Complete Part II for noncash contributions)
3	Paul Smithson	\$ 5,100	Person ☐
	3801 Willow Lake Drive		Payroll ☐
	Kalamazoo, MI 49008		Noncash ☒ (Complete Part II for noncash contributions)
4	Mid-Atlantic Art Foundation	\$ 11,399	Person ☒
	201 N Charles Street Suite 401		Payroll ☐
	Baltimore, MD 21201		Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization The Poetry Foundation	Employer identification number 36-2490808
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Part II Noncash Property			
(See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	Library Books	\$ 5 100	2018-05-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization The Poetry Foundation	Employer identification number 36-2490808
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	