

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                |                                                                                                                                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>JUDY AND PETER BLUM KOVLER FOUNDATION</b>                                                                                                                                                                                                                                     |                                                                                                                                                                                                | A Employer identification number<br><b>36-2476143</b>                                                                                                                      |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>2101 L STREET NW</b>                                                                                                                                                                                           | Room/suite<br><b>300</b>                                                                                                                                                                       | B Telephone number<br><b>(202) 466-0581</b>                                                                                                                                |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>WASHINGTON, DC 20037</b>                                                                                                                                                                                                |                                                                                                                                                                                                | C If exemption application is pending, check here <input type="checkbox"/> <b>6</b>                                                                                        |
| G Check all that apply:<br><input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Final return <input type="checkbox"/> Amended return<br><input type="checkbox"/> Address change <input type="checkbox"/> Name change |                                                                                                                                                                                                | D 1 Foreign organizations, check here <input type="checkbox"/><br>2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <b>15</b>                                            |                                                                                                                                                                                                | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                              |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br>\$ <b>85,254,580.</b>                                                                                                                                                                                             | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                           |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  |                                    |                           | N/A                     |                                                             |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B                                                     |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  | 120,189.                           | 120,189.                  |                         | STATEMENT 1                                                 |
| 4 Dividends and interest from securities                                                                                                           |  | 884,220.                           | 884,220.                  |                         | STATEMENT 2                                                 |
| 5a Gross rents                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | 518,501.                           |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a <b>3,731,450.</b>                                                                                    |  |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    | 518,501.                  |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  | -199,346.                          | -208,546.                 |                         | STATEMENT 3                                                 |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 1,323,564.                         | 1,314,364.                |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 129,000.                           | 33,540.                   |                         | 95,460.                                                     |
| 14 Other employee salaries and wages                                                                                                               |  | 21,034.                            | 12,620.                   |                         | 8,413.                                                      |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees STMT 4                                                                                                                              |  | 7,889.                             | 1,578.                    |                         | 6,311.                                                      |
| b Accounting fees STMT 5                                                                                                                           |  | 69,454.                            | 34,728.                   |                         | 34,726.                                                     |
| c Other professional fees STMT 6                                                                                                                   |  | 102,961.                           | 102,961.                  |                         | 0.                                                          |
| 17 Interest                                                                                                                                        |  |                                    |                           |                         |                                                             |
| 18 Taxes STMT 7                                                                                                                                    |  | 39,411.                            | 8,390.                    |                         | 7,165.                                                      |
| 19 Depreciation and depletion                                                                                                                      |  |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                                                                                       |  | 35,706.                            | 14,282.                   |                         | 21,424.                                                     |
| 21 Travel, conferences, and meetings                                                                                                               |  | 1,707.                             | 853.                      |                         | 854.                                                        |
| 22 Printing and publications                                                                                                                       |  |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 8                                                                                                                           |  | 18,639.                            | 15,959.                   |                         | 2,680.                                                      |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 425,801.                           | 224,911.                  |                         | 177,033.                                                    |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 4,109,393.                         |                           |                         | 4,109,393.                                                  |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 4,535,194.                         | 224,911.                  |                         | 4,286,426.                                                  |
| 27 Subtract line 26 from line 12.                                                                                                                  |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  | -3,211,630.                        |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    | 1,089,453.                |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | N/A                     |                                                             |

| Part II Balance Sheets      |                                                                                                                                             | Attached schedules and amounts in the description column should be for end-of-year amounts only |                |                       |
|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------|-----------------------|
|                             |                                                                                                                                             | Beginning of year                                                                               | End of year    |                       |
|                             |                                                                                                                                             | (a) Book Value                                                                                  | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1 Cash - non-interest-bearing                                                                                                               | 6,592.                                                                                          | 19,821.        | 19,821.               |
|                             | 2 Savings and temporary cash investments                                                                                                    | 502,831.                                                                                        | 1,232,148.     | 1,232,148.            |
|                             | 3 Accounts receivable ▶                                                                                                                     |                                                                                                 |                |                       |
|                             | Less: allowance for doubtful accounts ▶                                                                                                     |                                                                                                 |                |                       |
|                             | 4 Pledges receivable ▶                                                                                                                      |                                                                                                 |                |                       |
|                             | Less: allowance for doubtful accounts ▶                                                                                                     |                                                                                                 |                |                       |
|                             | 5 Grants receivable                                                                                                                         |                                                                                                 |                |                       |
|                             | 6 Receivables due from officers, directors, trustees, and other disqualified persons                                                        |                                                                                                 |                |                       |
|                             | 7 Other notes and loans receivable ▶                                                                                                        |                                                                                                 |                |                       |
|                             | Less: allowance for doubtful accounts ▶                                                                                                     |                                                                                                 |                |                       |
|                             | 8 Inventories for sale or use                                                                                                               |                                                                                                 |                |                       |
|                             | 9 Prepaid expenses and deferred charges                                                                                                     | 66,494.                                                                                         |                |                       |
|                             | 10a Investments - U.S. and state government obligations                                                                                     |                                                                                                 |                |                       |
|                             | b Investments - corporate stock STMT 9                                                                                                      | 5,980,106.                                                                                      | 4,606,155.     | 62,235,812.           |
|                             | c Investments - corporate bonds STMT 10                                                                                                     | 3,762,906.                                                                                      | 7,610,893.     | 7,655,415.            |
| Liabilities                 | 11 Investments - land, buildings and equipment basis ▶                                                                                      |                                                                                                 |                |                       |
|                             | Less: accumulated depreciation ▶                                                                                                            |                                                                                                 |                |                       |
|                             | 12 Investments - mortgage loans                                                                                                             |                                                                                                 |                |                       |
|                             | 13 Investments - other STMT 11                                                                                                              | 18,156,579.                                                                                     | 18,732,609.    | 13,782,351.           |
|                             | 14 Land, buildings, and equipment: basis ▶                                                                                                  |                                                                                                 |                |                       |
|                             | Less: accumulated depreciation ▶                                                                                                            |                                                                                                 |                |                       |
|                             | 15 Other assets (describe ▶ INVESTMENTS IN ARTWORK)                                                                                         | 521,740.                                                                                        | 329,033.       | 329,033.              |
|                             | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)                                            | 28,997,248.                                                                                     | 32,530,659.    | 85,254,580.           |
|                             | 17 Accounts payable and accrued expenses                                                                                                    | 6,000.                                                                                          |                |                       |
|                             | 18 Grants payable                                                                                                                           |                                                                                                 |                |                       |
| Net Assets or Fund Balances | 19 Deferred revenue                                                                                                                         |                                                                                                 |                |                       |
|                             | 20 Loans from officers, directors, trustees, and other disqualified persons                                                                 |                                                                                                 |                |                       |
|                             | 21 Mortgages and other notes payable                                                                                                        |                                                                                                 |                |                       |
|                             | 22 Other liabilities (describe ▶)                                                                                                           |                                                                                                 |                |                       |
|                             | 23 Total liabilities (add lines 17 through 22)                                                                                              | 6,000.                                                                                          | 0.             |                       |
|                             | 24 Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31 ▶ <input checked="" type="checkbox"/> | 28,991,248.                                                                                     | 32,530,659.    |                       |
| Net Assets or Fund Balances | 25 Unrestricted                                                                                                                             |                                                                                                 |                |                       |
|                             | 26 Temporarily restricted                                                                                                                   |                                                                                                 |                |                       |
|                             | 26 Permanently restricted                                                                                                                   |                                                                                                 |                |                       |
|                             | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 ▶ <input type="checkbox"/>                             |                                                                                                 |                |                       |
|                             | 27 Capital stock, trust principal, or current funds                                                                                         |                                                                                                 |                |                       |
|                             | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                                                           |                                                                                                 |                |                       |
| Net Assets or Fund Balances | 29 Retained earnings, accumulated income, endowment, or other funds                                                                         |                                                                                                 |                |                       |
|                             | 30 Total net assets or fund balances                                                                                                        | 28,991,248.                                                                                     | 32,530,659.    |                       |
|                             | 31 Total liabilities and net assets/fund balances                                                                                           | 28,997,248.                                                                                     | 32,530,659.    |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|                                                                                                                                                                 |   |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 28,991,248. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | -3,211,630. |
| 3 Other increases not included in line 2 (itemize) ▶ ADJUSTMENT FOR DIFFERENCE IN CONTRIBUTED STOCK                                                             | 3 | 6,751,041.  |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 32,530,659. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.          |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 32,530,659. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo, day, yr.) | (d) Date sold<br>(mo, day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------------------------|---------------------------------|
| <b>1a</b> PUBLICLY TRADED SECURITIES - ST                                                                                                | P                                                |                                     |                                 |
| <b>b</b> PUBLICLY TRADED SECURITIES - LT                                                                                                 | P                                                |                                     |                                 |
| <b>c</b> GAIN ON SALE OF ARTWORK                                                                                                         | P                                                | 01/01/18                            | 12/31/18                        |
| <b>d</b> CAPITAL GAINS FROM K-1 ACTIVITY                                                                                                 | P                                                | 01/01/18                            | 12/31/18                        |
| <b>e</b>                                                                                                                                 |                                                  |                                     |                                 |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>((e) plus (f) minus (g)) |
|-----------------------|--------------------------------------------|-------------------------------------------------|------------------------------------------------|
| <b>a</b> 1,199,858.   |                                            | 1,300,271.                                      | -100,413.                                      |
| <b>b</b> 1,687,435.   |                                            | 1,438,719.                                      | 248,716.                                       |
| <b>c</b> 484,000.     |                                            | 473,959.                                        | 10,041.                                        |
| <b>d</b> 360,157.     |                                            |                                                 | 360,157.                                       |
| <b>e</b>              |                                            |                                                 |                                                |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

| (i) FMV as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col (i)<br>over col (j), if any | (l) Gain (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|------------------------|--------------------------------------|-----------------------------------------------|---------------------------------------------------------------------------------------------|
| <b>a</b>               |                                      |                                               | -100,413.                                                                                   |
| <b>b</b>               |                                      |                                               | 248,716.                                                                                    |
| <b>c</b>               |                                      |                                               | 10,041.                                                                                     |
| <b>d</b>               |                                      |                                               | 360,157.                                                                                    |
| <b>e</b>               |                                      |                                               |                                                                                             |

|                                                                                        |                                                                                                                             |          |          |
|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------|----------|
| <b>2</b> Capital gain net income or (net capital loss)                                 | <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>             | <b>2</b> | 518,501. |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | <div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div> | <b>3</b> | N/A      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-----------------------------------------------------------|
| 2017                                                                 | 5,867,360.                               | 93,739,157.                                  | .062592                                                   |
| 2016                                                                 | 5,964,872.                               | 114,812,368.                                 | .051953                                                   |
| 2015                                                                 | 5,502,098.                               | 118,679,369.                                 | .046361                                                   |
| 2014                                                                 | 5,098,604.                               | 112,788,399.                                 | .045205                                                   |
| 2013                                                                 | 4,137,195.                               | 103,139,777.                                 | .040113                                                   |

|                                                                                                                                                                                         |          |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                    | <b>2</b> | .246224     |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | <b>3</b> | .049245     |
| <b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5                                                                                                   | <b>4</b> | 92,387,210. |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                      | <b>5</b> | 4,549,608.  |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                     | <b>6</b> | 10,895.     |
| <b>7</b> Add lines 5 and 6                                                                                                                                                              | <b>7</b> | 4,560,503.  |
| <b>8</b> Enter qualifying distributions from Part XII, line 4                                                                                                                           | <b>8</b> | 4,286,426.  |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                       |    |         |         |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |         |         |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                     |    | 1       | 21,789. |
| c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)                                                                                                              |    |         |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)                                                                                                                          |    | 2       | 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                   |    | 3       | 21,789. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)                                                                                                                        |    | 4       | 0.      |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |    | 5       | 21,789. |
| 6 Credits/Payments:                                                                                                                                                                                                                   |    |         |         |
| a 2018 estimated tax payments and 2017 overpayment credited to 2018                                                                                                                                                                   | 6a | 41,729. |         |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                               | 6b | 0.      |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                 | 6c | 0.      |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                             | 6d | 0.      |         |
| 7 Total credits and payments Add lines 6a through 6d                                                                                                                                                                                  | 7  | 41,729. |         |
| 8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                    | 8  | 0.      |         |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        | 9  |         |         |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           | 10 | 19,940. |         |
| 11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 19,940. Refunded <input type="checkbox"/>                                                                                               | 11 | 0.      |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                               | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                       |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                       |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.                                                                                                                        |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                                                                        |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                | X   |    |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                            | X   |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                          |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?          | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered See instructions. <input type="checkbox"/> IL                                                                                                                                                                                                              |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                 | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV                                                                                         |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                         |     | X  |

**Part VII-A Statements Regarding Activities** (continued)

|                                                                                                                                                                                                                                                                                                                              | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions                                                                                                                                     |     | X  |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions SEE STATEMENT 12 SEE STATEMENT 13                                                                                                  | X   |    |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A                                                                                                                                                                                   | X   |    |
| 14 The books are in care of PETER KOVLER, CHAIRMAN/DIRECTOR Telephone no (202) 466-0581 Located at 2101 L STREET NW, NO. 300, WASHINGTON, DC ZIP+4 20037                                                                                                                                                                     |     |    |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A                                                                                                                                |     |    |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the year, did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                               |     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                            |     |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                    |     |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                        |     |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                              |     |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                     |     |    |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                    |     |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here                                                                                                                                                                                              | 1b  | X  |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?                                                                                                                                                                                                                                                                                                             | 1c  | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).                                                                                                                                                                                                                                                                                                                      |     |    |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years                                                                                                                                                                                                                                                      |     |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A                                                                                                                                                                                        | 2b  |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here                                                                                                                                                                                                                                                                                                                                                                                     |     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                     |     |    |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A | 3b  |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                    | 4a  | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?                                                                                                                                                                                                                                                                   | 4b  | X  |

Form 990-PF (2018)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

**5b**

Organizations relying on a current notice regarding disaster assistance, check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b**

X

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.☐ Yes ☒ No**7b****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation.

| (a) Name and address                                                 | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| PETER B. KOVLER<br>2101 L STREET NW, NO. 400<br>WASHINGTON, DC 20037 | CHAIRMAN/DIRECTOR<br>35.00                                | 129,000.                                  | 21,034.                                                               | 0.                                    |
| JUDY L. LANSING<br>2101 L STREET NW, NO. 400<br>WASHINGTON, DC 20037 | DIRECTOR<br>7.00                                          | 0.                                        | 0.                                                                    | 0.                                    |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |
|                                                                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                             |    |             |
|---|-------------------------------------------------------------------------------------------------------------|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |             |
| a | Average monthly fair market value of securities                                                             | 1a | 74,017,528. |
| b | Average of monthly cash balances                                                                            | 1b | 906,614.    |
| c | Fair market value of all other assets                                                                       | 1c | 18,869,980. |
| d | <b>Total</b> (add lines 1a, b, and c)                                                                       | 1d | 93,794,122. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.          |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.          |
| 3 | Subtract line 2 from line 1d                                                                                | 3  | 93,794,122. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 1,406,912.  |
| 5 | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5  | 92,387,210. |
| 6 | <b>Minimum investment return.</b> Enter 5% of line 5                                                        | 6  | 4,619,361.  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

|    |                                                                                                           |    |            |
|----|-----------------------------------------------------------------------------------------------------------|----|------------|
| 1  | Minimum investment return from Part X, line 6                                                             | 1  | 4,619,361. |
| 2a | Tax on investment income for 2018 from Part VI, line 5                                                    | 2a | 21,789.    |
| b  | Income tax for 2018 (This does not include the tax from Part VI.)                                         | 2b | 1,416.     |
| c  | Add lines 2a and 2b                                                                                       | 2c | 23,205.    |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                                     | 3  | 4,596,156. |
| 4  | Recoveries of amounts treated as qualifying distributions                                                 | 4  | 0.         |
| 5  | Add lines 3 and 4                                                                                         | 5  | 4,596,156. |
| 6  | Deduction from distributable amount (see instructions)                                                    | 6  | 0.         |
| 7  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 4,596,156. |

**Part XII Qualifying Distributions** (see instructions)

|   |                                                                                                                                   |    |            |
|---|-----------------------------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |            |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 4,286,426. |
| b | Program-related investments - total from Part IX-B                                                                                | 1b | 0.         |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |            |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                              |    |            |
| a | Suitability test (prior IRS approval required)                                                                                    | 3a |            |
| b | Cash distribution test (attach the required schedule)                                                                             | 3b |            |
| 4 | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                 | 4  | 4,286,426. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.         |
| 6 | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4                                                             | 6  | 4,286,426. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2017 | (c)<br>2017 | (d)<br>2018 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2018 from Part XI, line 7                                                                                                                       |               |                            |             | 4,596,156.  |
| <b>2</b> Undistributed income, if any, as of the end of 2018                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2017 only                                                                                                                                               |               |                            | 4,264,267.  |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2018                                                                                                                          |               |                            |             |             |
| <b>a</b> From 2013                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2014                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2015                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2016                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2017                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ► \$ 4,286,426.                                                                                                 |               |                            |             |             |
| <b>a</b> Applied to 2017, but not more than line 2a                                                                                                                               |               |                            | 4,264,267.  |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2018 distributable amount                                                                                                                                     |               |                            |             | 22,159.     |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)                                        | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instr                                                                                   |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019                                                                |               |                            |             | 4,573,997.  |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a                                                                                               | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2014                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2015                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2016                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2017                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2018                                                                                                                                                         |               |                            |             |             |



**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                                                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount               |
|---------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|----------------------|
| <b>a</b> Paid during the year                                                                                       |                                                                                                                    |                                      |                                                        |                      |
| AFTER SCHOOL ALL-STARS<br>5670 WILSHIRE BLVD<br>LOS ANGELES, CA 90036                                               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.               |
| SIR MORTIMER B DAVIS JEWISH GENERAL<br>HOSPITAL<br>3755 COTE STE CATHERINE ROAD<br>MONTREAL, QUEBEC, CANADA H3T 1E2 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 500.                 |
| ALLIANCE FOR JUSTICE<br>11 DUPONT CIRCLE NW, 2ND FLOOR<br>WASHINGTON, DC 20036                                      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 30,000.              |
| ALZHEIMER'S ASSOCIATION<br>225 N MICHIGAN AVE. FLOOR 17<br>CHICAGO, IL 60601                                        |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.               |
| AMERICAN CIVIL LIBERTIES UNION FUND<br>4301 CONNECTICUT AVE, NW NO. 434<br>WASHINGTON, DC 20008                     |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000.              |
| <b>Total</b>                                                                                                        | SEE CONTINUATION SHEET(S)                                                                                          |                                      |                                                        | <b>3a</b> 4,109,393. |
| <b>b</b> Approved for future payment                                                                                |                                                                                                                    |                                      |                                                        |                      |
| NONE                                                                                                                |                                                                                                                    |                                      |                                                        |                      |
|                                                                                                                     |                                                                                                                    |                                      |                                                        |                      |
|                                                                                                                     |                                                                                                                    |                                      |                                                        |                      |
| <b>Total</b>                                                                                                        |                                                                                                                    |                                      |                                                        | <b>3b</b> 0.         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount  |
|---------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|---------|
| CENTER FOR POLITICAL ACCOUNTABILITY<br>1233 20TH STREET NW NO 205<br>WASHINGTON, DC 20036         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 7,000.  |
| CHALLENGED ATHLETES<br>9591 WAPLES STREET<br>SAN DIEGO, CA 92121                                  |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000. |
| CHILDRENS DEFENSE FUND<br>25 E STREET NW<br>WASHINGTON, DC 20001                                  |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 25,000. |
| CHILDRENS HOSPITAL FOUNDATION<br>244 EAST BROADWAY 5TH FLOOR<br>LOUISVILLE, KY 40202              |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000. |
| CHILDREN'S NATIONAL MEDICAL CENTER<br>111 MICHIGAN AVENUE NW<br>WASHINGTON, DC 20010              |                                                                                                                    | SO II                                | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| CITYBRIDGE EDUCATION<br>600 NEW HAMPSHIRE AVENUE NW<br>WASHINGTON, DC 20037                       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 25,000. |
| CLINTON FOUNDATION<br>1200 PRESIDENT CLINTON AVE<br>LITTLE ROCK, AR 72201                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000. |
| COMMISSION ON PRESIDENTIAL DEBATES<br>1200 NEW HAMPSHIRE AVENUE NW<br>WASHINGTON, DC 20036        |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000. |
| COMMUNITIES IN SCHOOLS<br>2345 CRYSTAL DRIVE NO 700<br>ALEXANDRIA, VA 22202                       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,000.  |
| DC CAMPAIGN - PREVENTION OF TEEN<br>PREGNANCY<br>1101 FIFTEENTH STREET NW<br>WASHINGTON, DC 20005 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| Total from continuation sheets                                                                    |                                                                                                                    |                                      |                                                        |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                        | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount  |
|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|---------|
| DC DIAPER BANK<br>1532 A STREET NW<br>WASHINGTON, DC 20002                                              |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| DC PREP ACADEMY<br>2405 MARTIN L KING JR AVE SE<br>WASHINGTON, DC 20020                                 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| DC PREP ACADEMY<br>2405 MARTIN L KING JR AVE SE<br>WASHINGTON, DC 20020                                 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000. |
| DIASPORA ARTS CONNECTIONS INC<br>463 CAMELBACK ROAD<br>PLEASANT HILL, CA 94523                          |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 4,000.  |
| EDWARD M KENNEDY INSTITUTE FOR THE US<br>SENATE INC<br>210 WILLIAM T MORRISSEY BLVD<br>BOSTON, MA 02125 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000. |
| EQUAL JUSTICE WORKS<br>1730 M STREET NW NO 800<br>WASHINGTON, DC 20036                                  |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| FAMILY EQUALITY COUNCIL<br>PO BOX<br>MENLO PARK, CA 94026                                               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| FRANCIS PERKINS CENTER<br>PO BOX 281<br>NEWCASTLE, ME 04553                                             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| FRESHFARM MARKETS<br>945 G STREET NW NO 211<br>WASHINGTON, DC 20001                                     |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 6,000.  |
| FRIENDS OF CANCER RESEARCH<br>1800 M STREET NW SUITE 1050 S<br>WASHINGTON, DC 20036                     |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 25,000. |
| <b>Total from continuation sheets</b>                                                                   |                                                                                                                    |                                      |                                                        |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                               | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount  |
|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|---------|
| FRIENDSHIP PLACE<br>3655 CALVERT STREET NW<br>WASHINGTON, DC 20007                             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| GEORGE WASHINGTON UNIVERSITY<br>C/O TAX DEPT 45155 RESEARCH PL 260<br>ASHBURN, VA 20147        |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000. |
| GEORGE WASHINGTON HOSPITAL<br>900 23RD STREET NW<br>WASHINGTON, DC 20037                       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 20,000. |
| GREATER WASHINGTON FIELD OF DREAMS<br>1825 K STREET NW NO 450<br>WASHINGTON, DC 20006          |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 4,000.  |
| HAMILTON PARTNERSHIP FOR PATERSON, NJ<br>32 SPROUCE STREET - 3RD FLOOR<br>PATERSON, NJ 07501   |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| HARVARD MEDICAL SCHOOL<br>1033 MASSACHUSETTS AVENUE 3RD FL<br>CAMBRIDGE, MA 02138              |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| HILLWOOD ESTATE MUSEUM & GARDENS<br>4155 LINNEAN AVENUE NW<br>WASHINGTON, DC 20008             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| HOPE FOR CHILDREN FUND<br>5801 SEARL TERRACE<br>BETHESDA, MD 20816                             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| HOPE RESCUE MISSION OF THE CITY OF<br>READING, PA<br>645 NORTH 6TH STREET<br>READING, PA 19601 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| INTERFAITH ALLIANCE<br>2101 L STREET NW NO 400<br>WASHINGTON, DC 20037                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,000.  |
| <b>Total from continuation sheets</b>                                                          |                                                                                                                    |                                      |                                                        |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount  |
|------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|---------|
| IOBY.ORG<br>540 PRESIDENT STREET 3RD FLOOR<br>BROOKLYN, NY 11215                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 750.    |
| JEWISH FOUNDATION FOR GROUP HOMES<br>1500 EAST JEFFERSON STREET<br>ROCKVILLE, MD 20852   |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| JOEY'S FOUNDATION<br>5117 52ND STREET NW<br>WASHINGTON, DC 20016                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| JOHNS HOPKINS HOSPITAL FOR UROLOGY<br>3910 KESWICK ROAD NO N4327B<br>BALTIMORE, MD 21211 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,142. |
| JOHNS HOPKINS UNIVERSITY<br>3910 KESWICK ROAD NO N4327B<br>BALTIMORE, MD 21211           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 20,000. |
| JUST DETENTION INTERNATIONAL<br>3325 WILSHIRE BLVD STE 340<br>LOS ANGELES, CA 90010      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 20,000. |
| KENNEDY KREIGER FOUNDATION<br>707 N BROADWAY<br>BALTIMORE, MD 21205                      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| KOOLEN DE VRIES SYNDROME FOUNDATION<br>PO BOX 470218<br>FORT WORTH, TX 76147             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,000.  |
| LANDON SCHOOL<br>6101 WILSON LANE<br>BETHESDA, MD 20817                                  |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| LANDON SCHOOL<br>6101 WILSON LANE<br>BETHESDA, MD 20817                                  |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| <b>Total from continuation sheets</b>                                                    |                                                                                                                    |                                      |                                                        |         |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                              | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount  |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|---------|
| LUCKY DOG ANIMAL RESCUE<br>5159 LEE HIGHWAY<br>ARLINGTON, VA 22207                            |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,000.  |
| MANY HANDS INC<br>712 E 5TH ST APT 1<br>PASADENA, MA 02127                                    |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| MARQUETTE UNIVERSITY<br>PO BOX 1881<br>MILWAUKEE, WI 53201-1881                               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| MARQUETTE UNIVERSITY<br>PO BOX 1881<br>MILWAUKEE, WI 53201-1881                               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 3,000.  |
| MARTHA'S TABLE<br>2114 14TH STREET NW<br>WASHINGTON, DC 20009                                 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000. |
| MARTHA'S TABLE<br>2114 14TH STREET NW<br>WASHINGTON, DC 20009                                 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| MATTHEW HARRIS ORNSTEIN MEMORIAL<br>FOUNDATION<br>2212 WYOMING AVE NW<br>WASHINGTON, DC 20008 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| MERCY CORPS<br>45 SW ANKENY STREET<br>PORTLAND, OR 97204                                      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.  |
| MISSD - SUICIDE PREVENTION<br>C/O W DOLIN-180 E PEARSON NO 5301<br>CHICAGO, IL 60611          |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 7,500.  |
| MOSAIC THEATER COMPANY OF DC<br>1333 H STREET NE<br>WASHINGTON, DC 20002                      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| <b>Total from continuation sheets</b>                                                         |                                                                                                                    |                                      |                                                        |         |



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount   |
|----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|----------|
| NAACP LEGAL DEFENSE FUND<br>40 RECTOR STREET NO 5TH FL<br>NEW YORK, NY 10006                             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 25,000.  |
| NARAL PRO CHOICE AMERICA<br>1156 15TH STREET NW 700<br>WASHINGTON, DC 20005                              |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,500.   |
| NATIONAL CENTER FOR JEWISH FILM<br>BRANDEIS UNIV LOWN 102 MS053<br>WALTHAM, MA 02454-9110                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.   |
| NATIONAL DEMOCRATIC INSTITUTE<br>455 MASSACHUSETTS AVE NW 8TH FLOOR<br>WASHINGTON, DC 20001              |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 50,000.  |
| NATINAL GALLERY OF ART<br>6TH AND CONSTITUTION AVENUE NW<br>WASHINGTON, DC 20565                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000.  |
| FOUNDATION FOR THE NATIONAL<br>INSTITUTES OF HEALTH<br>11400 ROCKVILLE PIKE NO 600<br>BETHESDA, MD 20852 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 100,000. |
| NEW ISREAL FUND<br>2100 M STREET NW NO 619<br>WASHINGTON, DC 20037                                       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000.  |
| NEW VENTURE FUND<br>1201 CONNECTICUTE AVENUE NW NO 300<br>WASHINGTON, DC 20036                           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 100,000. |
| NEW VENTURE FUND<br>1201 CONNECTICUTE AVENUE NW NO 300<br>WASHINGTON, DC 20036                           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 100,000. |
| NO STOMACH FOR CANCER<br>PO BOX 46070<br>MADISON, WI 53744-6070                                          |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 7,500.   |
| Total from continuation sheets                                                                           |                                                                                                                    |                                      |                                                        |          |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                               | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount  |
|------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|---------|
| WASHINGTON OFFICE ON LATIN AMERICA<br>1666 CONECTICUT AVENUE NW NO 400<br>WASHINGTON, DC 20009 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| OVARIAN CANCER RESEARCH FUND<br>FOURTEEN PENNSYLVANIA PLAZA NO 2110<br>NEW YORK, NY 10122      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.  |
| OVARIAN CANCER RESEARCH FUND<br>FOURTEEN PENNSYLVANIA PLAZA NO 2110<br>NEW YORK, NY 10122      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000. |
| PCD FOUNDATION<br>10137 PORTLAND AVE S<br>MINNEAPOLIS, MN 55420                                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| PHILLIPS COLLECTION<br>1600 21ST STREET NW<br>WASHINGTON, DC 20009                             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000. |
| PLAYTIME CORPORATION<br>PO BOX 788<br>FINKSBURG, MD 21048                                      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 12,500. |
| RESOURCES USA INC<br>4101 RESERVOIR ROAD, NW<br>WAHSINGTON, DC 20007                           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 20,000. |
| SASHA BRUCE YOUTHWORX INC<br>741 8TH STREET SE<br>WASHINGTON, DC 20003                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000. |
| SECOND CHANCE INC<br>1700 RIDGELY STREET<br>BALTIMORE, MD 21230                                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,500.  |
| SECOND CHANCE INC<br>1700 RIDGELY STREET<br>BALTIMORE, MD 21230                                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 500.    |
| Total from continuation sheets                                                                 |                                                                                                                    |                                      |                                                        |         |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                      | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount     |
|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|------------|
| SHAKESPEARE THEATER COMPANY<br>516 8TH STREET<br>WASHINGTON, DC 20003-2834                            |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,000.     |
| SIBLEY MEMORIAL HOSPITAL FOUNDATION<br>5255 LOUGHBORO ROAD NW<br>WASHINGTON, DC 20016                 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 100,000.   |
| SIDWELL FRIENDS SCHOOL<br>3825 WISCONSIN AVENUE, NW<br>WASHINGTON, DC 20016                           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.     |
| SIGNATURE THEATER<br>4200 CAMPBELL AVE<br>ARLINGTON, VA 22206                                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,500.     |
| SOME, INC. (SO OTHERS MIGHT EAT)<br>710 O STREET NW<br>WASHINGTON, DC 20001                           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 3,000.     |
| SOUTHERN POVERTY LAW CENTER<br>PO BOX 548<br>MONTGOMERY, AL 36104                                     |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000.    |
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>17 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,021,680. |
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>18 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 112,380.   |
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>19 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 85,520.    |
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>20 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 273,570.   |
| Total from continuation sheets                                                                        |                                                                                                                    |                                      |                                                        |            |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                      | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount   |
|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|----------|
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>21 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 421,520. |
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>22 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 115,490. |
| STATUE OF LIBERTY ELLIS ISLAND<br>FOUNDATION INC<br>23 BATTERY PLACE, SUITE 210<br>NEW YORK, NY 10004 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 176,680. |
| STUDIO THEATER<br>1501 14TH ST NW NO 3<br>WASHINGTON, DC 20005                                        |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000.  |
| SYRIAN COMMUNITY NETWORK<br>5439 N BROADWAY UNIT 1<br>CHICAGO, IL 60640                               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.   |
| SYRIAN COMMUNITY NETWORK<br>5439 N BROADWAY UNIT 1<br>CHICAGO, IL 60640                               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 3,000.   |
| TASSC INTERNATIONAL<br>4121 HAREWOOD ROAD NE<br>WASHINGTON, DC 20017                                  |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 7,000.   |
| TEMPLE SINAI<br>509 BROADWAY<br>SARATOGA SPRINGS, NY 12866                                            |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 20,000.  |
| TEN THOUSAND VILLAGES<br>704 MAIN STREET PO BOX 307<br>AKRON, PA 17501                                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,500.   |
| TEN THOUSAND VILLAGES<br>704 MAIN STREET PO BOX 307<br>AKRON, PA 17501                                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.   |
| <b>Total from continuation sheets</b>                                                                 |                                                                                                                    |                                      |                                                        |          |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount   |
|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|----------|
| THE ROOSEVELT INSTITUTE<br>570 LEXINGTON AVENUE<br>NEW YORK, NY 10022                              |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.   |
| THE VOTER PARTICIPATION CENTER INC.<br>1707 L STREET NW NO 300<br>WASHINGTON, DC 20036             |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 25,000.  |
| THEATER J<br>125 SUMMIT DRIVE<br>HOLLIDAYSBURG, PA 16648                                           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,500.   |
| GREATER WASHINGTON COMMUNITY<br>FOUNDATION<br>1325 G STREET, NW, SUITE 480<br>WASHINGTON, DC 20005 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 265,661. |
| TURAROUND FOR CHILDREN , INC.<br>25 WEST 45TH STREET NO 6TH FL<br>NEW YORK, NY 10036               |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.   |
| US GLOBAL LEADERSHIP<br>1129 20TH STREET NW NO 600<br>WASHINGTON, DC 20036                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,000.   |
| WENDT CENTER FOR LOSS & HEARING<br>4201 CONNECTICUT AVENUE NW NO 300<br>WASHINGTON, DC 20008       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 2,500.   |
| WETA<br>3939 CAMPBELL AVENUE<br>ARLINGTON, VA 22206                                                |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 100,000. |
| WENDT CENTER FOR LOSS & HEARING<br>4201 CONNECTICUT AVENUE NW NO 300<br>WASHINGTON, DC 20008       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000.  |
| WOODLAND NORMANSTONE NEIGHBORHOOD<br>ASSOCIATION<br>2606 NORMANSTONE LN NW<br>WASHINGTON, DC 20008 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 1,000.   |
| Total from continuation sheets                                                                     |                                                                                                                    |                                      |                                                        |          |

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                                   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                    | Amount            |
|----------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------|-------------------|
| AMERICAN FRIENDS OF YAHAD-IN UNUM INC<br>25 WEST 45TH STREET<br>NEW YORK, NY 10036                 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.            |
| AMERICANS FOR OXFORD INC.<br>500 FIFTH AVENUE 32ND FLOOR<br>NEW YORK, NY 10110                     |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 4,000.            |
| ANTI DEFAMATION LEAGUE<br>605 THIRD AVENUE<br>NEW YORK, NY 10158                                   |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 30,000.           |
| ARENA STAGE<br>1101 6TH STREET, SW<br>WASHINGTON, DC 20024                                         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 15,000.           |
| BAY AREA CANCER CONNECTIONS<br>2335 EL CAMINO REAL<br>PALO ALTO, CA 94306                          |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.            |
| BRADY CENTER TO PREVENT GUN VIOLENCE<br>840 FIRST STREET NE NO 400<br>WASHINGTON, DC 20002         |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.            |
| BREAD FOR THE CITY<br>1525 7TH ST, NW<br>WASHINGTON, DC 20001                                      |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000.           |
| BREM FOUNDATION TO DEFEAT BREAST<br>CANCER<br>8121 GEORGIA AVENUE<br>SILVER SPRING, MD 20910       |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 5,000.            |
| CAMPAIGN FOR FAIR SENTENCING OF YOUTH<br>1319 F STREET NW NO 303<br>WASHINGTON, DC 20004           |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 10,000.           |
| NATIONAL CENTER FOR HEALTH RESEARCH<br>1001 CONNECTICUT AVENUE NW, NO 1100<br>WASHINGTON, DC 20036 |                                                                                                                    | PC                                   | TO AID IN THE EXEMPT<br>PURPOSE OF THE<br>ORGANIZATION | 3,500.            |
| <b>Total from continuation sheets</b>                                                              |                                                                                                                    |                                      |                                                        | <b>4,053,893.</b> |

## 3 Grants and Contributions Paid During the Year (Continuation)

[illegible]







## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                  | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| JP MORGAN #02231-00-4   | 66,597.                     | 66,597.                         |                               |
| OTHER INTEREST          | 53,592.                     | 53,592.                         |                               |
| TOTAL TO PART I, LINE 3 | 120,189.                    | 120,189.                        |                               |

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                   | GROSS<br>AMOUNT | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|--------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| JP MORGAN<br>#02231-00-4 | 609,445.        | 0.                            | 609,445.                    | 609,445.                          |                               |
| OTHER DIVIDENDS          | 274,775.        | 0.                            | 274,775.                    | 274,775.                          |                               |
| TO PART I, LINE 4        | 884,220.        | 0.                            | 884,220.                    | 884,220.                          |                               |

## FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION                                                | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|------------------------------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| PARTNERSHIP INCOME                                         | -221,489.                   | -221,489.                         |                               |
| ROYALTY INCOME FROM PASSTHROUGH                            | 1,230.                      | 1,230.                            |                               |
| OTHER INCOME                                               | 11,713.                     | 11,713.                           |                               |
| PARTNERSHIP UNRELATED BUSINESS<br>INCOME REPORTED ON K-1'S | 9,200.                      | 0.                                |                               |
| TOTAL TO FORM 990-PF, PART I, LINE 11                      | -199,346.                   | -208,546.                         |                               |

## FORM 990-PF

## LEGAL FEES

## STATEMENT 4

| DESCRIPTION                | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| OTHER LEGAL FEES           | 7,469.                       | 1,578.                            |                               | 5,891.                        |
| STEPTOE & JOHNSON LLP      | 420.                         | 0.                                |                               | 420.                          |
| TO FM 990-PF, PG 1, LN 16A | 7,889.                       | 1,578.                            |                               | 6,311.                        |

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 5

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| PENAN & SCOTT, P.C.          | 30,663.                      | 15,332.                           |                               | 15,331.                       |
| DELOITTE & TOUCHE LLP        | 5,600.                       | 2,800.                            |                               | 2,800.                        |
| RSM US LLP                   | 33,191.                      | 16,596.                           |                               | 16,595.                       |
| TO FORM 990-PF, PG 1, LN 16B | 69,454.                      | 34,728.                           |                               | 34,726.                       |

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

| DESCRIPTION                     | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|---------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| UBS INVESTMENT FEES             | 175.                         | 175.                              |                               | 0.                            |
| JP MORGAN INVESTMENT FEES       | 102,286.                     | 102,286.                          |                               | 0.                            |
| GOLDMAN SACHS INVESTMENT<br>FEE | 500.                         | 500.                              |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16C    | 102,961.                     | 102,961.                          |                               | 0.                            |

## FORM 990-PF

## TAXES

## STATEMENT 7

| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| PAYROLL TAXES               | 14,331.                      | 7,166.                            |                               | 7,165.                        |
| FOREIGN TAXES               | 1,224.                       | 1,224.                            |                               | 0.                            |
| 990-T FEDERAL TAX           | 8,834.                       | 0.                                |                               | 0.                            |
| 990-T STATE TAX             | 15,022.                      | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 39,411.                      | 8,390.                            |                               | 7,165.                        |

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| BANK CHARGES                | 175.                         | 88.                               |                               | 87.                           |
| INSURANCE                   | 2,602.                       | 1,301.                            |                               | 1,301.                        |
| INTEREST EXPENSE            | 13,301.                      | 13,301.                           |                               | 0.                            |
| LICENSES & FEES             | 318.                         | 159.                              |                               | 159.                          |
| MEAL & ENTERTAINMENT        | 731.                         | 366.                              |                               | 365.                          |
| NONDEDUCTIBLE EXPENSES      | 25.                          | 0.                                |                               | 25.                           |
| OFFICE EXPENSES/SUPPLIES    | 280.                         | 140.                              |                               | 140.                          |
| OTHER EXPENSES              | 1,207.                       | 604.                              |                               | 603.                          |
| TO FORM 990-PF, PG 1, LN 23 | 18,639.                      | 15,959.                           |                               | 2,680.                        |

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 9

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|-----------------------------------------|------------|-------------------|
| ALPHABET INC/CA-CL A                    | 78,989.    | 261,240.          |
| EXXON MOBIL CORP                        | 100,716.   | 81,828.           |
| OCCIDENTAL PETROLEUM CORP               | 90,120.    | 92,070.           |
| GENERAL ELECTRIC CO                     | 48,260.    | 15,140.           |
| HOWARD HUGHES CORP                      | 220,113.   | 410,004.          |
| INTL BUSINESS MACHINES CORP             | 141,800.   | 113,670.          |
| DOMINION ENERGY INC .COM                | 150,674.   | 142,920.          |
| WALT DISNEY CO                          | 59,984.    | 986,850.          |
| ROYAL DUTCH SHELL-SPON ADR-A            | 167,918.   | 174,810.          |
| ROSS STORES INC                         | 387,876.   | 18,004,480.       |
| MCDONALD'S CORP                         | 108,172.   | 8,878,500.        |
| NIKE INC -CL B                          | 58,762.    | 1,631,080.        |
| LOEWS CORP                              | 926.       | 75,108.           |
| DOLLAR TREE INC                         | 81,539.    | 108,384.          |
| FORTUNE BRANDS HOME & SECURI            | 5,128.     | 113,970.          |
| DEXCOM INC                              | 160,102.   | 299,500.          |
| ALPHABET INC/CA-CL C                    | 78,579.    | 258,903.          |
| WAL-MART STORES INC                     | 26,156.    | 465,750.          |
| APPLE INC                               | 824,978.   | 954,327.          |
| WALGREENS BOOTS ALLIANCE INC            | 723.       | 239,155.          |
| VISA INC-CLASS A SHARES                 | 80,755.    | 791,640.          |
| BERKSHIRE HATHAWAY INC-CL A             | 93,510.    | 24,174,000.       |
| BERKSHIRE HATHAWAY INC-CL B             | 0.         | 76,568.           |
| DOLLAR GENERAL CORP                     | 248,699.   | 432,320.          |
| DELTA AIR LINES INC                     | 150,649.   | 274,450.          |
| DANAHER CORP                            | 639,648.   | 1,134,320.        |
| CSX CORP                                | 191,320.   | 248,520.          |
| COCA-COLA CO                            | 8,661.     | 1,426,419.        |
| CHEVRON CORP                            | 401,398.   | 369,886.          |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 4,606,155. | 62,235,812.       |

## FORM 990-PF

## CORPORATE BONDS

## STATEMENT 10

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|-----------------------------------------|------------|-------------------|
| THE REAVES UTILITY INCOME TRUST         | 104,080.   | 88,290.           |
| US FIXED INCOME                         | 2,233,323. | 2,246,905.        |
| US TREASURY BONDS                       | 5,273,490. | 5,320,220.        |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 7,610,893. | 7,655,415.        |

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 11

| DESCRIPTION                              | VALUATION<br>METHOD | BOOK VALUE  | FAIR MARKET<br>VALUE |
|------------------------------------------|---------------------|-------------|----------------------|
| SENATOR GLOBAL OPP. OFFSHORE FUND        | COST                | 388,480.    | 388,480.             |
| THIRTEEN PARTNERS OFFSHORE, LTD.         | COST                | 500,000.    | 500,000.             |
| SKELLIG OFFSHORE LTD.                    | COST                | 16,830.     | 16,830.              |
| SHELLBACK OFFSHORE FUND LTD.             | COST                | 1,476,448.  | 1,000,000.           |
| TREMBLANT PARTNERS LTD.                  | COST                | 197,540.    | 197,540.             |
| TRIAN PARTNERS, LTD.                     | COST                | 1,000,000.  | 1,000,000.           |
| ROYSTONE CAPITAL OFFSHORE FUND           | COST                | 750,000.    | 750,000.             |
| SENATOR GLOBAL OPP. OFFSHORE FUND<br>II  | COST                | 1,927,783.  | 1,927,783.           |
| LIBERTY HARBOR OFFSHORE I, LTD.          | COST                | 842.        | 842.                 |
| OMEGA OVERSEAS PARTNERS, LTD.            | COST                | 1,261,660.  | 1,261,660.           |
| ALTERMAN PROPERTIES                      | COST                | 3,147.      | 3,147.               |
| ATLAS ENHANCED FUND, LTD.                | COST                | 1,478,702.  | 1,344,823.           |
| AVENUE EUROPE CAPITAL SOLUTIONS          | COST                | 218,310.    | 218,310.             |
| BLACKSTONE GROUP, LP                     | COST                | 559,838.    | 559,838.             |
| CEDAR STREET TETON FUND, LP              | COST                | 1,424,686.  | 1,424,686.           |
| EMERGING EUROPE GR. FND II               | COST                | 256,251.    | 332,628.             |
| EMINENCE CAPITAL LTD                     | COST                | 148,404.    | -2,319,670.          |
| FRONTAURA GLOBAL FRONTIER                | COST                | 102,286.    | 21,059.              |
| PERSHING SQUARE HOLDINGS LTD             | COST                | 915,298.    | 766,580.             |
| GLADE BROOK PRIVATE INVESTORS V LLC      | COST                | 328,096.    | 375,738.             |
| GS CAP PTNRS V INSTITUTIONAL             | COST                | 7,220.      | 8,119.               |
| GS CP V INST AIV                         | COST                | 2,197.      | 2,197.               |
| JHL CAPITAL GROUP FUND LLC               | COST                | 663,777.    | 524,729.             |
| L&B ONSHORE FUND LP                      | COST                | 318,296.    | 318,296.             |
| LONG POND OFFSHORE LTD.                  | COST                | 973,872.    | 458,868.             |
| LUX VENTURES CAYMAN III, LP              | COST                | 367,192.    | 389,688.             |
| MAGNETAR CAPITAL FUND, LTD.              | COST                | 3,446.      | 57,870.              |
| MAGNETAR CAPITAL FUND, LTD.-SPL &<br>SP3 | COST                | 4,709.      | 266.                 |
| MARCATO INTERNATIONAL, LTD.              | COST                | 1,855,319.  | 850,777.             |
| MOAB PARTNERS OFFSHORE FUND, LTD         | COST                | 682,801.    | 502,088.             |
| GLENVIEW OFFSHORE OPPORTUNITY            | COST                | 750,000.    | 750,000.             |
| WHITE ELM CAPITAL OFFSHORE LTD           | COST                | 740,831.    | 740,831.             |
| SEAVIEW CAPITAL PARTNERS LP              | COST                | -535,101.   | -535,101.            |
| OPCO(CCH LP LIQUIDATING TRUST)           | COST                | -56,551.    | -56,551.             |
| TOTAL TO FORM 990-PF, PART II, LINE 13   |                     | 18,732,609. | 13,782,351.          |

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|             |                                                                                 |              |
|-------------|---------------------------------------------------------------------------------|--------------|
| FORM 990-PF | EXPLANATION CONCERNING PART VII-A, LINE 12<br>QUALIFYING DISTRIBUTION STATEMENT | STATEMENT 12 |
|-------------|---------------------------------------------------------------------------------|--------------|

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EXPLANATION

THE BLUM-KOVLER FOUNDATION HAS MADE QUALIFYING DISTRIBUTIONS TO THE COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION FOR WHICH A DISQUALIFIED PERSON HAS ADVISORY PRIVILEGES.

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|             |                                                                              |              |
|-------------|------------------------------------------------------------------------------|--------------|
| FORM 990-PF | EXPLANATION CONCERNING PART VII-A, LINE 12<br>SECTION 170(C)(2)(B) STATEMENT | STATEMENT 13 |
|-------------|------------------------------------------------------------------------------|--------------|

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EXPLANATION

THE QUALIFYING DISTRIBUTIONS ARE USED EXCLUSIVELY FOR CHARITABLE, EDUCATIONAL OR SCIENTIFIC PURPOSES FOR THE UNDERLYING MISSIONS OF THE VARIOUS EXEMPT CHARITABLE ORGANIZATIONS. THE QUALIFIED DISTRIBUTIONS TO THE DONOR ADVISED FUND ALLOWS ACCESS FOR FUNDING THE EXEMPT PURPOSES OF THE VARIOUS CHARITABLE ORGANIZATIONS THROUGHOUT THE YEAR, INSTEAD OF ONCE A YEAR IN DECEMBER, WHEN THE BLUM-KOVLER FOUNDATION TYPICALLY PAYS OUT MOST OF THE GRANTS. NO PROHIBITED BENEFITS ARE RECEIVED FROM THE DONOR ADVISED FUND.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

JUDY AND PETER BLUM KOVLER FOUNDATION  
2101 L STREET NW  
WASHINGTON, DC 20037

TELEPHONE NUMBER

202-466-0581

FORM AND CONTENT OF APPLICATIONS

SUBMIT A 1-2 PAGE WRITTEN PROPOSAL AND A COPY OF YOUR DETERMINATION LETTER  
FOR CONSIDERATION.

ANY SUBMISSION DEADLINES

BY NOVEMBER 1ST TO BE CONSIDERED FOR THE CURRENT YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE.