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EXTENDED TO NOVEMBER 15, 2019

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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter social security numbers on this form as it may be made public
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

, and ending

Name of foundation WIEBOLDT FOUNDATION		A Employer identification number 36-2167955
Number and street (or P.O. box number if mail is not delivered to street address) 53 WEST JACKSON BOULEVARD		B Telephone number 312-786-9377
Room/suite 1060		
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60604		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,878,053.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,250.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1,894.	1,894.		STATEMENT 1
4 Dividends and interest from securities		390,140.	390,140.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		358,898.			
b Gross sales price for all assets on line 6a		3,118,303.			
7 Capital gain net income (from Part IV, line 2)			358,898.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		3,000.	0.	0.	STATEMENT 3
12 Total. Add lines 1 through 11		757,182.	750,932.	0.	
13 Compensation of officers, directors, trustees, etc.		102,020.	5,101.	0.	96,919.
14 Other employee salaries and wages		89,272.	4,464.	0.	84,808.
15 Pension plans, employee benefits		31,795.	1,590.	0.	30,205.
16a Legal fees					
b Accounting fees		10,560.	8,448.	0.	2,112.
c Other professional fees		34,930.	30,422.	0.	4,508.
17 Interest					
18 Taxes		-5,134.	732.	0.	13,902.
19 Depreciation and depletion		1,359.	68.	1,291.	
20 Occupancy		23,117.	1,156.	0.	21,961.
21 Travel, conferences, and meetings		2,171.	108.	0.	2,063.
22 Printing and publications					
23 Other expenses		20,454.	683.	0.	19,433.
24 Total operating and administrative expenses. Add lines 13 through 23		310,544.	52,772.	1,291.	275,911.
25 Contributions, gifts, grants paid		700,202.			700,202.
26 Total expenses and disbursements. Add lines 24 and 25		1,010,746.	52,772.	1,291.	976,113.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		-253,564.			
b Net investment income (if negative, enter -0-)			698,160.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	163,777.	147,556.	147,556.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,326.	3,751.	3,751.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	11,086,218.	7,995,185.	7,995,185.
	c Investments - corporate bonds STMT 9	4,239,366.	4,932,369.	4,932,369.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	4,358,958.	4,795,451.	4,795,451.
	14 Land, buildings, and equipment: basis ▶ STMT 11 Less: accumulated depreciation STMT 11	21,709. 18,289.	4,779. 3,420.	3,420.
15 Other assets (describe ▶ ACCRUED INTEREST AN)	221.	321.	321.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	19,857,645.	17,878,053.	17,878,053.	
Liabilities	17 Accounts payable and accrued expenses	20,434.	20,529.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)	77,274.	37,690.	
23 Total liabilities (add lines 17 through 22)	97,708.	58,219.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted	19,759,937.	17,819,834.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	19,759,937.	17,819,834.		
31 Total liabilities and net assets/fund balances	19,857,645.	17,878,053.		

Part III**Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,759,937.
2 Enter amount from Part I, line 27a	2	-253,564.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19,506,373.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAINS ON INVESTMENTS HELD	5	1,686,539.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	17,819,834.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr.)
1a SEE ATTACHED	P		
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 2,931,901.		2,759,405.	172,496.
b 186,402.			186,402.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			172,496.
b			186,402.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	358,898.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	959,561.	18,309,231.	.052409
2016	933,250.	17,188,897.	.054294
2015	946,372.	17,987,664.	.052612
2014	912,465.	18,568,452.	.049141
2013	930,790.	17,944,333.	.051871

2 Total of line 1, column (d)	2	.260327
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.052065
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	18,649,183.
5 Multiply line 4 by line 3	5	970,970.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,982.
7 Add lines 5 and 6	7	977,952.
8 Enter qualifying distributions from Part XII, line 4	8	976,113.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 13,963.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 13,963.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 13,963.
6 Credits/Payments:		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 14,886.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 14,886.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10 923.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 923. Refunded <input type="checkbox"/> 0.	11 0.	

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **WWW.WIEBOLDTFOUNDATION.ORG**

- 14 The books are in care of **MS. CARMEN PRIETO** Telephone no **312-786-9377**
 Located at **53 W. JACKSON BLVD., SUITE 1060, CHICAGO, IL** ZIP+4 **60604**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
 and enter the amount of tax-exempt interest received or accrued during the year

15 **N/A**

- 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No

	Yes	No
1a		
1b		
1c		X
2a		
2b		
3a		
3b		
4a		X
4b		X

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
 Organizations relying on a current notice regarding disaster assistance, check here

N/A☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?

☐ Yes ☒ No

If "Yes," list the years

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
REGINA MCGRAW	EXEC. DIR.			
53 W. JACKSON BLVD.				
CHICAGO, IL 60604	40.00	102,020.	10,202.	0.
PLEASE SEE ATTACHED LIST.				
ALL SERVE ON A VOLUNTARY BASIS AND	0.00	0.	0.	0.
CAN BE REACHED AT FOUNDATION'S OFFICE				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
M. CARMEN PRIETO - 53 W. JACKSON BLVD., CHICAGO, IL 60604	ASST. DIR.			
	40.00	89,273.	8,927.	0.

Total number of other employees paid over \$50,000

0

(continued)

[illegible]

0

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
		0.
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,836,201.
b	Average of monthly cash balances	1b	92,201.
c	Fair market value of all other assets	1c	4,779.
d	Total (add lines 1a, b, and c)	1d	18,933,181.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,933,181.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	283,998.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,649,183.
6	Minimum investment return. Enter 5% of line 5	6	932,459.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	932,459.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	13,963.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	13,963.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	918,496.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	918,496.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	918,496.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	976,113.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	976,113.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	976,113.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				918,496.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018.				
a From 2013	39,432.			
b From 2014				
c From 2015	55,015.			
d From 2016	84,831.			
e From 2017	58,985.			
f Total of lines 3a through e	238,263.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 976,113.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				918,496.
e Remaining amount distributed out of corpus	57,617.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	295,880.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	39,432.			
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a	256,448.			
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015	55,015.			
c Excess from 2016	84,831.			
d Excess from 2017	58,985.			
e Excess from 2018	57,617.			

Part XIV Private Operating Foundations (see instructions and Part VII A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

CARMEN PRIETO, 312-786-9377
53 W JACKSON BLVD, CHICAGO, IL 60604

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHMENT

c Any submission deadlines

SEE ATTACHMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>• Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE		ALL 501 C-3	ALL GRANTS ARE FOR GENERAL OPERATIONS	700,202.
Total			3a	700,202.
b Approved for future payment				
NONE		ALL 501C-3	ALL GRANTS ARE FOR GENERAL OPERATIONS	
Total			3b	0.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|-------|-----|----|
| 1 Did the organization directly or indirectly engage in any of the other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | 1a(1) | | X |
| (2) Other assets | 1a(2) | | X |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| (4) Reimbursement arrangements | 1b(4) | | X |
| (5) Loans or loan guarantees | 1b(5) | | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee *Maureen*

11/12/2019
Date

► PRESIDENT
Title

May the IRS discuss this return with the preparer shown below? See instr

<input checked="" type="checkbox"/> X	Yes	<input type="checkbox"/>	No
---------------------------------------	-----	--------------------------	----

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

ANTHONY J. RUZICKA

ANTHONY J. RUZICK

~~08/26/19~~

P00446466

Firm's name ► WIPFLI LLP

Firm's EIN ► 39-0758449

Firm's address ► 100 TRI-STATE INTERNATIONAL, SUITE 300
LINCOLNSHIRE, IL 60069

Phone no 847.941.0100

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MONEY MARKET FUND	1,894.	1,894.	1,894.
TOTAL TO PART I, LINE 3	1,894.	1,894.	1,894.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST CUSTODIAL	576,542.	186,402.	390,140.	390,140.	390,140.
TO PART I, LINE 4	576,542.	186,402.	390,140.	390,140.	390,140.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PROGRAM RELATED INVESTMENTS	3,000.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	3,000.	0.	0.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND AUDIT	10,560.	8,448.	0.	2,112.
TO FORM 990-PF, PG 1, LN 16B	10,560.	8,448.	0.	2,112.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMPUTER CONSULTING	534.	27.	0.	507.
CUSTODIAL FEES	30,184.	30,184.	0.	0.
PENSION ADMINISTRATION	2,070.	104.	0.	1,966.
PAYROLL PROCESSING	2,142.	107.	0.	2,035.
TO FORM 990-PF, PG 1, LN 16C	34,930.	30,422.	0.	4,508.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL	14,634.	732.	0.	13,902.
EXCISE	13,963.	0.	0.	0.
DEFERRED TAXES	-33,731.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	-5,134.	732.	0.	13,902.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	4,909.	245.	0.	4,664.
TELEPHONE	4,159.	208.	0.	3,951.
OFFICE SUPPLIES	4,016.	201.	0.	3,815.
POSTAGE	316.	16.	0.	300.
PHILANTROPY	1,567.	0.	0.	1,567.
GRANTEES	4,883.	0.	0.	4,883.
OTHER	604.	13.	0.	253.
TO FORM 990-PF, PG 1, LN 23	20,454.	683.	0.	19,433.

FORM 990-PF	CORPORATE STOCK	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCKS	7,995,185.	7,995,185.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,995,185.	7,995,185.

FORM 990-PF	CORPORATE BONDS	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	4,932,369.	4,932,369.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,932,369.	4,932,369.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENTS	FMV	440,000.	440,000.
OTHER FUNDS	COST	4,355,451.	4,355,451.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,795,451.	4,795,451.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT 11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
TELEPHONE SYSTEM	553.	553.	0.
COMPUTER	1,312.	1,312.	0.
OFFICE EQUIPMENT	1,702.	1,702.	0.
COMPUTER	1,356.	678.	678.
COMPUTER EQUIPMENT	12,873.	12,873.	0.
COMPUTER	3,913.	1,174.	2,739.
TOTAL TO FM 990-PF, PART II, LN 14	21,709.	18,292.	3,417.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	221.	321.	321.
TO FORM 990-PF, PART II, LINE 15	221.	321.	321.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 13
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
FEDERAL EXCISE TAXES PAYABLE	4,930.	-923.	
DEFERRED EXCISE TAXES PAYABLE	72,344.	38,613.	
TOTAL TO FORM 990-PF, PART II, LINE 22	77,274.	37,690.	

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828111 04-01-18

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Wieboldt Foundation

Schedule of Grant Appropriations and Payments

For the Year Ended December 31, 2018	Grants Payable		Approved and		Total Expense
	12/31/17	Paid in 2018	Paid in 2018	Accrued in 12/31/18	
Access Living	\$ -	\$ -	\$ 15,000	\$ -	\$ 15,000
Action NOW Institute	-	-	25,000	-	25,000
Alliance for Global Justice	-	-	20,000	-	20,000
Alliance of the Southeast	-	-	20,000	-	20,000
Communities United (formerly Albany Park Neighborhood Council)	-	-	25,000	-	25,000
Brighton Park Neighborhood Council	-	-	25,000	-	25,000
Chicago Coalition for the Homeless	-	-	20,000	-	20,000
Chicago Housing Initiative	-	-	15,000	-	15,000
Chicago Video Project	-	-	2,500	-	2,500
Community Organizing and Family Issues	-	-	20,000	-	20,000
Community Renewal Society	-	-	20,000	-	20,000
Enlace Chicago	-	-	20,000	-	20,000
Forefront	-	-	1,702	-	1,702
Garfield Park Community Council	-	-	20,000	-	20,000
Illinois Coalition for Immigrants & Refugee Rights	-	-	51,000	-	51,000
Inner City Muslim Action Network	-	-	35,000	-	35,000
Jane Addams Senior Caucus	-	-	20,000	-	20,000
Jewish Council on Urban Affairs	-	-	20,000	-	20,000
Kenwood-Oakland Community Organization	-	-	25,000	-	25,000
Lawndale Christian Development Corporation	-	-	20,000	-	20,000
Logan Square Neighborhood Association	-	-	25,000	-	25,000
Lugenia Burns Hope Center	-	-	25,000	-	25,000
Midwest Academy	-	-	15,000	-	15,000
Northwest Side Housing Center	-	-	20,000	-	20,000
One Northside	-	-	35,000	-	35,000

Wieboldt Foundation
Schedule of Grant Appropriations and Payments (Continued)

<i>For the Year Ended December 31, 2018</i>	Grants Payable 12/31/17	Paid in 2018	Approved and Paid in 2018	Approved and Accrued in 12/31/18	Total Expense
Pilsen Alliance	\$ -	\$ -	\$ 20,000	\$ -	\$ 20,000
Southsiders Organizing for Unity & Liberation	-	-	20,000	-	20,000
Southwest Organizing Project	-	-	25,000	-	25,000
The Grassroots Collaborative	-	-	25,000	-	25,000
The Peoples Lobby Education Institute	-	-	20,000	-	20,000
Waukegan to College	-	-	20,000	-	20,000
West Suburban Action Project	-	-	30,000	-	30,000
Total	\$ -	\$ -	\$ 700,202	\$ -	\$ 700,202

See Independent Auditor's Report.

Wieboldt Foundation 2010 Grants Listing
36-2167955

Access Living
36-3310774
115 West Chicago Ave.
Chicago, IL 60654

Action Now Institute
27-1253912
1928 W. Fulton St.
Chicago, IL 60612

Alliance For Global Justice
52-2094677
225 E. 26th St,
Tucson, AZ 85713

Alliance of the Southeast
02-0536466
9204 S. Commercial
Chicago, IL 60617

Communities United/ formerly Albany Park Neighborhood Council
36-4394374
4749 N. Kedzie
Chicago, IL 60625

Brighton Park Neighborhood Council
36-4229387
4477 S Archer Ave
Chicago, IL 60632

Chicago Coalition For The Homeless
36-3292607
70 E. Lake St.
Chicago, IL 60601

Chicago Housing Initiative
82-3234815
2840 N. Milwaukee Ave
Chicago, IL 60618

Chicago Video Project
36-3752807
733 Asbury Ave
Evanston, IL 60202

Wieboldt Foundation 2018 Grants Listing
36-2167955

Community Organizing and Family Issues
36-4044632
1436 W Randolph
Chicago, IL 60607

Community Renewal Society
36-2000728
111 W. Jackson Ave.
Chicago, IL 60604

Enlace Chicago
36-3727669
2756 S Harding
Chicago, IL 60623

Forefront
23-7376023
208 S LaSalle St.
Chicago, IL 60604

Garfield Park Community Council
45-4055306
300 N. Central Park Ave.
Chicago, IL 60624

IL Coalition for Immigrant & Refugee Rights
36-3783551
228 S. Wabash Ave.
Chicago, IL 60604

Inner City Muslim Action Network
36-4167433
2744 W 63rd Street
Chicago, IL 60629

Jane Addams Senior Caucus
36-3476552
1111 N Wells
Chicago, IL 60610

Jewish Council on Urban Affairs
36-2538957
4700 N Ravenswood Ave
Chicago, IL 60640

Kenwood-Oakland Community Organization
36-2598637
4242 S. Cottage Grove
Chicago, IL 60653

Lawndale Christian Development Corp.
36-3573036
3843 W. Ogden Ave.
Chicago, IL 60623

Logan Square Neighborhood Association
36-2638491
2840 N Milwaukee
Chicago, IL 60618

Lugenia Burns Hope Center
36-4081901
710 E. 47th St.
Chicago, IL 60653

Midwest Academy
36-2776406
28 E Jackson
Chicago, IL 60604

Northwest Side Housing Center
20-1413891
5233 W Diversey Ave
Chicago, IL 60639

ONE Northside
51-0137583
4648 N Racine
Chicago, IL 60640

Pilsen Alliance
36-4486055
1744 W. 18th St.
Chicago, IL 60608

Southsiders Organizing for Unity & Liberation
36-4174590
11211 S Lawrence Ave
Chicago, IL 60628

Wieboldt Foundation 2018 Grants Listing
36-2167955

Southwest Organizing Project
36-4090773
2558 W 63rd St
Chicago, IL 60629

The Grassroots Collaborative
36-4328006
637 S Dearborn
Chicago, IL 60605

The Peoples Lobby Education Institute
45-2550750
1659 W. Hubbard
Chicago, IL 60622

Waukegan to College
36-6026864
410 Grand Avenue
Waukegan, IL 60085

West Suburban Action Project
46-2330521
3415 W. North Ave.
Melrose Park, IL 60160