

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

NINA MASON PULLIAM CHARITABLE TRUST

A Employer identification number

35-6644088

Number and street (or P.O. box number if mail is not delivered to street address)

135 NORTH PENNSYLVANIA STREET

Room/suite

1200

B Telephone number (see instructions)

(317) 231-6075

City or town, state or province, country, and ZIP or foreign postal code

INDIANAPOLIS, IN 46204

C If exemption application is pending, check here ☐ 6

G Check all that apply:

☐ Initial return ☐ Initial return of a former public charity

☐ Final return ☐ Amended return

☐ Address change ☐ Name change

D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation 04

☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 355,471,362

J Accounting method: ☐ Cash ☒ Accrual

☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	153,197	153,197		
	4 Dividends and interest from securities	999,283	999,283		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	21,756,252			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		24,522,318		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)	(28,129,785)	5,717,936	0		
12 Total. Add lines 1 through 11	(5,221,053)	31,392,734	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	779,000	109,531		475,100
	14 Other employee salaries and wages	1,597,305	293,400		1,485,421
	15 Pension plans, employee benefits	642,942	86,904		632,475
	16a Legal fees (attach schedule)	25,046	9,139	0	18,149
	b Accounting fees (attach schedule)	59,356	11,871	0	47,485
	c Other professional fees (attach schedule)	1,442,244	1,442,160	0	84
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	(404,505)	140,326	0	0
	19 Depreciation (attach schedule) and depletion	33,141	4,971	0	
	20 Occupancy	393,709	34,501		392,043
	21 Travel, conferences, and meetings	124,131	24,545		101,935
	22 Printing and publications	42,360	703		36,434
	23 Other expenses (attach schedule)	411,607	2,727,491	0	354,080
	24 Total operating and administrative expenses. Add lines 13 through 23	5,146,336	4,885,542	0	3,543,206
25 Contributions, gifts, grants paid	12,315,695			16,462,363	
26 Total expenses and disbursements. Add lines 24 and 25	17,462,031	4,885,542	0	20,005,569	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(22,683,084)				
b Net investment income (if negative, enter -0-)		26,507,192			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,780,170	943,734	943,734
	2 Savings and temporary cash investments	10,452,666	11,451,662	11,451,662
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0		
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	134,085	73,189	73,189
	10a Investments—U.S. and state government obligations (attach schedule)	35,168,431	22,088,787	22,088,787
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment: basis ▶	0		
	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	329,658,337	315,332,869	315,332,869
	14 Land, buildings, and equipment: basis ▶	826,517		
	Less: accumulated depreciation (attach schedule) ▶	759,429	100,229	67,088
	15 Other assets (describe ▶ (SEE STATEMENT))	3,833,052	5,514,033	5,514,033
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	383,126,970	355,471,362	355,471,362
	17 Accounts payable and accrued expenses	85,377	200,104	
	18 Grants payable	12,908,755	8,762,087	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ (SEE STATEMENT))	2,102,612	1,162,029	
	23 Total liabilities (add lines 17 through 22)	15,096,744	10,124,220	
	Foundations that follow SFAS 117, check here ☒			
	and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	368,030,226	345,347,142	
	25 Temporarily restricted			
	26 Permanently restricted			
Net Assets or Fund Balances	Foundations that do not follow SFAS 117, check here ☐			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
Net Assets or Fund Balances	30 Total net assets or fund balances (see instructions)	368,030,226	345,347,142	
	31 Total liabilities and net assets/fund balances (see instructions)	383,126,970	355,471,362	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	368,030,226
2 Enter amount from Part I, line 27a	2	(22,683,084)
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	345,347,142
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	345,347,142

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE - ATTACHMENT 1			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 42,028,880		17,506,562	24,522,318
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a		0	24,522,318
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	24,522,318
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	20,623,373	368,364,449	0.055986
2016	18,860,510	352,456,709	0.053512
2015	18,045,036	373,380,355	0.048329
2014	17,475,016	383,769,344	0.045535
2013	17,166,137	363,147,767	0.047270

2 Total of line 1, column (d)	2	0.250632
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.050126
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	375,413,643
5 Multiply line 4 by line 3	5	18,817,984
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	265,072
7 Add lines 5 and 6	7	19,083,056
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	20,005,569

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	265,072	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3	265,072	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	265,072	
6	Credits/Payments:			
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	358,869	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	50,000	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	408,869	
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	143,797	
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax 143,797 Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		☒
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		☒
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
1c Did the foundation file Form 1120-POL for this year?		☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	☒	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	☒	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☒	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	☒	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ AZ, IN		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	☒	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		☒
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		☒

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.NMPCT.ORG</u>	13	✓
14 The books are in care of ► <u>NINA MASON PULLIAM CHARITABLE TRUST</u> Telephone no. ► <u>(317) 231-6075</u> Located at ► <u>135 N PENNSYLVANIA ST SUITE 1200, INDIANAPOLIS, IN</u> ZIP+4 ► <u>46204</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	✓
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	✓
Organizations relying on a current notice regarding disaster assistance, check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20 __, 20 __, 20 __, 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 __, 20 __, 20 __, 20 __		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	✓

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☒ Yes ☐ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	☒
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	☒
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROL P SCHILLING 2201 E CAMELBACK RD, SUITE 600, PHOENIX, AZ 85016	TRUSTEE/CHAIR, 9.0	50,500	0	
KENT E AGNESS 135 N PENNSYLVANIA ST, SUITE 1200, INDIANAPOLIS, IN 46204	TRUSTEE, 6.0	45,000	0	
LISA SHOVER KACKLEY 2201 E CAMELBACK RD, SUITE 600, PHOENIX, AZ 85016	TRUSTEE, 6.0	45,500	0	
(SEE STATEMENT)				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT BERGER 2201 E CAMELBACK RD, SUITE 600, PHOENIX, AZ 85016	SENIOR PROGRAM OFFICER, 40	184,826	26,025	
SHERRI HOY 135 N PENNSYLVANIA ST, SUITE 1200, INDIANAPOLIS, IN 46204	PROGRAM DIRECTOR, 40	145,600	34,062	
DAVID HILLMAN 135 N PENNSYLVANIA ST, SUITE 1200, INDIANAPOLIS, IN 46204	PROGRAM DIRECTOR, 40	133,500	22,482	
JEFFERY SMALL 2201 E CAMELBACK RD, SUITE 600, PHOENIX, AZ 85016	VP OF PROGRAMS, 40	123,417	40,176	
RYAN HAMMONS 135 N PENNSYLVANIA ST, SUITE 1200, INDIANAPOLIS, IN 46204	CONTROLLER, 40	117,500	20,223	
Total number of other employees paid over \$50,000				9

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES P.O. BOX 83232, CHICAGO, IL 60691	INVESTMENT CONSULTING	748,874
ADAGE CAPITAL PARTNERS, L.P. 200 CLARENDON STREET, 52ND FLOOR, BOSTON, MA 02116	INVESTMENT MANAGEMENT	153,311
SILCHESTER INTERNATIONAL INVESTORS, LLC 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGEMENT	150,918
KILTEARN PARTNERS 651 HOLIDAY DRIVE, SUITE 300, PITTSBURGH, PA 15220	INVESTMENT MANAGEMENT	81,015
BANK OF NEW YORK MELLON 101 BARCLAY STREET, 8TH FLOOR, NEW YORK, NY 10286	CUSTODIAL BANKING SERVICES	58,483

Total number of others receiving over \$50,000 for professional services

1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 THE TRUST ENGAGED A SPEAKER AS PART OF AN EFFORT TO HELP THE NON-PROFIT COMMUNITY IN MARION COUNTY, INDIANA BE MORE EFFECTIVE IN PERFORMING VALUABLE COMMUNITY WORK. THE EVENT WAS ATTENDED BY APPROXIMATELY 152 PEOPLE REPRESENTING 80 GRANTEES.	13,523
2 THE TRUST CONDUCTED AN EXTERNAL ASSESSMENT OF ITS ONGOING NINA MASON PULLIAM LEGACY SCHOLARS PROGRAM TO IMPROVE OUTCOMES AND PROMOTE PROGRAM EXPANSION AND SUSTAINABILITY.	13,000
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	376,796,027
b	Average of monthly cash balances	1b	2,786,123
c	Fair market value of all other assets (see instructions)	1c	1,548,452
d	Total (add lines 1a, b, and c)	1d	381,130,602
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	381,130,602
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,716,959
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	375,413,643
6	Minimum investment return. Enter 5% of line 5	6	18,770,682

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,770,682
2a	Tax on investment income for 2018 from Part VI, line 5	2a	265,072
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	265,072
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,505,610
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,505,610
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,505,610

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	20,005,569
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	20,005,569
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	265,072
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,740,497

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				18,505,610
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			11,013,794	
b Total for prior years: 20 <u>14</u> , 20 <u>15</u> , 20 <u>16</u>		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	0			
b From 2014	0			
c From 2015	0			
d From 2016	0			
e From 2017	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ <u>20,005,569</u>				
a Applied to 2017, but not more than line 2a			11,013,794	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2018 distributable amount				8,991,775
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				9,513,835
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE ATTACHMENT 3

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT 3

c Any submission deadlines:

SEE ATTACHMENT 3

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 3

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> (SEE STATEMENT)				
Total			3a	16,462,363
b <i>Approved for future payment</i> (SEE STATEMENT)				
Total			3b	8,762,087

Form **990-PF** (2018)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	153,197	
4	Dividends and interest from securities			14	999,283	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory	525990	247,217	18	21,509,035	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	UNREALIZED GAIN ON INVESTMENTS			18	(28,129,785)	
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		247,217		(5,468,270)	0
13	Total. Add line 12, columns (b), (d), and (e)				13	(5,221,053)

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		✓
	(2) Other assets		✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		✓
	(2) Purchases of assets from a noncharitable exempt organization		✓
	(3) Rental of facilities, equipment, or other assets		✓
	(4) Reimbursement arrangements		✓
	(5) Loans or loan guarantees		✓
	(6) Performance of services or membership or fundraising solicitations	✓	
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓
d	If the answer to any of the above is "Yes," complete the following foundation. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Robert L. Lacey
Signature of officer or trustee

11/8/2019
Date

EVP & CHIEF FINANCIAL OFFICER
Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name
RACHEL SPURLOCK

Preparer's signature *Rachel Spurlock*

Date
11/7/2019

Check ☐ If self-employed

PTIN	P00520729
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Firm's name ► CROWE LLP

Firm's EIN ► 35-0921680

Firm's address ► 135 N. PENNSYLVANIA STREET SUITE 200, INDIANAPOLIS, IN 46204

Phone no. (317) 632-1100

Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1)					21,756,252					21,756,252
Total					21,756,252	0		0	0	21,756,252

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) UNREALIZED LOSS ON INVESTMENTS	(28,129,785)		
(2) PARTNERSHIP K-1 ACTIVITY		5,717,936	
TOTAL	(28,129,785)	5,717,936	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) GENERAL LEGAL CONSULTING	25,046	9,139		18,149
TOTAL	25,046	9,139	0	18,149

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) AUDIT & TAX SERVICES	59,356	11,871		47,485
TOTAL	59,356	11,871	0	47,485

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) CAMBRIDGE ASSOCIATES	748,874	748,874		
(2) BANK OF NEW YORK MELLON	58,483	58,483		
(3) VARIOUS INVESTMENT MGRS	634,719	634,719		
(4) JPMORGAN CHASE BANK	168	84		84
TOTAL	1,442,244	1,442,160	0	84

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) CURRENT EXCISE TAXES	283,878			
(2) DEFERRED EXCISE TAXES	(696,000)			
(3) OTHER TAXES	8,000			
(4) STATE INCOME TAXES	(383)			
(5) K-1 FLOW THRU FOREIGN TAXES		140,326		
TOTAL	(404,505)	140,326	0	0

Part I, Line 19

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) DEPRECIATION EXPENSE							33,141	4,971	
Total		0	0				33,141	4,971	0

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) EMPLOYEE DEVELOPMENT EXPENSE	13,460	2,990		15,863
(2) ORGANIZATIONAL CONSULTING	1,590			1,590
(3) COMPUTER MAINTENANCE	28,875			28,875
(4) MEMBERSHIPS TO ORGANIZATIONS	50,604	1,555		49,249
(5) TELECOMMUNICATIONS	37,332	5,984		31,391
(6) OFFICE SUPPLIES	11,418	1,178		10,414
(7) INSURANCE	36,229	5,434		31,100
(8) POSTAGE	3,711	426		3,285
(9) SOFTWARE LICENSING FEES	51,712	30,494		14,819
(10) OTHER EXPENSES	150,153	7,070		140,536
(11) DIRECT CHARITABLE ACTIVITIES	26,523			26,958
(12) K-1 INVESTMENT PORTFOLIO DEDUCTIONS		2,672,360		
TOTAL	411,607	2,727,491	0	354,080

Description	Type	BOY Amount	EOY Amount	Fair Market Value
US TREASURY SECURITIES - STANDISH MELLON	US	22,971,136	9,822,809	9,822,809
US TIPS - INVESTMENT RESEARCH & MANAGEMENT	US	12,197,295	12,265,978	12,265,978
TOTAL		35,168,431	22,088,787	22,088,787

Description	Type	BOY Amount	EOY Amount	Fair Market Value
DOMESTIC EQUITY FUNDS	END OF YEAR MARKET VALUE	53,200,712	42,144,088	42,144,088
INTERNATIONAL EQUITY FUNDS	END OF YEAR MARKET VALUE	71,911,937	57,179,895	57,179,895
GLOBAL EQUITY FUNDS	END OF YEAR MARKET VALUE	18,395,862	16,197,190	16,197,190
NATURAL RESOURCE & COMMODITY FUNDS	END OF YEAR MARKET VALUE	18,083,909	15,575,644	15,575,644
GLOBAL FIXED INCOME FUNDS	END OF YEAR MARKET VALUE	17,501,066	30,656,754	30,656,754
ABSOLUTE RETURN FUND	END OF YEAR MARKET VALUE	42,558,693	31,366,751	31,366,751
HEDGE FUNDS	END OF YEAR MARKET VALUE	25,651,874	25,937,600	25,937,600
PRIVATE INVESTMENTS	END OF YEAR MARKET VALUE	82,354,284	96,274,947	96,274,947
TOTAL		329,658,337	315,332,869	315,332,869

Description of Investment	BOY Cost or Other Basis	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Amount	FMV Amount
FIXED ASSETS - SEE ATCH	100,229	826,517	759,429	67,088	67,088
TOTAL	100,229	826,517	759,429	67,088	67,088

Description	Book Value BOY	Book Value EOY	Fair Market Value
457(B) PLAN ASSETS	520,117	450,200	450,200
ARTWORK	80,900	80,900	80,900
INACTIVE ILLIQUID INVESTMENTS	145,782	116,984	116,984
INVESTMENT RECEIVABLES	3,086,253	4,865,949	4,865,949
TOTAL	3,833,052	5,514,033	5,514,033

Description	BOY Amount	EOY Amount
CURRENT EXCISE TAXES	42,253	(98,869)
DEFERRED EXCISE TAXES	1,434,000	738,000
457(B) PLAN LIABILITIES	520,117	450,200
DEFERRED RENT	106,242	72,698
TOTAL	2,102,612	1,162,029

Identifier	Description
Grantee Name	ARIZONA REPUBLIC
Grantee Address	200 E. VAN BUREN STREET, PHOENIX, AZ 85004
Grant Date	02/22/17
Grant Amount	652,650
Grant Purpose	PUBLISHING ACTIVITIES TO PROMOTE ENVIRONMENTAL JOURNALISM
Amount Expended	325,590
Amount Diverted	0
Dates of Reports	01/31/18; 01/31/19
Verification Date	01/31/19
Results	THE TRUST HAS EXERCISED EXPENDITURE RESPONSIBILITY WITH REGARDS TO THIS GRANT AND HAS RECEIVED AN ANNUAL REPORT FROM THE GRANTEE. THE TRUST HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF ANY REPORTS RECEIVED FROM THE GRANTEE SO NO INDEPENDENT VERIFICATION OF THE REPORTS WAS REQUIRED OR MADE.

Identifier	Description
Grantee Name	INDIANAPOLIS STAR
Grantee Address	130 S. MERIDIAN STREET, INDIANAPOLIS, IN 46225
Grant Date	02/22/17
Grant Amount	493,500
Grant Purpose	PUBLISHING ACTIVITIES TO PROMOTE ENVIRONMENTAL JOURNALISM
Amount Expended	214,405
Amount Diverted	0
Dates of Reports	03/16/18; 01/31/19
Verification Date	01/31/19
Results	THE TRUST HAS EXERCISED EXPENDITURE RESPONSIBILITY WITH REGARDS TO THIS GRANT AND HAS RECEIVED AN ANNUAL REPORT FROM THE GRANTEE. THE TRUST HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF ANY REPORTS RECEIVED FROM THE GRANTEE SO NO INDEPENDENT VERIFICATION OF THE REPORTS WAS REQUIRED OR MADE.

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
EUGENE P D'ADAMO	2201 E CAMELBACK RD, SUITE 600, PHOENIX, AZ 85016	PRESIDENT & CEO, 40.0	339,000	63,751	
ROBERT L LOWRY	135 N PENNSYLVANIA ST, SUITE 1200, INDIANAPOLIS, IN 46204	EXECUTIVE VP & CFO, 40.0	299,000	53,435	

Name and Address	Relationship	Foundation status	Purpose	Amount
SEE STATEMENT				16,462,363

Name and Address	Relationship	Foundation status	Purpose	Amount
SEE STATEMENT				8,762,087

Nina Mason Pulliam Charitable Trust
Form 990-PF - Part IV
Capital Gains and Losses for Tax on Investment Income

Description	Gross Sale Price	Cost Basis	Gain or Loss	Date Acquired	Date Sold
Domestic Equity Funds					
Property Type: Securities	4,500,000	3,127,370	1,372,630	Various	Various
International Equity Funds					
Property Type: Securities	1,000,000	465,641	534,359	Various	10/31/2018
Fixed Income Funds					
Property Type: Securities	23,211,520	23,659,076	(447,556)	Various	Various
Private Equity Funds					
Property Type: Securities			2,521,848	Various	Various
Domestic Equity Funds - K-1 Pass Through					
Property Type: Securities			9,973,613	Various	Various
International Equity Funds - K-1 Pass Through					
Property Type: Securities			2,968,994	Various	Various
Global Equity Funds K-1 - Pass Through					
Property Type: Securities			580,409	Various	Various
Fixed Income Funds - K-1 Pass Through					
Property Type: Securities			(129,078)	Various	Various
Absolute Return Managers					
Property Type: Securities	10,232,944	7,067,153	3,165,791	Various	Various
Absolute Return Managers K-1 Pass Through					
Property Type: Securities			122,893	Various	Various
Hedge Fund Managers					
Property Type: Securities	2,945,000	1,749,761	1,195,239	Various	Various
Hedge Fund Managers K-1 Pass Through					
Property Type: Securities			(1,630)	Various	Various
Non-marketable Managers K-1 Pass Through					
Property Type: Securities			5,007,895	Various	Various
Other Managers					
Property Type: Securities	139,416	-	(2,343,089)	Various	Various
TOTAL GAIN (LOSS)	42,028,880		24,522,318		

Attachment #1
=====

FORM 990 PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICANTS
=====

SEE ATTACHED INFORMATION SHEET

ATTACHMENT #3
=====



NINA MASON PULLIAM
CHARITABLE TRUST

Building a Legacy of Community
Grantmaking since 1998

2018 Grant Application Guidelines

HELPING PEOPLE IN NEED . PROTECTING ANIMALS AND NATURE
ENRICHING COMMUNITY LIFE IN INDIANAPOLIS AND PHOENIX

Nina Mason Pulliam Charitable Trust

2018 Grant Guidelines

History of the Trust

The Nina Mason Pulliam Charitable Trust was established upon the death of Nina Mason Pulliam on March 26, 1997, to support for 50 years the causes she loved in her home states of Arizona and Indiana. For more information about Mrs. Pulliam, please visit the Trust's website at www.ninapulliamtrust.org

Mission

The Nina Mason Pulliam Charitable Trust seeks to help people in need, especially women, children, youth and families; to protect animals and nature; and to enrich community life primarily in metropolitan Indianapolis and Phoenix.

Geographic priorities

The Trust accepts requests only from nonprofit organizations located in and serving Marion County, Indiana and Maricopa County, Arizona, with the exception of environmental requests. For environmental requests, the Trust will consider requests from local and national nonprofit organizations working in Arizona and Indiana.

Program areas

The Nina Mason Pulliam Charitable Trust provides grants to nonprofit organizations that focus on the philanthropic interests and causes Nina Pulliam supported during her lifetime. Further, the Trust seeks to embody her values by encouraging people to take advantage of opportunities that enhance the quality of their lives. The Trust especially is interested in funding nonprofit organizations that can demonstrate and measure the impact of their work.

The Trust makes grants only to tax-exempt organizations whose purposes are described in Section 501(c)(3) of the Internal Revenue Code that are either public charities described in Sections 509(a) or private operating foundations described in Section 4942(j)(3).

Helping People in Need

Mrs. Pulliam valued giving people experiencing difficulty a hand-up and firmly believed that education was essential to reaching one's full potential.

The Trust supports:

Self-sufficiency

- Programs that provide adult education or training with accompanying social supports for individuals to obtain and maintain gainful employment.
- Programs that focus on economic self-reliance through micro-lending, small business development and entrepreneurial efforts for low-income individuals.
- Programs that assist the elderly in maintaining their independence and remaining in their homes.

Crisis Intervention

- Programs that assist vulnerable families, women and children to help move them from crisis or instability to greater functioning.
- Programs that provide basic needs, such as food, clothing, emergency shelter or transitional housing.

Foster Care

- Programs that increase the number of licensed foster families and kinship providers.
- Multigenerational programs that help prevent children from entering the system.
- Programs that support young adults ages, 18-25 who are aging out of the system, with post-secondary educational attainment, job training and financial self-sufficiency.

Education and Literacy

- Programs that provide mentoring and tutoring to disadvantaged youth.
- Out-of-school time programs and projects for underserved children.
- Programs that improve literacy skills of adults.
- Programs that work with children (0 – 5) and their families to improve literacy, reading and language acquisition.

Protecting Animals and Nature

Mrs. Pulliam loved animals - domesticated and wild - and the natural environment. She sought ways to encourage human bonds with both.

The Trust supports:

- Programs that provide humane and wellness services for domestic animals, including shelter, rescue, spay/neuter and adoption.
- Programs that promote conservation of natural habitats and ecosystems that advance preservation, protection and restoration of land, water, wildlife and plants.
- Programs that promote environmental awareness to connect people to the natural world, promote personal stewardship, or offer knowledge and tools for addressing current and future problems.

Enriching Community Life

Mrs. Pulliam appreciated the importance of having vibrant communities that benefit all residents, while ensuring that nonprofit organizations fulfill their missions at a level of excellence.

The Trust supports:

- arts and cultural organizations whose program offerings primarily reach children and adults who might otherwise have limited access to participate.
- organizations and programs that add to the overall civic and cultural vitality of the community.

What the Trust will not consider funding

The Trust will not consider grants for international activities, academic research, sectarian purposes, or programs that promote religious doctrine or political campaigns.

The Trust will not consider grants for health-related programs, except for those related to the visually impaired.

The Trust will not consider requests for programs that target those currently incarcerated, exiting the criminal justice system or recently released. Within this area, programs that target children of incarcerated individuals or address youth in foster care will be considered.

The Trust will not accept operating or capital requests from colleges and universities. (The latter includes endowments for professorial chairs, faculty training and research, scholarships and building campaigns.) However, the Trust will continue to accept requests through its regular grant cycles for support of projects that link higher education institutions to their communities.

Also, the Trust will not consider grants to individuals.

Scope of funding and type of support

Generally, the Trust prefers to disburse funds as a one-year grant but not for a period longer than three years. Requests for funding are limited to one request per organization per calendar year. (For these purposes, an “organization” generally refers to that entity to which the IRS has issued a Section 501(c)(3) determination letter.) **If an organization received a previous grant, a final evaluation report must be submitted and reviewed by Trust staff prior to requesting another grant.** For more detailed information and examples, please refer to the Frequently Asked Questions section posted on our web site.

The Trust awards grants for operating support, program support and capital needs in three program areas. Qualifications for each type of grant are:

- The Trust will consider **operating support** for former Trust grantees that can document major changes in income generation that threaten their current and/or future existence.
- The Trust will consider **program support** for organizations that seek to create, expand or enhance proven, effective programs.
- The Trust will consider **capital support** for organizations that seek immediate capital improvements to continue or expand services.

Consideration process and how to apply

The Trust requires that a representative from your organization consult with grants program staff at least **two months** prior to the application deadline. (*See Funding Cycle Deadlines.*)

Before submitting an application:

Step 1: Read the Grant Guidelines and Frequently Asked Questions to determine what the Trust will and will not fund, including our program funding interests and priority areas.

Step 2: Consult with Trust staff. The Trust **requires** that a representative from your organization consult with grants program staff at least **two months** prior to the application deadline.

Step 3: If grants program staff determines the project has potential for funding, your organization will be asked to complete an online Letter of Intent(LOI) describing the project in detail, as well as the proposed grant activities and outcomes.

Step 4: Upon approval of the LOI, the Trust will notify the organization and provide instructions for completing an application.

Funding cycle deadlines

Applicant submits an application	Trust notifies applicant of the status of its application	Trust notifies applicant regarding funding decisions
January 17, 2018	May 7, 2018	June 29, 2018

May 23, 2018	September 10, 2018	November 2, 2018
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All materials must be received online no later than noon the day of the deadline.

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Back To School Clothing Drive 340 B Coronado Road, Suite 200 Phoenix AZ 85004	PC	2015		\$ 14,250	Installment	\$ -	Provide school clothing and supplies to school-aged children from low-income families.
Arizona State University Foundation for A New American University 300 E. University Drive PO Box 2260 Tempe AZ 85280-2260	PC	2016		\$ 56,000	Installment	\$ -	Provide leadership training and nonprofit apprenticeships through the Public Allies program
Chicanos Por La Causa Inc. 1112 E. Buckeye Road Phoenix AZ 85034	PC	2016		\$ 100,000	Installment	\$ -	Expand workforce development services and case management for low-income individuals in the Maryvale neighborhood
Child & Family Resources Inc. 2800 E. Broadway Boulevard Tucson AZ 85716	PC	2016		\$ 20,000	Installment	\$ -	Provide adult education and high school equivalency preparation classes for pregnant and parenting teen mothers
Goodwill of Central & Southern Indiana 1635 W. Michigan Street Indianapolis IN 46222	PC	2016		\$ 75,000	Installment	\$ 50,000	Expand the Nurse Family Partnership program within the Houghville neighborhood
Indiana University Foundation 301 University Boulevard, Suite 101 Indianapolis IN 46202	PC	2016		\$ 102,000	Installment	\$ -	Expand orientation and support programs for former foster youth, wards of the court and independent students with no familial support
Jobs for Arizona's Graduates 3320 W. Cheryl Drive, Suite B220 Phoenix AZ 85051	PC	2016		\$ 40,000	Installment	\$ -	Expand post-secondary education and employment services for disconnected youth.
Pew Charitable Trusts 901 B Street, NW Washington DC 20001	PC	2016		\$ 60,000	Installment	\$ -	Engage Arizona partners to advocate for the protection of public lands in the Kingman and Sedona areas.
Sky Island Alliance 406 S. 4th Avenue Tucson AZ 85701	PC	2016		\$ 106,000	Installment	\$ -	Ensure the long-term protection and sustainability of water resources in southern Arizona.
YWCA Maricopa County 2999 N. 44th Street, Suite 250 Phoenix AZ 85018	PC	2016		\$ 100,000	Installment	\$ -	Expand financial education programs to low-income women and families.
A Siering Stone Foundation PO Box 87149 Phoenix AZ 85080-7149	PC	2017		\$ 50,000	Installment	\$ 50,000	Expand the Literacy Elevates Arizona Families program to Bret Terver Isaac Preschool.
Arizona Humane Society 1311 W. Debbins Road Phoenix AZ 85041	PC	2017		\$ 330,000	One Time	\$ -	Support for the Fix-A-Septic animal welfare initiative.
Arizona Recreation Center for the Handicapped 1550 W. Collier Street Phoenix AZ 85015	PC	2017		\$ 250,000	One Time	\$ -	Purchase land that houses the ARCH campus to provide therapeutic and recreational activities for disabled individuals
Arizona Republic 200 E. Van Buren Street Phoenix AZ 85004	NC	2017		\$ 217,550	Installment	\$ 222,250	Provide in-depth reporting that focuses on Arizona's most pressing environmental issues
Arizona State University Foundation for A New American University Pulmon Center PO Box 2260 Tempe AZ 85280-2260	PC	2017		\$ -	Installment	\$ 56,840	Conduct environmental polling to gauge public perceptions in Arizona and Indiana
Boy Scouts of America Overland Council 7125 Full Creek Road North Indianapolis IN 46236	PC	2017		\$ 65,000	Installment	\$ -	Expand the co-ed STEM Scouts program to encourage youth to discover the world of science, technology, engineering and mathematics.
Boys & Girls Clubs of Indianapolis Inc. 3909 North Meridian, Suite 100 Indianapolis IN 46208	PC	2017		\$ 75,000	Installment	\$ -	Expand the College Readiness Program for high school students as they pursue graduation and explore career and college options.
Center for Victim and Human Rights 201 N. Illinois Street 16th Floor, South Tower Indianapolis IN 46204	PC	2017		\$ 50,000	Installment	\$ -	Expand the legal supports available to domestic violence victims and their families
Central Arizona Shelter Services Inc. 230 S. 12th Avenue Phoenix AZ 85007	PC	2017		\$ 50,000	Installment	\$ 50,000	Address the unique needs of 18- to 24-year-old youth to resolve their homelessness
Central Indiana Land Trust Inc 1500 N. Delaware Street Indianapolis IN 46202	PC	2017		\$ 215,000	Installment	\$ 215,000	Restore habitat to open three new nature preserves on the White River

Organization Name	Foundation Starts	Grant Year	Amount Awarded	Amount Paid In 2018	Type	Future Payment Amounts	Brief Description
CICP Foundation Inc 111 Monument Circle, Suite 1800 Indianapolis IN 46204	SOI	2017		\$ 75,000	Installment	\$ 50,000	Partner with major employers and educational institutions to create new pathways for workers to enter high-demand careers.
College Mentors for Kids 212 W. 10th Street, Suite B360 Indianapolis IN 46202	PC	2017		\$ 50,000	Installment	\$ 50,000	Expand mentoring programs to underserved youth
DeVries Pursell Inc. 826 N. Graham Avenue Indianapolis IN 46219	PC	2017		\$ 80,000	Installment	\$ 80,000	Utilize art, science and education installations to connect central Indiana residents to the White River's waterways
Desert Botanical Garden 1201 N. Galvin Parkway Phoenix AZ 85008	PC	2017		\$ 250,000	Installment	\$ -	Complete and implement a regional open space strategy that creates a sustainable preserve system in Maricopa County
Duct 10000 North 31st Avenue, Suite D200 Phoenix AZ 85051	PC	2017		\$ 55,000	Installment	\$ -	Expand services to grandparents and other kinship caregivers.
FACE - Foundation Against Companion Animal Euthanasia Inc. 1505 Massachusetts Avenue Indianapolis IN 46201	PC	2017		\$ 175,000	Installment	\$ 140,000	Conduct spay and neuter surgeries to dogs and cats whose owners have low- to moderate-income and host Mega Adoption Events.
FIDO Inc PO Box 30069 Indianapolis IN 46230	PC	2017		\$ 75,000	Installment	\$ -	Support the organization's efforts to help dogs living outdoors in Marion County
Funmer House of Indianapolis 2424 Dr. Martin Luther King Street Indianapolis IN 46208	PC	2017		\$ -	Installment	\$ 110,000	Support for the Planner House 5 Paws Summer Camp for children ages 4 to 14.
Fresh Start Women's Foundation 1130 E. McDowell Road Phoenix AZ 85006	PC	2017		\$ 50,000	Installment	\$ 25,000	Enhance the computer literacy program for women pursuing personal and professional goals.
Friends of the White River Inc. PO Box 90171 Indianapolis IN 46290	PC	2017		\$ 85,000	Installment	\$ 60,000	Expand White River raft tours, cleanup projects and other on-water experiences with the public and community leaders.
Girl Scouts of Central Indiana Inc. Leadership and Learning Center 7201 Girl Scout Lane Indianapolis IN 46214	PC	2017		\$ 32,000	Installment	\$ -	Provide computer coding camps to middle and high school girls to introduce them to coding and technology-related college and career options.
Hoover Environmental Council Inc 3951 N. Meridian Street, Suite 100 Indianapolis IN 46208	PC	2017		\$ 105,000	Installment	\$ 105,000	Reduce the impact of three major environmental threats to the White River and assets in Mounts Greenway planning.
Indiana University Foundation 301 University Boulevard, Suite 1031 Indianapolis IN 46202	PC	2017		\$ 32,300	Installment	\$ 32,300	Provide enhanced vision screenings to all Head Start preschoolers in Marion and Hamilton counties.
Indiana University Foundation 301 University Boulevard, Suite 1031 Indianapolis IN 46202	PC	2017		\$ 50,000	Installment	\$ -	Expand services offered to entrepreneurs and small business owners on the Indianapolis near westside.
Indiana Wildlife Federation Inc. 708 E. Michigan Street Indianapolis IN 46202	PC	2017		\$ 62,000	Installment	\$ 61,000	Lunch and expand the Certified Sustainable Trails Program within the White River Watershed.
Indianapolis Star 130 S. Meridian Street Indianapolis IN 46225	NC	2017		\$ 164,500	Installment	\$ 164,500	Provide in-depth reporting that focuses on Indiana's most pressing environmental issues.
Indy Reads 40 E. Saint Clair Street Indianapolis IN 46204	PC	2017		\$ 75,000	Installment	\$ -	Provide literacy and/or English language classes to prepare adults for Adult Basic Education/High School Equivalency classes, job training and certification courses.
IndyHumane 7929 N. Michigan Road Indianapolis IN 46268	PC	2017		\$ 62,500	Installment	\$ -	Conduct low-cost spay/neuter surgeries to reduce shelter intake.
John H. Borer Community Center 2236 E. 10th Street Indianapolis IN 46201	PC	2017		\$ 75,000	Installment	\$ -	Establish the Great Families 2020 project at the Thomas Gregg Neighborhood School
Keep Indianapolis Beautiful 1009 E. Fletcher Avenue, Suite 100 Indianapolis IN 46203	PC	2017		\$ 125,000	Installment	\$ 125,000	Complete habitat restoration projects along the White River Watershed
Land Trust Alliance Inc. 1250 H Street NW, Suite 600 Washington DC 20005	PC	2017		\$ 75,000	Installment	\$ -	Increase Indiana land trust impact and ability to protect the state's natural and working lands, and restore degraded landscapes

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Mary Rug Neighborhood Center Inc. 1920 W Morris Street Indianapolis IN 46221	PC	2017		\$ 100,000	Installment	\$ -	Expand occupational training and Center for Working Families financial/career counseling for low-income adults
Mesa Arts Center Foundation PO Box 1466 Mesa AZ 85211-1466	PC	2017		\$ 50,000	Installment	\$ 50,000	Provide resources for Project Lit, an after-school program focusing on literacy taught through creative expression
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2017		\$ 90,000	Installment	\$ -	Expand the voluntary Verde River Water Exchange to reduce water use.
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2017		\$ 110,000	Installment	\$ -	Improve water management at Dead Horse Ranch State Park along a crucial stretch of the Verde River
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2017		\$ 64,000	Installment	\$ -	Improve water management at Dead Horse Ranch State Park along a crucial stretch of the Verde River
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2017		\$ 1,000,000	Installment	\$ 500,000	Phase a conservation easement on Park Central Farm in the Verde Valley to provide permanent water protection.
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2017		\$ 1,000,000	Installment	\$ -	Phase a conservation easement on Park Central Farm in the Verde Valley to provide permanent water protection.
Nature Conservancy - Indiana Chapter Ellettsman Conservation Center 620 E Ohio Street Indianapolis IN 46202-3811	PC	2017		\$ 325,000	Installment	\$ 320,000	Improve the White River's water quality through agricultural and urban conservation practices
Near Entrance Area Renewal Inc. 2807 E 10th Street Indianapolis IN 46201	PC	2017		\$ 40,000	Installment	\$ -	Enhance business and entrepreneur opportunities to serve and employ near outside residents.
Read Better Be Better 715 E. Monrovia Avenue Phoenix AZ 85014	PC	2017		\$ 51,851	Installment	\$ 46,972	Expand the after-school literacy program to third grade students in the Washington School District.
Reconnecting to Our Waterways 615 N Alabama Street, Suite 119 Indianapolis IN 46204	PC	2017		\$ 350,000	Installment	\$ 350,000	Continue revitalization, recreation, economic development and ecological sustainability efforts along six Indianapolis waterways
Riley Area Development Corporation 875 Massachusetts Avenue, Suite 101 Indianapolis IN 46204	PC	2017		\$ 40,000	Installment	\$ -	Expand learning opportunities for entrepreneurs in the Rockstar Marketplace.
School on Wheels Corp 2605 E 62nd Street, Suite 2005 Indianapolis IN 46220	PC	2017		\$ 50,000	Installment	\$ -	Pilot and expand a mentoring program to pre-K students and their families who are impacted by homelessness.
Sonoma Institute 100 N Stone Avenue, Suite 400 Tucson AZ 85701	PC	2017		\$ 100,000	Installment	\$ -	Finalize the regional open space strategy for Maricopa County in partnership with the Central Arizona Conservation Alliance.
Southwest Human Development 2850 N 24th Street Phoenix AZ 85008	PC	2017		\$ 50,000	Installment	\$ -	Expand the Raising A Reader program to promote literacy in young children through partnerships with pediatric clinics
Spay-Nenter Services of Indiana 1100 W 42nd Street, Suite 205 Indianapolis IN 46208	PC	2017		\$ 98,300	Installment	\$ 98,300	Provide 3,000 free spay/neuter certificates to rescue groups and shelters in Marion County
St. Mary's Child Center 901 Dr. Martin Luther King Jr. Street Indianapolis IN 46202	PC	2017		\$ 55,000	Installment	\$ -	Expand the Family Engagement program to support preschool children and their families
Tempe Community Action Agency Inc. 2146 E. Apache Boulevard Tempe AZ 85281	PC	2017		\$ 99,000	Installment	\$ 75,000	Assist low-income families along pathways out of poverty by building income, developing savings and improving assets.
United Way of Central Indiana 2985 N Meridian Street, Suite 300 Indianapolis IN 46208	PC	2017		\$ 65,000	Installment	\$ -	Expand the ReadUP Readers program to six additional schools in Marion County to improve third-grade literacy skills
Visually Impaired Preschool Services Inc 1100 W 42nd Street, Suite 228 Indianapolis IN 46208	PC	2017		\$ 75,000	Installment	\$ -	Expand early intervention services to families with visually impaired children in Marion County
White River Alliance 1052 Woodlawn Avenue Indianapolis IN 46203	PC	2017		\$ 265,000	Installment	\$ 260,000	Promote the White River's sustainability through public awareness and call-to-action campaigns

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
A New Leaf 848 E. University Drive Mesa AZ 85203	PC	2018	\$ 125,000	\$ 75,000	Installment	\$ 50,000	Expand employment support services for low-income women by operating the programs previously provided by Arizona Women's Education and Employment.
A New Leaf 848 E. University Drive Mesa AZ 85203	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Provide low-income families and individuals with assistance during the holiday season.
About Care Inc. PO Box 3278 Chandler AZ 85244	PC	2018	\$ 60,000	\$ 60,000	One Time	\$ -	Provide a registered nurse to help seniors remain self sufficient in their homes, and update the agency's technology.
All Faith Community Services 214 S. 3th Street Buckeye AZ 85326	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Provide low-income families and individuals with assistance during the holiday season.
Alliance for Responsible Pet Ownership Inc. PO Box 6385 Fishers IN 46038	PC	2018	\$ 21,000	\$ 21,000	One Time	\$ -	Foster and prepare dogs for adoption.
American Heart Association Inc. 7777 Greenville Avenue Dallas TX 75231	PC	2018	\$ 160	\$ 160	One Time	\$ -	Employee Matching Gift Program
American Society of Newspaper Editors Foundation Inc Mason School of Journalism 209 Reynolds Journalism Institute Columbia MO 65211	PC	2018	\$ 2,500	\$ 2,500	One Time	\$ -	2018 Noble Cornell Honorarium
Arizona Coalition to End Sexual and Domestic Violence 2800 N. Central Avenue, Suite 1570 Phoenix AZ 85004	PC	2018	\$ 1,100	\$ 1,100	One Time	\$ -	Employee Matching Gift Program
Arizona Community Foundation Summer Youth Program Fund c/o Arizona Community Foundation 2201 E. Camelback Road, Suite 405B Phoenix AZ 85016	PC	2018	\$ 150,000	\$ 150,000	One Time	\$ -	Support for the Summer Youth Program Fund for organizations that provide academic enrichment, arts and recreational summer programs for children of low-income families
Arizona Educational Foundation Inc. 6155 E. Indian School Road, Suite 106 Scottsdale AZ 85251	PC	2018	\$ 200	\$ 200	One Time	\$ -	Employee Matching Gift Program
Arizona Friends of Foster Children Foundation 340 E. Coronado, Suite 190 Phoenix AZ 85004	PC	2018	\$ 150,000	\$ 100,000	Installment	\$ 50,000	Expand the Keys to Success career development, education and employment program to increase positive outcomes for youth transitioning out of Arizona's foster care system
Arizona Friends of Foster Children Foundation 340 E. Coronado, Suite 190 Phoenix AZ 85004	PC	2018	\$ 20,000	\$ 20,000	One Time	\$ -	Support for foster care youth to purchase items not covered by the state foster care system, such as tutoring, toiletries fees and equipment, field trips, and music lessons.
Arizona Humane Society 1521 W. Debbins Road Phoenix AZ 85041	PC	2018	\$ 10,500	\$ 10,500	One Time	\$ -	Employee Matching Gift Program
Arizona Humane Society 1521 W. Debbins Road Phoenix AZ 85041	PC	2018	\$ 125,000	\$ -	One Time	\$ 125,000	Provide spay/neuter surgeries, vaccines and wellness exams at six locations throughout Maricopa County during the weekend of March 2-3, 2019.
Arizona Humane Society 1521 W. Debbins Road Phoenix AZ 85041	PC	2018	\$ 45,000	\$ 45,000	One Time	\$ -	Support for the Fix-A-Doys Save, animal welfare initiative.
Arizona Humane Society 1521 W. Debbins Road Phoenix AZ 85041	PC	2018	\$ 236,500	\$ 236,500	One Time	\$ -	Reduce the number of animals entering area animal shelters through spay/neuter and wellness support in Maricopa County.
Arizona Newspapers Foundation 1001 N. Central Avenue, Suite 670 Phoenix AZ 85004	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Publishers, implement and manage the 2018 Nina Mason Pulliam Environmental Journalism Award
Arizona Science Center 600 E. Washington Street Phoenix AZ 85004-2303	PC	2018	\$ 500	\$ 500	One Time	\$ -	Employee Matching Gift Program
Arizona State University Foundation for A New American University Fulton Center PO Box 2260 Tempe AZ 85280-2260	PC	2018	\$ 407,600	\$ 507,586	Installment	\$ 966,600	Support for the Nim Mason Pulliam Legacy Scholars program

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Pasture Payment Amounts	Brief Description
Arizona State University Foundation for A New American University Pulson Center PO Box 2260 Tempe AZ 85280-2260	PC	2018	\$ 5,280	\$ 5,280	Installment	\$ -	Nina Scholars Emergency Fund
Arizona State University Foundation for A New American University 300 E. University Drive PO Box 2260 Tempe AZ 85280-2260	PC	2018	\$ 300,000	\$ 100,000	Installment	\$ 200,000	Expand ASU Bridging Success program to recruit, retain and support foster care alumni attending the university
Arizona For Children Inc. 2435 E. La Jolla Drive Tempe AZ 85282	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Support to provide holiday gifts and meals for children in group homes and family foster care.
Arts for Learning 546 E. 17th Street, Suite 200 Indianapolis IN 46202	PC	2018	\$ 75,000	\$ 38,000	Installment	\$ 37,000	Establish yearlong arts integration residencies and professional development for classroom teachers at four IPS schools to improve student literacy
Asume Children's Theatre Inc. PO Box 22344 Indianapolis IN 46222	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Support for a weekly summer program that provides performance art education for Marion County youth
Assistance League of East Valley Arizona 2236 N. Alma School Road Chandler AZ 85224	PC	2018	\$ 3,000	\$ 3,000	One Time	\$ -	Provide school clothing and supplies to elementary school children from low-income families
Assistance League of Indianapolis 1475 W. 86th Street, Suite E Indianapolis IN 46260	PC	2018	\$ 20,000	\$ 20,000	One Time	\$ -	Provide school clothing and supplies to elementary school children from low-income families
Assistance League of Phoenix 9224 N. 5th Street Phoenix AZ 85020	PC	2018	\$ 20,000	\$ 20,000	One Time	\$ -	Provide school clothing and supplies to preschool and elementary school children from low-income families.
Association of Arizona Food Banks Inc 340 B. Coronado Suite 400 Phoenix AZ 85004	PC	2018	\$ 30,000	\$ 30,000	One Time	\$ -	Purchase and distribute turkeys or hams to families and use for congregate meals through area food banks
AZCEND 345 S. California Street Chandler AZ 85225	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Provide low-income families and individuals with assistance during the holiday season
Back To School Clothing Drive 340 E. Coronado Road, Suite 200 Phoenix AZ 85004	PC	2018	\$ 17,500	\$ 17,500	One Time	\$ -	Provide school clothing and supplies to school-aged children from low-income families.
Banner Health Foundation 2801 N. Central Avenue, Suite 160 Phoenix AZ 85012	PC	2018	\$ 100,000	\$ 50,000	Installment	\$ 50,000	Expand services for senior citizens to help them remain independent and in their homes.
Beech Grove Historical Society aka Beech Grove Public Library 1102 Main Street Beech Grove IN 46107	PC	2018	\$ 500	\$ 500	One Time	\$ -	Employee Appreciation and Recognition Program Grant
BeneVila 16752 N. Greasewood Street Surprise AZ 85378	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Expand supportive services for senior citizens including transportation, grocery shopping, home visits and house maintenance.
Brima Enterprises 6270 Corporate Drive Indianapolis IN 46278	PC	2018	\$ 75,000	\$ 50,000	Installment	\$ 25,000	Establish the Group Training Model program to provide vision rehabilitation services to Marion County seniors facing vision loss
Boy Scouts of America Orestreath Council 7125 Fall Creek Road North Indianapolis IN 46256	PC	2018	\$ 1,000	\$ 1,000	One Time	\$ -	Support for general operating expenses
Broadway United Methodist Church 609 E. 29th Street Indianapolis IN 46205	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Support for the Roving Youth Corps summer program for Magalloway-Fall Creek teens
Camp Town Inc. 7998 Georgetown Road, Suite 700 Indianapolis IN 46268	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Support for a nature-based and environmental education summer camp for youth
Cats Haven LTD 2603 N. College Avenue Indianapolis IN 46205	PC	2018	\$ 1,600	\$ 1,600	One Time	\$ -	Employee Matching Gift Program
Cats Haven LTD 2603 N. College Avenue Indianapolis IN 46205	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Support for food, litter, medicine and vet fees for 300 cats.

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid In 2018	Type	Future Payment Amounts	Brief Description
Child Advocates Inc 8200 Havensfield Road, Suite 240 Indianapolis IN 46240	PC	2018	\$ 150,000	\$ 75,000	Installment	\$ 75,000	Expand the Family Crisis Advocacy Program to assist Marion County children involved in high-conflict custody disputes.
Child Crisis Arizona 817 N Country Club Drive Mesa AZ 85201	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Support to provide holiday gifts and meals for children in crisis care.
Child's Bureau Inc 1575 Dr. Martin Luther King, Jr. Street Indianapolis IN 46202	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Support for a daily summer program for clients of the Children's Bureau.
Child's Bureau Inc 1575 Dr. Martin Luther King, Jr. Street Indianapolis IN 46202	PC	2018	\$ 125,000	\$ 75,000	Installment	\$ 50,000	Increase the practice of trauma-informed care in Indiana by providing training sessions to professionals who interact with the child welfare system and children who experience trauma.
Children's Museum of Indianapolis Inc. 3000 N Meridian Street Indianapolis IN 46208	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Enhance the Mid-North Promise Program by delivering personalized educational planning support for families in the Mid-North neighborhood and implementing a post-secondary scholarship award.
Chosen Ministries Corporation 333 N Alabama Street, Suite 350 Indianapolis IN 46217	PC	2018	\$ 40,000	\$ 40,000	One Time	\$ -	Enhance and expand career coaching, mentoring and financial literacy education programs for single mothers.
Christamore House Inc. 502 N Tremont Street Indianapolis IN 46222	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Support for a summer camp for youth ages 4 to 14.
Christamore House Inc. 502 N Tremont Street Indianapolis IN 46222	PC	2018	\$ 120,000	\$ 75,000	Installment	\$ 45,000	Reestablish the House of Teens after school program for teenagers living in the Haughville neighborhood.
Chrysalis Shelter for Victims of Domestic Violence Inc. 2065 W Northern Avenue Phoenix AZ 85021	PC	2018	\$ 180,000	\$ 90,000	Installment	\$ 90,000	Implement trauma-informed practices to help trauma survivors recover and heal so they can live free of abuse and its residual effects.
City of Phoenix Human Services Department 200 W. Washington Street, 17th Floor Phoenix AZ 85003-1611	GOV	2018	\$ 22,800	\$ 22,800	One Time	\$ -	Provide low-income families and individuals with assistance during the holiday season.
Coalition for Homeless Intervention and Prevention of Greater Indianapolis Inc. 1100 W 42nd Street, Suite 350 Indianapolis IN 46208	PC	2018	\$ 190,000	\$ 95,000	Installment	\$ 95,000	Establish the Family Diversion Program, which would divert 200 families from homeless and domestic violence shelters into safe and stable housing.
Code 3 Associates Inc 1456 Skyway Drive Longmont CO 80504	PF	2018	\$ (40,000)	\$ (40,000)	One Time	\$ -	Grantee returned check to Trust due to its private foundation status.
College Depot Program at the Burton Barr Central Library PO Box 3735 Phoenix AZ 85030	PC	2018	\$ 80,000	\$ 80,000	One Time	\$ -	Provide assistance for high school students earning their diploma or GED equivalent.
Common Sense Media 650 Townsend Street, Suite 435 San Francisco, CA 94103	PC	2018	\$ 267,000	\$ -	Installment	\$ 267,000	To expand digital literacy programs and safe technology and media usage to children and families in Maricopa County.
Community Alliance of the Far Eastside Inc. 8902 E 36th Street Indianapolis IN 46226	PC	2018	\$ 150,000	\$ 75,000	Installment	\$ 75,000	Expand the Great Families 2020 Initiative programming to provide families with education and employment coaching services to improve their employable skill sets.
Concerned Citizens for Community Health 7700 E Roosevelt Scottsdale AZ 85251	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Provide low-income families and individuals with assistance during the holiday season.
Concord Neighborhood Center 1310 S Meridian Street Indianapolis IN 46225	PC	2018	\$ 6,000	\$ 6,000	One Time	\$ -	Support for a daily summer program that provides recreational, educational and cultural experiences for youth ages 4 to 18.
Conservation Law Center 116 S Indiana Avenue Bloomington IN 47408	PC	2018	\$ 100,000	\$ 100,000	One Time	\$ -	Implement the Indiana Water Report recommendations.
Conservation Law Center 116 S Indiana Avenue Bloomington IN 47408	PC	2018	\$ 109,000	\$ 64,000	Installment	\$ 45,000	Enhance education and awareness for the statewide regional water management plan, and develop a pilot water-management plan for central Indiana.
Dayspring Center Inc. PO Box 44103 Indianapolis IN 46244	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Provide emergency shelter, outreach and food programs to low-income families.
Direct Employers Institute Inc. 9100 Purdue Road, Suite 400 Suite 400 Indianapolis IN 46268	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Expand programming for STEM-based businesses and students in work-based learning opportunities to attract more underrepresented young people into STEM-related careers and employment.

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Domestic Violence Network of Greater Indianapolis 9243 N. Meridian Street, Suite 235 Indianapolis IN 46260	PC	2018	\$ 40,000	\$ 40,000	One Time	\$ -	Assists victims of domestic violence eliminate or reduce barriers to independent living.
Edna Martin Christian Center 2605 E. 25th Street Indianapolis IN 46218	PC	2018	\$ 6,500	\$ 6,500	One Time	\$ -	Support for summer programming for youth ages 3 to 18
Employment PNC Center South 115 W. Washington Street, Suite 450 South Indianapolis IN 46204-3462	PC	2018	\$ 60,000	\$ 60,000	One Time	\$ -	Increase the quality of services and capacity for workforce partner agencies, including the establishment of an embedded services model in community locations, in order to provide accessible and convenient services to low-income job seekers
Every Dog Counts Rescue PO Box 108 Zionsville IN 46077	PC	2018	\$ 21,000	\$ 21,000	One Time	\$ -	Prepare sick and injured animals for adoption.
Expect More Arizona PO Box 16088 Phoenix AZ 85011	PC	2018	\$ 100	\$ 100	One Time	\$ -	Employee Matching Girl Program
Experience Matters 360 E. Coronado Road, Suite 170 Phoenix AZ 85004	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Expand learning resources and broaden the expertise of older adult volunteers as they use purpose their skills to serve the needs of local nonprofit organizations.
FA CE - Foundation Against Companion Animal Euthanasia Inc. 1505 Massachusetts Avenue Indianapolis IN 46201	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Conduct an organizational assessment focused on structure and staffing.
Fay Biscard Girl's Neighborhood Center at Overlook Creek 2990 W 71st Street Indianapolis IN 46268-2239	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Support for the Crooked Creek Cares summer program for youth ages 3 to 13
Flanner House of Indianapolis 2424 Dr Martin Luther King Street Indianapolis IN 46208	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Support for the 5 Focus Summer Camp for youth ages 4 to 14.
Food Rescue Inc. 4620 Leborn Drive Carmel IN 46033	PC	2018	\$ 100,000	\$ 55,000	Installment	\$ 45,000	Implement 40 new K-12 food rescue programs in Marion County schools to capture unopened and unexpected food items for donation to local food pantries and other agencies.
Foundation for Blind Children 1234 E. Northern Avenue Phoenix AZ 85020	PC	2018	\$ 100,000	\$ 100,000	One Time	\$ -	Support the College Readiness Program for blind or visually impaired students transitioning from high school to college.
Foundation For Senior Living 1201 E. Thomas Road Phoenix AZ 85014	PC	2018	\$ 150,000	\$ 150,000	One Time	\$ -	Construct a new Glendale adult day center to assist seniors in the West Valley
Franklin College 501 E. Monroe Street Franklin IN 46131-2598	PC	2018	\$ 100	\$ 100	One Time	\$ -	Employee Matching Girl Program
Freetown Village Inc. PO Box 1041 Indianapolis IN 46206-1041	PC	2018	\$ 6,000	\$ 6,000	One Time	\$ -	Support for an Indiana and African American history and culture summer camp for youth
Friendly House Inc. 113 W. Sherman Street Phoenix AZ 85003	PC	2018	\$ 60,000	\$ 60,000	One Time	\$ -	Expand the I-BEST program to help low income adults earn their high school equivalency diploma and medical assistant certification
Friends of Indianapolis Animal Care & Control Foundation Inc 7799 N. Shadeland Avenue, Suite 117 Indianapolis IN 46250	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Implement (in conjunction with Friends of Indianapolis Dogs Outside) a neighborhood-specific, case management focused program designed to support pet owners in the Brookside neighborhood, located on the near east side of Indianapolis.
Friends of Public Radio Arizona 2323 W 14th Street Tempe AZ 85281	PC	2018	\$ 32,850	\$ 32,850	One Time	\$ -	Support for a one-year sponsorship on its NPR station.
Friends of Public Radio Arizona 2323 W 14th Street Tempe AZ 85281	PC	2018	\$ 195,000	\$ 115,000	Installment	\$ 80,000	Establish on-demand podcast programming to meet the needs of Sun Sounds' visually impaired listeners.
Girls Ranch Inc. 715 W. Mariposa Street, Suite B Phoenix AZ 85013-2449	PC	2018	\$ 2,700	\$ 2,700	One Time	\$ -	Provide assistance to resident teen mothers and their children during the holiday season
Gleaners Food Bank of Indiana 3737 Walden Avenue Indianapolis IN 46241-7234	PC	2018	\$ 45,000	\$ 45,000	One Time	\$ -	Support to aid in the distribution of surplus food to member charitable agencies serving the needy and expand public awareness of hunger and its root cause.
Gleaners Food Bank of Indiana 3737 Walden Avenue Indianapolis IN 46241-7234	PC	2018	\$ 550	\$ 550	One Time	\$ -	Employee Matching Girl Program

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Grand Canyon Conservancy PO Box 399 Grand Canyon AZ 86023	PC	2018	\$ 500,000	\$ 250,000	Installment	\$ 250,000	Provide trail maintenance on a three-mile section of the iconic Bright Angel Trail in Grand Canyon
Greenfield Central School Foundation 110 W. North Street Greenfield IN 46140	PC	2018	\$ 562	\$ 562	One Time	\$ -	Employee Mentoring Girl Program
Groundwork Indy Inc. 1107 Burdell Parkway Indianapolis IN 46208	PC	2018	\$ 6,000	\$ 6,000	One Time	\$ -	Support for a daily summer program that provides essential professional development skills to foster environmental and conservation awareness and advocacy in youth ages 14 to 17.
QSD Rescue Indy Inc. 1831 Prospect Street Indianapolis IN 46203	PC	2018	\$ 15,000	\$ 15,000	One Time	\$ -	Install new kennel run and shading, remove to the adoption area and purchase play equipment for dogs
Guide Dogs for the Blind 3550 Los Ranchitos Road San Rafael CA 94903	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Support a guide dog team for a blind or visually impaired person's lifetime.
Habitat for Humanity of Johnson County 401 Mooreland Drive New Whiteland IN 46184	PC	2018	\$ 1,000	\$ 1,000	One Time	\$ -	Support for general operating expenses
Hennepin County Community Foundation Inc 312 E Main Street Greenfield IN 46140	PC	2018	\$ 500	\$ 500	One Time	\$ -	Employee Mentoring Girl Program
Happy Hollow Children's Camp Inc 615 N Alabama Street, Suite 134 Indianapolis IN 46204	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Support for a residential summer camp for youth ages 7 to 14
Hawthorne Social Service Association Inc. 2440 W Ohio Street Indianapolis IN 46222	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Support for a daily summer camp for youth ages 4 to 15
Hawthorne Social Service Association Inc. 2440 W Ohio Street Indianapolis IN 46222	PC	2018	\$ 100,000	\$ 50,000	Installment	\$ 50,000	Assist families who live in extreme poverty through the Center for Working Families program, including quality child care, housing stability and employment.
Health and Hospital Corporation of Marion County 3638 N Rural Street Indianapolis IN 46205	GOV	2018	\$ 160,000	\$ 80,000	Installment	\$ 80,000	Sustain the Reach Out and Read program, which intertwines literacy promotion with pediatric care to promote parental engagement, increased family reading time and educational bonding experiences
Heaven After Hell Rescue 6819 W 21st Street Indianapolis IN 46214	PC	2018	\$ 15,000	\$ 15,000	One Time	\$ -	Renovate kennels and improve ventilation at the shelter.
Helping Paws Adoptable Animals 5345 Allisonville Road Indianapolis IN 46220	PC	2018	\$ 15,000	\$ 15,000	One Time	\$ -	Reduce the number of animals surrendered to Indianapolis Animal Care Services by covering their medical expenses for pet owners.
Homeless Youth Connection Inc. 500 N. Bullard Avenue Suite 28 Goodyear AZ 85338	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Increase the number of homeless youth served with case management, housing and life skills to ensure they stay in school and complete their high school education
Horizon House Inc. 1003 E. Washington Street Indianapolis IN 46202	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Provide daytime hospitality services for the homeless in downtown Indianapolis.
Hospice of the Valley 1510 E Flower Street Phoenix AZ 85014-5698	PC	2018	\$ 1,530	\$ 1,530	One Time	\$ -	Employee Mentoring Girl Program
Hospice of the Valley 1510 E Flower Street Phoenix AZ 85014-5698	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Provide comfort and dignity to its patients as life nears its end
Human Services Campus LLC 204 S 12th Avenue Phoenix AZ 85007	PC	2018	\$ 225,000	\$ 100,000	Installment	\$ 125,000	Expand intake hours to provide additional crisis intervention, outreach, engagement, assessment and housing referrals for adults experiencing homelessness
Humane Society for Hamilton County 1721 Pleasant Street Noblesville IN 46060	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Prepare sick and injured animals for adoption.
Humane Society of Johnson County 3827 N Graham Road Franklin IN 46131	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Construct a play yard for dogs at the shelter
ICM Food and Clothing Bank PO Box 2225 Phoenix AZ 85002-2225	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Provide emergency financial assistance to low-income and homeless individuals and families

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Indiana Canine Assistant Network 5610 Cornerfordville Road, Suite 2101 Indianapolis IN 46224	PC	2018	\$ 300	\$ 300	One Time	\$ -	Employee Matching Gift Program
Indiana Chapter of the American Academy of Pediatrics Inc. 350 Massachusetts Avenue Suite 300 Indianapolis IN 46204	PC	2018	\$ 210,000	\$ 80,000	Installment	\$ 130,000	Increase capacity to train and support staff at the Marion County health offices operating a Reach Out and Read program so nearly 70,000 central Indiana children achieve gains in language development, social-emotional development, and improve school readiness.
Indiana Land Protection Alliance 620 E. Ohio Street Indianapolis IN 46202	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Expand capacity for the ongoing work of Indiana's land conservation organizations.
Indiana State Museum Foundation Inc 650 W. Washington Street Indianapolis IN 46204	PC	2018	\$ 4,000	\$ 4,000	One Time	\$ -	Employee Matching Gift Program
Indiana University Foundation PO Box 500 Bloomington, IN 47408	PC	2018	\$ 23,700	\$ 165,894	Installment	\$ 31,600	Support for the Nina Mason Pulliam Legacy Scholars program
Indiana University Foundation PO Box 500 Bloomington, IN 47408	PC	2018	\$ 3,734	\$ 3,734	One Time	\$ -	Nina Scholars Emergency Fund
Indiana University Foundation 301 University Boulevard, Suite 1011 Indianapolis IN 46202	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Employee Matching Gift Program
Indiana University School of Informatics and Computing at IUPUI 301 University Blvd Suite 1031 Indianapolis IN 46202-5146	PC	2018	\$ 120,000	\$ 60,000	Installment	\$ 60,000	Expand IT certification training and courses for high school students participating in the IDEW information technology program
Indianapolis Algebra Project Inc. 2804 Queensend South Drive Indianapolis IN 46222	PC	2018	\$ 11,000	\$ 11,000	One Time	\$ -	Support for a mathematics summer program for youth ages 4 to 18
Indianapolis Legal Aid Society Inc. 615 N. Alabama Street Suite 172 Indianapolis IN 46204	PC	2018	\$ 125,000	\$ 75,000	Installment	\$ 50,000	Expand the Children's Guardianship Initiative to help keep children out of the juvenile court and foster care systems by assisting family members or friends with obtaining guardianships.
Indianapolis Museum of Art Inc. 4000 Michigan Road Indianapolis IN 46208-3326	PC	2018	\$ 100,000	\$ 100,000	One Time	\$ -	Repair the eroded and damaged trail located between the White River and the lake in the Virginia B. Fallick Art and Nature Park
Indianapolis Soap Box Derby Association Inc. PO Box 20237 Indianapolis IN 46220	PC	2018	\$ 1,500	\$ 1,500	One Time	\$ -	Support for the Inner City Youth Racing League program to encourage and assist area youth to participate in the Derby.
Indianapolis Zoo 1200 W. Washington Street Indianapolis IN 46222	PC	2018	\$ 1,000	\$ 1,000	One Time	\$ -	Employee Matching Gift Program
Indianapolis Zoo 1200 W. Washington Street Indianapolis IN 46222	PC	2018	\$ 500	\$ 500	One Time	\$ -	Support for general operating expenses.
Italy Lost Pet Alert 5570 Newport Avenue Indianapolis IN 46234	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Improve website and Facebook sites, and train more volunteers to realize lost pets with their owners.
International Rescue Committee 4423 W. Olive Avenue, Suite 400 Glendale AZ 85302	PC	2018	\$ 180,000	\$ 180,000	One Time	\$ -	Expand the Opportunity Passport Program for youth
Ivy Tech Community College Foundation 50 W. Fall Creek Parkway North Drive Indianapolis, IN 46208-5752	PC	2018	\$ 186,317	\$ 232,156	Installment	\$ 221,026	Support for the Nina Mason Pulliam Legacy Scholars program
Ivy Tech Community College Foundation 50 W. Fall Creek Parkway North Drive Indianapolis, IN 46208-5752	PC	2018	\$ 1,337	\$ 1,337	One Time	\$ -	Nina Scholars Emergency Fund
Jewish Family & Children's Service 4747 N. 7th Street, Suite 100 Phoenix AZ 85014	PC	2018	\$ 100	\$ 100	One Time	\$ -	Employee Matching Gift Program
Julian Center Inc 2011 N. Meridian Street Indianapolis IN 46202	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Enhance the agency's capacity to provide quality domestic violence services in central Indiana.
Junior Achievement of Central Indiana 8393 Keystone Crossing, Suite 102 Indianapolis IN 46240	PC	2018	\$ 140,000	\$ 70,000	Installment	\$ 70,000	Increase student career and technical skills awareness related to jobs in high-demand industry sectors

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Keep Indianapolis Beautiful 1025 E. Fletcher Avenue, Suite 100 Indianapolis IN 46203	PC	2018	\$ 5,000	\$ 5,000	One Time	\$ -	Support for the Youth Tree Team and its efforts to support high school students interested in improving their community and supporting the environment.
Kenneth Butler Memorial Soup Kitchen Inc 202 E. Main Street Greenfield IN 46140	PC	2018	\$ 667	\$ 667	One Time	\$ -	Employee Matching Gift Program
Kids' Voice of Indiana Inc. 127 E. Michigan Avenue, Suite 500 Indianapolis IN 46204	PC	2018	\$ 75,000	\$ 50,000	Installment	\$ 25,000	Expand the Community Mobile Law Program to provide free legal services to both youth and adult clients at three community centers.
Local Initiatives Support Corporation 202 E. Market Street Indianapolis IN 46204	PC	2018	\$ 180,000	\$ 80,000	Installment	\$ 100,000	Expand commercial lending and spur development and economic growth in Great Places 2020 neighborhoods
Low Cost Spray-Heater Climate Inc. 1721-A Pleasant Street Noblesville IN 46060	PC	2018	\$ 21,500	\$ 21,500	One Time	\$ -	Expand the lobby and dog kennels, and construct a new garage at the shelter
Lucky Dog Kennel Rescue Inc. 5990 E. 71st Street, Suite G Indianapolis IN 46220	PC	2018	\$ 20,000	\$ 20,000	One Time	\$ -	Prepare sick and injured animals for adoption.
Maggie's Place Inc PO Box 1102 Phoenix AZ 85001	PC	2018	\$ 110,000	\$ 110,000	One Time	\$ -	Expand supportive housing programs for mothers who are in the process of reunification with their children in the foster care system
Marion County Community College District Foundation 2419 W 14th Street Terre Haute AZ 8281	PC	2018	\$ 124,698	\$ 230,896	Installment	\$ 140,699	Support for the Nina Mason Pulliam Legacy Scholars program.
Marion County Community College District Foundation 2419 W 14th Street Terre Haute AZ 8281	PC	2018	\$ 3,739	\$ 3,739	One Time	\$ -	Nina Scholars Emergency Fund
Marion County Community College District Foundation 2419 W 14th Street Terre Haute AZ 8281	PC	2018	\$ 300,000	\$ 100,000	Installment	\$ 200,000	Expand the MCCCDC Bridging Success program to recruit, retain and support foster care alumni attending the college
Marion County Commission on Youth Inc. 1375 W 16th Street Indianapolis IN 46202	PC	2018	\$ 20,000	\$ 20,000	One Time	\$ -	Support for costs associated with the Summer Youth Program Fund's Youth Working for Indy employment program.
Martin Luther King Multi-Service Center Indianapolis Inc. 40 W 40th Street Indianapolis IN 46208	PC	2018	\$ 8,000	\$ 8,000	One Time	\$ -	Support for a daily summer camp serving youth on the near north side of Indianapolis.
Meadows Community Foundation Inc. 3908 Meadows Drive, Suite 208 Indianapolis IN 46205	SOI	2018	\$ 60,000	\$ 60,000	One Time	\$ -	Establish a social services referral network to meet the needs of A vendale Meadows residents
Menoring Women's Network Foundation DBA Pats The Torch For Women Foundation 330 Massachusetts Avenue, Suite 200 Indianapolis IN 46204	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Increase professional trainings, networking opportunities and executive mentoring for Marion County female college students
Midwestern University 19555 N 59th Avenue Glendale AZ 85308	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Provide high quality, comprehensive vision care services and eyeglasses for homeless and low-income populations in Maricopa County.
Midwestern University 19555 N 59th Avenue Glendale AZ 85308	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Expand the spay/neuter surgeries and wellness services for animals in local shelter and rescue organizations and in Native American communities within Maricopa County using the mobile surgical clinic
Midwestern University 19555 N 59th Avenue Glendale AZ 85308	PC	2018	\$ 100,000	\$ 100,000	One Time	\$ -	Support to purchase a climate-controlled portable medical unit and support for spay/neuter and wellness services for animals in local shelter and rescue organizations and in Native American communities within Maricopa County
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Develop a social, ecological and economic watershed health report card to help guide work along the Verde River
Nature Conservancy - Arizona 7600 N 15th Street, Suite 100 Phoenix AZ 85020	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Implement municipal water conservation projects for communities along the Verde River in central Arizona.
Operation Job Ready Veterans 9130 One Avenue, Suite A Indianapolis IN 46216	PC	2018	\$ 100,000	\$ 50,000	Installment	\$ 50,000	Implement a community outreach plan to recruit older and more difficult to place veterans who can benefit from the agency's employment assistance program.

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Our Children Our City 130 S. Meridian Street Indianapolis IN 46225	PC	2018	\$ 25,000	\$ 25,000	One Time	\$ -	Artist agencies that improve food access for elementary school children
Ourreach Inc. 2416 E. New York Street Indianapolis IN 46201	PC	2018	\$ 150,000	\$ 90,000	Installment	\$ 60,000	Expand services to the growing number of homeless teens and young adults utilizing the drop-in center
Paws and Think Inc. 1346 N. Delaware Street Indianapolis IN 46202	PC	2018	\$ 21,500	\$ 21,500	One Time	\$ -	Provide obedience training to dogs through the Marion County Justice Youth Canine program
Paz de Cristo Community Center 424 W. Broadway Road Mesa AZ 85210	PC	2018	\$ 150,000	\$ 150,000	One Time	\$ -	Enclose and make improvements to the outdoor dining facility to provide expanded services and evening meals to homeless and other low-income individuals
Phoenix Rescue Mission 1468 N. 24th Avenue Phoenix AZ 85009	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Provide meal services and shelter programs during the holiday season
Phoenix Zoo 455 N. Galvin Parkway Phoenix AZ 85008-3431	PC	2018	\$ 1,000,000	\$ 250,000	Installment	\$ 750,000	Construct a new one-acre African lion and hyena habitat.
Reurrection Street Ministry Incorporated 1133 E. Main Street Mesa AZ 85203	PC	2018	\$ 65,000	\$ 65,000	One Time	\$ -	Purchase a stake bed truck and repair a refrigeration truck to expand food recovery, food preparation and delivery to senior centers and low-income charter schools, as well as assist individuals moving from transitional to permanent housing.
Riley Children's Foundation 310 S. Meridian Street, Suite 200 Indianapolis IN 46204-3509	PC	2018	\$ 200	\$ 200	One Time	\$ -	Employee Matching Gift Program
Rosier's Southside Animal Shelter 1614 W. Edgewood Avenue Indianapolis IN 46217	PC	2018	\$ 500	\$ 500	One Time	\$ -	Support for general operating expenses
Solution Army Ruth Lilly Women and Children's Center 540 N. Alabama Street Indianapolis IN 46204	PC	2018	\$ 1,000	\$ 1,000	One Time	\$ -	Support for general operating expenses.
Season for Sharing Phoenix c/o Arizona Community Foundation 2201 E. Camelback Road, Suite 405B Phoenix AZ 85016	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Artist agencies that improve the quality of life for Arizona families.
Seed Spot 515 E. Grant Street Phoenix AZ 85004	PC	2018	\$ 34,000	\$ 34,000	One Time	\$ -	Increase the number of low- and moderate-income entrepreneurs empowered to launch ventures, create jobs and achieve economic self-reliance.
SDAR Initiative Inc. 3901 Rockwood Avenue Indianapolis IN 46208	PC	2018	\$ 15,000	\$ 15,000	One Time	\$ -	Purchase food and cover vet fees to help low-income and homeless individuals keep their pets
Social Health Association of Indiana Inc. 615 N. Alabama Street, Suite 228 Indianapolis IN 46204	PC	2018	\$ 2,000	\$ 2,000	One Time	\$ -	Support for the Step-Up for Kindness bullying prevention program for summer youth programs in Indianapolis
Society of Environmental Journalists PO BOX 2192 Jenkintown PA 19046	PC	2018	\$ 43,200	\$ 21,600	Installment	\$ 21,600	Support to publicize, implement and manage the 2019 and 2020 Nina Mason Pulliam Award for Outstanding Environmental Reporting.
Society of St. Vincent de Paul - Indianapolis 3101 E. 30th Street Indianapolis IN 46218	PC	2018	\$ 30,000	\$ 30,000	One Time	\$ -	Continue basic services to the hungry, homeless and working poor
Society of St. Vincent de Paul - Phoenix 420 W. Watkins Road Phoenix AZ 85003	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Continue basic services to the hungry, homeless and working poor
Society of St. Vincent de Paul - Phoenix 420 W. Watkins Road Phoenix AZ 85003	PC	2018	\$ 3,400	\$ 3,400	One Time	\$ -	Employee Matching Gift Program
Sejourner Center PO Box 20156 Phoenix AZ 85036	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Expand the program to maintain optimum safety for survivors of domestic violence
Soldier's Best Friend 14503 N. 75th Avenue Peoria AZ 85381	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Employee Matching Gift Program
Southwest Human Development 2850 N. 24th Street Phoenix AZ 85008	PC	2018	\$ 9,000	\$ 9,000	One Time	\$ -	Provide low-income families with assistance during the holiday season

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid to 2018	Type	Future Payment Amounts	Brief Description
Southwest Human Development 2850 N 24th Street Phoenix AZ 85008	PC	2018	\$ 400	\$ 400	One Time	\$ -	Employee Matching Gift Program
Spay-Neuter Services of Indiana 1100 W 42nd Street, Suite 205 Indianapolis IN 46208	PC	2018	\$ 10,000	\$ 10,000	One Time	\$ -	Host Indiana's first-ever statewide animal welfare conference in Indianapolis
St. Joseph the Worker 1125 W Jackson Street Phoenix AZ 85007	PC	2018	\$ 120,000	\$ 70,000	Installment	\$ 50,000	Provide workforce development solutions for Sunnyslope's homeless and at-risk individuals seeking employment
St. Richard's Episcopal School 33 E 33rd Street Indianapolis IN 46205-3401	PC	2018	\$ 11,000	\$ 11,000	One Time	\$ -	Support for a daily summer program that provides academic enrichment, arts and recreational programs for youth ages 6 to 13
Starfish Initiative 6998 Hillside Court Indianapolis IN 46250	PC	2018	\$ 135,000	\$ 75,000	Installment	\$ 60,000	Expand services to low-income high school participants by creating new curriculum to align with the Indiana Employability Skills Benchmarks and by increasing volunteers' capacity to ensure students are best equipped for college success and in careers after graduation
STEM Connection 8407 Moore Road Indianapolis IN 46278	PC	2018	\$ 6,000	\$ 6,000	One Time	\$ -	Support for a science and nature education summer camp for youth ages 4 to 11
Sycamore Land Trust Inc. PO Box 7801 Bloomington IN 47407	PC	2018	\$ 500	\$ 500	One Time	\$ -	Employee Matching Gift Program
Teachers Treasures Inc 1800 E. 10th Street Indianapolis IN 46201	PC	2018	\$ 20,000	\$ 20,000	One Time	\$ -	Provide school and office supplies to teachers working in low-income neighborhoods
Teen Works 2820 N Meridian Street, Suite 1250 Indianapolis IN 46208	SO I	2018	\$ 125,000	\$ 75,000	Installment	\$ 50,000	Expand year-round workforce development training for economically disadvantaged teens in a multiyear career pathway program in five identified high-wage and high-demand sectors of Indiana's workforce: health and life sciences, STEAM, advanced manufacturing, hospitality, and entrepreneurship
Tempe Community Action Agency Inc. 2146 E. Apache Boulevard Tempe AZ 85281	PC	2018	\$ 7,000	\$ 7,000	One Time	\$ -	Provide low-income families and individuals with assistance during the holiday season
The Global Orphan Project 3161 Wyandotte Street Kansas City MO 64111	PC	2018	\$ 105,000	\$ 60,000	Installment	\$ 45,000	Reduce the number of children entering foster care through a collaboration of local faith-based communities, nonprofits and the Arizona Department of Children's Safety
The Humane Society of Elkhart County Incorporated 54687 County Road 19 Bristol IN 46507	PC	2018	\$ 100	\$ 100	One Time	\$ -	Employee Matching Gift Program
The Salvation Army Indiana Division 6060 Castleway West Drive Indianapolis IN 46250	PC	2018	\$ 70,000	\$ 70,000	One Time	\$ -	Provide shelter and services for low-income families
The Salvation Army Phoenix Southwest Divisional Headquarters 2707 E. Van Buren Street Phoenix AZ 85008	PC	2018	\$ 75,000	\$ 75,000	One Time	\$ -	Provide shelter and services for low-income families
The Salvation Army Phoenix Southwest Divisional Headquarters 2707 E. Van Buren Street Phoenix AZ 85008	PC	2018	\$ 5,200	\$ 5,200	One Time	\$ -	Employee Matching Gift Program
Tourism Tomorrow Inc 200 S. Capitol Avenue Suite 300 Indianapolis IN 46225	PC	2018	\$ 250,000	\$ 125,000	Installment	\$ 125,000	Develop a regional plan to enhance the White River in Marion and Hamilton Counties
United Way of Central Indiana 2955 N Meridian Street, Suite 300 Indianapolis IN 46208	PC	2018	\$ 100,000	\$ 100,000	One Time	\$ -	Assist with the funding of basic needs services
United Way of Central Indiana 2955 N Meridian Street, Suite 300 Indianapolis IN 46208	PC	2018	\$ 4,272	\$ 4,272	One Time	\$ -	Employee Matching Gift Program
Valley Leadership 910 E. Ohlson Road, Suite A Phoenix AZ 85014	PC	2018	\$ 150,000	\$ -	Installment	\$ 150,000	Establish a complementary leadership program focused on harnessing engagement of Valley Leadership alumni and working toward solutions for pressing community issues
Valley of the Sun United Way 3200 E. Camelback Road, Suite 375 Phoenix AZ 85018	PC	2018	\$ 100,000	\$ 100,000	One Time	\$ -	Assist with the funding of basic needs services
Villages of Indiana Inc. 3833 N Meridian Street Indianapolis IN 46208	PC	2018	\$ 200,000	\$ 100,000	Installment	\$ 100,000	Expand the number of foster families in central Indiana in response to the growing number of fragile children coming into the state's child welfare system as a result of the opioid crisis

Organization Name	Foundation Status	Grant Year	Amount Awarded	Amount Paid in 2018	Type	Future Payment Amounts	Brief Description
Villages of Indiana Inc 3833 N Meridian Street Indianapolis IN 46208	PC	2018	\$ 23,000	\$ 25,000	One Time	\$ -	Provide foster families with diapers, formula, baby food, medical devices and other supplies needed to care for their foster children.
WPVI Public Media 4626 Metropolitan Indianapolis Public Broadcasting 1630 N Meridian Street Indianapolis IN 46202	PC	2018	\$ 30,000	\$ 30,000	One Time	\$ -	Support for WPVI Public Media.
Witcher Mission Ministries 205 E New York Street Indianapolis IN 46204	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Provide emergency shelter services, medical and dental care, and employment assistance.
White River Alliance 1052 Woodlawn Avenue Indianapolis IN 46203	PC	2018	\$ 200	\$ 200	One Time	\$ -	Employee Matching G18 Program
Winter Assistance Fund 3901 N Meridian Street Indianapolis IN 46208	PC	2018	\$ 50,000	\$ 50,000	One Time	\$ -	Provide emergency utility assistance for low-income households.
Young Actors Theatre Inc. 401 E Michigan Street Indianapolis IN 46204	PC	2018	\$ 150,000	\$ 100,000	Installment	\$ 50,000	Research, develop and perform peer-to-peer theatrical performances for at-risk middle and high school students about the dangers of drug abuse, specifically the local opioid/heroin epidemic.
			\$ 12,315,695	\$ 16,452,363		\$ 8,762,087	