

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation <b>THE RAYMOND JOHN WEAN FOUNDATION</b>		A Employer identification number <b>34-6505038</b>
Number and street (or P O box number if mail is not delivered to street address) <b>147 WEST MARKET STREET</b>	Room/suite	B Telephone number <b>330-394-5600</b>
City or town, state or province, country, and ZIP or foreign postal code <b>WARREN, OH 44481</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <b>ou</b>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>79,230,223.</b>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				<b>N/A</b>	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		<b>2,570,734.</b>	<b>2,570,734.</b>		<b>STATEMENT 1</b>
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<b>5,335,184.</b>			
b Gross sales price for all assets on line 6a <b>32,900,130.</b>			<b>5,335,184.</b>		
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<b>16,219.</b>	<b>0.</b>		<b>STATEMENT 2</b>
12 Total Add lines 1 through 11		<b>7,922,137.</b>	<b>7,905,918.</b>		
13 Compensation of officers, directors, trustees, etc		<b>145,600.</b>	<b>0.</b>		<b>145,600.</b>
14 Other employee salaries and wages		<b>264,432.</b>	<b>0.</b>		<b>264,432.</b>
15 Pension plans, employee benefits		<b>119,290.</b>	<b>0.</b>		<b>119,290.</b>
16a Legal fees <b>STMT 3</b>		<b>15,035.</b>	<b>0.</b>		<b>15,035.</b>
b Accounting fees <b>STMT 4</b>		<b>20,965.</b>	<b>10,483.</b>		<b>10,482.</b>
c Other professional fees <b>STMT 5</b>		<b>749,313.</b>	<b>326,052.</b>		<b>423,261.</b>
17 Interest		<b>97,661.</b>	<b>0.</b>		<b>97,661.</b>
18 Taxes <b>STMT 6</b>		<b>181,487.</b>	<b>0.</b>		<b>33,462.</b>
19 Depreciation and depletion		<b>83,423.</b>	<b>0.</b>		
20 Occupancy		<b>102,293.</b>	<b>0.</b>		<b>102,293.</b>
21 Travel, conferences, and meetings		<b>26,692.</b>	<b>0.</b>		<b>26,692.</b>
22 Printing and publications					
23 Other expenses <b>STMT 7</b>		<b>135,885.</b>	<b>0.</b>		<b>194,028.</b>
24 Total operating and administrative expenses. Add lines 13 through 23		<b>1,942,076.</b>	<b>336,535.</b>		<b>1,432,236.</b>
25 Contributions, gifts, grants paid		<b>1,279,430.</b>			<b>2,061,180.</b>
26 Total expenses and disbursements Add lines 24 and 25		<b>3,221,506.</b>	<b>336,535.</b>		<b>3,493,416.</b>
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<b>4,700,631.</b>			
b Net investment income (if negative, enter -0-)			<b>7,569,383.</b>		
c Adjusted net income (if negative, enter -0-)				<b>N/A</b>	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	223,323.	211,588.	211,588.			
	2 Savings and temporary cash investments	4,883,251.	7,356,265.	7,356,265.			
	3 Accounts receivable ▶						
	Less: allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less: allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons						
	7 Other notes and loans receivable ▶ 1,500,000.						
	Less: allowance for doubtful accounts ▶ 0.	1,500,000.	1,500,000.	1,500,000.			
	8 Inventories for sale or use	25,065.	9,082.	9,082.			
	9 Prepaid expenses and deferred charges	2,030,994.	1,244,660.	1,244,660.			
	10a Investments - U.S. and state government obligations STMT 8	69,147,115.	58,653,495.	58,653,495.			
	b Investments - corporate stock STMT 9	3,157,549.	3,814,196.	3,814,196.			
	c Investments - corporate bonds STMT 10						
Liabilities	11 Investments - land, buildings, and equipment basis ▶						
	Less: accumulated depreciation ▶						
	12 Investments - mortgage loans						
	13 Investments - other STMT 11	3,594,991.	3,740,543.	3,740,543.			
	14 Land, buildings, and equipment, basis ▶ 3,185,559.						
	Less: accumulated depreciation ▶ 611,661.	2,599,177.	2,573,898.	2,573,898.			
	15 Other assets (describe ▶ ACCRUED INCOME)	126,631.	126,496.	126,496.			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	87,288,096.	79,230,223.	79,230,223.			
	17 Accounts payable and accrued expenses	12,791.	13,006.				
	18 Grants payable	2,275,000.	1,493,250.				
Net Assets or Fund Balances	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable	2,010,730.	1,937,091.				
	22 Other liabilities (describe ▶ ACCRUED EXCISE TAX)	0.	8,500.				
	23 Total liabilities (add lines 17 through 22)	4,298,521.	3,451,847.				
	24 Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input checked="" type="checkbox"/>	82,989,575.	75,778,376.				
Net Assets or Fund Balances	25 Unrestricted						
	26 Temporarily restricted						
	27 Capital stock, trust principal, or current funds						
	28 Paid-in or capital surplus, or land, bldg., and equipment fund						
	29 Retained earnings, accumulated income, endowment, or other funds	82,989,575.	75,778,376.				
	30 Total net assets or fund balances	87,288,096.	79,230,223.				
31 Total liabilities and net assets/fund balances		87,288,096.	79,230,223.				

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	82,989,575.
2 Enter amount from Part I, line 27a	2	4,700,631.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	87,690,206.
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED INVESTMENT LOSS IN 2018	5	11,911,830.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	75,778,376.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			
b			
c			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 32,900,130.		27,564,946.	5,335,184.
b			
c			
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			5,335,184.
b			
c			
d			
e			

  

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,335,184.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	5,899,577.	83,281,557.	.070839
2016	3,556,658.	76,166,015.	.046696
2015	3,559,201.	78,215,125.	.045505
2014	3,183,707.	78,342,177.	.040638
2013	3,257,142.	74,992,259.	.043433

  

2 Total of line 1, column (d)	2	.247111
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.049422
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	80,790,822.
5 Multiply line 4 by line 3	5	3,992,844.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	75,694.
7 Add lines 5 and 6	7	4,068,538.
8 Enter qualifying distributions from Part XII, line 4	8	3,493,416.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1 151,388.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2 0.
3 Add lines 1 and 2		3 151,388.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4 0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5 151,388.
6 Credits/Payments:		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 139,562.	
b Exempt foreign organizations - tax withheld at source	6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	6c 0.	
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	7 139,562.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8 0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9 11,826.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A. Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>WWW.RJWEANFDN.ORG</b>	13	X
14 The books are in care of <b>THE RAYMOND JOHN WEAN FOUNDATION</b> Telephone no. <b>(330) 394-5600</b> Located at <b>147 WEST MARKET STREET, WARREN, OH</b> ZIP+4 <b>44481</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here <b>1b</b> <b>X</b>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <b>1c</b> <b>X</b>		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>N/A</b> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>2b</b> c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) <b>3b</b> 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b> <b>X</b> b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? <b>4b</b> <b>X</b>		

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		145,600.	14,560.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHERYL R. CROOKS	BUSINESS GRANTS OFFICER			
147 WEST MARKET ST, WARREN, OH 44481	40.00	75,642.	7,564.	0.
LORI WIEBE	ADMIN AND CAPACITY BUILDING OFFICER			
147 WEST MARKET ST, WARREN, OH 44481	40.00	62,662.	6,266.	0.
CORRIE ADAMS	PROGRAM OFFICER			
147 WEST MARKET ST, WARREN, OH 44481	40.00	62,400.	6,240.	0.

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLENMEDE - 1650 MARKET ST, SUITE 1200, PHILADELPHIA, PA 19103	TRUSTEE FEES	313,070.
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
	0.
2	
All other program-related investments. See instructions	
3 NONE	
	0.
Total. Add lines 1 through 3	0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	74,190,974.
b	Average of monthly cash balances	1b	3,617,247.
c	Fair market value of all other assets	1c	4,212,918.
d	Total (add lines 1a, b, and c)	1d	82,021,139.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	82,021,139.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,230,317.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	80,790,822.
6	Minimum investment return. Enter 5% of line 5	6	4,039,541.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,039,541.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	151,388.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	463.
c	Add lines 2a and 2b	2c	151,851.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,887,690.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,887,690.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,887,690.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,493,416.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,493,416.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,493,416.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,887,690.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	263,692.			
b From 2014	3,183,707.			
c From 2015				
d From 2016				
e From 2017	1,799,375.			
f Total of lines 3a through e	5,246,774.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 3,493,416.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				3,493,416.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	394,274.			394,274.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,852,500.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	4,852,500.			
10 Analysis of line 9:				
a Excess from 2014	3,053,125.			
b Excess from 2015				
c Excess from 2016				
d Excess from 2017	1,799,375.			
e Excess from 2018				

N/A

- ☐ 4942(j)(3) or ☒ 4942(j)(5)

- (4) Gross investment income**

[illegible]Form **990-PF** (2018)

Form 990-11 (2010)	THE BILLIONS CLUB WE
<b>Part XV</b>	<b>Supplementary Information</b> <i>(continued)</i>

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div> <div> Recipient </div> <div> Name and address (home or business) </div> </div>		<div> If recipient is an individual, show any relationship to any foundation manager or substantial contributor </div>	<div> Foundation status of recipient </div>	<div> Purpose of grant or contribution </div>	<div> Amount </div>
<div> <div>a</div> <div>Paid during the year</div> </div>					
SEE ATTACHED SCHEDULE					2,061,180.
<div> <div>Total</div> <div>▶ 3a</div> </div>					2,061,180.
<div> <div>b</div> <div>Approved for future payment</div> </div>					
SEE ATTACHED SCHEDULE					1,493,250.
<div> <div>Total</div> <div>▶ 3b</div> </div>					1,493,250.





FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	2,286,519.	0.	2,286,519.	2,286,519.	
INTEREST	284,215.	0.	284,215.	284,215.	
TO PART I, LINE 4	2,570,734.	0.	2,570,734.	2,570,734.	

FORM 990-PF		OTHER INCOME		STATEMENT 2
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER		16,219.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11		16,219.	0.	

FORM 990-PF		LEGAL FEES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	15,035.	0.		15,035.	
TO FM 990-PF, PG 1, LN 16A	15,035.	0.		15,035.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	20,965.	10,483.		10,482.	
TO FORM 990-PF, PG 1, LN 16B	20,965.	10,483.		10,482.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUSTEE FEES	326,052.	326,052.		0.
PARTNER & PROVIDER PROFESSIONAL FEES	385,376.	0.		385,376.
OTHER PROFESSIONAL FEES	37,885.	0.		37,885.
TO FORM 990-PF, PG 1, LN 16C	749,313.	326,052.		423,261.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	148,025.	0.		0.
PAYROLL TAXES	33,462.	0.		33,462.
TO FORM 990-PF, PG 1, LN 18	181,487.	0.		33,462.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATIONS	9,701.	0.		9,701.
DUES, MEMBERSHIPS & SUBSCRIPTIONS	41,643.	0.		41,643.
FIXED ASSET ADDITIONS	0.	0.		58,143.
MISCELLANEOUS EXPENSE	10,110.	0.		10,110.
OFFICE SUPPLIES	25,385.	0.		25,385.
SERVICE CONTRACTS	37,351.	0.		37,351.
INSURANCE	11,695.	0.		11,695.
TO FORM 990-PF, PG 1, LN 23	135,885.	0.		194,028.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS (SEE ATTACHED SCHEDULE)	X		1,244,660.	1,244,660.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,244,660.	1,244,660.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,244,660.	1,244,660.

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FORM 990-PF	CORPORATE STOCK	STATEMENT 9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK (SEE ATTACHED SCHEDULE)	58,653,495.	58,653,495.
TOTAL TO FORM 990-PF, PART II, LINE 10B	58,653,495.	58,653,495.

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FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS (SEE ATTACHED SCHEDULE)	3,814,196.	3,814,196.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,814,196.	3,814,196.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HEDGE FUNDS (SEE ATTACHED SCHEDULE)	FMV	3,740,543.	3,740,543.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,740,543.	3,740,543.



FORM 990-PF

OTHER LIABILITIES

STATEMENT 12

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

ACCRUED EXCISE TAXES

0.

8,500.

TOTAL TO FORM 990-PF, PART II, LINE 22

0.

8,500.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GORDON B. WEAN 147 WEST MARKET ST WARREN, OH 44481	CHAIRMAN 15.00	0.	0.	0.
MOLLY SEALS 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
PAUL HAGMAN 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
CARLA BALDWIN 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
SARA DAUGHTERTY 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
DONALD EMERSON JR. 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
JANIS SANFREY ULICNY 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
VINCENT E. PETERSON 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
JOHN L. WILSON 147 WEST MARKET ST WARREN, OH 44481	DIRECTOR 2.00	0.	0.	0.
JENNIFER E. ROLLER 147 WEST MARKET ST WARREN, OH 44481	PRESIDENT 40.00	145,600.	14,560.	0.

THE RAYMOND JOHN WEAN FOUNDATION

34-6505038

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

145,600.

14,560.

0.

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FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

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CHERYL CROOKS  
147 WEST MARKET ST  
WARREN, OH 44481

TELEPHONE NUMBER

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330-394-5600

FORM AND CONTENT OF APPLICATIONS

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APPLICATIONS SHOULD BE SUBMITTED THROUGH THE FOUNDATIONS WEBSITE AT  
RJWEANFDN.ORG

ANY SUBMISSION DEADLINES

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THERE ARE QUARTERLY DEADLINES.

RESTRICTIONS AND LIMITATIONS ON AWARDS

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SEE FOUNDATIONS WEBSITE AT RJWEANFDN.ORG FOR ADDITIONAL DETAILS,  
RESTRICTIONS AND LIMITATIONS

FORM 990-PF

RELATIONSHIP OF ACTIVITIES TO THE  
ACCOMPLISHMENT OF EXEMPT PURPOSES

STATEMENT 15

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LINE EXPLANATION OF RELATIONSHIP OF ACTIVITIES

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11A ALIGNED WITH ITS VISION OF EMPOWERED RESIDENTS CREATING A HEALTHY, VIBRANT AND ECONOMICALLY STABLE MAHONING VALLEY AND CENTRAL TO THE FOUNDATION'S WORK IS THE GUIDING PRINCIPLE THAT RESIDENT ENGAGEMENT IS ESSENTIAL FOR AUTHENTIC, LASTING CHANGE TO OCCUR, THE FOUNDATION FOCUSES GRANTMAKING AND CAPACITY BUILDING EFFORTS WITHIN THE STRATEGIC PRIORITIES OF COMMUNITY REVITALIZATION, ECONOMIC OPPORTUNITY, EDUCATIONAL OPPORTUNITY AND PUBLIC SECTOR LEADERSHIP.

TO ACHIEVE GREATER IMPACT IN ITS GRANTMAKING, THE FOUNDATION OFFERS ITS COMMUNITY INVESTMENT GRANTS THAT SUPPORT MAHONING VALLEY NONPROFITS AND ITS NEIGHBORHOOD SUCCESS GRANTS PROGRAM THAT SUPPORTS GRASSROOTS GROUPS IN THE DEVELOPMENT AND IMPLEMENTATION OF COMMUNITY PROJECTS THAT ENHANCE THE QUALITY OF LIFE IN WARREN AND YOUNGSTOWN, OHIO.

THE FOUNDATION IS COMMITTED TO STRENGTHENING MAHONING VALEY NONPROFITS IN SOUND OPERATIONS, THOUGHTFUL STRATEGY AND STRONG LEADERSHIP TO ACHIEVE ORGANIZATIONAL EXCELLENCE THROUGH ITS CAPACITY BUILDING FUND; CAPACITY BUILDING EVENTS; KNOWLEDGE LIBRARY; AND COMMUNITY SPACES.

TO FORM 990-PF, PAGE 12, PART XVI-B

**THE RAYMOND JOHN WEAN FOUNDATION**  
**FORM 990-PF SUPPLEMENTAL INFORMATION**  
**FOR THE YEAR ENDED DECEMBER 31, 2018**

PAGE 11 PART XV - 3a

<u>Grantee Name</u>	<u>City, State</u>	<u>Program/Project Title</u>	<u>Amount</u>
Youngstown Neighborhood Development Corp	Youngstown, OH	2018 General Operating Support	400,000 00
Trumbull Neighborhood Partnership	Warren, OH	2018 General Operating Support	325,000 00
Inspiring Minds	Warren, OH	Enrichment/College & Career Readiness Programs	127,500 00
Trumbull Neighborhood Partnership	Warren, OH	Neighborhood Organizing Efforts	100,000 00
Youngstown Neighborhood Development Corp	Youngstown, OH	Neighborhood Organizing Efforts	100,000 00
Economic Action Group, Inc	Youngstown, OH	Commercial Property Work	85,000 00
Eastern Ohio Education Partnership	Warren, OH	Organizational Capacity - NonProfit Alignment	75,000 00
Policy Matters Ohio	Cleveland, OH	2017 12 Making Ohio Policy Work for MV Families	75,000 00
Inspiring Minds	Warren, OH	We Are Warren Initiative	72,000 00
Youngstown State University Fdn	Youngstown, OH	2019 Nonprofit Leadership Summer Honors Internship Program	64,838 00
The Center for Community Solutions	Cleveland, OH	Ohio Transformation Fund	50,000 00
East Side Organizing Project	Cleveland, OH	Senior Financial Empowerment Initiative	40,000 00
Turning Foundation	Youngstown, OH	Innovative Teacher Mini Grant Program	33,000 00
International Partners in Mission	Cleveland Hgts, OH	Pilot Immersion Experience Program	30,000 00
Youngstown Edison Incubator Corporation	Youngstown, OH	2018 06 - WE Program	30,000 00
Mahoning Valley College Access Program	Warren, OH	Mahoning Valley College Access Program	25,000 00
Carnegie Mellon University	Pittsburgh, PA	Financial Aid for Mahoning Valley Students	20,000 00
Miss Porter's School	Farmington, CT	Annual Support	20,000 00
Youngstown CityScape	Youngstown, OH	StreetScape Sidewalk Squad	20,000 00
City Club of Cleveland	Cleveland, OH	City Club of the Mahoning Valley	15,000 00
National Inventors Hall of Fame	North Canton, OH	Invention Project in Partnership with OYEP	13,000 00
Friends of Fellows Riverside Gardens	Youngstown, OH	General Operating Support	12,500 00
Blair Academy	Blairstown, NJ	Need-based Financial Aid	10,000 00
Blair Academy	Blairstown, NJ	The Raymond John Wean Foundation Teaching Fund	10,000 00
Philanthropy Ohio	Columbus, OH	General Operating Support	10,000 00
Providence Serving People	Youngstown, OH	Lambert Peterson, Jr / Lillian Smith Community Playground	10,000 00
University School	Hunting Valley, OH	Annual Support	10,000 00
The Mahoning Valley Sojourn to the Past	Youngstown, OH	Sojourn to the Past	8,000 00
Delta Research & Educational Fdn	Washington, DC	Scholarship Fund of Youngstown Alumnae Chapter	7,750 00
Community Foundation of the MV	Youngstown, OH	General Operating Support	6,500 00
Citizens Uniting Citizens	Warren, OH	Family Ties	5,000 00
Deerfield Academy	Deerfield, MA	Annual Support - Financial Aid	5,000 00
Earth Angel Farm, Inc	Warren, OH	Earth Angel Farm Earth Tub and Recycle Room Project	5,000 00
Fine Arts Council of Trumbull County	Warren, OH	Special Projects - Mokomba	5,000 00
FutureHeights	Cleveland Hgts, OH	Membership Campaign - Pledge Payment	5,000 00
Interfaith Home Maintenance Service, Inc	Cleveland Hgts, OH	Emergency or Necessary Home Repairs	5,000 00
Kent State University Foundation, Inc	Kent, OH	The Road Not Taken	5,000 00
Northeast Homeowners & Concerned Citizens	Youngstown, OH	Verona Avenue Neighborhood Improvement and Beautification Project	5,000 00
Rocky Ridge Neighborhood Assn	Youngstown, OH	Mahoning Avenue Corridor Connections	5,000 00
Stop One Place Help is Available, Inc	Warren, OH	General Assistance to Families	5,000 00
T N R of Warren, Inc	Warren, OH	A Purrfect Solution for Neighborhoods and Community Cats	5,000 00
Trumbull Neighborhood Partnership	Warren, OH	Dave Grohl Alley Committee - ReFRESH	5,000 00
Youngstown Neighborhood Development Corp	Youngstown, OH	West Princeton Avenue Block Watch - Peace Corner	5,000 00
Youngstown State University Fdn	Youngstown, OH	Summer Bridge 2018	5,000 00
YWCA Mahoning Valley	Youngstown, OH	YWCA Mahoning Valley Merger Support	5,000 00
Youngstown Neighborhood Development Corp	Youngstown, OH	Boulevard Park Block Watch - Beautiful Boulevard Park	4,980 00
Youngstown CityScape	Youngstown, OH	Downtown Youngstown Partnership - Tree Replacement Project	4,775 00
Earth Angel Farm, Inc	Warren, OH	Urban Farm Cooperative - Beginning Farmer Initiative	4,600 00
Trumbull County Historical Society	Warren, OH	Look Here Warren's Past in the Present	4,535 00
Tabernacle Baptist Church	Youngstown, OH	General Operating Support	4,500 00
Tech Belt Energy Innovation Center	Warren, OH	Entrepreneurial Support Services	4,500 00
Youngstown Neighborhood Development Corp	Youngstown, OH	Crandall Park South Neighborhood Assn - Safety & Tree Planting	4,458 00
Philanthropy Ohio	Columbus, OH	2018 Membership Renewal	4,356 00
Trumbull Neighborhood Partnership	Warren, OH	Junior Organizers - Operation Outlet	4,000 00
Community Foundation of the MV	Youngstown, OH	FFEF Membership Support	3,500 00
Etruscan Press, Inc	Wilkes-Barre, PA	Mahoning Valley Diversity Outreach Program	3,500 00
Fund for Our Economic Future	Cleveland, OH	NE Ohio Media Collaborative	3,500 00
Warren Gridiron Club, Inc	Warren, OH	General Operating Support	3,500 00
Martin Luther Lutheran Church	Youngstown, OH	Hope For Newport Community Garden	3,297 00
Historic Perkins Homestead Neighborhood	Warren, OH	Perkins Rose Garden Revitalization Project	3,116 00
Advanced Methods in Innovation	Youngstown, OH	NASA Powered and Pumped Up Summer Camps	3,000 00
Christian Church in Ohio	Columbus, OH	Camp Christian Project	3,000 00
Eastern Ohio Education Partnership	Warren, OH	We Are Warren Initiative	3,000 00

**THE RAYMOND JOHN WEAN FOUNDATION**  
**FORM 990-PF SUPPLEMENTAL INFORMATION**  
**FOR THE YEAR ENDED DECEMBER 31, 2018**

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<u>Grantee Name</u>	<u>City, State</u>	<u>Program/Project Title</u>	<u>Amount</u>
Economic Action Group, Inc	Youngstown, OH	YSUscape - Community Planning Day	3,000 00
Upton Association, Inc	Warren, OH	4th Grade Ohio History Tour	3,000 00
Youngstown Neighborhood Development Corp	Youngstown, OH	Upper North Heights Neighborhood Assn - Beautification Project	2,855 00
St Patrick's Church of Youngstown	Youngstown, OH	South Side Orchard	2,724 00
ABC Diamond Girls	Warren, OH	ABC Diamond Girls	2,500 00
Christian Church in Ohio	Columbus, OH	General Operating Support	2,500 00
Community Partners FOR Fund the People	Los Angeles, CA	2018 Donation	2,500 00
Foundation Center - Cleveland	Cleveland, OH	2018 Donation	2,500 00
Nonprofit Information Networking Assn	Boston, MA	2018 Donation - Nonprofit Quarterly	2,500 00
Trumbull Neighborhood Partnership	Warren, OH	Quilts from the Heart	2,500 00
Warren Gridiron Club, Inc	Warren, OH	NFL Legends Event	2,500 00
Youngstown City School District	Youngstown, OH	Rayen Early College - Technology Expansion	2,500 00
Friends of the Mahoning River	Warren, OH	7th Annual RiverFest	2,245 00
Mount Hope Veterans Memorial Park, Inc	Youngstown, OH	Maintenance & Beautification of Mount Hope Cemetery	2,151 00
Coalition of Immokalee Workers, Inc	Immokalee, FL	General Operating Support	2,000 00
Community Foundation of the MV	Youngstown, OH	Healthy Community Partnership - Mahoning Valley	2,000 00
Equality Ohio Education Fund	Lakewood, OH	General Operating Support	2,000 00
Friends of the Mahoning River	Warren, OH	Education Programs	2,000 00
Friendship Baptist Church	Warren, OH	"Fun in the Son" Summer Event	2,000 00
Know Your Neighbor Block Watch	Youngstown, OH	VOICES	2,000 00
Sanibel-Captiva Conservation Foundation	Sanibel, FL	General Operating Support / Annual Fund	2,000 00
Trumbull Neighborhood Partnership	Warren, OH	Health and Wellness Program/Project	2,000 00
Youngstown Neighborhood Development Corp	Youngstown, OH	Health and Wellness Program/Project	2,000 00
YWCA Mahoning Valley	Youngstown, OH	Bright Futures Program	2,000 00
Help Network of Northeast Ohio	Youngstown, OH	Alliance for Substance Abuse Prevention	1,500 00
Home for Good Re-entry Resource Center	Youngstown, OH	General Operating Support	1,500 00
The Everglades Foundation	Palmetto Bay, FL	Advocacy Efforts	1,500 00
Warren Gridiron Club, Inc	Warren, OH	Night at the Races	1,500 00
Warriors, Inc	Youngstown, OH	General Operating Support	1,500 00
Animal Pawtectors	Cortland, OH	General Operating Support	1,000 00
Associated Neighborhood Centers	Youngstown, OH	General Operating Support	1,000 00
Beatitude House	Youngstown, OH	General Operating Support	1,000 00
Boys & Girls Club of Youngstown	Youngstown, OH	General Operating Support	1,000 00
Calusa Waterkeeper, Inc	Ft Meyers, FL	General Operating Support	1,000 00
Circle Health Services	Cleveland, OH	General Operating Support	1,000 00
City Kids Care, Inc	Youngstown, OH	Kids Projects	1,000 00
City Kids Care, Inc	Youngstown, OH	After School Program	1,000 00
Community Housing & Resources, Inc	Sanibel, FL	General Operating Support	1,000 00
Community Volunteer Council	Warren, OH	General Operating Support	1,000 00
CROW	Youngstown, OH	General Operating Support	1,000 00
Eastern Ohio Education Partnership	Warren, OH	Summer Melt	1,000 00
Eastern Ohio Education Partnership	Warren, OH	Excellence in Education	1,000 00
Edwin's Leadership & Restaurant Institute	Warren, OH	General Operating Support	1,000 00
F I S H of Sanibel-Captiva, Inc	Sanibel, FL	General Operating Support	1,000 00
Fine Arts Council of Trumbull County	Warren, OH	Power of the Arts	1,000 00
Friends of PLYMC	Youngstown, OH	East Friends Committee	1,000 00
Holy Trinity Missionary Baptist Church	Youngstown, OH	African American Male Wellness Walk	1,000 00
Mount Hope Veterans Memorial Park, Inc	Hubbard, OH	2018 NSG 10th Year Anniversary	1,000 00
Providence Serving People	Youngstown, OH	General Operating Support	1,000 00
The Everglades Foundation	Palmetto Bay, FL	John Marshall Everglades Legacy Fund	1,000 00
Trinity Baptist Church	Youngstown, OH	Capital Improvement Fund	1,000 00
Union Baptist Church	Youngstown, OH	Ohio State Baptist Council Scholarship Fund	1,000 00
Warren G Harding High School	Warren, OH	Positive Behavior Incentive - Pupil Prizes & Awards for Student Rewards	1,000 00
Warren G Harding High School	Warren, OH	Ski Club - General Operating Support	1,000 00
Warren G Harding High School	Warren, OH	WSCN Banquet	1,000 00
Youngstown City School District	Youngstown, OH	Washington, D C Trip	1,000 00
Jazz in the Park Youngstown, Inc	Youngstown, OH	Cultural Impact of Jazz for the Valley	750 00
LOW Voters of OH Education Fund	Youngstown, OH	Greater Youngstown - Education Fund	750 00
Starting Over Again	Youngstown, OH	General Operating Support	750 00
Trumbull Neighborhood Partnership	Warren, OH	Central City Unity Garden	750 00
American Red Cross	Youngstown, OH	General Operating Support	500 00
Bazetta Christian Church	Cortland, OH	Christian Education Committee	500 00
Bethany College	Bethany, WV	Bethany Fund	500 00

**THE RAYMOND JOHN WEAN FOUNDATION**  
**FORM 990-PF SUPPLEMENTAL INFORMATION**  
**FOR THE YEAR ENDED DECEMBER 31, 2018**

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<u>Grantee Name</u>	<u>City, State</u>	<u>Program/Project Title</u>	<u>Amount</u>
Captains for Clean Water, Inc	Ft Meyers, FL	General Operating Support	500 00
Christian Church in Ohio	Columbus, OH	Camp Christian I in 1000 Campaign	500 00
Community Foundation of the MV	Youngstown, OH	Changing Needs Fund	500 00
Dreams Academy International, Inc	Akron, OH	General Operating Support	500 00
GardenWalk Cleveland	Cleveland, OH	General Operating Support	500 00
Heights Emergency Food Center, Inc	Cleveland Hgts, OH	General Operating Support	500 00
Hospice of the Valley, Inc	Youngstown, OH	General Operating Support	500 00
Know Your Neighbor Block Watch	Youngstown, OH	Parent Engagement and Leadership Development	500 00
McGuffey Robotics Booster Club	Warren, OH	General Operating Support	500 00
National MS Society	Independence, OH	Bike MS Buckeye Breakaway	500 00
Providence Baptist Church of Akron, Ohio	Akron, OH	Warm the Homeless Initiative	500 00
Sanibel Sea School, dba Coastal Keepers	Sanibel, FL	Coastal Keepers Program	500 00
Sober Living Cleveland	Cleveland Hgts, OH	General Operating Support	500 00
Starting Over Again	Youngstown, OH	Reintegration and Support Group Activities	500 00
The Mahoning Valley Sojourn to the Past	Youngstown, OH	Student Activities and Outreach during Non-Violence Week	500 00
The Youngstown Symphony Orchestra	Youngstown, OH	Arts Across America	500 00
Trinity Baptist Church	Youngstown, OH	Thanksgiving Turkey Give Away	500 00
Warren G Harding High School	Warren, OH	Physical Science Classes - Supplies for Pinewood Derby	500 00
Warren G Harding High School	Warren, OH	Climate Committee - Staff Climate Building Efforts	500 00
Warren Philharmonic Orchestra	Warren, OH	Arts Across America	500 00
Youngstown Area Goodwill Industries	Youngstown, OH	Radio Reading Program - Local News/Local Events	500 00
Youngstown Neighborhood Development Corp	Youngstown, OH	Boulevard Park Block Watch - Lot Improvement & Branding Materials	500 00
Alta Care Group	Youngstown, OH	St Joseph Career of the Month Program	300 00
Friends of the Mahoning River	Youngstown, OH	2018 NSG 10th Year Anniversary	300 00
Girl Scouts of North East Ohio	North Canton, OH	Daisies Troop #80456 - Youngstown, OH	300 00
ABC Diamond Girls	Warren, OH	Rockwood Village EnVSION Center	250 00
Family & Community Services, Inc	Kent, OH	Securing Property Project	250 00
Northeast Homeowners & Concerned Citizens	Youngstown, OH	2018 NSG 10th Year Anniversary	250 00
Thrive Mahoning Valley	Youngstown, OH	2018 NSG 10th Year Anniversary	250 00
TNR of Warren	Warren, OH	2018 NSG 10th Year Anniversary	250 00
Trumbull County Historical Society	Warren, OH	2018 NSG 10th Year Anniversary	250 00
United Way of Trumbull County	Warren, OH	2018 NSG 10th Year Anniversary	200 00
Bethel Church of God in Christ	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Beulah Baptist Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Centenary United Methodist Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Divine Trinity Temple Church of God	Warren, OH	2018 NSG 10th Year Anniversary	100 00
Fifth Avenue Community Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
First Unitarian Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Good Hope Lutheran Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Grace A M E Church	Warren, OH	2018 NSG 10th Year Anniversary	100 00
Greater Friendship Baptist Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Martin Luther Lutheran Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Nevels Temple Mission Dept	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
New Bethel Baptist Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Price Memorial A M E Zion Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Rising Star Baptist Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Spanish Evangelical Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
St Christine Catholic Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
St Dominic Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
St John's Episcopal Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
St Patrick's Church of Youngstown	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
St Paul's Evangelical Lutheran Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Tabernacle Baptist Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
Third Christian Church	Warren, OH	2018 NSG 10th Year Anniversary	100 00
York Avenue Church of God	Warren, OH	2018 NSG 10th Year Anniversary	100 00
Youngstown Metro Church	Youngstown, OH	2018 NSG 10th Year Anniversary	100 00
<b>TOTAL 2018 GRANTS</b>			<b>\$ 2,061,180</b>



**THE RAYMOND JOHN WEAN FOUNDATION  
FORM 990-PF SUPPLEMENTAL INFORMATION  
FOR THE YEAR ENDED DECEMBER 31, 2018**

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<b>Pledges</b>	<b>Date of Pledge</b>	<b>Amount Pledged</b>
Blair Academy	6/7/2017	\$ 10,000
Blair Academy - Teaching Fund	6/7/2017	10,000
Carnegie Mellon University	6/7/2017	20,000
Deerfeild Academy	6/7/2017	5,000
Eastern Ohio Education Partnership	6/6/2018	75,000
Inspiring Minds	06/06/18	200,000
Mahoning Valley College Access Program	06/06/18	25,000
Mahoning Valley Manufacturers Foundation	09/06/17	50,000
Miss Porter's School Annual Fund	6/2/2016	20,000
Trumbull Neighborhood Partnership	12/4/2017	475,000
Turning Foundation Innovative Mini Grants	6/6/2018	33,000
University School Annual Support	6/7/2017	10,000
Youngstown Neighborhood Development Corp	12/4/2017	550,000
<del>ACTION, Inc.-Michigan-Interface-Voice</del>	<del>7/30/2018</del>	<del>1,000</del>
Youngstown Neighborhood Development Corp	9/21/2018	6,750
Youngstown Neighborhood Development Corp	9/21/2018	2,500
<b>Total Pledges Payable</b>		<b><u>\$ 1,493,250</u></b>