

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE CLEMENTS FAMILY CHARITABLE TRUST C/O THOMAS CLEMENTS III		A Employer identification number 34-1748724	
Number and street (or P O box number if mail is not delivered to street address) 1025 FLEMING STREET		Room/suite	B Telephone number (see instructions) (207) 939-6272
City or town, state or province, country, and ZIP or foreign postal code KEY WEST, FL 33040		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,876,931	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	31	31		
	4 Dividends and interest from securities	84,187	84,187		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	161,466			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		161,466		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	245,684	245,684		
	13 Compensation of officers, directors, trustees, etc	18,750	11,250		7,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,800	0		1,800
	c Other professional fees (attach schedule)	4,538	4,538		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,556	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	-4,430	0		-4,430
	24 Total operating and administrative expenses. Add lines 13 through 23	23,214	15,788		4,870
	25 Contributions, gifts, grants paid	158,650			158,650
	26 Total expenses and disbursements. Add lines 24 and 25	181,864	15,788		163,520
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	63,820			
	b Net investment income (if negative, enter -0-)		229,896		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	30,177	32,232	32,232
	3	Accounts receivable ▶ <u>50,290</u>			
		Less allowance for doubtful accounts ▶ _____		50,290	50,290
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,256,045	2,254,870	2,794,409
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,286,222	2,337,392	2,876,931
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
Net Assets or Fund Balances	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,286,222	2,337,392	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	2,286,222	2,337,392	
	31	Total liabilities and net assets/fund balances (see instructions) .	2,286,222	2,337,392	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,286,222
2	Enter amount from Part I, line 27a	2	63,820
3	Other increases not included in line 2 (itemize) ▶ _____	3	48,000
4	Add lines 1, 2, and 3	4	2,398,042
5	Decreases not included in line 2 (itemize) ▶ _____	5	60,650
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,337,392

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	161,466
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	190,274	3,041,568	0 062558
2016	166,100	2,867,105	0 057933
2015	169,641	2,863,639	0 059240
2014	178,685	2,947,108	0 060631
2013	166,755	2,760,194	0 060414

2 Total of line 1, column (d)	2	0 300776
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 060155
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,999,297
5 Multiply line 4 by line 3	5	180,423
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,299
7 Add lines 5 and 6	7	182,722
8 Enter qualifying distributions from Part XII, line 4	8	163,520

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,598
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,598
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,598
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,480
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	2,480
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	2,118
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶	11	
			Refunded ▶

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► DAVID G MILLER ASSOCIATES LLC Telephone no ► (973) 507-9790			

Located at **►** 127 MAIN STREET SUITE A CHATHAM NJ ZIP+4 **►** 07928

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes	☒ No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes	☐ No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes	☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,017,125
b	Average of monthly cash balances.	1b	27,847
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,044,972
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,044,972
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,675
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,999,297
6	Minimum investment return. Enter 5% of line 5.	6	149,965

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	149,965
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	4,598
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,598
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	145,367
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	145,367
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	145,367

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	163,520
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	163,520
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	163,520

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				145,367
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	32,735			
b From 2014.	35,580			
c From 2015.	29,777			
d From 2016.	25,127			
e From 2017.	43,148			
f Total of lines 3a through e.	166,367			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 163,520				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				145,367
e Remaining amount distributed out of corpus	18,153			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	184,520			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	32,735			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	151,785			
10 Analysis of line 9				
a Excess from 2014.	35,580			
b Excess from 2015.	29,777			
c Excess from 2016.	25,127			
d Excess from 2017.	43,148			
e Excess from 2018.	18,153			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
--	-----	----

--	--	--

1a(1)		No
1a(2)		No

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1b(1)	No
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1b(2)	No
--------------	-----------

1b(3)		No
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1b(4)	No
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1b(5)		No
--------------	--	-----------

1b(6)		No
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1c		No
-----------	--	-----------

value
ue

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
--------------------------	--------------------------	---------------------------------

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Title

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name ELLEN ELISE PEIFER	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00014940
Firm's name ► DAVID G MILLER & ASSOCIATES LLC				Firm's EIN ► 01-0756878
Firm's address ► 127 MAIN STREET SUITE A CHATHAM, NJ 07928				Phone no (973) 507-9783

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	8 06 SHS VANGUARD TOTAL BD MARKET INDX		2018-01-01	2018-11-09
1	107 133 SHS VANGUARD WELLINGTON FUND		2018-01-01	2018-11-09
	142 SHS VANGUARD WELLINGTON FUND		2017-12-22	2018-11-09
	750 257 SHS VANGUARD TOTAL BD MARKET INDX		2017-07-25	2018-11-09
	8 06 SHS VANGUARD TOTAL BD MARKET INDX		2018-01-01	2018-08-06
	70 SHS VANGUARD WELLINGTON FUND		2017-12-22	2018-06-18
	776 166 SHS VANGUARD WELLINGTON FUND		2018-12-18	2018-12-31
	8 394 SHS VANGUARD WELLINGTON FUND		2018-12-18	2018-12-31
	999 714 SHS VANGUARD TOTAL BD MARKET INDX		2017-07-25	2018-08-06
	144 653 SHS VANGUARD TOTAL BD MARKET INDX		2017-07-25	2018-08-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
82		86	-4
7,729		7,767	-38
10,102		10,295	-193
7,683		8,080	-397
84		86	-2
5,006		5,075	-69
49,752		49,977	-225
538		538	0
10,417		10,767	-350
1,512		1,558	-46

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4
			-38
			-193
			-397
			-2
			-69
			-225
			0
			-350
			-46

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
956 SHS VANGUARD TOTAL BD MARKET INDX			2017-07-25	2018-08-21
1 227 813 SHS VANGUARD WELLINGTON FUND			2017-01-01	2018-01-02
185 524 SHS VANGUARD WELLINGTON FUND			2010-08-30	2018-01-02
CAPITAL GAINS DIVIDENDS		P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
10,000		10,296	-296
16,596		15,437	1,159
13,515		9,059	4,456
157,471			157,471

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-296
			1,159
			4,456
			157,471

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS CLEMENTS III	TRUSTEE 2 00	0	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
ROBERT M CLEMENTS	TRUSTEE 0 00	0	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
TYLER M CLEMENTS	TRUSTEE 2 00	11,320	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
JOHN B CLEMENTS	TRUSTEE 1 00	3,750	0	0
1025 FLEMING STREET KEY WEST, FL 33040				
ALICE B CLEMENTS	TRUSTEE 1 00	3,750	0	0
1025 FLEMING STREET KEY WEST, FL 33040				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RADIO RELAY LEAGUE 225 MAIN STREET NEWINGTON, CT 061111494	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
AMERICAN RED CROSS - HANCOCK CTY 145 EXCHANGE STREET 1 BANGOR, ME 04401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ARDEA ARTS463 BROOME STREET NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLUE HILL FIRE DEPARTMENT PO BOX 1167 BLUE HILL, ME 046141167	NONE	PUBLIC CHARITY	GENERAL FUNDING	750
BLUE HILL HERITAGE TRUST PO BOX 222 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	11,000
BLUE HILL HISTORICAL SOCIETY PO BOX 710 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
Total ► 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLUE HILL MEMORIAL HOSPITAL PO BOX 823 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
BLUE HILL PUBLIC LIBRARY 5 PARKER POINT ROAD BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	3,500
BLUE HILL SOCIETY FOR AID TO CHILDREN PO BOX 472 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
Total ► 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHOATE ROSEMARY HALL SCHOOL 333 CHRISTIAN STREET WALLINGFORD, CT 06492	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
CHURCH OF THE ASCENSION 12 WEST 11TH STREET NEW YORK, NY 10011	NONE	PUBLIC CHARITY	GENERAL FUNDING	30,500
CLASSICAL KUSC1149 S HILL STREET LOS ANGELES, CA 90015	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF THE FLORIDA KEYS 300 SOUTHARD ST 201 KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	10,000
DOWNTOWN WOMEN'S CENTER 325 S LOS ANGELES STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
EAST BLUE HILL LIBRARY ASSOCATION 9 CURTIS COVE ROAD EAST BLUE HILL, ME 04629	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRM KEYS INC 413 CAROLINE STREET SUITE C KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
FIRST CONGREGATIONAL CHURCH PO BOX 444 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
FLORIDA KEYS COUNCIL OF THE ARTS 1100 SIMONTON STREET KEY WEST, FL 33041	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOOD BANK COALITION OF SLO COUNTY 2212 GOLDEN HILL RD PASO ROBLES, CA 93446	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF BLUE HILL BAY PO BOX 1633 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
FRIENDS OF DUANE PARK 55 HUDSON ST NEW YORK, NY 10013	NONE	PUBLIC CHARITY	GENERAL FUNDING	600
Total ► 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF KEY WEST LIBRARY 700 FLEMING STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,000
GEORGE STEVENS ACADEMY PO BOX 816 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
HAWKEN SCHOOLPO BOX 8002 GATES MILLS, OH 440408002	NONE	PUBLIC CHARITY	GENERAL FUNDING	4,500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALTHY PENINSULAPO BOX 945 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	2,500
HILLBROOK SCHOOL 300 MARCHMONT DRIVE LOS GATOS, CA 95032	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
HOSPICE OF HANCOCK COUNTY 14 MCKENZIE AVENUE ELLSWORTH, ME 04605	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISLAND INSTITUTE 386 MAIN STREET PO BOX 648 ROCKLAND, ME 04841	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
ISLAND NURSING HOME 587 NORTH DEER ISLE ROAD DEER ISLE, ME 04627	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
JONATHAN FISHER MEMORIAL INC PO BOX 527 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ► 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEY WEST FRINGE PEOPLES THEATER OF KEY WEST 1523 WASHINGTON STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
KEY WEST HARRY S TRUMAN FOUNDATION INC 111 FRONT STREET KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
KNEISEL HALLPO BOX 648 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	19,000
Total ► 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KOLLEGEWIDGWOK SAILING EDUCATION ASSOCIATION PO BOX 168 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
LAKEVIEW CEMETARY FOUNDATION 12316 EUCLID AVENUE CLEVELAND, OH 44106	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
LAUREL SCHOOLONE LYMAN CIRCLE SHAKER HEIGHTS, OH 44122	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE ISLAND TRAIL ASSOCIATION 58 FORE ST PORTLAND, ME 041014849	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
MAINE PUBLIC RADIOPO BOX 3480 LEWISTON, ME 042433480	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ► 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARINE ENVIRONMENTAL RESEARCH INSTITUTE 55 MAIN STREET BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
METROPOLITAN MUSEUM OF ART GRACIE STATION BOX 814 NEW YORK, NY 101300087	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
METROPOLITAN OPERA GUILD 70 LINCOLN CENTER PLAZA 6TH FL NEW YORK, NY 100236593	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISS PORTER'S SCHOOL 60 MAIN STREET FARMINTON, CT 06032	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
MONROE COUNTY EDUCATION FOUNDATION PO BOX 424 MONROEVILLE, AL 36461	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
NEW SURRY THEATER18 UNION STREET BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK PRESBYTERIAN HOSPITAL 525 EAST 68TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
OLD FIREHOUSE PRESERVATION INC PO BOX 5563 KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
PENINSULA AMBULANCE CORP PO BOX 830 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERFORMING ARTS CENTER OF KEY WEST 5901 WEST COLLEGE ROAD KEY WEST, FL 33043	NONE	PUBLIC CHARITY	GENERAL FUNDING	7,500
PLANNED PARENTHOOD FOUNDATION PO BOX 4447 NEW YORK, NY 10163	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PORTLAND MUSEUM OF ART 7 CONGRESS SQUARE PORTLAND, ME 04101	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREBLE STREETPO BOX 1459 PORTLAND, ME 04104	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
PRINCETON PROSPECT FOUNDATION P O BOX 15 PRINCETON, NJ 08542	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
PRINCETON UNIVERSITYPO BOX 46 PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRINCETON UNIVERSITY CLASS OF 1957 PO BOX 46 PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,050
PRINCETON UNIVERSITY ROWING ASSOCIATION PO BOX 71 PRINCETON, NJ 08544	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
RADCLIFFE INSTITUTE FUND 10 GARDEN STREET CAMBRIDGE, MA 02138	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAN LUIS COASTAL EDUCATION FOUNDATION 1500 LIZZIE STREET SAN LUIS OBISPO, CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
SAN LUIS OBISPO REPERTORY THEATER P O BOX 122 SAN LUIS OBISPO, CA 93406	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SEWICKLEY ACADEMY 315 ACADEMY AVENUE SEWICKLEY, PA 15143	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIMARRON RESEARCH948 INCLINE WAY INCLINE VILLAGE, NV 89451	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SLO BICYCLE COALITION 860 PACIFIC ST 105 SAN LUIS OBISPO, CA 93401	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
SOFTWARE FREEDOM CONSERVANCY 137 MONTAGUE ST STE 380 BROOKLYN, NY 11201	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH FLORIDA SYMPHONY KEY WEST SYMPHONY ORCHESTRA 221 SW 3RD AVE FORT LAUDERDALE, FL 33312	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
SOUTHERN CALIF PUBLIC RADIO - KPCC 474 SOUTH RAYMOND AVENUE PASADENA, CA 91106	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
ST BERNARD'S SCHOOL 4 EAST 98TH STREET NEW YORK, NY 10029	NONE	PUBLIC CHARITY	GENERAL FUNDING	7,000
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STAR OF THE SEA FOUNDATION 5640 MALONEY AVENUE KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
STILES HALL2400 BANCROFT WAY BERKELEY, CA 94704	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
THE HUDSON REVIEW 684 PARK AVENUE NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE MOZILLA FOUNDATION 331 E EVELYN AVE MOUNTAIN VIEW, CA 94041	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
THE STUDIOS OF KEY WEST 533 EATON ST KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,250
THE TELLING ROOM 225 COMMERCIAL ST SUITE 201 PORTLAND, ME 04101	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREE OF LIFEPO BOX 1329 BLUE HILL, ME 04614	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,500
TRIAL AND ERRORPO BOX 153 MADAWASKA, ME 04736	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
UNION OF CONCERNED SCIENTISTS PO BOX 9105 CAMBRIDGE, MA 02238	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF FLORIDA KEYS PO BOX 2143 KEY WEST, FL 330452143	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
UNIVERSITY HIGH SCHOOL 3065 JACKSON ST SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WASHINGTON HANCOCK COMMUNITY AGENCY FRIENDSHIP COTTAGE 248 BUCKSPORT RD ELLSWORTH, ME 04605	NONE	PUBLIC CHARITY	GENERAL FUNDING	750
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WAYNFLETE SCHOOL 360 SPRING STREET PORTLAND, ME 041023652	NONE	PUBLIC CHARITY	GENERAL FUNDING	5,500
WESLEY HOUSE FAMILY SERVICES 1304 TRUMAN AVENUE KEY WEST, FL 330419944	NONE	PUBLIC CHARITY	GENERAL FUNDING	250
WESLEYAN UNIVERSITY318 HIGH ST MIDDLETOWN, CT 06459	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
Total ▶ 3a				158,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHOLE CHILDREN 41 RUSSELL ST SUITE 15 HADLEY, MA 010359422	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WNYC1 CENTRE STREET NEW YORK, NY 10007	NONE	PUBLIC CHARITY	GENERAL FUNDING	500
WOMANKIND INC 3142 NORTHSIDE DRIVE KEY WEST, FL 33040	NONE	PUBLIC CHARITY	GENERAL FUNDING	1,000
Total ▶ 3a				158,650

TY 2018 Accounting Fees Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION	1,800	0		1,800

TY 2018 Investments - Other Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FEDERATED GOVT OBLIGATIONS FD PREMIER SHARES A	AT COST	11,227	11,227
FEDERATED GOVT OBLIGATIONS FD PREMIER SHARES B	AT COST	8,418	8,418
FEDERATED GOVT OBLIGATIONS FD PREMIER SHARES B	AT COST	9,536	9,536
PRINCIPAL CASH A	AT COST	9	9
PRINCIPAL CASH B	AT COST	24	24
VANGUARD TOTAL BD MARKET VBT LX A	AT COST	116,457	112,997
VANGUARD TOTAL BD MARKET VBT LX B	AT COST	101,917	98,888
VANGUARD WELLINGTON FUND OPEN-ENDED FUND ADM CL VWENX A	AT COST	1,145,699	1,447,375
VANGUARD WELLINGTON FUND OPEN-ENDED FUND ADM CL VWENX B	AT COST	861,583	1,105,935

TY 2018 Other Decreases Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Description	Amount
2017 CHECKS CLEARED IN 2018	60,650

TY 2018 Other Expenses Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STALE CHECKS	-4,500	0		-4,500
ADMINISTRATIVE EXPENSE (POSTAGE, ETC)	70	0		70

TY 2018 Other Increases Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Description	Amount
2018 CHECKS CLEARED IN 2019	48,000

TY 2018 Other Professional Fees Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	4,538	4,538		0

TY 2018 Taxes Schedule

Name: THE CLEMENTS FAMILY CHARITABLE TRUST
C/O THOMAS CLEMENTS III

EIN: 34-1748724

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	2,556	0		0