

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491318039689

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
OARSMEN FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
25550 HAWTHORNE BLVD SUITE 310

City or town, state or province, country, and ZIP or foreign postal code
TORRANCE, CA 90505

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 32,506,397

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
33-0754362

B Telephone number (see instructions)
(310) 791-3343

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,708,155		
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	26,964	26,964	26,964
	4 Dividends and interest from securities	658,696	658,696	658,696
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	1,150,636		
	b Gross sales price for all assets on line 6a _____ 22,102,472			
	7 Capital gain net income (from Part IV, line 2)		1,150,636	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	40,765	40,765	40,765	
12 Total. Add lines 1 through 11	3,585,216	1,877,061	726,425	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	14,320	14,320	0
	c Other professional fees (attach schedule)			
	17 Interest	662	662	0
	18 Taxes (attach schedule) (see instructions)	24,981	7,115	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	207,140	207,140	0
	24 Total operating and administrative expenses. Add lines 13 through 23	247,103	229,237	0
25 Contributions, gifts, grants paid	1,646,608		1,646,608	
26 Total expenses and disbursements. Add lines 24 and 25	1,893,711	229,237	0	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	1,691,505		
	b Net investment income (if negative, enter -0-)		1,647,824	
c Adjusted net income (if negative, enter -0-)			726,425	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	17,947	91,904	91,904		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 245,296 Less allowance for doubtful accounts ▶ _____ 0	252,230	245,296	245,296		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	23,386,738	24,783,467	31,880,827		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	265,142	500,761	288,370		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	23,922,057	25,621,428	32,506,397			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	3,953	11,819			
	23	Total liabilities (add lines 17 through 22)	3,953	11,819			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	14,361,440	14,361,440			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	9,556,664	11,248,169			
30	Total net assets or fund balances (see instructions)	23,918,104	25,609,609				
31	Total liabilities and net assets/fund balances (see instructions) .	23,922,057	25,621,428				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,918,104
2	Enter amount from Part I, line 27a	2	1,691,505
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	25,609,609
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	25,609,609

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,150,636
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	-741,135

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,537,569	29,821,926	0 051558
2016	1,314,600	27,349,593	0 048067
2015	878,150	19,697,998	0 044581
2014	797,956	14,361,438	0 055562
2013	736,868	14,050,684	0 052444

2 Total of line 1, column (d) { }	2	0 252212
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years { }	3	0 050442
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 { }	4	30,777,912
5 Multiply line 4 by line 3 { }	5	1,552,499
6 Enter 1% of net investment income (1% of Part I, line 27b) { }	6	16,478
7 Add lines 5 and 6 { }	7	1,568,977
8 Enter qualifying distributions from Part XII, line 4 { }	8	1,646,608

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	16,478
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	16,478
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	16,478
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	10,354
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	15,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	25,354
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,876
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 8,876 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ GL SCHULER Telephone no ▶ (310) 791-3343			

Located at **▶** 25550 HAWTHORNE BLVD SUITE 310 TORRANCE CAZIP+4 **▶** 90505

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	31,191,685
b	Average of monthly cash balances.	1b	54,926
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	31,246,611
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	31,246,611
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	468,699
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	30,777,912
6	Minimum investment return. Enter 5% of line 5.	6	1,538,896

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,538,896
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	16,478
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,478
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,522,418
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,522,418
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,522,418

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,646,608
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,646,608
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	16,478
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,630,130

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,522,418
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				56,450
f Total of lines 3a through e.	56,450			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,646,608</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,522,418
e Remaining amount distributed out of corpus	124,190			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	180,640			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	180,640			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				56,450
e Excess from 2018.				124,190

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
		14	26,964	
4 Dividends and interest from securities. . . .				
		14	658,696	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
		01	40,765	
8 Gain or (loss) from sales of assets other than inventory				
				1,150,636
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e).				
	0		726,425	1,150,636
13 Total. Add line 12, columns (b), (d), and (e). 13				
				1,877,061

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
--	-----	----

--	--	--

1a(1)	No
1a(2)	No

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
-------	----

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge
--

**Sign
Here**

* * * * *

2019-11-14

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	ROSS H O'BRIEN		2019-11-13		P00965565
	Firm's name ▶ SERVATIUS O'BRIEN & FONG LLP				Firm's EIN ▶ 45-5514068
	Firm's address ▶ 2377 CRENSHAW BLVD SUITE 320 TORRANCE, CA 90501				Phone no (310) 539-9400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 ALLIANCEBERNSTEIN HOLDING L P			
1 ALLIANCEBERNSTEIN HOLDING L P			
ALLIANCEBERNSTEIN HOLDING L P			
ALLIANCEBERNSTEIN HOLDING L P			
ENTERPRISE PRODUCTS PARTNERS L P			
ICAHN ENTERPRISES L P			
ICAHN ENTERPRISES L P			
ICAHN ENTERPRISES L P			
MORGAN STANLEY 9492	P		
MORGAN STANLEY 9492	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
107			107
9			9
170			170
		619	-619
		6	-6
60			60
		1	-1
57			57
226,834		177,780	49,054
5,567		4,972	595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			107
			9
			170
			-619
			-6
			60
			-1
			57
			49,054
			595

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MORGAN STANLEY 9517		P		
1	MORGAN STANLEY 9517	P		
	RAYMOND JAMES	P		
	RAYMOND JAMES	P		
	THE BLACKSTONE GROUP L P			
	THE BLACKSTONE GROUP L P			
	THE BLACKSTONE GROUP L P			
	THE CARLYLE GROUP LP MS 9517			2018-11-30
	THE CARLYLE GROUP LP - K-1			
	THE WHITTIER TRUST COMPANY	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,302,482		8,995,702	-693,220
4,783,864		3,876,551	907,313
355,476		302,675	52,801
3,068,654		3,003,500	65,154
1,062			1,062
28			28
829			829
131,951		168,262	-36,311
1,611			1,611
617,147		483,421	133,726

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-693,220
			907,313
			52,801
			65,154
			1,062
			28
			829
			-36,311
			1,611
			133,726

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
THE WHITTIER TRUST COMPANY		P		
1 THE WHITTIER TRUST COMPANY		P		
MORGAN STANLEY 9517 WASH SALE		P		
MORGAN STANLEY 9517 WASH SALE		P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
3,732,599		2,983,722	748,877
814,743		954,625	-139,882
39,441			39,441
19,781			19,781

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			748,877
			-139,882
			39,441
			19,781

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GL SCHULER 25550 HAWTHORNE BLVD 310 TORRANCE, CA 90505	VICE PRESIDENT 0 00	0	0	0
ROSALIE T SCHULER 25550 HAWTHORNE BLVD 310 TORRANCE, CA 90505				
HUNT SCHULER 10490 SW 136TH PLACE BEAVERTON, OR 97008	VICE PRESIDENT 0 00	0	0	0
SCOTT D SCHULER 285 W 6TH STREET 518 SAN PEDRO, CA 90731				
KIMBERLY S WHITCOMBE 2800 VIA SEGOVIA PALOS VERDES ESTATES, CA 90274	PRESIDENT 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A JESUS CHURCH WEST 10500 SW NIMBUS AVE BLDG T PORTLAND, OR 97223	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
A STEP BEYOND 340 N ESCONDIDO BLVD ESCONDIDO, CA 92025	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
ALPINE CAMP CONFERENCE CENTER 415 CLUB HOUSE DRIVE BLUE JAY, CA 92317	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASIAN ACCESS 2214 W TORRANCE BOULEVARD TORRANCE, CA 90501	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
BEACON LIGHT MISSION 525 BROAD AVENUE WILMINGTON, CA 90744	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
BETHANY CHRISTIAN FELLOWSHIP 792 W 10TH STREET SAN PEDRO, CA 90731	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIOLA UNIVERSITY 13800 BIOLA AVENUE LA MIRADA, CA 90639	NONE	UNIVERSITY	FUNDS FOR CHARITY	10,000
BOY SCOUTS OF AMERICA 2333 SCOUT WAY LOS ANGELES, CA 90026	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
BOYS REPUBLIC 1907 BOYS REPUBLIC DRIVE CHINO HILLS, CA 91709	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIDGE TO RAWANDA 1818 N TAYLOR SUITE B LITTLE ROCK, AR 72207	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
CALIFORNIA HIGHWAY PATROL 2244 NORTH STATE COLLEGE BOULEVARD FULLERTON, CA 92831	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
CAMPUS CRUSADE FOR CHRIST PO BOX 628222 ORLANDO, FL 32862	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	45,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAPITAL LIFE CHURCH 1800 N GLEBE ROAD ARLINGTON, VA 22207	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
CHAMBER ORCHESTRAPO BOX 2095 PALOS VERDES PENNISU, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,600
CHILDRENS HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES, CA 90027	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTIAN RESEARCH PO BOX 8500 CHARLOTTE, NC 28271	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
CHRYSLIS 1857 LINCOLN BLVD SANTA MONICA, CA 90404	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
CHURCH FOR THE NATION 1015 N CENTRAL GLENDALE, CA 91202	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY'S CHILDPO BOX 367 HARBOR CITY, CA 90710	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,800
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK, NY 10001	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
DOORS OF HOPE WOMEN'S SHELTERFLATWA 525 BROAD AVENUE WILMINGTON, CA 90744	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOWNTOWN BIBLE CLASS PO BOX 19191 PORTLAND, OR 97280	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
EVERY NATION MINISTRIES PO BOX 1787 BRENTWOOD, TN 37024	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
FCA MINISTRIES 415 W TORRANCE BLVD CARSON, CA 90745	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOR OUR CHILDRENPO BOX 7000-375 REDONDO BEACH, CA 90277	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
GOOD NEIGHBORS USA 2301 E 7TH STREET A-248 LOS ANGELES, CA 90023	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
GRACE OPENS DOORS3061 CAROB ST NEWPORT BEACH, CA 92660	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HABITAT FOR HUMANITY 17700 S FIGUEROA STREET LOS ANGELES, CA 90248	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
HAND IN PAW RESCUE 64 OAK KNOLL LN BRADBURY, CA 91008	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	2,000
HARVARD LAW SCHOOL 1585 MASSACHUSETTS AVE SUITE 3039 CAMBRIGE, MA 02138	NONE	UNIVERSITY	FUNDS FOR CHARITY	10,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE, MI 49242	NONE	UNIVERSITY	FUNDS FOR CHARITY	5,000
HIS NESTING PLACE 350 EAST MARKET STREET LONG BEACH, CA 90805	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
HOMEBOY INDUSTRIES 130 W BRUNO STREET LOS ANGELES, CA 90012	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOOVER INSTITUTION 434 GALVEZ MALL STANFORD, CA 94305	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
HOPE FOR THE WARRIORS 5101C BACKLICK ROAD ANNANDALE, VA 22003	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
HUMANE SOCIETYPO BOX 96930 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,100
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IGLESIA CRISTIANA 25606 SOUTH NORMANDIE HARBOR CITY, CA 90710	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	50,000
INTERNATIONAL CARE MINISTRIES 30 HIDDEN VALLEY ROAD ROLLING HILLS ESTATE, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
INTERNATIONAL JUSTICE MISSION PO BOX 969611 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JACKSON HOLE LAND TRUST PO BOX 2897 JACKSON, WY 83001	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	500
LEAD WITH YOUR LIFEPO BOX 508 MONROVIA, CA 91017	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
LIFE ON THE HILL 735 SILVER SPUR ROAD ROLLING HILL ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITTLE SISTERS OF THE POOR 2100 SOUTH WESTERN AVE SAN PEDRO, CA 90732	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
LOMITA STEAM MAGNET 2211 247TH STREET LOMITA, CA 90717	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	7,500
LONG BEACH RESCUE MISSION 1430 PACIFIC AVENUE LONG BEACH, CA 90801	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOS ANGELES BIOMED 1124 WEST CARSON ST BLDG N-14RM21 TORRANCE, CA 90502	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
LOS ANGELES MISSION 303 EAST 5TH STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
LUIS PALAU EVANGELISTIC ASSOC PO BOX 50 PORTLAND, OR 97207	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MULTIPLE SCLEROSIS SOCIETY 2440 S SEPULVEDA BLVD STE 115 LOS ANGELES, CA 90064	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	11,000
OBRIA MEDICAL CLINICS 1200 MAIN STREET SUITE C IRVINE, CA 92614	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
OHSU MS CENTER OF OREGON 1121 SW SALMON STREET 200 PORTLAND, OR 97205	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	35,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPERATION GRATITUDEPO BOX 260257 ENCINO, CA 91426	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	40,000
PV SENIORS30928 HAWTHORNE BLVD RANCHO PALOS VERDES, CA 90275	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
PALOS VERDES ART CENTER 550 DEEP VALLEY DRIVE ROLLING HILLS ESTATE, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALOS VERDES HIGH SCHOOL BOOSTER CL PO BOX 818 PALOS VERDES ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
PALOS VERDES PENINSULA LAND CONSERV PO BOX 3427 PALOS VERDES PENINSULA, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
PALOS VERDES PERFORMING ARTS 27570 NORRIS CENTER DRIVE ROLLING HILLS ESTATE, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	25,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENINSULA COMMITTEE CHILDREN HOSPIT PO BOX 801 ROLLING HILLS ESTATE, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	43,833
PENINSULA EDUCATION FOUNDATION PO BOX 2632 PALOS VERDES PENINSU, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,375
PENINSULA FRIENDS OF THE LIBRARY PO BOX 2361 PALOS VERDES ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	1,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENNINSULA SYMPHONY ASSOC PO BOX 2602 PALOS VERDES PENNISU, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	1,000
PLANT WITH PURPOSE 4747 MORENA BLVD SUITE 100 SAN DIEGO, CA 92117	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
POINT LOMA NAZARENE UNIVERSITY 3900 LOMALAND DRIVE SAN DIEGO, CA 92106	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROJECT MEXICO7 EL PORTAL PALOS VERDES ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
PROVIDENCE LITTE COMPANY OF MARY FO 4101 TORRANCE BLVD TORRANCE, CA 90503	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	70,000
PVGC SCHOLARSHIP FOUNDATION 3301 VIA CAMPESINA PALOS VERDES ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	7,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RELGNITE HOPE2074 STONEWOOD CT SAN PEDRO, CA 90732	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
RIVER CHURCH OF THE SOUTH BAY 3525 LOMITA BLVD TORRANCE, CA 90505	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
ROLLING HILLS COVENANT CHURCH 2222 PALOS VERDES DRIVE NORTH ROLLING HILL ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	70,500
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMYPO BOX 3318 TORRANCE, CA 90510	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
SAMARITAN'S PURSEPO BOX 3000 BOONE, NC 28607	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	100,000
SONSHINE SPECIALIZED CAMPING MINIST PO BOX 1527 WOODBIDGE, CA 95258	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH BAY CHILDREN'S HEALTH 4105 S CAMINO REAL REDONDO BEACH, CA 90277	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
SOUTH BAY LACROSSE ASSOCIATION 1500 CHELSEA ROAD PVE, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	500
SOWERS INTERNATIONALPO BOX 2260 ORANGE, CA 92859	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPOKEN WORD22802 BOLTANA MISSION VIEJO, CA 92691	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
TORRANCE MEMORIAL MEDICAL CEN 3330 LOMITA BLVD TORRANCE, CA 90505	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	67,250
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TORRANCE POLICE FOUNDATION 21515 HAWTHORNE BLVD SUITE 450 TORRANCE, CA 90503	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	25,000
TORRANCE-SOUTH BAY YMCA 2900 W SEPULVEDA BLVD TORRANCE, CA 90505	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
TRINITYCARE HOSPICE FOUNDATION 2601 AIRPORT DRIVE SUITE 230 TACOMA, CA 90505	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
Total ► 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNION RESCUE MISSION 545 S SAN PEDRO STREET LOS ANGELES, CA 90013	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
USC ASSOCIATES635 CHILDS WAY LOS ANGELES, CA 90089	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	110,000
USC NORRIS CANCER CENTER PO BOX 80220 LOS ANGELES, CA 90080	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	3,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT LAW SCHOOLPO BOX 96 SOUTH ROYALTON, VT 05068	NONE	UNIVERSITY	FUNDS FOR CHARITY	20,000
VILLAGE ENTERPRISE 751 LAUREL STREET PMB 222 SAN CARLOS, CA 94070	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	10,000
WORLD VISIONPO BOX 70200 TACOMA, WA 98481	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	20,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WYCLIFFE BIBLE TRANSLATION PO BOX 628200 ORLANDO, FL 35862	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
YAMBI RWANDA2 CINCHRING ROAD ROLLING HILLS, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	15,000
YOUNG LIFEPO BOX 520 COLORADO SPRINGS, CO 80901	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	30,000
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESTNUT HOUSE NURSING HOME 1 CHESTNUT ROAD LOS ANGELES, CA 90066	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	2,000
CLIMATE RIDE 111 N HIGGINS AVE SUITE 415 MISSOULA, MT 59802	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	500
HOUSE OF HOPEPO BOX 921 SAN PEDRO, CA 90733	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	150
Total ▶ 3a				1,646,608

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PV INDEPENDENCE DAY CELEBRATION PO BOX 1182 PALOS VERDES ESTATES, CA 90274	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	1,000
THE VINTAGE CLUB EMPLOYEE SCHOLARSH 75-105 MERLE DRIVE SUITE 300 PALM DESERT, CA 92211	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	5,000
RONALD MCDONALD HOUSE 500 E 27TH ST LONG BEACH, CA 90806	NONE	PUBLIC CHARITY	FUNDS FOR CHARITY	1,000
Total ▶ 3a				1,646,608

TY 2018 Accounting Fees Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	14,320	14,320	0	0

TY 2018 Investments Corporate Stock Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
THE WHITTIER TRUST	16,132,222	23,354,432
FIDELITY INVESTMENTS #114740	1	1
MORGAN STANLEY #019517	6,304,762	6,311,394
MORGAN STANLEY #027069	200,089	195,560
RAYMOND JAMES	1,946,393	1,819,280
PREFERRED STOCK	200,000	200,160

TY 2018 Investments - Other Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INV IN BLACKSTONE	FMV	292,005	89,430
INV IN ALLIANCE BERN LP	FMV	82,658	95,620
INV IN CARLYE GRP LP	FMV	34,250	23,625
INV IN ICAHN ENT LP	FMV	50,482	42,810
INV IN ENT PROD PRTNR	FMV	41,366	36,885

TY 2018 Other Expenses Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	207,140	207,140	0	0

TY 2018 Other Income Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ENTERPRISE K-1	-2,085	-2,085	-2,085
ALLIANCEBERNSTEIN K-1	6,661	6,661	6,661
BLACKSTONE K-1	1,142	1,142	1,142
CARLYLE K-1 OTHER INCOME	-363	-363	-363
ICAHN K-1	-578	-578	-578
OTHER INVESTMENT INCOME	35,988	35,988	35,988

TY 2018 Other Liabilities Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL TAX PAYABLE	3,943	11,809
STATE TAX PAYABLE	10	10

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2018 Other
Notes/Loans Receivable
Long Schedule**

Name: OARSMEN FOUNDATION
EIN: 33-0754362

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
BF&O PROPERTIES LLC	UNRELATED	280,000	245,296	2013-04	2023-03	10 YEARS 5 5% INTEREST	550 00000000000 %	DEED OF TRUST	PURCHASE OF REAL ESTATE	CASH	0

TY 2018 Taxes Schedule**Name:** OARSMEN FOUNDATION**EIN:** 33-0754362

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX	17,866	0	0	0
STATE TAXES	10	10	0	0
FOREIGN TAXES	6,955	6,955	0	0
LICENSE FEES	150	150	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization OARSMEN FOUNDATION		Employer identification number 33-0754362

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization OARSMEN FOUNDATION	Employer identification number 33-0754362
---	---

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEORGE ROSALIE SCHULER 25550 HAWTHORNE BLVD 310 TORRANCE, CA 90505	\$ 1,708,155	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization OARSMEN FOUNDATION	Employer identification number 33-0754362
---	---

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	STOCK SHARES TRANSFERED FROM GEORGE & ROSALIE SCHULER'S WHITTIER TRUST ACCOUNT NUMBER 5400930400J	\$ 1,964 501	2018-04-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SECURITIES	\$ 2,164 692	2018-08-20
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization
OARSMEN FOUNDATION**Employer identification number**

33-0754362

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		