

EXTENDED TO NOVEMBER 15, 2019

Form **990-PF**Department of the Treasury -  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation <b>MOTORISTS INSURANCE GROUP FOUNDATION DBA MOTORISTS INS COMPANIES FOUNDATION</b>		A Employer identification number <b>31-1712343</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>471 EAST BROAD ST</b>	Room/suite	B Telephone number <b>614-629-6003</b>
City or town, state or province, country, and ZIP or foreign postal code <b>COLUMBUS, OH 43215</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>5,034,919.</b> (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		5,695,000.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		202.	202.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		5,695,202.	202.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees STMT 2		1,671.	1,671.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		100.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,771.	1,671.		0.
25 Contributions, gifts, grants paid		802,164.			802,164.
26 Total expenses and disbursements. Add lines 24 and 25		803,935.	1,671.		802,164.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		4,891,267.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	101,400.	5,004,930.	5,004,930.	
	2 Savings and temporary cash investments	49,753.	29,989.	29,989.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶ <b>OTHER ASSETS</b> )		45,484.	52,985.	0.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		196,637.	5,087,904.	5,034,919.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶ )				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	196,637.	5,087,904.		
	30 Total net assets or fund balances	196,637.	5,087,904.		
	31 Total liabilities and net assets/fund balances	196,637.	5,087,904.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	196,637.
2 Enter amount from Part I, line 27a	4,891,267.
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	5,087,904.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	5,087,904.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b <b>NONE</b>					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter -0- in Part I, line 8 }

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**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	902,817.	148,885.	6.063855
2016	799,718.	192,083.	4.163398
2015	632,387.	152,251.	4.153582
2014	844,671.	124,538.	6.782436
2013	1,106,767.	110,459.	10.019709

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4  
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	5,809.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	3,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	8,809.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,809.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> 8,809.   Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>GUIDESTAR.COM</b>		X
14 The books are in care of ► <b>AMY KUHLMAN, MOTORISTS MUTUAL INS C</b> Telephone no. ► <b>614-225-8285</b> Located at ► <b>471 E BROAD ST, 3T, COLUMBUS, OH</b> ZIP+4 ► <b>43215</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

▶ ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7b

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J. CHRISTOPHER HOWAT 471 E BROAD ST COLUMBUS, OH 43215	TRUSTEE - PARTTIME 0.00	0.	0.	0.
DAVID L. KAUFMAN 471 E BROAD ST COLUMBUS, OH 43215	TRUSTEE - PARTTIME 0.00	0.	0.	0.
MARCHELLE E. MOORE 471 E BROAD ST COLUMBUS, OH 43215	TRUSTEE - PARTTIME 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

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**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

**Total** number of others receiving over \$50,000 for professional services

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
<b>1</b>	<b>N/A</b>	
<b>2</b>		
All other program-related investments. See instructions.		
<b>3</b>		
<b>Total.</b> Add lines 1 through 3		<b>0.</b>

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	5,034,919.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	5,034,919.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,034,919.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	75,524.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,959,395.
6	Minimum investment return. Enter 5% of line 5	6	247,970.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	247,970.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	247,970.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	247,970.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	247,970.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	802,164.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	802,164.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	802,164.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				247,970.
2 Undistributed Income, if any, as of the end of 2018			0.	
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2013	1,104,637.			
b From 2014	838,444.			
c From 2015	624,774.			
d From 2016	794,905.			
e From 2017	906,339.			
f Total of lines 3a through e	4,269,099.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$	802,164.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				247,970.
e Remaining amount distributed out of corpus	554,194.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	4,823,293.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	1,104,637.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	3,718,656.			
10 Analysis of line 9:				
a Excess from 2014	838,444.			
b Excess from 2015	624,774.			
c Excess from 2016	794,905.			
d Excess from 2017	906,339.			
e Excess from 2018	554,194.			

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶  

b Check box to indicate whether the foundation is a private operating foundation described in section   4942(j)(3) or   4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**DAVID KAUFMAN, TRUSTEE, 614-629-6003  
471 EAST BROAD ST, COLUMBUS, OH 43215**

b The form in which applications should be submitted and information and materials they should include:

**LETTER, PURPOSE OF FUNDS, AMOUNT REQUESTED, CONTACT NAME AND PHONE NUMBER.**

c Any submission deadlines:

**NONE.**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**LIMITED TO EXEMPT ORGANIZATIONS**

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFRICAN AMERICAN MALE WELLNESS WALK 495 SOUTH HIGH ST, STE 250 COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	2,500.
AMERICAN CANCER SOCIETY 870 MICHIGAN AVENUE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	3,000.
AMERICAN HEART ASSOCIATION INC 5455 N. HIGH STREET COLUMBUS, OH 43214		POF	ANNUAL OPERATIONS	5,000.
AMERICAN LUNG ASSOCIATION 5900 WILCOX PLACE DUBLIN, OH 43016		POF	ANNUAL OPERATIONS	
AMERICAN RED CROSS 995 E BROAD STREET COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	750.
Total SEE CONTINUATION SHEET(S) ▶ 3a				802,164.
b Approved for future payment				
A KID AGAIN INC. 777-G DEARBORN PARK LANE COLUMBUS, OH 43085		POF	ANNUAL OPERATIONS	1,000.
AFRICAN AMERICAN MALE WELLNESS WALK 495 SOUTH HIGH ST, STE 250 COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	2,500.
ALS ASSOCIATION CENTRAL & SOUTHERN OHIO 1170 OLD HENDERSON ROAD, STE 221 COLUMBUS, OH 43220		POF	ANNUAL OPERATIONS	1,000.
Total SEE CONTINUATION SHEET(S) ▶ 3b				864,237.

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BETTER BUSINESS BUREAU FOUNDATION OF CENTRAL OHIO 1169 DUBLIN RD. COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	2,000.
BIG BROTHERS BIG SISTERS OF SOUTH CENTRAL INDIANA PO BOX 2534 BLOOMINGTON, IN 47402		POF	ANNUAL OPERATIONS	
BIG BROTHERS BIG SISTERS OF THE SUN COAST 1000 S. TAMiami TRAIL; SUITE C VENICE, FL 34285		POF	ANNUAL OPERATIONS	
BOY SCOUTS OF AMERICA SIMON KENTON COUNCIL 807 KINNEN RD COLUMBUS, OH 43212		POF	ANNUAL OPERATIONS	500.
CAPITAL UNIVERSITY E MAIN ST & COLLEGE AVE BEXLEY, OH 43209		POF	ANNUAL OPERATIONS	2,500.
CENTRAL OHIO DIVERSITY CONSORTIUM PO BOX 248240 COLUMBUS, OH 43224-8240		POF	ANNUAL OPERATIONS	1,000.
CENTRAL OHIO PROFESSIONAL EDUCATION COUNCIL INC. 5060 PARKCENTER AVE. DUBLIN, OH 43017		POF	ANNUAL OPERATIONS	
CITY OF POWELL PARKS AND RECREATION 47 HALL STREET POWELL, OH 43065		POF	ANNUAL OPERATIONS	300.
CITY YEAR COLUMBUS 35 N 4TH ST., LOWER LEVEL COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
COLUMBUS COLLEGE OF ART & DESIGN 60 CLEVELAND AVE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	250.
<b>Total from continuation sheets</b>				<b>790,914.</b>

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COLUMBUS METROPOLITAN LIBRARY FOUNDATION COMMUNITY RELATIONS AND DEVELOPMENT DEPARTMENT COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	55,000.
COLUMBUS MUSEUM OF ART 480 EAST BROAD STREET COLUMBUS, OH 43215-3886		POF	ANNUAL OPERATIONS	50,000.
COLUMBUS STATE COMMUNITY COLLEGE 550 EAST SPRING STREET COLUMBUS, OH 43216-1609		POF	ANNUAL OPERATIONS	2,500.
COLUMBUS URBAN LEAGUE 788 MOUNT VERNON AVENUE COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	5,000.
COMMUNITY HEALTH & LIFESKILLS OPPORTUNITIES AND EDUCATION INC. PO BOX 30241 COLUMBUS, OH 43230-0241		POF	ANNUAL OPERATIONS	1,000.
COMMUNITY SHELTER BOARD 355 E CAMPUS VIEW BLVD COLUMBUS, OH 43235		POF	ANNUAL OPERATIONS	5,000.
CREATIVE LIVING 150 W. 10TH AVENUE COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	2,000.
CRISTO REY COLUMBUS HIGH SCHOOL 400 EAST TOWN STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	20,000.
CYSTIC FIBROSIS FOUNDATION 575 COPELAND MILL ROAD #1A WESTERVILLE, OH 43081		POF	ANNUAL OPERATIONS	2,000.
FAITH MISSION INC. 500 W. WILSON BRIDGE RD., STE 245 WORTHINGTON, OH 43085		POF	ANNUAL OPERATIONS	
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUTURE POSSIBILITIES, INC. 471 E. BROAD STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
GAHANNA AGES AND ABILITIES PARTNERSHIP INC. PO BOX 30123 GAHANNA, OH 43230		POF	ANNUAL OPERATIONS	
GAMMA LOTA SIGMA PO BOX 356 YARDLEY, PA 19067		POF	ANNUAL OPERATIONS	
GRANITE UNITED WAY 46 SOUTH MAIN STREET CONCORD, NH 03301		POF	ANNUAL OPERATIONS	523.
GREATER TWIN CITIES UNITED WAY PO BOX 2949 MINNEAPOLIS, MN 55402-0949		POF	ANNUAL OPERATIONS	1,755.
GREATER TWIN CITIES UNITED WAY PO BOX 2949 MINNEAPOLIS, MN 55402-0949		POF	ANNUAL OPERATIONS	
HABITAT FOR HUMANITY 3140 WESTERVILLE RD COLUMBUS, OH 43224		POF	ANNUAL OPERATIONS	500.
HEART OF THE CITY FOUNDATION 501 E. BROAD ST COLUMBUS, OH 43215-3822		POF	ANNUAL OPERATIONS	1,500.
I KNOW I CAN 1108 CITY PARK AVE COLUMBUS, OH 43206		POF	ANNUAL OPERATIONS	1,000.
IMPACT COMMUNITY ACTION 700 BRYDEN ROAD COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IOWA COLLEGE FOUNDATION 505 5TH AVENUE; SUITE 1034 DES MOINES, IA 50309-2396		POF	ANNUAL OPERATIONS	7,000.
JAZZ ARTS GROUP OF COLUMBUS 400 S 5TH ST #103 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	500.
JOSEPH'S COAT OF CENTRAL OHIO 240 OUTERBELT STREET COLUMBUS, OH 43213		POF	ANNUAL OPERATIONS	500.
JUNIOR LEAGUE OF COLUMBUS INC 583 FRANKLIN AVE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	540.
LAW ENFORCEMENT FOUNDATION 6277 RIVERSIDE DRIVE; SUITE 2N DUBLIN, OH 43017-5067		POF	ANNUAL OPERATIONS	7,500.
LEUKEMIA & LYMPHOMA SOCIETY INC 2215 CITYGATE DRIVE, SUITE A COLUMBUS, OH 43219		POF	ANNUAL OPERATIONS	500.
LIFECARE ALLIANCE 1699 WEST MOUND ST COLUMBUS, OH 43223		POF	ANNUAL OPERATIONS	1,000.
LSS FOOD PANTRIES 500 W. WILSON BRIDGE RD., STE 245 WORTHINGTON, OH 43085		POF	ANNUAL OPERATIONS	
LUTHERAN SOCIAL SERVICES 500 W. WILSON BRIDGE RD., STE 245 WORTHINGTON, OH 43085		POF	ANNUAL OPERATIONS	
MAKE A WISH FOUNDATION GREATER OHIO; KENTUCKY & INDIANA COLUMBUS, OH 43235		POF	ANNUAL OPERATIONS	1,500.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARCH OF DIMES 2831 E MAIN STREET COLUMBUS, OH 43209		POF	ANNUAL OPERATIONS	750.
MARTIN LUTHER KING BREAKFAST COMMITTEE PO BOX 83134 COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	
NATIONAL FOUNDATION FOR JUDICIAL EXCELLENCE 55 W MONROE ST. STE 2000 CHICAGO, IL 60603-5121		POF	ANNUAL OPERATIONS	
NATIONAL MSDC 100 E. BROAD STREET, STE 2460 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	9,000.
NATIONWIDE CHILDRENS HOSPITAL FOUNDATION 111 MICHIGAN AVENUE, NW WASHINGTON, DC 42010		POF	ANNUAL OPERATIONS	1,000.
NEW ALBANY COMMUNITY FOUNDATION 220 MARKET STREET NEW ALBANY, OH 43054		POF	ANNUAL OPERATIONS	5,000.
NEW DIRECTIONS CAREER CENTER 199 EAST RICH STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
OHIO CANCER RESEARCH 50 WEST BROAD STREET COLUMBUS, OH 43215-3388		POF	ANNUAL OPERATIONS	75,000.
OHIO FOUNDATION OF INDEPENDENT COLLEGES 250 EAST BROAD STREET; SUITE 1700 COLUMBUS, OH 43215-3722		POF	ANNUAL OPERATIONS	
OHIO MSDC 100 E. BROAD STREET, STE 2460 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	
<b>Total from continuation sheets</b>				



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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OHIO STATE ATHLETICS BUSINESS OFFICE 2400 OLENTANGY RIVE RD COLUMBUS, OH 43210		POF	ANNUAL OPERATIONS	7,500.
PER SCHOLAS 112 JEFFERSON AVENUE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
RONALD MCDONALD HOUSE CHARITIES OF CENTRAL OHIO 711 E. LIVINGSTON AVE COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	100,000.
RULING OUR EXPERIENCES, INC. 1335 DUBLIN ROAD, SUITE 18A COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	2,500.
RYAN E. MILLER MEMORIAL SCHOLARSHIP FUND 416 OLYMPIA FIELDS CT. GAHANNA, OH 43230		POF	ANNUAL OPERATIONS	250.
SID PUBLIC SERVICE ASSOCIATION 23 N 4TH ST COLUMBUS, OH 43215-3654		POF	ANNUAL OPERATIONS	
SPECIAL SPACES, INC. 9028 MIDDLEBROOK PIKE KNOXVILLE, TN 37923		POF	ANNUAL OPERATIONS	500.
ST. STEPHENS COMMUNITY HOUSE 1500 E 17TH AVE COLUMBUS, OH 43219		POF	ANNUAL OPERATIONS	5,000.
SUSAN G. KOMEN BREAST CANCER FOUNDATION 929 EASTWIND DRIVE WESTERVILLE, TN 43081		POF	ANNUAL OPERATIONS	1,000.
THE AMERICAN LUNG ASSOCIATION IN OHIO 5900 WILCOX PLACE DUBLIN, OH 43016		POF	ANNUAL OPERATIONS	1,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CENTER FOR HEALTHY FAMILIES INC 500 S FRONT ST. SUITE 930 COLUMBUS, OH 43215-7631		POF	ANNUAL OPERATIONS	
THE COLUMBUS FOUNDATION 1234 E. BROAD STREET COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	100,000.
THE IBELIEVE FOUNDATION FUND 1778 N. HIGH STREET COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	
THE INSTITUTES 720 PROVIDENCE ROAD MALVERN, PA 19355-3433		POF	ANNUAL OPERATIONS	
THE KING ARTS COMPLEX 867 MOUNT VERNON AVE COLUMBUS, OH 43203-1411		POF	ANNUAL OPERATIONS	1,000.
THE OHIO FOUNDATION OF INDEPENDENT COLLEGES 250 EAST BROAD STREET; SUITE 1700 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	10,000.
THE OHIO STATE UNIVERSITY FOUNDATION 1480 WEST LANE AVENUE COLUMBUS, OH 43221		POF	ANNUAL OPERATIONS	150,000.
UNITED WAY OF ALLEGHENY COUNTY P. O. BOX 735 PITTSBURGH, PA 15230-0735		POF	ANNUAL OPERATIONS	2,008.
UNITED WAY OF CENTRAL OHIO 360 SOUTH THIRD STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	111,934.
UNITED WAY OF CLINTON COUNTY 405 SOUTH THIRD STREET CLINTON, IA 52732		POF	ANNUAL OPERATIONS	3,900.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF GREATER CINCINNATI 2400 READING ROAD CINCINNATI, OH 45202-1478		POF	ANNUAL OPERATIONS	2,284.
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND, OH 44115-1854		POF	ANNUAL OPERATIONS	1,204.
UNITED WAY OF GREATER DAYTON 33 WEST FIRST STREET DAYTON, OH 45402-1235		POF	ANNUAL OPERATIONS	2,468.
UNITED WAY OF RUTHERFORD & CANNON COUNTIES PO BOX 330056 MURFREESBORO, TN 37133		POF	ANNUAL OPERATIONS	3,744.
UNITED WAY OF SHEBOYGAN COUNTY 2020 ERIE AVENUE SHEBOYGAN, WI 53081		POF	ANNUAL OPERATIONS	3,223.
UNITED WAY OF SUMMIT COUNTY 90 NORTH PROSPECT STREET AKRON, OH 44304-1273		POF	ANNUAL OPERATIONS	1,281.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
ALZHEIMERS ASSOCIATION 1379 DUBLIN ROAD COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	500.
AMERICAN CANCER SOCIETY 870 MICHIGAN AVENUE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	3,000.
AMERICAN HEART ASSOCIATION INC 5455 N. HIGH STREET COLUMBUS, OH 43214		POF	ANNUAL OPERATIONS	5,000.
AMERICAN LUNG ASSOCIATION 5900 WILCOX PLACE DUBLIN, OH 43016		POF	ANNUAL OPERATIONS	1,000.
AMERICAN RED CROSS 995 E BROAD STREET COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	3,000.
BETTER BUSINESS BUREAU FOUNDATION OF CENTRAL OHIO 1169 DUBLIN RD. COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
BOY SCOUTS OF AMERICA SIMON KENTON COUNCIL 807 KINNEN RD COLUMBUS, OH 43212		POF	ANNUAL OPERATIONS	1,500.
BUDDY UP TENNIS INC. 8000 WALTON PKWY SUITE 218 NEW ALBANY, OH 43054		POF	ANNUAL OPERATIONS	500.
CANINE COMPANIONS FOR INDEPENDENCE 4989 OH-37 DELAWARE, OH 43015		POF	ANNUAL OPERATIONS	1,000.
CENTRAL MICHIGAN UNIVERSITY 1 EASTON OVAL #125 COLUMBUS, OH 43219		POF	ANNUAL OPERATIONS	10,000.
<b>Total from continuation sheets</b>				859,737.

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**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL OHIO DIVERSITY CONSORTIUM PO BOX 248240 COLUMBUS, OH 43224-8240		POF	ANNUAL OPERATIONS	1,000.
CHOICES FOR VICTIMS OF DOMESTIC VIOLENCE 500 W. WILSON BRIDGE RD., STE 245 WORTHINGTON, OH 43085		POF	ANNUAL OPERATIONS	2,500.
CITY YEAR COLUMBUS 35 N 4TH ST., LOWER LEVEL COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
COLON CANCER COALITION FOUNDATION 5666 LINCOLN DRIVE #270 EDINA, MN 55436		POF	ANNUAL OPERATIONS	500.
COLUMBUS COLLEGE OF ART & DESIGN 60 CLEVELAND AVE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
COLUMBUS METROPOLITAN LIBRARY FOUNDATION COMMUNITY RELATIONS AND DEVELOPMENT DEPARTMENT COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
COLUMBUS MUSEUM OF ART 480 EAST BROAD STREET COLUMBUS, OH 43215-3886		POF	ANNUAL OPERATIONS	80,000.
COMMUNITY HEALTH & LIFESKILLS OPPORTUNITIES AND EDUCATION INC. PO BOX 30241 COLUMBUS, OH 43230-0241		POF	ANNUAL OPERATIONS	1,000.
COMMUNITY SHELTER BOARD 355 E CAMPUS VIEW BLVD COLUMBUS, OH 43235		POF	ANNUAL OPERATIONS	20,000.
CREATIVE LIVING 150 W. 10TH AVENUE COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	2,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CRISTO REY COLUMBUS HIGH SCHOOL 400 EAST TOWN STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	20,000.
CYSTIC FIBROSIS FOUNDATION 575 COPELAND MILL ROAD #1A WESTERVILLE, OH 43081		POF	ANNUAL OPERATIONS	5,500.
FUTURE POSSIBILITIES, INC. 471 E. BROAD STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	8,750.
GLADDEN COMMUNITY HOUSE 183 HAWKES AVENUE COLUMBUS, OH 43223		POF	ANNUAL OPERATIONS	4,500.
GRANITE UNITED WAY 46 SOUTH MAIN STREET CONCORD, NH 03301		POF	ANNUAL OPERATIONS	0.
HABITAT FOR HUMANITY 3140 WESTERVILLE RD COLUMBUS, OH 43224		POF	ANNUAL OPERATIONS	1,000.
HEART OF THE CITY FOUNDATION 501 E. BROAD ST COLUMBUS, OH 43215-3822		POF	ANNUAL OPERATIONS	0.
I KNOW I CAN 1108 CITY PARK AVE COLUMBUS, OH 43206		POF	ANNUAL OPERATIONS	1,000.
IOWA COLLEGE FOUNDATION 505 5TH AVENUE, SUITE 1034 DES MOINES, IA 50309-2396		POF	ANNUAL OPERATIONS	7,000.
JAZZ ARTS GROUP OF COLUMBUS 400 S 5TH ST #103 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOSEPH'S COAT OF CENTRAL OHIO 240 OUTERBELT STREET COLUMBUS, OH 43213		POF	ANNUAL OPERATIONS	1,000.
JUNIOR LEAGUE OF COLUMBUS INC 583 FRANKLIN AVE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
LAW ENFORCEMENT FOUNDATION 6277 RIVERSIDE DRIVE; SUITE 2N DUBLIN, OH 43017-5067		POF	ANNUAL OPERATIONS	10,000.
LEUKEMIA & LYMPHOMA SOCIETY INC 2215 CITYGATE DRIVE, SUITE A COLUMBUS, OH 43219		POF	ANNUAL OPERATIONS	0.
MAKE A WISH FOUNDATION GREATER OHIO; KENTUCKY & INDIANA COLUMBUS, OH 43235		POF	ANNUAL OPERATIONS	10,000.
MARCH OF DIMES 2831 E MAIN STREET COLUMBUS, OH 43209		POF	ANNUAL OPERATIONS	1,500.
NATIONAL SOCIETY TO PREVENT BLINDNESS 1500 W. THIRD AVE, STE 200 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	2,000.
NEW ALBANY COMMUNITY FOUNDATION 220 MARKET STREET NEW ALBANY, OH 43054		POF	ANNUAL OPERATIONS	5,000.
NEW DIRECTIONS CAREER CENTER 199 EAST RICH STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	7,500.
OHIO CANCER RESEARCH 50 WEST BROAD STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	75,000.
<b>Total from continuation sheets</b>				

**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OHIO DOMINICAN		POF	ANNUAL OPERATIONS	0.
OHIO FOUNDATION OF INDEPENDENT COLLEGES 250 EAST BROAD STREET; SUITE 1700 COLUMBUS, OH 43215-3722		POF	ANNUAL OPERATIONS	30,000.
OHIO MSDC 100 E. BROAD STREET, STE 2460 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	9,000.
OHIO STATE UNIVERSITY 1480 WEST LANE AVENUE COLUMBUS, OH 43210		POF	ANNUAL OPERATIONS	160,000.
OHIOHEALTH CORPORATION 180 E. BROAD ST., 31ST FLOOR COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
PER SCHOLAS 112 JEFFERSON AVENUE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
RONALD MCDONALD HOUSE CHARITIES OF CENTRAL OHIO 711 E. LIVINGSTON AVE COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	0.
RONALD MCDONALD HOUSE CHARITIES OF CENTRAL OHIO 711 E. LIVINGSTON AVE COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	
RULING OUR EXPERIENCES; INC. 1335 DUBLIN ROAD; SUITE 18A COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	2,500.
SPECIAL SPACES, INC. 9028 MIDDLEBROOK PIKE KNOXVILLE, TN 37923		POF	ANNUAL OPERATIONS	1,000.
<b>Total from continuation sheets</b>				



**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. STEPHENS COMMUNITY HOUSE 1500 E 17TH AVE COLUMBUS, OH 43219		POF	ANNUAL OPERATIONS	30,000.
SUSAN G. KOMEN BREAST CANCER FOUNDATION 929 EASTWIND DRIVE WESTERVILLE, TN 37064		POF	ANNUAL OPERATIONS	0.
THE OHIO STATE UNIVERSITY FOUNDATION 1480 WEST LANE AVENUE COLUMBUS, OH 43221		POF	ANNUAL OPERATIONS	
UNITED WAY OF ALLEGHENY COUNTY P. O. BOX 735 PITTSBURGH, PA 15230-0735		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF CENTRAL OHIO 360 SOUTH THIRD STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	137,007.
UNITED WAY OF CLINTON COUNTY 405 SOUTH THIRD STREET CLINTON, IA 52732		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF GREATER CINCINNATI 2400 READING ROAD CINCINNATI, OH 45202-1478		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF GREATER CLEVELAND 1331 EUCLID AVENUE CLEVELAND, OH 44115-1854		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF GREATER DAYTON 33 WEST FIRST STREET DAYTON, OH 45402-1235		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF GREATER TWIN CITIES 404 S. 8TH STREET MINNEAPOLIS, MN 55404		POF	ANNUAL OPERATIONS	0.
<b>Total from continuation sheets</b>				

**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED WAY OF RUTHERFORD & CANNON COUNTIES PO BOX 330056 MURFREESBORO, TN 37133		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF SHEBOYGAN COUNTY 2020 ERIE AVENUE SHEBOYGAN, WI 53081		POF	ANNUAL OPERATIONS	0.
UNITED WAY OF SUMMIT COUNTY 90 NORTH PROSPECT STREET AKRON, OH 44304-1273		POF	ANNUAL OPERATIONS	0.
COLUMBUS DOWNTOWN DEVELOPMENT CORPORATION 150 S. FRONT ST #210 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	10,000.
COLUMBUS EARLY LEARNING CENTERS 760 E BROAD STREET COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	2,000.
COLUMBUS FOUNDATION 1234 E BROAD STREET COLUMBUS, OH 43205		POF	ANNUAL OPERATIONS	50,000.
COLUMBUS METROPOLITAN CLUB INC 100 E BROAD STREET, SUITE 100 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
COLUMBUS STATE COMMUNITY COLLEGE 550 EAST SPRING STREET COLUMBUS, OH 43216-1609		POF	ANNUAL OPERATIONS	5,000.
COLUMBUS URBAN LEAGUE 788 MOUNT VERNON AVENUE COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	5,000.
COMMUNITY ARTS PROJECT INC 867 MOUNT VERNON AVENUE COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	2,500.
<b>Total from continuation sheets</b>				

**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOR NEW DIRECTION INCORPORATION 2323 W 5TH AVE #160 COLUMBUS, OH 43204		POF	ANNUAL OPERATIONS	1,000.
CONVENE COLUMBUS 8831 VINEYARD HAVEN DR DUBLIN, OH 43016		POF	ANNUAL OPERATIONS	5,000.
CROHNS & COLITIS FOUNDATION INC 6797 N HIGH STREET WORTHINGTON, OH 43085		POF	ANNUAL OPERATIONS	500.
DISABLED SPORTS USA 6000 HARRIOTT DRIVE POWELL, OH 43065		POF	ANNUAL OPERATIONS	1,000.
DRESS FOR SUCCESS COLUMBUS 1204 N HIGH STREET COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	1,500.
DRESS FOR SUCCESS COLUMBUS 1204 N HIGH STREET COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	1,500.
FIRE AND FOCUS SCHOLARSHIP FUND 175 S 3RD STREET, SUITE 200 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	2,500.
FLEUR'S DREAM 161 N GRANT AVE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	500.
FOUNDATION FOR APPALACHIAN OHIO 35 PUBLIC SQUARE NELSONVILLE, OH 43764		POF	ANNUAL OPERATIONS	1,000.
FRIENDS OF THE TOPIARY PARK INC 480 E TOWN STREET COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	10,000.
<b>Total from continuation sheets</b>				

**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GENERAL COUNCIL ON FINANCE & ADMINIS OF THE UNITED METHODIST CHURCH PO BOX 340029 NASHVILLE, TN 37203		POF	ANNUAL OPERATIONS	10,000.
GIGIS PLAYHOUSE INC 15316 DETROIT AVE LAKEWOOD, OH 44107		POF	ANNUAL OPERATIONS	500.
GREATER COLUMBUS SPORTS FOUNDATION 155 WEST NATIONWIDE BLVD, SUITE 125 COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	5,000.
HUMAN RIGHTS CAMPAIGN INC 1640 RHODE ISLAND AVE. NW WASHINGTON, DC 20036		POF	ANNUAL OPERATIONS	1,000.
IMAGE CHARACTER ETIQUETTE INC 228 N 21ST ST COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	1,000.
JDRF INTERNATIONAL 100 W OLD WILSON BRIDGE RD #118 WORTHINGTON, OH 43085		POF	ANNUAL OPERATIONS	500.
JEFFERSON AVENUE CENTER 65 JEFFERSON AVE COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,160.
JUNIOR ACHIEVEMENT OF CENTRAL OHIO 68 E 2ND AVE COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	3,500.
KALEIDOSCOPE YOUTH CENTER INC 603 E TOWN ST COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	2,500.
LIFECARE ALLIANCE 1699 W MOUND ST COLUMBUS, OH 43223		POF	ANNUAL OPERATIONS	5,000.
<b>Total from continuation sheets</b>				

**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LINCOLN THEATRE ASSOCIATION 769 E LONG ST COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	3,000.
MAKING A DIFFERENCE, INC 346 N 20TH ST COLUMBUS, OH 43203		POF	ANNUAL OPERATIONS	1,000.
MOMENTUM-EXCELLENCE INC 538 E TOWN ST SUITE C COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,000.
NATIONAL KIDNEY FOUNDATION INC 2800 CORPORATE EXCHANGE DR COLUMBUS, OH 43231		POF	ANNUAL OPERATIONS	500.
PELOTONIA 450 W BROAD ST COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	20,000.
RELA 565 METRO PL S #300 DUBLIN, OH 43017		POF	ANNUAL OPERATIONS	5,000.
SHEBOYGAN LEADERSHIP ACADEMY INC 1305 ST CLAIR AVE SHEBOYGAN, WI 53081		POF	ANNUAL OPERATIONS	500.
SID PUBLIC SERVICES ASSOCIATION 23 N 4TH ST COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	500.
SPECIALIZED ALTERNATIVES FOR FAMILIES AND YOUTH OF OHIO INC 4615 HILTON CORPORATE DR COLUMBUS, OH 43232		POF	ANNUAL OPERATIONS	500.
STONEWALL COLUMBUS INC 1160 N HIGH ST COLUMBUS, OH 43201		POF	ANNUAL OPERATIONS	1,000.
<b>Total from continuation sheets</b>				

**MOTORISTS INSURANCE GROUP FOUNDATION  
DBA MOTORISTS INS COMPANIES FOUNDATION**

**31-1712343**

**Part XV Supplementary Information**

<b>3 Grants and Contributions Approved for Future Payment (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
TEEN CHALLENGE FOR GIRLS INC PO BOX 24099 COLUMBUS, OH 43224		POF	ANNUAL OPERATIONS	320.
THE BOBBY TRIPODI FOUNDATION INC 5905 BRECKSVILLE RD INDEPENDENCE, OH 44131		POF	ANNUAL OPERATIONS	2,500.
THE BUCKEYE RANCH FOUNDATION, INC. 5665 HOOVER RD GROVE CITY, OH 43215		POF	ANNUAL OPERATIONS	5,000.
UNITED NEGRO COLLEGE FUND INC 399 E MAIN ST COLUMBUS, OH 43215		POF	ANNUAL OPERATIONS	1,750.
UNITED STATES CONFERENCE OF CATHOLIC BISHOPS 3211 FOURTH STREET NE WASHINGTON, DC 20017		POF	ANNUAL OPERATIONS	250.
WOMEN FOR ECONOMIC AND LEADERSHIP DEVELOPMENT 6478 WINCHESTER BLVD CANAL WINCHESTER, OH 43110		POF	ANNUAL OPERATIONS	5,000.
<b>Total from continuation sheets</b>				

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments						
<b>4</b> Dividends and interest from securities						202.
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property						
<b>b</b> Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory						
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		0.		202.
<b>13</b> Total. Add line 12, columns (b), (d), and (e)					13	202.

(See worksheet in line 13 instructions to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	X	
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]


**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee ASE Date 11/13/2019 Title **TRUSTEE**

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>CHAD BULLARD</b>	Preparer's signature 	Date <b>11/08/19</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01248027</b>
	Firm's name ▶ <b>DIXON HUGHES GOODMAN LLP</b>				Firm's EIN ▶ <b>56-0747981</b>
	Firm's address ▶ <b>191 PEACHTREE STREET NE, SUITE 2700 ATLANTA, GA 30303</b>				Phone no. <b>404-575-8900</b>



## FORM 990-PF

## DIVIDENDS AND INTEREST FROM SECURITIES

## STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT	202.	0.	202.	202.	
TO PART I, LINE 4	202.	0.	202.	202.	

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT	1,671.	1,671.		0.
TO FORM 990-PF, PG 1, LN 16C	1,671.	1,671.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEE	100.	0.		0.
TO FORM 990-PF, PG 1, LN 23	100.	0.		0.

## FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS  
PART VII-A, LINE 10

## STATEMENT 4

## NAME OF CONTRIBUTOR

## ADDRESS

MOTORISTS MUTUAL INS COMPANY

471 E BROAD ST  
COLUMBUS, OH 43215

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990-PF	INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS	STATEMENT 5
	PART XVII, LINE 1, COLUMN (D)	

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**NAME OF NONCHARITABLE EXEMPT ORGANIZATION**

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MOTORISTS MUTUAL INSURANCE COMPANY

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**DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS**

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COMMON MANAGEMENT