Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

	For cal	endar year 2018 or tax year beginning	, 2018	, and ending			
•	יג ג ד ת	A AND MICHAEL DAUTD EDGGETY			Employer identification num	nber	
		A AND MICHAEL DAVID EPSTEIN LY FOUNDATION, INC	31-1684510 B Telephone number (see instructions)				
	5410	EDSON LANE #300	["	B receptione number (see manuellors)			
		VILLE, MD 20852	•				
					If exemption application is	pending, check here	
	G Che	eck all that apply: Initial return	Initial return of a forr	mer public charity	1 Foreign organizations, chec	ck here	
		Final return	Amended return	{			
		Address change	Name change		2 Foreign organizations meet here and attach computation		
			(c)(3) exempt private f		·	,	
~ -		Section-4947(a)(1)-nonexempt-charitable-t			EIf-private-foundation status under section 507(b)(1)(A)		
		market value of all assets at end of year J Acc m Part II, column (c), line 16)	counting method XC	ash Accrual	,,,,,,	' السا	
	(1101 ► \$		Other (specify)		F If the foundation is in a 60		
. 1		250, 404.	column (d) must be or	cash basis)	under section 507(b)(1)(B)	, check here	
	Ranti	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable	
		columns (b), (c), and (d) may not	expenses per books	`´, income	income	purposes	
_		necessarily equal the amounts in column (a) (see instructions))				(cash basis only)	
λ		Contributions, gifts, grants, etc., received (attach schedule)	500,000.			ATTERNATION OF THE	
A,		2 Check I if the foundation is not required to attach Sch B	是是是是一个人的。 是是是是一个人的一个人的一个人的一个人的一个人的一个人的一个人的一个人的一个人的一个人的	and the state of t			
ľ	λ						
•	`	3 Interest on savings and temporary cash investments	202.	202		202 X 10 13 16 17 18 19	
		4 Dividends and interest from securities 5.3 Gross repts	1,143.	1,143	3.		
		5 a Gross rents b Net rental income		Anti-Propos Bisto, Labored 998 41	the state of the s	THE RESERVE THE PARTY OF THE PA	
	o)	or (loss)	AN COURT OF STATE OF	Transport of Tark Police Property	The Law of the Train of the Law o	A CHARLES OF THE CONTRACT OF T	
⇒	Revenue	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 61, 966.	-15,037.				
777	š		AND THE PROPERTY OF THE PARTY O			Transport Control Control	
	æ	7 Capital gain net income (tom-Pertinales) 8 Net same (tom-Pertinales)	THE COMMISSION OF THE PARTY	学校建筑是李建设的形式		TANTALISA PARAMANANANANANANANANANANANANANANANANANAN	
S S		9 Income modifications QSC - 11		THE PERSON NAMED IN	1507 1507 1507		
		10 a Gross sales less		HARRY PARTY OF THE			
JAN		allowances b Less Cost of goods sold					
-5		goods sold	THE PROPERTY OF	Language Proper	语 [公司] [2] [2] [3] [3] [4] [4] [5] [5] [6] [6] [6] [6] [6] [6] [6] [6] [6] [6		
\supset		C Gross profit or (loss) (attach schedule)		WENT SIDE THE		THE REPORT OF THE PERSON OF TH	
Ñ		11 Other Income @@DENGULUTAH					
SCANNEL		SEE STATEMENT 1	2,929.	1 245			
₹.		12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	489,237.	1,345	D.	の主張を発行している。	
$\mathcal{L}_{\mathcal{L}}$		14 Other employee salaries and wages	· · · · · · · · · · · · · · · · · · ·				
,,	10	15 Pension plans, employee benefits				IVED IN COHRES	
	enses	16 a Legal fees (attach schedule)			REC	ps - OSC -21	
	ĕ	- b Accounting fees (attach sch) SEE ST 2	5,200.	5,200	0.		
	ă.	c Other professional fees (attach sch) SEE ST 3	822.	822	2.	NFC 0 5 2019	
	Operating and Administrative Exp	17 Interest					
	ativ	18 Taxes (attach schedule)(see instrs)				OPEN LITAH	
	stri	19 Depreciation (attach schedule) and depletion				GDEN, UTAH	
	Ē	20 Occupancy				20年2年2月20日 10年2月2日	
_	Εp	21 Travel, conferences, and meetings			_		
2019	4	22 Printing and publications					
5 2	anc	23 Other expenses (attach schedule)					
0	<u>6</u>						
	atir	24 Total operating and administrative	6 000	C 000	,		
DEC)er	expenses Add lines 13 through 23 25 Contributions, gifts, grants paid PART XV	6,022. 518,425.	6,022		C10 42E	
	ŏ	26 Total expenses and disbursements	518,425.	PRINCE TOWNS - STEET OF STREET RES	end alter our werestern to entable	518,425.	
- E		Add lines 24 and 25	524,447.	6,022	2.	518,425.	
<u>ģ</u> .		27 Subtract line 26 from line 12			19	Activities and the second	
g G		a Excess of revenue over expenses					
Ę		and disbursements	-35,210.	TARTE DESCRIPTION OF THE PARTY	CALL THE PERSON OF THE PERSON	MARKET RANGE THE	
10 Batching Ogden	•	D Net investment income (if negative, enter -0-) C Adjusted net ທີ່ເວັ້ອກາຣູ້(ເຄິ່ງກ່ອງative, enter -0-)	CONTRACTOR OF THE PARTY OF THE	((A N. A. TACAS C. J. D. L. C. A. O. L. T. C. A. L. B. B. C. A. L. B. B.		
≥ .	RAA F	or Paperwork Reduction Act Notice, see ins	tructions	TEE ACOUNTY TO THE AC		Form 990-PF (2018)	
	-mm r	vi i apelwoik neuucijon Act Notice, 566 INS	UUCUUII3.	TEEA0301L 12/1	E 10	1 OHH 330-FF (2010g	

236,404 (see instructions) 271,614 Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 271,614 Enter amount from Part I, line 27a 2 -35,210Other increases not included in line 2 (itemize) 3 Add lines 1, 2, and 3 4 236,404 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 236,404. 6 6

271,614

236,404

29

Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances

Par	t∤IV ≛ Capital Gains and I	Losses for Lax on investme	nt income			_	
	(a) List and describe 2-story brick wa	the kind(s) of property sold (for example the kind (s) of property sold (s) of	imple, real estate, s MLC Co)	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	178.000 MEDTRONIC P	LC		P		1/23/15	8/09/18
b 45,000.000 MARYLAND HEALTH & HIGHER EDUCATIONAL P						9/30/02	9/05/18
С	VINTAGE CAPITAL PAR	TNERS, LP	· · · · · · · · · · · · · · · · · · ·	P		VARIOUS	VARIOUS
d							
е				ļ,			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or ((e) plus (f) m	
a				3,469.			2,688.
b	45,809.			5,373.			436.
С			1	8,161.			-18,161.
d							
e							
	Complete only for assets show	ing gain in column (h) and owned by		9	•	(I) Gains (Col	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			ain minus col (k), b an -0-) or Losses (fro	
a							2,688.
b							436.
<u>c</u>			····				-18,161.
d							
<u>е</u>							····
2	Capital gain net income or (net	capital loss). If gain, also If (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	-	2		-15,037.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) See instructions If	(loss), enter -0-	-	3		0.
Par	Qualification Under	r Section 1910(a) for Peduc	ad Tay an Nat Invast				
		1 3ection 4340(e) for neduci	ed Tax on Net Investi	ment inc	OHIE	9	
(For	optional use by domestic private	foundations subject to the section	4940(a) tax on net investm	ent income	ome	-	
	optional use by domestic private	e foundations subject to the section	4940(a) tax on net investm	ent income	e)	<u> </u>	
	optional use by domestic private tion 4940(d)(2) applies, leave the	e foundations subject to the section	4940(a) tax on net investm	ent income	e)	<u> </u>	
If sec	optional use by domestic private tion 4940(d)(2) applies, leave the	e foundations subject to the section	4940(a) tax on net investm	ent income	;)	e	X No
If sec Was	optional use by domestic private tion 4940(d)(2) applies, leave the the foundation liable for the sec	e foundations subject to the section his part blank tion 4942 tax on the distributable an	4940(a) tax on net investm	ent income	;)		X No
If sec Was	optional use by domestic private tion 4940(d)(2) applies, leave the the foundation liable for the sects, the foundation doesn't qualif	e foundations subject to the section his part blank tion 4942 tax on the distributable ar y under section 4940(e) Do not cor	4940(a) tax on net investm nount of any year in the ba nplete this part	ent income se period?	;)		X No
If sec Was If 'Ye	optional use by domestic private ction 4940(d)(2) applies, leave the foundation liable for the sections, the foundation doesn't qualification the appropriate amount in (a)	e foundations subject to the section his part blank tion 4942 tax on the distributable an	4940(a) tax on net investm nount of any year in the ba nplete this part	ent income se period?	;)		X No
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Form 990-PF (2018) DIANA AND MICHAEL DAVID EPSTEIN		1684510 Page 4
Part VI: Excise Tax Based on Investment Income (Section 4940(a)		
	ter 'N/A' on line 1	3,7
Date of ruling or determination letter (attach copy of letter if neces	sary – see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V,	`	1 0.
check here 🕒 🔀 and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part	t I, line 12, col (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		
foundations only, others, enter -0-)		2 0.
3 Add lines 1 and 2		3 0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	• • • • • • • • • • • • • • • • • • • •	4 0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, e	nter -0-	5 0.
6 Credits/Payments	1 1	1 3 3 3 3 3 3 3
a 2018 estimated tax pmts and 2017 overpayment credited to 2018	6a 1,080.	
b Exempt foreign organizations — tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	
d Backup withholding erroneously withheld	6 d	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
7 Total credits and payments Add lines 6a through 6d		7 1,080.
8 Enter any penalty for underpayment of estimated tax. Check here if Form	m 2220 is attached	8
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9 0.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	1,080.
11 Enter the amount of line 10 to be Credited to 2019 estimated tax 1,	080. Refunded	11 0.
Part,VII-A Statements Regarding Activities		
1 a During the tax year, did the foundation attempt to influence any national, state participate or intervene in any political campaign?	e, or local legislation or did it	1 a X
b Did it spend more than \$100 during the year (either directly or indirectly) for proceedings the instructions for the definition	olitical purposes?	
	and access of any make well as the	1b · X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities or distributed by the foundation in connection with the activities	and copies of any materials put	Dilished
c Did the foundation file Form 1120-POL for this year?		1 c X
d Enter the amount (if any) of tax on political expenditures (section 4955) impos (1) On the foundation ► \$ 0 (2) On foundation r		
(1) On the foundation > \$ 0. (2) On foundation re Enter the reimbursement (if any) paid by the foundation during the year for po	ilitical expenditure tax imposed o	0.
foundation managers > \$	milear experiencies tax imposed e	
2 Has the foundation engaged in any activities that have not previously been rep	ported to the IRS?	2 X
If 'Yes,' attach a detailed description of the activities		
, , , , , , , , , , , , , , , , , , ,		
3 Has the foundation made any changes, not previously reported to the IRS, in of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a con	its governing instrument, articles iformed copy of the changes.	3 X
4 a Did the foundation have unrelated business gross income of \$1,000 or more d		4a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5 X
If 'Yes,' attach the statement required by General Instruction T		1.07 2
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945	i) satisfied either	
By language in the governing instrument, or		
	an annudatory directions that as	2 million 2 mi
 By state legislation that effectively amends the governing instrument so that with the state law remain in the governing instrument? 	no mandatory directions that co	onflict 6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part	t II, col. (c), and Part XV	7 X
8 a Enter the states to which the foundation reports or with which it is registered		
MD		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney 0	General	4
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b X
9 Is the foundation claiming status as a private operating foundation within the r for calendar year 2018 or the tax year beginning in 2018? See the instructions	meaning of section 4942(j)(3) or for Part XIV If 'Yes,' complete	4942(j)(5) Part XIV 9 X
10 Did any persons become substantial contributors during the tax year? If 'Yes,'	attach a schedule listing their n	
and addresses BAA		10 X Form 990-PF (2018)

orm	990-PF (2018) DIANA AND MICHAEL DAVID EPSTEIN	31-3	168451	0	Р	age 5
Par	t VII-A\ Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions			ند بث 11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualification advisory privileges? If 'Yes,' attach statement See instructions	ed person	had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	applicatio	us	13	Χ	
	Website address. ► <u>N/A</u>					
14	The books are in care of DIANA & MICHAEL DAVID EPSTEIN Telephone Accaded at DIANA & MICHAEL DAVID EPSTEIN Telephone ZIP + 4 DAVID EPSTEIN		<u>301-39</u>	<u>4-5</u>	<u>519</u>	
15	Located at ► 10501 WILLOWBROOK DR. POTOMAC MD ZIP + 4 ► Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here.	208	24	N/A		<u></u> .
13	and enter the amount of tax-exempt interest received or accrued during the year	► 1	5	~11 FF		⊔ N/A
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other au	thority ove	era .		Yes	No
	bank, securities, or other financial account in a foreign country?	•		16	T 70 141	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country. ▶			4		in Kan
<u>Par</u>	t·VII-B : Statements Regarding Activities for Which Form 4720 May Be Required	· · · · · · · · · · · · · · · · · · ·				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			, (s)	Yes	No
1 a	During the year, did the foundation (either directly or indirectly) (1) Energy in the sale or explanate, or leasing of preparty with a discussified person?	□v	Vala		1,5	1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	1 4	dig.	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo	# .	1	, , ,
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	1 (~) 1 (2)	42 N	1,450
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	٠ ن	4	
	(5) ·Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No	1		
	to the senent of use of a disqualified persony	□ 163	<u> </u>	20.00	3	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination	_		1,50		E y
	of government service, if terminating within 90 days)	Yes	X No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4.1	
t	If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions			1 b	<u>≠4</u> N	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
	Organizations relying on a current notice regarding disaster assistance, check here	•		790 113	10	() () () () ()
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			13.7	7	
	that were not corrected before the first day of the tax year beginning in 2018?			1 c	● 75-	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			9	لهرا). 1.4.4
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d		[[]	3,18	T. 1.1	2.
	and 6e, Part XIII) for tax year(s) beginning before 2018 ⁵ If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 _ , 20	Yes	XINO		4	
					- C	
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a crelating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a	a)(2))(2) to				
	all years listed, answer 'No' and attach statement - see instructions)			2 b	N	/A
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	ere.		4.3	į, + .	1.2.1
	► 20 , 20 , 20 , 20			162.7	•	1
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	757	
t	olf 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			\$ 51.	ر بر ایر نیا	30
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 30 year first phase holding period? (Use Schedule C. Form 4720, to			150	**************************************	ş:^^·
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)			3 b	N	/A_
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its					
	charitable purposes?			4 a	¥	X
ŧ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			1	45	L. * (F)
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?			4 b		X

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Form 990-PF (2018)

Form 990-PF (2018) DIANA AND MICHAEL		4720 May Da Dag			68451	<u>U</u>	۲	age 6
Part VII-B. Statements Regarding Activiti		14/20 Way Be Req	uirea (co	<u>ntinuea,</u>) ———	TE T	Vaa	No
5 a During the year, did the foundation pay or incur a (1) Carry on propaganda, or otherwise attempt	-	n (section 4945(e))?	ſ	Yes	X No	7.37	Yes	No
	_		L		<u> </u>	, c	5 /	1
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?					X No		-74	司事を
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?		Yes	X No	1.2		
(4) Provide a grant to an organization other than	a charitable, etc., organi	zation described			_		, xx	**
in section 4945(d)(4)(A)? See instructions	, ,			Yes _	X No	3		, ,
(5) Provide for any purpose other than religion	us, charitable, scientific	, literary, or	ſ	ا بات	VI Na			
educational purposes, or for the prevention	-		Į	Yes	X No	Page 1		
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in a contract of the section 54 4945 or in a contract of the section	the transactions fail to	qualify under the excer	ptions				٠	(3) ·
See instructions	Jamonic House regarding e				_	5 b	N	/A
Organizations relying on a current notice rega	rding disaster assistanc	ce, check here		•		مناعده ماران ع	30° 4	13.5
c If the answer is 'Yes' to question 5a(4), does t	the foundation claim exi	emption from the	N/A	¬v !	¬	7 7 7 E	* 3	4
tax because it maintained expenditure responsi If 'Yes,' attach the statement required by Regu		5_5(d)	**/ **	Yes	No		* * * * * * * * * * * * * * * * * * * *	125
			_			15.5	ردنون	الأنسير
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ly lunas, directly or indi	rectly, to pay premiums	S	Yes	X No	7		
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract	, '		6 b		X
If 'Yes' to 6b, file Form 8870					_	-32	1	,
7a At any time during the tax year, was the found	· · · · · · · · · · · · · · · · · · ·				XNo		Dail.	-
b If 'Yes,' did the foundation receive any procee	-			•	N/A	7 b	. ,. • .	
8 Is the foundation subject to the section 4960 tax or excess parachute payment(s) during the ye		an \$1,000,000 in remune	ration	Yes	XINO	-35.		
							An Timera	14 -
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Hig	niy Paid	Empi	oyees	5,	
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	instructio	ns.				
	(b) Title, and average	(c) Compensation		butions to		Expens	e acc	ount.
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	plans a	ree benefi nd deferre		other al	llowar	nces
		,	comp	ensation				
SEE_STATEMENT_5								
		0.		0				0.
							_	
		,	1					
					+			
2 Compensation of five highest-paid employees (of		n line 1 – see instructio	ns). If none, (d)Contri	enter 'NOI	₹E,			
(a) Name and address of each employee	(b) Title, and average hours per week	(c) Compensation	employ	ee benefi	(e) t	Expense other al	e acc	ount,
paid more than \$50,000	devoted to position	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		nd deferre ensation	d '	ollier ai	iiowai	ices
NONE								
			-		-			
					-			
					\bot			
			T -					_
			}					
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>			•			0
DAA		2/10/10				vrm 990.	DE (2	

· Form 99Ò-PF (2018) DIANA AND MICHAEL DAVID EPSTEIN	31-16	84510 Page 7
Part VIII. Information About Officers, Directors, Trustees, Foundation Advanced (continued)	ndation Managers, Highly Paid Empl	
3 · Five highest-paid independent contractors for professional services. So		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		
	· <b>-</b> -	
	· — ]	
		<del> </del>
	· <del></del>	
Total number of others receiving over \$50,000 for professional services		0
Part IX-Ar Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant st organizations and other beneficiaries served, conferences convened, research papers produced, etc.	atistical information such as the number of	Expenses
1 - N/A	<del></del>	<del></del>
		-
2		
3		
3		_
		-
4		
		<u> </u>
Part IX-B: Summary of Program-Related Investments (see		A
Describe the two largest program-related investments made by the foundation	off during the tax year on lines 1 and 2	Amount
1 N/A		-
		-
2		
All other program-related investments See instructions		

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Total. Add lines 1 through 3

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Form 990-PF (2018) DIANA AND MICHAEL DAVID EPSTEIN	31-1684510 Page 8
Part:X Minimum Investment Return (All domestic foundations must complete the see instructions.)	s part. Foreign foundations,
1 'Fair market'value of assets not used (or held for use) directly in carrying out charitable, etc., purpos	
a Average monthly fair market value of securities	1a 40,391.
b Average of monthly cash balances	1b 110,623.
C Fair market value of all other assets (see instructions)	70/331:
d Total (add lines 1a, b, and c)	1d 229, 945.
e Reduction claimed for blockage or other factors reported on lines 1a and	0.
1c (attach detailed explanation)  1e	
<ul><li>2 Acquisition indebtedness applicable to line 1 assets</li><li>3 Subtract line 2 from line 1d</li></ul>	<u> </u>
3 Subtract line 2 from line 1d	3 229, 945.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 3,449.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 226,496.
6 Minimum investment return. Enter 5% of line 5	6 11,325.
PartiXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) privand certain foreign organizations, check here ► and do not complete this	rate operating foundations is part.)
1 Minimum investment return from Part X, line 6	1 11,325.
2 a Tax on investment income for 2018 from Part VI, line 5	
b Income tax for 2018 (This does not include the tax from Part VI)	
c Add lines 2a and 2b	2 c
3 Distributable amount before adjustments Subtract line 2c from line 1	3 11,325.
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5 11,325.
6 Deduction from distributable amount (see instructions).	6
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7. 11,325.
Part:XII. Qualifying Distributions (see instructions)	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a 518,425.
<b>b</b> Program-related investments — total from Part IX-B	1 b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpo	
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3 a
<b>b</b> Cash distribution test (attach the required schedule)	3 Ь
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line	ne 4 518, 425.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5_
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 518,425.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years	ng whether the foundation
BAA	Form <b>990-PF</b> (2018)

# Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2017	<b>(c)</b> 2017	<b>(d)</b> 2018
Distributable amount for 2018 from Part XI, line 7				11,325.
2 Undistributed income, if any, as of the end of 2018				11,323.
a Enter amount for 2017 only			0.	-
<b>b</b> Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2018				,
<b>a</b> From 2013 498, 971.				<b>'</b> •
<b>b</b> From 2014 491, 832.				, .
<b>c</b> From 2015 468,161.			•	
<b>d</b> From 2016 496, 988.				
e From 2017 489, 286.	· <del></del>	,		
f Total of lines 3a through e	2,445,238.			
4 Qualifying distributions for 2018 from Part				
XII, line 4 \ \$ 518,425.			· · · · · · · · · · · · · · · · · · ·	
a Applied to 2017, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required see instructions)	0.			
d Applied to 2018 distributable amount	U.			11,325.
e Remaining amount distributed out of corpus	507,100.			11,323.
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the				<u> </u>
same amount must be shown in column (a) )	-			
6 Enter the net total of each column as			•	
indicated helow:		_	,	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	2,952,338			, 1
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a) tax has been previously assessed		_	•	
<u>'</u>	·	0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		,
		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount — see instructions			0.	, ,
			<u> </u>	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be	•			
distributed in 2019	t			0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			<u>,                                     </u>
8 Excess distributions carryover from 2013 not	<del></del>		, <b>L</b> F	· · · · · · · · · · · · · · · · · · ·
applied on line 5 or line 7 (see instructions)	498,971.			
9 Excess distributions carryover to 2019.				Tal P &
Subtract lines 7 and 8 from line 6a	2,453,367.			
10 Analysis of line 9				
a Excess from 2014 491,832.				
b Excess from 2015 468, 161.				· .
c Excess from 2016 496, 988.			,	<i>\$</i>
d Excess from 2017 489, 286.			,	,
e Excess from 2018 507, 100.				

Form 990-PF (2018) DIANA AND MICHAE				31-1684510	
Part XIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or c is effective for 2018, enter the date of the	ietermination letter t ruling	nat it is a private op	perating foundation,	, and the ruling	
<b>b</b> Check box to indicate whether the foundat	ion is a private oper	ating foundation des	scribed in section	4942(j)(3),01	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year _		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for	(a) 2018	<b>(b)</b> 2017	(c) 2016	(d) 2015	
, each year listed		ļ	· · · · · · · · · · · · · · · · · · ·		
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	<del></del>	, ,			<del></del>
d Amounts included in line 2c not used directly for active conduct of exempt activities.	-				
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon				ļ	,
a 'Assets' alternative test — enter					
(1) Value of all assets		1			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – epter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more-exempt organizations as provided in Section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization				-	
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	n (Complete this he year — see ir	part only if the structions.)	foundation ha	ad \$5,000 or mor	e in
Information Regarding Foundation Managera List any managers of the foundation who list close of any tax year (but only if they have NONE	nave contributed mo	re than 2% of the to han \$5,000) (See s	otal contributions re ection 507(d)(2))	ceived by the founda	ation before the
<b>b</b> List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a 10	the stock of a corpo % or greater interes	oration (or an equa st	lly large portion of th	e ownership of
2 Information Regarding Contribution, Grar Check here ► X if the foundation only requests for funds. If the foundation make 2a, b, c, and d. See instructions	makes contributions s gifts, grants, etc ,	to preselected char to individuals or org	itable organizations ganizations under o	ther conditions, com	
a The name, address, and telephone number	er or email address	of the person to who	om applications sho	ould be addressed	
	~				
				·	
<b>b</b> The form in which applications should be	submitted and inforr	nation and materials	s they should includ	de ,	
c Any submission deadlines	<del></del>		-		
		need are as abasele	lo fiolds linds of	notificione or aller d	
d Any restrictions or limitations on awards,	such as by geograpi	nical aleas, charitat	ne neius, kinus 01 li	isulutions, or other t	actors

3 Grants and Contributions Paid During the Year or Approved for Future Payment									
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount					
Name and address (home or business)	or substantial contributor	recipient							
a Paid during the year SCHEDULE ATTACHED— See Statem	ent 6	PRIV	CHARITABLE	518,425.					
· 									
,									
		-	,						
-									
		<u> </u>		,					
Total	1	<del></del>	▶ 3a	518,425.					
<b>b</b> Approved for future payment									
				.,					
Total			▶ 31						

Part XVI	-A   Analysis of Income-Producing	Activities				······································
	amounts unless otherwise indicated	T	d business income	Excluded	by section 512, 513, or 514	(a)
•	•,	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	(e) Related or exempt function income (See instructions)
1 Progr	am service revenue			code	·····	
a		ļ		<del>                                     </del>	<del></del>	
ь		<u> </u>		igsquare		
c				1		•
d		ļ				
e	- <del></del>	<u> </u>				
f		<u></u>		<del>                                     </del>		
-	and contracts from government agencies			ļ		
	pership dues and assessments	ļ		-		
	t on savings and temporary cash investments	-		14	202.	<u> </u>
	ends and interest from securities			14	1,143.	
	ental income or (loss) from real estate	" - "	<u>.</u>	ļ	<u></u>	
	financed property				<del></del>	
	ebt-financed property	<del>"</del>		1	<del></del>	
	ntal income or (loss) from personal property	ļ	ļ <u></u>	11		
•	rinvestment income			1	<del></del>	
	(loss) from sales of assets other than inventory	ļ		18	-15,037.	
	ncome or (loss) from special events	<b></b>		ļ		
	s profit or (loss) from sales of inventory		~ 4	<del>                                     </del>	41.	
	revenue	· · ·		<del> </del>		
	EXEMPT MUNI INCOME	<u> </u>		<del>                                     </del>		2,929.
b		<del> </del>	<u> </u>	<del>  - </del>		
ິ່ງ——		<del> </del>		<del>                                     </del>		<del></del>
ď		<del> </del>		+	<del></del>	
e Subto	otal Add columns (b), (d), and (e)	<del> </del>		<del>}</del>	12 (02	2 020
	. Add line 12, columns (b), (d), and (e)	<u> </u>			-13,692. 13	2,929.
	heet in line 13 instructions to verify calculation	ie \			13	
	-B Relationship of Activities to the		ishment of Evemo	t Purno	SAC	
						- Al
Line No. ▼	Explain below how each activity for which included accomplishment of the foundation's exempt	come is repor purposes (oth	ted in column (e) of Pai ier than by providing fur	nds for su	ch purposes) (See insti	o the ructions )
117	INTEREST FROM TAX-EXEMPT BO					<u></u>
<u> 11A</u>	INTEREST FROM TAX-EXEMPT BO	ND2 - EV	LUDED FROM GRO	OS TIM	COME DI CODE SI	ECTION 103.
	<del></del>		<del></del>			<del></del>
		*				
		<del></del>		<del></del> -	<del></del>	
			<del></del> .		<del></del>	
						· · · · · · · · · · · · · · · · · · ·
	<u> </u>					

# Form 990-PF (2018) DIANA AND MICHAEL DAVID EPSTEIN 31-1684510 [Part'XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

described relating t	d in section 501(c) (o o political organizatio	ther than sect ons?	gage in any of the following vion 501(c)(3) organizations) o	r in section	er organization 527,	Yes No
		oundation to a	a noncharitable exempt organ	ization of		12(1)
(1) Cash						1 a (1) X 1 a (2) X
(2) Other						
b Other tra	insactions s of assets to a nonc	haritable even	nnt organization			1 b (1) X
• • •			ole exempt organization			1 b (2) X
• •	al of facilities, equipr					1 b (3) X
	nbursement arrangen					1 b (4) X
, ,	s or loan guarantees					1 b (5) X
* *			p or fundraising solicitations			1 b (6) X
c Sharing	of facilities, equipme	nt, mailing list	s, other assets, or paid emplo	yees		1 c X
d If the and the good any trans	swer to any of the ab is, other assets, or so saction or sharing ari	ove is 'Yes,' c ervices given l rangement, sh	complete the following schedu by the reporting foundation If ow in column (d) the value of	le Column the foundate the goods,	(b) should always show the failing received less than fair may other assets, or services received.	air market value of arket value in eived
	(b) Amount involved		f noncharitable exempt organization		Description of transfers, transactions	
N/A						
					<u> </u>	<del></del>
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			· · · · · · · · · · · · · · · · · · ·			
	*					
describe	undation directly or indicated in section 501(c) (c) complete the following	other than sec	ted with, or related to, one or tion 501(c)(3)) or in section 52	more tax-e 27?	xempt organizations	Yes X No
	Name of organization		(b) Type of organizat	ion	(c) Description (	of relationship
N/A						
						<del></del>
· · · · ·			<u> </u>			an Callate is a 10 a
Sign Here	and complete Declaration	hat I have examined of preparer (other	this return, including accompanying sche than taxpayer) is based on all informa Date		PIRECTOR	May the IRS discuss this return with the preparer shown below?  See instructions  X Yes No
- ( -	Print/Type preparer's nar	ne	Preparer's signature	// n ·	Date / Check	of PTIN
سم- امنط	1	LIN, III	Bruno G. X	aller	11/11/19 self employe	
Paid Proparer	· · · · · · · · · · · · · · · · · · ·		ANCUSO & JONES, P.		<del></del>	2-1706411
Preparer Jse Only	_		KVILLE PIKE			
Jac Omy	_	OCKVILLE,			Phone no	(301) 984-6400
BAA		/				Form <b>990-PF</b> (2018)

# Schedùle B . (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2018

Name of the organization DIANA AND MICHAEL	DAVID EPSTEIN	Employer identification number
FAMILY FOUNDATION	, INC	31-1684510
Organization type (check one)		<del></del>
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a p	private foundation
	527 political organization	
		•
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	te foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Ger	neral Rule or a Special Rule.	
Note: Only a section 501(c)(7), (8), or (10) organ	nization can check boxes for both the General Rule and a Sp	ecial Rule See instructions
General Rule		
X For an organization filing Form 990, 990-EZ,	or 990-PF that received, during the year, contributions totali e Parts I and II. See instructions for determining a contributo	ng \$5,000 or more (in money or or's total contributions
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(vi	(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% suppor ), that checked Schedule A (Form 990 or 990-EZ), Part II, lin e year, total contributions of the greater of (1) \$5,000, or (2) -EZ, line 1 Complete Parts I and II	ie 13, 16a, or 16b, and that
during the year, total contributions of more t	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from \$1,000 exclusively for religious, charitable, scientific, lite children or animals. Complete Parts I (entering 'N/A' in colur	erary, or educational
during the year, contributions exclusively for \$1,000 If this box is checked, enter here the charitable, etc., purpose Don't complete an	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from religious, charitable, etc., purposes, but no such contribution to total contributions that were received during the year for any of the parts unless the <b>General Rule</b> applies to this organizate, etc., contributions totaling \$5,000 or more during the year	ns totaled more than n <i>exclusively</i> religious, ration because
990-PF), but it must answer 'No' on Part IV, line	ne General Rule and/or the Special Rules doesn't file Schedu e 2, of its Form 990, or check the box on line H of its Form 99 iling requirements of Schedule B (Form 990, 990-EZ, or 990-	90-EZ or on its Form 990-PF,

Scheanle B *Leou	n ,990,	990-EZ,	or 990-F	² F) (201	Ö,
Name of severences					

Employer identification number

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DIAMA	עוות	PIICHALL	עבעת	EPSTEIN

31-1684510

Part 13	Contributors (see instructions) Use duplicate copies of Part I if additional sp	ace is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL DAVID EPSTEIN  10501 WILLOWBROOK DRIVE  POTOMAC, MD 20854	\$500,000.	Person X  Payroll  Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
~		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
~		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		  \$	Person Payroll Omplete Part II for noncash contributions )
		Cahadula D (F)	00 000 F7 av 000 PF) (2010)

Name of organization

Employer identification number

## DÌANA AND MICHAEL DAVID EPSTEIN

31-1684510

		1	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No	(b)	\$	(q)
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No.		\$	
	N/A		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date receiv

Employer identification number

DIANA	AND	 	EPSTEIN		31-1684510
				contributions to organizations described in s	

or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)

Use duplicate copies of Part III if additional space is needed (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (a) No. from Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (a) No. from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) - Use of gıft	(d) Description of how gift is held
		<u> </u>	J

(e)
Transfer of gift
Transferee's name, address, and ZIP + 4
Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e)
Transfer of gift
Transferee's name, address, and ZIP + 4
Relationship of transferor to transferee

2018	FEDERAL STA			PAGE 1
CLIENT 06097	DIANA AND MICHAEL FAMILY FOUNDA			31-1684510
11/11/19				10 35AM
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME	•	-		
	المعهورة في الماديدية المعادلة الماديدية الماديدية الماديدية الماديدية الماديدية الماديدية الماديدية الماديدية الماديدية الماديدية	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TAX EXEMPT MUNI INCOME	TOTAL	\$ 2,929. \$ 2,929.	\$ 0.	\$ 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES				
·	(A) EXPENSES PER BOOKS \$ 5,20 TOTAL \$ 5,20	S INCOME 0. \$ 5,20	<u>NET INCOM</u>	(D) CHARITABLE PURPOSES  \$ 0.
STATEMENT 3 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES				
FROM PARTNERSHIP LEGAL FEES	19	5 <u>INCOME</u> 7. \$ 62	<u>NET INCOM</u> 7. 5.	
STATEMENT 4 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER			-	
		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS VINTAGE CAPITAL PARTNERS I VINTAGE CAPITAL PARTNERS,		MKT VAL MKT VAL	\$ 68,199. 3,252.	\$ 68,199.

TOTAL \$ 71,451. \$ 71,451.

2018

# **FEDERAL STATEMENTS**

PAGE 2

CLIENT 06097 DIANA AND MICHAEL DAVID EPSTEIN FAMILY FOUNDATION, INC

31-1684510

11/11/19

10 35AM

## STATEMENT 5 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MICHAEL DAVID EPSTEIN 10501 WILLOWBROOK DRIVE POTOMAC, MD 20854	PRES & TREAS 0	\$ 0.	\$ 0.	\$ 0.
DIANA ELY EPSTEIN 10501 WILLOWBROOK DRIVE POTOMAC, MD 20854	VP/SECRETARY 0	0.	0.	0.
SAMANTHA EPSTEIN 300 EAST 77TH ST, #4B NEW YORK, NY 10021-3375	ASST SECRETARY 0	0.	0.	0.
MICHAEL DAVID EPSTEIN 10501 WILLOWBROOK DRIVE POTOMAC, MD 20854	DIRECTOR 0	0.	0.	0.
DIANA ELY EPSTEIN 10501 WILLOWBROOK DRIVE POTOMAC, MD 20854	DIRECTOR 0	0.	0.	0
JONATHAN RUBENSTEIN 300 EAST 77TH STREET, #4B NEW YORK, NY 10021-3375	DIRECTOR 0	0.	0.	0.
SAMANTHA EPSTEIN 300 EAST 77TH ST, #4B NEW YORK, NY 10021-3375	DIRECTOR 0	0.	0.	0.
NEIL GURVITCH 4416 EAST WEST HIGHWAY BETHESDA, MD 20814-4568	VICE PRESIDENT 0	0.	0.	0.
NEIL GURVITCH 4416 EAST WEST HIGHWAY BETHESDA, MD 20814-4568	DIRECTOR 0	0.	0.	0.
	TOTAL	\$ 0.	\$ 0.	<u>\$</u> 0.

#### DIANA AND MICHAEL DAVID EPSTEIN FAMILY FOUNDATION, INC

EIN 31-1684510 2018 Tax Schedule I

. , Recipient Name and Address	Purpose of Contribution	Amount
ALEF BET MONTESSORI SCHOOL 7300 Whittier Blvd Bethesda, MD 20814	Charitable	1,000
AMERICAN FRIENDS OF JORDAN RIVER VILLAGE FOUNDATION 244 Madison Ave Suite 482, New York, NY 10016	Charitable	1,500
AMERICAN FRIENDS OF LUBAVITCH 2110 Leroy Place, NW, Washington, DC 20008	Charitable	5,000
AMERICAN FRIENDS OF SHALVA 315 Fifth Avenue, 6th Floor, New York, NY 10016	Charitable	1,800
AMIT 2800 Stone Cliff Drive, Unit #112, Baltimore, MD 21209	Charitable	225
ARMENIAN ASSEMBLY OF AMERICA 734 15th Street NW, Suite 500, Washington, DC 20005	Charitable	500
ASSOCIATION FOR SAFE INTERNATIONAL ROAD TRAVEL 12320 Parklawn Drive, Rockville, MD 20852	Charitable	500
BETH SHOLOM CONGREGATION AND TALMUD TORAH 11825 Seven Locks Road, Potomac, MD 20854	Charitable	15,500
CHABAD HOUSE FOR TUFTS UNIVERSITY 21 Chetwynd Road, Somerville MA 02144	Chantable	7,500
CHABAD SHUL OF POTOMAC 11621 Seven Locks Road Potomac, MD 20854	Charitable	5,000
CHAI LIFELINE 151 West 30th Street, 3rd Floor, New York, NY 10001	Charitable	5 000
EAST 77TH STREET SYNAGOGUE/CONGREGATION BNAI ISRAEL 335 East 77th Street New York, NY 10021	Charitable	2,500
EMET (ENDOWMENT FOR MIDDLE EAST TRUTH) 1050 Connecticut Avenue, N W 10th Floor Washington DC 20036	Chantable	1,000
FOUNDATION FOR DEFENSE OF DEMOCRACIES 1726 M Street, N W , Suite 700 Washington, DC 20036	Charitable	5 000
FRIENDS OF CANCER RESEARCH 1800 M Street NW, Suite 1050 South, Washington, DC 20036	Chantable	5 000
FRIENDS OF LUBAVITCH 11621 Seven Locks Rd , Potomac, MD 20854	Charitable	17,000
FRIENDS OF THE ISRAEL DEFENSE FORCES P O Box 395, Stevenson, MD 21153	Charitable	1,000
HEIFETZ INTERNATIONAL MUSIC INSTITUTE 107 East Beverely Street, Staunton VA 24401	Chantable	13,500
INVESTIGATIVE PROJECT ON TERRORISM FOUNDATION 5614 Connecticut Ave NW #341 Washington DC 20015	Charitable	1 000
JCADA (JEWISH COALITION AGAINST DOMESTIC ABUSE) PO Box 2266, Rockville, MD 20847	Charitable	1,000
JCRC 6101 Executive Boulevard, Ste 300 North Bethesda, MD 20852	Charitable	5,000
JINSA (JEWISH INSTITUTE FOR NATIONAL SECURITY AFFAIRS) 1307 New York Ave , NW Ste 200 Washington, DC 20005	Charitable	5,000
JEWISH FEDERATION OF GREATER WASHINGTON 6101 Montrose Road, Rockville, MD 20852	Charitable	287,600
JEWISH POLICY CENTER 50 F Street NW Suite 100, Washington, DC 20001	Charitable	7,500
JEWISH SOCIAL SERVICE AGENCY 200 Wood Hill Road, Rockville, MD 20850	Chantable	1,800

#### DIANA AND MICHAEL DAVID EPSTEIN FAMILY FOUNDATION, INC

EIN 31-1684510 2018 Tax Schedule I

Recipient Name and Address	Purpose of Contribution	Amount
MELVIN J BERMAN HEBREW ACADEMY 13300 Arctic Avenue, Rockville, MD 20853	Charitable	20,000
NATIONAL CENTER FOR MISSING AND EXPLOITED CHILDREN 333 John Carlyle Street, Suite 125, Alexandria, VA 22314-5767	Charitable	2,500
OPERATION EMBRACE 7731 Tuckerman Lane PMB #163, Potomac, Maryland 20854	Charitable	1,000
RAMAZ/KJ 114 East 85th Street, New York, NY 10028	Charitable	50,000
REACHOUT JEWISH EDUCATIONAL SERVICES 123 Flanders C, Delray Beach, FL 33484	Charitable	500
REMISSION FOUNDATION P O Box 1012, New York, NY 10163	Charitable	10,000
ROCKVILLE VOLUNTEER FIRE DEPARTMENT PO Box 1789 Rockville, MD 20849-1789	Charitable	100
SUBURBAN HOSPITAL 8600 Old Georgetown Road, Bethesda, MD 20814	Charitable	10 000
SULAM 13300 Arctic Avenue, Rockville, MD 20853	Charitable	2,500
SUNFLOWER BAKERY 8507 Ziggy Lane, Gaithersburg, MD 20877	Charitable	500
UNITED NATIONS ISRAEL EDUCATION COUNCIL 2760 Appletree Ln, Northbrook, IL 60062	Charitable	5,000
UNIVERSITY OF MD HILLEL HOUSE 7612 Mowatt Lane, College Park MD 20740	Charitable	5,000
UNIVERSITY SYSTEM OF MARYLAND - IKE AND CATHERINE LEGGETT LE	EGAC Charitable	5,000
US HOLOCAUST MEMORIAL MUSEUM 100 Raoul Wallenberg Place, SW, Washington, DC 20024	Charitable	1,800
USO PO Box 96860, Washington, DC 20077-7677	Charitable	100
VAAD LEORER YESHAINIM 150 Boulevard Passaic, NJ 07055	Charitable	2,500
YESHIVA OF GREATER WASHINGTON 2010 Linden Lane, Silver Spring, MD 20910	Charitable	2,500
YISE CHARITY SPECIAL FUND (YOUNG ISRAEL SHOMRAI EMUNAH) 1132 Arcola Avenue, Silver Spring, MD 20902	Charitable	1,000
YOUTH ART FOR HEALING PO Box 30183, Bethesda, MD 20824	Charitable	500
		518,425