# SCANNED DEC, 17 2019

Department of the Treasury Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2019

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

A Employer identification number   31-158 3757   Survey in the second analysis of the control of motion and delivers in second analysis of the control of motion and analysis of the control of the con	For	caler	ndar year 2018 or tax year beginning		, and ending		
B Telliphone number   All 2 - 471 - 450	Na	Name of foundation				A Employer identification	number
650 SMITHFIELD STREET, SUITE 250  City of two, state or protein, country, and Zip or foreign postal code  First TarSUNGH, PA  15 22  6 Check all that apply.  Infinial return  Address change  H. Check hips of organization: Xi Saction 5910(3) evering throate foundation  Section 4947(3)(1) monetempt charatible trust.  S	T	THE BURKE FAMILY FOUNDATION				31-1583757	
Contributions, prits, grants, etc., recovered   Contributions, etc., prits,	Nur	nber a	and street (or P O box number if mail is not delivered to street a	iddress)	Room/suite	B Telephone number	
Contributions, prits, grants, etc., recovered   Contributions, etc., prits,	6	50	SMITHFIELD STREET, SUI'	TE 250		1 '	00
PITTSBURGH, PA 15222	_					i	
Check all that apply.						To it exemption application is pe	ending, check here
Final return   Amended return   Amended return   Address change   Amended return   Address change   Amended return   Address change   Amended return   Address change   Amended return   Amende				Initial return of a f	former public charity	B 1 Foreign organizations	chack hara
Check bye of organization:   Address change   Section 597(0)(3) exempt private foundation   Section 497(3)(1) nonexempt chantable trust   Other toxable provide foundation   Committee   Section 497(3)(1) nonexempt chantable trust   Other toxable provide foundation   First market value of all assets at end of year   Jaccounting method:   Case   Accounting method:	<b>u</b> (	JIIGUR		<del>_</del>	diffici public charity	J. Toreign organizations	s, check liefe
Section 4947(a)(1) nonexempt characteristic foundation   Section 4947(a)(1) nonexempt characteristic for the base provide foundation   Further characteristic formation   Further characteris			=	<del>=</del>		2. Foreign organizations me	eting the 85% test,
Fear market value of all assets at end of year   J Accounting method:   X Cash   Accrual   Term market value of all assets at end of year   J Accounting method:   Y Cash   Accrual   Term market value of all assets at end of year   J Accounting method:   Y Cash   Accrual   The foundation is an all-more reference   The foundation   The fo	<del></del>	hook				1	
Far market value of all assets at end of year (from Part II, cot.) (c), line 16)  S 26,903,643. [Part II] Analysis of Revenue and Expenses  Necessary equal the amounts in column (a)) must be on cash basis.  1 Contributions, pits, grants, etc., received  2 Cheek pill, etc. high contributions in triggeril to state 5a B.  3 cash meanings  4 Dividends and interest from securities  5 a Gross creats  5 a Gross creats  5 a Gross creats  6 a Net some from several end of securities  7 Capital pan net income/prom Part IV. Inex 2)  8 Net interest on saving and removement or the 10 B.  8 SS 5, 26 G.  8 Net some in from securities  7 Capital pan net income/prom Part IV. Inex 2)  8 Net income modifications  10 Coross sales price to so in the fact of contributions of the contributions of th	, , ,				1) \	- · F	
(from Part II, col. (c), line 16)  ■ 2	_ <u></u>					1	
Pairtill   Analysis of Revenue and Expenses (fine total of amountain in columna (b), (c) and (c) may not be on cash basis.)   The finite data of amountain in columna (b), (c) and (c) may not be one cash basis.)   The finite data of amountain in columna (b), (c) and (c) may not be one cash basis.)   The finite data of amountain in columna (b), (c) and (c) may not be one cash basis. (c) more mode (c) and (c) may not be one cash basis.)   The finite data of amountain in columna (b), (c) and (c) may not be one cash basis.)   The finite mode in columna (c), (c) and (c) may not be one cash basis.)   The finite mode in columna (c), (c) and (c) may not be one cash basis.)   The finite mode in columna (c), (c) and (c) may not be one cash basis.)   The finite mode in columna (c), (c) and (c) may not be one cash basis.)   The finite mode in columna (c), (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (c) may not be one cash basis. (c) and (			· I —	_	Acciuat		
Part II   Analysis of Revenue and Expenses   (a) Revenue and Expenses   per books	-				ic )	under section 507(b)(1)	(B), check here
Che total of amounts in columns (b), (e), and (d) may not expense per books income income income. The columns (b) (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense per books.  If the total of amounts in columns (b), (e), and (d) may not expense.  If the total of amounts in columns (b), and (d) may not expense.  If the total of amounts in columns (b), and (d) may not expense.  If the total of amounts in columns (b), and (d) may not expense.  If the total of amounts in columns (b), and (d) may not expense.  If the total of amounts in columns (b), and (d) may not expense.  If the total of amounts in columns (b), and (d) may not expense.  If the total of amounts in the columns (b), and (d) may not expense.  If the total of amounts (b), and (d) may not expense.  If the total of amounts (b), and (d) may not expense.  If the total of amounts (b), and (d) may not expense.  If the total of amounts (b), and (d),		_		T.			(d) Durburgan
1 Contributions, grifs, grants, etc., received   1,642,408.   1,642,	417.0	11 <u>;</u> L'; I	(The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
2 Chack	_	Π,			AND THE PROPERTY OF THE PROPER		(cash basis only)
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Seath investments   Synothic stress   Synothic	<b>1</b>	1 -					
Sample   S		3	cash investments		<del></del>		STATEMENT
B Net rental income or (loss)  6 Not gam or (loss) from sale of assets not on line 10  b Gross sales near from capital gain  9 Income modifications 10a and advanease  b Less Cost of goods said  c Gross profit or (loss)  11 Other income  12 Total. Add lines 1 through 11  3 compensation of officers, directors, business, etc.  14 Other employee saleries and wages  15 Pension plans, employee benefits  16a Legal fees  b Accounting fees  STMT 5  c Other professional fees  17 Interest  18 Taxes  STMT 6  26 , 425 . 26 , 410		4					STATEMENT
6a Net gam or (local) from sale of asserts not on line 10   basels on his 6a   basels o		5a		20,627.	20,627.	WP M-THENGERS FLE PRINSPERS AND LABOR TO	STATEMENT:
b Scross sales price for all again and through the part IV, line 2)  8 Net short-term captures and advantages b Less Cost of goods sold c Gross prieft or (loss)  11 Other income  12 Total. Add lines 1 through 11  13 Compensation of officers, fructors, trustees, etc. 14 Other employee salers leaves and siebursements. Add lines 24 and 25  25 Contributions, gifts, grants paid  26 Total expenses and disbursements. Add lines 24 and 25  27 Subtract line 26 from line 12:  2 Excess of revenue over expenses and disbursements b Net investment income (freepairs, enter of c).		b	Net rental income or (loss) 20,627.		S. SERSTANDO DE PRODUCTOR PORTO DE LA CONTRACTOR DE LA CO		
### Description of the Company of th	Œ	Ni i		855,526.			
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10 a and allowances		9		TERRETARIA AND AND AND AND AND AND AND AND AND AN		of red a month of condition to a sub-y-age	
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26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  1,131,257.	9	23	Other expenses STMT 7	331,261.	278,050.		53,211.
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27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  1,131,257.				1,522,261.	304,460.		1,213,436.
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b Net investment income (if negative, enter -0-)		l		1,617,281.			
					1,131,257.		MARKATON OF THE REAL PROPERTY OF THE PARTY O
		ı				N/A	

Part     Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
E. E.	al L3	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	33,632.	100,104.	100,104.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons		<u></u>	
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds	AND OF REPORT BURESTEEN ALBUMBANCE	ATTACK CHAR SELECT N CONTRACT TO THE SELECT	5 57979A 5 YVV.5 39498444V W WYNNYWYN. W
	11	Investments - land, buildings, and equipment basis	The state of the s	The state of the s	
		Less accumulated depreciation	,		
·	12	Investments - mortgage loans	01 054 400	00 000 885	06 000 500
	13	Investments - other STMT 10	21,354,422.	22,830,775.	26,803,539.
	14	Land, buildings, and equipment; basis			
	l. <u>.</u>	Less accumulated depreciation			
	15	Other assets (describe			,
	16	Total assets (to be completed by all filers - see the	21,388,054.	22 020 970	26 002 642
_	47	Instructions. Also, see page 1, item !)	21,300,034.	22,930,879.	26,903,643.
	17 18	Accounts payable and accrued expenses Grants payable		· <del>-</del> · -	SPECIAL PROPERTY OF PROPERTY OF THE PROPERTY O
	19	Deferred revenue		-	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ξ.	22	Other liabilities (describe			A TARK AT , KANEA P 1 PTAKETURETURETURETURETURETURETURETURETURETUR
	,				
	23_	Total liabilities (add lines 17 through 22)	0.	0.	The state of the s
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
Ses	24	Unrestricted		1 9	
Net Assets or Fund Balances	25	Temporarily restricted			A COMPANY OF THE PARTY OF THE P
Ba	26	Permanently restricted			
pun		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.	,	•	
ts	27	Capital stock, trust principal, or current funds	0.	0.	PERFECT AND SERVICE AND A SERVICE OF THE SERVICE OF
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	21,388,054.		ATHERES, AND THE PART OF THE PARTY OF A MANAGEMENT OF THE PARTY OF THE
Ϋ́	29	Retained earnings, accumulated income, endowment, or other funds	21,388,054.	22,930,879. 22,930,879.	ESPERATE TO PERSON AND UTILITY AS TO POSSESSED AND THE PROPERTY OF THE PROPERT
ž	30	Total net assets or fund balances	21,300,034.		
	31	Total liabilities and net assets/fund balances	21,388,054.	22,930,879.	
5-2				22/300/0131	, harrage of reducing the formation of the contrast of the con
[P	ärt"	Analysis of Changes in Net Assets or Fund Ba	liances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	t agree with end-of-year figure reported on prior year's return)	i.	1	21,388,054.
		amount from Part I, line 27a		2	1,617,281.
		Increases not included in line 2 (itemize)	SEE ST	ATEMENT 8 3	14,734.
		ines 1, 2, and 3		4	23,020,069.
		eases not included in line 2 (itemize)		ATEMENT 9 5	89,190.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	22,930,879.
					Form <b>990-PF</b> (2018)

<u> </u>	d Losses for Tax on In			(b) 1	How a	caured T	(a) Date	acquired	(d) Date sold
2-story brick wareh	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (b) How acquired P - Purchase D - Donation					hase ation	(mo., d	acquired day, yr.)	(mo., day, yr.)
1a THE BURKE FOUNDA				<u> </u>					
b THE BURKE FOUNDA	b THE BURKE FOUNDATIONS								
_ C				├					
_d				-					
<u>e</u>	(A) Decreased an allowed	() 0-	-44b b						<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					Sain or (loss s (f) minus	(g))
<u>a</u>									1,901.
<u>b</u>									853,625.
C		_						· ·	
d			•	$\dashv$					
Complete only for assets showing g	iain in column (h) and owned by t	L	on 12/31/69.	$\dashv$			I) Gaine //	Col. (h) gain	minus
Complete only to accord offering g	(i) Adjusted basis		cess of col. (I)			CO	l. (k), but	not less tha	n -0-) <b>or</b>
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any				Losses	(from col. (	(h))
a									1,901.
b		-		$\neg$					853,625.
C									
d									
e							_		
2 Capital gain net income or (net capital	If gain, also enter If (loss), enter -0-	ın Part I, line	7	}	2				855,526.
, , ,	•		. 1	7					033,3201
3 Net short-term capital gain or (loss)		d (6):		٦١					
If gain, also enter in Part I, line 8, coll If (loss), enter -0- in Part I, line 8	umm (c).				3			N/A	
	er Section 4940(e) for	Reduced	Tax on Net	nve	stm	ent Inc	ome		
If section 4940(d)(2) applies, leave this Was the foundation liable for the section If "Yes," the foundation doesn't qualify u	4942 tax on the distributable am nder section 4940(e). Do not com	plete this part	•						Yes X No
1 Enter the appropriate amount in each	n column for each year; see the in	structions bef	ore making any en	itries.					
(a) Base period years Calendar year (or tax year beginning i	n) Adjusted qualifying dist		Net value of no					Distrit (col. (b) div	(d) pution ratio rided by col. (c))
2017	1,08	2,659.				3,583			.043093
2016		0,077.				5,954			.047632
2015		6,299.				6,704			.044919
2014		7,700.				5,114			.042902
2013	73	3,811.		17	, 36.	1,584	·	Г	.042266
2 Total of line 1, column (d)							2		.220812
3 Average distribution ratio for the 5-ye		n line 2 by 5.0	), or by the numbe	r of y	ears		ŀ		0.4.4.6.0
the foundation has been in existence	ıf less than 5 years						3		.044162
4 Enter the net value of noncharitable-u	ise assets for 2018 from Part X, I	ne 5					4	2	7,219,282.
5 Multiply line 4 by line 3							5		1,202,058.
6 Enter 1% of net investment income (	1% of Part I, line 27b)						6		11,313.
7 Add lines 5 and 6	•						7		1,213,371.
8 Enter qualifying distributions from Pa	art XII, line 4						8		1,213,436.
If line 8 is equal to or greater than lin See the Part VI instructions.	•	1b, and comp	lete that part using	g a 1%	6 tax ra	ate.			



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)  1a Exempt operating foundations described in section 4940(d)(2), check here	
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)  b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%  of Part I, line 27b  c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	
b DomeStic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% of Part I, line 27b  c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).  Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	
of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 2 0 3 Add lines 1 and 2 3 11, 313 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	
Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  4  0	
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4 0	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  4 0	
4 South Minorial) and Common South Manager Common South State Common S	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	_
6 Credits/Payments:	_
a 2018 estimated tax payments and 2017 overpayment credited to 2018  6a 21,502.	_
b Exempt foreign organizations - tax withheld at source	_
c Tax paid with application for extension of time to file (Form 8868)	_
d Backup withholding erroneously withheld 6d 0 - 30 - 30 - 30 - 30 - 30 - 30 - 30 -	_
7 Total credits and payments. Add lines 6a through 6d 7 21,502	
8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached  8 0	<del></del>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	_
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 189	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ▶ 10,189. Refunded ▶ 11 0	<u>-</u>
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	_
any political campaign?	_
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b X	_
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	Ã
distributed by the foundation in connection with the activities.	
c Did the foundation file Form 1120-POL for this year?	_
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	4
(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0.	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	
managers. ▶ \$ 0.	뉌
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	iosi
If "Yes," attach a detailed description of the activities.	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4a X	-
b If "Yes," has it filed a tax return on Form 990-T for this year?	-
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  5 X	-
If "Yes," attach the statement required by General Instruction T	77 H
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1
By language in the governing instrument, or	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	
remain in the governing instrument?	ALT.
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X	_
8a Enter the states to which the foundation reports or with which it is registered. See instructions.	
PA	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	
of each state as required by General Instruction G? If "No," attach explanation	<u>'</u> /}~
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	JU
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	_
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_

31-1583757 THE BURKE FAMILY FOUNDATION Form 990-PF (2018) Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes." attach statement, See instructions 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A Telephone no. ► (412) 471-4550 14 The books are in care of CHARLES BURKE Located at ▶ 650 SMITHFIELD STREET, PITTSBURGH, ZIP+4 **▶15222** 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 Yes No 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, X securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1h Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2018? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2018.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 990-PF (2018)

had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Pear VIII - B  Statements Regarding Activities for Which Form 4720 May Be Required (continued)	Form 990-PF (2018) THE BURKE FAMILY FOUNDAT			31-15837	57 Page 6
(1) Carry on propagands, or otherwise attempt to milliumous biguisation (section 495(c))?  (2) Influence the outcome of any speeche public dection (see section 495(c) to carry on, directly or indirectly, shy other registation drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide for any purpose other than enigious, charitable, scanning, literary, or educational purposes, or for the prevention of cruitly to children or animab?  It is not experience the statement required disaster assistance, better here seemed in the prevention of cruitly to children or animab?  It is the animals of the statement required by Regulations section 53,4945-5(1).  So the the undefined, during the year, receive any funds, directly or indirectly, on a personal benefit contract?  It ves's tola, the statement required by Regulations section 53,4945-5(1).  So the the undefined, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  It ves's tola, the statement required by Regulations section 53,4945-5(1).  So the the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  It ves's tola, the statement required by Regulations section 53,4945-5(1).  So the five foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  It ves's tola, the statement required by Regulations section 53,4945-5(1).  So the five foundation, during the year, proceeds or howe any entirection are translation or an individual properties of the foundation subject to the section 4900 ax on payment(s) of more than \$1,000,000 in remularisation or access prachation, during the year of years are income and translation or access prachation. All the foundation are income and the properties of the foundation subject to the section 4900 ax on paymen	Rart VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)	
(1) Carry on propagation, or otherwise attempt to influence legislation (section 4945(s)?  (2) Influence the outcome of any spondie public effection (see section 4955); or to carry or, directly or indirectly, ally voter registation drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide or any purpose other than religious, charitable, scenifics, literary, or aducational purposes, or for the prevention of orwelly to chaldren or ammal?  (5) Provide or any purpose other than religious, charitable, scenifics, literary, or aducational purposes, or for the prevention of orwelly to chaldren or ammal?  (6) I travel sets of \$\frac{1}{3}1	5a During the year, did the foundation pay or incur any amount to:			Ţ	Yes No
(2) Influence the outcome of any speache public election (see section 4855), or to carry on, directly or indirectly, also year registration drives?  (3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelly to further or animals?  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelly to further or animals?  (6) If yes, any animals of the transactions fall to qualify under the exceptions described in Regulations section SL496 or in a current notice regarding disaster assistance, check here  (a) If we have the statement required by flegulations section SL496-SG0,  (a) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit conivact?  If Yes, and the statement required by Regulations section SL496-SG0,  (b) If Yes, and the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit conivact?  If Yes 10 to the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit conivact?  If Yes 3 to the Form 8870.  (a) It is the Form 8870.  (b) If Yes, 4 did the foundation receive any proceeds or have any net income attributable to the transaction?  (c) It Yes, 5 did the foundation receive any proceeds or have any net income attributable to the transaction?  (a) It is the form 8870.  (b) If Yes, 4 did the foundation in payed to the foundation managers and their compensation.  (c) It yes, 5 did the foundation or section, 500 to 100 to		n 4945(e))?		es X No	ificial cui
aby voter registation drive?    3P rovide a grant to an organization driver than a charitable, etc., organization described in section   4946(g)(4)(A)? See instructions   5P rovide to any purpose other than religious, charitable, scending, literary, or educational purposes, or for the prevention of crustly to children or ammals?   1	•••	• • • • • • • • • • • • • • • • • • • •			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(0)(4)(A)? See instructions (5) Provide for any purpose other than retigious, charitable, scentructions (6) Provide for any purpose other than retigious, charitable, scentructions (7) Provide for any purpose other than retigious, charitable, scentructions (8) Provide for any purpose other than retigious, charitable, scentructions (8) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other than retigious, determined the scentructions (9) Provide for any purpose other than retigious, charitable, scentructions (9) Provide for any purpose other sessions of the transaction of the scentructions of the scentruction of the scentruct	• • • • • • • • • • • • • • • • • • • •	. to carry on, an conj a mana		es 🗓 No 🖟	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section  945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any snavers or Yes (15) (b), did any of the transactions fall to quality under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  If Yes (3), did any of the transactions fall to quality under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  If Yes (3), did any of the transaction 54.94, does the foundation claim exemption from the tax becases it maintained expenditure responsibility for the grant?  If Yes (3), did any of the transaction 54.94, does the foundation claim exemption from the tax becases it maintained expenditure responsibility for the grant?  If Yes (3), did for the foundation claim grant?  If Yes (4), the Form 87.0.  If Yes (4), the Form 87.0.  If Yes (4), the Form 87.0.  If Yes (5), the Form 87.0.  If Yes (5), the Form 87.0.  If If Yes (5), the Form 87.0.  If Yes (6), the Form 87.0.  If Yes (7), the Form 87.0.  If Yes (7), the Form 87.0.  If Yes (8), the For	•	2			
4945(d)(4)(A)? See instructions  (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelity to children or animals?  b If any answer is "Yes to Sa(1)-(5), did any of the transactions that to qualify under the exceptions described in Regulations section \$3.4965 or in a current notice regarding desister assistance? See instructions  Organizations relying on a current notice regarding desister assistance? See instructions  Organizations relying on a current notice regarding desister assistance, check here  If the answers "Yes to question 63.4) does the foundation of the exception from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section \$3.4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes," did the foundation of the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes," did the foundation receive any proceeds or have any not important that year to be in the foundation subject to the section 4960 fax on payment(s) of more than \$1,000,000 in remineration or excess paractivite payment(s) during the year?  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly  Part WIII. Informa					
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  If any answers is Yes to 56(1)(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4965 or in a current notice reparding diseaser assistance? See instrutions Organizations religion and current notice reparding diseaser assistance? See instrutions Organizations religion and current notice reparding diseaser assistance, since the religion of the foundation stephing and current notice reparding diseaser assistance? See instrutions Organizations religion and current notice reparding diseaser assistance? See instrutions Organizations religion and under notice reparding diseaser assistance?  If the answers is Yes to question 53(4), does the foundation of a proposed better than the seventh of the foundation of the foundation disease are an interest of the foundation of the foundation disease are also as a proposed by the foundation of the foundation of the foundation disease are also as a proposed to the foundation of the foundation disease are also as a proposed to the foundation of the section 4800 as on payment(s) of more than \$1,000,000 in renumeration or excess parachuse payment(s) during the year?  I start eligible of the foundation of the section 4800 as on payment(s) of more than \$1,000,000 in renumeration or excess parachuse payment(s) during the year?  I start eligible of the foundation of the section 4800 as on payment(s) of more than \$1,000,000 in renumeration or excess parachuse payment(s) during the year?  I start eligible of the foundation of the section 4800 as on payment(s) of more than \$1,000,000 in renumeration or excess payment foundation of the foundat		II described III Section		(ठा n 🕌	
the prevention of cruelty to children or animals?  If if any answer is "Yes" (5.31)-(5), did any of the transactions fall to quality under the exceptions described in Regulations action 33.4945 or in a current notice regarding deaster assistance? See instructions Organizations relying on a current notice regarding deaster assistance, check here of the animal of the specific production of the semipline from the tax because it maintained expenditure responsibility for the gran?  If "Ses, attach the statement required by Regulations section 53.4945-5(d).  5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a pursonal benefit contract?  If "Ses' to 6b, this Form 8870.  7a At any time during the year, was the foundation aparty to a prohibited tax shelter transaction?  If "Ses' to 6b, this Form 8870.  7a At any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction?  If "Ses' to 6b, this Form 8870.  7a At any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction?  If "Ses' to 6b, this Form 8870.  7b If "Ses' to 6b, this Form 8870.  7c At any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction?  If "Ses' to 6b, this Form 8870.  7b If "Ses' to 6b, this Form 8870.  7c At any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction?  If "Ses' to 6b, this Form 8870.  7c At any time during the tax year, was the foundation of the foundation managers, this prometry of the session of the foundation of the session of the session of the foundation of the session of the foundation of the session of the foundation of the session of t				es 🔼 NO 📙	
b If any answer is "Yes" to Sa(1)-(5), det any of the transactions fall to quality under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  or any control of the answer is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53.4945-5(d).  5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to Sit, it Form 870.  7a At any time during the tax year, was the foundation aprity to a prohibited tax sheller transaction?  8 Is the foundation subject to the section 4980 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachulae payment(s) during the year?  Part VIII information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  (a) Name and address  (b) Title, and average holds (c) Compensation (c) Compensation (e) Transaction (e) Tran		or educational purposes, or fo			
section 53,4945 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c if the answer is "Yes" to question 53,49, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes, "attain the statement required by Regulations section 53,4945-5(d).  5a Dut the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes To 6b, life Form 8870.  7a At any time directly or indirectly, on a personal benefit contract?  If "Yes to 6b, life Form 8870.  7a At any time directly or indirectly, on a personal benefit contract?  If "Yes (in the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If "Yes (in the foundation subject to the section 4960 tax on payment(s) of more than 500,000 in remuneration or excess payed by payment(s) during the year?  Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, and foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours per week devoted (in top paid, enter -0.)  FOR THIS BURGH, PA 15222  1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	the prevention of cruelty to children or animals?		Y	es 🔼 No 📔	
Organizations relying on a current notice regarding disaster assistance, check here  c if the answer is Yes' to question 544, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If Yes' attach the statement required by Repulsions section 53,4945-5(d).  8 Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  If Yes' to 8b, the Form 870.  7a At any time during the tax year, was the foundation aparty to a prohibited tax sheller transaction?  8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess paradule payment(s) funding the year?  Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly  Paid Employees, and Contractors  1 List all officers, directors, trustees, and foundation managers and their compensation.  (a) Name and address  (b) Ittle, and average holds are presented to the state of the	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations		
c If the answer is Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grain?  If Yes, "attach the statement required by Regulations section 53.4945-5(d).  5a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If Yes 1 to 6b, life Form 8870.  7a At any time during the year, was the foundation a party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachite payment(s) during the year?  Part MIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundation managers and their compensation.  1 List all officers, directors, trustees, and foundati	section 53.4945 or in a current notice regarding disaster assistance? See instri	uctions		N/A L	5b
expenditure responsibility for the grain?  If Yes, attach the statement required by Repulations section 53.4945-5(d).  6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If Yes to 6b, file Form 8870.  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  8 Is the foundation subject to the section 490 tax on payment(s) of more than \$1,000,000 in remuneration or excess paracture payment(s) during the year?  Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, fustees, and foundation managers and their compensation.  (a) Name and address  (b) Title, and average hours be well devoted to position to position to position to position to position to position to position.  CHARLES R. BURKE, JR.  PRESIDENT  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  10.00  0.0.0.0.0.0.0.  PATRICIA G. BURKE  VICE PRESIDENT, TREASURER  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  1.00  0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	Organizations relying on a current notice regarding disaster assistance, check h	nere			
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650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222  PATRICIA G. BURKE  650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222  S.00  MERRILYNN YOUNG  650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222  TRUSTEE  650 SMITHFIELD STREET, SUITE 250 PITTSBURGH, PA 15222  1.00  0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.	(a) Name and address		enter -0-)	and deterred compensation	
PITTSBURGH, PA 15222  PATRICIA G. BURKE  STREET, SUITE 250  PITTSBURGH, PA 15222  PITTSBURGH, PA 15222  S.00  O. O. O.  MERRILYNN YOUNG  FRUSTEE  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  TRUSTEE  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  1.00  O.	CHARLES R. BURKE, JR.	PRESIDENT			
PATRICIA G. BURKE  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  5.00  0.0.0.  MERRILYNN YOUNG  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  1.00  0.0.0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans account, other allowances  (e) Expense account, other allowances	650 SMITHFIELD STREET, SUITE 250	}			
PATRICIA G. BURKE  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  5.00  0.0.0.  MERRILYNN YOUNG  650 SMITHFIELD STREET, SUITE 250  PITTSBURGH, PA 15222  1.00  0.0.0.  2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to enably expense account, other allowances  (e) Expense account, other allowances	PITTSBURGH, PA 15222	10.00	0.	0.	0.
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2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."  (a) Name and address of each employee paid more than \$50,000  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deterred compensation  (e) Expense account, other allowances		1 1 1 1	۱ ،	م ا	n
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(a) Name and address of each employee paid more than \$50,000  NONE  (b) Title, and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deterring and deterring allowances  (e) Expense account, other allowances	2. Companyation of five highest acid and law to the there there is	luded on line 4\ H =====	ntor UNONE U		L
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NONE	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans	account, other
		devoted to position		compensation	allowances
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		1			
Total number of other employees paid over \$50,000		·			

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Form 990-PF (2018)

Total. Add lines 1 through 3

Loa	(All domestic loundations must complete this part. Foreign four	iuations	s, see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities	1a	23,089,988.		
b	Average of monthly cash balances	1b	441,107.		
C	Fair market value of all other assets	1c	4,102,694.		
d	Total (add lines 1a, b, and c)	1d	27,633,789.		
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation) 1e 0 •				
2	Acquisition indebtedness applicable to line 1 assets	2	0.		
3	Subtract line 2 from line 1d	3	27,633,789.		
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	414,507.		
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,219,282.		
6_	Minimum investment return. Enter 5% of line 5	6	1,360,964.		
ΙΡ	art:XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certair	1		
	foreign organizations, check here  and do not complete this part.)		<del></del>		
1	Minimum investment return from Part X, line 6	1	1,360,964.		
2a	Tax on investment income for 2018 from Part VI, line 5				
b	Income tax for 2018. (This does not include the tax from Part VI.)  2b 12,688.				
C	Add lines 2a and 2b	2c	24,001.		
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,336,963.		
4	Recoveries of amounts treated as qualifying distributions	4	0.		
5	Add lines 3 and 4	5	1,336,963.		
6	Deduction from distributable amount (see instructions)	6	0.		
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,336,963.		
ĮP.	art:XIII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		4 040 400		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,213,436.		
b	Program-related investments - total from Part IX-B	1b	0.		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2			
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)	3a			
	Cash distribution test (attach the required schedule)	_3b	1 012 126		
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,213,436.		
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		44 242		
	income. Enter 1% of Part I, line 27b	5	11,313.		
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,202,123.		
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section				

Form **990-PF** (2018)

4940(e) reduction of tax in those years.

Part XIII	Undistributed Income	(see instructions)
-----------	----------------------	--------------------

	(a) Corpus	(b) Years prior to 2017	<b>(c)</b> 2017	( <b>d)</b> 2018
1 Distributable amount for 2018 from Part XI,				
line 7				1,336,963.
2 Undistributed income, if any, as of the end of 2018			,	
a Enter amount for 2017 only			1,186,516.	i
b Total for prior years:			,	
, ,		0.		
3 Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013				
<b>b</b> From 2014				
c From 2015				
d From 2016	~			
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ►\$ 1,213,436.				
a Applied to 2017, but not more than line 2a			1,186,516.	
b Applied to undistributed income of prior		-		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				26,920.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019	· · · · · · · · · · · · · · · · · · ·			1,310,043.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019.	_			
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9:				
a Excess from 2014				
b Excess from 2015		ł		
c Excess from 2016				1
d Excess from 2017	<u>-</u>			•
e Excess from 2018			<u>.</u>	

823581 12-11-18

Part AV Supplementary information	(continued)			
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
THE BURKE FAMILY FOUNDATIONS	SEE ATTACHED	SEE ATTACHED	SEE ATTACHED	
650 SMITHFIELD STREET, SUITE 250	SEE ATTACRED	BEE KIIACHED	SEE ATTACHED	
PITTSBURGH, PA 15222				1,160,225.
71110D0KGH, FR 13222			· · · · · · · · · · · · · · · · · · ·	2,200,223.
	+			
		<u> </u>		
Total			► 3a	1,160,225.
Approved for future payment				
MONT				
NONE				
		-		
	Ì			
			<u> </u>	
Total			<b>▶</b> 3b	0.

Page 12

Part XVI-A	<b>Analysis of Income-Producing Activities</b>

Enter gross amounts unless otherwise indicated.	Unrelated business income			ded by section 512, 513, or 514	(e)
•	(a)	(b)	(c) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business   code	Amount	sion code	Amount	function income
<del>-</del>					
					· · · · · · · · · · · · · · · · · · ·
b	·	<del>-</del> -			
C					
d	<del>   </del>				
f	<del> </del>				
g Fees and contracts from government agencies			$\vdash$		<del></del>
2 Membership dues and assessments			<b>—</b>		
3 Interest on savings and temporary cash					
Investments	1		14	5,682.	
4 Dividends and interest from securities			14	553,882.	
5 Net rental income or (loss) from real estate:	<del></del>			333,002.	1
a Debt-financed property					
b Not debt-financed property	<del>                                     </del>		14	20,627.	
· · · ·	<del></del>	·	13	20,027.	
6 Net rental income or (loss) from personal					
property	<del>                                     </del>				
7 Other investment income	<del>                                     </del>				
8 Gain or (loss) from sales of assets other			18	055 536	
than inventory	-		10	855,526.	
9 Net income or (loss) from special events	<b> </b>				
10 Gross profit or (loss) from sales of inventory					····
11 Other revenue:		42 072			
a JUSTIFACTS (K-1)	900099	43,873.			
b THE BURKE FOUNDATIONS	00000	17 544			
c <u>(K-1)</u>	900099	17,544.			
d					
e				4 405 545	
12 Subtotal. Add columns (b), (d), and (e)		61,417.		1,435,717.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	1,497,134.
(See worksheet in line 13 instructions to verify calculations.)					

# Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
<u></u>	

THE BURKE FAMILY FOUNDATION Form 990-PF (2018) Page 13 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) (2) Other assets 1a(2) b Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (a) Line no (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (c) Description of relationship (a) Name of organization (b) Type of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below? See instr Sign Here TRUSTEE X Yes Title Print/Type preparer's name Check [ Date self- employed ROBERT J. LALLY, Paid 10/29/19 P00088432 Preparer Firm's EIN ► 81-4474059 Firm's name ► LALLY & CO., **Use Only** 

Form 990-PF (2018)

(412)367-8190

SUITE 800

Firm's address ▶ 5700 CORPORATE DRIVE,

PITTSBURGH, PA 15237

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

**Employer identification number** 

31-1583757 THE BURKE FAMILY FOUNDATION Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II. and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, chantable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, chantable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Employer identification number

# THE BURKE FAMILY FOUNDATION

31-1583757

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES R. BURKE CLAT00  650 SMITHFIELD STREET  PITTSBURGH, PA 15222	\$ <u>240,000</u> .	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	CHARLES R. BURKE CLAT02 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ <u>210,000</u> .	Person X Payroll  Noncash (Complete Part II for noncash contributions.)
(a) <u>N</u> o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	CHARLES R. BURKE CLAT03  650 SMITHFIELD STREET  PITTSBURGH, PA 15222	\$120,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	CHARLES R. BURKE CLAT99  650 SMITHFIELD STREET  PITTSBURGH, PA 15222	\$ <u>120,000.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	CHARLES R. BURKE CLUT03  650 SMITHFIELD STREET  PITTSBURGH, PA 15222	\$ 175,715 <b>.</b>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	CHARLES R. BURKE CLUT08  650 SMITHFIELD STREET  PITTSBURGH, PA 15222	s193,486.	Person X Payroll

Employer identification number

# THE BURKE FAMILY FOUNDATION

31-1583757

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	CHARLES R. BURKE CLUT98  650 SMITHFIELD STREET  PITTSBURGH, PA 15222	\$\$.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	BURKE FAMILY 2017 NONGRANTOR CLUT #1 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$ <u>224,468.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	BURKE FAMILY 2017 NONGRANTOR CLUT #2 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$\$ <u></u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	BURKE FAMILY 2017 NONGRANTOR CLUT #3 650 SMITHFIELD STREET PITTSBURGH, PA 15222	\$149,754.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash Occash If or noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)

**Employer identification number** 

# THE BURKE FAMILY FOUNDATION

31-1583757

art II N	Ioncash Property (see instructions). Use duplicate copies of Pa	rt II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_ =			
(a) No. rom	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_   _		s	
(a) No. rom art I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b>\$</b>	
(a) No. rom	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_   =		 	
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
$-\left  \frac{-}{-} \right $		   	

Employer identification number

	URKE FAMILY FOUNDATION				31-1583757
Part III	Exclusively religious, charitable, etc., contributifrom any one contributor. Complete columns (a				at total more than \$1,000 for the year
	completing Part III, enter the total of exclusively religious,	charitable, etc , contributions of	1,000 or less for t	the year (Enter this info once	e) ► \$
(a) No.	Use duplicate copies of Part III if additional	space is needed.			<del></del>
from Part I	(b) Purpose of gift	(c) Use of g	jift	(d) Desc	ription of how gift is held
		(e) Transf	er of gift	<u> </u>	
	Transferee's name, address, a	nd ZIP + 4	R	elationship of tran	nsferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	ription of how gift is held
		(e) Transf	er of gift		
	Transferee's name, address, at	nd ZIP + 4	R	elationship of tran	sferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	ription of how gift is held
}		(e) Transfe	or of gift		
	Transferee's name, address, a		_	elationship of tran	sferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of g	ift	(d) Desc	ription of how gift is held
		(e) Transfe	er of gift		
	Transferee's name, address, ar	nd ZIP + 4	R	elationship of tran	sferor to transferee

FORM 990-PF INTERE	EST ON SAVIN	GS AND T	EMPORA	ARY CASI	H IN	VESTMENTS	STATEMENT	1
SOURCE			(A) VENUE BOOKS		r in	(B) VESTMENT COME	(C) ADJUSTED NET INCOM	
JUSTIFACTS PNC BANK THE BURKE FOUNDATION	ons			25. 84. 73.		425. 84. 5,173.	-	
TOTAL TO PART I, LI	INE 3		5,68	82.		5,682.		
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SI	ECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S	(A) REVENU PER BOO		(B) NET INVES MENT INCO		
THE BURKE FOUNDATIONS	553,882.		0.	553,8	382.	553,88	32.	
TO PART I, LINE 4	553,882.	-	0.	553,8	382.	553,88	32.	
FORM 990-PF		D EDITO A T	TNGOV				GMA BEWELL	<u></u>
		RENTAL	INCOME	<u></u>			STATEMENT	<u> </u>
KIND AND LOCATION C	F PROPERTY					ACTIVITY NUMBER	GROSS RENTAL INCO	OME
MILE DIDILE BOIDINAMIC						HOLLDER	1121111112 1116	
THE BURKE FOUNDATIO	ON (K-1)					1	20,6	27.
TOTAL TO FORM 990-P		LINE 5A						
			INCOM	íE			20,6	27.
TOTAL TO FORM 990-F			( REV	ÆA) ZENUE BOOKS			20,6	27. 4
TOTAL TO FORM 990-P	PF, PART I,		( REV	A) ENUE	<u>M</u> E	(B) ET INVEST- ENT INCOME	20,6	27. 4

ACCOUNTI	NG FEES	S	TATEMENT 5
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLI PURPOSES
4,350.	0.		0
4,350.	0.		0
TAX	ES	S	TATEMENT 6
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
15. 26,410.			0.
26,425.	26,410.		0.
OTHER E	XPENSES	S'	ratement 7
(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
EXPENSES PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE
	(A) EXPENSES PER BOOKS  4,350.  4,350.  TAX  (A) EXPENSES PER BOOKS  15. 26,410. 26,425.	EXPENSES NET INVEST- PER BOOKS MENT INCOME  4,350. 0.  4,350. 0.  TAXES  (A) (B) EXPENSES NET INVEST- PER BOOKS MENT INCOME  15. 0. 26,410. 26,410.	(A) (B) (C) ADJUSTED NET INCOME  4,350. 0.  4,350. 0.  TAXES  (A) (B) (C) NET INCOME  4,350. 0.  (B) (C) NET INCOME  (C) NET INCOME  (C) ADJUSTED NET INVEST- ADJUSTED NET INCOME  15. 0. 26,410. 26,410.  26,425. 26,410.

FORM 990-PF	OTHER INCREASE	S IN NET ASSETS	OR FUND BALANCES	STATEMENT 8
DESCRIPTION				AMOUNT
BOOK ADJUSTMEN	IT FROM BURKE F	OUNDATION		14,734.
TOTAL TO FORM	990-PF, PART I	II, LINE_3		14,734.

FORM 990-PF OTHER DECREASES	IN NE	r assets or	FUND	BALANCES	STATEMENT 9
DESCRIPTION					AMOUNT
BOOK ADJUSTMENT FROM JUSTIFACT FEDERAL TAXES	es.				36,190 53,000
TOTAL TO FORM 990-PF, PART III	, LINE	5			89,190
FORM 990-PF	OTHER	INVESTMENT	S		STATEMENT 10
FORM 990-PF DESCRIPTION	OTHER	INVESTMENT VALUATION METHOD		OOK VALUE	STATEMENT 10 FAIR MARKET VALUE
		VALUATION	В	OOK VALUE 22,702,618. 128,157.	FAIR MARKET VALUE