

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

| | | | |
|--|--|--|---|
| Name of foundation Richard M Fairbanks Foundation Inc | | A Employer identification number 31-1189885 | |
| Number and street (or P O box number if mail is not delivered to street address) 211 N Pennsylvania St Ste 2500 | | Room/suite | B Telephone number (see instructions) (317) 846-7111 |
| City or town, state or province, country, and ZIP or foreign postal code Indianapolis, IN 46204 | | C If exemption application is pending, check here <input type="checkbox"/> | |
| G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 294,991,711 | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <u>(Part I, column (d) must be on cash basis)</u> | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |

| Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small> | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | 25 | | | |
| | 2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 497,064 | 493,251 | | |
| | 4 Dividends and interest from securities | 3,833,143 | 3,790,445 | | |
| | 5a Gross rents | | 0 | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 12,548,827 | | | |
| | b Gross sales price for all assets on line 6a | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 12,464,469 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances 0 | | | | |
| Operating and Administrative Expenses | b Less Cost of goods sold 0 | | | | |
| | c Gross profit or (loss) (attach schedule) | 0 | | | |
| | 11 Other income (attach schedule) | 6,754,544 | 7,017,130 | 0 | |
| | 12 Total. Add lines 1 through 11 | 23,633,603 | 23,765,295 | 0 | |
| | 13 Compensation of officers, directors, trustees, etc | 680,684 | 142,644 | | 538,040 |
| | 14 Other employee salaries and wages | 585,254 | 27,436 | | 557,818 |
| | 15 Pension plans, employee benefits | 330,385 | 50,131 | | 280,254 |
| | 16a Legal fees (attach schedule) | 18,053 | 3,611 | 0 | 14,442 |
| | b Accounting fees (attach schedule) | 71,012 | 42,607 | 0 | 28,405 |
| | c Other professional fees (attach schedule) | 1,084,466 | 1,008,978 | 0 | 75,488 |
| | 17 Interest | 353,950 | 343,984 | | |
| | 18 Taxes (attach schedule) (see instructions) | 404,127 | 224,845 | 0 | 0 |
| | 19 Depreciation (attach schedule) and depletion | 507,370 | 240,832 | 0 | |
| | 20 Occupancy | 163,546 | 32,709 | | 130,837 |
| | 21 Travel, conferences, and meetings | 59,952 | 11,991 | | 47,961 |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) | 4,578,212 | 2,957,460 | 0 | 1,108,134 |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 8,837,011 | 5,087,228 | 0 | 2,781,379 |
| | 25 Contributions, gifts, grants paid | 13,286,592 | | | 13,286,592 |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 22,123,603 | 5,087,228 | 0 | 16,067,971 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | 1,510,000 | | | |
| | b Net investment income (if negative, enter -0-) | | 18,678,067 | | |
| | | | | 0 | |
| | | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | | |
|---|--|--|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | 133,201 | 264,900 | 264,900 |
| | 2 Savings and temporary cash investments | | | |
| | 3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | 0 | 0 | 0 |
| | 4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | 0 | 0 | 0 |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | 0 | 0 | 0 |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ | 0 | 0 | 0 |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 39,975 | 21,351 | 21,351 |
| | 10a Investments—U S and state government obligations (attach schedule) | 19,374,845 | 21,689,233 | 21,689,233 |
| | b Investments—corporate stock (attach schedule) | 7,056,342 | 6,701,710 | 6,701,710 |
| | c Investments—corporate bonds (attach schedule) | 0 | | 0 |
| | 11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | 0 | | 0 |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | 289,628,886 | 265,966,529 | 265,966,529 |
| | 14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | 593,134 245,146 | 347,988 | 347,988 |
| 15 Other assets (describe ▶ _____) | 0 | 0 | 0 | |
| 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 316,622,895 | 294,991,711 | 294,991,711 | |
| Liabilities | 17 Accounts payable and accrued expenses | 235 | 0 | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | 0 | 0 | |
| | 21 Mortgages and other notes payable (attach schedule) | 0 | 0 | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22) | 235 | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 316,622,660 | 294,991,711 | |
| | 30 Total net assets or fund balances (see instructions) | 316,622,660 | 294,991,711 | |
| 31 Total liabilities and net assets/fund balances (see instructions) . | 316,622,895 | 294,991,711 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|-------------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 316,622,660 |
| 2 Enter amount from Part I, line 27a | 2 | 1,510,000 |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | 0 |
| 4 Add lines 1, 2, and 3 | 4 | 318,132,660 |
| 5 Decreases not included in line 2 (itemize) ▶ _____ | 5 | 23,140,949 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 294,991,711 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--|---|---|-------------------------------------|
| 1 a GAIN/LOSS OF PUBLICLY TRADED SECURITIES | P | | |
| b GAIN/LOSS FROM PASS-THROUGH INVESTMENTS | P | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|--------------------------|---|--|---|
| a 4,587,473 | | | 4,587,473 |
| b 7,876,996 | | | 7,876,996 |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a 0 | 0 | 0 | 4,587,473 |
| b | | 0 | 7,876,996 |
| c | | | |
| d | | | |
| e | | | |

| | | |
|---|---|------------|
| 2 Capital gain net income or (net capital loss) | 2 | 12,464,469 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | 3 | 0 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2017 | 15,142,638 | 307,358,018 | 0 049267 |
| 2016 | 9,102,663 | 281,291,148 | 0 032360 |
| 2015 | 16,622,146 | 292,813,195 | 0 056767 |
| 2014 | 16,746,000 | 295,660,136 | 0 056639 |
| 2013 | 15,419,663 | 283,213,353 | 0 054445 |

| | | |
|--|---|-------------|
| 2 Total of line 1, column (d) | 2 | 0 249478 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0 049896 |
| 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 | 4 | 292,417,313 |
| 5 Multiply line 4 by line 3 | 5 | 14,590,454 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 186,781 |
| 7 Add lines 5 and 6 | 7 | 14,777,235 |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 16,067,971 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|-----------|---|-----------|---------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 186,781 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2. | 3 | 186,781 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 186,781 |
| 6 | Credits/Payments | | |
| a | 2018 estimated tax payments and 2017 overpayment credited to 2018 | 6a | 229,620 |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | 50,000 |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d. | 7 | 279,620 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 0 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 92,839 |
| 11 | Enter the amount of line 10 to be Credited to 2019 estimated tax 92,839 Refunded | 11 | 0 |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----------|-----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | No |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | 1b | No |
| c Did the foundation file Form 1120-POL for this year? | 1c | No |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i> | 2 | No |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | 3 | No |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | Yes |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | Yes |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i> | 5 | No |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> | 7 | Yes |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA, HI, IN, MA, NY _____ | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . | 8b | Yes |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> | 9 | No |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> | 10 | No |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|-----------|--|-----------|------------|-----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.rmff.org | 13 | Yes | |
| 14 | The books are in care of Kevin Kessinger Telephone no (317) 846-7111 | | | |

Located at **211 N Pennsylvania St Ste 2500 Indianapolis IN** ZIP+4 **46204**

| | | | | |
|-----------|---|-----------|------------|-----------|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 | | | |
| 16 | At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ | 16 | Yes | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | | | |
|-----------|---|-----------|------------|-----------|
| 1a | During the year did the foundation (either directly or indirectly) | | Yes | No |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> | 1b | | No |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4b | | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|-----------|---|---|------------|-----------|
| 5a | During the year did the foundation pay or incur any amount to | | Yes | No |
| (1) | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (2) | Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (3) | Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (4) | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| (5) | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. | | 5b | |
| | Organizations relying on a current notice regarding disaster assistance check here. | <input type="checkbox"/> | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d) | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 6b | No |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 7b | |
| b | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | | | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| 1 List all officers, directors, trustees, foundation managers and their compensation. See instructions | | | | |
|---|---|---|---|---------------------------------------|
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| SUSAN LUSE 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | PROGRAM ADMIN 32 000 | 84,828 | 35,682 | 3,248 |
| ALEX COHEN 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | DIR OF LEARN/EVAL 40 000 | 108,055 | 26,530 | 3,192 |
| SARAH HAWKINS 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | SR PROGRAM OFFICER 40 000 | 90,861 | 32,252 | 2,737 |
| JEREMY SMITH 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | DIR OF COMMUN 40 000 | 121,722 | 27,741 | 4,306 |
| SCOTT SEMESTER 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | EXECUTIVE ASSISTANT 40 000 | 74,547 | 13,505 | 3,010 |
| Total number of other employees paid over \$50,000. | | | | 10 |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE". | | |
|---|----------------------------|-------------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| CAMBRIDGE ASSOCIATES 125 HIGH STREET BOSTON, MA 021102112 | INVESTMENT MANAGEMENT | 433,395 |
| VOX Global LLC 350 Massachusetts Ave Suite 300 Indianapolis, IN 46204 | Communication Services | 167,040 |
| Crowe LLP 225 West Wacker Dr Suite 2600 Chicago, IL 606061224 | Accounting & Tax Services | 67,175 |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services. ▶ | | 0 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 | |
| | |
| | |
| 2 | |
| | |
| | |
| 3 | |
| | |
| | |
| 4 | |
| | |
| | |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 | |
| | |
| | |
| 2 | |
| | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3 ▶ | 0 |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities. | 1a | 69,842,517 |
| b | Average of monthly cash balances. | 1b | 1,068,259 |
| c | Fair market value of all other assets (see instructions). | 1c | 225,959,593 |
| d | Total (add lines 1a, b, and c). | 1d | 296,870,369 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | 296,870,369 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 4,453,056 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 292,417,313 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 14,620,866 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|--|-----------|------------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 14,620,866 |
| 2a | Tax on investment income for 2018 from Part VI, line 5. | 2a | 186,781 |
| b | Income tax for 2018 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 186,781 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 14,434,085 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 6,342 |
| 5 | Add lines 3 and 4. | 5 | 14,440,427 |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 14,440,427 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 16,067,971 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. | 4 | 16,067,971 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 186,781 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 15,881,190 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 14,440,427 |
| 2 Undistributed income, if any, as of the end of 2018 | | | | |
| a Enter amount for 2017 only. | | | 10,539,124 | |
| b Total for prior years 20____, 2015, 2014 | | 0 | | |
| 3 Excess distributions carryover, if any, to 2018 | | | | |
| a From 2013. | 0 | | | |
| b From 2014. | 0 | | | |
| c From 2015. | 0 | | | |
| d From 2016. | 0 | | | |
| e From 2017. | 0 | | | |
| f Total of lines 3a through e. | 0 | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>16,067,971</u> | | | | |
| a Applied to 2017, but not more than line 2a | | | 10,539,124 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2018 distributable amount. | | | | 5,528,847 |
| e Remaining amount distributed out of corpus | 0 | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 | | | | 8,911,580 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). | 0 | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 0 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2014. | 0 | | | |
| b Excess from 2015. | 0 | | | |
| c Excess from 2016. | 0 | | | |
| d Excess from 2017. | 0 | | | |
| e Excess from 2018. | 0 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c "Support" alternative test—enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total | | | ▶ 3a | |
| b <i>Approved for future payment</i> See Additional Data Table | | | | |
| Total | | | ▶ 3b | |

Enter gross amounts unless otherwise indicated

| | | |
|---|-----------|------------|
| 13 Total. Add line 12, columns (b), (d), and (e). | 13 | 23,827,874 |
| (See worksheet in line 13 instructions to verify calculations) | | |

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | Yes | No |
|--|-----|----|
|--|-----|----|

| | | |
|--|--|--|
| | | |
|--|--|--|

| | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

| | | |
|--|--|--|
| | | |
|--|--|--|

| | |
|--------------|-----------|
| 1b(1) | No |
|--------------|-----------|

| | |
|--------------|-----------|
| 1b(2) | No |
|--------------|-----------|

| | | |
|--------------|--|-----------|
| 1b(3) | | No |
|--------------|--|-----------|

| | | |
|--------------|--|-----------|
| 1b(4) | | No |
|--------------|--|-----------|

| | | |
|--------------|--|-----------|
| 1b(5) | | No |
|--------------|--|-----------|

| | | |
|--------------|--|-----------|
| 1b(6) | | No |
|--------------|--|-----------|

| | | |
|-----------|--|-----------|
| 1c | | No |
|-----------|--|-----------|

value
ue

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|--------------------------|--------------------------|---------------------------------|

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Title

(see instr)? ☐ Yes ☒ No

| | | | | |
|--|----------------------|------|---|-------------------------|
| Print/Type preparer's name Nicole Bencik | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN P00756195 |
| Firm's name ▶ CROWE LLP | | | | Firm's EIN ▶ 35-0921680 |
| Firm's address ▶ 3815 River Crossing Parkway Suite 300 Indianapolis, IN 462400977 | | | | Phone no (317) 569-8989 |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|--|---|---|---|---------------------------------------|
| CLAIRE FIDDIAN-GREEN | CEO 40 000 | 305,849 | 44,778 | 18,011 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| ELLEN QUIGLEY | VP OF PROGRAMS 40 000 | 186,862 | 11,100 | 7,531 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| KEVIN KESSINGER | CFO 40 000 | 182,721 | 38,096 | 9,373 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| BRYAN A MILLS | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| CHRISTOPHER M CALLAHAN | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| DANIEL C APPEL | CHAIRMAN 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| ELIZABETH F MANN | DIRECTOR 1 000 | 0 | 0 | 688 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| JONATHAN B FAIRBANKS | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| LEONARD J BETLEY | DIRECTOR 1 000 | 0 | 0 | 486 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| MARILEE J SPRINGER | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| ROGER S SNOWDON | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| THOMAS H RISTINE | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |
| JEFFREY HARRISON | DIRECTOR 1 000 | 0 | 0 | 0 |
| 211 N Pennsylvania St Ste 2500 Indianapolis, IN 46204 | | | | |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| 16 TECH COMMUNITY CORPORATION 300 N MERIDIAN STREET SUITE 950 INDIANAPOLIS, IN 46204 | NONE | SO I | 16 TECH START UP FUNDING | 1,000,000 |
| ALS ASSOCIATION OF GEORGIA 5881 GLENRIDGE DRIVE SUITE 200 ATLANTA, GA 30328 | NONE | PC | MATCHING GRANT | 600 |
| AMERICAN CABARET THEATRE 615 N ALABAMA STREET SUITE 134 INDIANAPOLIS, IN 46204 | NONE | PC | MATCHING GRANT | 2,000 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK, NY 10004 | NONE | PC | MATCHING GRANT | 3,000 |
| ARCHDIOCESE OF INDIANAPOLIS 1400 N MERIDIAN STREET INDIANAPOLIS, IN 46202 | NONE | PC | SURVEY INCENTIVE | 1,400 |
| BALDWIN-WALLACE COLLEGE 275 EASTLAND ROAD BEREA, OH 44017 | NONE | PC | MATCHING GRANT | 1,500 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BEECH GROVE CITY SCHOOLS 5334 HORNET AVE BEECH GROVE, IN 46107 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 116,550 |
| BEST BUDDIES 8604 ALLISONVILLE ROAD SUITE 165 INDIANAPOLIS, IN 46250 | NONE | PC | MATCHING GRANT | 6,000 |
| BISHOP CHATARD 5885 CRITTENDEN AVENUE INDIANAPOLIS, IN 46220 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 55,875 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BOYS & GIRLS CLUBS OF INDIANAPOLIS 2236 EAST 10TH STREET SUITE 200 INDIANAPOLIS, IN 46201 | NONE | PC | MATCHING GRANT | 6,000 |
| BREBEUF JESUIT2801 W 86TH ST INDIANAPOLIS, IN 46268 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| BREBEUF JESUIT PREPARATORY SCHOOL (NON PM) 2801 W 86TH STREET INDIANAPOLIS, IN 46268 | NONE | PC | MATCHING GRANT | 1,500 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 462083485 | NONE | PC | MATCHING GRANT | 750 |
| BUTLER UNIVERSITY 4600 SUNSET AVENUE INDIANAPOLIS, IN 462083485 | NONE | PC | BEAUTIFUL BOY EVENT WITH DAVID SHEFF ON MARCH 26, 2019 | 8,000 |
| CAMPAIGN FOR TOBACCO-FREE KIDS 1400 EYE STREET NW SUITE 1200 WASHINGTON, DC 20005 | NONE | PC | TOBACCO COALITION SUPPORT | 1,000,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CAMPUS CRUSADE FOR CHRIST INC 100 LAKE HART DRIVE 2400 ORLANDO, FL 32832 | NONE | PC | MATCHING GRANT | 1,200 |
| CARDINAL RITTER HIGH SCHOOL 3360 WEST 30TH STREET INDIANAPOLIS, IN 46222 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 55,440 |
| CATHEDRAL HIGH SCHOOL 5335 EAST 56TH STREET INDIANAPOLIS, IN 46226 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 52,510 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CENTER FOR STRATEGIC & INTERNATIONAL STUDIES 1616 RHODE ISLAND AVE NW WASHINGTON, DC 20036 | NONE | PC | MATCHING GRANT | 30,000 |
| CENTRAL INDIANA CORPORATE PARTNERSHIP FOUNDATION INC 300 N MERIDIAN STREET SUITE 950 INDIANAPOLIS, IN 46204 | NONE | SO I | PRE-K TEACHER PIPELINE PROJECT | 86,000 |
| CENTRAL INDIANA CORPORATE PARTNERSHIP FOUNDATION INC 300 N MERIDIAN STREET SUITE 950 INDIANAPOLIS, IN 46204 | NONE | SO I | CAREER & TECHNICAL EDUCATION SOURCES AND USES ANALYSIS, EDUCATION COMMUNICATION STRATEGY, AND CATAPULT FEASIBILITY STUDY | 890,550 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CENTRAL INDIANA CORPORATE PARTNERSHIP FOUNDATION INC 300 N MERIDIAN STREET SUITE 950 INDIANAPOLIS, IN 46204 | NONE | SO I | GENERAL OPERATING SUPPORT | 819,466 |
| CENTRAL INDIANA CORPORATE PARTNERSHIP FOUNDATION INC 300 N MERIDIAN STREET SUITE 950 INDIANAPOLIS, IN 46204 | NONE | SO I | 2018 ANNUAL MEMBERSHIP | 16,500 |
| CENTRAL INDIANA YOUTH FOR CHRIST 4707 WEST 72ND STREET INDIANAPOLIS, IN 46268 | NONE | PC | MATCHING GRANT | 100 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CHALKBEAT INDIANA 1239 BROADWAY SUITE 703 B NEW YORK, NY 10001 | NONE | PC | GENERAL OPERATING SUPPORT | 100,000 |
| CHARITABLE ALLIES 47 S MERIDIAN STREET SUITE 200 INDIANAPOLIS, IN 46204 | NONE | PC | MATCHING GRANT | 4,500 |
| CHRISTEL HOUSE ACADEMY 2717 S EAST ST INDIANAPOLIS, IN 46225 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 20,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CHRISTEL HOUSE INTERNATIONAL (NON-PM) SUITE 1990 10 WEST MARKET STREET INDIANAPOLIS, IN 46204 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 100 |
| CMF INTERNATIONAL PO BOX 501020 5525 E 82ND STREET INDIANAPOLIS, IN 46250 | NONE | PC | MATCHING GRANT | 3,000 |
| COLD SPRING SCHOOL 3650 COLD SPRING ROAD INDIANAPOLIS, IN 46222 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 84,975 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| COLUMBIA BUSINESS SCHOOL 622 WEST 113TH STREET BLANK NEW YORK, NY 10025 | NONE | PC | MATCHING GRANT | 1,000 |
| COMMUNITY HEALTH NETWORK FOUNDATION 7240 SHADELAND STATION SUITE 125 INDIANAPOLIS, IN 46256 | NONE | SO II | MATCHING GRANT | 1,250 |
| CONGREGATION SHAAREY TEFILLA 3085 WEST 116TH STREET CARMEL, IN 46032 | NONE | PC | MATCHING GRANT | 300 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| CROWN HILL HERITAGE FOUNDATION 700 WEST 38TH STREET INDIANAPOLIS, IN 46208 | NONE | PC | FAMILY LEGACY GRANT DESIGNATED FOR HISTORIC PRESERVATION AND EDUCATION PROGRAMS | 25,000 |
| DAMAR CHARTER ACADEMY 5125 DECATUR BLVD SUITE D INDIANAPOLIS, IN 46241 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| DAMAR SERVICES INC 6324 KENTUCKY AVENUE CAMBY, IN 46113 | NONE | PC | MATCHING GRANT | 1,250 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ECONOMIC CLUB OF INDIANA INC 1630 N MERIDIAN STREET INDIANAPOLIS, IN 46202 | NONE | PC | SPONSORSHIP 2018-2019 | 10,000 |
| EDCHOICE 111 MONUMENT CIRCLE SUITE 2650 INDIANAPOLIS, IN 46204 | NONE | PC | GENERAL OPERATING SUPPORT | 300,000 |
| EDISON SCHOOL OF THE ARTS 777 S WHITE RIVER PARKWAY W DR INDIANAPOLIS, IN 46221 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 40,746 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| EITELJORG MUSEUM OF AMERICAN INDIANS & WESTERN ART 500 W WASHINGTON STREET INDIANAPOLIS, IN 46204 | NONE | PC | MATCHING GRANT | 1,250 |
| ESKENAZI HEALTH FOUNDATION INC 720 ESKENAZI AVENUE FIFTH THIRD BUI LDING INDIANAPOLIS, IN 46202 | NONE | PC | MATCHING GRANT | 10,755 |
| FISTULA FOUNDATION 1922 THE ALAMEDA SUITE 302 SAN JOSE, CA 95126 | NONE | PC | MATCHING GRANT | 400 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| FOUNDATION CENTER DBA CANDID 4801 COURTHOUSE STREET SUITE 220 WILLIAMSBURG, VA 23188 | NONE | PC | ANNUAL MEMBERSHIP | 5,000 |
| FRANKLIN TOWNSHIP COMMUNITY SCHOOL CORPORATION 6141 S FRANKLIN RD INDIANAPOLIS, IN 46259 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 135,971 |
| GLOBAL PREPARATORY ACADEMY- FISCAL AGENT-THE MIND TRUST 2033 SUGAR GROVE AVE INDIANAPOLIS, IN 46203 | NONE | SO I | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 25,804 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVENUE NW SUITE 1200 WASHINGTON, DC 20036 | NONE | PC | 2018 ANNUAL MEMBERSHIP | 5,610 |
| GREATER INDIANAPOLIS PROGRESS COMMITTEE 200 EAST WASHINGTON STREET CITY-COUNTY BUILDING SUITE 1901 INDIANAPOLIS, IN 46204 | NONE | PC | 2018-2019 MEMBERSHIP | 2,200 |
| FOUNDATION CENTER DBA CANDID 4801 COURTHOUSE STREET SUITE 220 WILLIAMSBURG, VA 23188 | NONE | PC | 2018 ANNUAL MEMBERSHIP | 5,000 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HEALTH & HOSPITAL CORPORATION FOR MARION COUNTY 3838 NORTH RURAL INDIANAPOLIS, IN 462052930 | NONE | GOV | MARION COUNTY PUBLIC HEALTH DEPARTMENT SAFE SYRINGE ACCESS & SUPPORT | 285,250 |
| HERITAGE CHRISTIAN SCHOOL 6401 E 75TH STREET INDIANAPOLIS, IN 46250 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| HERITAGE CHRISTIAN SCHOOL (INCENTIVE) 6401 EAST 75TH STREET INDIANAPOLIS, IN 46250 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 100 |
| Total | | | 3a | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HISTORIC LANDMARKS FOUNDATION OF INDIANA INC (DBA INDIANA LANDMARKS) 1201 CENTRAL AVENUE INDIANAPOLIS, IN 46202 | NONE | PC | FAMILY LEGACY GRANT DESIGNATED FOR GENERAL OPERATING SUPPORT | 50,000 |
| HOPE ACADEMY- INDIANAPOLIS 8102 CLEARVISTA PARKWAY INDIANAPOLIS, IN 46256 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| HORIZON EDUCATION ALLIANCE 124 E WASHINGTON STREET GOSHEN, IN 46528 | NONE | PC | YOUTH-APPRENTICESHIP EDUCATIONAL SITE VISITS | 14,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HUMANE SOCIETY OF INDIANAPOLIS 7929 N MICHIGAN ROAD INDIANAPOLIS, IN 46268 | NONE | PC | MATCHING GRANT | 300 |
| IGNITE ACHIEVEMENT ACADEMY 1002 W 25TH STREET INDIANAPOLIS, IN 46208 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 60,460 |
| INDIANA BROADCASTERS FOUNDATION C/O ARLAND COMMUNICATIONS POBOX 902 INDIANAPOLIS, IN 46082 | NONE | PC | SUPPORT FOR HALL OF FAME DINNER AND VIDEO | 5,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANA CHAMBER OF COMMERCE FOUNDATION 115 W WASHINGTON STREET SUITE 850 S INDIANAPOLIS, IN 46204 | NONE | SO II | STRATEGIC APPROACH TO ADDRESS WORKPLACE SUBSTANCE ABUSE IN INDIANA | 75,000 |
| INDIANA COALITION TO END SEXUAL ASSAULT 9245 N MERIDIAN STREET SUITE 227 INDIANAPOLIS, IN 46260 | NONE | PC | MATCHING GRANT | 750 |
| INDIANA HUMANITIES COUNCIL 1500 N DELAWARE STREET INDIANAPOLIS, IN 46202 | NONE | PC | MATCHING GRANT | 3,100 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANA HUMANITIES COUNCIL 1500 N DELAWARE STREET INDIANAPOLIS, IN 46202 | NONE | PC | SUPPORT FOR OPIOID-RELATED EVENT | 1,000 |
| INDIANA MATH AND SCIENCE ACADEMY NORTH 7435 N KEYSTONE AVE INDIANAPOLIS, IN 46240 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 69,615 |
| INDIANA MEDICAL FOUNDATION INC 322 CANAL WALK INDIANAPOLIS, IN 46202 | NONE | PC | ISMA CONTROLLED SUBSTANCE PHYSICIAN EDUCATION EXPANSION PROGRAM | 230,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANA PHILANTHROPY ALLIANCE 32 E WASHINGTON STREET SUITE 1100 INDIANAPOLIS, IN 462043583 | NONE | PC | 2018 MEMBERSHIP & LEADERSHIP CIRCLE GIFT | 18,750 |
| INDIANA PHILANTHROPY ALLIANCE 32 E WASHINGTON STREET SUITE 1100 INDIANAPOLIS, IN 462043583 | NONE | PC | 2018 CENTRAL INDIANA LEGISLATIVE LUNCHEON AUGUST 30, 2018 | 200 |
| INDIANA REPERTORY THEATRE 140 WEST WASHINGTON STREET INDIANAPOLIS, IN 46202 | NONE | PC | MATCHING GRANT | 750 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANA STATE DEPARTMENT OF HEALTH 2 NORTH MERIDIAN STREET INDIANAPOLIS, IN 46204 | NONE | GOV | 2018 PUBLIC SAFETY + PUBLIC HEALTH OPIOID CONFERENCE ON AUGUST 14, 2018 | 7,000 |
| INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 474020500 | NONE | PC | MATCHING GRANT | 1,600 |
| INDIANA UNIVERSITY HEALTH FOUNDATION 1633 N CAPITOL AVENUE SUITE 1200 INDIANAPOLIS, IN 46202 | NONE | SO I | CHARLES WARREN FAIRBANKS CENTER FOR MEDICAL ETHICS | 50,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANA UNIVERSITY SCHOOL OF MEDICINE 1001 WEST 10TH STREET INDIANAPOLIS, IN 462055100 | NONE | PC | CARE PLUS AN INNOVATIVE, COMMUNITY-BASED ADDICTION REDUCTION PROGRAM | 639,840 |
| INDIANA UNIVERSITY RICHARD M FAIRBANKS SCHOOL OF PUBLIC HEALTH AT IUPUI HEALTH SCIENCES BUILDING RG 1050 WI SHARD BOULEVARD INDIANAPOLIS, IN 46202 | NONE | PC | EVALUATION OF SCHOOL BASED HEALTH IN CHARTER SCHOOLS-UNUSED GRANT FUNDS | -6,342 |
| INDIANAPOLIS ACADEMY OF EXCELLENCE 1145 E 22ND STREET INDIANAPOLIS, IN 46202 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,100 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANAPOLIS CLASSICAL SCHOOLS - HERRON AND RIVERSIDE HIGH SCHOOLS 110 E 16TH ST INDIANAPOLIS, IN 46202 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 12,500 |
| INDIANAPOLIS PUBLIC SCHOOLS 120 EAST WALNUT INDIANAPOLIS, IN 46204 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 641,571 |
| INDIANAPOLIS ZOOLOGICAL SOCIETY INC 1200 WEST WASHINGTON STREET POBOX 2 2309 INDIANAPOLIS, IN 462220309 | NONE | PC | MATCHING GRANT | 2,250 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| INDIANAPOLIS ZOOLOGICAL SOCIETY INC 1200 WEST WASHINGTON STREET POBOX 2 2309 INDIANAPOLIS, IN 462220309 | NONE | PC | GENERAL OPERATING SUPPORT DESIGNATED FOR INDIANAPOLIS ZOO GARDENS | 50,000 |
| INSTITUTE FOR QUALITY EDUCATION 100 WEST OHIO STREET SUITE 700 INDIANAPOLIS, IN 46204 | NONE | PC | GENERAL OPERATING SUPPORT | 200,000 |
| INDIANA UNIVERSITY SCHOOL OF MEDICINE 1001 WEST 10TH STREET INDIANAPOLIS, IN 462055100 | NONE | PC | CARE PLUS AN INNOVATIVE, COMMUNITY-BASED ADDICTION REDUCTION PROGRAM | 204,225 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| KIPP INDY PUBLIC SCHOOLS 1740 E 30TH ST INDIANAPOLIS, IN 46218 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 87,500 |
| LARK'S SONG INC 401 S WASHINGTON STREET MARION, IN 46953 | NONE | PC | MATCHING GRANT | 3,000 |
| LEELANAU CONSERVANCYPO BOX 1007 LELAND, MI 49654 | NONE | PC | MATCHING GRANT | 2,500 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| LEELANAU COUNTY CANCER FOUNDATION P O BOX 235 LAKE LEELANAU, MI 49653 | NONE | PC | MATCHING GRANT | 1,500 |
| LIGHTHOUSE ACADEMIES 1780 SLOAN AVE INDIANAPOLIS, IN 46203 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 145,245 |
| LUTHERAN HIGH SCHOOL OF INDIANAPOLIS 5555 SOUTH ARLINGTON AVE INDIANAPOLIS, IN 46237 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| Total ▶ 3a | | | | 13,286,593 |

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|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| LYN HOUSE INCPO BOX 11255 INDIANAPOLIS, IN 46201 | NONE | PC | MATCHING GRANT | 710 |
| MATCHBOOK LEARNING 1163 N BELMONT AVENUE INDIANAPOLIS, IN 46222 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 67,435 |
| MATCHBOOK LEARNING-FISCAL AGENT- THE MIND TRUST 1163 N BELMONT AVENUE INDIANAPOLIS, IN 46222 | NONE | SO I | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MEDIA IMPACT FUNDERS 200 W WASHINGTON SQUARE SUITE 220 PHILADELPHIA, PA 19106 | NONE | PC | 2018 MEMBERSHIP | 5,000 |
| MIDDLE EASTERN INVESTMENT INITIATIVE 500 8TH STREET NW SUITE 300 WASHINGTON, DC 20004 | NONE | PC | MATCHING GRANT | 10,000 |
| MONTESSORI PARENTS AS PARTNERS 1224 EAST 52ND STREET INDIANAPOLIS, IN 46205 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 100 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MSD OF DECATUR TOWNSHIP 5251 KENTUCKY AVE INDIANAPOLIS, IN 46221 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 176,347 |
| MSD OF LAWRENCE TOWNSHIP LAWRENCE EDUCATION AND COMMUNITY CE NTER 6501 SUNNYSIDE RD INDIANAPOLIS, IN 46236 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 546,825 |
| MSD OF WASHINGTON TOWNSHIP 8550 WOODFIELD CROSSING BLVD INDIANAPOLIS, IN 46240 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 169,113 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MSD OF WAYNE TOWNSHIP 1220 S HIGH SCHOOL RD INDIANAPOLIS, IN 46241 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 621,639 |
| MSD WARREN TOWNSHIP 975 N POST ROAD INDIANAPOLIS, IN 46219 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 162,513 |
| MTI SCHOOL OF KNOWLEDGE 2850 COLD SPRING RD INDIANAPOLIS, IN 46222 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 14,800 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NCSL FOUNDATION FOR STATE LEGISLATURES 7700 EAST 1ST PLACE DENVER, CO 80230 | NONE | PC | INTERNATIONAL EDUCATION AND WORKFORCE BENCHMARKING | 140,360 |
| NEWFIELDS4000 MICHIGAN ROAD INDIANAPOLIS, IN 462083326 | NONE | PC | MATCHING GRANT | 36,750 |
| NEWFIELDS4000 MICHIGAN ROAD INDIANAPOLIS, IN 462083326 | NONE | PC | VIRGINIA B FAIRBANKS ART & NATURE PARK | 600,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NOBLESVILLE YOUTH BASEBALL PO BOX 721 NOBLESVILLE, IN 46061 | NONE | PC | MATCHING GRANT | 15,000 |
| NORC AT THE UNIVERSITY OF CHICAGO 1155 E 60TH STREET CHICAGO, IL 60637 | NONE | PC | PRE-K KINDERGARTEN READINESS ASSESSMENT | 118,498 |
| PACK AWAY HUNGER 5230 PARK EMERSON DRIVE SUITE A INDIANAPOLIS, IN 46203 | NONE | PC | MATCHING GRANT | 1,013 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PARK TUDOR SCHOOL 7200 NORTH COLLEGE AVE INDIANAPOLIS, IN 46240 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| PERRY TOWNSHIP SCHOOLS 6548 ORINOCO AVENUE INDIANAPOLIS, IN 46227 | NONE | GOV | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 272,855 |
| PHALEN LEADERSHIP ACADEMIES 2323 N ILLINOIS ST INDIANAPOLIS, IN 46208 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 20,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PHILANTHROPY ROUNDTABLE 1120 20TH STREET NW SUITE 550 SOUTH WASHINGTON, DC 20036 | NONE | PC | ANNUAL MEMBERSHIP | 8,000 |
| PHOENIX THEATRE749 N PARK AVENUE INDIANAPOLIS, IN 46202 | NONE | PC | MATCHING GRANT | 7,140 |
| PILOTED SCHOOLS735 SHELBY ST INDIANAPOLIS, IN 46203 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PLAINFIELD CHRISTIAN CHURCH 800 DAN JONES ROAD PLAINFIELD, IN 46168 | NONE | PC | MATCHING GRANT | 10,000 |
| PLANNED PARENTHOOD OF INDIANA & KENTUCKY INC 200 SOUTH MERIDIAN STREET SUITE 400 INDIANAPOLIS, IN 462251055 | NONE | PC | MATCHING GRANT | 3,000 |
| PROJECT TRANSFORMATION NATIONAL 4024 CARUTH BLVD DALLAS, TX 75225 | NONE | PC | MATCHING GRANT | 500 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PROVIDENCE CRISTO REY HIGH SCHOOL 75 NORTH BELLEVIEW PLACE INDIANAPOLIS, IN 46222 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 4,960 |
| PURDUE POLYTECHNIC HIGH SCHOOL 49 W MARYLAND STREET SPACE H10B INDIANAPOLIS, IN 46204 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 82,760 |
| PURDUE RESEARCH FOUNDATION 403 WEST WOOD STREET WEST LAFAYETTE, IN 47907 | NONE | PC | MATCHING GRANT | 500 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| RANDOM ACTS OF FLOWERS 1057 EAST 54TH STREET SUITE F INDIANAPOLIS, IN 46220 | NONE | PC | MATCHING GRANT | 750 |
| RONCALLI HIGH SCHOOL 3300 PRAGUE ROAD INDIANAPOLIS, IN 46227 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 70,282 |
| SAGAMORE INSTITUTE FOR POLICY RESEARCH 2902 N MERIDIAN STREET INDIANAPOLIS, IN 46205 | NONE | PC | MATCHING GRANT | 3,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SCECINA MEMORIAL HIGH SCHOOL 5000 NOWLAND AVE INDIANAPOLIS, IN 46201 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 72,890 |
| SECOND PRESBYTERIAN CHURCH 7700 N MERIDIAN STREET INDIANAPOLIS, IN 46260 | NONE | PC | MATCHING GRANT | 7,500 |
| SHEPHERD COMMUNITY SCHOOL 4107 E WASHINGTON ST INDIANAPOLIS, IN 46201 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 75,853 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SOCIETY OF ST VINCENT DE PAUL 8140 CONARROE ROAD INDIANAPOLIS, IN 46278 | NONE | PC | MEMORIAL | 250 |
| ST VINCENT HOSPITAL FOUNDATION 8402 HARCOURT ROAD SUITE 210 INDIANAPOLIS, IN 46260 | NONE | SO I | FAMILY LEGACY GRANT DESIGNATED FOR PHYSICIAN'S MEDICAL EDUCATION PROGRAM | 50,000 |
| SUMMER STOCK STAGE INC P O BOX 55012 INDIANAPOLIS, IN 46205 | NONE | PC | MATCHING GRANT | 4,500 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SYCAMORE SCHOOL1750 W 64TH ST INDIANAPOLIS, IN 46260 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| SYCAMORE SCHOOL (NON-PREVENTION MATTERS) 1750 W 64TH STREET INDIANAPOLIS, IN 46260 | NONE | PC | MATCHING GRANT | 1,000 |
| TEACH FOR AMERICA 1630 N MERIDIAN STREET SUITE 450 INDIANAPOLIS, IN 46202 | NONE | PC | GENERAL OPERATING SUPPORT W/ EMPHASIS ON STEM TEACHERS OR PK TEACHERS | 500,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| TEACH FOR AMERICA 1630 N MERIDIAN STREET SUITE 450 INDIANAPOLIS, IN 46202 | NONE | PC | TFA-INDY 10TH ANNIVERSARY SUMMIT & GALA | 20,000 |
| THE CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE SEVENTH FL OOR CAMBRIDGE, MA 02139 | NONE | PC | 2018 MEMBERSHIP | 10,000 |
| THE CLEAR FUND 182 HOWARD STREET SUITE 208 SAN FRANCISCO, CA 94105 | NONE | PC | MATCHING GRANT | 1,775 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE HAHN FOUNDATION 500 N MERIDIAN STREET SUITE 250 INDIANAPOLIS, IN 46204 | NONE | PC | IHA SUMMIT & ROADSHOW | 25,000 |
| THE INDEPENDENCE ACADEMY 4701 N CENTRAL AVE INDIANAPOLIS, IN 46205 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 25,975 |
| THE LEUKEMIA & LYMPHOMA SOCIETY 941 EAST 86TH STREET SUITE 100 INDIANAPOLIS, IN 46240 | NONE | PC | MATCHING GRANT | 4,500 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE MIND TRUST 1630 N MERIDIAN STREET SUITE 450 INDIANAPOLIS, IN 46202 | NONE | SO I | MATCHING GRANT | 1,000 |
| THE MIND TRUST 1630 N MERIDIAN STREET SUITE 450 INDIANAPOLIS, IN 46202 | NONE | SO I | RELAY - NATIONAL PRINCIPAL ACADEMY & TEACHER'S MASTERS OF ARTS IN TEACHING PROGRAM | 302,000 |
| THE MIND TRUST 1630 N MERIDIAN STREET SUITE 450 INDIANAPOLIS, IN 46202 | NONE | SO I | GENERAL OPERATING SUPPORT | 500,000 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THE NEW TEACHER PROJECT (TNTP) 186 JORALEMON STREET SUITE 300 BROOKLYN, NY 11201 | NONE | PC | INDIANA DEPARTMENT OF EDUCATION SCHOOL IMPROVEMENT PLAN | 49,379 |
| THE OAKS ACADEMY2301 N PARK AVE INDIANAPOLIS, IN 462054581 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 10,000 |
| THE ORCHARD SCHOOL 615 WEST 64TH STREET INDIANAPOLIS, IN 46260 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 62,080 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| THOMAS GREGG NEIGHBORHOOD SCHOOL 2302 E MICHIGAN ST INDIANAPOLIS, IN 46201 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 127,500 |
| TMP ENTERPRISES DBA JOY'S HOUSE 2028 E BROAD RIPPLE AVENUE INDIANAPOLIS, IN 46220 | NONE | PC | MATCHING GRANT | 100 |
| TRADERS POINT CHRISTIAN CHURCH 6590 S INDIANAPOLIS ROAD WHITESTOWN, IN 46075 | NONE | PC | MATCHING GRANT | 11,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| TRADERS POINT CHRISTIAN SCHOOLS 6600 INDIANAPOLIS ROAD WHITESTOWN, IN 46075 | NONE | PC | MATCHING GRANT | 5,000 |
| UNCF 3737 N MERIDIAN STREET SUITE 507 INDIANAPOLIS, IN 46208 | NONE | PC | COMMUNITY ENGAGEMENT AND CAPACITY BUILDING | 142,320 |
| UNITED WAY OF CENTRAL INDIANA 2955 N MERIDIAN STREET SUITE 300 INDIANAPOLIS, IN 46208 | NONE | PC | MATCHING GRANT | 6,522 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| UNITED WAY OF CENTRAL INDIANA 2955 N MERIDIAN STREET SUITE 300 INDIANAPOLIS, IN 46208 | NONE | PC | ANNUAL CAMPAIGN CONTRIBUTION | 100,000 |
| UNITED WAY OF MONROE COUNTY 431 S COLLEGE AVENUE BLOOMINGTON, IN 47403 | NONE | PC | MATCHING GRANT | 12,000 |
| UNIVERSITY OF INDIANAPOLIS 1400 EAST HANNA AVENUE INDIANAPOLIS, IN 46227 | NONE | PC | MATCHING GRANT | 108 |
| Total ► 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| UNIVERSITY OF TEXAS FOUNDATION PO BOX 250 AUSTIN, TX 787670250 | NONE | PC | MATCHING GRANT | 4,500 |
| URBAN ACT ACADEMY-FISCAL AGENT- THE MIND TRUST 1250 E MARKET STREET INDIANAPOLIS, IN 46202 | NONE | SO I | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| VANGUARD COLLEGIATE OF INDIANAPOLIS 7160 CAMWELL DR INDIANAPOLIS, IN 46268 | NONE | PC | PREVENTION MATTERS SUBSTANCE USE PREVENTION INITIATIVE FOR MARION COUNTY SCHOOLS | 15,000 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| WABASH AVENUE PRESBYTERIAN CHURCH 307 S WASHINGTON STREET CRAWFORDSVILLE, IN 47933 | NONE | PC | MATCHING GRANT | 300 |
| WABASH COLLEGE PO BOX 352 301 W WABASH AVENUE CRAWFORDSVILLE, IN 479330352 | NONE | PC | MATCHING GRANT | 3,000 |
| WFYI1630 N MERIDIAN STREET INDIANAPOLIS, IN 462021429 | NONE | PC | MATCHING GRANT | 1,250 |
| Total ▶ 3a | | | | 13,286,593 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| WHEELER MISSION MINISTRIES 205 EAST NEW YORK STREET INDIANAPOLIS, IN 46204 | NONE | PC | MATCHING GRANT | 500 |
| YOUNG LIFE420 N CASCADE AVENUE COLORADO SPRINGS, CO 80903 | NONE | PC | MATCHING GRANT | 3,125 |
| Total ▶ 3a | | | | 13,286,593 |

TY 2018 Accounting Fees Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|--------|--------------------------|------------------------|---|
| Accounting Fees | 71,012 | 42,607 | | 28,405 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: Richard M Fairbanks Foundation Inc

EIN: 31-1189885

Software ID: 18007697

Software Version: 2018v3.1

Depreciation Schedule

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|-------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| FIXED ASSETS | | 654,996 | 176,577 | STRAIGHT LINE | | 74,448 | 49,136 | | |
| DEPLETION | | | | | | 432,922 | 191,696 | | |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: Richard M Fairbanks Foundation Inc

EIN: 31-1189885

Software ID: 18007697

Software Version: 2018v3.1

Gain Loss Sale Other Assets Schedule

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|--|------------------|-----------------|--------------|-------------------|----------------------|-------|-----------------|-------------------|----------------|-----------------------------|
| GAIN/LOSS FROM PUBLICLY TRADED SECURITIES | | P | | | 4,587,473 | | | | 4,587,473 | |
| GAIN/LOSS FROM PASS-THROUGH INVESTMENTS | | P | | | 7,961,354 | | | | 7,961,354 | |

TY 2018 Investments Corporate Stock Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Corporation Stock Schedule**

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|----------------------|-------------------------------|--------------------------------------|
| COMMON STOCK | 6,701,710 | 6,701,710 |

TY 2018 Investments Government Obligations Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1**US Government Securities - End
of Year Book Value:**

21,689,233

**US Government Securities - End
of Year Fair Market Value:**

21,689,233

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Investments - Other Schedule

Name: Richard M Fairbanks Foundation Inc

EIN: 31-1189885

Software ID: 18007697

Software Version: 2018v3.1

Investments Other Schedule 2

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|-------------------------------|-----------------------|-------------|-------------------------------|
| SHORT TERM INVESTMENTS | FMV | 25,626,575 | 25,626,575 |
| HEDGE FUNDS | FMV | 74,878,609 | 74,878,609 |
| OTHER ALTERNATIVE INVESTMENTS | FMV | 161,964,193 | 161,964,193 |
| FAIRBANKS LIQUIDATING TRUST | FMV | 3,497,152 | 3,497,152 |

**TY 2018 Land, Etc.
Schedule****Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1

| Category / Item | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|------------------------|--------------------|--------------------------|------------|-------------------------------|
| COMPUTERS AND SOFTWARE | 135,932 | 89,449 | 46,483 | 46,483 |
| FURNITURE AND FIXTURES | 457,202 | 155,697 | 301,505 | 301,505 |

TY 2018 Legal Fees Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|--------|--------------------------|------------------------|---|
| Legal Fees | 18,053 | 3,611 | | 14,442 |

TY 2018 Other Decreases Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1

| Description | Amount |
|-----------------|------------|
| UNREALIZED LOSS | 23,140,949 |

TY 2018 Other Expenses Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1**Other Expenses Schedule**

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Porfolio Deductions From K-1 | 2,853,016 | 2,834,606 | | |
| Office Supplies | 22,885 | 4,577 | | 18,308 |
| Postage and Freight | 1,101 | 220 | | 881 |
| Insurance Expense | 19,545 | 3,909 | | 15,636 |
| Computer Repair and Maintenance | 36,329 | 7,266 | | 29,063 |
| Dues and Subscriptions | 5,758 | 1,152 | | 4,606 |
| Communications | 257,007 | 2,844 | | 254,163 |
| Nondeductible Expenses K-1 | 11,581 | | | |
| Meals and Entertainment | 9,847 | 1,969 | | 7,878 |
| Bank Service Charge | 261 | 52 | | 209 |

Other Expenses Schedule

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------------|---------------------------------------|------------------------------|----------------------------|--|
| Software Maintenance | 73,995 | 14,799 | | 59,196 |
| ADP Service Charge | 5,453 | 1,091 | | 4,362 |
| Miscellaneous Expense | 484,767 | 428 | | 1,712 |
| Grant Expense | 231,515 | | | 231,515 |
| PREVENTION MATTERS - NON- GRANT | 480,605 | | | 480,605 |
| Portfolio Deductions Non-K-1 | 84,547 | 84,547 | | |

TY 2018 Other Income Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1**Other Income Schedule**

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|---------------------------------|-----------------------------------|--------------------------|---------------------|
| OTHER INVESTMENT RELATED INCOME | 6,754,544 | 7,017,130 | |

TY 2018 Other Professional Fees Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------------|---------|-----------------------|---------------------|---------------------------------------|
| CUSTODIAL FEES | 35,344 | 35,344 | | |
| INVESTMENT MANAGER FEES | 540,192 | 540,192 | | |
| CAMBRIDGE CONSULTANT FEES | 433,395 | 433,395 | | |
| MISCELLANEOUS PROFESSIONAL FEES | 75,535 | 47 | | 75,488 |

TY 2018 Taxes Schedule**Name:** Richard M Fairbanks Foundation Inc**EIN:** 31-1189885**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|---------|--------------------------|------------------------|---|
| TAXES - FOREIGN | 225,690 | 224,845 | | |
| TAX EXPENSE | 178,437 | | | |