

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

2018

Open to Public  
Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE RAY AND ELACLAIRE GOSSELIN CHARITABLE TRUST C/O DEBRA SILBERSTEIN		A Employer identification number 27-6647873	
Number and street (or P O box number if mail is not delivered to street address) 69 PARK STREET		B Telephone number (see instructions) (978) 474-4700	
City or town, state or province, country, and ZIP or foreign postal code ANDOVER, MA 01810		C If exemption application is pending, check here ► <input type="checkbox"/>	
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 6,279,131	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc, received (attach schedule)	175,407			
2	Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	178,291	178,291		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	1,522,207			
b	Gross sales price for all assets on line 6a	7,530,649			
7	Capital gain net income (from Part IV, line 2)		1,522,207		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	<b>Total.</b> Add lines 1 through 11	1,875,905	1,700,498		
13	Compensation of officers, directors, trustees, etc	61,860	0	41,240	
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	18,932	0	11,359	
b	Accounting fees (attach schedule)	7,225	0	7,225	
c	Other professional fees (attach schedule)	78,896	78,693	203	
17	Interest				
18	Taxes (attach schedule) (see instructions)	6,398	2,703	0	
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	14,963	14,963	0	
24	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	188,274	96,359	60,027	
25	Contributions, gifts, grants paid	308,200		308,200	
26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	496,474	96,359	368,227	
27	Subtract line 26 from line 12				
a	<b>Excess of revenue over expenses and disbursements</b>	1,379,431			
b	<b>Net investment income</b> (if negative, enter -0-)		1,604,139		
c	<b>Adjusted net income</b> (if negative, enter -0-)				

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		386,699	649,501	649,501
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)		1,061,801	1,651,631	1,638,890
	b Investments—corporate stock (attach schedule)		2,876,340	1,842,268	2,037,511
	c Investments—corporate bonds (attach schedule)		549,569	184,154	180,085
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		0	1,926,286	1,773,144
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		4,874,409	6,253,840	6,279,131
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►)		0	0	
	23 Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund		0	0	
	29 Retained earnings, accumulated income, endowment, or other funds		4,874,409	6,253,840	
	30 Total net assets or fund balances (see instructions)		4,874,409	6,253,840	
	31 Total liabilities and net assets/fund balances (see instructions)		4,874,409	6,253,840	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,874,409
2	Enter amount from Part I, line 27a	2	1,379,431
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3	4	6,253,840
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	6,253,840

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,522,207
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

 Yes  No**1 Enter the appropriate amount in each column for each year, see instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	337,352	6,445,009	0 052343
2016	210,561	5,907,299	0 035644
2015	3,963	2,095,084	0 001892
2014	0	22,237	0 000000
2013	0	0	0 000000
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0 089879
<b>3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0 017976
<b>4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5</b>			<b>4</b> 6,745,367
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 121,255
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 16,041
<b>7 Add lines 5 and 6</b>			<b>7</b> 137,296
<b>8 Enter qualifying distributions from Part XIII, line 4</b>			<b>8</b> 368,227

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	16,041
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 2b		
c	All other domestic foundations enter 2% of line 2b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2.	3	16,041
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-	5	16,041
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,266
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	19,200
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d.	7	21,466
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	5,425
11	Enter the amount of line 10 to be <b>Credited to 2019 estimated tax</b> ►	5,425	Refunded ►
		11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).  <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation ► \$ _____ 0 <b>(2)</b> On foundation managers ► \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?  <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV  <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►ROBERT B MURPHY JR	Telephone no	►(617) 545-5604
Located at ►6 PARK STREET TOPSFIELD MA		ZIP+4 ►01983	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here and enter the amount of tax-exempt interest received or accrued during the year.	15	<input type="checkbox"/>
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►	16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>Yes</b>	<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>5b</b>	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>				
<b>(a) Name and address</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
DEBRA RAHMIN SILBERSTEIN 69 PARK STREET ANDOVER, MA 01810	TRUSTEE 100	0	0	0
ROBERT B MURPHY JR 16 MARTIN STREET ESSEX, MA 01929	TRUSTEE 10 00	20,620	0	0
GRACE CHARLAND 1 RAINIER COURT MERRIMACK, NH 03054	TRUSTEE 10 00	20,620	0	0
BRIAN CHARLAND 1 RAINIER COURT MERRIMACK, NH 03054	TRUSTEE 10 00	20,620	0	0
<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
<b>(a) Name and address of each employee paid more than \$50,000</b>	<b>(b) Title, and average hours per week devoted to position</b>	<b>(c) Compensation</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>(e) Expense account, other allowances</b>
NONE				
<b>Total number of other employees paid over \$50,000.</b>				0



**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	6,542,956
b	Average of monthly cash balances. . . . .	1b	305,132
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	6,848,088
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	6,848,088
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	102,721
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,745,367
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	337,268

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6. . . . .	1	337,268
2a	Tax on investment income for 2018 from Part VI, line 5. . . . .	2a	16,041
b	Income tax for 2018 (This does not include the tax from Part VI). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	16,041
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	321,227
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	321,227
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	321,227

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	368,227
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	368,227
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions. . . . .	5	16,041
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	352,186
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				321,227
<b>2</b> Undistributed income, if any, as of the end of 2018			165,971	
<b>a</b> Enter amount for 2017 only. . . . .		0		
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ► \$ 368,227			165,971	
<b>a</b> Applied to 2017, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2018 distributable amount. . . . .				202,256
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .			0	
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .			0	
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				0
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				118,971
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
b	85% of line 2a			
c	Qualifying distributions from Part XII, line 4 for each year listed			
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed			
c	"Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income			

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATTY DEBRA SILBERSTEIN  
69 PARK STREET  
ANDOVER, MA 01810  
(978) 474-4700  
DSILBERSTEIN@BURNSLEV.COM

b The form in which applications should be submitted and information and materials they should include  
THEY SHOULD BE SUBMITTED IN WRITING TO THE ATTENTION OF ATTORNEY DEBRA RAHMIN SILBERSTEIN, BURNS & LEVINSON LLP, 69 PARK STREET, ANDOVER, MA 01810

c Any submission deadlines  
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
NONE

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .				► 3a
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .				► 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments.					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities.			14	178,291	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property.					
<b>b</b> Not debt-financed property.					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income.					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	7,396	1,514,811
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e).		0		185,687	1,514,811
<b>13</b> Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		1,700,498

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions )
8	REALIZED CAP GAINS FROM THE ENDOWMENT FUND USED FOR PROVIDING GRANTS



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 ATLANTA GA DTWN 6 875%		P	2016-04-05	2018-02-01
1 AT&T INC		P	2017-12-20	2018-04-06
ELI LILLY & CO		P	2017-12-20	2018-04-06
KIMBERLY CLARK CORP		P	2017-12-20	2018-04-06
KRAFT HEINZ COMPANY		P	2018-02-07	2018-04-06
MERCK & CO		P	2017-12-20	2018-04-06
PROCTER & GAMBLE		P	2017-12-20	2018-04-06
AMAZON		P	2017-03-30	2018-04-06
ANHEUSER BUSCH INBEV		P	2017-12-01	2018-04-06
APPLE		P	2016-12-23	2019-04-06

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,000		5,436	-436
12,877		13,785	-908
31,211		34,371	-3,160
11,041		12,050	-1,009
19,162		23,125	-3,963
16,667		17,170	-503
8,225		9,524	-1,299
241,343		146,021	95,322
110,073		99,672	10,401
118,396		80,189	38,207

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-436
			-908
			-3,160
			-1,009
			-3,963
			-503
			-1,299
			95,322
			10,401
			38,207

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
AUTO DATA PROCESSING		P	2013-03-20	2018-04-06
1 BECTON DICKINSON		P	2013-03-20	2018-04-06
BERKSHIRE HATHAWAY		P	2013-03-20	2018-04-06
CHARLES SCHWAB CORP		P	2013-03-20	2018-04-06
CHARTER COMMUNICATION		P	2015-12-18	2018-04-06
COLGATE PALMOLIVE CO		P	2013-03-20	2018-04-06
DANAHER CORP		P	2016-12-23	2018-04-06
FAIRFAX FINANCIAL		P	2013-03-20	2018-04-06
FORTIVE CORPORATION		P	2013-03-20	2018-04-06
GENERAL MOTORS		P	2011-09-20	2018-04-06

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
86,392		41,691	44,701
221,168		93,521	127,647
244,327		125,424	118,903
217,481		74,835	142,646
285,573		179,828	105,745
94,369		74,559	19,810
162,922		118,852	44,070
82,871		61,320	21,551
13,446		5,103	8,343
94,977		56,961	38,016

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			44,701
			127,647
			118,903
			142,646
			105,745
			19,810
			44,070
			21,551
			8,343
			38,016

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
IBM CORP		P	2013-03-20	2013-04-06
1 JOHNSON & JOHNSON		P	2013-03-20	2018-04-06
KONINKLIJKE VOPAK		P	2013-11-27	2018-04-06
LOCKHEED MARTIN		P	2013-03-20	2018-04-06
MASTERCARD		P	2013-03-20	2018-04-06
MCDONALDS		P	2013-03-20	2018-04-06
MICROSOFT CORP		P	2013-03-20	2018-04-06
MONSANTO CO		P	2013-03-20	2018-04-06
MOODY'S CORP		P	2015-05-29	2018-04-06
NESTLE		P	2013-03-20	2018-04-06

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
28,619		40,216	-11,597
31,640		19,292	12,348
121,865		138,920	-17,055
114,851		31,110	83,741
523,964		154,958	369,006
16,659		10,072	6,587
44,000		13,516	30,484
17,660		15,369	2,291
118,684		79,316	39,368
126,824		115,944	10,880

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-11,597
			12,348
			-17,055
			83,741
			369,006
			6,587
			30,484
			2,291
			39,368
			10,880

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
NOVARTIS	P	2013-03-20	2018-04-06
1 OMNICOM GROUP	P	2013-03-20	2018-04-06
PFIZER INC	P	2013-03-20	2018-04-06
PHILLIPS 66	P	2013-03-20	2018-04-06
PROCTER & GAMBLE	P	2013-03-20	2018-04-06
RAYTHEON COMPANY	P	2013-03-20	2018-04-06
REPUBLIC SERVICES	P	2013-03-20	2018-04-06
ROCHE HLDG	P	2013-03-20	2018-04-06
SCHLUMBERGER LTD	P	2013-05-22	2018-04-06
STARBUCKS CORP	P	2016-06-02	2018-04-06

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
21,991		19,270	2,721
29,124		23,628	5,496
48,584		38,399	10,185
132,006		89,364	42,642
25,623		25,125	498
33,063		8,677	24,386
56,928		27,191	29,737
26,374		27,058	-684
47,527		56,157	-8,630
101,017		96,106	4,911

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			2,721
			5,496
			10,185
			42,642
			498
			24,386
			29,737
			-684
			-8,630
			4,911

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VISA INC		P	2013-03-20	2018-04-06
1 WASTE MANAGEMENT INC		P	2013-03-20	2018-04-06
WELLS FARGO BANK		P	2013-03-20	2018-04-06
CITIGROUP 6 125%		P	2015-03-10	2018-05-15
APPLE 2 4%		P	2015-11-17	2018-05-17
XEROX CORP 3 5%		P	2015-09-23	2018-05-17
VIACOM 2 75%		P	2015-07-08	2018-05-18
ALPHABET INC		P	2015-01-16	2018-06-07
ALIGN TECHNOLOGY INC		P	2018-04-06	2018-09-19
BB&T CORP		P	2018-04-06	2018-09-19

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
84,417		27,790	56,627
176,849		78,128	98,721
59,587		42,558	17,029
100,000		100,000	0
47,765		48,850	-1,085
198,931		201,201	-2,270
98,966		100,457	-1,491
140,051		63,126	76,925
24,617		16,216	8,401
3,002		3,078	-76

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			56,627
			98,721
			17,029
			0
			-1,085
			-2,270
			-1,491
			76,925
			8,401
			-76

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
BB&T CORP		P	2018-04-06	2018-09-19
1 BB&T CORP		P	2018-04-06	2018-09-19
BB&T CORP		P	2018-04-06	2018-09-19
BB&T CORP		P	2018-04-06	2018-09-19
BB&T CORP		P	2018-04-06	2018-09-19
BB&T CORP		P	2018-04-06	2018-09-19
CAC INC		P	2018-04-06	2018-09-19
CHENIERE ENERGY INC		P	2018-04-06	2018-09-19
CISCO ENERGY INC		P	2018-04-06	2018-09-19
CISCO ENERGY INC		P	2018-04-06	2018-09-19

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,088		5,216	-128
5,088		5,216	-128
5,088		5,216	-128
5,089		5,216	-127
5,089		5,216	-127
20,355		20,864	-509
16,946		13,606	3,340
14,029		11,606	2,423
4,733		4,281	452
3,691		3,238	453

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (I) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-128
			-128
			-128
			-127
			-127
			-509
			3,340
			2,423
			452
			453

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CISCO ENERGY INC		P	2018-04-06	2018-09-19
1 CISCO ENERGY INC		P	2018-04-06	2018-09-19
EQUINIX INC		P	2018-04-06	2018-09-19
INTEL INC		P	2018-04-06	2018-09-19
ISH SHORT TERM CORPORATE BOND		P	2018-08-18	2018-09-19
ISHARES CORE S&P SMALL CAP ETF		P	2018-04-06	2018-09-19
ISHARES MSCI EAFE ETF		P	2018-04-06	2018-09-19
ISHARES SELECT DIVIDEND ETF		P	2018-04-06	2018-09-19
ISHARES 20 YRS YEAR TREASURY BOND		P	2018-04-06	2018-09-19
KLA TENCOR COPR		P	2018-04-06	2018-09-19

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
4,732		4,151	581
4,732		4,151	581
58,221		53,821	4,400
48,769		53,358	-4,589
23,604		23,666	-62
318,439		279,325	39,114
94,926		98,363	-3,437
170,051		159,589	10,462
21,946		22,685	-739
9,240		9,664	-424

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			581
			581
			4,400
			-4,589
			-62
			39,114
			-3,437
			10,462
			-739
			-424

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
LVMH MOET HENNESSY LOU FSPONSORED	P	2018-04-16	2018-09-19
1 MICRON TECHNOLOGY	P	2018-04-16	2018-09-19
PGIM SHORT DURATION	P	2018-04-06	2018-09-19
SCHWAB EMERGING MARKETS EQUITY ETF	P	2018-04-06	2018-09-19
SPDR EURO STOXX 50 ETF	P	2018-04-16	2018-09-19
UNITED PARCEL SRVC	P	2018-04-06	2018-09-19
UNITED PARCEL SRVC	P	2018-04-06	2018-09-19
VANGUARD INTERMEDIATE TERM COR ETF	P	2018-04-06	2018-09-19
VANGUARD MORTGAGE BACKEDSEC ETF	P	2018-04-06	2018-09-19
VERIZON COMMUNICATION	P	2018-04-06	2018-09-19

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
47,032		45,203	1,829
27,484		30,599	-3,115
22,682		22,752	-70
327,279		366,017	-38,738
296,115		321,929	-25,814
7,460		6,684	776
8,288		7,426	862
18,835		19,101	-266
19,167		19,429	-262
16,754		14,936	1,818

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,829
			-3,115
			-70
			-38,738
			-25,814
			776
			862
			-266
			-262
			1,818

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
ISHARES MSCI EAFE ETF	P	2018-04-06	2018-10-25
1 ALIGN TECHNOLOGY INC	P	2018-04-06	2018-10-26
VANGUARD FTSE EMERGING MARKETS ETF	P	2018-09-19	2018-10-30
HOME DEPOT INC	P	2018-04-06	2018-11-13
DFA INTL SUSTAINABILITY CORE 1 PORT INSTL	P	2018-09-19	2018-12-28
DFA SELECTIVELY HEDGED GLBL EQTY PORT INST	P	2018-09-19	2018-12-28
DOCUSIGN	P	2018-09-19	2018-12-28
INTERNATIONAL PAPER	P	2018-02-17	2018-12-28
MOHAWK INDUSTRIES	P	2018-09-19	2018-12-28
NEKTAR THERAPEUTICS	P	2018-09-19	2018-12-28

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
195,035		221,104	-26,069
16,548		18,750	-2,202
96,856		107,637	-10,781
39,014		39,892	-878
160,910		190,772	-29,862
126,074		152,602	-26,528
27,408		34,975	-7,567
26,748		37,274	-10,526
24,229		38,851	-14,622
20,595		34,654	-14,059

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-26,069
			-2,202
			-10,781
			-878
			-29,862
			-26,528
			-7,567
			-10,526
			-14,622
			-14,059

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SELECT STR FINANCIAL	P	2018-09-19	2018-12-28
1 SPDR S&P TELECOM ETF	P	2018-09-19	2018-12-28
STANLEY BLACK & DECK	P	2018-09-19	2018-12-28
CHARLES SCHWAB CORP	P	2013-03-20	2018-09-19
LOCKHEED MARTIN	P	2013-03-20	2018-09-19
BLACKROCK INC	P	2018-04-06	2018-12-28
CAC INC	P	2018-04-06	2018-12-28
BLACKROCK INC	P	2013-03-20	2018-12-28
ADVANCED MICRO DEVICES	P	2018-09-19	2018-12-28
Capital Gains Dividends	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
179,081		210,783	-31,702
111,125		136,400	-25,275
33,204		42,049	-8,845
40,127		13,790	26,337
35,508		9,565	25,943
9,297		12,764	-3,467
25,219		27,057	-1,838
26,728		17,761	8,967
19,886		34,709	-14,823
7,396			7,396

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-31,702
			-25,275
			-8,845
			26,337
			25,943
			-3,467
			-1,838
			8,967
			-14,823
			7,396

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105		501(c)(3)	GENERAL CHARITABLE PURPOSES	10,000
BAYSTATE CHARITABLE FOUNDATION 200 CLARENDON STREET 19TH FLOOR BOSTON, MA 02116		501(c)(3)	GENERAL CHARITABLE PURPOSES	25,000
JAMES L MCKEON BOYS & GIRLS CLUB OF WOBURN 40 HUDSON STREET WOBURN, MA 01801		501(c)(3)	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b>			► 3a	308,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
JUSTINS VOICE PO BOX 561 ABBOTT STREET WOBURN, MA 01801		501(c)(3)	GENERAL CHARITABLE PURPOSES	20,000
LAWRENCE GENERAL HOSPITAL 1 GENERAL STREET LAWRENCE, MA 01841		501(c)(3)	PATIENT ASSISTANCE PROGRAMS	10,000
MCLEAN HOSPITAL 115 MILL STREET BELMONT, MA 02478		501(c)(3)	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b>			► 3a	308,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
POWER OF FLOWERSPO BOX 294 TEWKSBURY, MA 01876		501(c)(3)	GENERAL CHARITABLE PURPOSES	15,000
STRONGWATER FARM THERAPEUTIC EQUESTRIAN CENTER 500 LIVINGSTON STREET TEWKSBURY, MA 01876		501(c)(3)	INDOOR ARENA	125,000
SUSAN G KOMEN 3-DAYPO BOX 660843 DALLAS, TX 72566		501(c)(3)	BREAST CANCER RESEARCH	3,200
<b>Total . . . . .</b>			► 3a	308,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
THE MEGAN HOUSE FOUNDATION 32 BERRY ROAD LOWELL, MA 01854		501(c)(3)	GENERAL CHARITABLE PURPOSES	10,000
TOWN OF BILLERICA 365 BOSTON ROAD BILLERICA, MA 01821		501(c)(3)	GENERAL CHARITABLE PURPOSES	20,000
LEBANON FIRE AND EMS 12 PARK STREET LEBANON, NH 03766		501(c)(3)	POLICE PROGRAMS	10,000
<b>Total . . . . .</b>			► 3a	308,200

# Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
GREATER LOWELL HEALTH ALLIANCE 1 HOSPITAL DRIVE STE 2 LOWELL, MA 01852		501(c)(3)	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b>			► 3a	308,200

## TY 2018 Accounting Fees Schedule

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN  
**EIN:** 27-6647873

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CARL B BINDMAN, CPA, PC	7,225	0		7,225

**TY 2018 Investments Corporate Bonds Schedule**

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN  
**EIN:** 27-6647873

**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MARSH & MCLENNAN	65,385	63,281
CORNING INC	30,929	30,108
THE GOLDMAN SACHS 2.3%	9,953	9,907
KEYCORP 5.1%	26,261	25,888
CNA FINL CORP 7.5%	51,626	50,901

**TY 2018 Investments Corporate Stock Schedule**

**Name:** THE RAY AND ELACLAIRE GOSELIN  
**CHARITABLE TRUST C/O DEBRA SILBERSTEIN**  
**EIN:** 27-6647873

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ALPHABET INC	37,876	77,671
BERKSHIRE HATHAWAY	62,524	80,243
JOHNSON & JOHNSON	42,192	60,524
MCDONALDS CORP	24,785	44,570
MICROSOFT CORP	25,743	82,576
VISA INC	13,380	44,596
WASTE MANAGEMENT INC	17,931	42,359
WELLS FARGO & CO	43,271	49,029
APPLE	73,507	84,233
AMAZON	51,787	67,589
AMGEN	41,464	45,755
CHEVRON CORPORATION	59,114	53,416
AT&T	35,070	29,834
AMER ELECTRIC PWR CO	39,385	42,452
BOEING CO	45,931	44,505
CATERPILLAR INC	39,181	34,182
CHENIERE ENERGY INC	19,177	20,539
CISCO SYSTEMS INC	34,993	36,527
CONSTELLATION BRAND	44,266	32,968
FACEBOOK INC	51,916	42,604
GOLDMAN SACHS GROUP	45,194	32,408
JP MORGAN CHASE	71,234	61,598
KLA TENCOR CORP	34,575	28,816
MEDTRONIC PLC	39,791	45,480
NIKE INC	43,413	46,708
PGIM SHORT DURATION HIGH	86,863	79,939
ROYAL DUTCH SHELL	53,319	47,892
COCA-COLA CO	43,390	46,214
THERMO FISHER SCNTFC	45,202	48,115
UNITED PARCEL SRVC	37,237	34,233

**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
UNITEDHEALTH GROUP	51,274	56,052
VERIZON COMMUNICATION	29,872	34,856
WALMART STORES	52,343	54,493
WALT DISNEY CO	55,664	59,540
3M CO	34,705	30,296
BROADCOM	44,798	44,798
GENUINE PARTS	53,973	53,973
ORACLE CORP	45,091	45,091
PUBLIC STORAGE	63,220	63,220
SALESFORCE COM	44,929	44,929
ZOETIS INC	62,688	62,688

## TY 2018 Investments Government Obligations Schedule

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN  
**EIN:** 27-6647873

<b>US Government Securities - End of Year Book Value:</b>	0
<b>US Government Securities - End of Year Fair Market Value:</b>	0
<b>State &amp; Local Government Securities - End of Year Book Value:</b>	1,651,631
<b>State &amp; Local Government Securities - End of Year Fair Market Value:</b>	1,638,890

**TY 2018 Investments - Other Schedule**

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN  
**EIN:** 27-6647873

**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ISHARES CORE S&P MID CAP	AT COST	302,481	267,024
ISHARES SHORT TERM	AT COST	58,435	58,147
ISHARES 20 PLS YEAR	AT COST	59,467	59,904
VANGUARD INTERMEDIATE	AT COST	117,986	115,673
VANGUARD MID CAP GROWTH	AT COST	298,109	276,604
VANGUARD MORTGAGE BACKED	AT COST	117,532	117,449
DFA SLCTIVELY HEDGE	AT COST	132,000	128,823
DFA EMERGING MKRTS PORT	AT COST	254,025	235,752
DFA INTL HIGH	AT COST	190,453	164,462
DFA US SMALL CPA PORT	AT COST	212,283	162,570
FIDELITY INTL CAPITAL	AT COST	72,000	72,432
AMERN TOWER CORP REIT	AT COST	39,448	42,237
SPDR S&P 500 ETF	AT COST	72,067	72,067

## TY 2018 Legal Fees Schedule

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN

**EIN:** 27-6647873

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BURNS & LEVINSON LLP	18,932	0		11,359

## TY 2018 Other Expenses Schedule

**Name:** THE RAY AND ELACLAIRE GOSSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN  
**EIN:** 27-6647873

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOND AMORTIZATION	14,963	14,963		0

## TY 2018 Other Professional Fees Schedule

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN

**EIN:** 27-6647873

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES AND EXPENSES	78,896	78,693		203

## TY 2018 Taxes Schedule

**Name:** THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN  
**EIN:** 27-6647873

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	2,703	2,703		0
MASS ANNUAL REPORT	195	0		0
FEDERAL TAX	3,500	0		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

**2018****Name of the organization**THE RAY AND ELACLAIRE GOSSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN**Employer identification number**

27-6647873

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization  
 501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Form 990-PF

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc. purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc. contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> THE RAY AND ELACLAIRE GOSELIN CHARITABLE TRUST C/O DEBRA SILBERSTEIN		<b>Employer identification number</b> 27-6647873	
<b>Part I</b>	<b>Contributors</b> (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BEATRICE COSTA TRUST	\$ 175,407	Person <input checked="" type="checkbox"/>
	C/O ROBERT B MURPHY JR TRUSTEE 301		Payroll <input type="checkbox"/>
	WAKEFIELD, MA 01880		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions )

**Name of organization**THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN**Employer identification number**

27-6647873

**Part II****Noncash Property**

		(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
			(See instructions) Use duplicate copies of Part II if additional space is needed		
			(b)		
			Description of noncash property given		
				\$	
		(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
				\$	
		(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
				\$	
		(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
				\$	
		(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
				\$	
		(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
				\$	

**Name of organization**THE RAY AND ELACLAIRE GOSELIN  
CHARITABLE TRUST C/O DEBRA SILBERSTEIN**Employer identification number**

27-6647873

**Part III** *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	