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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation F M H FOUNDATION		A Employer identification number 27-2504803	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 51310		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code MIDLAND, TX 797101310		B Telephone number (see instructions) (432) 682-7924	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 85,480,033		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	41,367,242		
	2 Check ☐ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	1,598,838	1,561,710	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	1,536,039		
	b Gross sales price for all assets on line 6a	18,186,962		
	7 Capital gain net income (from Part IV, line 2)		1,536,039	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	44,502,119	3,097,749		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	40,040	10,010	30,030
	14 Other employee salaries and wages	237,643	59,411	178,232
	15 Pension plans, employee benefits	37,976	9,494	28,482
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	150	75	75
	c Other professional fees (attach schedule)	258,713	258,713	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	116,402	51,782	16,820
	19 Depreciation (attach schedule) and depletion	35,406	35,406	
	20 Occupancy	87,631	87,631	0
	21 Travel, conferences, and meetings	14,517	3,629	10,888
	22 Printing and publications			
	23 Other expenses (attach schedule)	81,898	57,449	24,449
	24 Total operating and administrative expenses. Add lines 13 through 23	910,376	573,600	288,976
	25 Contributions, gifts, grants paid	4,357,506		4,357,506
	26 Total expenses and disbursements. Add lines 24 and 25	5,267,882	573,600	4,646,482
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	39,234,237		
	b Net investment income (if negative, enter -0-)		2,524,149	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	141,098	579,970	579,970
	2 Savings and temporary cash investments	2,283,955	4,423,752	4,423,752
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	6,298,958	0	0
	b Investments—corporate stock (attach schedule)	18,853,375	47,354,573	48,372,027
	c Investments—corporate bonds (attach schedule)	12,704,382	26,981,518	26,187,508
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,492,972	4,913,487	5,893,099
	14 Land, buildings, and equipment basis ▶ _____ 59,083 Less accumulated depreciation (attach schedule) ▶ 35,406	0	23,677	23,677
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	44,774,740	84,276,977	85,480,033	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	49,481,233	90,916,476	
	29 Retained earnings, accumulated income, endowment, or other funds	-4,706,493	-6,639,499	
30 Total net assets or fund balances (see instructions)	44,774,740	84,276,977		
31 Total liabilities and net assets/fund balances (see instructions) .	44,774,740	84,276,977		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	44,774,740
2 Enter amount from Part I, line 27a	2	39,234,237
3 Other increases not included in line 2 (itemize) ▶ _____	3	268,000
4 Add lines 1, 2, and 3	4	84,276,977
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	84,276,977

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1 a MARKETABLE SECURITIES-MANAGED PORTFOLIO LONG TERM	P		
b MARKETABLE SECURITIES-MANAGED PORTFOLIO SHORT TERM	P		
c REAL ESTATE #12 OAK LAWN PARK RESIDENTIAL OFFICE	D	2017-04-05	2018-04-27
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,679,008		13,060,757	1,618,251
b 3,102,609		3,265,866	-163,257
c 305,000		324,300	-19,300
d 100,345			100,345
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,618,251
b			-163,257
c			-19,300
d			100,345
e			

2 Capital gain net income or (net capital loss)	2	1,536,039
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,306,242	39,644,738	0 058173
2016	1,445,643	28,625,138	0 050503
2015	1,230,667	24,846,713	0 049530
2014	1,409,233	22,338,449	0 063086
2013	750,606	13,469,589	0 055726

2 Total of line 1, column (d)	2	0 277018
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 055404
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	66,826,916
5 Multiply line 4 by line 3	5	3,702,478
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,241
7 Add lines 5 and 6	7	3,727,719
8 Enter qualifying distributions from Part XII, line 4	8	4,646,482

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	25,241
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	25,241
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	25,241
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	84,174
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	84,174
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	58,933
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 58,933 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address FMHFOUNDATION.ORG	13	Yes	
14	The books are in care of FMH FOUNDATION ATTN L BUCKNER Telephone no (432) 682-7924			

Located at **PO BOX 51310 MIDLAND TX** ZIP+4 **79710**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
Organizations relying on a current notice regarding disaster assistance check here.	☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HIRES PO BOX 51310 MIDLAND, TX 79710	PROJECT MANAGER 40 00	93,600	15,009	0
DICKSON PO BOX 51310 MIDLAND, TX 79710	GRANT MANAGER 40 00	87,360	2,919	0
LAUDERDALE PO BOX 51310 MIDLAND, TX 79710	BOOKKEEPER 40 00	74,559	14,438	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WELLS FARGO BANK NA 500 W TEXAS AVE SUITE 100 MIDLAND, TX 79701	INVESTMENT MANAGEMENT	184,969
US TRUST BK OF AMERICA PO BOX 830269 DALLAS, TX 75283	INVESTMENT MANAGEMENT	59,079

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	67,456,488
b	Average of monthly cash balances.	1b	388,097
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	67,844,585
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	67,844,585
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,017,669
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	66,826,916
6	Minimum investment return. Enter 5% of line 5.	6	3,341,346

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,341,346
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	25,241
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	25,241
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,316,105
4	Recoveries of amounts treated as qualifying distributions.	4	200,000
5	Add lines 3 and 4.	5	3,516,105
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,516,105

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,646,482
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	4,646,482
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	25,241
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,621,241

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,516,105
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014. 290,506				
c From 2015.				
d From 2016. 30,672				
e From 2017. 353,397				
f Total of lines 3a through e.	674,575			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 4,646,482				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				3,516,105
e Remaining amount distributed out of corpus	1,130,377			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,804,952			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,804,952			
10 Analysis of line 9				
a Excess from 2014. 290,506				
b Excess from 2015.				
c Excess from 2016. 30,672				
d Excess from 2017. 353,397				
e Excess from 2018. 1,130,377				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-13	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	DEBORAH TILLEY				P01330223
	Firm's name ► BUCKNER & TILLEY PC				Firm's EIN ► 20-4071508
Firm's address ► 705 N LORAIN ST MIDLAND, TX 79701					Phone no (432) 687-5577

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GLENN A ROGERS	PRESIDENT 2 00	0	0	0
PO BOX 51310 MIDLAND, TX 79710				
EILEEN PIWETZ	EXECUTIVE DIRECTOR 40 00	240,500	13,527	0
PO BOX 51310 MIDLAND, TX 79710				
LAURA MCCABE	SECRETARY 1 00	0	0	0
PO BOX 51310 MIDLAND, TX 79710				
LAURA BUCKNER	TREASURER 1 00	0	0	0
PO BOX 7963 MIDLAND, TX 79708				
TEVIS HERD	DIRECTOR 1 00	0	0	0
PO BOX 51310 MIDLAND, TX 79710				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
APHASIA CENTER OF WEST TEXAS 5214 THOMASON DRIVE MIDLAND, TX 79703		PC	MOBILITY VAN FUND & OPERATING	12,000
ARC OF TEXAS INC - SAN ANGELO 2424 JACKSBORO HIGHWAY FORT WORTH, TX 76114		PC	PROGRAM EXPENSE	20,000
ARTS COUNCIL OF MIDLAND PO BOX 3494 MIDLAND, TX 79702		PC	ART PROJECT SCULPTURE	30,000
Total ► 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF MIDLAND INC 1321 S GOODE ST MIDLAND, TX 79701		PC	ART PROGRAM	20,000
CACTUS HEALTH SERVICES INC 700 N MAIN FORT STOCKTON, TX 79735		PC	ELECTRIC GENERATOR, RADIOGRAPHIC SYSTEM, LEADERSHIP DEVELOPMENT PROGRAM	98,006
CASA OF WEST TEXAS 1611 W TEXAS AVE MIDLAND, TX 79701		PC	CAPITAL PROJECT	210,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASSAT IN THE BASIN 2105 REDBUD AVE ODESSA, TX 79761		PC	MUSIC EDUCATION PROGRAM	75,000
CENTERS FOR CHILDREN AND FAMILIES INC 3701 ANDREWS HWY MIDLAND, TX 79703		PC	OPERATING EXPENSE	50,000
CITY OF BIG SPRING300 S MAIN ST BIG SPRING, TX 79720		PC	HISTORIC FACILITY CAPITAL RESTORATION PROJECT	250,000
Total ► 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COM AQUATICS INC3003 N A ST MIDLAND, TX 79705		PC	CAPITAL PROJECTS	180,000
COMMUNITY CHILDREN'S CLINIC 1101 EAST FRONT STREET MIDLAND, TX 79701		PC	OPERATING EXPENSES	30,000
FAMILY PROMISE OF MIDLAND TEXAS INC 2908 W OHIO MIDLAND, TX 79701		PC	CAPITAL PROJECT	300,000
Total ► 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIFTS OF HOPE INC2006 W TENNESSEE MIDLAND, TX 79701		PC	OPERATING EXPENSE	50,000
GREENWOOD VOLUNTEER FIRE DEPARTMENT 2900 S CO RO 1083 MIDLAND, TX 79706		PC	SPECIALIZED EQUIPMENT & GEAR	78,000
HISPANIC CULTURAL CENTER OF MIDLAND INC PO BOX 51404 MIDLAND, TX 79710		PC	CULTURAL ARTS	35,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOSPICE OF MIDLAND INCORPORATED 911 W TEXAS AVE MIDLAND, TX 79701		PC	MEDICAL EQUIPMENT	25,000
JEFF DAVIS COUNTY 100 COURT AVENUE FORT DAVIS, TX 79734		PC	MOUNTAIN MEDIC PROGRAM EMS TRAINING	25,000
LEE HIGH SCHOOL CHOIR BOOSTER CLUB 3500 NEELY MIDLAND, TX 79707		PC	MUSIC PERFORMANCE PROGRAM	10,000
Total ► 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARFA PUBLIC RADIO CORPORATION PO BOX 238 MARFA, TX 79843		PC	OPERATING EXPENSE	120,000
MIDLAND CHILDREN'S REHAB CENTER 802 VENTURA AVE MIDLAND, TX 79705		PC	OPERATING EXPENSES	100,000
MIDLAND COMMUNITY THEATRE 2000 W WADLEY AVE MIDLAND, TX 79705		PC	OPERATING EXPENSE AND CAPITAL PROJECT OPERATING EXPENSE & INTERN CAPITAL PROJECT	55,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDLAND COUNTY PUBLIC LIBRARY FOUNDATION 415 W WALL ST SUITE 420 MIDLAND, TX 79701		PC	CHILDREN'S BOOK PROGRAM EXPENSE	62,000
MIDLAND FAIR HAVENS INC 2400 WHITMIRE BLVD 100 MIDLAND, TX 79705		PC	EDUCATION PROGRAM	50,000
MIDLAND FESTIVAL BALLET PO BOX 52034 MIDLAND, TX 79710		PC	ARTISTIC PRODUCTION	70,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDLAND MEMORIAL FOUNDATION 400 R REDFERN GROVER PARKWAY MIDLAND, TX 79701		PC	HEALTHCARE EQUIPMENT & BEHAVIORAL HEALTH INITIATIVE	572,000
MIDLAND NEED TO READ INC 1709 W WALL MIDLAND, TX 79701		PC	OPERATING EXPENSES	42,000
MIDLAND ODESSA SYMPHONY AND CHORALE INC PO BOX 60658 MIDLAND, TX 79711		PC	OPERATING EXPENSE	55,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDLAND RAPE CRISIS CENTER 1700 N BIG SPRING ST MIDLAND, TX 79701		PC	OPERATING EXPENSE	50,000
MIDLAND SHARED SPACES 3500 N A STREET STE 1100 MIDLAND, TX 79705		PC	OPERATING EXPENSE	40,000
MIDLAND STORYTELLING FESTIVAL 800 W TEXAS AVE MIDLAND, TX 79701		PC	FESTIVAL PRODUCTION EXPENSE	35,000
Total ► 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MISD EDUCATION FOUNDATION PO BOX 73 MIDLAND, TX 79702		PC	ARTS CAPITAL PROJECTS	140,000
MUSCULAR DYSTROPHY ASSOCIATION 600 N MARIENFELD 840 MIDLAND, TX 79701		PC	SPECIAL NEEDS CAMP	10,000
NON-PROFIT MANAGEMENT CENTER OF PB 3500 N A STREET STE 2300 MIDLAND, TX 79705		PC	OPERATING EXPENSES	15,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ODESSA COUNCIL FOR THE ARTS & HUMANITIES 415 N GRANT AVE ODESSA, TX 79761		PC	ART PROJECT SCULPTURE	7,500
ODESSA RAPE CRISIS CENTER OF WEST TEXAS 910 S GRANT AVE B ODESSA, TX 79761		PC	OPERATING EXPENSES	80,000
PB PUBLIC TELECOMMUNICATIONS INC 550 W TEXAS AVE STE 800 MIDLAND, TX 79701		PC	OPERATING EXPENSE	50,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERMIAN BASIN BOOKIES 2503 LOOP 250 FRONTAGE RD MIDLAND, TX 79705		PC	PROGRAM EXPENSE	5,000
PERMIAN BASIN OPERA3500 N A ST MIDLAND, TX 79705		PC	PERFORMANCE PROGRAM	30,000
PERMIAN BASIN PETROLEUM MUSEUM 1500 I-20 MIDLAND, TX 79701		PC	CAPITAL PROJECT	200,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PERMIAN BASIN REGIONAL COUNCIL ON ALCOHOL AND DRUG ABUSE 120 E SECOND ST ODESSA, TX 79761		PC	OPERATING EXPENSE	30,000
PERMIAN BASIN REHABILITATION CENTER 620 N ALLEGHANEY AVE ODESSA, TX 79761		PC	OPERATING EXPENSE	50,000
RECORDING LIBRARY OF WEST TEXAS 3500 N A STREET STE 2800 MIDLAND, TX 79705		PC	OPERATING EXPENSE	40,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN ANGELO MUSUEM OF FINE ARTS 1 LOVE STREET SAN ANGELO, TX 76903		PC	ART EDUCATION PROGRAMS	20,000
SAN ANGELO SYMPHONY SOCIETY 72 W COLLEGE AVE SAN ANGELO, TX 76903		PC	PERFORMANCE PROGRAM	20,000
SENIOR LINK MIDLAND 3301 SINCLAIR AVE MIDLAND, TX 79707		PC	PROGRAM EXPENSE	46,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHARING HANDS A RESPITE EXPERIENCE 3500 N A STREET STE 2200 MIDLAND, TX 79705		PC	PROGRAM EXPENSE	70,000
SIBLEY ENVIRONMENTAL LEARNING CENTER 1307 E WADLEY MIDLAND, TX 79705		PC	PROGRAM EXPENSE	30,000
THE MUSEUM OF THE SOUTHWEST 1705 W MISSOURI AVE MIDLAND, TX 79701		PC	ART EDUCATION PROGRAM	55,000
Total ▶ 3a				4,357,506

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SPRINGBOARD CENTER 200 CORPORATE DR MIDLAND, TX 79705		PC	PROGRAM SUPPORT	200,000
UMC FOUNDATION602 INDIANA AVE LUBBOCK, TX 79415		PC	HEALTHCARE EQUIPMENT AND IMPROVEMENTS	500,000
YOUNG MENS CHRISTIAN ASSOCOF MIDLAND TX 800 N BIG SPRING ST MIDLAND, TX 79701		PC	COMMUNITY PROGRAM	10,000
Total ► 3a				4,357,506

TY 2018 Accounting Fees Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	150	75		75

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: F M H FOUNDATION

EIN: 27-2504803

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CANNON COPIER SCANNER	2018-01-02	8,095		200DB	5 000000000000	8,095	0		
OFFICE DECO-5 ART PRINTS	2018-01-02	3,019		200DB	7 000000000000	3,019	0		
OFFICE NETWORK WIRING & EQUIP	2018-01-02	8,625		200DB	5 000000000000	8,625	0		
SOFTWARE-PANDA VIRUS PROTECTION	2018-01-02	400		SL	3 000000000000	133	0		
OFFICE NETWORK WIRING & EQUIP	2018-01-02	378		200DB	5 000000000000	378	0		
ICE MAKER	2018-01-02	2,589		200DB	7 000000000000	2,589	0		
LEASEHOLD IMPROVEMENTS	2018-01-02	24,026		SL	39 000000000000	616	0		
STORAGE CABINET	2018-01-24	385		200DB	7 000000000000	385	0		
MINI BLINDS BOARD ROOM	2018-06-07	1,600		200DB	7 000000000000	1,600	0		
8 LENOVO NETBOOK COMPUTERS	2018-02-28	5,287		200DB	5 000000000000	5,287	0		
J-TOUCH INTERACTIVE DISPLAY	2018-12-04	4,679		200DB	5 000000000000	4,679	0		

TY 2018 Investments Corporate Bonds Schedule

Name: F M H FOUNDATION

EIN: 27-2504803

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE & GOV'T BOND PORTFOLIOS	26,981,518	26,187,508

TY 2018 Investments Corporate Stock Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY SECURITIES PORTFOLIOS	47,354,573	48,372,027

TY 2018 Investments - Other Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
REITS & ALTERNATIVE INVESTMENTS	AT COST	3,675,186	4,705,404
HEDGE FUNDS	AT COST	1,238,301	1,187,695

**TY 2018 Land, Etc.
Schedule****Name:** F M H FOUNDATION**EIN:** 27-2504803

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
CANNON COPIER SCANNER	8,095	8,095	0	0
OFFICE DECO-5 ART PRINTS	3,019	3,019	0	0
OFFICE NETWORK WIRING & EQUIP	8,625	8,625	0	0
SOFTWARE-PANDA VIRUS PROTECTION	400	133	267	267
OFFICE NETWORK WIRING & EQUIP	378	378	0	0
ICE MAKER	2,589	2,589	0	0
LEASEHOLD IMPROVEMENTS	24,026	616	23,410	23,410
STORAGE CABINET	385	385	0	0
MINI BLINDS BOARD ROOM	1,600	1,600	0	0
8 LENOVO NETBOOK COMPUTERS	5,287	5,287	0	0
J-TOUCH INTERACTIVE DISPLAY	4,679	4,679	0	0

TY 2018 Other Expenses Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	3,923	2,743		1,180
PROFESSIONAL DUES & MEMBERSHIPS	2,500	0		2,500
POSTAGE	555	555		0
OFFICE SUPPLIES	4,794	4,794		0
PRINTING AND COPYING	1,108	1,108		0
TELEPHONE	3,421	3,421		0
REAL ESTATE EXPENSES	19,554	19,554		0
BANK SERVICE FEES	30	30		0
OFFICE MOVING EXPENSE	5,375	5,375		0
PAYROLL SERVICE FEES	1,560	390		1,170

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE AND ADMIN EXPENSE	2,902	2,902		0
STAFF TRAINING	1,455	1,455		0
OUTSIDE CONTRACT SERVICES	648	163		485
OTHER INVESTMENT EXPENSE	8,394	8,394		0
REPAIRS & MAINTENNCE	193	193		0
COMPUTERS, INTERNET, SOFTWARE SUBSCRIPTIONS	25,486	6,372		19,114

TY 2018 Other Increases Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803

Description	Amount
ADJUST BASIS FOR ESTATE VALUATION OF DONATED REAL ESTATE	68,000
RETURN OF GRANT DISBURSED PRIOR YEAR	200,000

TY 2018 Other Professional Fees Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	258,713	258,713		0

**TY 2018 Substantial Contributors
Schedule****Name:** F M H FOUNDATION**EIN:** 27-2504803**Name****Address**

F MARIE HALL ESTATE

PO BOX 51310
MIDLAND, TX 79710

TY 2018 Taxes Schedule**Name:** F M H FOUNDATION**EIN:** 27-2504803

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	47,800	0		0
PAYROLL TAXES EMPLOYER	22,426	5,606		16,820
FOREIGN TAX ON DIVIDENDS	46,176	46,176		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047
		2018
Name of the organization F M H FOUNDATION		Employer identification number 27-2504803

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization F M H FOUNDATION	Employer identification number 27-2504803
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	F M HALL ESTATE PO BOX 51310 MIDLAND, TX 79710	\$ 28,176,454	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	F M HALL ESTATE PO BOX 51310 MIDLAND, TX 79710	\$ 13,190,788	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization F M H FOUNDATION	Employer identification number 27-2504803
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Part II	Noncash Property
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	MARKETABLE SECURITIES	\$ 15,122,478	2018-06-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization F M H FOUNDATION	Employer identification number 27-2504803
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee