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__990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2018

OMB No 1545-1150

Department of the Treasury Internal Revenue Service \blacktriangleright Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990EZ for instructions and the latest information.

Open to Public Inspection

A For the 2018 calendar year, or tax year beginning January 1		2018 calend	ar year, or tax year beginning January 1 , 2018, and ending	Dec	cember 3	31 , 20	18
В	B Check if applicable		C Name of organization	D Emp	loyer iden	itification numbe	r
	Address c	change	Charlotte Region Chapter of SIM	27-1745235			
닏	Name cha	-	Number and street (or P O box, if mail is not delivered to street address) Room/suite	E Telephone number			
H	Initial retu		P.O. Box 77981	1	(704)	248-7521	
Ħ	Amended	m/terminated	City or town, state or province, country, and ZIP or foreign postal code	F Gro	up Exem	ption	
=		on pending	Charlotte, NC 28271	Nur	nber 🕨	370 ⁻	1
G	Account	ting Method	✓ Cash	Check	▶ ☑ if t	he organization	ıs not
1.3	Vebsite		h Schedule B				
JΤ	ax-exen	npt status (che	eck only one) — ☐ 501(c)(3)	(Form 9	90, 990-1	EZ, or 990-PF)	
		organization	☐ Corporation ☐ Trust ☐ Association ☐ Other				
		•	7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if tot	al assets			
(Pa	rt II, col	umn (B)) are \$	500,000 or more, file Form 990 instead of Form 990-EZ		▶ \$	10	64,949
P	art I	Revenu	e, Expenses, and Changes in Net Assets or Fund Balances (see the	e instru	ctions f		
			the organization used Schedule O to respond to any question in this Part				. 🗆
	1		ons, gifts, grants, and similar amounts received		1		64,950
	2		ervice revenue including government fees and contracts		2		0
	3	-	ip dues and assessments		3		24,546
	4	Investment	•		4		
	5a		unt from sale of assets other than inventory 5a				
	b		or other basis and sales expenses 5b		1		
	c		ss) from sale of assets other than inventory (Subtract line 5b from line 5a) .		5c		
	6	•	d fundraising events.				
	а	_	ome from gaming (attach Schedule G if greater than				
ne	-	\$15,000) .					
Revenue	Ь	Gross inco	me from fundraising events (not including \$ of contributio	ns	1		
š			aising events reported on line 1) (attach Schedule G if the				
_			h gross income and contributions exceeds \$15,000) . 6b	75,453			
	l c	Less direc	t expenses from gaming and fundraising events 6c	38,248	1		
	d		e or (loss) from gaming and fundraising events (add lines 6a and 6b and su		1		
		line 6c)			6d	3	37,205
	7a	Gross sale	s of inventory, less returns and allowances				
	Ь		of goods sold		1 1		
	c		t or (loss) from sales of inventory (Subtract line 7b @ [10]		7c		
	8		nue (describe in Schedule O)		8		
	9	Total reve	nue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	. ▶	9	12	26,701
	10		similar amounts paid (list in Schedule O)		10		96,425
	11		aid to or for members		11		
es	12		her compensation, and employee benefits . OGDENLIT		12		
nse	13		al fees and other payments to independent contractors .	•	13		
Expens	14		r, rent, utilities, and maintenance		14		
Щ	15		ublications, postage, and shipping		15		
	16		nses (describe in Schedule O)		16	3	38,127
	17	Total expe	nses. Add lines 10 through 16	. ▶	17		34,552
	18		deficit) for the year (Subtract line 17 from line 9)		18		-7,851
šět	19		or fund balances at beginning of year (from line 27, column (A)) (must agre	e with			
Ass			r figure reported on prior year's return)		19	5	51,193
Net Assets	20	Other chan	ges in net assets or fund balances (explain in Schedule O)	•	20		
Ž	21		or fund balances at end of year Combine lines 18 through 20	•	21	4	13,342
_							<u> </u>

	220 22 (20.0)					· ago =
Pa	rt II Balance Sheets (see the instructions f	•				
	Check if the organization used Schedule	O to respond to a	ny question in this			(7) 5-1-(
	0-1			(A) Beginning of year	001	(B) End of year
22 23	Cash, savings, and investments	• • •		51,193	23	43,342
24	Other assets (describe in Schedule O)		}	·	24	
25	Total assets			51,193		43,342
26	Total liabilities (describe in Schedule O)		·	31,100	26	40,041
27	Net assets or fund balances (line 27 of column	(B) must agree with	n line 21) .	51,193	27	43,342
Par				Part III)		
	Check if the organization used Schedule			Part III	(0.0	Expenses guired for section
Wha	t is the organization's primary exempt purpose?	Support Member's P	rofessional Growth			(c)(3) and 501(c)(4)
	cribe the organization's program service accomplisheasured by expenses. In a clear and concise m				orga othe	anizations, optional for ers.)
	ons benefited, and other relevant information for ea			,		
28	Ran quarterly Chapter dinner meetings for benefit of	membership. Meetin	gs are for networki	ng and		
	presentation of topics relevant for senior IT leaders;	conduct of Chapter b	usiness. Approx. 7	5-100 attend ea.		
	Meetings often have 1 or more paid sponsors.					
-00	·— · · · ·	includes foreign gra		<u> ▶ ∐</u>	28a	
29	Ran charity golf event to benefit local STEM program		ox. 80 golfers, 80 sp	onsors and 30		
	member volunteers. 10 local STEM programs receive	ed grant donations				Ì
	(Grants \$) If this amount	ıncludes foreign gra	ints check here	▶ □	 29a	
30	Sponsor for 2018 Charlotte CIO Forum. Program atte					-
	keynote speakers, breakout workshops and vendor e					
	transition (unemployed). Sponsor other professional					
	<u> </u>	ıncludes foreign gra	ints, check here	> [30a	ı <u></u>
31	Other program services (describe in Schedule O)					
	(Grants \$ 96,425) If this amount		nts, check here .	▶ □	31a	1 3,51,5
	Total program service expenses (add lines 28a t	<u> </u>			32	
Par	List of Officers, Directors, Trustees, and Key Check if the organization used Schedule				istru	ctions for Part IV)
	Officer if the organization used ochedule		(c) Reportable	(d) Health benefits,	Ť	<u> </u>
	(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MISC (if not paid, enter -0-)			Estimated amount of other compensation
Pete	Murphy, President					
		5			0	C
Daidr	e Fanıs, Vice President / President Elect					
		5	()	0	0
Shaw	n Cherry					
		5	(<u> </u>	0	
Brad	Merlie, Secretary	_				
Direct 6	Chattanadhayay Dragram Co Chair	5)	0	
<u>DIIU Y</u>	Chattopadhayay, Program Co-Chair	5			0	
Eddie	Bruce, Program Co-Chair	-			╧	
		5			٥	C
Robe	rt Jones, Membership Co-Chair					
		5			0	
Alıce	Grove, Membership Co-Chair					
		5		0	0	
- -				1		
					+	
				 -	+	
						
				 	+	

Page 3

				-5-
Part	Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V.) Check if the organization used Schedule O to respond to any question in this			. \square
	instructions for Fact v., Greek in the organization does semestic 6 to respond to any question in the		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	res	NO J
24	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed		-	┪
34	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34		/
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business	<u> </u>	 	├
0 5a	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		✓
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
` b	Did the organization file Form 1120-POL for this year?	37b		-
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	-		, <u> </u>
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		1
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter:	1		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	1		
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under.	1		
40a	section 4911 ▶			'
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958			
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			, ,
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization			1
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		_
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ Telephone no ▶			
	Located at ► ZIP + 4 ►			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶	42b		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country ▶	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year \Delta 43		. 1	▶ □
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		7
h	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be	· · · ·		-
D	completed instead of Form 990-EZ	44b		
_	·		_	V
C	Did the organization receive any payments for indoor tanning services during the year?	44c		
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in School 10.00	<u> </u>		
	explanation in Schedule O	44d		 -
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	<u> </u>	✓
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
•	Form 990-EZ See instructions	45b		/

Form 99	` 10-EZ (20	018)							Р	age 4
46		ne organization engage, directly or in ndidates for public office? If "Yes," o			on behalf of	f or in opposit	1-	46	Yes	No
Part	VI	Section 501(c)(3) Organizations All section 501(c)(3) organization 50 and 51.	s Only s must answer que	estions 47–49b an		•		46 es fo	or line	es
		Check if the organization used Sci	nedule O to respond	to any question in	Tinis Part	<u> </u>	· · ·	_	Yes	No
47		ne organization engage in lobbying If "Yes," complete Schedule C, Par		section 501(h) elec	tion in effec	ct during the		47		
48 49a b 50	Did the lf "Ye Comp	organization a school as described in the organization make any transfers to s," was the related organization a se- polete this table for the organization's oyees) who each received more than	o an exempt non-cha ection 527 organization five highest compen	aritable related orga on? sated employees (o	nization? . other than o	fficers, directo	. 4 ors, tru			
		Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	(d) Hea contribution benefit pla	alth benefits, ons to employee ns, and deferred pensation	(e) Esti	nate		ınt of
										- -
			_							
f 51	Comp	number of other employees paid ovo plete this table for the organization' 000 of compensation from the orga	s five highest compe		nt contracto	ors who each	ı receiv	ed	more	than
	(a)	Name and business address of each independ	lent contractor	(b) Type of se	ervice	(c)	Comper	satio	on	
					••					
					<u></u>					
										
d 52	Did t	number of other independent contra he organization complete Schedu leted Schedule A			▶ganizations		- —	······································	<u></u> ✓•	No ,
Jnder p rue, cor	enalties	of penjury, I declare that I have examined this r d complete Declaration of preparer (other than	return, including accompan n officer) is based on all info	ying schedules and state ormation of which prepare	ments, and to er has any kno	the best of my kn wledge	iowledge	and	belief,	rt ıs `
Sign Here		Signature of officer M. Shave Cherry Type or print name and title	, Treasures			10 28 2 Date	<u> </u>			
Paid	200	Print/Type preparer's name	Preparer's signature		Date	Check self-emplo	ıf PT	N		
rep	arer	Firm's name				Firm's FIN ▶				

Firm's address

May the IRS discuss this return with the preparer shown above? See instructions

► ☐ Yes ☐ No

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Go to www.irs gov/Form990 for instructions and the latest information

Open to Public

	Revenue Service		Go to www.irs gov/	Form990 for i	nstructions a	nd the latest informa		Inspection
	of the organization						Employer identifi	
Charle	otte Region Char	iter of SIM	Complete if the	e organiza	ation answ	vered "Yes" on	Form 990, Part IV,	-1745235 line 17
ı aı		00-EZ filers are r				vered res on	101111990, 1 att 10,	inc 17.
1	Indicate wheti	ner the organization	n raised funds t	hrough any	of the follo	owing activities (Check all that apply	
а	Mail solicit	ations		e 🗆		on of non-gover	•	
b	Internet ar	id email solicitatio	ns	f [on of governmer		
C	✓ Phone soli			g L	Special f	fundraising event	S	
d		solicitations						
2a	or key employ	ees listed in Form	990, Part VII) oi	entity in co	onnection v	with professional	icers, directors, trus fundraising services	? Yes 🗹 No
b		ne 10 highest paid at least \$5,000 by			draisers) pu	rsuant to agreer	nents under which ti	he fundraiser is to be
	(i) Name and addre or entity (fur		(ii) Activity	custody o	draiser have r control of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
			i	Yes	No			
1								
2								
3								
4	.							
5								
6								
7								
8			-		-			
9								
10								
Total					•			
3		in which the orga			ensed to s	olicit contribution	ns or has been notife	ed it is exempt from
							·	. <u></u>
							·	
	·		·				•••••••	
				•				
		•						
								, .
							••••••	

Sch	edule G	(Form 990 or 990-EZ) 2018				Page 2
Part II			complete if the organization sing event contributions a han \$5,000.			
4)			(a) Event #1 Golf Tournament (event type)	(b) Event #2	(c) Other events (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1	Gross receipts	75,453	-		

	ŀ		Golf Tournament			(add col (a) through col (c))
4			(event type)	(event type)	(total number)	cor (c)/
Revenue	1	Gross receipts	75,453	_	·	
Œ	2	Less: Contributions .				
	3	Gross income (line 1 minus				.:
		lıne 2)	75,453			
			,			
	4	Cash prizes	0			
	5	Noncash prizes	1,474			
, 0		, , , ,	1,77			
Ses	6	Rent/facility costs	12,701			
Direct Expenses	_	Food and bosons				
ώ π	7	Food and beverages	11,075			
lrec	8	Entertainment	o			
	9	Other direct expenses	12,998		<u></u>	
	10	Direct evenes summer. Ad	ld lippo 4 through 0 ip o	olumn (d)	_	
	10	Direct expense summary. Ad Net income summary. Subtra				38,248 37,205
Pa	rt III	Gaming. Complete if the	e organization answe			
		\$15,000 on Form 990-E2	Z, line 6a.			· · · · · · · · · · · · · · · · · · ·
ē			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue				biligo/progressive biligo		cor (a) throught cor (c))
æ	1	Gross revenue				
		diodeteration				
es	2	Cash prizes				
Direct Expenses						
Ëxp	3	Noncash prizes				
ect	4	Rent/facility costs				
۵	-	rione acing cools i				
	5	Other direct expenses .				
	_		☐ Yes%		l —	
	6	Volunteer labor	∐ No			!
	7	Direct expense summary. Ad	ld lines 2 through 5 in c	olumn (d)	•	
	•	onder expense canmary. Ha				
	8	Net gaming income summary	Subtract line 7 from li	ne 1, column (d)	<u></u> ►	
_	_					
9	a Is	Enter the state(s) in which the orgonial that the orgonization licensed to co	ganization conducts ga anduct gaming activities	ming activities.		. Yes No
		f "No," explain:				
10		Vere any of the organization's g	_		· ·	
	b If					

Schedu	ıle G (Form 990 or 990-EZ) 2018		Page 3
11	Does the organization conduct gaming activities with nonmembers?	☐ Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?	☐ Yes	□ No
13	Indicate the percentage of gaming activity conducted in:		
а	The organization's facility		%
b	An outside facility		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name ►		
	Address►		
15a	Does the organization have a contract with a third party from whom the organization receives gaming		
	revenue?	☐ Yes	∐ No
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the		
С	amount of gaming revenue retained by the third party ► \$		
C	in res, enter name and address of the tillid party		
	Name ▶		
	Address ▶		
16	Gaming manager information:		
	Name ►		
	Gaming manager compensation ▶ \$		
	Description of services provided ▶		
	□ Director/officer □ Employee □ Independent contractor		
17	Mandatory distributions:		
., a	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	☐ Yes	☐ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year > \$		
Part		ııı) and (nal ınforr	v); and mation.
			
			•••

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Open to Public Inspection

Name of the organization Employer identification number 27-1745235 **Charlotte Region Chapter of SIM** 990ez Line 10 Detail - Grants Paid (\$96,425): \$10,000 to Road to Hire (Red Ventures) 1101 Red Ventures Dr. Fort Mill, SC 29707 \$800 to CPCC Foundation P.O. Box 35009 Charlotte, NC 28235 \$275 to CPCC STEM Camp P.O. Box 35009 Charlotte, NC 28235 \$5,000 To Goodwill Industries of the Southern Piedmont 5301 Wilkinson Blvd Charlotte, NC 28208 \$1,000 to Northwest Cabarrus Highschool (VEX Robotics Competition Team) 5130 NW Cabarrus Drive Concord, NC 28027 \$2,500 to Charlotte Area Technology Collective (Blue Diamond Awards) 222 S Church St., Suite 100 Charlotte, NC 28202 \$2,000 to CMS STEMersion 4421 Stuart Andrew Boulevard Charlotte, NC 28217 \$5,000 to YMCA Stratford 400 E Morehead Street Charlotte, NC 28202 \$5,000 to YMCA Keith Family 400 E Morehead Street Charlotte, NC 28202 \$5,000 to Young Engineers (Youth Program) 9935 D Rea Rd #243 Charlotte, NC 28277 \$2,500 to Re-Image CLT (West Charlotte HS) PO Box 1299 228 Roundway Down Davidson, NC 28036 \$2,500 to E-2-D.org (CMS laptop / WiFi) O Box 1299 228 Roundway Down Davidson, NC 28036 \$2,500 to Camp Thunderbird (STEM Summer Camp) 1 Thunderbird Lane Lake Wylie, SC 29710 \$5,000 to Queen City Robotics / Yeti Robotics (Youth robotics league) PO Box 31483 Charlotte, NC 28231 \$2,500 to Project Scientist (Girls STEM Summer Camp) P.O. Box 515 Laguna Beach, CA 92652 \$4,100 to Project Scientist (STEM Full Year Camp) P.O. Box 515 Laguna Beach, CA 92652 \$3,500 to Road to Hire (Red Ventures) 1101 Red Ventures Dr. Fort Mill, SC 29707 \$5,000 to Phillip O. Berry Academy (STEM Academy) 1430 Alleghany Charlotte, NC 28208, Courier # 496 \$4,000 to TechWorks (Web Development) 1212 Spruce St Suite 203 Belmont, NC 28012 \$2,500 to Dottie Rose Foundation (STEM Girls Camp) 1515 Mockingbird Ln. Charlotte, NC 28209 \$5,000 to InfraGard Charlotte, Inc. (Security Camp) 1313 Cuthbertson Road Waxhaw, NC 28173 \$10,000 to Goodwill University (IT Training) 5301 Wilkinson Blvd Charlotte, NC 28208 \$5,750 to YMCA STEM Camp (STEM Camp) 400 E Morehead Street Charlotte, NC 28202

\$5,000 to APPYOUniversity (STEM Camp) 11019 Amherst Glen Dr. Charlotte, NC 28213

Schedule O (Form 990 or 990-EZ) (2018)	Page 2
Name of the organization	Employer identification number

	•••••
	·