efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491319062119

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
THE STANLEY E HANSON FOUNDATION

A Employer identification number
27-1104044

Number and street (or P O box number if mail is not delivered to street address)
2121 E VIA BURTON

Room/suite

B Telephone number (see instructions)
(714) 778-1900

City or town, state or province, country, and ZIP or foreign postal code
ANAHEIM, CA 928061220

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 36,122,011

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	142,765	142,765		
	4 Dividends and interest from securities	726,817	726,817		
	5a Gross rents	152,514	152,514		
	b Net rental income or (loss) 125,362				
	6a Net gain or (loss) from sale of assets not on line 10	532,061			
	b Gross sales price for all assets on line 6a 1,451,883				
	7 Capital gain net income (from Part IV, line 2)		532,061		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	28,049	28,049		
	12 **Total.** Add lines 1 through 11	1,582,206	1,582,206		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	180,000	126,000		54,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	10,894	0		10,894
	b Accounting fees (attach schedule)	29,800	22,350		7,450
	c Other professional fees (attach schedule)	471,732	339,932		131,800
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	45,528	40,613		4,915
	19 Depreciation (attach schedule) and depletion	11,846	0		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	247	0		247
	23 Other expenses (attach schedule)	73,123	109		27,310
	24 **Total operating and administrative expenses.** Add lines 13 through 23	823,170	529,004		236,616
	25 Contributions, gifts, grants paid	2,790,100			2,790,100
	26 **Total expenses and disbursements.** Add lines 24 and 25	3,613,270	529,004		3,026,716
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-2,031,064			
	b **Net investment income** (if negative, enter -0-)		1,053,202		
	c **Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,520,340	1,002,575	1,002,575
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ 752,392			
	Less allowance for doubtful accounts ▶ 0	752,392	752,392	752,392
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	38,287,471	31,799,546	31,799,546
	14 Land, buildings, and equipment basis ▶ 2,200,000			
	Less accumulated depreciation (attach schedule) ▶ 82,593	2,129,253	2,117,407	2,117,407
	15 Other assets (describe ▶)	450,091	450,091	450,091
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	43,139,547	36,122,011	36,122,011
Liabilities	17 Accounts payable and accrued expenses	99,000	99,000	
	18 Grants payable	2,360,000	2,367,950	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)	2,459,000	2,466,950	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	40,680,547	33,655,061	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	40,680,547	33,655,061	
	31 **Total liabilities and net assets/fund balances** (see instructions)	43,139,547	36,122,011	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,680,547
2	Enter amount from Part I, line 27a	2	-2,031,064
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	38,649,483
5	Decreases not included in line 2 (itemize) ▶	5	4,994,422
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	33,655,061

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	532,061
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,869,080	44,477,601	0 064506
2016	2,946,469	38,556,602	0 076419
2015	3,383,263	41,415,406	0 081691
2014	3,142,463	39,174,758	0 080217
2013	3,249,268	37,132,718	0 087504

2	**Total** of line 1, column (d)	2	0 390337
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 078067
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	36,176,656
5	Multiply line 4 by line 3	5	2,824,203
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	10,532
7	Add lines 5 and 6	7	2,834,735
8	Enter qualifying distributions from Part XII, line 4	8	3,026,716

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	10,532
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	10,532
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	10,532
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a: 63,852		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 20,000		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments Add lines 6a through 6d	7	83,852
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	73,320
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 73,320 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition)	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶ N/A

14 The books are in care of ▶ JAMES M KILKOWSKI Telephone no ▶ (714) 778-1900

Located at ▶ 2121 E VIA BURTON ANAHEIM CA ZIP+4 ▶ 92806

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
		16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☑ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES M KILKOWSKI 1900 AVENUE OF THE STARS 25TH FLOOR LOS ANGELES, CA 90067	DIRECTOR, PRESIDENT 20 00	144,000	0	0
LARRY KIRSCHENBAUM 406-1/2 CLUBHOUSE AVENUE NEWPORT BEACH, CA 92663	DIRECTOR, CFO 20 00	36,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ANONYMOUS LLC 23091 MILL CREEK DRIVE LAGUNA HILLS, CA 92653	GRANTMAKING & CONSULTING SERVICES	130,000
SINGERLEWAK LLP 10960 WILSHIRE BLVD 7TH FLOOR LOS ANGELES, CA 90024	ACCOUNTING SERVICES	16,800
TRUMBULL 15 ROCK SPRING RD TRUMBULL, CT 06611	ACCOUNTING FEE	13,000

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	34,014,694
b	Average of monthly cash balances	1b	1,416,074
c	Fair market value of all other assets (see instructions)	1c	1,296,802
d	**Total** (add lines 1a, b, and c)	1d	36,727,570
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	36,727,570
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	550,914
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	36,176,656
6	**Minimum investment return.** Enter 5% of line 5	6	1,808,833

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	1,808,833
2a	Tax on investment income for 2018 from Part VI, line 5	2a	10,532		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	10,532
3	Distributable amount before adjustments Subtract line 2c from line 1			3	1,798,301
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	1,798,301
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,798,301

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	3,026,716
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,026,716
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	10,532
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,016,184

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,798,301
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013. 1,408,280				
b From 2014. 1,234,133				
c From 2015. 1,371,657				
d From 2016. 1,036,271				
e From 2017. 684,808				
f Total of lines 3a through e.	5,735,149			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 3,026,716				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				1,798,301
e Remaining amount distributed out of corpus	1,228,415			
5 Excess distributions carryover applied to 2018	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,963,564			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .	1,408,280			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	5,555,284			
10 Analysis of line 9				
a Excess from 2014. . . . 1,234,133				
b Excess from 2015. . . . 1,371,657				
c Excess from 2016. . . . 1,036,271				
d Excess from 2017. . . . 684,808				
e Excess from 2018. . . . 1,228,415				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	142,765	
4 Dividends and interest from securities. . . .			14	726,817	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	125,362	
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	28,049	
8 Gain or (loss) from sales of assets other than inventory			18	532,061	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,555,054	0
13 **Total.** Add line 12, columns (b), (d), and (e).				13	1,555,054

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-11-12	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
LIOR TEMKIN		2019-11-12		P00748170

Firm's name ▶ SINGERLEWAK LLP	Firm's EIN ▶95-2302617
Firm's address ▶ 10960 WILSHIRE BOULEVARD 7TH FLOOR LOS ANGELES, CA 900243783	Phone no (310) 477-3924

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	List and describe the kind(s) of property sold (e g , real estate, **(a)** 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1	PROVENIO CHARLES SCHWAB	P	2018-01-01	2018-07-17
1	CHARLES SCHWAB#4046	P	2017-01-01	2018-12-31
	MERRILL LYNCH	P	2018-01-01	2018-12-31
	MERRILL LYNCH	P	2017-01-01	2018-12-31
	PROVENIO CHARLES SCHWAB	P	2017-07-14	2018-07-17
	CHARLES SCHWAB#4046	P	2018-01-01	2018-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed **(f)** (or allowable)	Cost or other basis **(g)** plus expense of sale	Gain or (loss) **(h)** (e) plus (f) minus (g)
16,508		16,638	-130
344,379			344,379
48,259			48,259
156,237			156,237
886,500		900,000	-13,500
		3,184	-3,184

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) **or** **(l)** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis **(j)** as of 12/31/69	Excess of col (i) **(k)** over col (j), if any	
			-130
			344,379
			48,259
			156,237
			-13,500
			-3,184

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
A PLACE CALLED HOME 2830 S CENTRAL AVE LOS ANGELES, CA 90011	N/A	PUBLIC CHARITY	GENERAL	25,000
ABILITIES UNITED 525 E CHARLESTON RD PALO ALTO, CA 94306	N/A	PUBLIC CHARITY	GENERAL	20,000
ADOPT THE ARTS349 N CROFT AVE LOS ANGELES, CA 90040	N/A	PUBLIC CHARITY	GENERAL	20,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AIDS SERVICES FOUNDATION 17982 SKY PARK CIRCLE J IRVINE, CA 92614	N/A	PUBLIC CHARITY	GENERAL	10,000
BOYS AND GIRLS CLUB OF WHITTIER 7905 SOUTH GREENLEAF AVE WHITTIER, CA 90602	N/A	PUBLIC CHARITY	GENERAL	20,000
C5LA3100 N BROADWAY LOS ANGELES, CA 90031	N/A	PUBLIC CHARITY	GENERAL	35,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CAMMIES AND CANINES 1375 BARRETT LAKE RD DULZURA, CA 91917	N/A	PUBLIC CHARITY	GENERAL	2,500
CANYON HILLS SOCCER ASSOCIATION 6200 E CANYON RIM RD ANAHEIM, CA 92807	N/A	PUBLIC CHARITY	GENERAL	4,800
CHILDRENS HOSPITAL LOS ANGELES 4650 SUNSET BLVDMAILSTOP 29 LOS ANGELES, CA 90027	N/A	PUBLIC CHARITY	GENERAL	200,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILDRENS HOSPITAL ORANGE COUNTY 1201 W LAVETA AVENUE ORANGE, CA 92868	N/A	PUBLIC CHARITY	GENERAL	35,000
CITY OF KINDNESS 200 SOUTH ANAHEIM BLVD ANAHEIM, CA 92805	N/A	PUBLIC CHARITY	GENERAL	150,000
COSANTI FOUNDATION 6433 E DOUBLE TREE RANCH RD PARADISE VALLEY, AZ 85253	N/A	PUBLIC CHARITY	GENERAL	25,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CURE DUCHENNE 1400 QUAIL STREET 110 NEWPORT BEACH, CA 92660	N/A	PUBLIC CHARITY	GENERAL	50,000
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON RD 200 BETHESDA, MD 20814	N/A	PUBLIC CHARITY	GENERAL	12,500
DESTINY RESCUE 10339 DAWSOMS CREEK BLVD STE C FORT WAYNE, IN 46825	N/A	PUBLIC CHARITY	GENERAL	7,500
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DREAMCATCHERPO BOX 9 RAVENDALE, CA 96123	N/A	PUBLIC CHARITY	GENERAL	12,000
EARLY ALERT CANINES 1641 CHALLENGE DRIVE SUITE 300 CONCORD, CA 94520	N/A	PUBLIC CHARITY	GENERAL	40,000
EMERIL LAGASSE FOUNDATION 829 ST CHARLES AVE NEW ORLEANS, LA 70130	N/A	PUBLIC CHARITY	GENERAL	250,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FESTIVAL OF CHILDREN FOUNDATION (YSA) 315 FAIRVIEW RD COSTA MESA, CA 92626	N/A	PUBLIC CHARITY	GENERAL	75,000
FOUNDATION FOR COLLEGE EDUCATION 2160 EUCLID AVENUE E PALO ALTO, CA 94303	N/A	PUBLIC CHARITY	GENERAL	20,000
FULLFILMENT FUND 6100 WILSHIRE BLVD STE 600 LOS ANGELES, CA 90048	N/A	PUBLIC CHARITY	GENERAL	25,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GLOBAL GRINS 2102 BUSINESS CENTER DRIVE IRVINE, CA 92612	N/A	PUBLIC CHARITY	GENERAL	2,500
GOODWILL SOUTHERN CA 342 N SAN FERNANDO ROAD LOS ANGELES, CA 90031	N/A	PUBLIC CHARITY	GENERAL	100,000
HANALEH RANCHPO BOX 291 TRABUCO CANYON, CA 92678	N/A	PUBLIC CHARITY	GENERAL	13,600
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOMEFUL FOUNDATION 4881 BENNETT VALLEY RD SANTA ROSA, CA 95404	N/A	PUBLIC CHARITY	GENERAL	150,000
HOPE FOR PAWS 8950 W OLYMPIC BLVD STE 525 BEVERLY HILLS, CA 90211	N/A	PUBLIC CHARITY	GENERAL	5,000
ICARE DOG RESCUE 31441 SANTA MARGARITA PKWY RANCHO SANTA MARGARITA, CA 92688	N/A	PUBLIC CHARITY	GENERAL	5,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JAMES BEARD FOUNDATION 167 WEST 12TH STREET NEW YORK, NY 10011	N/A	PUBLIC CHARITY	GENERAL	25,000
JDRF2 CORPORATE PARK 106 IRVINE, CA 92606	N/A	PUBLIC CHARITY	GENERAL	30,000
JESSIE REES FOUNDATION PO BOX 80667 RANCHO SANTA MARGARITA, CA 92688	N/A	PUBLIC CHARITY	GENERAL	50,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LAGUNA FOOD PANTRY 20652 LAGUNA CANYON RD LAGUNA BEACH, CA 92651	N/A	PUBLIC CHARITY	GENERAL	2,500
LEAPS AND BOUNDS PEDIATRIC FOUNDATION 4211 VALLEY VIEW AVE NORCO, CA 92860	N/A	PUBLIC CHARITY	GENERAL	2,500
LGBT CENTER OC1605 N SPURGEON ST SANTA ANA, CA 92701	N/A	PUBLIC CHARITY	GENERAL	2,500
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LIVE EARTH DISCOVERY FARM CENTER PO BOX 3490 FREEDOM, CA 95019	N/A	PUBLIC CHARITY	GENERAL	4,250
MAGIC CITY DISCOVERY CENTER 615 S BROADWAY STE L2 MINOT, ND 58701	N/A	PUBLIC CHARITY	GENERAL	25,000
MOMS ORANGE COUNTY 1128 W SANTA ANA BLVD SANTA ANA, CA 92703	N/A	PUBLIC CHARITY	GENERAL	10,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NAVY LEAGUE ORANGE COUNTY POST 291 215 15TH ST NEWPORT BEACH, CA 92663	N/A	PUBLIC CHARITY	GENERAL	25,000
O'NEIL SEA ODYSSEY 2222 EAST CLIFF DRIVE 222 SANTA CRUZ, CA 95062	N/A	PUBLIC CHARITY	GENERAL	30,000
ONE STEP CLOSER 15770 FOOTHILL AVENUE MORGAN HILL, CA 95037	N/A	PUBLIC CHARITY	GENERAL	10,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ORANGE COUNTY EQUALITY COALITION 5405 ALTON PARKWAY SUITE A-250 IRVINE, CA 92604	N/A	PUBLIC CHARITY	GENERAL	2,500
ORANGEWOOD CHILDREN'S FOUNDATION 1575 E 17TH STREET SANTA ANA, CA 92705	N/A	PUBLIC CHARITY	GENERAL	200,000
PACIFIC MARINE MAMMAL CENTER 20612 LAGUNA CANYON RD LAGUNA BEACH, CA 92651	N/A	PUBLIC CHARITY	GENERAL	10,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PROJECT HEALING WATERS 3100 VENUS WAY REDDING, CA 96002	N/A	PUBLIC CHARITY	GENERAL	100,000
RAISE CHILD ABUSE PREVENTION 2900 BRISTOL ST SUITE J-201 COSTA MESA, CA 92626	N/A	PUBLIC CHARITY	GENERAL	5,000
RED BUCKET EQUINE RESCUE 2885 ENGLISH RD CHINO HILLS, CA 91709	N/A	PUBLIC CHARITY	GENERAL	10,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REINS4461 S MISSION RD FALLBROOK, CA 92028	N/A	PUBLIC CHARITY	GENERAL	5,000
SAGE VETS907 DELL AVE CAMPBELL, CA 95008	N/A	PUBLIC CHARITY	GENERAL	5,000
SCS NOONAN SCHOLARS 1414 S GRAND AVE LOS ANGELES, CA 90015	N/A	PUBLIC CHARITY	GENERAL	75,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHARE OUR SELVES 1550 SUPERIOR AVE COSTA MESA, CA 92627	N/A	PUBLIC CHARITY	GENERAL	2,500
SHARE OUR STRENGTH 1730 M STREET NW 700 WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	GENERAL	100,000
SILICON VALLEY FACES 1401 PARKMOOR AVE STE 150 SAN JOSE, CA 95126	N/A	PUBLIC CHARITY	GENERAL	20,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SIMA ENVIRONMENTAL FUND 27831 LA PAZ ROAD LAGUNA NIGUEL, CA 92677	N/A	PUBLIC CHARITY	GENERAL	25,000
STARKEY HEARING FOUNDATION 9440 SANTA MONICA BLVD BEVERLY HILLS, CA 90210	N/A	PUBLIC CHARITY	GENERAL	150,000
TEAM IMPACT 500 VICTORY RD 4TH FLOOR QUINCY, MA 02171	N/A	PUBLIC CHARITY	GENERAL	15,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TENNYSON CENTER FOR CHILDREN 2950 TENNYSON ST DENVER, CO 80212	N/A	PUBLIC CHARITY	GENERAL	10,000
TGR FOUNDATION 121 INNOVATION DR STE 150 IRVINE, CA 92617	N/A	PUBLIC CHARITY	GENERAL	75,000
THE ECOLOGY CENTER32701 ALIPAZ ST SAN JUAN, CA 92675	N/A	PUBLIC CHARITY	GENERAL	30,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE FUZZY PET FOUNDATION 1158 26TH STREET 260 SANTA MONICA, CA 90403	N/A	PUBLIC CHARITY	GENERAL	7,500
THE GOOD CEMETERIAN HISTORICAL PRESERVATION PROJECT 22811 RICHARDSON LN LAND O LAKES, FL 34639	N/A	PUBLIC CHARITY	GENERAL	30,000
THE MARY C SCHANZ FOUNDATION 301 W SPRING VALLEY PLACE TUCSON, AZ 85704	N/A	PUBLIC CHARITY	GENERAL	2,500
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE REPRESENTATION PROJECT PO BOX 1750 ROSS, CA 94957	N/A	PUBLIC CHARITY	GENERAL	20,000
THE ROTARY FOUNDATION 1550 SHERMAN AVE EVANSTON, IL 60201	N/A	PUBLIC CHARITY	GENERAL	20,000
THE SURVIVOR MITZVAH PROJECT 2658 GRIFFITH PARK BL 299 LOS ANGELES, CA 90039	N/A	PUBLIC CHARITY	GENERAL	60,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE TODD ANGLIN HOME FOR CHILDREN PO BOX 1551 GARDEN GROVE, CA 928421551	N/A	PUBLIC CHARITY	GENERAL	25,000
THORN 10960 WILSHIRE BLVD C/O ALTMAN GREENFIELD SELVAGGI LLP LOS ANGELES, CA 90024	N/A	PUBLIC CHARITY	GENERAL	100,000
TIA'S ARMS3 WILD GOOSE CT NEWPORT BEACH, CA 92663	N/A	PUBLIC CHARITY	GENERAL	5,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UCI FOUNDATION (MOBILE EYE CLINIC) 850 HEALTH SERVICES ROAD IRVINE, CA 92697	N/A	PUBLIC CHARITY	GENERAL	5,000
VETERANS PARK CONSERVANCY 11661 SAN VINCENTE BLVD STE 204 LOS ANGELES, CA 90049	N/A	PUBLIC CHARITY	GENERAL	35,000
WATER BUFFALO CLUB (FOSTER CARE COUNTS) 11150 SANTA MONICA BLVD SUITE 1500 LOS ANGELES, CA 90025	N/A	PUBLIC CHARITY	GENERAL	20,000
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WATER BUFFALO CLUB 1547 SOUTH OAKHURST DRIVE LOS ANGELES, CA 90035	N/A	PUBLIC CHARITY	GENERAL	62,500
WAYFINDER FAMILY SERVICES 5300 ANGELES VISTA BLVD VIEW PARK, CA 90043	N/A	PUBLIC CHARITY	GENERAL	15,000
WISH UPON A TOY326 NUGGET CT SAN DIMAS, CA 91773	N/A	PUBLIC CHARITY	GENERAL	2,500
Total . . . . . ▶ **3a**				2,792,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YOUTH COMMUNITY SERVICE 3727W 6TH ST STE 300 LOS ANGELES, CA 90020	N/A	PUBLIC CHARITY	GENERAL	10,000
Total . . . . . ▶ **3a**				2,792,150

TY 2018 Accounting Fees Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	29,800	22,350		7,450

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	2012-09-01	1,738,000		L		0	0		
BUILDING	2012-09-01	462,000	70,747	SL	39 000000000000	11,846	0		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 General Explanation Attachment

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990PF, PART VII-B, LINE 3A	GOTHARD STREET INDUSTRIAL LPTHE FOUNDATION OWNED A 15 89% INTEREST OF GOTHARD STREET INDUSTRIAL LP DURING THE YEAR THE FOUNDATION SOLD THE INTEREST AND OWNED A 0% INTEREST AS OF DECEMBER 31, 2017

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 Investments - Other Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN VARIOUS CHARLES SCHWAB ACCOUNTS	FMV	18,390,635	18,390,635
INVESTMENT IN VARIOUS MERRILL LYNCH	FMV	12,334,446	12,334,446
PROSPECT ADVISOR	FMV	1,074,465	1,074,465

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 Land, Etc. Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LAND	1,738,000	0	1,738,000	
BUILDING	462,000	82,593	379,407	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 Legal Fees Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	10,894	0		10,894

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 Other Assets Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PAINTING	600	600	600
DEPOSITS	450,000	450,000	450,000
INCOME TAX RECEIVABLE	-509	-509	-509

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491319062119

TY 2018 Other Decreases Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Description	Amount
UNREALIZED GAIN/(LOSS) -NO TAX EFFECT	4,994,422

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 Other Expenses Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	109	109		0
OFFICE EXPENSES	15,955	0		15,955
INSURANCE	57,059	0		11,355

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319062119

TY 2018 Other Income Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PROSPECT ADVISORS K-1 INCOME	16,954	16,954	
MISCELLANEOUS INCOME	98	98	
LIFE INSURANCE PAYMENT	10,997	10,997	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491319062119

TY 2018 Other Professional Fees Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	130,000	0		130,000
ADMINISTRATIVE FEES	6,000	4,200		1,800
MANAGEMENT FEES	335,732	335,732		0

TY 2018 Taxes Schedule

Name: THE STANLEY E HANSON FOUNDATION

EIN: 27-1104044

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES	3,865	0		3,865
BUSINESS REGISTRATION FEES	1,050	0		1,050
FOREIGN TAXES PAID	13,461	13,461		0
PROPERTY TAXES - VIA BURTON	27,152	27,152		0