







For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation Ronald D Deffenbaugh Foundation c/o Charles E Wetzler - Trustee % CHARLES E WETZLER		A Employer identification number 26-6095573	
Number and street (or P O box number if mail is not delivered to street address) 4501 West 135th Street		Room/suite	B Telephone number (see instructions) (913) 814-3830
City or town, state or province, country, and ZIP or foreign postal code Leawood, KS 66224		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 47,690,528	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,042,486			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	938,761	934,794		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,514,056			
	b Gross sales price for all assets on line 6a 7,305,387				
	7 Capital gain net income (from Part IV, line 2) . . .		1,514,056		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 1,402	1,402		
	12 Total. Add lines 1 through 11	8,496,705	2,450,252		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 380	0	0	380
	b Accounting fees (attach schedule)	 4,750	47	0	4,703
	c Other professional fees (attach schedule)	 751,539	381,271		370,268
	17 Interest	2,375	2,375		
	18 Taxes (attach schedule) (see instructions) . . .	 119,506	30,172		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 23,447	23,428		
	24 Total operating and administrative expenses. Add lines 13 through 23	901,997	437,293	0	375,351
	25 Contributions, gifts, grants paid	1,382,400			1,382,400
	26 Total expenses and disbursements. Add lines 24 and 25	2,284,397	437,293	0	1,757,751
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	6,212,308			
	b Net investment income (if negative, enter -0-)		2,012,959		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	15,386	6,338,826	6,338,826
	2 Savings and temporary cash investments	7,369,878	1,455,396	1,455,396
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	34,457,179	35,356,394	35,356,394
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,255,729	4,531,614	4,528,614
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	19,792	11,298	11,298	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	47,117,964	47,693,528	47,690,528	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	352,643	10,025	
	23 Total liabilities (add lines 17 through 22)	352,643	10,025	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	46,765,321	47,683,503	
30 Total net assets or fund balances (see instructions)	46,765,321	47,683,503		
31 Total liabilities and net assets/fund balances (see instructions) .	47,117,964	47,693,528		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	46,765,321
2 Enter amount from Part I, line 27a	2	6,212,308
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	52,977,629
5 Decreases not included in line 2 (itemize) ▶ _____	5	5,294,126
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	47,683,503

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a MERRILL LYNCH 4104	P		2018-12-31
b MERRILL LYNCH 4104	P		2018-12-31
c CAPITAL GAIN DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,908,013		1,628,395	283,069
b 5,311,907		4,442,482	874,392
c			358,534
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			279,618
b			869,425
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,514,056
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	731,215	38,457,776	0 019013
2016	135,790	28,797,123	0 004715
2015	1,878,536	21,371,981	0 087897
2014	1,138,700	17,662,034	0 064472
2013	2,325,321	16,049,206	0 144887

2 Total of line 1, column (d)	2	0 320984
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 064197
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	45,767,082
5 Multiply line 4 by line 3	5	2,938,109
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,130
7 Add lines 5 and 6	7	2,958,239
8 Enter qualifying distributions from Part XII, line 4	8	1,757,751

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	40,259
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	40,259
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	40,259
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	44,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	30,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	74,800
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	34,541
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 34,541 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► CHARLES E WETZLER Telephone no ► (913) 814-3830			

Located at **►** 4501 WEST 135TH STREET LEAWOOD KS ZIP+4 **►** 66224

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES E WETZLER 4501 West 135th Street Leawood, KS 66224	TRUSTEE 1 0	0	0	0
MARK O ROSENAU 4501 West 135th Street Leawood, KS 66224	TRUSTEE 1 0	0	0	0
GEORGE MCGREW 4501 West 135th Street Leawood, KS 66224	TRUSTEE 1 0	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RDD FAMILY OFFICE PO BOX 482146 KANSAS CITY, MO 64148	MANAGEMENT SERVICES	493,691
MERRILL LYNCH 540 W MADISON STREET STE 2020 CHICAGO, IL 60661	INVESTMENT SERVICES	126,037
TD AMERITRADE PO BOX 2209 OMAHA, NE 68103	INVESTMENT SERVICES	97,424
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	44,339,762
b	Average of monthly cash balances.	1b	2,124,281
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	46,464,043
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	46,464,043
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	696,961
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	45,767,082
6	Minimum investment return. Enter 5% of line 5.	6	2,288,354

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,288,354
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	40,259
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	40,259
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,248,095
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,248,095
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,248,095

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,757,751
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,757,751
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,757,751

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,248,095
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 2016, 2015, 2014		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.	181,666			
b From 2014.	264,222			
c From 2015.	815,391			
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	1,261,279			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,757,751</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				1,757,751
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	490,344			490,344
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	770,935			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a.	770,935			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.	770,935			
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
----------------------	--

Form **990-PF** (2018)

Part XVII

	Yes	No
--	-----	----

--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)	No
--------------	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

value
ue

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2019-11-15 ***** May the IRS discuss this return with the preparer shown

Signature of officer or trustee _____ Date _____ Title _____

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Megan Mallen CPA				
	Firm's name ▶ BKD LLP				Firm's EIN ▶

Paid Preparer Use Only	Print/Type preparer's name Megan Mallen CPA	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00787170
	Firm's name ▶ BKD LLP				Firm's EIN ▶
	Firm's address ▶ 1201 Walnut Suite 1700 Kansas City, MO 641062246				Phone no (816) 221-6300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PASTORS 411 FOUNDATION PO BOX 19510 LENEXA, KS 66285	NONE	PC	FOR PROGRAM SUPPORT	72,000
CRAIG HOSPITAL FOUNDATION 3425 S CLARKSON ST ENGLEWOOD, CO 80113	NONE	PC	CAMPUS EXPANSION AND REVITALIZATION PROJECT	100,000
WOMEN'S EMPLOYMENT NETWORK 920 MAIN ST SUITE 100 KANSAS CITY, MO 64105	NONE	PC	GENERAL OPERATIONS	20,000
Total ► 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LIGHT HOUSEPO BOX 22553 KANSAS CITY, MO 64113	NONE	PC	GENERAL OPERATIONS	54,000
MUSEUM AT PRAIRIEFIRE FOUNDATION 5801 W 135TH ST OVERLAND PARK, KS 66223	NONE	PC	GENERAL OPERATIONS	15,000
CATHOLIC CHARITIES FOUNDATION 2050 Ballenger Ave Suite 400 Alexandria, VA 22314	NONE	PC	GENERAL OPERATIONS	85,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
3930 Troost Foundation Inc 3930 TROOST AVE KANSAS CITY MO, MO 64110	none	PC	general operations	25,000
Academy for the Integrated Arts (AFIA) 7910 TROOST AVE KANSAS CITY, MO 64131	NONE	PC	GENERAL OPERATIONS	50,000
Arts & Recreation Foundation of OP P O Box 26392 Overland Park, KS 66225	NONE	PC	GENERAL OPERATIONS	50,000
Total ► 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys Hope Girls Hope of Kansas City 12120 State Line Rd 104 Leawood, KS 66209	NONE	PC	GENERAL OPERATIONS	15,000
Brain Injury Assn of Kansas and KC 6701 W 64th St 120 Shawnee Mission, KS 66202	NONE	PC	GENERAL OPERATIONS	5,000
Carry the Cross Ministries 5517 Freeman Ave B Kansas City, KS 66102	NONE	PC	GENERAL OPERATIONS	30,000
Total ► 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Christmas in October3261 Roanoke Rd Kansas City, MO 64111	NONE	PC	GENERAL OPERATIONS	10,000
Community Living Opportunities Inc 11627 W 79th St Lenexa, KS 66214	NONE	PC	GENERAL OPERATIONS	50,000
Developing Potential Inc (DPI) 251 NW Executive Way Suite 200 Lees Summit, MO 64063	NONE	PC	GENERAL OPERATIONS	25,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Donnelly College608 N 18 St Kansas City, KS 66102	NONE	PC	GENERAL OPERATIONS	10,000
Drumm Center for Children (Drumm Farm) 3210 S Lees Summit Rd Independence, MO 64055	NONE	PC	GENERAL OPERATIONS	54,400
Emmanuel Baptist Church 300 N PENNSYLVANIA ST WEBB CITY, MO 64870	NONE	PC	GENERAL OPERATIONS	5,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Family Conservancy 444 Minnesota Avenue Suite 200 Kansas City, KS 66101	NONE	PC	GENERAL OPERATIONS	25,000
First Call9091 State Line Road Kansas City, MO 64114	NONE	PC	GENERAL OPERATIONS	100,000
FosterAdopt Connect 18600 E 37th Terrace S Independence, MO 64057	NONE	PC	GENERAL OPERATIONS	10,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Gilda's Club Kansas City21 43rd St Kansas City, MO 64111	NONE	PC	GENERAL OPERATIONS	5,000
Gordon Parks Elementary School 3715 Wyoming St Kansas City, MO 64111	NONE	PC	GENERAL OPERATIONS	10,000
Inclusion Connections 2073 E Santa Fe St Olathe, KS 66062	NONE	PC	GENERAL OPERATIONS	5,000
Total ► 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Job One Inc1085 S Yuma Ave Independence, MO 64056	NONE	PC	GENERAL OPERATIONS	100,000
Kansas City Scholars 8080 Ward Pkwy 402 Kansas City, MO 64114	NONE	PC	GENERAL OPERATIONS	50,000
Kauffman Center for the Performing Arts 1601 Broadway Blvd Kansas City, MO 64108	NONE	PC	GENERAL OPERATIONS	40,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KC Healthy Kids650 Minnesota Ave 2 Kansas City, KS 66101	NONE	PC	GENERAL OPERATIONS	10,000
Literacy KC3036 Troost Ave Kansas City, MO 64109	NONE	PC	GENERAL OPERATIONS	25,000
Lorraines House117 N Cooper St Olathe, KS 66061	NONE	PC	GENERAL OPERATIONS	10,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Medical Missions Foundation 8363 Melrose Dr Lenexa, KS 66214	NONE	PC	GENERAL OPERATIONS	10,000
Mesner Puppet Theater 1006 Linwood Blvd Kansas City, MO 64109	NONE	PC	GENERAL OPERATIONS	10,000
Metropolitan Community College Foundation 3200 Broadway Kansas City, MO 64111	NONE	PC	GENERAL OPERATIONS	10,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Metropolitan Lutheran Ministry 3031 Holmes Street Kansas City, MO 64109	NONE	PC	GENERAL OPERATIONS	80,000
Pastors 411 Foundation 2 7329 HALSEY ST SHAWNEE, KS 66216	NONE	PC	GENERAL OPERATIONS	77,000
Performing Arts Foundation 1020 Central Suite 200 Kansas City, MO 64105	NONE	PC	GENERAL OPERATIONS	10,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Santa Fe Waystation Inc 6422 Santa Fe Dr Mission, KS 66202	NONE	PC	GENERAL OPERATIONS	5,000
Sherwood Autism Center 8030 Ward Parkway Plaza Kansas City, MO 64114	NONE	PC	GENERAL OPERATIONS	20,000
Special Olympics Kansas 5280 Foxridge Dr Mission, KS 66202	NONE	PC	GENERAL OPERATIONS	20,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Veterans Community Project 8900 Troost Ave Kansas City, MO 64131	NONE	PC	GENERAL OPERATIONS	20,000
Wildwood Outdoor Education Center 7095 W 399th St Lacygne, KS 66040	NONE	PC	GENERAL OPERATIONS	30,000
William Jewell College500 College Hill Liberty, MO 64068	NONE	PC	GENERAL OPERATIONS	15,000
Total ▶ 3a				1,382,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wonderscope Childrens Museum 5700 King St Shawnee, KS 66203	NONE	PC	GENERAL OPERATIONS	10,000
Total ▶ 3a				1,382,400

TY 2018 Accounting Fees Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BKD, LLP	4,750	47		4,703

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: Ronald D Deffenbaugh Foundation

c/o Charles E Wetzler - Trustee

EIN: 26-6095573

TY 2018 Investments Corporate Stock Schedule

Name: Ronald D Deffenbaugh Foundation
 c/o Charles E Wetzler - Trustee
EIN: 26-6095573

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES JPM USD EMRG MKT BND	300,301	300,301
DFA INTL REAL ESTATE	428,075	428,075
DFA EMERGING MKTS VALUE	1,906,190	1,906,190
DFA EMERGING MKTS SMALL	1,197,909	1,197,909
DFA INTL SMALL CAP VALUE	1,686,822	1,686,822
DFA US SMALL CAP VALUE	1,347,254	1,347,254
DFA US LARGE CAP VALUE	2,030,543	2,030,543
DFA INTL VALUE PORT	2,451,929	2,451,929
VANGUARD REIT INDEX	358,482	358,482
VANGUARD TOTAL BOND	2,673,762	2,673,762
VANGUARD EMRG MKTS GOVT	123,555	123,555
VANGUARD SHORT TERM INFL	709,801	709,801
VANGUARD TOTAL INTL BD	1,181,242	1,181,242
COMM SERVICES SELECT	1,189,979	1,189,979
CONSUMER DISCRETIONARY	1,376,635	1,376,635
FIRST TR EXCHANGE TRADED	0	0
FIRST TRUST DOW JONES	733,675	733,675
FIRST TRUST CLOUD	738,537	738,537
HEALTH CARE SELECT SPDR	1,000,748	1,000,748
ISHARES MSCI CDA ETF	314,283	314,283
ISHARES MSCI SWITZERLAND	198,828	198,828
ISHARES MSCI SWEDEN	67,070	67,070
ISHARES NASDAQ BIOTECH	525,254	525,254
ISHARES MSCI PACIFIC	635,237	635,237
ISHARES MSCI EUROZONE	871,381	871,381
ISHARES MSCI JAPAN ETF	945,825	945,825
ISHARES MSCI U K ETF SHS	622,514	622,514
ISHARES INC CORE MSCI	846,767	846,767
PIMCO INVESTMENT GRADE	0	0
PIMCO INCOME FUND CL	1,421,328	1,421,328

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PIMCO SHORT TERM FD	704,398	704,398
REAL ESTATE SELECT	294,655	294,655
SPDR US FINANCIAL SECTOR	611,888	611,888
VANGUARD CONSUMER	697,693	697,693
VANGUARD MATERIALS ETF	205,367	205,367
VANGUARD INFORMATION	1,418,889	1,418,889
VANGUARD INDUSTRIAL ETF	1,314,396	1,314,396
DOUBLELINE TOTAL RETURN	225,166	225,166
CROSSFIRST BANKSHARES	2,000,016	2,000,016

TY 2018 Investments - Other Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BLACKSTONE STRAT VII		749,279	749,279
STRATEGIC V		176,763	176,763
CQS DIRECTIONAL		515,747	515,747
EMSO SAQUARO LTD		437,669	437,669
AG MORTGAGE VALUE		441,914	441,914
BEACH POINT ACCESS LTD		526,213	523,213
MONARCH DEBT RECOVERY		386,040	386,040
OZOFII ACCESS LTD		565,129	565,129
RENAISSANCE ACCESS		732,860	732,860
ABBAY CAPITAL		0	0
CARLSON DOUBLE BLACK		0	0

TY 2018 Legal Fees Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	380			380

TY 2018 Other Assets Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES	19,792	11,298	11,298

TY 2018 Other Decreases Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Description	Amount
UNREALIZED LOSS	5,294,126

TY 2018 Other Expenses Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEES	681	681		
OTHER PORTFOLIO DEDUCTIONS	22,747	22,747		
NONDEDUCTIBLE EXPENSES	19			

TY 2018 Other Income Schedule

Name: Ronald D Deffenbaugh Foundation
 c/o Charles E Wetzler - Trustee
EIN: 26-6095573

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
other income	1,402	1,402	

TY 2018 Other Liabilities Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER LIABILITIES	352,643	10,025

TY 2018 Other Professional Fees Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	257,848	257,848		
MANAGEMENT FEES	493,691	123,423		370,268

TY 2018 Taxes Schedule

Name: Ronald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee

EIN: 26-6095573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	30,172	30,172		
EXCISE TAX	89,334			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to <u>www.irs.gov/Form990</u> for the latest information	OMB No 1545-0047 2018
	Name of the organization Ronald D Deffenbaugh Foundation c/o Charles E Wetzler - Trustee	Employer identification number 26-6095573

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Ronald D Deffenbaugh Foundation c/o Charles E Wetzler - Trustee	Employer identification number 26-6095573
---	---

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RONALD DEFFENBAUGH SR MANAGEMENT TR	\$ 17,000	Person <input checked="" type="checkbox"/>
	2345 GRAND BLVD STE 2400		Payroll <input type="checkbox"/>
	KANSAS CITY, MO 64108		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	RONALD D DEFFENBAUGH SR CLT DTD 5-1	\$ 6,025,486	Person <input checked="" type="checkbox"/>
	PO BOX 482146		Payroll <input type="checkbox"/>
	KANSAS CITY, MO 64148		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

26-6095573

Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organizationRonald D Deffenbaugh Foundation
c/o Charles E Wetzler - Trustee**Employer identification number**

26-6095573

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	