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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
BAKER COMMUNITY FOUNDATION

A Employer identification number
26-3919368

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 35227

B Telephone number (see instructions)
(817) 632-2500

City or town, state or province, country, and ZIP or foreign postal code
FORT WORTH, TX 76162

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 1,847,267

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	45,582	45,582	45,582	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	204,489			
	b	Gross sales price for all assets on line 6a 487,377				
	7	Capital gain net income (from Part IV, line 2)		43,793		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	250,071	89,375	45,582	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	7,877			
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,600			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	230			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	10,707	0		0
	25	Contributions, gifts, grants paid	270,250			270,250
	26	**Total expenses and disbursements.** Add lines 24 and 25	280,957	0		270,250
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-30,886			
	b	**Net investment income** (if negative, enter -0-)		89,375		
	c	**Adjusted net income** (if negative, enter -0-)			45,582	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	29,786	65,336	65,336
	2	Savings and temporary cash investments	36,275	105,923	105,923
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,058,265	937,460	1,010,008
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	707,097	691,818	666,000
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,831,423	1,800,537	1,847,267
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,831,423	1,800,537	
	30	**Total net assets or fund balances** (see instructions)	1,831,423	1,800,537	
	31	**Total liabilities and net assets/fund balances** (see instructions)	1,831,423	1,800,537	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,831,423
2	Enter amount from Part I, line 27a	2	-30,886
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,800,537
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,800,537

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	43,793
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	378,044	1,947,254	0 194142
2016	95,700	2,010,120	0 047609
2015	172,252	2,062,545	0 083514
2014	229,650	184,031	1 247888
2013	211,322	38,357	5 509346

2	**Total** of line 1, column (d)	2	7 082499
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	1 416500
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,095,377
5	Multiply line 4 by line 3	5	2,968,102
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	894
7	Add lines 5 and 6	7	2,968,996
8	Enter qualifying distributions from Part XII, line 4	8	270,250

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	1,788
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,788
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,788
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a — 1,301		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 1,300		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d.	7	2,601
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	813
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 813 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶GEORGIA BAKER Telephone no ▶(817) 632-2500

Located at ▶PO BOX 35227 FORT WORTH TX ZIP+4 ▶76162

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

				Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions. ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year? ☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
GEORGIA BAKER PO BOX 35227 FORT WORTH, TX 76162	DIRECTOR/PRE 000 00	0	0	0
CHARLES BAKER PO BOX 35227 FORT WORTH, TX 76162	DIRECTOR 000 00	0	0	0
GEORGINA BAKER PO BOX 35227 FORT WORTH, TX 76162	DIRECTOR/VP/ 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,068,282
b	Average of monthly cash balances.	1b	59,004
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	2,127,286
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,127,286
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	31,909
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,095,377
6	**Minimum investment return.** Enter 5% of line 5.	6	104,769

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	104,769
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,788		
b	Income tax for 2018 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	1,788
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	102,981
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	102,981
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	102,981

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	270,250
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	270,250
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions.	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	270,250

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				102,981
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2018				
a From 2013. . . . 209,404				
b From 2014. . . . 220,448				
c From 2015. . . . 70,270				
d From 2016. . . .				
e From 2017. . . . 281,980				
f **Total** of lines 3a through e.	782,102			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 270,250				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				102,981
e Remaining amount distributed out of corpus	167,269			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	949,371			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	209,404			
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a	739,967			
10 Analysis of line 9				
a Excess from 2014. . . 220,448				
b Excess from 2015. . . 70,270				
c Excess from 2016. . .				
d Excess from 2017. . . 281,980				
e Excess from 2018. . . 167,269				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					45,582
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					204,489
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .					250,071

13 **Total.** Add line 12, columns (b), (d), and (e). 13 250,071

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-10-12	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BRENDA J YOUNG		2019-10-18		P01066644
Firm's name ▶ STOVALL GRANDEY & ALLEN LLP				Firm's EIN ▶75-2678894
Firm's address ▶ 500 W 7TH ST SUITE 900 UNIT 51 FORT WORTH, TX 761024702				Phone no (817) 632-2500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BETTY ALEXANDER PUPPET MINISTRY1129 BRYANT BENBROOK, TX 76126			PMTS TO ASSIST WITH CHILDRENS' EDUCA	3,750
BIBLE STUDY FELLOWSHIP INTERNATIONAL LLC 19001 HUEBNER ROAD SAN ANTONIO, TX 782584019			PAYMENTS FOR RELIGIOUS BIBLE STUDY	5,000
BRAZOS PREGNANCY CENTER 1812 ACTON HWY GRANBURY, TX 76049			PMTS FOR PREGNANCY EDUCATION ASSISTA	5,000
Total . . . . ▶ **3a**				270,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BUILD ONPO BOX 16741 STAMFORD, CT 06905			PAYMENTS FOR EDUCATIONAL ASSISTANCE	500
DALLAS THEOLOGICAL SEMINARYPO BOX 612626 DALLAS, TX 75261			PMTS FOR RELIGIOUS EDUCATIONAL ASSIS	10,000
DENISON FORUM17304 PRESTON RD SUITE 1060 DALLAS, TX 75252			PAYMENTS FOR RELIGIOUS EDUCATIONAL A	250
Total . . . . ▶ **3a**				270,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FIELD STREET BAPTIST CHURCH 201 N FIELD ST CLEBURNE, TX 76033			PAYMENTS FOR RELIGIOUS PURPOSES	200
FIRST LIBERTY2001 W PLANO PKWY SUITE 1600 PLANO, TX 75075			PAYMENTS FOR RELIGIOUS PURPOSES	1,000
FORT WORTH PREGNANCY CENTER PO BOX 11437 FORT WORTH, TX 76110			PAYMENTS FOR PREGNANCY EDUCATION	10,000
Total . . . . ▶ **3a**				270,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HABITAT FOR HUMANITYPO BOX 1866 GRANBURY, TX 76048			PMTS FOR HOMES FOR LOW INCOME	10,000
JONE AND FRIENDS WHEELS OF THE WORLDPO BOX 6088 ALBERT LEA, MN 56007			PAYMENTS FOR WHEELCHAIR ASSISTANCE	135,000
MOM'S IN PRAYERPO BOX 1120 POWAY, CA 92074			PMTS FOR RELIGIOUS EDUCATION	10,300
Total . . . . ▶ **3a**				270,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TRICIA PITTS ISRAEL COLLEGE OF THE BIBLE PO BOX 13401 AUSTIN, TX 78711			PAYMENTS FOR RELIGIOUS EDUCATION	2,000
RAFIKIPO BOX 1988 EUSTIS, FL 327271988			PAYMENTS FOR ASSISTANCE WITH HEALTH	11,250
SALVATION ARMYPO BOX 36607 DALLAS, TX 75235			PAYMENTS FOR CHARITABLE PURPOSES	2,000
Total . . . . ▶ **3a**				270,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAMARITAN'S PURSEPO BOX 3000 BOONE, NC 28607			PAYMENTS FOR RELIGIOUS ASSISTANCE	7,000
SEARCH MINISTRIESPO BOX 17088 BALTIMORE, MD 21297			PAYMENTS FOR RELIGIOUS ASSISTANCE	10,000
THE VAIL CHURCHPO BOX 955 AVON, CO 81620			PMTS FOR RELIGIOUS GENERAL FUND	44,000
Total . . . . ▶ **3a**				270,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VILLAGE CHURCH6225 PASEO DELICIAS RANCHO SANTA FE, CA 92067			PAYMENTS TO PROVIDE RELIGIOUS ASSIST	1,000
WORLD TEAM1431 STUCKERT RD WARRINGTON, PA 18976			PAYMENTS TO PROVIDE RELIGIOUS ASSIST	2,000
Total . . . . ▶ **3a**				270,250

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: BAKER COMMUNITY FOUNDATION

EIN: 26-3919368

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
FROST SHORT TERM SALES	2018-01	PURCHASE	2018-12		9,049	11,373			-2,324	
FROST LONG TERM SALES	2017-01	PURCHASE	2018-12		434,535	271,515			163,020	

TY 2018 Investments Corporate Stock Schedule

Name: BAKER COMMUNITY FOUNDATION

EIN: 26-3919368

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
48 SHS ABBVIE INC COM	3,310	4,425
44 SHS AGILENT TECHNOLOGIES INC COM	3,060	2,968
60 SHS ALASKA AIR GROUP INC COM	4,158	3,651
11 SHS ALPHABET INC CL A COM	5,804	11,495
9 SHS ALPHABET INC CL C COM	4,658	9,320
19 SHS AMAZON. COM	6,720	28,537
66 SHS AMERICAN EXPRESS CO COM	4,599	6,291
231 SHS AMERICAN INTL GROUP INC COM	12,719	9,104
40 SHS AMERICAN TOWER CORP REIT	4,484	6,328
25 SHS ANTHEM INC COM	6,951	6,566
38 SHS AUTODESK INC COM	4,272	4,887
520 SHS BANK OF AMERICA CORP	12,965	12,813
76 SHS BANK OF NEW YORK	3,643	3,577
30 SHS BECTON DICKINSON & CO INC	4,255	6,760
19 SHS BLACKROCK INC COM		
9 SHS BOEING CO COM	1,162	2,903
2 SHS BOOKING HOLDINGS INC COM	2,185	3,445
95 SHS BOSTON SCIENTIFIC CORP COM	3,442	3,357
50 SHS CAPITAL ONE FINANCIAL CORP C	3,935	3,780
28 SHS CATERPILLAR INC COM	4,196	3,558
51 SHS CBOE GLOBAL MARKETS INC COM	5,133	4,989
73 SHS CELGENE CORP COM	8,107	4,679
60 SHS CHEVRON CORPORATION COM	6,626	6,527
37 SHS CIGNA CORP COM		
99 SHS CISCO SYSTEMS INC COM	2,546	4,290
206 SHS CITIGROUP INC COM	10,745	10,568
205 SHS CORNING INC COM	3,737	6,193
30 SHS COSTCO WHOLESALE CORP NEW COM	4,288	6,111
88 SHS DANAHER CORPORATION COM	5,822	9,075
142 SHS DELTA AIR LINES INC COM	7,701	7,086

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
175 SHS DOWDUPONT INC COM	7,402	9,359
129 SHS DXC TECHNOLOGY CO COM	10,931	6,859
265 SHS EBAY INCORPORATED COM	6,575	7,439
19 SHS EDWARDS LIFESCIENCES CORP	1,811	2,910
33 SHS ELECTRONIC ARTS INC COM	2,172	2,604
40 SHS EOG RESOURCES INC COM	4,359	3,488
50 SHS FACEBOOK INC COM	3,876	6,555
218 SHS FIRSTENERGY CORP COM	6,566	8,186
167 SHS FNF GROUP TRACKING STOCK	4,004	5,250
52 SHS FORTIVE CORP COM	2,255	3,518
252 SHS GENERAL ELECTRIC CO COM		
66 SHS HOME DEPOT INC COM	7,261	11,340
13 SHS HUMANA INC COM	4,356	3,724
31 SHS INCYTE CORP COM		
84 SHS INGREDION INC COM	9,768	7,678
44 SHS JOHNSON & JOHNSON COM	6,183	5,678
94 SHS KANSAS CITY SOUTHERN COM	7,857	8,972
216 SHS KEYCORP COM	4,579	3,192
146 SHS LAM RESEARCH CORPORATION COM		
100 SHS LOWES COS INC COM	7,249	9,236
36 SHS MARATHON PETROLEUM CORP COM	2,846	2,124
80 SHS MASTERCARD INC CL A COM	6,856	15,092
58 SHS MERCK & CO INC NEW COM	3,667	4,432
252 SHS MICROSOFT CORP COM	13,129	25,596
33 SHS MOODYS CORP COM	3,143	4,621
99 SHS MORGAN STANLEY COM		
85 SHS NASDAQ INC COM	4,080	6,933
11 SHS NETFLIX INC COM	1,071	2,944
82 SHS NUCOR CORP COM		
139 SHS OCCIDENTAL PETROLEUM CORP CO	9,583	8,532

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
14 SHS O'REILLY AUTOMOTIVE INC	3,564	4,821
81 SHS PAYPAL HLDGS INC COM	2,564	6,811
36 SHS PIONEER NATURAL RESOURCES CO		
236 SHS PPL CORPORATION COM	7,265	6,686
6 SHS PRICELINE GROUP INC		
64 SHS SALESFORCE.COM INC COM	4,000	8,766
100 SHS SCHWAB CHARLES CORP NEW COM	2,970	4,153
30 SHS SERVICENOW INC COM	2,629	5,342
15 SHS SHERWIN-WILLIAMS CO COM	4,345	5,902
98 SHS SKYWORKS SOLUTIONS INC COM		
74 SHS SOUTHWEST AIRLINES CO COM	2,646	3,440
156 SHS STARBUCKS CORP COM	7,012	10,046
104 SHS TJX COMPANIES INC COM	3,813	4,653
146 SHS TYSON FOODS INC CLASS A	9,383	7,796
13 SHS ULTA BEAUTY INC COM	3,077	3,183
29 SHS UNITEDHEALTH GROUP INC COM	4,142	7,224
89 SHS VALERO ENERGY CORP NEW COM	6,305	6,672
17 SHS VERTEX PHARMACEUTICALS INC CO	2,996	2,817
138 SHS VISA INC CL A COM	8,916	18,208
69 SHS WELLS FARGO & CO NEW COM	3,568	3,180
271 SHS WEYERHAEUSER CO REIT	8,714	5,924
46 SHS WHIRLPOOL CORP COM		
29 SHS WORKDAY INC CL A COM	3,372	4,631
68 SHS ZOETIS INC COM	2,965	5,817
4207.38 SHS AMER BEACON SMALL CAP V	58,849	58,188
1985.596 SHS COHEN & STEERS INSTL RE	98,194	77,935
4482.869 SHS JHANCOCK DISCPLNED VALU	90,546	78,585
1187.369 SHS T ROWE PRICE MID-CAP GR	94,334	90,691
533.975 SHS BLACKROCK S&P 500 STK MA	151,209	158,847
1325.199 SHS VICTORY SMALL CO OPP FU	57,280	50,145

TY 2018 Investments - Other Schedule

Name: BAKER COMMUNITY FOUNDATION

EIN: 26-3919368

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
6068.345 SHS FROST CREDIT FUND INSTL	AT COST	56,716	57,710
9882.148 SHS FROST LOW DURATION BOND	AT COST	101,528	100,699
42468.416 SHS FROST TOTAL RETURN BON	AT COST	453,614	433,178
2009.401 SHS ARTISAN HIGH INCOME FD	AT COST	20,144	18,386
6849.315 SHS HARTFORD FLOATING RATE	AT COST	59,816	56,027

TY 2018 Other Expenses Schedule

Name: BAKER COMMUNITY FOUNDATION

EIN: 26-3919368

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
MISCELLANEOUS EXP	230			

TY 2018 Other Professional Fees Schedule

Name: BAKER COMMUNITY FOUNDATION

EIN: 26-3919368

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FROST AGENCY FEES	6,127			
FROST - ATTORNEY, ACCT AND TAX F	150			
STOVALL, GRANDEY & ALLEN - TAX F	1,600			

TY 2018 Taxes Schedule

Name: BAKER COMMUNITY FOUNDATION

EIN: 26-3919368

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INCOME TAX FOR 2017	1,625			
ESTIMATE TAX FOR 2018	975			