

EXTENDED TO NOVEMBER 15, 2019

Form **990-PF****Return of Private Foundation**Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation
**ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK**

A Employer identification number

26-3835057

Number and street (or P.O. box number if mail is not delivered to street address)

47 E. MAIN STREET

Room/suite

B Telephone number

717-733-6576

City or town, state or province, country, and ZIP or foreign postal code

EPHRATA, PA 17522-2713

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeC If exemption application is pending, check here ☐ **6**D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

(from Part II, col. (c), line 16)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ **8,286,191.** (Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ If the foundation is not required to attach Sch. B interest on savings and temporary cash investments

3 Dividends and interest from securities

277,820.

277,820.

5a Gross rents

b Net rental income or (loss)

-2,542.

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a **239,720.**

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

275,278.

277,820.

13 Compensation of officers, directors, trustees, etc

41,285.

41,285.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 1

3,529.

3,529.

0.

c Other professional fees

17 Interest

18 Taxes

STMT 2

4,482.

0.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative expenses. Add lines 13 through 23

49,296.

44,814.

0.

25 Contributions, gifts, grants paid

440,000.

440,000.

26 Total expenses and disbursements. Add lines 24 and 25

489,296.

44,814.

440,000.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-214,018.

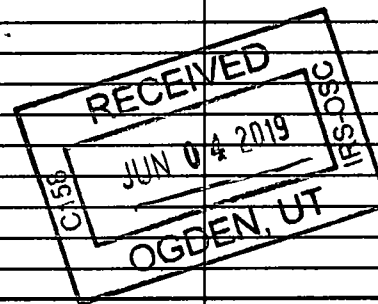
b Net investment income (if negative, enter -0-)

233,006.

c Adjusted net income (if negative, enter -0-)

N/A

SCANNED JUN 26 2019



ROBERT C. WENGER CHARITABLE TRUST

Form 990-PF (2018)

C/O EPHRATA NATIONAL BANK

26-3835057

Page **2**

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		11,365.	20,917.	20,917.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 3		11,892.	9,892.	9,874.
	b	Investments - corporate stock STMT 4		3,660,653.	3,653,153.	4,901,609.
	c	Investments - corporate bonds STMT 5		3,426,849.	3,262,173.	3,208,115.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 6		199,900.	150,000.	145,676.
14		Land, buildings, and equipment; basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		7,310,659.	7,096,135.	8,286,191.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted		7,310,659.	7,096,135.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		7,310,659.	7,096,135.	
	31	Total liabilities and net assets/fund balances		7,310,659.	7,096,135.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,310,659.
2	Enter amount from Part I, line 27a	2	-214,018.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	7,096,641.
5	Decreases not included in line 2 (itemize) ▶ ADJ COST BASIS OF INVESTMENTS	5	506.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,096,135.

Form **990-PF** (2018)

ROBERT C. WENGER CHARITABLE TRUST

Form 990-PF (2018)

C/O EPHRATA NATIONAL BANK

26-3835057

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICALLY TRADED SECURITIES - EPHRATA			
b NATIONAL BANK	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b 239,720.		242,262.	-2,542.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			-2,542.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-2,542.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	440,000.	8,737,378.	.050358
2016	376,800.	8,740,999.	.043107
2015	451,842.	7,798,873.	.057937
2014	403,021.	8,785,941.	.045871
2013	395,860.	7,552,356.	.052415

2 Total of line 1, column (d)	2	.249688
3 Average distribution ratio for the 5 year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.049938
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,551,165.
5 Multiply line 4 by line 3	5	427,028.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,330.
7 Add lines 5 and 6	7	429,358.
8 Enter qualifying distributions from Part XII, line 4	8	440,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

3

ROBERT C. WENGER CHARITABLE TRUST

Form 990-PF (2018)

C/O EPHRATA NATIONAL BANK

26-3835057

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter. _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	2,330.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	2,330.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,330.
6	Credits/Payments:		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	4,480.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	4,480.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,150.
11	Enter the amount of line 10 to be: Credited to 2019 estimated tax <input checked="" type="checkbox"/> 2,150. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2018)

ROBERT C. WENGER CHARITABLE TRUST

Form 990-PF (2018)

C/O EPHRATA NATIONAL BANK

26-3835057

Page 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.EPNB.COM	X	
14 The books are in care of ► EPHRATA NATIONAL BANK MONEY MANAGME Telephone no. ► 717-733-6576 Located at ► 47 E. MAIN STREET, EPHRATA, PA ZIP+4 ► 17522-2713		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Form 990-PF (2018)

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

Form 990-PF (2018)

26-3835057

Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EPHRATA NATIONAL BANK	TRUSTEE			
47 E MAIN ST				
EPHRATA, PA 17522-2713	5.00	41,285.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Form 990-PF (2018)

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

[illegible]

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Summary of Direct Charitable Activities

1	N/A	
2		0.
3		
4		

Summary of Program-Related Investments

1	N/A	
2		
All other program-related investments. See instructions.		
3		

0.

7

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,550,311.
b	Average of monthly cash balances	1b	131,075.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,681,386.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,681,386.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	130,221.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,551,165.
6	Minimum investment return. Enter 5% of line 5	6	427,558.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	427,558.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	2,330.
b	Income tax for 2018. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,330.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	425,228.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	425,228.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	425,228.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	440,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	440,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,330.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	437,670.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				425,228.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015	44,321.			
d From 2016				
e From 2017	7,813.			
f Total of lines 3a through e	52,134.			
4 Qualifying distributions for 2018 from Part XII, line 4. ► \$ 440,000.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				425,228.
e Remaining amount distributed out of corpus	14,772.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,906.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	66,906.			
10 Analysis of line 9.				
a Excess from 2014				
b Excess from 2015	44,321.			
c Excess from 2016				
d Excess from 2017	7,813.			
e Excess from 2018	14,772.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 513(c)(1)(A)(i) ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Subtract line 2d from line 2c.
Complete 3a, b, or c for the
alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- ~~(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)~~

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

- 1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

ROBERT C. WENGER CHARITABLE TRUST

Form 990-PF (2018)

C/O EPHRATA NATIONAL BANK

26-3835057

Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
ALPHA & OMEGA COMMUNITY CENTER 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	HISPANIC OUTREACH-LANCASTER CITY	5,000.
ANABAPTIST MENNONITE BIBLICAL SEMINARY 3003 BENHAM AVENUE ELKHART, IN 46517		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
ATLANTIC COAST CONFERENCE 2257 OLD PHILADELPHIA PIKE LANCASTER, PA 17602		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
ATLANTIC NORTHEAST DISTRICT 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	VARIOUS MINISTRIES GENERAL MINISTRY FUND URBAN INITIATIVE TASK TEAM MULTICULTURAL	51,500.
BETHANY THEOLOGICAL SEMINARY 615 NATIONAL ROAD WEST RICHMOND, VA 47374		PUBLIC CHARITY	VARIOUS MINISTRIES	6,500.
Total	SEE CONTINUATION SHEET(S)			440,000.
b Approved for future payment				
NONE				
Total				0.

Form 990-PF (2018)

823611 12-11-18

** SEE PURPOSE OF GRANT CONTINUATIONS

11

15340507 350690 04404.000

2018.03040 ROBERT C. WENGER CHARITABLE 04404_01

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
	Signature of officer or trustee <u>B. F. Amick</u>		Date <u>5.31.19</u>		Title <u>VP, SENIOR TRUST OFFICER</u>		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed	PTIN
	BRIAN GROFF		BRIAN GROFF		05/17/19		P00324634
	Firm's name ▶ TROUT, EBERSOLE & GROFF, LLP					Firm's EIN ▶ 23-1551315	
	Firm's address ▶ 1705 OREGON PIKE LANCASTER, PA 17601					Phone no. 717-569-2900	

Form **990-PF** (2018)

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLACK ROCK RETREAT 1345 KIRKWOOD PIKE QUARRYVILLE, PA 17566		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
BRETHREN HISTORICAL LIBRARY AND ARCHIVES 1451 DUNDEE AVENUE ELGIN, IL 60120		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
BRETHREN HOUSING ASSOCIATION 219 HUMMEL STREET HARRISBURG, PA 17104		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,500.
BRETHREN REVIVAL FELLOWSHIP 1425 FURNACE HILLS PIKE LITITZ, PA 17543		PUBLIC CHARITY	OPERATIONAL SUPPORT	1,500.
BRETHREN VILLAGE PO BOX 5093 LANCASTER, PA 17606		PUBLIC CHARITY	GOOD SAMARITAN BENEVOLENT FUND	2,500.
CAMP ANDREWS 1226 SILVER SPRING ROAD HOLTWOOD, PA 17532		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
CAMP DEERPARK PO BOX 394 WESTBROOKVILLE, NY 12785		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
CAMP HEBRON 957 CAMP HEBRON ROAD HALIFAX, PA 17032		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
CAMP SWATARA 2905 CAMP SWATARA ROAD BETHEL, PA 19507		PUBLIC CHARITY	CAPITAL CAMPAIGN	1,000.
CHURCH OF THE BRETHREN YOUTH SERVICES (COBYS) 1417 OREGON ROAD LEOLA, PA 17540		PUBLIC CHARITY	OPERATIONAL SUPPORT	6,500.
Total from continuation sheets				369,000.

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHURCH OF THE BRETHREN 1451 DUNDEE AVENUE ELGIN, IL 60120		PUBLIC CHARITY	PASTORAL MINISTRY FAMILY ASSISTANCE	15,000.
CLINIC FOR SPECIAL CHILDREN PO BOX 128 STRASBURG, PA 17579		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
EAST PETERSBURG MENNONITE CHURCH 6279 MAIN STREET EAST PETERSBURG, PA 17520		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
EASTERN MENNONITE SEMINARY-LANCASTER 1846 CHARTER LANE LANCASTER, PA 17601		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
EPHRATA AREA SOCIAL SERVICES 227 N STATE STREET EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
EPHRATA CHURCH OF THE BRETHREN 201 CRESCENT AVENUE EPHRATA, PA 17522		CHURCH	VARIOUS MINISTRIES CHILDRENS CENTER - TECHNOLOGY FUND FACILITIES COMMUNITY MINISTRY	49,500.
EPHRATA CLOISTER ASSOCIATES 632 W MAIN ST EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	1,000.
EPHRATA MENNONITE SCHOOL 598 STEVENS ROAD EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	8,000.
EPHRATA PUBLIC LIBRARY 550 SOUTH READING ROAD EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
EVANGELICAL CONGREGATIONAL CHURCH 100 WEST PARK AVENUE MYERSTOWN, PA 17067		CHURCH	HERITAGE COMMITTEE	10,000.
Total from continuation sheets				

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EVANGELICAL THEOLOGICAL SEMINARY 121 S COLLEGE STREET MYERSTOWN, PA 17067		PUBLIC CHARITY	PA DUTCH COUNCIL NO. 524	12,000.
EVERENCE SHARING FUND PO BOX 483 GOSHEN, IN 46527		PUBLIC CHARITY	SHARING FUND	8,000.
FAIRMOUNT HOMES RETIREMENT COMMUNITY 333 WHEAT RIDGE DRIVE EPHRATA, PA 17522		PUBLIC CHARITY	SHARING FUND CAPITAL CAMPAIGN	8,000.
FAITH MENNONITE HIGH SCHOOL 5085 WOODLAND DRIVE KINSERS, PA 17535		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
FIRST COB-BROOKLYN 352-56 60TH ST BROOKLYN, NY 11220		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
FIRST COB-HARRISBURG 219 HUMMEL ST HARRISBURG, PA 17104		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
FRIENDSHIP COMMUNITY 1149 EAST OREGON ROAD LITITZ, PA 17543		PUBLIC CHARITY	OPERATIONAL SUPPORT	8,000.
GARDEN SPOT VILLAGE RETIREMENT COMMUNITY 433 S KINZER AVENUE NEW HOLLAND, PA 17557		PUBLIC CHARITY	BENEVOLENT FUND	3,000.
GEHMAN MENNONITE SCHOOL 650 GEHMAN SCHOOL ROAD DENVER, PA 17517		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
GERMANTOWN CHURCH OF THE BRETHREN 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	UTILITIES FUND	4,000.
Total from continuation sheets				

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GERMANTOWN MENNONITE HISTORIC TRUST 6133 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
GERMANTOWN TRUST - BRETHERN 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	OPERATIONAL SUPPORT	1,500.
GOOD SAMARITAN SHELTER FOR UNWED MOTHERS PO BOX 756 EPHRATA, PA 17522		PUBLIC CHARITY	TRANSITIONAL HOUSING	500.
HINKLETOWN MENNONITE SCHOOL 272 WANNER ROAD EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	6,000.
HISTORICAL SOCIETY OF THE COCALICO VALLEY PO BOX 193 EPHRATA, PA 17522		PUBLIC CHARITY	ENDOWMENT	2,000.
HOMES OF HOPE 1925 WHEATLAND AVENUE LANCASTER, PA 17603		PUBLIC CHARITY	HOMELESS TRANSITIONAL HOUSING	250.
JACOB'S WELL CHAPLAINCY SERVICES 613 MAIN ST AKRON, PA 17501		PUBLIC CHARITY	OPERATIONAL SUPPORT	1,000.
JOHN KLINE HOMESTEAD PRESERVATION TRUST PO BOX 274 BROADWAY, VA 22815		PUBLIC CHARITY	SUPPORT THEIR OPERATIONS	500.
JUNIATA MENNONITE HISTORICAL SOCIETY PO BOX 81 RICHFIELD, PA 17086		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
LANCASTER FARMLAND TRUST 125 LANCASTER AVENUE STRASBURG, PA 17579		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
Total from continuation sheets				

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LANCASTER MENNONITE CONFERENCE 2160 LINCOLN HIGHWAY EAST #5 LANCASTER, PA 17602		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
LANCASTER MENNONITE HISTORICAL SOCIETY 1110 NORTH MAIN STREET GOSHEN, IN 46528		PUBLIC CHARITY	MENNONITE FDN WENGER FAMILY ENDOWMENT	3,000.
LANCASTER MENNONITE HISTORICAL SOCIETY 2215 MILLSTREAM ROAD LANCASTER, PA 17602		PUBLIC CHARITY	AMSTERDAM ARCHIVES PROJECT	3,000.
LANDIS HOMES RETIREMENT COMMUNITY 1001 E OREGON ROAD LITITZ, PA 17543		PUBLIC CHARITY	BENEVOLENT FND	3,000.
LITITZ AREA MENNONITE SCHOOL 1050 E NEWPORT ROAD LITITZ, PA 17543		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
LONDONDERRY VILLAGE 1200 GRUBB ROAD PALMYRA, PA 17078		PUBLIC CHARITY	GOOD SAMARITAN FUND	2,500.
MANHEIM CHRISTIAN DAY SCHOOL 686 LEBANON ROAD MANHEIM, PA 17545		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
MENNO SIMONS HISTORICAL LIBRARY 1200 PARK ROAD HARRISONBURG, VA 22802		PUBLIC CHARITY	EASTERN MENNONITE UNIVERSITY	2,000.
MENNO/MEDIA 1251 VIRGINIA AVENUE HARRISONBURG, VA 22802		PUBLIC CHARITY	HERALD PRESS	3,000.
MENNONITE CHURCH USA 718 N MAIN ST NEWTON, KS 67114		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
Total from continuation sheets				

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MENNONITE CHURCH USA 718 N MAIN ST NEWTON, KS 67114		PUBLIC CHARITY	THE MENNONITE PUBLICATION	3,000.
MENNONITE DISASTER SERVICE 583 AIRPORT ROAD LITITZ, PA 17543		PUBLIC CHARITY	OPERATIONAL SUPPORT	15,000.
MENNONITE ECONOMIC DEVELOPMENT ASSOCIATES 1891 SANTA BARBARA DRIVE STE 201 LANCASTER, PA 17601		PUBLIC CHARITY	OPERATIONAL SUPPORT	10,000.
MENNONITE EDUCATION AGENCY 3145 BENHAM AVENUE STE 2 ELKHART, IN 46517		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
MENNONITE FOUNDATION 121 N MAIN STREET SOUDERTON, PA 18964		PUBLIC CHARITY	OPERATIONAL SUPPORT	5,000.
MENNONITE HERITAGE CENTER 565 YODER ROAD HARLEYSVILLE, PA 19438		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
MENNONITE HISTORICAL ASSOCIATION 4850 MOLLY PITCHER HWY SOUTH CHAMBERSBURG, PA 17201		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
MENNONITE HISTORICAL SOCIETY 1700 S MAIN ST GOSHEN, IN 46526		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
MENNONITE HOME COMMUNITIES 2001 HARRISBURG PIKE LANCASTER, PA 17601		PUBLIC CHARITY	BENEVOLENT CARE FUND	3,000.
MENNONITE WORLD CONFERENCE PO BOX 5364 LANCASTER, PA 17606		PUBLIC CHARITY	OPERATIONAL SUPPORT	10,000.
Total from continuation sheets				

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIFFLIN COUNTY MENNONITE HERITAGE CENTER 392 W MAIN ST PO BOX 5603 BELLEVILLE, PA 17004		PUBLIC CHARITY	OPERATIONAL SUPPORT	7,000.
MUDDY CREEK FARM LIBRARY 296 WHEAT RIDGE DRIVE EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
NO LONGER ALONE MINISTRIES SUITE A107 LANCASTER, PA 17601		PUBLIC CHARITY	OPERATIONAL SUPPORT	7,000.
NUEVO AMANECER-BETHLEHEM 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,500.
PETER BECKER COMMUNITY - BENEVOLENT FUND 800 MAPLE AVENUE HARLEYSVILLE, PA 19438		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,500.
PUERTA DEL CEILO 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	CONGREGATIONAL SUPPORT	2,500.
REAL LIFE COMMUNITY SERVICES 240 MAIN STREET DENVER, PA 17517		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
SEBAH MINISTRY FUND 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	TRAINING & EDUCATION OF HISPANIC MINISTERS	2,500.
SHENANDOAH VALLEY MENNONITE HISTORIANS 780 PARKWOOD DRIVE HARRISONBURG, VA 22802		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
SUQUEHANNA VALLEY MINISTRY CENTER 500 E CEDAR STREET ELIZABETHTOWN, PA 17022		PUBLIC CHARITY	OPERATIONAL SUPPORT	22,500.
Total from continuation sheets				

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SWISS PIONEER PRESERVATION ASSOCIATES 545 MARTINDALE ROAD EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
TABOR COMMUNITY SERVICES INC 308 E KING ST PO BOX 1676 LANCASTER, PA 17608		PUBLIC CHARITY	OPERATIONAL SUPPORT	1,000.
TEL HAI CAMP AND RETREAT 31 LASSO DRIVE HONEY BROOK, PA 19344		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
TEL HAI RETIREMENT COMMUNITY 1200 TEL HAI CIRCLE HONEY BROOK, PA 19344		PUBLIC CHARITY	BENEVOLENT FUND CAPITAL CAMPAIGN	3,000.
TERRE HILL MENNONITE HIGH SCHOOL 1416 UNION GROVE ROAD TERRE HILL, PA 17581		PUBLIC CHARITY	OPERATIONAL SUPPORT	3,000.
THE BRIDGE YOUTH CENTER 119-121 CHURCH AVE EPHRATA, PA 17522		PUBLIC CHARITY	OPERATIONAL SUPPORT	250.
THE MENNONITE 1700 S MAIN ST GOSHEN, IN 46526		PUBLIC CHARITY	OPERATIONAL SUPPORT	2,000.
VALLEY BRETHREN-MENNONITE HERITAGE CENTER PO BOX 1563 HARRISONBURG, VA 22803		PUBLIC CHARITY	HERITAGE CENTER	1,000.
WASHINGTON COUNTY MENNONITE 19308 AIR VIEW ROAD HAGERSTOWN, MD 21742		PUBLIC CHARITY	HISTORICAL LIBRARY	2,000.
WELLSPAN EPHRATA COMMUNITY HOSPITAL PO BOX 1002 EPHRATA, PA 17522		PUBLIC CHARITY	DEVELOPMENT	1,000.
Total from continuation sheets				

26-3835057

3 Grants and Contributions Paid During the Year (Continuation)Total from continuation sheets

ROBERT C. WENGER CHARITABLE TRUST
C/O EPHRATA NATIONAL BANK

26-3835057

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - EPHRATA CHURCH OF THE BRETHREN

VARIOUS MINISTRIES

CHILDRENS CENTER - TECHNOLOGY FUND

FACILITIES

COMMUNITY MINISTRY

DEACON BENEVOLENT FUND

LIFETREE CAF

TECHNOLOGY UPGRADES

WORSHIP RESOURCES

YOUTH GROUP

FORM 990-PF	ACCOUNTING FEES	STATEMENT	1
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,529.	3,529.		0.
TO FORM 990-PF, PG 1, LN 16B	3,529.	3,529.		0.

FORM 990-PF	TAXES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE	4,482.	0.		0.
TO FORM 990-PF, PG 1, LN 18	4,482.	0.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	3
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		9,892.	9,874.
TOTAL U.S. GOVERNMENT OBLIGATIONS			9,892.	9,874.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			9,892.	9,874.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	3,653,153.	4,901,609.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,653,153.	4,901,609.

FORM 990-PF	CORPORATE BONDS	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	3,262,173.	3,208,115.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,262,173.	3,208,115.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	6
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TRADED CERTIFICATES OF DEPOSIT	COST	150,000.	145,676.
TOTAL TO FORM 990-PF, PART II, LINE 13		150,000.	145,676.