

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE GEEN FAMILY FOUNDATION		A Employer identification number 26-2670613	
Number and street (or P O box number if mail is not delivered to street address) 1211 CONSTITUTION AVE NE		Room/suite	B Telephone number (see instructions) (202) 572-6004
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20002		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☒ Address change ☐ Name change		D 1. Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,619,121	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	51,939	51,939		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	127,027			
	b Gross sales price for all assets on line 6a 900,580				
	7 Capital gain net income (from Part IV, line 2) . . .		127,027		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	178,966	178,966		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,500	3,150		350
	c Other professional fees (attach schedule)	18,446	18,446		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,123	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	23,069	21,596		350
	25 Contributions, gifts, grants paid	90,000			90,000
	26 Total expenses and disbursements. Add lines 24 and 25	113,069	21,596		90,350
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	65,897			
	b Net investment income (if negative, enter -0-)		157,370		
c Adjusted net income (if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	33,385	78,588	78,588
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	174,452	176,740	174,317
	b	Investments—corporate stock (attach schedule)	118,159	46,455	139,536
	c	Investments—corporate bonds (attach schedule)	484,767	0	0
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	711,043	1,284,068	1,224,757
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	126	1,923	1,923	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,521,932	1,587,774	1,619,121	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,521,932	1,587,774	
30	Total net assets or fund balances (see instructions)	1,521,932	1,587,774		
31	Total liabilities and net assets/fund balances (see instructions) .	1,521,932	1,587,774		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,521,932
2	Enter amount from Part I, line 27a	2	65,897
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,587,829
5	Decreases not included in line 2 (itemize) ▶ _____	5	55
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,587,774

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	127,027
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	88,105	1,769,264	0 049798
2016	88,938	1,752,833	0 050740
2015	95,554	1,841,559	0 051888
2014	97,009	1,935,303	0 050126
2013	88,981	1,854,894	0 047971

2 Total of line 1, column (d)	2	0 250523
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 050105
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	1,753,070
5 Multiply line 4 by line 3	5	87,838
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,574
7 Add lines 5 and 6	7	89,412
8 Enter qualifying distributions from Part XII, line 4	8	90,350

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,574
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,574
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,574
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	560
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	560
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,014
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ ROBERT GEEN Telephone no ▶ (202) 572-6004			

Located at ▶ 1211 CONSTITUTION AVE NE WASHINGTON DC ZIP+4 ▶ 20002

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT GEEN 3433 OLIVER STREET WASHINGTON, DC 20015	PRESIDENT/EXECUTIVE DIRECT 0 50	0	0	0
JONATHAN GEEN 3536 FRONT STREET SAN DIEGO, CA 92103	SECRETARY 0 20	0	0	0
CELIA GEEN 1021 DULANEY VALLEY ROAD BALTIMORE, MD 21204	BOARD MEMBER 0 20	0	0	0
MICHAEL ZARIN PO BOX 222142 GREAT NECK, NY 11022	BOARD MEMBER 0 20	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,543,933
b	Average of monthly cash balances.	1b	235,833
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,779,766
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,779,766
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,696
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,753,070
6	Minimum investment return. Enter 5% of line 5.	6	87,654

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	87,654
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,574
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,574
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	86,080
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	86,080
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	86,080

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	90,350
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	90,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,574
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	88,776

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				86,080
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				2,226
c From 2015.				6,368
d From 2016.				2,420
e From 2017.				736
f Total of lines 3a through e.	11,750			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 90,350				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				86,080
e Remaining amount distributed out of corpus	4,270			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,020			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	16,020			
10 Analysis of line 9				
a Excess from 2014.				2,226
b Excess from 2015.				6,368
c Excess from 2016.				2,420
d Excess from 2017.				736
e Excess from 2018.				4,270

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT GEEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MAIL DELIVERY
PO BOX 42069
WASHINGTON, DC 20015
(202) 489-4629

b The form in which applications should be submitted and information and materials they should include

AN ORGANIZATION WISHING TO RECEIVE A GRANT FROM THE FOUNDATION MUST FIRST REQUEST, AND THEN COMPLETE AN APPLICATION. THE APPLICANT WILL NEED TO PROVIDE A PROJECT DESCRIPTION, A PROJECT PLAN, AND PROJECT BUDGET INFORMATION. REQUIRED ATTACHMENTS TO THE APPLICATION INCLUDE THE NAMES AND CURRENT AFFILIATIONS OF BOARD MEMBERS OF THE APPLICANT, A COPY OF THE APPLICANT'S MOST RECENT AUDITED FINANCIAL STATEMENTS, A COPY OF THE APPLICANT'S IRS DETERMINATION LETTER, AND AN AFFIDAVIT FROM A REPRESENTATIVE OF THE APPLICANT STATING THAT THE IRS HAS NOT REVOKED THE APPLICANT'S EXEMPT STATUS.

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION WILL NOT MAKE THE FOLLOWING TYPES OF GRANTS. ANY REQUEST FOR FUNDING FROM THE FOLLOWING WILL BE DENIED. GRANTS TO INDIVIDUALS, GRANTS TO RELIGIOUS ORGANIZATIONS FOR RELIGIOUS PURPOSES, GRANTS TO INTERNATIONAL ORGANIZATIONS, GRANTS FOR POLITICAL PURPOSES, GRANTS FOR LOBBYING ACTIVITIES, MULTI-YEAR GRANTS, GRANTS FOR PROPOSALS THAT HAVE NOT BEEN SOLICITED, GRANTS FOR CAPITAL PROJECTS OR ENDOWMENT CAMPAIGNS, AND GRANTS FOR PURPOSES OUTSIDE OF THE FOUNDATION'S FUNDING PRIORITIES AS LISTED ABOVE.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-05-05	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	WILLIAM E TURCO CPA				P00369217
	Firm's name ▶ RSM US LLP				Firm's EIN ▶ 42-0714325
	Firm's address ▶ 9737 WASHINGTONIAN BLVD 400 GAITHERSBURG, MD 20878				Phone no (301) 296-3600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 APPLE INC NTS ISIN US037833DK32 / CUSIP 037833DK3	P	2017-11-06	2018-02-01
1 OF AMERICA CORPORATION MTN OID ISIN US06051GGR48 / CUSIP 06051GGR4	P	2018-01-19	2018-02-01
THE COCA-COLA COMPANY NTS ISIN US191216CE82 / CUSIP 191216CE8	P	2017-07-19	2018-02-01
DISCOVERY COMMUNICATIONS, LLC NTS ISIN US25470DAR08 / CUSIP 25470DAR0	P	2017-09-07	2018-02-01
FORD MOTOR CREDIT COMPANY LLC NTS ISIN US345397YT41 / CUSIP 345397YT4	P	2017-11-06	2018-02-01
GEORGIA POWER COMPANY NTS ISIN US373334KH31 / CUSIP 373334KH3	P	2017-02-28	2018-02-01
NSTAR ELECTRIC COMPANY DEBENTURE OID ISIN US67021CAM91 / CUSIP 67021CAM9	P	2017-10-03	2018-02-01
U S BANCORP MTN ISIN US91159HHM51 / CUSIP 91159HHM5	P	2017-06-29	2018-02-01
ABBOTT LABORATORIES NTS ISIN US002824BB55 / CUSIP 002824BB5	P	2015-12-10	2018-02-01
AIR PRODUCTS & CHEMICALS, INC NTS ISIN US009158AV87 / CUSIP 009158AV8	P	2015-11-20	2018-02-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,451		19,942	-491
15,014		15,018	-4
19,551		19,969	-418
19,519		19,929	-410
19,227		19,980	-753
19,649		19,977	-328
9,903		10,138	-235
14,594		14,891	-297
14,532		14,838	-306
15,267		15,128	139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-491
			-4
			-418
			-410
			-753
			-328
			-235
			-297
			-306
			139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AMER AIRLINES PT TR 2014-1 A / CUSIP 02377AAA6		P	2015-10-06	2018-02-01
1	AMERICAN TOWER CORPORATION NTS ISIN US03027XAG51 / CUSIP 03027XAG5	P	2015-05-04	2018-02-01
	BANK OF NEW YORK MELLON CORPOR / CUSIP 06406HCQ0	P	2016-02-04	2018-02-01
	CHEVRON CORPORATION NTS ISIN US166764BD17 / CUSIP 166764BD1	P	2015-11-16	2018-02-01
	CROWN CASTLE INTERNATIONAL CORP NTS ISIN US228227BD57	P	2016-03-23	2018-02-01
	EOG RESOURCES, INC NTS ISIN US26875PAK75 / CUSIP 26875PAK7	P	2012-09-07	2018-02-01
	EOG RESOURCES, INC NTS ISIN US26875PAK75 / CUSIP 26875PAK7	P	2013-11-07	2018-02-01
	EOG RESOURCES, INC NTS ISIN US26875PAK75 / CUSIP 26875PAK7	P	2014-10-08	2018-02-01
	EXXON MOBIL CORPORATION NTS ISIN US30231GAT94 / CUSIP 30231GAT9	P	2016-07-27	2018-02-01
	HEARST-ARGYLE TELEVISION, INC / CUSIP 422317AC1	P	2008-11-17	2018-02-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
12,380		12,887	-507
10,111		9,923	188
20,811		21,217	-406
20,216		20,216	0
16,264		15,902	362
9,785		10,012	-227
4,893		4,673	220
4,893		4,836	57
19,878		21,027	-1,149
20,000		15,273	4,727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-507
			188
			-406
			0
			362
			-227
			220
			57
			-1,149
			4,727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
JPMORGAN CHASE & CO NTS ISIN US46625HRV41 / CUSIP 46625HRV4		P	2016-07-14	2018-02-01
1	MORGAN STANLEY MTN ISIN US61746BDJ26 / CUSIP 61746BDJ2	P	2013-05-06	2018-02-01
PNC , NATIONAL ASSOCIATION NTS ISIN US69349LAM00 / CUSIP 69349LAM0		P	2015-09-02	2018-02-01
PNC , NATIONAL ASSOCIATION MTN ISIN US69353REQ74 / CUSIP 69353REQ7		P	2015-05-28	2018-02-01
PACIFIC GAS AND ELECTRIC COMPANY NTS ISIN US694308HE06 / CUSIP 694308HE0		P	2013-11-06	2018-02-01
PACIFIC GAS AND ELECTRIC COMPANY NTS ISIN US694308HE06 / CUSIP 694308HE0		P	2014-09-03	2018-02-01
PEPSICO CAPITAL RESOURCES, INC NTS ISIN US713448CY22 / CUSIP 713448CY2		P	2015-07-14	2018-02-01
SIMON PROPERTY GROUP, L P NTS ISIN US828807CS47 / CUSIP 828807CS4		P	2014-09-03	2018-02-01
US AIRWAYS PT TRUST 2011-1 / CUSIP 903436AA1		P	2011-11-17	2018-02-01
UNITED AIR 2016-2 A PTT PASS THRU CERTS OTHR SER A / CUSIP 90932DAA3		P	2016-09-13	2018-02-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
19,209		19,957	-748
20,477		20,459	18
10,280		10,155	125
9,978		9,975	3
10,227		9,982	245
10,227		10,301	-74
10,212		9,953	259
20,134		19,961	173
6,989		5,885	1,104
9,620		10,013	-393

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-748
			18
			125
			3
			245
			-74
			259
			173
			1,104
			-393

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
VERISK ANALYTICS, INC NTS ISIN US92345YAD85 / CUSIP 92345YAD8	P	2016-01-05	2018-02-01
1 VIRGINIA ELECTRIC AND POWER COMPANY NTS ISIN US927804FU35 / CUSIP 927804FU3	P	2016-11-29	2018-02-01
WF & COMPANY MTN ISIN US94974BFN55 / CUSIP 94974BFN5	P	2013-08-08	2018-02-01
MAINSTAY MACKAY HIGH YIELD CORP BOND FUND CLS I N/L / CUSIP 56062X708	P		2018-05-23
AT&T INCORPORATED / CUSIP 00206R102	P	2011-06-27	2018-10-26
AMAZON COM INCORPORATED / CUSIP 023135106	P	2009-03-10	2018-10-26
THE DOW CHEMICAL COMPANY / CUSIP 260543BV4	P	2009-05-18	2018-05-15
INTEL CORPORATION / CUSIP 458140100	P	2011-06-27	2018-10-26
AMERICAN INTERNATIONAL GROWTH & INCOME FUND CLASS F-2 N/L / CUSIP 45956T501	P	2009-07-02	2018-05-23
MAINSTAY MACKAY HIGH YIELD CORP BOND FUND CLS I N/L / CUSIP 56062X708	P		2018-05-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,376		19,636	740
19,731		19,974	-243
10,409		9,966	443
9,323		9,508	-185
23,963		24,992	-1,029
8,228		323	7,905
20,000		17,728	2,272
16,026		7,461	8,565
90,000		63,431	26,569
35,412		36,081	-669

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			740
			-243
			443
			-185
			-1,029
			7,905
			2,272
			8,565
			26,569
			-669

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MAINSTAY MACKAY HIGH YIELD CORP BOND FUND CLS I N/L / CUSIP 56062X708		P		2018-05-23
1	MAINSTAY MACKAY HIGH YIELD CORP BOND FUND CLS I N/L / CUSIP 56062X708	P	2008-11-11	2018-05-23
	MICROSOFT CORPORATION / CUSIP 594918104	P	2009-03-10	2018-01-29
	MONSANTO COMPANY NEW / CUSIP 61166W101	P	2008-11-11	2018-06-06
	MONSANTO COMPANY NEW / CUSIP 61166W101	P	2009-03-10	2018-06-06
	3M COMPANY / CUSIP 88579Y101	P	2008-11-11	2018-01-29
	3M COMPANY / CUSIP 88579Y101	P	2009-03-10	2018-01-29
	UNITED PARCEL SERVICE INCORPORATED CLASS B / CUSIP 911312106	P	2012-11-09	2018-01-29
	DELAWARE HEALTHCARE FUND INSTITUTIONAL CLASS	P		
	MATTHEWS ASIA DIVIDEND FUND INVESTOR CLASS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,467		32,760	1,707
75,566		60,348	15,218
21,102		3,654	17,448
9,600		6,349	3,251
16,000		9,596	6,404
6,452		1,561	4,891
16,001		2,801	13,200
27,382		14,967	12,415
980			980
2,291			2,291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,707
			15,218
			17,448
			3,251
			6,404
			4,891
			13,200
			12,415
			980
			2,291

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
MATTHEWS INDIA FUND INVESTOR CLASS	P		
1 1	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
3,980			3,980
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,980
			0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARNARD COLLEGE3009 BOARDWAY NEW YORK, NY 10027	NONE	PC	CHARITABLE CONTRIBUTION	10,000
THE BROOKLYN COLLEGE FND 2900 BEDFORD AVENUE BROOKLYN, NY 112102889	NONE	PC	CHARITABLE CONTRIBUTION	20,000
HARLEM EDUCATIONAL ACTIVITIES FUND INC 2090 ADAM CLAYTON POWELL BLVD NO 10 FL NEW YORK, NY 10027	NONE	PC	CHARITABLE CONTRIBUTION	10,000
Total ▶ 3a				90,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THEATRE FOR A NEW AUDIENCE 154 CHRISTOPHER STREET SUITE 3D NEW YORK, NY 10014	NONE	PC	CHARITABLE CONTRIBUTION	15,000
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 200242126	NONE	PC	CHARITABLE CONTRIBUTION	10,000
URBAN STREET ANGELS 1404 FIFTH AVENUE SAN DIEGO, CA 92101	NONE	PC	CHARITABLE CONTRIBUTION	15,000
Total ▶ 3a				90,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE AVALON THEATRE PROJECT 5612 CONNECTICUT AVENUE NW WASHINGTON, DC 20015	NONE	PC	CHARITABLE CONTRIBUTION	10,000
Total  3a				90,000

TY 2018 Accounting Fees Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,500	3,150		350

TY 2018 Explanation of Non-Filing with Attorney General Statement

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Statement:

THE DISTRICT OF COLUMBIA NO LONGER REQUIRES THE FILING OF THE FORM 990-PF.

TY 2018 Investments Corporate Stock Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
10 SHRS AMAZON.COM INC	646	15,020
400 SHRS INTEL CORP	8,527	18,772
250 SHRS JOHNSON & JOHNSON COM	12,762	32,263
306 SHRS METLIFE INC.	8,823	12,564
225 SHR MICROSOFT CORP	3,654	22,853
88 SHRS 3M CO	3,975	16,768
200 SHRS UNTD TECHNOLOGIES CORP	8,068	21,296

TY 2018 Investments Government Obligations Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613**US Government Securities - End
of Year Book Value:**

176,740

**US Government Securities - End
of Year Fair Market Value:**

174,317

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Investments - Other Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
9,675.619 SHRS BRANDES INTERNATIONAL EQUITY FUND CLASS I N/L (BIIEX)	AT COST	150,236	152,101
3,798.311 SHRS DELAWARE HEALTHCARE FUND INSTITUTIONAL CLASS N/L	AT COST	91,725	83,259
1007.898 SHRS AMERICAN INTERNATIONAL GROWTH & INCOME FUND CLASS F-2 N/L (IGF	AT COST	30,590	29,461
20913.598 SHRS MAINSTAY HIGH YIELD CORPORATE BOND FUND CLASS I N/L (MHYIX)	AT COST	206,152	198,888
3237.403 SHRS MATTHEWS ASIA DIVIDEND FUND INVESTOR CLASS N/L	AT COST	63,719	51,960
1074.256 SHRS MATTHEWS INDIA FUND INVESTOR CLASS N/L	AT COST	33,980	28,274
11440.703 SHRS OPPENHEIMER STEELPATH MLP SELECT 40 FUND CLASS Y N/L	AT COST	94,575	82,716
1621.854 SHRS VANGUARD INFLATION PROTECTED SECURITIES ADMIRAL (VAIPX)	AT COST	43,015	39,703
9617.592 SHRS VANGUARD S-T TREASURY FUND ADMIRAL (VFIRX)	AT COST	102,477	100,696
24397.869 SHRS WELLS FARGO ADVANTAGE ABSOLUTE RETURN FUND CL I N/L (WABIX)	AT COST	264,375	254,470
16630.846 SHRS WESTERN ASSET CORE BOND FUND CLASS I N/L	AT COST	203,224	203,229

TY 2018 Other Assets Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	126	1,923	1,923

TY 2018 Other Decreases Schedule

Name: THE GEEN FAMILY FOUNDATION

EIN: 26-2670613

Description	Amount
BASIS ADJUSTMENTS	55

TY 2018 Other Expenses Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAXES	1,123	0		0

TY 2018 Other Professional Fees Schedule**Name:** THE GEEN FAMILY FOUNDATION**EIN:** 26-2670613

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	18,446	18,446		0