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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation: THE MERALI FOUNDATION Shir

A Employer identification number: 26-0875013

Number and street (or P O box number if mail is not delivered to street address): PO BOX 2433 — Room/suite

B Telephone number (see instructions): (605)484-9000

City or town, state or province, country, and ZIP or foreign postal code: RAPID CITY, SD 57709-2433

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☒ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 8,013,880

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	1,113	1,113		
4	Dividends and interest from securities	116,527	116,527		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	186,549			
b	Gross sales price for all assets on line 6a 797,669				
7	Capital gain net income (from Part IV, line 2)		186,549		
8	Net short-term capital gain			991	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STM106	11,920	11,920		
12	**Total.** Add lines 1 through 11	316,109	316,109	991	
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	90,000	50,000		40,000
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) STM107	671	671		
b	Accounting fees (attach schedule) STM108	7,139	7,139		
c	Other professional fees (attach schedule) STM109	48,879	48,879		
17	Interest				
18	Taxes (attach schedule) (see instructions) STM110	19,101	14,528		4,573
19	Depreciation (attach schedule) and depletion				
20	Occupancy	3,120			3,120
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) STM103	163	59		104
24	**Total operating and administrative expenses.** Add lines 13 through 23	169,073	121,276		47,797
25	Contributions, gifts, grants paid	109,700			109,700
26	**Total expenses and disbursements.** Add lines 24 and 25	278,773	121,276		157,497
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	37,336			
b	**Net investment income** (if negative, enter -0-)		194,833		
c	**Adjusted net income** (if negative, enter -0-)			991	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	467,640	339,509	339,509
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) STM137	3,018,003	2,951,749	3,514,432
	c	Investments - corporate bonds (attach schedule) STM138	933,275	1,178,370	1,146,968
	11	Investments - land, buildings, and equipment basis STM119 ▶ 168,000			
		Less accumulated depreciation (attach schedule) ▶		168,000	168,000
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ STM120)	3,258,385	2,844,971	2,844,971
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	7,677,303	7,482,599	8,013,880
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ STM121)	807	14,667	
	23	**Total liabilities** (add lines 17 through 22)	807	14,667	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,676,496	7,467,932	
	30	**Total net assets or fund balances** (see instructions)	7,676,496	7,467,932	
	31	**Total liabilities and net assets/fund balances** (see instructions)	7,677,303	7,482,599	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,676,496
2	Enter amount from Part I, line 27a	2	37,336
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,713,832
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,713,832

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See STM134			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	797,669		611,120	186,549
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				186,549
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	186,549
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	991

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	356,891	10,336,302	0.034528
2016	51,977	9,961,304	0.005218
2015	546,291	10,150,498	0.053819
2014	132,281	7,975,155	0.016587
2013	984,880	4,337,004	0.227088

2	**Total** of line 1, column (d)	2	0.337239
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.067448
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,222,615
5	Multiply line 4 by line 3	5	554,599
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,948
7	Add lines 5 and 6	7	556,547
8	Enter qualifying distributions from Part XII, line 4	8	157,497

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,897
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	3,897
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,897
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	3,897
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by *General Instruction T*			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ KARIM MERALI Telephone no ▶ 605-484-9000			
	Located at ▶ PO BOX 2433, RAPID CITY, SD ZIP+4 ▶ 57709			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
			Yes	No
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X	
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶ CA			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☐ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☐ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☐ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☐ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year, did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☐ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☐ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☐ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☐ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☐ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☐ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☐ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☐ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KARIM MERALI PO BOX 2433, RAPID CITY, SD 57709	PRESIDENT 5.00	50,000	0	0
MEHDI MERALI PO BOX 2433, RAPID CITY, SD 57709	VICE PRESIDENT 30.00	40,000	0	0
GARY WORSHAM PO BOX 2433, RAPID CITY, SD 57709	SECRETARY/TREAS 1.00	0	0	0
AZIM MERALI PO BOX 2433, RAPID CITY, SD 57709	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,101,787
b	Average of monthly cash balances	1b	388,910
c	Fair market value of all other assets (see instructions)	1c	3,857,135
d	**Total** (add lines 1a, b, and c)	1d	8,347,832
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	8,347,832
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	125,217
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,222,615
6	**Minimum investment return.** Enter 5% of line 5	6	411,131

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	411,131
2a	Tax on investment income for 2018 from Part VI, line 5	2a	3,897		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,897
3	Distributable amount before adjustments Subtract line 2c from line 1			3	407,234
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	407,234
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	407,234

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	157,497
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	157,497
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	157,497

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1	Distributable amount for 2018 from Part XI, line 7					407,234
2	Undistributed income, if any, as of the end of 2018					
a	Enter amount for 2017 only					
b	Total for prior years ______, ______, ______					
3	Excess distributions carryover, if any, to 2018					
a	From 2013	768,030				
b	From 2014					
c	From 2015	39,144				
d	From 2016					
e	From 2017					
f	**Total** of lines 3a through e		807,174			
4	Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 157,497					
a	Applied to 2017, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required - see instructions)					
c	Treated as distributions out of corpus (Election required - see instructions)					
d	Applied to 2018 distributable amount					157,497
e	Remaining amount distributed out of corpus					
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))		249,737			249,737
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		557,437			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount - see instructions					
e	Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instructions					
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8	Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)		518,293			
9	**Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		39,144			
10	Analysis of line 9					
a	Excess from 2014					
b	Excess from 2015	39,144				
c	Excess from 2016					
d	Excess from 2017					
e	Excess from 2018					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2018	Prior 3 years (b) 2017	(c) 2016	(d) 2015	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AFRICANS IN PARTNERSHIP AGAINST AID 526 RICHMOND EAST TORONTO, ONTARIO Canada MSA 1R3		PC	FINANCE EDUCATION FOR WOMEN IN DEVELOPING	100,500
FOUNDATION TO SUPPORT EDUCATION 6335 OLD SETTLERS RD HAMEL, MN 55340-9405		PC	FINANCE EDUCATION FOR WOMEN IN DEVELOPING	9,200
Total . . . . . . ▶ 3a				109,700
b *Approved for future payment*				
Total . . . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1,113	
4 Dividends and interest from securities			14	116,527	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a SWACO CA RENTAL K-1			16	11,920	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				129,560	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 129,560

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
	Nov 15, 2019	PRESIDENT

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
James Postma		11-15-2019	X	P00411786

Firm's name ▶	James Postma CPA	Firm's EIN ▶	
Firm's address ▶	PO Box 2433 Rapid City SD 57709	Phone no	605-343-7700

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990PF - PART II - LINE 15
OTHER ASSETS SCHEDULE

STATEMENT #120

DESCRIPTION	BOY BOOK	EOY BOOK	FMV
SWACO CANADA INC	3,057,460	2,644,046	2,644,046
LODGING HOST HOTEL COPR	25,925	25,925	25,925
SWACO INC	175,000	175,000	175,000
TOTAL	3,258,385	2,844,971	2,844,971

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FORM 990PF - PART II - LINE 22
OTHER LIABILITIES SCHEDULE

STATEMENT #121

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL TAX PAYABLE	807	14,667
TOTAL	807	14,667

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990PF - PART II - LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
COMCAST CORP	20,196	11,030	25,197
HOME DEPOT	22,687	19,028	22,337
NIKE	21,056	30,590	41,148
TJX CPS OMC	20,163	14,269	20,580
EOG RESOURCES INC		22,672	18,314
CVS	27,126	27,533	34,398
HAIN CELESTIAL	24,151	24,141	9,278
MONDELEZ INTERNATIONAL INC		36,124	33,625
AMERIPRISE FINL	34,063	22,990	20,874
AFFILIATED MANAGERS	30,237		
BERKSHIRE HATHAWAY	13,752	10,516	26,543
BLACKROCK INC	18,867	23,684	27,497
CITIGROUP	39,536	21,408	23,167
CME GROUP	12,976	19,182	34,802
JPMORGAN	18,777	15,612	36,119
PNC	38,190	30,991	39,165
ELI LILLY	24,355	19,515	30,087
GILEAD SCIENCES	28,205	21,630	18,140
MCKESSON CORP	35,351		
THERMO FISHER SCIENTIFIC	16,560	8,979	36,925
UNITED HEALTHCARE	16,006	11,039	49,824
BOEING CORP	8,363	6,082	25,800
UNION PACIFIC	32,189	21,567	52,527
UPS	26,060	21,473	23,407
APPLE	49,374	37,122	71,772
CISCO	36,737	25,808	52,646
MERCK	28,301	21,273	31,710
ALPHABET	30,429	24,610	56,959
SPIRIT	15,599	10,852	17,302
MICROSOFT	51,276	30,480	85,827
FACEBOOK INC		37,874	32,773
CELANESE	22,889	18,918	31,040
COGNIZANT TECH	41,591	32,442	36,501
DIAGEO PLC	27,638	20,883	28,360
EATON CRP	14,454	11,150	18,195
LAM RESEARCH CORP COM		21,510	15,660
ZOETIS	19,421	16,325	24,807
SCHLUMBERGER	41,066		
TOTAL SA	51,093	39,377	38,352
ISHARES CORE SP SMALL CAP	147,710	147,710	277,280
ISHARES SP MID CAP 400	103,512	103,512	152,984
ISHARES SP SMALL CAP 600	16,148		
SPDR MIDCAP 400 ETF	166,051	166,051	285,115
ISHARES MSCI EAFE ETF	168,253	168,253	186,627
ISHARES MSCI EMERGING MARKETS	319,819	421,459	388,256

FORM 990PF - PART II - LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

STATEMENT #137

CATEGORY	BOY	BOOK VALUE	EOY FMV
VANGUARD FTSE DEVELOPED MARKE	152,746	152,746	141,722
VANGUARD FTSE EMERGING MARKETS	38,490	38,490	38,100
AQR MANAGED FUTURES STRATEGY	119,458	63,145	52,684
THE MERGER FUND CLASS INST 30	75,000	26,450	26,861
E TRACS ALERIAN MLP INF	64,767	64,767	34,598
CREDIT SUISSE COMMODITY RETURN	75,000	87,171	82,039
ISHARES GOLD TRUST	26,368	26,368	24,580
JP MORGAN ALERIAN MLP INDEX	11,880	11,880	6,696
SPDR DJ WILSHIRE INTERNATIONAL	98,103	98,103	88,350
VANGUARD REIT VIPER	96,861		
AT&T INC		37,699	30,823
TE CONNECTIVITY	27,865	22,873	26,092
FLEX LTD		35,927	15,829
MANULIFE FINANCIAL CORP	30,496	24,681	24,407
ROCHE HOLDINGS	41,424	32,379	30,148
SUNCOR ENERGY	36,318	36,503	37,060
BOSTON PARTNERS LONG SHORT	75,000	75,000	69,420
NEUBERGER BERMAN LONG SHORT	75,000	100,000	94,963
BLACKROCK GLOBAL LONG SHORT	93,000	118,000	109,489
USB GROUP AG		38,130	23,708
VANGUARD REAL ESTATE ETF		65,773	74,943
TOTALS	3,018,003	2,951,749	3,514,432

PG01

FORM 990PF - PART II - LINE 10(C)
INVESTMENTS: CORPORATE BOND SCHEDULE

STATEMENT #138

CATEGORY	BOY	BOOK VALUE	EOY FMV
WELLS FARGO ULTRA SHORT INCOME	325,000	325,000	324,615
ISHARES IBOXX	164,950	164,950	157,948
T ROW PRICE INST FLOAT	100,000	100,000	93,003
VANGUARD INTERM TERM B	64,598	64,598	60,968
VANGUARD ST BOND ETF	113,457	191,677	188,568
TEMPLETON GLOBAL BOND FUND	58,126		
GAI AGILITY INCOME FD	107,144	107,145	103,220
FIDELITY NEW MARKETS INCOME		225,000	218,646
TOTALS	933,275	1,178,370	1,146,968

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990PF - PART I - LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
MISC INVESTMENT DUES FEES	59	59	0	0
INSURANCE	104	0	0	104
TOTALS	163	59	0	104

PG01

FORM 990PF - PART I - LINE 11 - OTHER INCOME SCHEDULE

STATEMENT #106~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME
SWACO CANADA K-1 FLOW	11,920	11,920	0
TOTALS	11,920	11,920	0

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990PF - PART I - LINE 16(A) - LEGAL FEES SCHEDULE

STATEMENT #107~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
LEGAL FEES	671	671	0	0
TOTALS	671	671	0	0

PG01

FORM 990PF - PART I - LINE 16(B) - ACCOUNTING FEES SCHEDULE

STATEMENT #108~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
US ACCOUNTING TAX PREP FEES	0	0	0	0
CANADIAN TAX PREP FEES	7,139	7,139	0	0
TOTALS	7,139	7,139	0	0

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990PF - PART I - LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE

STATEMENT #109~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
BANK INVESTMENT FEES	48,879	48,879	0	0
TOTALS	48,879	48,879	0	0

PG01

FORM 990PF - PART I - LINE 18 - TAXES SCHEDULE

STATEMENT #110~

DESCRIPTION	REVENUE AND EXPENSES	NET INVESTMENT	ADJUSTED NET INCOME	CHARITABLE PURPOSE
PAYROLL TAXES	6,885	3,825	0	3,060
FOREIGN TAXES	10,703	10,703	0	0
PROPERTY TAXES	1,513	0	0	1,513
TOTALS	19,101	14,528	0	4,573

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990PF - PART II - LINE 11 - INVESTMENTS: LAND SCHEDULE

STATEMENT #117~

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	END OF YEAR BOOK VALUE	FMV
11.15 ACRES CARSON RD DIWIDDIE VA	168,000		168,000	168,000
TOTAL	168,000		168,000	168,000

STM~ LD

Federal Supporting Statements

2018 PG01

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990-PF - PART IV - CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW) STATEMENT #134~

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
ATT	P	02-14-2018	08-19-2018	6,509		7,146	(637)	(637)
BLACKROCK	P	08-10-2018	09-19-2018	4,824		4,817	7	7
CVS	P	01-26-2018	09-19-2018	7,950		8,145	(195)	(195)
MICROSOFT	P	08-15-2017	02-14-2018	9,869		8,053	1,816	1,816
AQR MANAGED	P	03-18-2014	08-14-2018	50,000		56,313	(6,313)	(6,313)
AFFLIATED MANAGERS	P	07-01-2016	04-10-2018	41,628		30,237	11,391	11,391
ALPHABET INC	P	03-17-2014	08-14-2018	6,202		2,979	3,223	3,223
ALPHABET INC	P	03-17-2014	09-19-2018	16		8	8	8
ALPHABET	P	08-29-2014	09-19-2018	5,798		2,833	2,965	2,965
AMERIPRISE	P	07-28-2015	01-26-2018	22,054		15,647	6,407	6,407
AMERIPRISE	P	10-26-2015	01-26-2018	3,529		2,311	1,218	1,218
APPLE	P	05-04-2012	08-02-2018	17,492		6,943	10,549	10,549
APPLE	P	05-04-2012	08-14-2018	6,285		2,450	3,835	3,835
APPLE	P	05-04-2012	09-19-2018	7,622		2,859	4,763	4,763
BERSHIRE HATHAWAY	P	05-04-2012	08-14-2018	8,247		3,236	5,011	5,011
BOEING	P	05-04-2012	01-26-2018	10,291		2,281	8,010	8,010
CME GROUP	P	03-17-2014	09-19-2018	5,190		2,290	2,900	2,900
CELANESE	P	11-24-2014	09-19-2018	7,451		3,971	3,480	3,480
CISCO	P	03-17-2014	03-13-2018	3,890		1,831	2,059	2,059
CISCO	P	08-24-2015	03-13-2018	4,577		2,544	2,033	2,033
CISCO	P	04-25-2016	03-13-2018	4,348		2,677	1,671	1,671
CISCO	P	03-17-2014	09-19-2018	8,525		3,877	4,648	4,648
CITIGROUP	P	03-25-2014	08-10-2018	19,718		14,099	5,619	5,619
CITIGROUP	P	03-25-2014	09-19-2018	5,860		4,028	1,832	1,832
COGNIZANT TECH	P	03-16-2016	08-14-2018	3,000		2,356	644	644
COGNIZANT TECH	P	03-30-2017	08-14-2018	3,749		2,965	784	784
COGNIZANT TECH	P	03-16-2016	09-19-2018	4,955		3,828	1,127	1,127
COMCAST	P	05-04-2012	07-13-2018	21,375		9,167	12,208	12,208
CREDIT SUISSE	P	03-15-2016	08-14-2018	40,000		37,829	2,171	2,171
DIAGEO	P	04-25-2016	09-19-2018	4,811		3,844	967	967
DIAGEO	P	03-30-2017	09-19-2018	3,437		2,910	527	527
GILEAD SCIENCES	P	12-03-2015	09-19-2018	4,815		6,575	(1,760)	(1,760)
HOME DEPOT	P	04-04-2017	09-19-2018	5,305		3,659	1,646	1,646
ISHARES	P	05-04-2012	08-14-2018	40,273		16,148	24,125	24,125

Federal Supporting Statements

2018 PG02

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990-PF - PART IV - CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW) STATEMENT #134~

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
JPMORGAN	P	05-04-2012	09-19-2018	8,787		3,165	5,622	5,622
ELI LILLY	P	10-03-2016	09-19-2018	6,413		4,840	1,573	1,573
MANULIFE FINANCIAL	P	12-17-2015	09-19-2018	4,026		3,232	794	794
MANULIFE FINANCIAL	P	04-25-2016	09-19-2018	3,202		2,583	619	619
MCKESSON	P	03-17-2014	07-19-2018	20,649		28,260	(7,611)	(7,611)
MCKESSON	P	06-18-2015	07-19-2018	3,997		7,091	(3,094)	(3,094)
MERCK	P	04-25-2016	09-19-2018	5,282		4,217	1,065	1,065
MERCK	P	09-30-2016	09-19-2018	3,169		2,812	357	357
MERGER FUND	P	03-18-2014	08-14-2018	50,000		48,550	1,450	1,450
MICROSOFT	P	04-25-2016	02-14-2018	4,037		2,341	1,696	1,696
MICROSOFT	P	04-25-2016	08-02-2018	5,827		2,861	2,966	2,966
MICROSOFT	P	04-25-2016	08-14-2018	6,012		2,861	3,151	3,151
MICROSOFT	P	04-25-2016	09-19-2018	10,081		4,681	5,400	5,400
PNC	P	05-28-2015	08-14-2018	10,717		7,199	3,518	3,518
ROCHE	P	03-02-2015	09-19-2018	5,021		5,631	(610)	(610)
ROCHE	P	06-18-2015	09-19-2018	2,891		3,414	(523)	(523)
SCHLUMBERGER	P	07-01-2016	11-29-2018	24,685		41,066	(16,381)	(16,381)
SPIRIT AEROSYTEMS	P	10-03-2016	01-26-2018	10,567		4,748	5,819	5,819
SUNCOR	P	07-08-2015	09-19-2018	1,375		947	428	428
SUNCOR	P	08-11-2015	09-19-2018	8,841		6,463	2,378	2,378
TJX COS	P	03-17-2014	08-14-2018	9,583		5,894	3,689	3,689
TEMPLETON	P	05-04-2012	08-14-2018	53,676		58,126	(4,450)	(4,450)
THERMO FISHER	P	05-04-2012	02-14-2018	3,076		816	2,260	2,260
THERMO FISHER	P	12-03-2015	02-14-2018	9,229		5,949	3,280	3,280
THERMO FISHER	P	05-04-2012	09-19-2018	3,612		816	2,796	2,796
TOTAL FINA	P	03-17-2014	08-14-2018	10,966		11,716	(750)	(750)
UNION PACIFIC	P	12-03-2015	08-14-2018	15,801		8,300	7,501	7,501
UNION PACIFIC	P	05-04-2012	09-19-2018	3,241		1,135	2,106	2,106
UNION PACIFIC	P	12-03-2015	09-19-2018	2,431		1,186	1,245	1,245
UNITED PACEL	P	12-03-2015	09-19-2018	5,324		4,588	736	736
UNITEDHEALTH	P	05-04-2012	03-13-2018	12,391		3,036	9,355	9,355
UNITEDHEALTH	P	05-04-2012	09-19-2018	9,256		1,932	7,324	7,324
VANGUARD	P	05-04-2012	10-29-2018	38,636		29,249	9,387	9,387
ZOETIS	P	04-27-2017	09-19-2018	4,914		3,096	1,818	1,818

Federal Supporting Statements

2018 PG03

Name(s) as shown on return: THE MERALI FOUNDATION

Tax ID Number: 26-0875013

FORM 990-PF - PART IV - CAPITAL GAINS AND LOSSES INFORMATION (OVERFLOW)

STATEMENT #134~

DESCRIPTION	P-PURCHASE D-DONATION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPRECIATION	COST OR OTHER BASIS	GAIN OR LOSS	GAINS MINUS EXCESS OR LOSSES
EATON	P	12-03-2012	09-19-2018	5,279		2,406	2,873	2,873
TE CONNECTIVITY	P	07-25-2017	09-19-2018	5,494		4,993	501	501
ISHARES GOLD	P	01-01-2000	01-31-2018	5		5		
ISHARES GOLD	P	01-01-2000	02-28-2018	5		5		
ISHARES GOLD	P	01-01-2000	03-31-2018	5		5		
ISHARES GOLD	P	01-01-2000	04-30-2018	5		5		
ISHARES GOLD	P	01-01-2000	05-31-2018	5		6	(1)	(1)
ISHARES GOLD	P	01-01-2000	06-30-2018	5		6	(1)	(1)
ISHARES GOLD	P	01-01-2000	07-31-2018	5		6	(1)	(1)
ISHARES GOLD	P	01-01-2000	08-31-2018	5		6	(1)	(1)
ISHARES GOLD	P	01-01-2000	09-30-2018	5		5		
ISHARES GOLD	P	01-01-2000	10-31-2018	5		5		
ISHARES GOLD	P	01-01-2000	11-30-2018	5		5		
ISHARES GOLD	P	01-01-2000	12-31-2018	5		5		
CAPITAL GAIN DIVIDEND	P	07-01-2016	07-01-2018	9,526			9,526	9,526
TOTAL				797,669		611,120	186,549	186,549