Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018

Name of foundation
THE TUTTLEMAN FOUNDATION

A Employer identification number
23-7715836

Number and street (or P O box number if mail is not delivered to street address) 23 TETTEMER ROAD | Room/suite

B Telephone number (see instructions)
(610) 667-2520

City or town, state or province, country, and ZIP or foreign postal code
ERWINNA, PA 18920

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), *line 16)* ▶$ 11,664,278

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,723,233			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	318	318		
	4	Dividends and interest from securities	313,085	313,085		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	177,509			
	b	Gross sales price for all assets on line 6a 1,234,532				
	7	Capital gain net income (from Part IV, line 2)		177,509		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	2,214,145	490,912		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,345			
	b	Accounting fees (attach schedule)	5,190			
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	16,266	13,196		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	41,727	41,600		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	65,528	54,796		0
	25	Contributions, gifts, grants paid	790,402			790,402
	26	**Total expenses and disbursements.** Add lines 24 and 25	855,930	54,796		790,402
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	1,358,215			
	b	**Net investment income** (if negative, enter -0-)		436,116		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Section	Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,799,748	1,509,125	1,509,125
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,706,847	6,889,730	7,239,500
	c	Investments—corporate bonds (attach schedule)	2,541,056	3,007,011	2,915,653
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	10,047,651	11,405,866	11,664,278
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	10,047,651	11,405,866	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	10,047,651	11,405,866	
	31	**Total liabilities and net assets/fund balances** (see instructions)	10,047,651	11,405,866	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,047,651
2	Enter amount from Part I, line 27a	2	1,358,215
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	11,405,866
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,405,866

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	264,357		273,812	-9,455
b	764,018		783,211	-19,193
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-9,455
b				-19,193
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } 2 177,509

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	784,005	9,700,097	0 080824
2016	685,431	6,602,030	0 103821
2015	397,579	6,400,221	0 062120
2014	237,100	5,043,083	0 047015
2013	191,500	4,751,607	0 040302

2	**Total** of line 1, column (d)	2	0 334082
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 066816
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	11,181,455
5	Multiply line 4 by line 3	5	747,100
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,361
7	Add lines 5 and 6	7	751,461
8	Enter qualifying distributions from Part XII, line 4 , ...	8	790,402

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	4,361
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	4,361
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,361
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018 — 6a — 3,200		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c — 5,550		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d.	7	8,750
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	4,389
11	Enter the amount of line 10 to be **Credited to 2019 estimated tax** ▶ 4,389 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition).	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶NONE			
14	The books are in care of ▶THE FOUNDATION'S OFFICERS Telephone no ▶(610) 294-9440			
	Located at ▶23 TETTEMER RD ERWINNA PA ZIP+4 ▶189209259			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?.		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☑ No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
STEVEN M TUTTLEMAN 23 TETTEMER RD ERWINNA, PA 18920	TRUSTEE 1 00	0	0	0
DAVID Z TUTTLEMAN 23 TETTEMER RD ERWINNA, PA 18920	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	10,832,847
b	Average of monthly cash balances	1b	518,884
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	11,351,731
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,351,731
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	170,276
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,181,455
6	**Minimum investment return.** Enter 5% of line 5	6	559,073

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	559,073
2a	Tax on investment income for 2018 from Part VI, line 5	2a	4,361		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,361
3	Distributable amount before adjustments Subtract line 2c from line 1			3	554,712
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	554,712
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	554,712

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	790,402
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	790,402
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	4,361
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	786,041

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7					554,712
2 Undistributed income, if any, as of the end of 2018					
a Enter amount for 2017 only.					
b Total for prior years 20____ , 20____ , 20____					
3 Excess distributions carryover, if any, to 2018					
a From 2013.					
b From 2014.					
c From 2015.	87,210				
d From 2016.	358,615				
e From 2017.	305,326				
f **Total** of lines 3a through e.		751,151			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ $ 790,402					
a Applied to 2017, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2018 distributable amount.					554,712
e Remaining amount distributed out of corpus		235,690			
5 Excess distributions carryover applied to 2018 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		986,841			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . .					
9 **Excess distributions carryover to 2019.** Subtract lines 7 and 8 from line 6a		986,841			
10 Analysis of line 9					
a Excess from 2014. . . .					
b Excess from 2015. . . .	87,210				
c Excess from 2016. . . .	358,615				
d Excess from 2017. . . .	305,326				
e Excess from 2018. . . .	235,690				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2018	**(b)** 2017	**(c)** 2016	**(d)** 2015	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 8 SEE STATEMENT 8 ERWINNA, PA 18920		PUBLIC	CHARITABLE ETC	790,402
Total . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	318	
4 Dividends and interest from securities. . . .			14	313,085	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			14	177,509	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				490,912	

13 Total. Add line 12, columns (b), (d), and (e). **13** 490,912

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2019-05-23 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
ROBERT W DOWNEY CPA		2019-05-28		P00198966
Firm's name ▶ DOWNEY SPEVAK & ASSOCIATES LTD				Firm's EIN ▶23-2438473
Firm's address ▶ 1500 JOHN F KENNEDY BLVD STE 803 PHILADELPHIA, PA 19102				Phone no (215) 564-1300

TY 2018 Accounting Fees Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT ACCOUNTING FEES	5,190			

TY 2018 Investments Corporate Bonds Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DEUTSCHE BANK - SEE STATEMENT 10	3,007,011	2,915,653

TY 2018 Investments Corporate Stock Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DEUTSCHE BANK-SEE STATEMENT 9	6,889,730	7,239,500
JP MORGAN-40 SHS NORTEL NETWORKS CRP		

TY 2018 Legal Fees Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	2,345			

TY 2018 Other Expenses Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INVEST COMMISSIONS/BROKER FE	41,600	41,600		
BANK FEES	30			
POSTAGE AND SHIPPING	25			
MISCELLANEOUS EXP	72			

TY 2018 Substantial Contributors Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Name	Address
THE TUTTLEMAN ART TRUST DTD 32103	23 TETTEMER ROAD ERWINNA, PA 189209259

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491148002029

TY 2018 Taxes Schedule

Name: THE TUTTLEMAN FOUNDATION

EIN: 23-7715836

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	13,196	13,196		
FORM 990-PF EXCISE TAX	3,070			

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491148002029

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF**
▶ **Go to *www irs gov/Form990* for the latest information**

OMB No 1545-0047

2018

Name of the organization
THE TUTTLEMAN FOUNDATION

Employer identification number
23-7715836

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ
☐ 501(c)( ) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF
☑ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE TUTTLEMAN FOUNDATION	23-7715836

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE TUTTLEMAN ART TRUST DTD 32103 23 TETTEMER ROAD ERWINNA, PA 189209259	$ 1,723,233	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE TUTTLEMAN FOUNDATION	23-7715836

Part II Noncash Property

(See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
THE TUTTLEMAN FOUNDATION

Employer identification number
23-7715836

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TUTTLEMAN FAMILY FOUNDATION **EIN: 23-7715836**
Part XV, Item #3

Tuttleman Foundation 2018 Grantee List

	Recipient	Relationship	Foundation Status	Purpose	Contribution Amount
1	Film Society of Lincoln Center 70 Lincoln Center Plaza, 4th FL New York, NY 10023	None	501(C)(3)	Charitable Etc.	$ 16,130
2	Wilmington Friends School, Inc 101 School Road Wilmington , DE 19803	None	501(C)(3)	Charitable Etc.	$ 21,000
3	The Christmas Shop Foundation P O Box 4184 Wilmington, DE 19807	None	501(C)(3)	Charitable Etc	$ 3,500
4	Doctors for Cannabis Regulation Corp P.O Box 40183 Washington, DC 20016	None	501(C)(3)	Charitable Etc	$ 5,000
5	John Bartram Association 5400 Lindbergh Blvd Philadelphia, PA 19143	None	501(C)(3)	Charitable Etc	$ 10,000
6	WHYY 150 N. 6th St. Philadelphia, PA 19106	None	501(C)(3)	Charitable Etc	$ 20,000
7	Epidermolysis Bullosa Medical Research Foundation 2757 Anchor Ave. Los Angeles, CA 90064	None	501(C)(3)	Charitable Etc.	$ 3,000
8	Prevention Point Philadelphia P.O Box 60990 Philadelphia, PA 19133	None	501(C)(3)	Charitable Etc	$ 3,000
9	Temple University TASB-3rd FL 2450 W. Hunting Park Ave. Philadelphia, PA 19129	None	501(C)(3)	Charitable Etc	$ 50,000
10	Thomas Jefferson University Hospital 1020 Walnut Street Philadelphia, PA 19107	None	501(C)(3)	Charitable Etc	$ 41,668

STATEMENT #8

TUTTLEMAN FAMILY FOUNDATION **EIN: 23-7715836**
Part XV, Item #3

Tuttleman Foundation 2018 Grantee List

	Recipient	Relationship	Foundation Status	Purpose	Contribution Amount
11	Steppingstone Scholars, Inc. College of Education at Temple Univ. Ritter Hall/Annex #455 1301 Cecil B. Moore Ave. Philadelphia, PA 19122	None	501(C)(3)	Charitable Etc.	$ 25,000
12	Barnard College Columbia University 3009 Broadway New York, NY 10027	None	501(C)(3)	Charitable Etc.	$ 7,500
13	Philadelphia University 4201 Henry Ave. Philadelphia, PA 19144	None	501(C)(3)	Charitable Etc.	$ 10,000
14	Gloucester County Habitat for Humanity 425 South Broadway Pitman, NJ 08071	None	501(C)(3)	Charitable Etc.	$ 5,000
15	The Short List College Fund 292 Main Street #16 Great Barrington, MA 01230	None	501(C)(3)	Charitable Etc	$ 1,000
16	Jewish Federation of Greater Philadelphia 2100 Arch St. Philadelphia, PA 19103	None	501(C)(3)	Charitable Etc.	$ 10,000
17	Temple Adath Israel 250 North Highland Avenue Merion Station, PA 19066	None	501(C)(3)	Charitable Etc.	$ 71,500
18	United Synagogue of Conservative Judaism 120 Broadway, Suite 1540 New York, NY 10271	None	501(C)(3)	Charitable Etc.	$ 20,000
19	The Phoenix Theater 100 E. McDowell Road Phoenix, AZ 85004	None	501(C)(3)	Charitable Etc	$ 10,000
20	Insight Meditation Society 1230 Pleasant Street Barre, MA 01005	None	501(C)(3)	Charitable Etc	$ 5,500

STATEMENT #8

TUTTLEMAN FAMILY FOUNDATION **EIN: 23-7715836**
Part XV, Item #3

Tuttleman Foundation 2018 Grantee List

	Recipient	Relationship	Foundation Status	Purpose	Contribution Amount
21	Friends Seminary 222 East 16th Street New York, NY 10003	None	501(C)(3)	Charitable Etc.	$ 85,000
22	Pundarika Foundation P.O. Box 57 Crestone, CO 81131	None	501(C)(3)	Charitable Etc.	$ 5,000
23	Dharma Foundation 1230 Pleasant Street Barre, MA 01005	None	501(C)(3)	Charitable Etc.	$ 2,500
24	Peridance Contemporary Dance Company 126 East 13th Street New York, NY 10003	None	501(C)(3)	Charitable Etc.	$ 2,000
25	New York Insight Meditation Center 28 West 27th Street, 10th Fl New York, NY 10001	None	501(C)(3)	Charitable Etc.	$ 10,000
26	Magee Rehabilitation Hospital 1513 Race Street Philadelphia, PA 19102	None	501(C)(3)	Charitable Etc	$ 40,000
27	Fractured Atlas 248 West 35th Street, 10th Floor New York, NY 10001	None	501(C)(3)	Charitable Etc.	$ 7,500
28	City of Philadelphia Mural Arts Program The Lincoln Financial Mural Arts Center At The Thomas Eakins House 1727-29 Mount Vernon Street Philadelphia, PA 19130	None	501(C)(3)	Charitable Etc	$ 20,000
29	NYU School of Law 22 Washington Square North New York, NY 10011	None	501(C)(3)	Charitable Etc	$ 85,000
30	The Wharton Fund University of Pennsylvania 344 Vance Hall 373 Spruce Street	None	501(C)(3)	Charitable Etc	$ 25,000

Tuttleman Foundation 2018 Grantee List

	Recipient	Relationship	Foundation Status	Purpose	Contribution Amount
	Philadelphia, PA 19104				
31	Garces Foundation 1901 South 9th Street, Room #205 Philadelphia, PA 19148	None	501(C)(3)	Charitable Etc	$ 10,000
32	Animal Care and Control Team of Philadelphia 111 West Hunting Park Avenue Philadelphia, PA 19140	None	501(C)(3)	Charitable Etc	$ 5,000
33	Trauma Survivors Foundation 2055 Limestone Road, Suite 109 Wilmington, DE 19808	None	501(C)(3)	Charitable Etc	$ 2,500
34	American Foundation for Suicide Prevention 120 Wall Street, 29th Floor New York, NY10005	None	501(C)(3)	Charitable Etc	$ 2,500
35	American Venous Forum Foundation 2800 West Higgins Road, Suite 440 Hoffman Estates, IL 60169	None	501(C)(3)	Charitable Etc.	$ 5,000
36	Family Practice & Counseling Network 4770 Wisshickon Avenue, Building D, Suite 118 Philadelphia, PA 19144	None	501(C)(3)	Charitable Etc.	$ 10,000
37	Recycled Artist in Residency 7333 Milnor Street Philadelphia, PA 19136	None	501(C)(3)	Charitable Etc	$ 10,500
38	First Friday Foundation 1301 South 6th Street Las Vegas, NV 89104	None	501(C)(3)	Charitable Etc	$ 15,000
39	Ronald McDonald House Charities of The Philadelphia Region C/O Tierney 1700 Market Street #2900 Philadelphia, PA 19103	None	501(C)(3)	Charitable Etc	$ 3,000
40	Sheltering Arms 305 7th Avenue, Floor 2 New York, NY 10001	None	501(C)(3)	Charitable Etc	$ 2,500

TUTTLEMAN FAMILY FOUNDATION **EIN: 23-7715836**
Part XV, Item #3

Tuttleman Foundation 2018 Grantee List

	Recipient	Relationship	Foundation Status	Purpose	Contribution Amount
41	Lotus School of Liberal Arts P.O. Box 340 Ottsville, PA 18942	None	501(C)(3)	Charitable Etc	$ 2,500
42	Dragon Boat Racing Group Association of Nevada Foundation P.O Box 90715 Henderson, NV 89009	None	501(C)(3)	Charitable Etc.	$ 5,000
43	The Joyce Theatre Foundation, Inc 175 Eighth Avenue New York, NY 10011	None	501(C)(3)	Charitable Etc	$ 2,105
44	Hudson River Park Friends 305 7th Avenue, 12th Floor New York, NY 10001	None	501(C)(3)	Charitable Etc	$ 1,000
45	SHARE 840 South Rancho Drive #4 Las Vegas, NV 89106	None	501(C)(3)	Charitable Etc.	$ 3,000
46	Food Bank of Delaware Inc 14 Garfield Way Newark, DE 19713	None	501(C)(3)	Charitable Etc	$ 2,500
47	All the Difference, Inc. P.O Box 5704 Wilmington, DE 19808	None	501(C)(3)	Charitable Etc	$ 10,000
48	The Claddagh Fund Charities 475 North Fifth Street Philadelphia, PA 19123	None	501(C)(3)	Charitable Etc	$ 2,500
49	Wilmington Ballet Academy of Dance 1709 Gilpin Avenue Wilmington, DE 19806	None	501(C)(3)	Charitable Etc	$ 12,500
50	Center for Creative Arts 410 Upper Snuff Mill Row Yorklyn, DE 19736	None	501(C)(3)	Charitable Etc.	$ 2,500

STATEMENT #8

TUTTLEMAN FAMILY FOUNDATION
Part XV, Item #3

EIN: 23-7715836

Tuttleman Foundation 2018 Grantee List

	Recipient	Relationship	Foundation Status	Purpose	Contribution Amount
51	SPACE on Ryder Farm P.O 699 New York, NY 10013	None	501(C)(3)	Charitable Etc.	$ 5,000
52	Hillel International 800 Eighth Street, NW Washington, D.C. 20001	None	501(C)(3)	Charitable Etc.	$ 5,000
53	Fringe Arts 140 N. Columbus Boulevard Philadelphia, PA 19106	None	501(C)(3)	Charitable Etc.	$ 10,000
54	Orgonym dba ARTECH 130 Woodland Avenue Reno, NV 89523	None	501(C)(3)	Charitable Etc	$ 5,000
55	The Pilot School 208 Woodlawn Road Wilmington, DE 19803	None	501(C)(3)	Charitable Etc	$ 10,000
56	PAFA 128 North Broad Street Philadelphia, PA 19102	None	501(C)(3)	Charitable Etc	$ 25,000
	Total- PART XV, Line 3a				$ 790,403

The Tuttleman Foundation EIN# 23-7715836
Investments - Corporate Stocks
Form 990-PF Part II - Line 10b
(Statement #9)

Deutsche Bank

Detailed Portfolio Information

As of December 31, 2018

Account Name: TTF
Account Number 247313
Base Currency USD

List of Holdings - Equities (Stocks)

Quantity	Security Description Security ID	% of Category	Local Unit Cost	Price in USD Local Price	Adjusted Cost Basis in USD	Market Value in USD	Accrued Income in USD	Estimated Annual Income in USD	Annual Yield %
Equity Investment Funds									
55,518 34	HC CAPITAL TRUST REAL ESTATE SECURITIES Ticker HCREX PY	2.12%	USD 2.840	2.760	157,751.71 M	153,230.60		3,372 74	2 20%
53,218 60	HC CAPITAL TRUST VALUE EQUITY PORTFOLIO Ticker HCVEX PY	12.65%	USD 14.220	17.210	757,022.91 M	915,890 30		25,598.10	2 79%
Total Equity Investment Funds		100.00%			6,889,730 52	7,239,500 44		186,544 22	2.58%
Total Equities					6,889,730.52	7,239,500 44		186,544 22	2.58%
Total Accrued Income									
Total Equities Including Accrued Income					B/S	7,239,500 44 BS-1 T/R			

A "M" following the amount displayed in the Adjusted Cost Basis column indicates multiple lots, a "U" indicates undetermined cost.

Statement #9 1/2 N-3

MPH 4-26-19

The Tuttleman Foundation EIN # 23-7715836
Investments - Corporate Stocks
Form 990-PF, Part II, Line 10b
(Statement #9)

Deutsche Bank

Detailed Portfolio Information

As of December 31, 2018

Account Name: TTF
Account Number: 247313
Base Currency USD

List of Holdings - Equities (Stocks)

Quantity	Security Description Security ID	% of Category	Local Unit Cost	Price in USD Local Price	Adjusted Cost Basis in USD	Market Value in USD	Accrued Income in USD	Estimated Annual Income in USD	Annual Yield %
Equity Investment Funds									
33,317.68	HC CAPITAL TRUST COMMODITY RELATED SECURITIES PORTFOLIO Ticker HCCSX PY	3.72%	USD 8.550	8 080	284,798 78 M	269,206.88		8,729.23	3 24%
78,629 58	HC CAPITAL TRUST EMERGING MKTS PORTFOLIO Ticker HCEMX PY	17.82%	USD 17.400	16 410	1,367,944 47 M	1,290,311 41		25,669 13	2.00%
61,677 25	HC CAPITAL TRUST GROWTH PORTFOLIO Ticker HCEGX PY	17.45%	USD 13.200	20.480	814,131 49 M	1,263,149.98		16,652 85	1.32%
131,997 27	HC CAPITAL TRUST INSTITUTIONAL INTERNATIONAL EQUITY PORTFOLIO Ticker HCINX PY	16.15%	USD 10 150	8 860	1,339,964 09 M	1,169,495 81		42,107.13	3.60%
23,493 74	HC CAPITAL TRUST INSTL GRWTH EQUITY PORTFOLIO Ticker HCIGX PY	5 07%	USD 16 640	15.610	390,970.54 M	366,737 31		5,027.66	1 37%
39,587.20	HC CAPITAL TRUST INSTL VALUE EQUITY FD Ticker HCIVX PY	6 03%	USD 12.260	11 030	485,460.00 M	436,646 77		11,480 29	2 63%
144,566 92	HC CAPITAL TRUST INTERNATIONAL EQUITY PORTFOLIO Ticker HCIEX PY	18.99%	USD 8 930	9.510	1,291,686.53 M	1,374,831.38		47,707.08	3.47%

Statement #9 2/2 IV-3-1

The Tuttleman Foundation #23-7715836
Investments - Corporate Bonds
Form 990-PF, Part II, Line 10c
(Statement #10)

Deutsche Bank

Detailed Portfolio Information

As of December 31, 2018

Account Name: TTF
Account Number: 247313
Base Currency USD

List of Holdings - Fixed Income (Bonds)

Quantity	Security Description / Security ID / Moody's/S&P Rating		% of Category	Local Unit Cost	Price in USD Local Price	Adjusted Cost Basis in USD		Market Value in USD	Accrued Income In USD	Estimated Annual Income in USD	Yield to Maturity %
Investment Funds											
91,829 53	HC CAPITAL TRUST FIXED INCOME OPPORTUNITY PORTFOLIO Ticker HCHYX	PY	20.79%	USD 6 787	6 600	623,240.47	M	606,074 86		35,813.52	5.91%
59,890.64	HC CAPITAL TRUST THE INFLATION PROTECTED SECURITIES PORTFOLIO HCS Ticker HCPBX	PY	19.86%	USD 10.081	9.670	603,758.94	M	579,142 52		18,146 86	3 13%
42,700.19	HC CAPITAL TRUST US CORPORATE FIXED INCOME SECURITIES PORTFOLIO Ticker HCXSX	PY	13 94%	USD 9 900	9 520	422,718 25	M	406,505 82		13,621 36	3.35%
36,123 00	HC CAPITAL TRUST US GOVERNMENT FIXED INCOME SECURITIES PORTFOLIO Ticker HCUSX	PY	11 97%	USD 9 882	9.660	356,973.38	M	348,948 18		6,755 00	1.94%
32,344 51	HC CAPITAL TRUST US MORTGAGE/ASSET BACKED FIXED INCOME SECURITIES PORTFOLIO Ticker HCASX	PY	10 37%	USD 9 769	9 350	315,956.84	M	302,421.14		8,538.95	2 82%
3,903.00	ISHARES TR SH TR CRPORT ETF Ticker IGSB	New	6.91%	USD 52.570	51 640	205,181.37	M	201,550 92		4,956.81	2 46%
8,935 00	SPDR SERIES TRUST PORTFOLIO SHORT ETF Ticker SPSB	PY	9.24%	USD 30.613	30 140	273,527.48	M	269,300 90		6,361.72	2.36%
2,588 00	VANGUARD SHORT TERM CORPORATE BOND ETF Ticker VCSH	PY	6.92%	USD 79 464	77.940	205,653 79	M	201,706.72		5,346.81	2 65%
Total Investment Funds			100 00%			3,007,010 52		2,915,653.08		99,541.03	3.41%
Total Fixed Income			100 00%			3,007,010.52		2,915,653.08		99,541 03	3 41%
Total Accrued Income						B/S					
Total Fixed Income Including Accrued Income								2,915,653.08			
								T/R			

A "M" following the amount displayed in the Adjusted Cost Basis column indicates multiple lots, a "U" indicates undetermined cost.
For Investment Funds, Annual Yield is reported in the Yield to Maturity column.

STATEMENT #10

N-2

MPM 4-26